

21 March 2019

Services Sector Activity Indicators (SSAI). Base 2015
January 2019. Provisional data

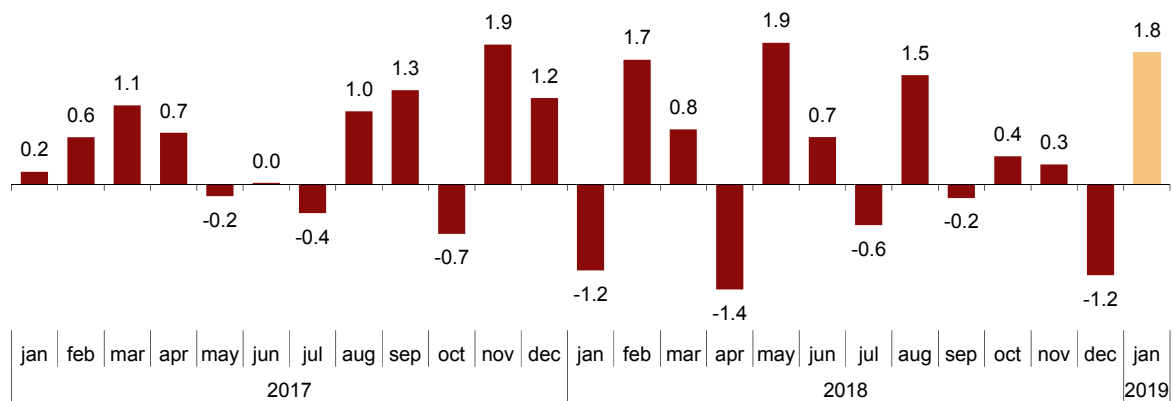
Turnover in the¹ Market Services Sector stands at 1.8%, after adjusting for seasonal and calendar effects

The annual rate stands at 5.7% in the series adjusted for seasonal and calendar effects and at 5.4% in the original series

Monthly trend in turnover for the Market Services Sector

After adjusting for seasonal and calendar effects, the monthly variation of the general index of turnover for the Market Services Sector between January and December was 1.8%. This rate is three points higher than that observed in December.

General index of the turnover for the Market Services Sector
Seasonally and calendar adjusted. Monthly rate. Percentage



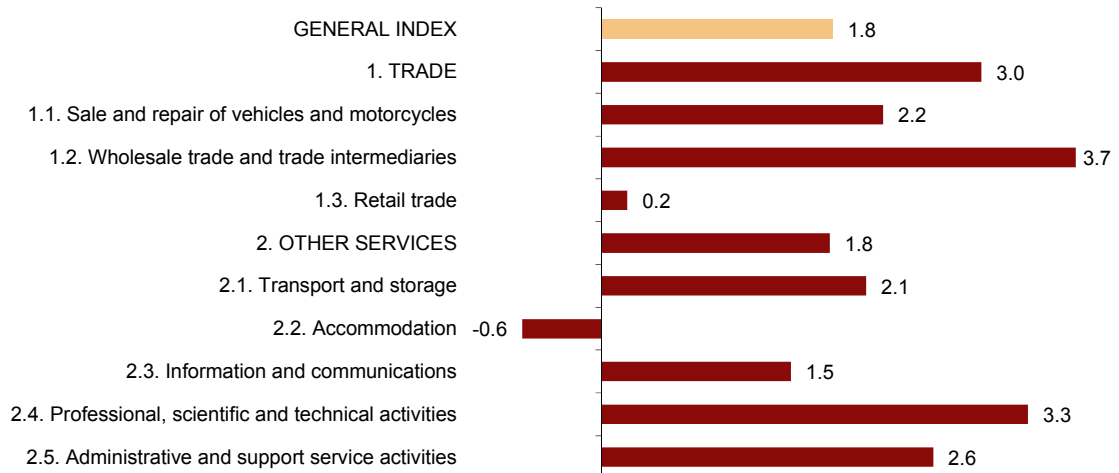
¹ As reflected in the methodology of this value index, the information is presented in current (nominal) terms, without adjusting the effects in the price variation.

After adjusting for seasonal and calendar effects, *Trade* increased by 3.0% and *Other services* by 1.8%.

