

Services Sector Activity Indicators (SSAI). Base 2015
February 2019. Provisional data

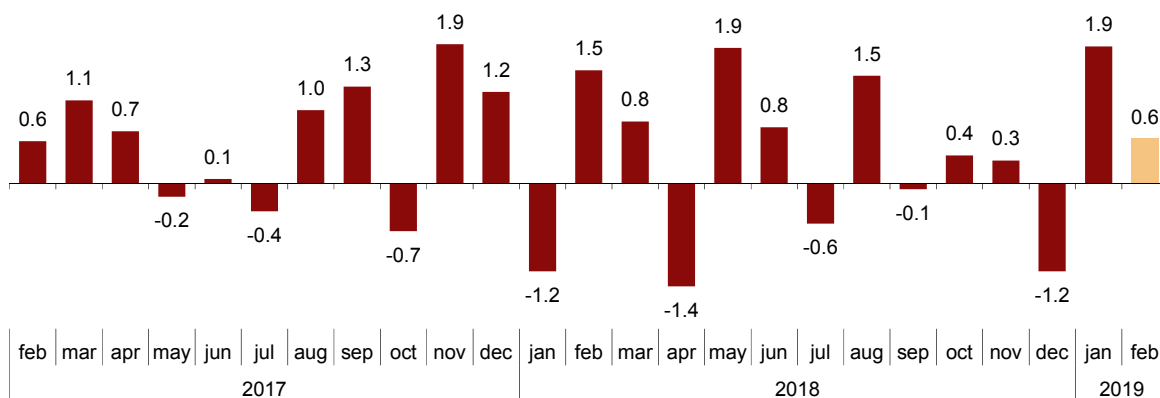
Turnover in the¹ Market Services Sector stands at 0.6%, after adjusting for seasonal and calendar effects

The annual rate stands at 4.9% in the series adjusted for seasonal and calendar effects and at 5.0% in the original series

Monthly trend in turnover for the Market Services Sector

After adjusting for seasonal and calendar effects, the monthly variation of the general index of turnover for the Market Services Sector between February and January was 0.6%. This rate is 1.3 points lower than that observed in January.

General index of the turnover for the Market Services Sector
Seasonally and calendar adjusted. Monthly rate. Percentage



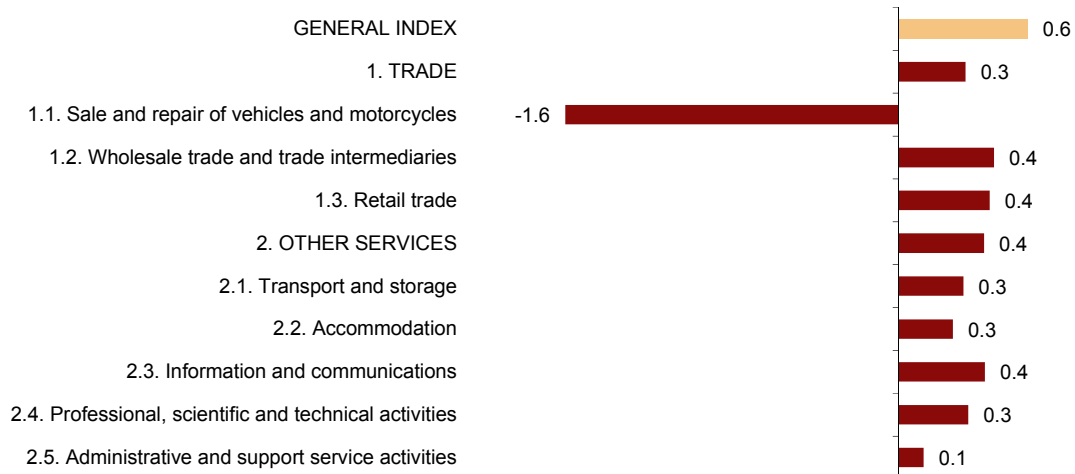
¹ As reflected in the methodology of this value index, the information is presented in current (nominal) terms, without adjusting the effects in the price variation.

After adjusting for seasonal and calendar effects, *Trade* increased by 0.3% and *Other services* by 0.4%.

