

24 April 2013

Industrial Price Index (IPRI). Base 2010
March 2013. *Provisional data*

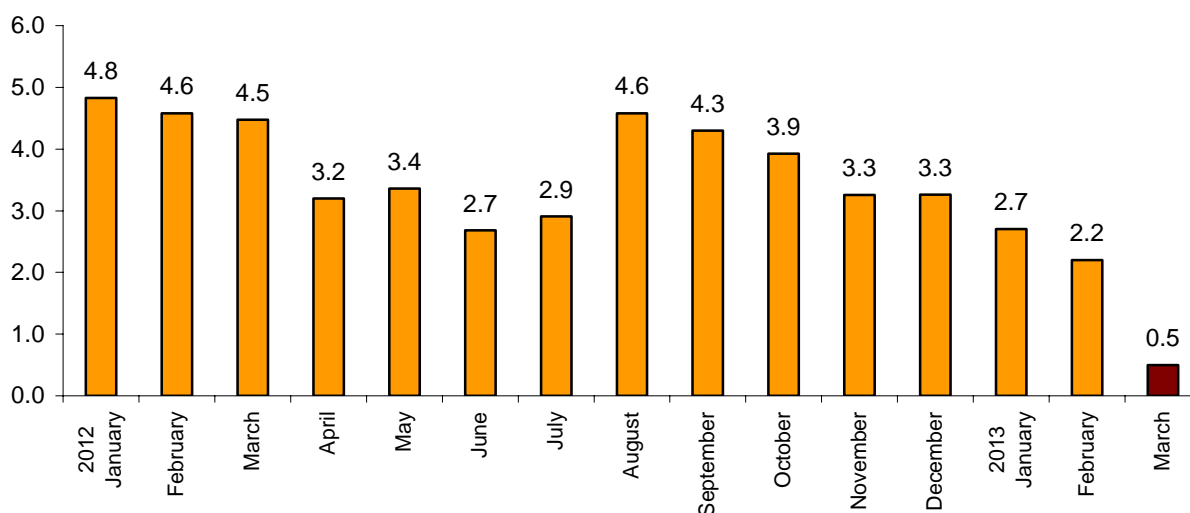
The annual rate of the Industrial Price Index stands at 0.5% as compared to 2.2% on February

The monthly variation rate of the Industrial Price Index is -1.0%

Annual evolution of industrial prices

The annual rate of the Industrial Price Index (IPRI) stood at **0.5%** in March, almost two points below that registered in February and the lowest since December 2009.

Annual evolution of the IPRI
General Index



By economic destination of the goods, the sectors that most influenced the drop in the general rate of the IPRI were:

- **Energy**, whose annual variation decreased almost five points, standing at **-3.0%**, the lowest value registered since October 2009. This drop was due to the fact that the prices of *Petroleum refinement* and *Production, transportation and distribution of the electric power* decreased this month, its annual rate stood at **-6.7%** and **-2.7%**, respectively.

It is worth noting that the annual variation of *Petroleum refinement* is the lowest since October 2009 and that *Production, transportation and distribution of the electric power* had not registered negative values since December 2002.

• **Intermediate goods**, the rate stood at **1.0%**, eight tenths below that registered in the previous month. In this fall it is highlighted the influence of the *Manufacture of animal feed products* and the *Manufacture of basic chemicals fertilisers and nitrogen compounds, plastics and synthetic rubber in primary forms*.