Seven of the eight sectors registered positive monthly rates, noteworthy being the increase in *Wholesale trade and trade intermediaries* (3.7%) followed by *Professional, scientific and technical activities* (3.3%). The only sector that decreased was *Accommodation* (-0.6%).

General and by sectors turnover Index

Seasonally and calendar adjusted. January 2019. Monthly rate. Percentage



A more detailed analysis shows the branches of activity that registered the highest monthly rates and those with the highest decreases in the month of January.

Types of activities with the highest monthly rates in the Services Sector turnover index

Seasonally and calendar adjusted. January 2019. Monthly rate

Activity (CNAE-2009 groups)	Monthly rate(%)
Office administrative and other business support activities	6.1
Advertising and market research	5.4
Legal, accounting and management consulting activities	4.7

Types of activities with the lowest monthly rates in the Services Sector turnover index

Seasonally and calendar adjusted. January 2019. Monthly rate

Activity (CNAE-2009 groups)	Monthly rate(%)
Air transport	-2.2
Food and beverage service activities	-0.6
Accommodation	-0.1

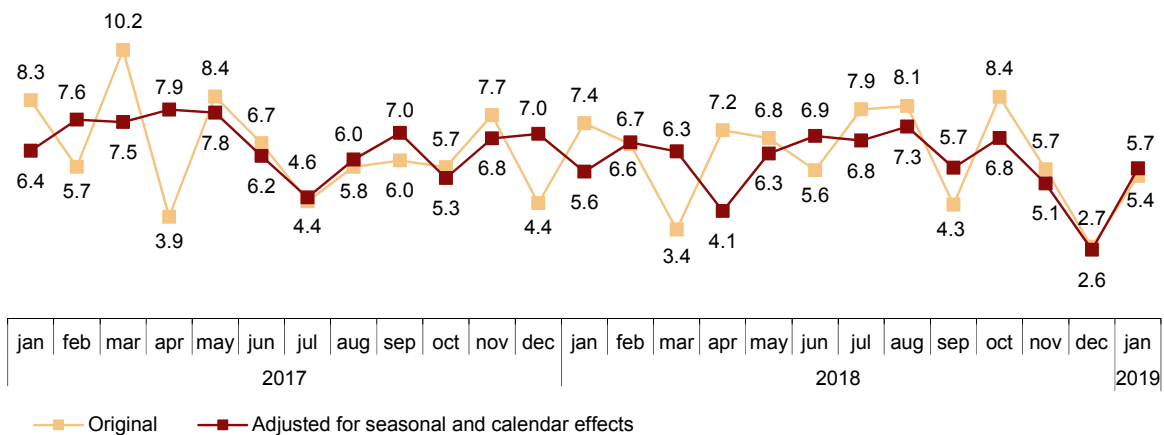
Annual trend in the turnover indices for the Market Services Sector

The general index of the turnover for the Market Services Sector, after adjusting for seasonal and calendar effects, experienced a variation of 5.7% in January compared to the same month of 2018. This rate is 3.1 points higher than that recorded in December.

The original series presented an annual variation of 5.4%, which is 2.7 points above that registered in December.

General index of turnover for the Market Services Sector

Annual Rate. Percentage



After adjusting for seasonal and calendar effects, *Trade* increased by 5.6% as compared with January 2018 and *Other services* by 6.8%.

All sectors recorded positive annual rates. *Professional, scientific and technical activities* (9.9%) and *Administrative and support service activities* (9.2%) increased the most.

Annual rates in Turnover index for the Market Services Sector: General and by sector. January 2019