Seven of the eight sectors registered positive monthly rates, noteworthy being the increase in *Wholesale trade and trade intermediaries*, *Retail Trade* and *Information and communications* (all with 0.4%). The only sector that decreased was *Sale and repair of vehicles and motorcycles* (-1.6%).

General and by sectors turnover Index

Seasonally and calendar adjusted. February 2019. Monthly rate. Percentage



A more detailed analysis shows the branches of activity that registered the highest monthly rates and those with the highest decreases in the month of February.

Types of activities with the highest monthly rates in the Services Sector turnover index
Seasonally and calendar adjusted. February 2019. Monthly rate

Activity (CNAE-2009 groups)	Monthly rate(%)
Publishing activities	2.0
Water transport	1.7
Advertising and market research	1.6

Types of activities with the lowest monthly rates in the Services Sector turnover index
Seasonally and calendar adjusted. February 2019. Monthly rate

Activity (CNAE-2009 groups)	Monthly rate(%)
Sale and repair of vehicles	-1.6
Employment activities	-1.4
Accommodation	-1.2

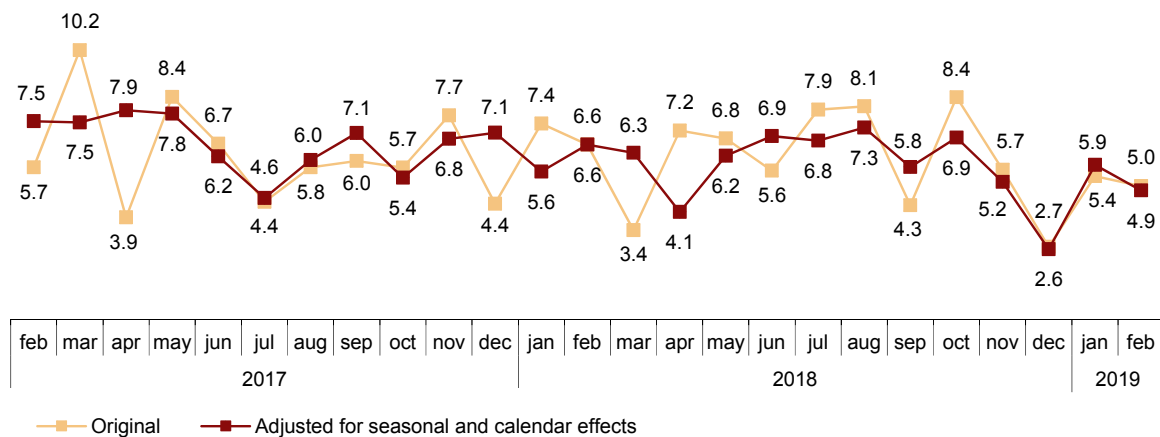
Annual trend in the turnover indices for the Market Services Sector

The general index of the turnover for the Market Services Sector, after adjusting for seasonal and calendar effects, experienced a variation of 4.9% in February compared to the same month of 2018. This rate is one point lower than that recorded in January.

The original series presented an annual variation of 5.0%, which is four tenths below that registered in January.

General index of turnover for the Market Services Sector

Annual Rate. Percentage



After adjusting for seasonal and calendar effects, *Trade* increased by 4.0% as compared with February 2018 and *Other services* by 6.7%.

Seven of the eight sectors registered positive annual rates, noteworthy being the increase in *Professional, scientific and technical activities* (9.0%) followed by *Administrative and support service activities* (8.3%). The only sector that decreased was *Sale and repair of vehicles and motorcycles* (-1.3%).

