

Encuesta de Comercio Internacional de Servicios (ECIS)
Tercer trimestre 2016. *Datos provisionales*

Las exportaciones de Servicios alcanzan los 15.073,2 millones de euros y aumentan un 7,2% en tasa anual

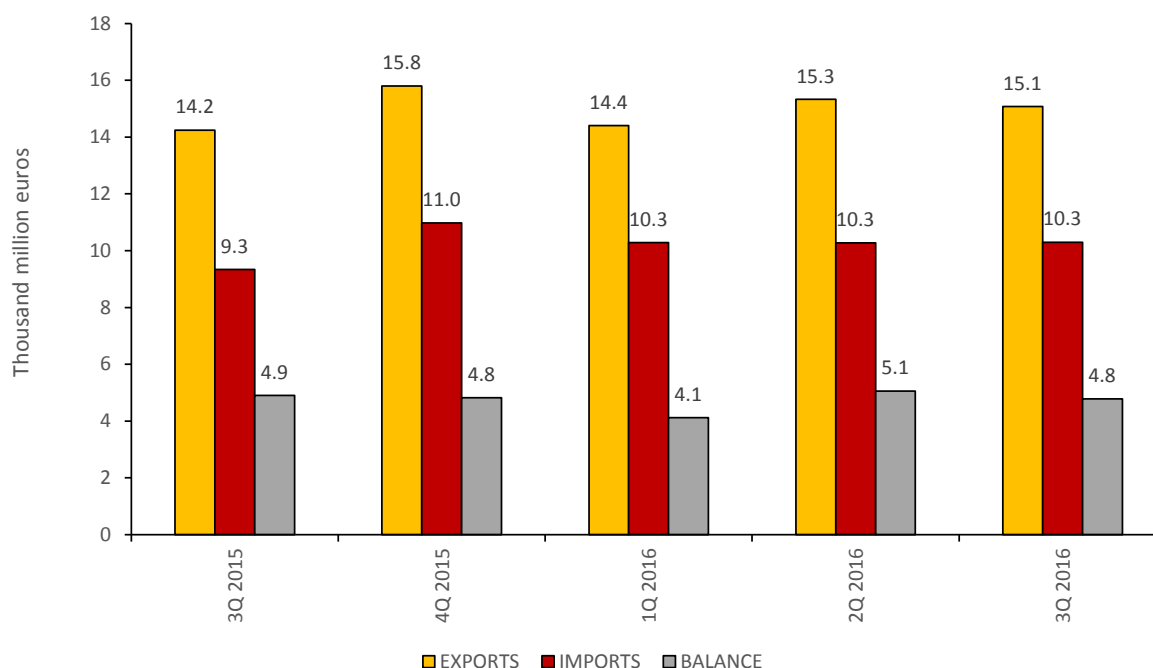
Las importaciones de Servicios se incrementan un 10,6% y se sitúan en 10.297,1 millones de euros

Las exportaciones de Servicios aumentan un 7,2% durante el tercer trimestre respecto al mismo periodo del año anterior, al alcanzar los 15.073,2 millones de euros.

Por su parte, las importaciones de Servicios se incrementan un 10,6% en tasa anual y totalizan 10.297,1 millones de euros.

El **saldo**, o diferencia entre las exportaciones e importaciones, se sitúa en 4.776,1 millones de euros, con un descenso del 2,5% en tasa anual.