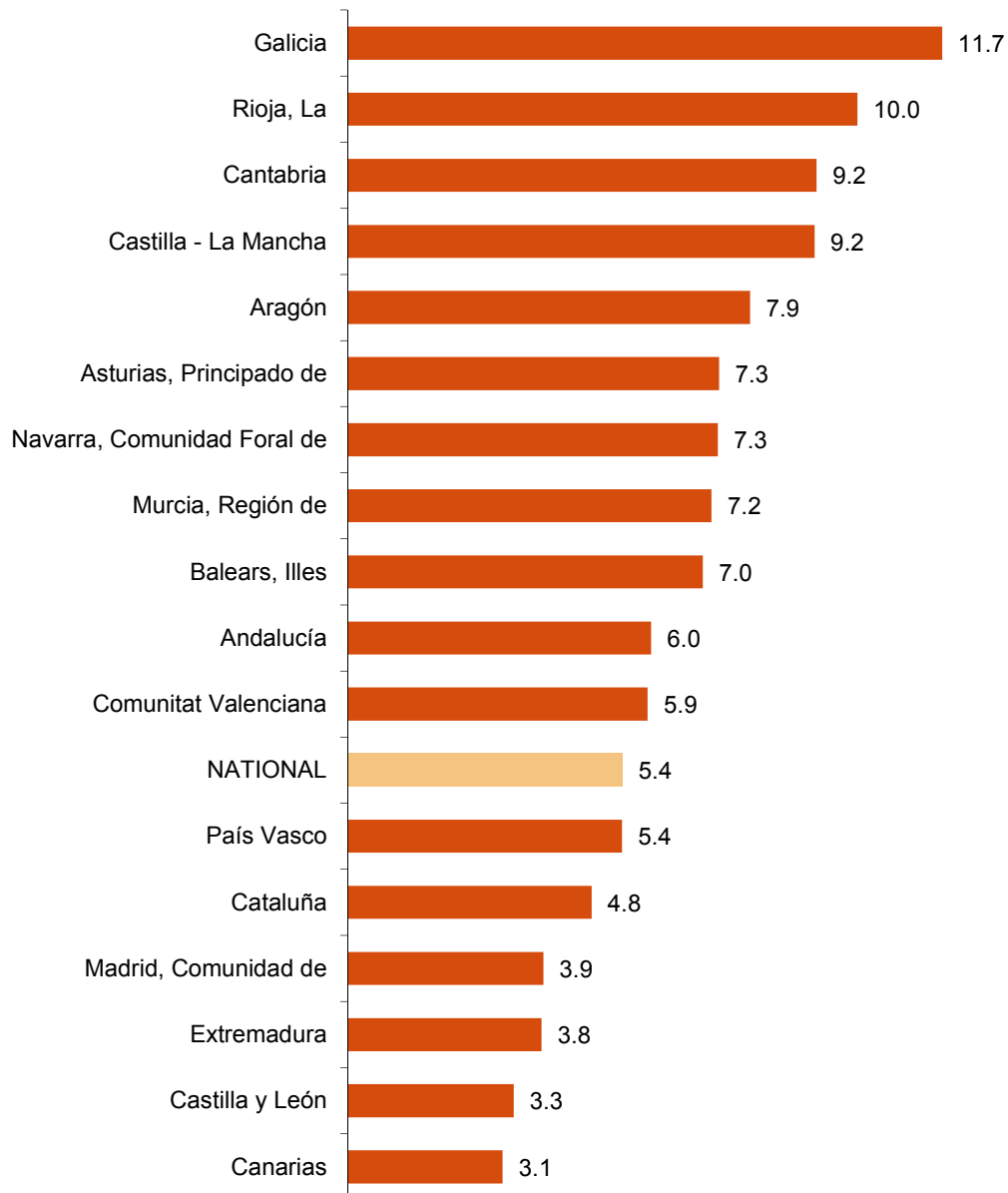
	Original index	Seasonally adjusted index
	Annual rate (%)	Annual rate (%)
GENERAL INDEX	5.4	5.7
1. TRADE	4.7	5.6
1.1. Sale and repair of vehicles and motorcycles	3.4	14
1.2. Wholesale trade	6.1	7.2
1.3. Retail trade	2.5	19
2. OTHER SERVICES	6.7	6.8
2.1. Transport and storage	6.9	7.1
2.2. Accommodation	4.4	4.1
2.3. Information and communications	3.0	3.7
2.4. Professional, scientific and technical activities	9.8	9.9
2.5. Administrative and support service activities	9.8	9.2

Results by Autonomous Community. Annual variation rates of turnover. Original series

All Autonomous Communities increased the Turnover index for the Market Services Sector in January as compared to 2018.

Galicia (11.7%), La Rioja (10.0%) and Cantabria and Castilla – La Mancha (both with 9.2%) registered the largest increases. Canarias (3.1%), Castilla y León (3.3%) y Extremadura (3.8%) recorded the lowest increases.