Annual rates in Turnover index for the Market Services Sector: General and by sector. February 2019

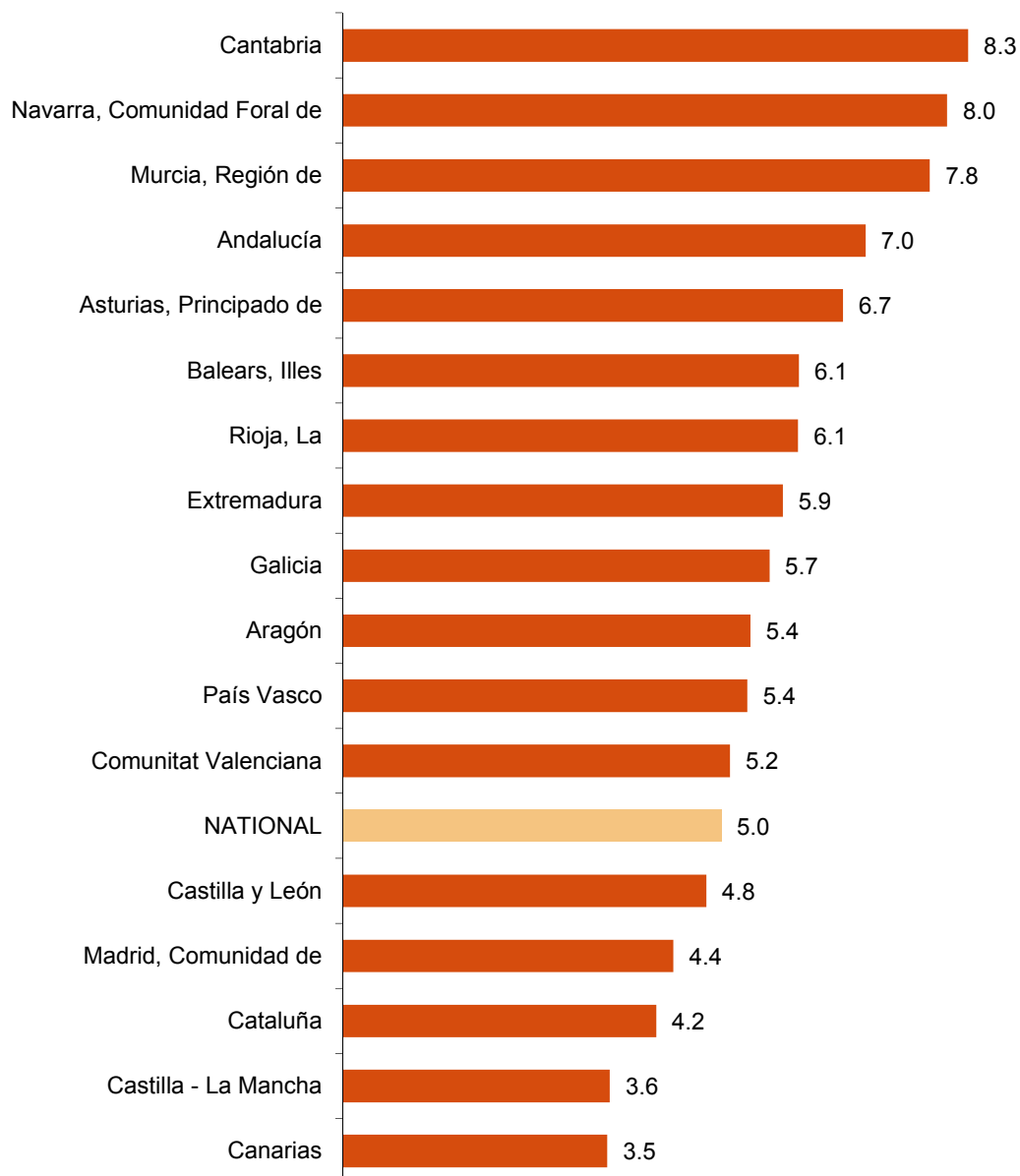
	Original index	Seasonally adjusted index
	Annual rate (%)	Annual rate (%)
GENERAL INDEX	5.0	4.9
1. TRADE	4.1	4.0
1.1. Sale and repair of vehicles and motorcycles	-16	-13
1.2. Wholesale trade	5.7	5.5
1.3. Retail trade	2.9	2.3
2. OTHER SERVICES	6.9	6.7
2.1. Transport and storage	7.5	7.3
2.2. Accommodation	4.2	4.1
2.3. Information and communications	4.0	3.9
2.4. Professional, scientific and technical activities	9.2	9.0
2.5. Administrative and support service activities	8.9	8.3

Results by Autonomous Community. Annual variation rates of turnover. Original series

All Autonomous Communities increased the Turnover index for the Market Services Sector in February as compared to 2018.