Quarterly evolution of exports and imports of Services



Comercio internacional de Servicios por tipo

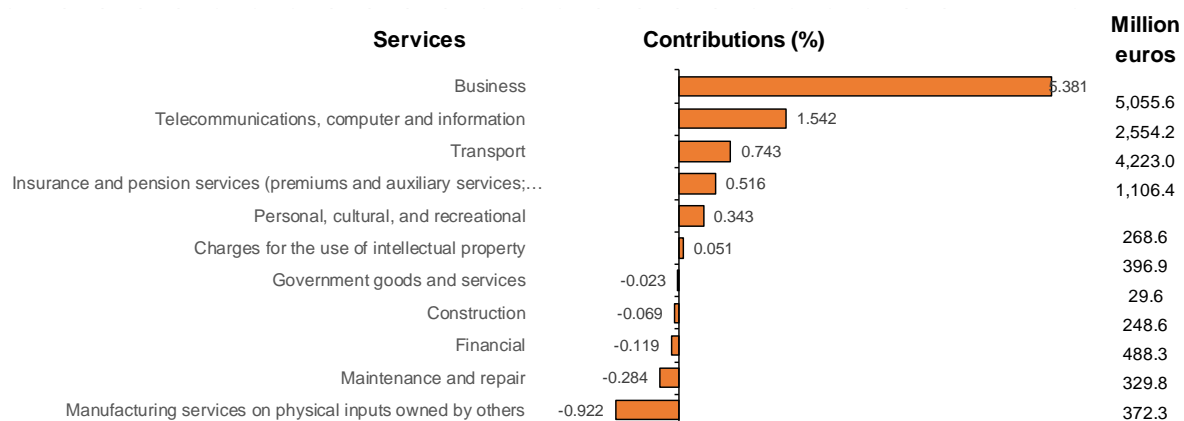
Las exportaciones de Servicios aumentan un 7,2% en el tercer trimestre. Los servicios con mayor contribución¹ positiva a esta tasa anual son:

- **Empresariales**, con exportaciones por valor de 5.055,6 millones (33,5% del total) y una variación anual del 17,6%.
- **Telecomunicaciones, informática e información**, con 2.554,2 millones de euros de exportaciones (16,9% del total) y una tasa anual del 9,3%.
- **Transporte**, cuyas exportaciones alcanzan los 4.223,0 millones (el 28,0% del total), con una tasa de variación del 2,5% respecto al mismo trimestre del año anterior.

Por su parte, los servicios con mayores contribuciones negativas son:

- **Transformación de bienes sin traspaso de la propiedad**, con 372,3 millones de exportaciones (2,5% del total) y una variación anual del -25,8%.
- **Mantenimiento y reparación**, con exportaciones por valor de 329,8 millones (2,2% del total), lo que supone un descenso del 10,8% respecto al mismo trimestre del año anterior.
- **Financieros**, cuyas exportaciones alcanzan 488,3 millones (3,2% del total), con una tasa anual de -3,3%.

Contribuciones a la tasa anual y valor de las exportaciones por tipo de servicio. Tercer trimestre 2016



Total exports annual rate 7,2%

¹ Contribución se refiere a la aportación de un determinado servicio (o zona geográfica) a la tasa de variación anual del total de exportaciones / importaciones, expresada en puntos porcentuales. Dicha contribución depende del peso de las exportaciones / importaciones de cada servicio (o zona geográfica) sobre el total y de su propia tasa anual.

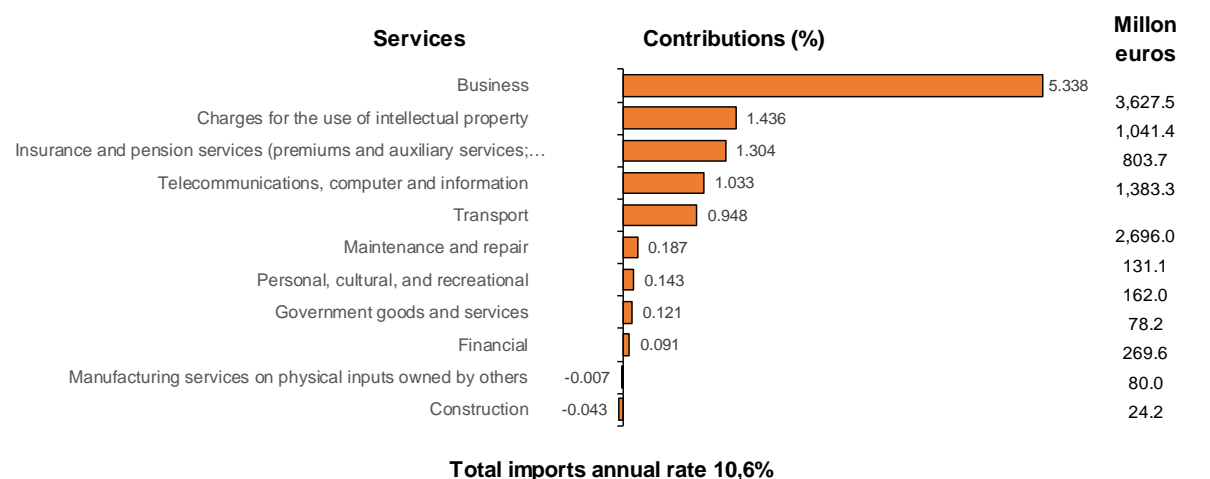
Por su parte, las **importaciones de Servicios** crecen un 10,6% en el tercer trimestre. Los servicios con mayor contribución positiva a esta tasa anual son:

- **Empresariales**, con importaciones por valor de 3.627,5 millones (35,2% del total) y una variación anual del 15,9%.
- **Propiedad intelectual** con 1.041,4 millones de euros de importaciones (el 10,1% del total) y un tasa anual del 14,7%.
- **Seguros y pensiones (primas y servicios auxiliares; aportaciones a fondos de pensiones)**, cuyas importaciones ascienden a 803,7 millones (7,8% del total), con un aumento del 17,8% respecto al mismo trimestre del año anterior.

Por su parte, los servicios con contribuciones negativas son:

- **Construcción**, con importaciones por valor de 24,2 millones de euros (el 0,2% del total) y una variación anual del -14,3%.
- **Transformación de bienes sin traspaso de la propiedad**, con importaciones por valor de 80,0 millones de euros (0,8% del total), con un descenso del 0,8% respecto al mismo trimestre del año anterior.

Contribuciones a la tasa anual y valor de las importaciones por tipo de servicio. Tercer trimestre 2016



Comercio internacional de Servicios por destino y origen geográfico

Las **exportaciones de Servicios** a Europa en el tercer trimestre alcanzan los 9.011,1 millones de euros. Las destinadas a la Unión Europea (UE-28) se sitúan 7.616,0 millones de euros, destacando las exportaciones para el total de la Zona euro (por valor de 5.631,7 millones de euros).

En cuanto a las **importaciones de Servicios**, las que tienen su origen en Europa alcanzan los 7.569,3 millones de euros, con valores para la Unión Europea (UE-28) y el total de la Zona euro de 6.972,7 y 5.003,0 millones de euros, respectivamente.

La zona geográfica que más contribuye a la variación anual del total de exportaciones e importaciones es la Unión Europea (UE-28), con contribuciones de 3,361 y 9,486 puntos, respectivamente.

Exports and imports by geographical destiny and origin

	Exports		Imports	
	Million euros	Contribution to annual rate (%)	Million euros	Contribution to annual rate (%)
WORLD	15,073.2	7.2	10,297.1	10.6
1. EUROPE	9,011.1	2.876	7,569.3	8.354
1.1 EU-28	7,616.0	3.361	6,972.7	9.486
1.1.1. Euro Area	5,631.7	2.482	5,003.0	4.170
1.2 Rest of Europe	1,395.1	-0.485	596.5	-1.131
2. AMERICA	3,443.6	0.529	1,718.9	0.377
3. AFRICA	593.8	-0.002	277.8	0.775
4. ASIA	1,939.3	3.929	653.0	0.930
5. OCEANIA	85.4	-0.172	78.1	0.115

Methodological note

The **International Trade Services Survey (ITSS)** presented in gross levels is compiled in the framework of the requirements established in (EU) Regulation No. 555/2012 of the EC of 22 June 2012, by which there is a modification of the European Parliament and Council Regulation (EC) No. 184/2005 regarding Community statistics on Balance of Payments, International Trade Services and Direct Foreign Investment.

The objective of the statistical operation is the collection of quarterly information of a sampling group of approximately 7,300 units residing in Spain (companies and other entities), referring to the value of their exports and imports of non-tourist services with non-resident units, by type of service as well as by geographical origin in the case of imports and by destination in the case of exports. The data obtained is used as a basic statistical source in the compilation of statistics regarding Balance of Payments and Spanish National Accounts.

