

15 March 2024

Structural Enterprise Statistics: Industrial Sector

Year 2022

Main results

- Turnover in the Industrial Sector increased by 26.5% in 2022 and stood at 928,151 million euros.
- Nearly nine out of 10 companies in the sector were manufacturers, which accounted for 76.3% of the total turnover of the sector.
- The Autonomous Communities with the greatest contribution to industrial turnover in 2022 were Cataluña (20.5% of the total) and Comunidad de Madrid (12.5%).

Más información

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- [Spain in Numbers. Industry](#)

Turnover of companies in the Industrial Sector stood at 928,151 million euros in 2022, which represented an increase of 26.5% as compared with the previous year.

The value added generated by these companies grew by 13.5% and their gross operating surplus by 24.0%.

Industrial Sector. Year 2022. Main magnitudes

Main variables	Million euros	Annual variation (%)
Turnover	928,151	26.5
Total purchases of goods and services	770,407	30.7
Value added at factor cost	191,806	13.5
Personnel costs	94,014	4.4
Wages and salaries	72,690	4.6
Gross operating surplus	97,792	24.0
Investment in tangible assets	30,885	12.4
Number of enterprises	191,501	-1.4
Personnel employed (annual average, in thousands)	2,367	0.2

Employed personnel in the Industrial Sector grew by 0.2% in 2022. 83.1% of companies had fewer than 10 employees, and another 13.5% had between 10 and 49. Together, these companies with less than 50 workers employed 37.1% of the sector's workforce and their turnover represented 18.5% of the total.

Companies with 250 or more employees, which accounted for 0.6% of the total, employed 40.5% of the workforce and had a turnover of 59.7% of the sector's turnover.

Industrial Sector. Year 2022. Main magnitudes by size of the company

Absolute values and percentage distribution

Main variables	Total Million euros	Enterprise size by number of employed persons			
		Less than 10	From 10 to 49	From 50 to 249	250 or more
Turnover	928,151	5.5	13.0	21.8	59.7
Total purchases of goods and services	770,407	4.5	12.1	22.4	61.0
Value added at factor cost	191,806	9.3	15.9	18.9	55.9
Personnel costs	94,014	8.2	19.0	22.4	50.4
Wages and salaries	72,690	8.6	19.3	22.4	49.7
Gross operating surplus	97,792	10.3	13.0	15.5	61.2
Investment in tangible assets	30,885	9.1	12.9	22.4	55.6
Number of enterprises	191,501	83.1	13.5	2.8	0.6
Employed personnel (annual average, in thousands)	2,367	14.6	22.5	22.4	40.5

Results by activity sections

Turnover increased in every activity section in 2022. The largest increased occurred in *Electricity, gas, steam, and air conditioning supply* (60.5%).

The *Manufacturing industry*, which accounted for 76.3% of the total turnover of the sector, saw an increase of 20.3% compared to the previous year. Nearly nine out of 10 companies in the sector were manufacturers.

For *Water supply, and sewerage, waste management and remediation activities*, turnover increased by 8.5%.

Results by activity sections. Year 2022

Section of activity	Turnover			Personnel employed		
	Million euros	% over the total	Annual variation (%)	Annual average	% over the total	Annual variation (%)
B Mining and quarrying	5,352	0.6	29.3	18,555	0.8	1.3
C Manufacturing	707,729	76.3	20.3	2,120,300	89.6	0.1
D Electricity, gas, steam and air conditioning supply	189,412	20.4	60.5	44,802	1.9	5.5
E Water supply; sewerage, waste management and remediation activities	25,658	2.8	8.5	182,956	7.7	0.2
TOTAL	928,151	100.0	26.5	2,366,613	100.0	0.2

Results by branch of activity

The branches of activity with the highest contribution to industrial turnover in 2022 were the *Manufacture of food products* (with 15.5% of the total), *Electric power generation, transmission and distribution* (14.6%) and *Manufacture of coke oven products* (8.6%).

The branches of activity that saw the highest increase in turnover were *Production and distribution of gas, steam, and air conditioning* (144.6%) and *Manufacture of coke oven products* (64.0%). On the other hand, the branch with the smallest increase in turnover was the *Manufacture of tobacco products* (4.8%).