General Indices: National and by Autonomous Community
January 2019. Turnover Annual Rate. Percentage



Employment trend

Employment in the Market Services Sector experienced a variation of 2.2% in January as compared to the same month of the previous year. This rate is one tenth higher than that registered in December.

The employment rate increased by 1.5% in *Trade* and by 2.6% in *Other services*.

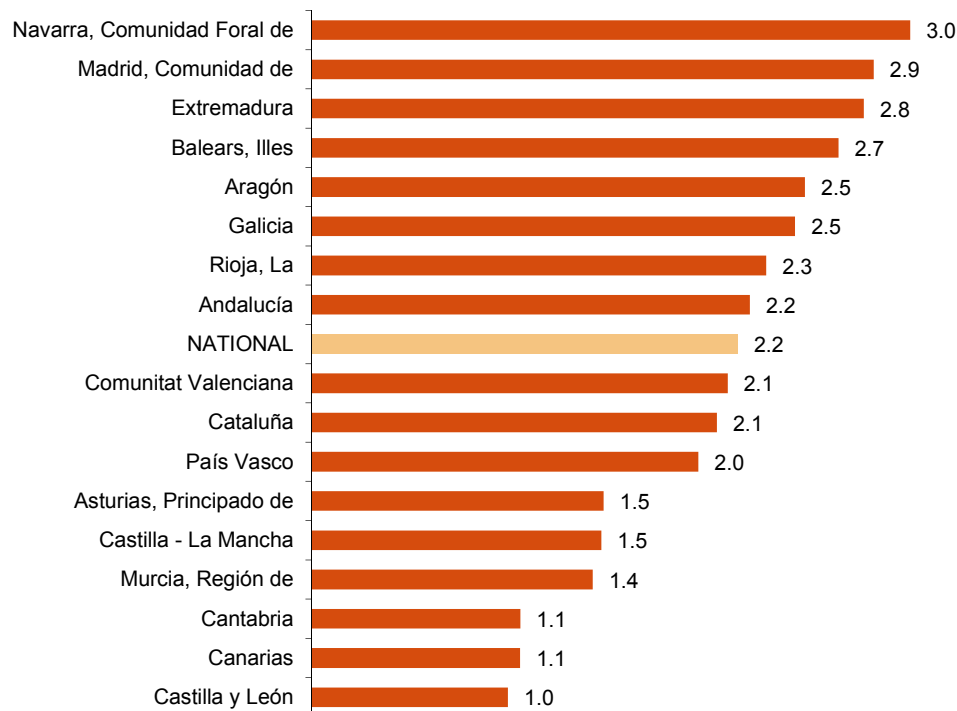
National Indices of employed personnel by sector. January 2019

	Index	Rate (%)	
		Monthly	Annual
GENERAL INDEX	106.3	-12	2.2
1. TRADE	106.0	-14	15
1.1. Sale and repair of vehicles and motorcycles	106.5	0.0	2.1
1.2. Wholesale trade	109.5	-10	2.0
1.3. Retail trade	103.7	-19	12
2. OTHER SERVICES	106.4	-11	2.6
2.1. Transport and storage	108.2	-0.2	2.6
2.2. Accommodation	99.9	-2.3	18
2.3. Information and communications	108.6	0.4	3.3
2.4. Professional, scientific and technical activities	106.5	-0.4	2.6
2.5. Administrative and support service activities	111.7	-16	3.1

Results by Autonomous Community. Annual employment variation rates

All Autonomous Communities registered positive annual employment rates. Comunidad Foral de Navarra (3.0%) recorded the largest increase.

General Indices: National and by Autonomous Community January 2019. Annual rate of employed personnel. Percentage



Review and update of data

On the press release day, INE has updated SSAI data series corresponding to the last five months. In the case of calendar adjusted and seasonally and calendar adjusted series, according to INE standard, series are revised since its beginning. Results are available on INEbase.

Methodological note

The Services Sector Activity Indicators (SSAI) measure the short-term evolution of the activity of companies belonging to the Non-Financial Market Services sector through two variables: turnover and employed personnel. Turnover comprises the amounts invoiced by the company for provision of services and sale of goods. Employed personnel include both paid and unpaid personnel.