Cantabria (8.3%), Comunidad Foral de Navarra (8.0%) and Región de Murcia (7.8%) registered the largest increases. Canarias (3.5%), Castilla - La Mancha (3.6%) y Cataluña (4.2%) recorded the lowest increases.

General Indices: National and by Autonomous Community February 2019. Turnover Annual Rate. Percentage



Employment trend

Employment in the Market Services Sector experienced a variation of 2.1% in February as compared to the same month of the previous year. This rate is the same as that registered in January.

The employment rate increased by 1.5% in *Trade* and by 2.4% in *Other services*.

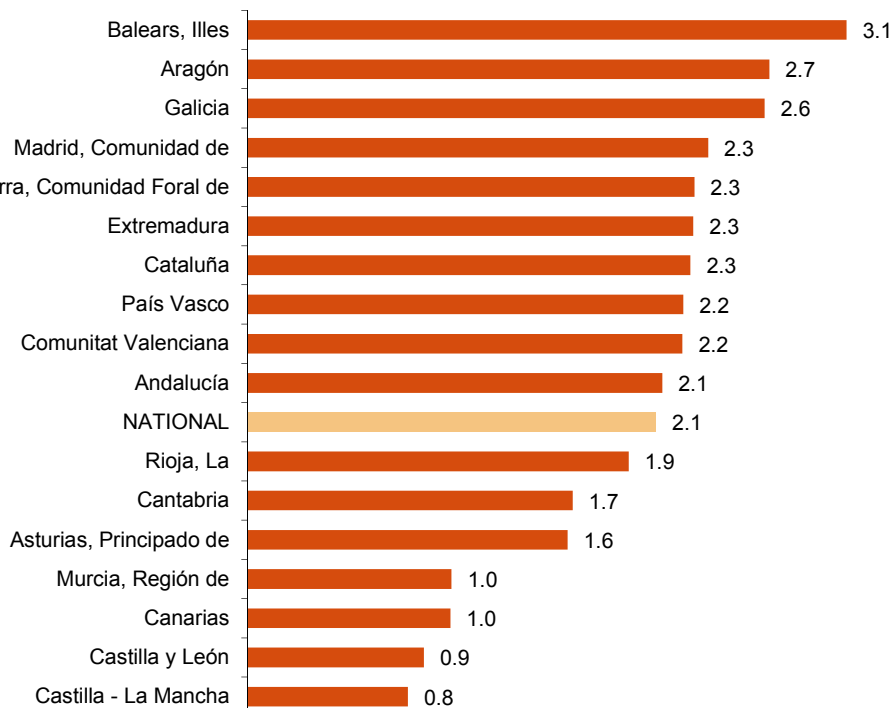
National Indices of employed personnel by sector. February 2019

	Index	Rate (%)	
		Monthly	Annual
GENERAL INDEX	106.1	-0.2	2.1
1. TRADE	105.6	-0.3	1.5
1.1. Sale and repair of vehicles and motorcycles	107.3	0.7	2.2
1.2. Wholesale trade	109.3	-0.2	2.1
1.3. Retail trade	102.9	-0.6	1.0
2. OTHER SERVICES	106.3	-0.1	2.4
2.1. Transport and storage	108.3	0.1	2.8
2.2. Accommodation	100.3	0.4	1.3
2.3. Information and communications	109.1	0.5	3.5
2.4. Professional, scientific and technical activities	106.9	0.4	2.7
2.5. Administrative and support service activities	110.3	-1.2	2.7

Results by Autonomous Community. Annual employment variation rates

All Autonomous Communities registered positive annual employment rates. Illes Balears (3.1%) recorded the largest increase.

General Indices: National and by Autonomous Community February 2019. Annual rate of employed personnel. Percentage



Review and update of data

On the press release day, INE has updated SSAI data series corresponding to the last five months. In the case of calendar adjusted and seasonally and calendar adjusted series, according to INE standard, series are revised since its beginning. Results are available on INEBase.