Productivity in the manufacturing industry

Productivity (value added per employed person) in the *Manufacturing industry* sector was 68,658 euros in 2022, an increase of 8.9% compared to the previous year.

The activities with the highest productivity were the *Manufacture of coke oven products* (1,186,846 euros), *Manufacture of tobacco products* (163,475) and *Manufacture of basic pharmaceutical products* (118,389).

In contrast, the least productive activities were *Clothing manufacturing* (30,334 euros per employee), *Leather and footwear industry* (32,518) and *Furniture manufacturing* (36,365).

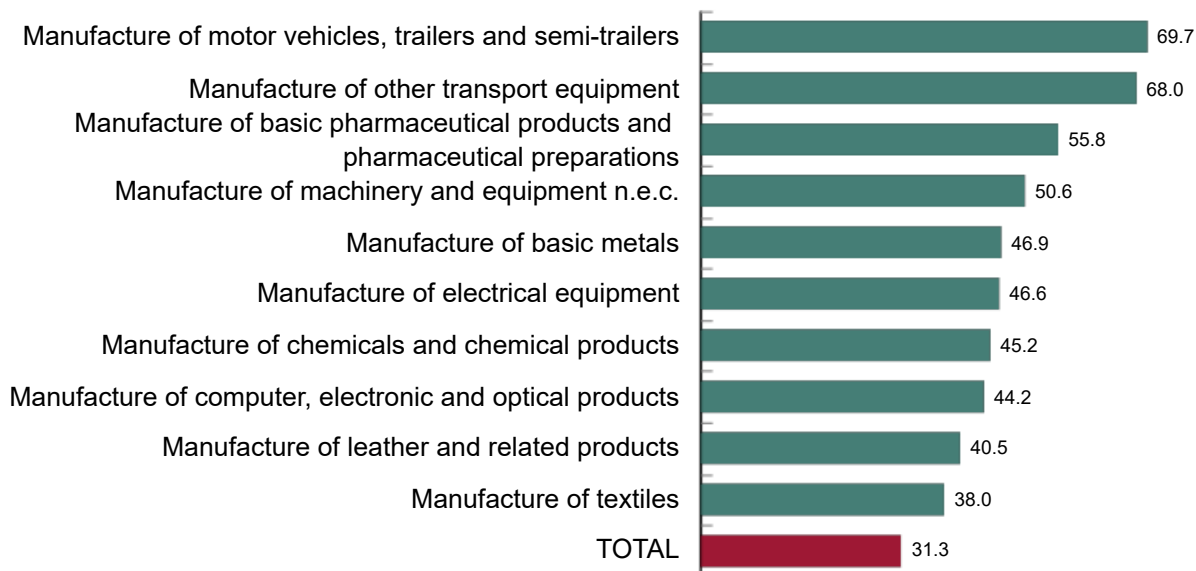
Geographical destination of sales

In 2022, 31.3% of the sales of companies in the Industrial Sector were made outside Spain. 20.0% went to European Union countries and 11.3% to the rest of the world.

The branch of activity with the highest percentage of sales outside of Spain was the *Manufacture of motor vehicles, trailers and semi-trailers* (69.7% of its total sales).

Branches of activity with the highest percentage of sales outside Spain. Year 2022

Percentage



Investment in tangible assets

The investment in tangible assets made by the companies in the industry sector was 30,885 million euros in 2022. 71.7% of said investment was made by companies in *Manufacturing industry* and 19.9% by those in *Electricity, gas, steam and air conditioning supply*.

Investment in tangible assets represented 16.1% of the value added of these companies. By activity sections, this percentage ranged from 15.2% in *Manufacturing industry* and 40.0% in *Mining and quarrying*.

Investment in tangible assets by activity sections. Year 2022

Section of activity	Investment in tangible assets		Investment / Added value (%)	
	Million euros	% over the total		
	B	Mining and quarrying		891
C	Manufacturing	22,142	71.7	15.2
D	Electricity, gas, steam and air conditioning supply	6,139	19.9	18.4
E	Water supply; sewerage, waste management and remediation activities	1,713	5.6	16.0
	TOTAL	30,885	100.0	16.1

Results by autonomous communities

The Autonomous Communities with the greatest contribution to industrial turnover in 2022 were Cataluña (20.5% of the total), Comunidad de Madrid (12.5%) and Andalucía (12.3%).