In order to obtain this data, an ongoing survey is conducted, every month researching more than 28,000 companies that operate in this sector. Results are presented as indices so as to measure variations as compared to the base year 2015.

The characteristics of this statistics are:

Type of survey: monthly continuous survey.

Base year: 2015.

Population scope: companies whose main economic activity is described in sections G, (Trade), H (Transport and Storage), I (Accommodation), J (Information and Communications), M (Professional, Scientific and Technical Activities) and N (Administrative and Support Services Activities) of the National Classification of Economic Activities (CNAE-09).

Geographical scope: all the national territory except for Ceuta and Melilla, for which it is only collected in division 47 of CNAE-09 (retail trade).

Sample size: 28,000 companies.

Type of sampling: stratified random sampling.

Collection method: completion of the questionnaire by the respondent using one of the following methods: internet (IRIA system), e-mail, fax, telephone or by postal mail.

For more information you can access the methodology at:

<https://www.ine.es/metodologia/t37/notaiass15.pdf>

And the standardised methodological report at:

<https://www.ine.es/dynt3/metadatos/es/RespuestaDatos.html?oe=30183>

For further information see INEbase: www.ine.es/en/ Twitter: @es_ine

All press releases at: www.ine.es/en/prensa/prensa_en.htm

Press office: Telephone numbers: (+34) 91 583 93 63 /94 08 – gprensa@ine.es

Information Area: Telephone number: (+34) 91 583 91 00 – www.ine.es/infoine/?L=1

Services Sector Activity Indicators. Base 2015

January 2019

Provisional data

1. Turnover indices: General and by sector Seasonally and calendar adjusted

	Index	Rate (%)		
		Monthly	Annual	Year-to-date average
GENERAL INDEX	120.6	18	5.7	5.7
1. TRADE	120.3	3.0	5.6	5.6
1.1. Sale and repair of vehicles and motorcycles	132.0	2.2	14	14
1.2. Wholesale trade	123.6	3.7	7.2	7.2
1.3. Retail trade	109.0	0.2	19	19
2. OTHER SERVICES	122.1	18	6.8	6.8
2.1. Transport and storage	119.6	2.1	7.1	7.1
2.2. Accommodation	118.3	-0.6	4.1	4.1
2.3. Information and communications	115.1	15	3.7	3.7
2.4. Professional, scientific and technical activities	134.3	3.3	9.9	9.9
2.5. Administrative and support service activities	125.4	2.6	9.2	9.2

2. Turnover indices: General and by sector Calendar adjusted

	Index	Rate (%)	
		Annual	Year-to-date average
GENERAL INDEX	112.0	6.2	6.2
1. TRADE	113.8	5.7	5.7
1.1. Sale and repair of vehicles and motorcycles	116.4	18	18
1.2. Wholesale trade	115.0	7.4	7.4
1.3. Retail trade	109.3	1.7	1.7
2. OTHER SERVICES	108.6	7.2	7.2
2.1. Transport and storage	111.4	7.7	7.7
2.2. Accommodation	92.7	4.1	4.1
2.3. Information and communications	109.0	3.7	3.7
2.4. Professional, scientific and technical activities	119.7	10.5	10.5
2.5. Administrative and support service activities	105.4	10.3	10.3

