

**Industrial Production Index. Base 2005
March 2009**

**The Industrial Production Index adjusted for calendar effects
decreases 24.7% in March, as compared with the same month in 2008**

The General Industrial Production Index (IPI) experienced a -14.0% variation in March 2009, in comparison with the same month the previous year.

After adjusting for calendar effects, the interannual rate of the IPI was estimated at -24.7%.

By economic destination of the goods, the variation rates as compared with the same month of the previous year were -1.9% for Consumer goods (-21.4% for Durable consumer goods and 1.5% for Non-durable consumer goods), -17.6% for Capital goods, -21.8% for Intermediate goods and -11.9% for Energy.

After adjusting for calendar effects, these interannual rates were estimated at -13.7% for Consumer goods (-38.4% for Durable consumer goods and -9.4% for Non-durable consumer goods), -30.6% for Capital goods, -31.8% for Intermediate goods and -18.2% for Energy.

**The average rate of the IPI adjusted for calendar effects decreases 22.8% in the
interannual rate during the first three months in 2009**

The average rate of the IPI stood at -21.2% during the first three months of 2009, as compared with the same period in 2008. After adjusting for calendar effects, this average rate stood at -22.8%.

The evolution of the average industrial production rate by economic destination of the goods was -11.7% for Consumer goods (-30.2% for Durable consumer goods and -8.5% for Non-durable consumer goods), -28.6% for Capital goods, -28.9% for Intermediate goods and -8.2% for Energy.

After adjusting for calendar effects, these average rates for the first three months stood at -13.0% for Consumer goods (-32.7% for Durable consumer goods and -9.6% for Non-durable consumer goods), -30.8% for Capital goods, -30.03 for Intermediate goods and -9.9% for Energy.

The only activity that experienced an increase during the January-March period was *Manufacture of basic pharmaceutical products*, with a rate of 0.8%.

In contrast, those with the greatest decreases were *Manufacture of motor vehicles, trailers and semi-trailers*, with -48.1%, *Manufacture of other non-metallic mineral products*, with -38.5%, and *Other mining and quarrying*, with -38.4%.

Year-on-year rates

Period	General index		Consumer goods		Durable consumer goods		Non-durable consumer goods	
	Original	Adjusted ¹	Original	Adjusted ¹	Original	Adjusted ¹	Original	Adjusted ¹
March 2008	-15.3	-3.7	-16.9	-4.0	-27.0	-8.4	-14.9	-3.0
April 2008	12.0	1.2	15.0	3.1	13.3	-4.0	15.5	4.5
May 2008	-8.4	-6.5	-8.7	-6.2	-16.6	-13.2	-6.9	-4.5
June 2008	-10.9	-10.3	-10.3	-9.5	-22.6	-21.5	-7.7	-7.0
July 2008	-1.9	-3.4	0.6	-1.3	-16.0	-18.6	4.2	2.4
August 2008	-11.5	-7.3	-11.4	-6.1	-22.9	-15.6	-10.1	-5.0
September 2008	-4.7	-8.7	-1.6	-6.8	-14.5	-21.7	1.0	-3.9
October 2008	-12.2	-13.8	-7.1	-9.2	-21.0	-23.7	-4.2	-6.1
November 2008	-18.3	-16.3	-12.5	-9.9	-29.0	-25.4	-9.1	-6.6
December 2008	-16.0	-20.2	-6.7	-12.1	-25.9	-33.2	-3.2	-8.3
January 2009	-24.5	-21.1	-17.8	-13.5	-35.2	-29.4	-14.8	-10.7
February 2009	-24.4	-22.5	-14.2	-11.7	-32.8	-29.5	-10.9	-8.5
March 2009	-14.0	-24.7	-1.9	-13.7	-21.4	-38.4	1.5	-9.4

(Conclusion)

Period	Capital goods		Intermediate goods		Energy	
	Original	Adjusted ¹	Original	Adjusted ¹	Original	Adjusted ¹
March 2008	-18.4	-4.5	-17.7	-6.8	3.2	9.8
April 2008	16.6	3.4	9.2	-1.1	5.1	-1.2
May 2008	-9.6	-7.7	-9.9	-7.8	-0.9	-0.2
June 2008	-13.2	-12.6	-13.6	-13.0	1.8	2.0
July 2008	-1.9	-3.4	-5.5	-7.1	3.9	3.4
August 2008	-17.9	-13.7	-14.3	-9.9	0.9	2.3
September 2008	-5.7	-9.8	-8.0	-12.4	-0.1	-1.5
October 2008	-18.0	-19.6	-16.2	-17.9	-0.1	-0.6
November 2008	-22.3	-20.3	-25.0	-22.7	-3.4	-2.7
December 2008	-18.7	-22.9	-28.3	-32.7	-1.6	-3.0
January 2009	-33.9	-30.6	-32.7	-29.1	-3.5	-2.4
February 2009	-33.2	-31.3	-31.8	-29.8	-9.7	-9.1
March 2009	-17.6	-30.6	-21.8	-31.8	-11.9	-18.2

¹ Index rates adjusted for calendar effects

Activities recording the greatest increases

Rate for January-March 2009 over the same period from the previous year

Manufacture of basic pharmaceutical products	0.8
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Activities recording the greatest decreases

Rate for January-March 2009 over the same period from the previous year

Manufacture of motor vehicles, trailers and semi-trailers	-48,1
Manufactures of non-metallic mineral products	-38,5
Other mining and quarrying	-38,4
Manufacture of basic metals	-34,7
Manufacture of textiles	-32,8