Influence of the industrial sectors on the annual rate of the IPRI



Monthly evolution of industrial prices

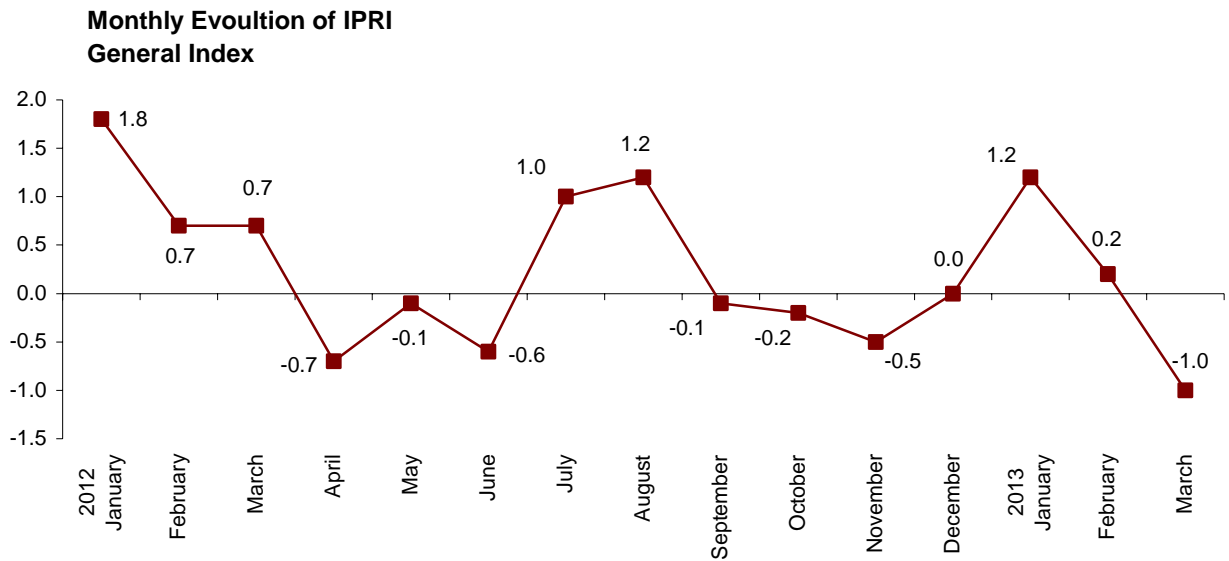
In March, the monthly variation of the general IPRI was **-1.0%**.

By economic destination of the goods, the industrial sectors that most influenced the drop in the general index were the following:

- **Energy**, with a monthly variation of **-3.3%**, that reflected the decrease in prices of *Production, transportation and distribution of the electric power* and *Petroleum refinement*. Its effect on the general IPRI was **-0.910**.
- **Intermediate goods** with a variation of **-0.2%** and an effect of **-0.055**. Within the industrial activities that decreased their prices during this month it is highlighted the *Manufacture of paper and paper products* and the *Manufacture of basic iron, steel and ferroalloy products*.

In spite of the general decrease of the index, it is worth noting the only sector that registered a positive effect on the IPRI:

- **Non-durable consumer goods**, whose rate of **0.1%** had an effect of **0.015**.



A more detailed analysis showed the activities that most affected the monthly rate of the IPRI in the month of March.

Activities with the greatest positive effect on the monthly rate of the IPRI

	Monthly rate (%)	Effect
Clase CNAE-09		
Gas production; piped distribution of gaseous fuels	1.1	0.039
Manufacture of basic chemicals fertilisers and nitrogen compounds, plastics and synthetic rubber in primary forms	0.9	0.027
Printing and service activities related to printing	1.2	0.020

Activities with the greatest negative effect on the monthly rate of the IPRI

	Monthly rate (%)	Effect
Clase CNAE-09		
Production, transportation and distribution of electric power	-4.9	-0.675
Petroleum refinement	-3.2	-0.286
Manufacture of paper and paper products	-2.3	-0.038
Manufacture of basic iron, steel and ferroalloy products	-1.1	-0.021