3. Turnover indices: General and by branch of activity
Original series

	Index	Rate (%)	
		Annual	Year-to-date average
GENERAL INDEX	113.1	5.4	5.4
1. TRADE	115.3	4.7	4.7
1.1. SALE AND REPAIR OF VEHICLES	119.2	3.4	3.4
- Sale of motor vehicles	120.5	3.0	3.0
- Maintenance and repair of motor vehicles	110.8	6.4	6.4
1.2. WHOLESALE TRADE AND COMMISSION TRADE	116.8	6.1	6.1
- Wholesale on a fee or contract basis	126.0	12.2	12.2
- Wholesale of agricultural raw materials and live animals	106.2	7.3	7.3
- Wholesale of food, beverages and tobacco	105.7	4.3	4.3
- Wholesale of household goods	121.4	8.7	8.7
- Wholesale of information and communication equipment	109.2	6.1	6.1
- Wholesale of other machinery, equipment and supplies	123.2	10.8	10.8
- Other specialised w holesale trade	124.7	4.1	4.1
- Non-specialised w holesale trade	131.5	24.5	24.5
1.3. RETAIL TRADE	110.6	2.5	2.5
2. OTHER SERVICES	109.2	6.7	6.7
2.1. TRANSPORTATION AND STORAGE SERVICES	112.6	6.9	6.9
Land transport	113.6	7.4	7.4
- Rail transport	97.6	3.6	3.6
- Taxi operation	87.7	-5.6	-5.6
- Other passenger land transport	104.3	4.6	4.6
- Freight transport by road and removal services	119.5	9.2	9.2
Water transport	94.3	5.8	5.8
Air transport	103.3	8.5	8.5
Warehousing and support activities for transportation	113.0	6.4	6.4
Post and courier activities	125.3	5.1	5.1
2.2. ACCOMMODATION AND FOOD SERVICES ACTIVITIES	92.4	4.4	4.4
Accommodation	72.6	5.9	5.9
Food and beverage service activities	102.2	4.0	4.0
2.3. INFORMATION AND COMMUNICATION	109.8	3.0	3.0
Publishing activities	90.5	0.7	0.7
Motion picture, television programme production and music publishing activities	112.3	5.4	5.4
Programming and broadcasting activities	113.5	7.9	7.9
Telecommunications	104.1	-1.9	-1.9
Computer programming, consultancy and related activities	119.5	7.1	7.1
Information service activities	118.2	9.8	9.8
2.4. PROFESSIONAL, SCIENTIFIC AND TECHNICAL ACTIVITIES	120.5	9.8	9.8
Legal, accounting and management consulting activities	133.0	10.1	10.1
Architectural and engineering activities; technical testing and analysis	110.8	8.2	8.2
Advertising and market research	113.7	11.2	11.2
Other professional scientific and technical activities	124.8	10.6	10.6
2.5. ADMINISTRATIVE AND SUPPORT SERVICE ACTIVITIES	106.0	9.8	9.8
Employment activities	138.8	6.4	6.4
Travel agencies and tour operator services	74.7	9.2	9.2
Security and investigation activities	121.9	10.4	10.4
Cleaning activities	114.6	5.5	5.5
Office administrative and other business support activities	136.4	13.7	13.7