In turn, those with the least weight in turnover were Illes Balears and La Rioja (both of them with 0.8%) and Canarias (1.1%).

In terms of employed personnel, Cataluña accounted for 21.2% of employment in the Industrial Sector, Comunitat Valenciana for 12.9% and Andalucía for 10.7%.

Industrial Sector by Autonomous Communities and Cities. Year 2022

Autonomous Community	Turnover		Investment in tangible assets		Personnel employed	
	Million euros	% over the total	Million euros	% over the total	Annual average	% over the total
Andalucía	113,055	12.3	3,432	11.5	248,248	10.7
Aragón	41,530	4.5	1,305	4.4	105,432	4.5
Asturias, Principado de	22,579	2.5	477	1.6	46,164	2.0
Balears, Illes	7,118	0.8	197	0.7	27,690	1.2
Canarias	10,445	1.1	476	1.6	39,671	1.7
Cantabria	12,107	1.3	352	1.2	31,875	1.4
Castilla y León	51,061	5.6	2,099	7.0	137,970	5.9
Castilla-La Mancha	40,635	4.4	1,507	5.0	108,668	4.7
Cataluña	187,991	20.5	6,139	20.5	494,087	21.2
Comunitat Valenciana	97,123	10.6	3,219	10.8	298,995	12.9
Extremadura	11,084	1.2	636	2.1	31,911	1.4
Galicia	58,812	6.4	1,737	5.8	144,270	6.2
Madrid, Comunidad de	114,071	12.5	3,975	13.3	234,238	10.1
Murcia, Región de	37,124	4.1	1,000	3.3	87,387	3.8
Navarra, Comunidad Foral de	28,164	3.1	881	3.0	76,174	3.3
País Vasco	75,647	8.3	2,104	7.0	187,352	8.1
Rioja, La	7,258	0.8	354	1.2	25,905	1.1
Ceuta	209	0.0	8	0.0	902	0.0
Melilla	176	0.0	10	0.0	481	0.0
TOTAL	916,189	100.0	29,909	100.0	2,327,419	100.0

Note: To obtain the results by Autonomous Community, the statistical unit considered is the Local Unit whose main activity is industrial. It is a different approach to the national data of the Industrial Sector, based on the Statistical Enterprise which brings together under its main activity the economic and employment data of the legal units that form it, and which may be of another activity than the industrial one.

Reviews and data updates

The data published today are final. All the results of this operation are available on [INEbase](#).

Current press release at: <https://www.ine.es/dyns/Prensa/en/EEESI2022.htm>

Methodological note

Structural Enterprise Statistics: Industrial Sector is an annual structural statistical operation, aimed at companies whose main activity is described in sections B to E of the National Classification of Economic Activities CNAE-2009. This includes the manufacturing industry, mining and quarrying, electricity, gas, and water supply, and sewerage, waste management and remediation activities.

This operation allows us to ascertain the main structural and economic characteristics of companies in the sector under study by means of a broad set of variables relating to employed personnel, turnover and other income, purchases and consumption, personnel expenses, taxes and investments. The statistic includes economic aggregates such as the value of production and gross value added, as well as the main indicators.

Type of operation: annual continuous operation.

Population scope: companies whose main activity is described in sections B to E of CNAE-2009.

Geographical scope: the entire national territory.

Reference period: the calendar year, which, with some exceptions, coincides with the company's accounting year.


Sample size: 37,937 units (50% with direct collection and 50% with administrative data).

Collection method: completion of an online questionnaire by the respondent (IRIA system) and use of administrative sources.

More information on the [methodology](#) and the [standardised methodological report](#).

INE statistics are produced in accordance with the Code of Good Practice for European Statistics. More information on [Quality at INE](#) and [Code of Best Practices](#).

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 Press office: (+34) 91 583 93 63 / 94 08 – gprensa@ine.es

 Information area: (+34) 91 583 91 00 – www.ine.es/infoine/?L=1