General index by Autonomous Community

	Index	% variation over previous year	
		Month	Year-to-date average
NATIONAL INDEX	84,9	-14,0	-21,2
Andalucía	86,3	-10,1	-17,3
Aragón	95,4	-14,5	-22,4
Asturias (Principado de)	92,1	-11,2	-11,4
Balears (Illes)	81,0	-21,4	-22,5
Canarias	83,9	-10,6	-13,6
Cantabria	91,9	-14,3	-16,4
Castilla y León	76,6	-15,9	-19,3
Castilla-La Mancha	83,8	-10,1	-17,9
Cataluña	87,6	-12,9	-22,0
Comunitat Valenciana	84,4	-13,0	-22,9
Extremadura	91,5	-6,5	-11,3
Galicia	91,6	-11,7	-17,0
Madrid (Comunidad de)	93,3	-12,1	-16,2
Murcia (Región de)	82,0	-20,9	-23,1
Navarra (Comunidad Foral de)	82,1	-17,3	-27,6
País Vasco	87,5	-16,2	-24,1
Rioja (La)	89,7	-6,1	-18,5

More detailed information by Autonomous Community may be obtained at:

Aragón	http://portal.aragon.es/
Principado de Asturias	www.sadei.es
Illes Balears	www.ibae.caib.es
Canarias	www.gobiernodecanarias.org/istac
Cantabria	http://www.icane.es/
Castilla y León	http://www.jcyl.es/
Castilla-La Mancha	www.jccm.es/estadistica
Cataluña	www.idescat.es
Comunitat Valenciana	www.ive.es/indexipi.htm
Galicia	www.ige.xunta.es
Comunidad de Madrid	www.madrid.org/iestadis
Región de Murcia	www.carm.es/econet
Comunidad Foral de Navarra	http://www.cfnavarra.es/estadistica
Extremadura	www.estadisticaextremadura.com/

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Industrial Production Index. Base 2005 March 2009

Provisional data

Total industry and classification by activity (NACE Rev.2)

	Index	% of variation with same period previous year	
		Month	Year-to-date average
TOTAL INDUSTRY	84,9	-14,0	-21,2
B. Mining and quarrying	67,8	-26,1	-31,6
Mining of coal and lignite	75,0	-21,0	-4,1
Other mining and quarrying	65,7	-28,6	-38,4
C. Manufacturing	84,3	-14,1	-22,4
Manufacture of food products	101,1	10,1	-2,5
Manufacture of beverages	92,1	2,8	-7,7
Manufacture of tobacco products	82,0	7,8	-6,4
Manufacture of textiles	61,9	-25,6	-32,8
Manufacture of wearing apparel	87,8	-15,6	-20,0
Manufacture of leather and related products	71,2	-13,8	-20,0
Manufacture of wood and of products of wood and cork, except furniture; manufacture of articles of straw and plaiting materials	62,1	-20,9	-31,8
Manufacture of paper and paper products	94,4	-5,2	-13,5
Printing and reproduction of recorded media	90,7	-10,8	-16,8
Manufacture of coke and refined petroleum products	93,4	-11,5	-7,7
Manufacture of chemicals and chemical products	95,3	-4,0	-11,1
Manufacture of basic pharmaceutical products and pharmaceutical preparations	126,1	8,3	0,8
Manufacture of rubber and plastic products	77,3	-20,7	-26,7
Manufacture of other non-metallic mineral products	62,9	-27,5	-38,5
Manufacture of basic metals	76,1	-29,9	-34,7
Manufacture of fabricated metal products, except machinery and equipment	75,5	-23,7	-30,4
Manufacture of computer, electronic and optical products	87,8	-21,1	-25,2
Manufacture of electrical equipment	82,8	-20,5	-22,9
Manufacture of machinery and equipment n.e.c.	96,5	-7,6	-18,2
Manufacture of motor vehicles, trailers and semi-trailers	67,4	-34,4	-48,1
Manufacture of other transport equipment	108,8	4,0	-5,9
Manufacture of furniture	70,2	-23,0	-32,3
Other manufacturing	84,1	-15,9	-26,2
Repair and installation of machinery and equipment	149,2	5,1	-8,3
D. Electricity, gas, steam and air conditioning supply	94,3	-11,6	-8,5

Main Industrial Groupings¹

	Index	% of variation with same period previous year	
		Month	Year-to-date average
Consumer Goods	93,3	-1,9	-11,7
Durable consumer goods	72,2	-21,4	-30,2
Non-durable consumer goods	97,1	1,5	-8,5
Capital goods	84,5	-17,6	-28,6
Intermediate Goods	75,8	-21,8	-28,9
Energy	93,4	-11,9	-8,2

¹ Commission Regulation (EC) No 586/2001 of 26 March 2001

Working day adjustment series

TOTAL INDUSTRY	86,1	-24,7	-22,8
Consumer Goods	96,1	-13,7	-13,0
Durable consumer goods	74,9	-38,4	-32,7
Non-durable consumer goods	99,7	-9,4	-9,6
Capital goods	87,4	-30,6	-30,8
Intermediate Goods	76,4	-31,8	-30,3
Energy	92,3	-18,2	-9,9

Total Industry by Autonomous Communities

	Index	% of variation with same period previous year	
		Month	Year-to-date average
NATIONAL	84,9	-14,0	-21,2
Andalucía	86,3	-10,1	-17,3
Aragón	95,4	-14,5	-22,4
Asturias (Principado de)	92,1	-11,2	-11,4
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Extremadura	91,5	-6,5	-11,3
Galicia	91,6	-11,7	-17,0
Madrid (Comunidad de)	93,3	-12,1	-16,2
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País Vasco	87,5	-16,2	-24,1
Rioja (La)	89,7	-6,1	-18,5

Note: the data from this informative note may be updated after being published for the first time. These updates are always introduced in the sheet available on the INE internet server.

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