4. Employed personnel indices: General and by branch of activity

	Index	Rate (%)		
		Monthly	Annual	Year-to-date average
GENERAL INDEX	106.3	-12	2.2	2.2
1. TRADE	106.0	-14	1.5	1.5
1.1. SALE AND REPAIR OF VEHICLES	106.5	0.0	2.1	2.1
- Sale of motor vehicles	112.3	0.1	3.3	3.3
- Maintenance and repair of motor vehicles	100.5	-0.1	0.8	0.8
1.2. WHOLESALE TRADE AND COMMISSION TRADE	109.5	-10	2.0	2.0
- Wholesale on a fee or contract basis	102.7	0.2	0.6	0.6
- Wholesale of agricultural raw materials and live animals	105.6	-12	2.2	2.2
- Wholesale of food, beverages and tobacco	114.8	-3.0	2.9	2.9
- Wholesale of household goods	106.1	0.4	1.1	1.1
- Wholesale of information and communication equipment	108.9	-0.5	1.3	1.3
- Wholesale of other machinery, equipment and supplies	111.3	0.8	2.2	2.2
- Other specialised w wholesale trade	106.2	-0.3	1.9	1.9
- Non-specialised w wholesale trade	110.0	0.0	1.4	1.4
1.3. RETAIL TRADE	103.7	-19	1.2	1.2
2. OTHER SERVICES	106.4	-1.1	2.6	2.6
2.1. TRANSPORTATION AND STORAGE SERVICES	108.2	-0.2	2.6	2.6
Land transport	107.3	0.1	1.8	1.8
- Rail transport	106.6	-0.3	-0.7	-0.7
- Taxi operation	101.3	0.4	1.0	1.0
- Other passenger land transport	107.3	-0.3	2.2	2.2
- Freight transport by road and removal services	108.6	0.2	1.9	1.9
Water transport	108.8	0.5	6.1	6.1
Air transport	108.1	-0.7	5.9	5.9
Warehousing and support activities for transportation	111.8	-0.2	4.3	4.3
Post and courier activities	104.3	-1.5	1.5	1.5
2.2. ACCOMMODATION AND FOOD SERVICES ACTIVITIES	99.9	-2.3	1.8	1.8
Accommodation	87.5	-3.2	1.5	1.5
Food and beverage service activities	103.1	-2.1	1.9	1.9
2.3. INFORMATION AND COMMUNICATION	108.6	0.4	3.3	3.3
Publishing activities	100.2	0.0	-0.3	-0.3
Motion picture, television programme production and music publishing activities	109.0	-0.9	1.6	1.6
Programming and broadcasting activities	101.5	0.1	1.1	1.1
Telecommunications	90.7	0.3	-0.4	-0.4
Computer programming, consultancy and related activities	116.5	0.7	5.3	5.3
Information service activities	103.7	-0.3	2.1	2.1
2.4. PROFESSIONAL, SCIENTIFIC AND TECHNICAL ACTIVITIES	106.5	-0.4	2.6	2.6
Legal, accounting and management consulting activities	105.6	-0.1	2.3	2.3
Architectural and engineering activities; technical testing and analysis	110.4	0.4	4.7	4.7
Advertising and market research	103.6	-3.3	0.3	0.3
Other professional scientific and technical activities	105.0	-0.6	0.5	0.5
2.5. ADMINISTRATIVE AND SUPPORT SERVICE ACTIVITIES	111.7	-1.6	3.1	3.1
Employment activities	123.1	-4.3	1.6	1.6
Travel agencies and tour operator services	103.0	0.2	3.0	3.0
Security and investigation activities	113.2	-0.7	6.3	6.3
Cleaning activities	103.4	-0.9	1.7	1.7
Office administrative and other business support activities	117.4	-1.2	4.6	4.6

5. Turnover indices: National and by Autonomous Community

	Index	Rate (%)	
		Annual	Year-to-date average
NATIONAL	113.1	5.4	5.4
Andalucía	111.3	6.0	6.0
Aragón	111.5	7.9	7.9
Asturias, Principado de	110.4	7.3	7.3
Balears, Illes	85.1	7.0	7.0
Canarias	115.6	3.1	3.1
Cantabria	118.1	9.2	9.2
Castilla y León	103.8	3.3	3.3
Castilla-La Mancha	117.9	9.2	9.2
Cataluña	110.5	4.8	4.8
Comunitat Valenciana	113.9	5.9	5.9
Extremadura	106.3	3.8	3.8
Galicia	123.3	11.7	11.7
Madrid, Comunidad de	116.7	3.9	3.9
Murcia, Región de	114.9	7.2	7.2
Navarra, Comunidad Foral de	115.8	7.3	7.3
País Vasco	114.8	5.4	5.4
Rioja, La	119.5	10.0	10.0

6. Employed personnel indices: National and by Autonomous Community

	Index	Rate (%)		
		Monthly	Annual	Year-to-date average
NATIONAL	106.3	-12	2.2	2.2
Andalucía	104.5	-13	2.2	2.2
Aragón	107.7	-10	2.5	2.5
Asturias, Principado de	103.8	-15	1.5	1.5
Balears, Illes	90.3	-15	2.7	2.7
Canarias	109.1	-0.8	1.1	1.1
Cantabria	106.0	-13	1.1	1.1
Castilla y León	103.5	-14	1.0	1.0
Castilla-La Mancha	104.7	-14	1.5	1.5
Cataluña	107.6	-0.9	2.1	2.1
Comunitat Valenciana	108.1	-2.4	2.1	2.1
Extremadura	104.1	-0.6	2.8	2.8
Galicia	106.1	-18	2.5	2.5
Madrid, Comunidad de	107.7	-0.8	2.9	2.9
Murcia, Región de	109.5	-1.1	1.4	1.4
Navarra, Comunidad Foral de	107.0	-1.2	3.0	3.0
País Vasco	105.1	-1.4	2.0	2.0
Rioja, La	107.1	-0.8	2.3	2.3