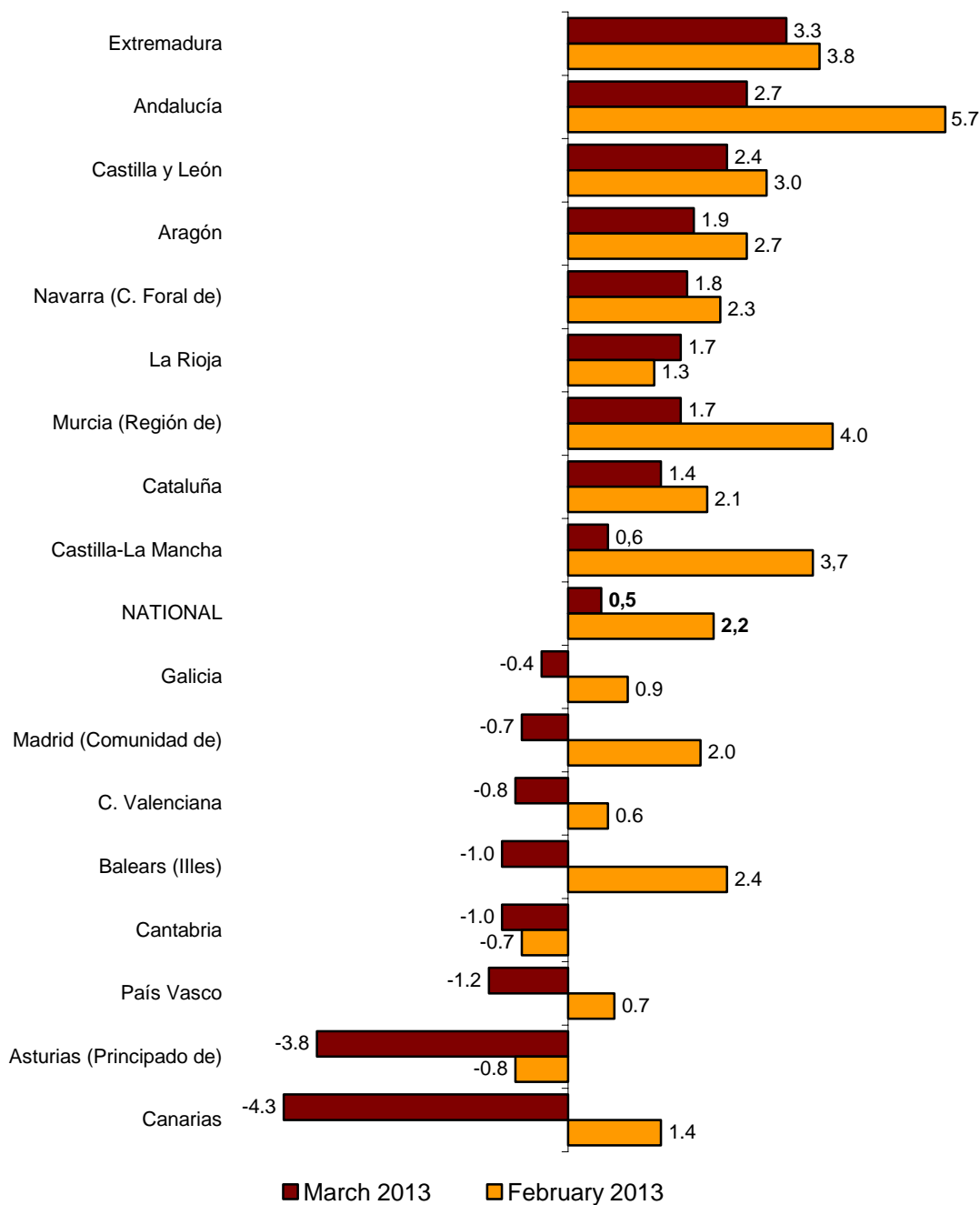
Results by Autonomous Community. Annual variation rates

The annual rate of the IPRI decreased in all the Autonomous Communities except La Rioja that stood at 1.7%, four tenths higher that that registered the previous month.

The greatest decreases were registered in Canarias (-4.3%), Illes Balears (-1.0%), Castilla-La Mancha (0.6%) and Principado de Asturias (-3.8%) that registered decreases of 5.7, 3.4, 3.1 and 3.0 points, respectively.