The INE disseminates the information of this survey on a quarterly basis and with an annual periodicity publishes more detailed results not only on the export and import variables but also on the characteristics of the businesses involved in this type of international trade.

The quarterly ITSS presents information by levels of the exports and imports for the main types of Services, except tourism, according to the *Extended Balance of Payments Services Classification (EBOPS-2010)*. Specifically, they refer to the following services: *Transformation of goods without transferring property, Maintenance and repair, Transport, Construction, Insurance and pensions (only premiums and auxiliary services, and contributions to pension funds), Financial, Intellectual Property, Telecommunications, computers and information, Business (broken down into R+D, Professional and management consulting and Technical, related with trade and other business services), Personal, cultural and leisure, and Government goods and services (not included in other consignments).*

Moreover, it provides information on exports and imports of non-tourist Services for the different geographical areas and counterpart countries. The breakdowns under consideration are as follows: Europe, considering the total European Union (EU-28), the Euro Zone (distinguishing Germany, Belgium, the Netherlands, France, Italy, Portugal and the rest of the Euro Zone), United Kingdom, Rest of EU-28 and Rest of Europe; America (broken down into North and Central America and South America), Africa, Asia and Oceania.

Lastly, it is worth noting that the information that is provided today supplements the information published each quarter by the Bank of Spain in its statistics on the Balance of Payments referring to the exchange of this type of services. The difference between these macroeconomic synthesis statistics and ITSS as basic company statistics, come from the incorporation of concepts not covered by ITSS to the Balance of Payments, and therefore in the Rest of the World Account of the Annual Accounts. Within the most significant adjustments carried out by the Bank of Spain on the ITSS data as per the Balance of Payments of Services are the following: Firstly, the estimation of the weight of operators with all their international operation of services below the 50,000-euro threshold. Secondly, the estimation of freight services based on the data regarding foreign trade of goods taking into account the information on Spanish National Accounts for a correct FOB valuation of the transported goods, the estimation of the value of the insurance service (as ITSS only includes the gross compensations and premiums) and the estimation of illegal.

Thirdly, the incorporation to the financial estimation services by Bank of Spain of the financial intermediation services indirectly measured (FISIM). Finally, the inclusiveness of the collection of government services by way of collection of traditional EU own resources.

The quarterly publication of the ITTS definitely replaces the publication of the Indexes of Foreign Trade in Services Indices (FTSI) that INE has published for the period 2008-2014 and that was calculated through the information provided by a panel of statistical units set in the index base (2007) year.

International Trade in Services Survey

Third quarter 2016

Provisional data

1. Exports by type of service

	Value (million euros)	Weight (%)	Annual variation rate	
			Variation (%)	Contribution (%)
TOTAL	15,073.2	100.0	7.2	7.2
1. Manufacturing services on physical inputs owned by others	372.3	2.5	-25.8	-0.922
2. Maintenance and repair	329.8	2.2	-10.8	-0.284
3. Transport	4,223.0	28.0	2.5	0.743
4. Construction	248.6	1.6	-3.8	-0.069
5. Insurance and pension services (premiums and auxiliary services; contributions to pension funds)	1,106.4	7.3	7.0	0.516
6. Financial	488.3	3.2	-3.3	-0.119
7. Charges for the use of intellectual property	396.9	2.6	1.9	0.051
8. Telecommunications, computer and information	2,554.2	16.9	9.3	1.542
9. Business	5,055.6	33.5	17.6	5.381
9.1. R+D	344.8	2.3	20.3	0.413
9.2. Professional and management consulting	1,119.2	7.4	-9.9	-0.876
9.3. Technical, trade-related and other business services	3,591.6	23.8	29.7	5.845
10. Personal, cultural, and recreational	268.6	1.8	21.9	0.343
11. Government goods and services	29.6	0.2	-9.8	-0.023