Methodological note

The Services Sector Activity Indicators (SSAI) measure the short-term evolution of the activity of companies belonging to the Non-Financial Market Services sector through two variables: turnover and employed personnel. Turnover comprises the amounts invoiced by the company for provision of services and sale of goods. Employed personnel include both paid and unpaid personnel.

In order to obtain this data, an ongoing survey is conducted, every month researching more than 28,000 companies that operate in this sector. Results are presented as indices so as to measure variations as compared to the base year 2015.

The characteristics of this statistics are:

Type of survey: monthly continuous survey.

Base year: 2015.

Population scope: companies whose main economic activity is described in sections G, (Trade), H (Transport and Storage), I (Accommodation), J (Information and Communications), M (Professional, Scientific and Technical Activities) and N (Administrative and Support Services Activities) of the National Classification of Economic Activities (CNAE-09).

Geographical scope: all the national territory except for Ceuta and Melilla, for which it is only collected in division 47 of CNAE-09 (retail trade).

Sample size: 28,000 companies.

Type of sampling: stratified random sampling.

Collection method: completion of the questionnaire by the respondent using one of the following methods: internet (IRIA system), e-mail, fax, telephone or by postal mail.

For more information you can access the methodology at:

<https://www.ine.es/metodologia/t37/notaiass15.pdf>

And the standardised methodological report at:

<https://www.ine.es/dynt3/metadatos/es/RespuestaDatos.html?oe=30183>

For further information see **INEbase**: www.ine.es/en/ Twitter: [@es_ine](https://twitter.com/es_ine)

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Services Sector Activity Indicators. Base 2015

February 2019

Provisional data

1. Turnover indices: General and by sector Seasonally and calendar adjusted

	Index	Rate (%)		
		Monthly	Annual	Year-to-date average
GENERAL INDEX	1215	0.6	4.9	5.4
1. TRADE	120.8	0.3	4.0	4.8
1.1. Sale and repair of vehicles and motorcycles	129.5	-16	-13	0.0
1.2. Wholesale trade	124.4	0.4	5.5	6.4
1.3. Retail trade	109.5	0.4	2.3	2.1
2. OTHER SERVICES	122.8	0.4	6.7	6.8
2.1. Transport and storage	120.2	0.3	7.3	7.3
2.2. Accommodation	118.4	0.3	4.1	4.1
2.3. Information and communications	115.7	0.4	3.9	3.8
2.4. Professional, scientific and technical activities	135.1	0.3	9.0	9.6
2.5. Administrative and support service activities	125.5	0.1	8.3	8.7

2. Turnover indices: General and by sector Calendar adjusted

	Index	Rate (%)	
		Annual	Year-to-date average
GENERAL INDEX	109.9	5.0	5.6
1. TRADE	110.2	4.1	4.9
1.1. Sale and repair of vehicles and motorcycles	122.5	-16	0.0
1.2. Wholesale trade	115.7	5.7	6.5
1.3. Retail trade	95.3	2.9	2.2
2. OTHER SERVICES	109.3	6.9	7.0
2.1. Transport and storage	110.7	7.5	7.7
2.2. Accommodation	92.1	4.2	4.2
2.3. Information and communications	109.2	4.0	3.9
2.4. Professional, scientific and technical activities	123.2	9.2	9.9
2.5. Administrative and support service activities	107.5	8.9	9.5