Annual rates of the IPRI

Index by Autonomous Cities and Communities



Industrial Prices Index. Base 2010 March 2013

Provisional data

1. National indices: general and by economic destination of the goods

	Index	% variation			Effect	
		Over previous month	Over last December	Over one year	Over previous month	Over last December
General index	111.8	-1.0	0.5	0.5		
Consumer goods	107.6	0.1	0.7	3.5	0.014	0.192
- Durable consumer goods	102.2	0.0	0.0	0.5	-0.001	0.001
- Non-durable consumer goods	108.4	0.1	0.7	3.9	0.015	0.191
Capital goods	101.6	0.0	0.0	0.2	-0.005	-0.007
Intermediate goods	109.6	-0.2	0.3	1.0	-0.055	0.079
Energy	125.8	-3.3	0.7	-3.0	-0.910	0.197

2. Variation rates in the last 12 months. General Index

Period	Index	% variation		
		Over previous month	Over last December	Over one year
2012 March	111.3	0.7	3.2	4.5
April	110.5	-0.7	2.5	3.2
May	110.4	-0.1	2.4	3.4
June	109.7	-0.6	1.8	2.7
July	110.8	1.0	2.8	2.9
August	112.2	1.2	4.1	4.6
September	112.1	-0.1	4.0	4.3
October	111.9	-0.2	3.8	3.9
November	111.3	-0.5	3.2	3.3
December	111.3	0.0	3.3	3.3
2013 January *	112.6	1.2	1.2	2.7
February *	112.9	0.2	1.4	2.2
March	111.8	-1.0	0.5	0.5

* Revised data

3. Total industry and classification by activity (CNAE 2009)

	Index	Over previous month		Over last December		Over one year
		% Variation	Effect	% Variation	Effect	% Variation
TOTAL INDUSTRY	111.8	-1.0		0.5		0.5
B. Mining and quarrying	103.0	-0.8	-0.007	1.2	0.011	0.6
Mining of coal and lignite	105.8	-1.7	-0.002	-3.0	-0.004	-4.7
Mining of metal ores	98.3	-1.7	-0.001	-1.7	-0.001	-1.7
Other mining and quarrying	102.6	-0.5	-0.004	2.3	0.016	2.0
C. Manufacturing	110.3	-0.4	-0.326	0.7	0.600	0.7
Manufacture of food products	115.2	-0.1	-0.023	0.5	0.096	7.0
Manufacture of beverages	107.5	0.3	0.008	1.3	0.044	2.9
Manufacture of tobacco products	113.8	0.2	0.000	3.7	0.008	3.7
Manufacture of textiles	105.8	0.3	0.003	0.7	0.007	0.6
Manufacture of wearing apparel	98.8	-0.2	-0.003	-1.0	-0.013	-1.0
Manufacture of leather and related products	105.3	0.1	0.001	1.4	0.009	1.9
Manufacture of wood and of products of wood and cork, except furniture						
Manufacture of articles of straw and plaiting materials	103.9	0.2	0.002	0.6	0.009	0.8
Manufacture of paper and paper products	103.4	-1.2	-0.028	-1.8	-0.042	-2.5
Printing and reproduction of recorded media	106.3	1.1	0.019	2.0	0.034	2.7
Manufacture of coke and refined petroleum products	137.9	-3.2	-0.286	4.2	0.351	-6.7
Manufacture of chemicals and chemical products	115.3	0.4	0.025	1.1	0.063	1.9
Manufacture of basic pharmaceutical products	98.2	-0.3	-0.006	-0.5	-0.011	0.6
Manufacture of rubber and plastic products	108.2	-0.3	-0.009	0.7	0.021	1.2
Manufacture of other non-metallic mineral products	101.8	0.1	0.004	0.1	0.006	-0.2
Manufacture of basic metals	108.1	-0.7	-0.027	0.4	0.018	-4.0
Manufacture of fabricated metal products, except machinery and equipment	102.6	-0.1	-0.007	0.2	0.014	0.5
Manufacture of computer, electronic and optical products	93.0	-0.1	-0.001	-0.7	-0.007	-4.6
Manufacture of electrical equipment	107.0	0.4	0.010	-0.1	-0.001	1.9
Manufacture of machinery and equipment n.e.c.	102.3	0.2	0.004	0.6	0.014	0.3
Manufacture of motor vehicles, trailers and semi-trailers	101.3	-0.1	-0.005	-0.3	-0.014	0.1
Manufacture of other transport equipment	100.2	-0.2	-0.003	-0.4	-0.007	-0.6
Manufacture of furniture	102.7	0.0	0.000	0.5	0.007	0.9
Other manufacturing	104.6	0.0	0.000	-0.2	-0.001	1.3
Repair and installation of machinery and equipment	99.7	-0.4	-0.006	-0.3	-0.004	-0.3
D. Electricity and gas	120.9	-3.7	-0.636	-1.1	-0.181	-1.0
E. Water supply	111.0	1.1	0.015	2.3	0.031	4.4