2. Imports by type of service

	Value (million euros)	Weight (%)	Annual variation rate	
			Variation (%)	Contribution (%)
TOTAL	10,297.1	100.0	10.6	10.6
1. Manufacturing services on physical inputs owned by others	80.0	0.8	-0.8	-0.007
2. Maintenance and repair	131.1	1.3	15.4	0.187
3. Transport	2,696.0	26.2	3.4	0.948
4. Construction	24.2	0.2	-14.3	-0.043
5. Insurance and pension services (premiums and auxiliary services; contributions to pension funds)	803.7	7.8	17.8	1.304
6. Financial	269.6	2.6	3.2	0.091
7. Charges for the use of intellectual property	1,041.4	10.1	14.7	1.436
8. Telecommunications, computer and information	1,383.3	13.4	7.5	1.033
9. Business	3,627.5	35.2	15.9	5.338
9.1. R+D	194.5	1.9	3.0	0.061
9.2. Professional and management consulting	935.9	9.1	-4.1	-0.426
9.3. Technical, trade-related and other business services	2,497.1	24.3	27.0	5.703
10. Personal, cultural, and recreational	162.0	1.6	9.0	0.143
11. Government goods and services	78.2	0.8	16.9	0.121

3. Exports by geographical destiny

	Value (million euros)	Weight (%)	Annual variation rate	
			Variation (%)	Contribution (%)
WORLD	15,073.2	100.0	7.2	7.2
1. EUROPE	9,011.1	59.8	4.7	2.876
1.1 EU-28	7,616.0	50.5	6.6	3.361
1.1.1. Euro Area	5,631.7	37.4	6.6	2.482
Germany	1,239.5	8.2	5.9	0.491
Belgium	348.2	2.3	17.9	0.375
The Netherlands	694.8	4.6	1.2	0.058
France	1,306.0	8.7	8.0	0.687
Italy	570.3	3.8	6.4	0.242
Portugal	472.2	3.1	-13.2	-0.509
Rest of Euro Area	1,000.7	6.6	19.0	1.137
1.1.2 United Kingdom	1,384.7	9.2	4.9	0.458
1.1.3 Rest of EU-28	599.6	4.0	10.9	0.420
1.2 Rest of Europe	1,395.1	9.3	-4.7	-0.485
2. AMERICA	3,443.6	22.8	2.2	0.529
2.1 North and Central America	2,120.5	14.1	6.9	0.977
2.2 South America	1,323.1	8.8	-4.5	-0.448
3. AFRICA	593.8	3.9	0.0	-0.002
4. ASIA	1,939.3	12.9	39.9	3.929
5. OCEANIA	85.4	0.6	-22.1	-0.172

4. Imports by geographical origin

	Value (million euros)	Weight (%)	Annual variation rate	
			Variation (%)	Contribution (%)
WORLD	10,297.1	100.0	10.6	10.6
1. EUROPE	7,569.3	73.5	11.5	8.354
1.1 EU-28	6,972.7	67.7	14.5	9.486
1.1.1. Euro Area	5,003.0	48.6	8.4	4.170
Germany	1,082.5	10.5	-0.9	-0.100
Belgium	299.5	2.9	-5.2	-0.177
The Netherlands	560.4	5.4	36.3	1.601
France	1,188.7	11.5	2.4	0.301
Italy	432.3	4.2	18.2	0.715
Portugal	399.7	3.9	3.7	0.154
Rest of Euro Area	1,039.9	10.1	17.7	1.676
1.1.2 United Kingdom	1,394.1	13.5	41.9	4.419
1.1.3 Rest of EU-28	575.6	5.6	17.0	0.897
1.2 Rest of Europe	596.5	5.8	-15.0	-1.131
2. AMERICA	1,718.9	16.7	2.1	0.377
2.1 North and Central America	1,338.2	13.0	1.9	0.269
2.2 South America	380.7	3.7	2.7	0.108
3. AFRICA	277.8	2.7	35.1	0.775
4. ASIA	653.0	6.3	15.3	0.930
5. OCEANIA	78.1	0.8	15.8	0.115

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