3. Turnover indices: General and by branch of activity Original series

	Index	Rate (%)	
		Annual	Year-to-date average
GENERAL INDEX	109.2	5.0	5.2
1. TRADE	109.5	4.1	4.4
1.1. SALE AND REPAIR OF VEHICLES	121.3	-1.6	0.8
- Sale of motor vehicles	123.2	-2.4	0.2
- Maintenance and repair of motor vehicles	109.3	4.9	5.6
1.2. WHOLESALE TRADE AND COMMISSION TRADE	115.1	5.7	5.9
- Wholesale on a fee or contract basis	118.4	6.5	9.4
- Wholesale of agricultural raw materials and live animals	106.4	9.8	8.6
- Wholesale of food, beverages and tobacco	104.2	5.1	4.6
- Wholesale of household goods	112.3	2.8	6.0
- Wholesale of information and communication equipment	98.8	7.0	6.6
- Wholesale of other machinery, equipment and supplies	132.4	11.0	11.0
- Other specialised w holesale trade	127.3	6.0	4.9
- Non-specialised w holesale trade	135.0	24.2	24.3
1.3. RETAIL TRADE	94.7	2.9	2.6
2. OTHER SERVICES	108.7	6.9	6.8
2.1. TRANSPORTATION AND STORAGE SERVICES	110.1	7.5	7.3
Land transport	110.7	6.3	6.8
- Rail transport	101.5	3.4	3.5
- Taxi operation	94.1	-0.4	-3.0
- Other passenger land transport	104.8	4.8	4.8
- Freight transport by road and removal services	114.3	7.4	8.3
Water transport	101.2	9.9	7.9
Air transport	96.8	8.5	8.5
Warehousing and support activities for transportation	112.6	8.8	7.7
Post and courier activities	111.6	4.8	5.0
2.2. ACCOMMODATION AND FOOD SERVICES ACTIVITIES	91.6	4.2	4.3
Accommodation	77.1	3.3	4.6
Food and beverage service activities	99.0	4.5	4.2
2.3. INFORMATION AND COMMUNICATION	108.5	4.0	3.5
Publishing activities	91.4	7.5	4.1
Motion picture, television programme production and music publishing activities	114.2	7.4	6.3
Programming and broadcasting activities	115.5	5.1	7.0
Telecommunications	103.4	0.4	-0.8
Computer programming, consultancy and related activities	116.1	6.0	6.5
Information service activities	116.6	10.1	10.0
2.4. PROFESSIONAL, SCIENTIFIC AND TECHNICAL ACTIVITIES	123.0	9.2	9.5
Legal, accounting and management consulting activities	130.8	8.4	9.1
Architectural and engineering activities; technical testing and analysis	115.7	7.6	8.0
Advertising and market research	122.3	13.4	12.7
Other professional scientific and technical activities	119.9	7.0	8.8
2.5. ADMINISTRATIVE AND SUPPORT SERVICE ACTIVITIES	106.8	8.9	9.3
Employment activities	129.4	4.2	5.3
Travel agencies and tour operator services	79.5	10.4	9.8
Security and investigation activities	119.4	10.9	10.7
Cleaning activities	113.2	3.8	4.7
Office administrative and other business support activities	137.9	11.8	12.7