(Continues)

4. Indices of Autonomous Communities: general and by economic destination

Grups	Index	% variation			Index	% variation		
		Over previous month	Over last December	Over one year		Over previous month	Over last December	Over one year
Andalucía				Aragón				
General index	120.4	-1.2	1.8	2.7	109.2	-0.5	0.2	1.9
Consumer goods	116.6	-0.2	3.9	13.5	103.1	0.1	-0.1	-0.1
- Durable consumer goods	107.0	0.2	-0.3	2.2	101.2	-0.1	-0.3	-0.7
- Non-durable consumer goods	117.3	-0.2	4.1	14.4	104.0	0.2	0.0	0.2
Capital goods	101.2	0.8	0.9	0.4	102.9	-0.3	0.1	0.3
Intermediate goods	116.1	0.1	-1.1	1.9	115.6	-0.1	0.7	4.4
Energy	133.0	-3.5	2.0	-5.1	119.1	-2.6	-0.3	0.1
Asturias, Principado de				Balears, Illes				
General index	104.5	-2.8	-1.4	-3.8	106.2	-3.2	-1.2	-1.0
Consumer goods	103.9	-0.6	0.3	1.7	104.9	0.1	0.0	1.1
- Durable consumer goods	102.8	0.0	0.1	2.4	109.5	0.7	1.1	2.7
- Non-durable consumer goods	104.3	-0.7	0.4	1.2	104.1	0.0	-0.1	0.8
Capital goods	96.0	-1.6	-2.6	-2.3	100.0	0.0	0.0	0.0
Intermediate goods	102.2	-0.5	0.7	-4.5	112.4	0.2	0.3	2.3
Energy	112.7	-6.5	-4.1	-5.1	109.4	-5.7	-2.2	-4.0
Canarias				Cantabria				
General index	119.2	-3.4	0.0	-4.3	107.1	-0.2	0.6	-1.0
Consumer goods	105.7	-0.9	0.3	0.4	101.3	0.4	0.0	-2.9
- Durable consumer goods	108.4	0.0	9.0	9.3	98.2	-0.2	-1.7	-1.8
- Non-durable consumer goods	105.6	-0.9	0.2	0.3	102.0	0.5	0.5	-3.0
Capital goods	98.8	-0.2	1.3	-0.5	101.7	0.6	2.7	0.1
Intermediate goods	111.0	0.3	1.3	4.2	109.7	-0.2	-0.8	-0.8
Energy	130.4	-4.5	-0.3	-7.5	122.8	-2.5	3.6	1.6
Castilla y León				Castilla-La Mancha				
General index	106.9	-0.2	0.0	2.4	114.6	-1.3	1.1	0.6
Consumer goods	107.2	0.0	0.2	3.1	112.3	0.6	1.2	6.7
- Durable consumer goods	103.2	0.0	0.1	0.4	102.8	0.1	0.9	1.4
- Non-durable consumer goods	107.2	0.0	0.2	3.1	112.9	0.6	1.2	7.0
Capital goods	101.6	-0.2	-0.7	1.3	102.2	0.2	0.7	0.5
Intermediate goods	107.7	0.1	0.1	2.7	106.0	-3.2	-2.4	-1.0
Energy	116.1	-2.6	-0.6	-0.7	131.4	-2.2	4.1	-5.4
Cataluña				Comunitat Valenciana				
General index	111.1	-0.1	0.5	1.4	106.6	-0.8	0.4	-0.8
Consumer goods	106.8	0.3	0.2	2.2	104.8	0.1	0.4	1.2
- Durable consumer goods	101.5	-0.1	0.3	0.4	104.0	0.1	0.3	0.8
- Non-durable consumer goods	107.9	0.3	0.2	2.6	104.9	0.1	0.4	1.2
Capital goods	100.9	-0.2	-0.4	0.1	100.3	-0.3	-0.4	-1.4
Intermediate goods	112.9	0.3	1.0	2.2	104.0	-0.5	0.3	-0.1
Energy	126.8	-0.9	0.6	-0.6	128.3	-4.3	1.6	-5.9