4. Employed personnel indices: General and by branch of activity

	Index	Rate (%)		
		Monthly	Annual	Year-to-date average
GENERAL INDEX	106.1	-0.2	2.1	2.1
1. TRADE	105.6	-0.3	1.5	1.5
1.1. SALE AND REPAIR OF VEHICLES	107.3	0.7	2.2	2.2
- Sale of motor vehicles	113.6	1.1	3.4	3.4
- Maintenance and repair of motor vehicles	100.8	0.2	1.0	0.9
1.2. WHOLESALE TRADE AND COMMISSION TRADE	109.3	-0.2	2.1	2.0
- Wholesale on a fee or contract basis	103.4	0.5	2.5	1.7
- Wholesale of agricultural raw materials and live animals	106.7	0.3	2.5	2.8
- Wholesale of food, beverages and tobacco	113.8	-1.0	3.4	3.2
- Wholesale of household goods	106.1	0.2	0.5	0.7
- Wholesale of information and communication equipment	108.5	0.0	1.7	1.3
- Wholesale of other machinery, equipment and supplies	110.9	-0.3	1.8	2.0
- Other specialised w wholesale trade	107.0	0.7	1.7	1.8
- Non-specialised w wholesale trade	111.7	1.7	1.6	1.4
1.3. RETAIL TRADE	102.9	-0.6	1.0	1.1
2. OTHER SERVICES	106.3	-0.1	2.4	2.5
2.1. TRANSPORTATION AND STORAGE SERVICES	108.3	0.1	2.8	2.7
Land transport	107.3	0.0	1.9	1.8
- Rail transport	107.3	0.7	0.1	-0.3
- Taxi operation	101.0	-0.4	1.5	1.3
- Other passenger land transport	108.2	0.8	2.0	2.1
- Freight transport by road and removal services	108.4	-0.3	2.0	2.0
Water transport	108.9	0.2	6.6	6.3
Air transport	108.5	0.3	7.1	6.5
Warehousing and support activities for transportation	112.3	0.5	4.5	4.4
Post and courier activities	103.5	-0.6	2.0	1.7
2.2. ACCOMMODATION AND FOOD SERVICES ACTIVITIES	100.3	0.4	1.3	1.5
Accommodation	90.7	3.6	1.1	1.3
Food and beverage service activities	102.8	-0.3	1.4	1.6
2.3. INFORMATION AND COMMUNICATION	109.1	0.5	3.5	3.4
Publishing activities	100.5	0.3	-0.2	-0.2
Motion picture, television programme production and music publishing activities	110.4	1.2	2.4	2.0
Programming and broadcasting activities	101.7	0.2	1.3	1.2
Telecommunications	90.7	0.1	-0.8	-0.6
Computer programming, consultancy and related activities	117.2	0.6	5.5	5.4
Information service activities	103.9	0.2	2.6	2.4
2.4. PROFESSIONAL, SCIENTIFIC AND TECHNICAL ACTIVITIES	106.9	0.4	2.7	2.6
Legal, accounting and management consulting activities	105.7	0.1	2.3	2.3
Architectural and engineering activities; technical testing and analysis	111.2	0.8	4.6	4.6
Advertising and market research	103.9	0.6	0.9	0.4
Other professional scientific and technical activities	105.1	0.1	1.0	0.8
2.5. ADMINISTRATIVE AND SUPPORT SERVICE ACTIVITIES	110.3	-1.2	2.7	2.9
Employment activities	116.8	-5.1	0.5	1.0
Travel agencies and tour operator services	103.5	0.3	2.3	2.8
Security and investigation activities	112.3	-0.8	5.9	6.1
Cleaning activities	103.4	0.0	2.3	2.0
Office administrative and other business support activities	116.9	-0.4	3.7	4.1

5. Turnover indices: National and by Autonomous Community

	Index	Rate (%)	
		Annual	Year-to-date average
NATIONAL	109.2	5.0	5.2
Andalucía	106.7	7.0	6.4
Aragón	106.8	5.4	7.0
Asturias, Principado de	101.6	6.7	6.9
Balears, Illes	85.6	6.1	6.5
Canarias	108.4	3.5	3.3
Cantabria	110.9	8.3	8.9
Castilla y León	97.2	4.8	3.9
Castilla-La Mancha	109.5	3.6	6.5
Cataluña	106.4	4.2	4.3
Comunitat Valenciana	108.6	5.2	5.8
Extremadura	101.8	5.9	4.6
Galicia	112.4	5.7	8.9
Madrid, Comunidad de	116.3	4.4	4.2
Murcia, Región de	110.3	7.8	7.6
Navarra, Comunidad Foral de	113.6	8.0	7.6
País Vasco	110.5	5.4	5.3
Rioja, La	113.1	6.1	8.1

6. Employed personnel indices: National and by Autonomous Community

	Index	Rate (%)		
		Monthly	Annual	Year-to-date average
NATIONAL	106.1	-0.2	2.1	2.1
Andalucía	104.6	0.2	2.1	2.1
Aragón	107.7	-0.1	2.7	2.6
Asturias, Principado de	103.5	-0.2	1.6	1.5
Balears, Illes	92.9	3.1	3.1	2.8
Canarias	108.6	-0.5	1.0	1.0
Cantabria	105.6	-0.1	1.7	1.3
Castilla y León	103.5	0.0	0.9	1.0
Castilla-La Mancha	104.1	-0.6	0.8	1.1
Cataluña	107.6	0.1	2.3	2.1
Comunitat Valenciana	106.9	-1.1	2.2	2.2
Extremadura	103.2	-0.5	2.3	2.4
Galicia	106.3	0.1	2.6	2.6
Madrid, Comunidad de	107.2	-0.6	2.3	2.6
Murcia, Región de	109.2	-0.3	1.0	1.2
Navarra, Comunidad Foral de	106.9	-0.1	2.3	2.7
País Vasco	105.2	0.0	2.2	2.1
Rioja, La	106.5	-0.6	1.9	2.2