(Conclusion)

4. Indices of Autonomous Communities: general and by economic destination

Grups	Index	% variation			Index	% variation		
		Over previous month	Over last December	Over one year		Over previous month	Over last December	Over one year
Extremadura				Galicia				
General index	109.1	-0.5	0.9	3.3	109.5	-0.3	1.2	-0.4
Consumer goods	104.2	0.3	0.8	2.7	103.5	0.1	-0.7	-0.1
- Durable consumer goods	101.8	0.0	0.0	0.2	98.7	0.1	1.0	-1.5
- Non-durable consumer goods	104.3	0.3	0.9	2.8	103.7	0.1	-0.7	-0.1
Capital goods	99.7	-0.1	2.1	-1.0	103.4	0.2	0.9	1.4
Intermediate goods	116.9	-0.8	0.8	6.6	108.1	0.5	0.7	2.0
Energy	116.7	-3.3	0.7	-0.5	130.6	-2.5	4.7	-6.6
Madrid, Comunidad de				Murcia, Región de				
General index	112.7	-2.9	-0.7	-0.7	114.2	-0.8	0.6	1.7
Consumer goods	102.1	-0.6	-0.5	0.2	114.2	0.3	-0.2	5.0
- Durable consumer goods	104.4	0.0	0.2	2.1	104.5	0.0	0.8	1.8
- Non-durable consumer goods	101.8	-0.6	-0.6	0.0	115.5	0.3	-0.3	5.4
Capital goods	102.0	0.3	0.2	0.5	106.2	-0.1	2.4	2.5
Intermediate goods	106.9	0.0	0.0	-0.2	108.0	0.0	0.3	2.9
Energy	119.8	-5.9	-1.4	-1.6	126.1	-2.7	1.6	-5.5
Navarra, C. Foral de				País Vasco				
General index	106.4	-0.5	0.5	1.8	115.1	-1.0	0.7	-1.2
Consumer goods	108.6	-0.6	2.9	4.2	107.8	0.0	-0.4	4.0
- Durable consumer goods	97.1	0.0	-2.2	-2.1	100.7	-0.2	-0.6	-0.2
- Non-durable consumer goods	109.6	-0.6	3.3	4.8	111.6	0.0	-0.3	6.1
Capital goods	102.0	0.0	0.2	1.3	102.5	-0.1	-0.7	-0.1
Intermediate goods	107.4	-0.3	-0.7	0.8	109.5	-0.5	0.4	-0.9
Energy	118.0	-3.3	-2.2	-0.4	128.9	-2.5	2.3	-2.8
Rioja, La								
General index	107.6	0.1	1.2	1.7				
Consumer goods	107.1	0.3	2.8	2.6				
- Durable consumer goods	101.4	0.1	0.4	0.5				
- Non-durable consumer goods	107.6	0.3	3.0	2.7				
Capital goods	100.1	0.0	-1.3	-1.3				
Intermediate goods	111.2	-0.8	0.9	3.0				
Energy	114.0	0.5	-3.0	-3.7				

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Press Office: Telephone numbers: 91 583 93 63 / 94 08 – Fax: 91 583 90 87 - gprensa@ine.es

Information Area: Telephone number: 91 583 91 00 – Fax: 91 583 91 58 – www.ine.es/infoine