

Services Sector Activity Indicators (SSAI). Base 2010
March 2015. *Provisional data*

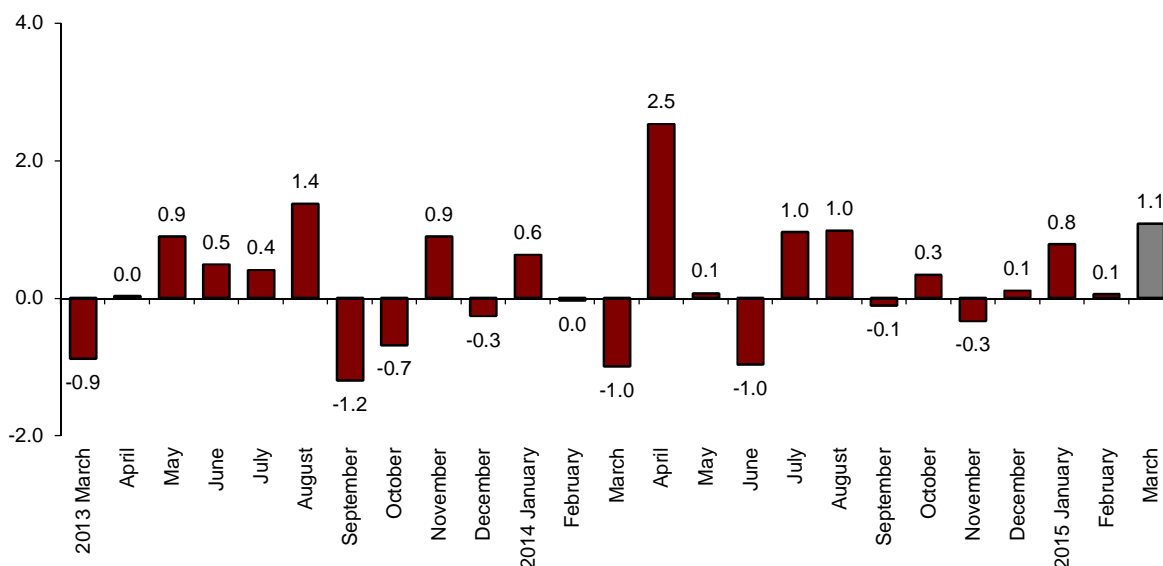
The monthly variation of turnover¹ for the market Services Sector is 1.1% after adjusting for seasonal and calendar effects

The annual rate of turnover stands at 5.6% in the seasonally and calendar adjusted series and at 6.8% in the original series

Monthly evolution of the turnover for the Market Services Sector

The monthly variation of the general index of the turnover for the Market Services Sector between March and February was 1.1%, after adjusting for seasonally and calendar effects. This rate was one point over than that registered in February.

**General index of the turnover for the Market Services Sector
Adjusted for seasonal and calendar effects. Monthly rate**

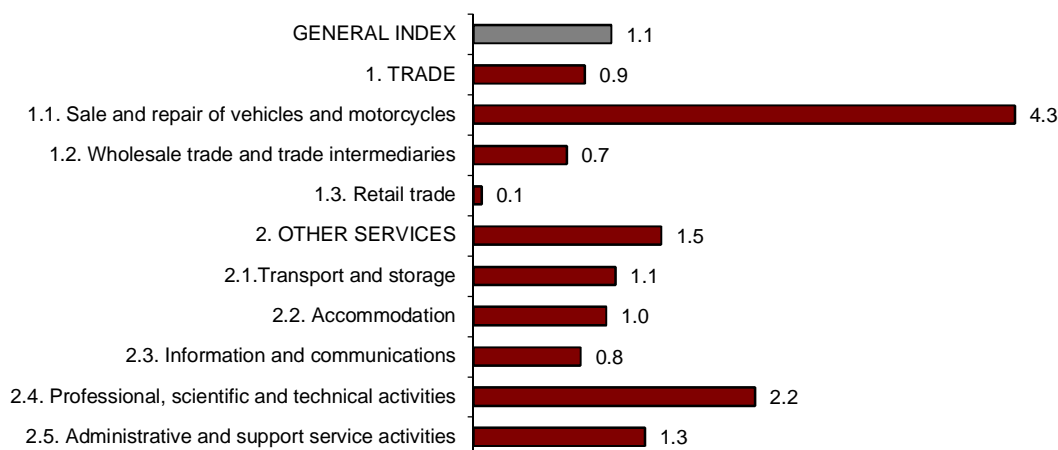


¹ As explained in the methodology for this value index, the information is presented in current terms (nominal terms), that is, without adjusting the effects in the price variation thereof.

Trade registered a monthly variation of 0.9% and the variation of *Other services* was 1.5%, after adjusting for seasonal and calendar effects.

All the sectors registered positive monthly rates, *Sale and repair of vehicles and motorcycles* (4.3%) and *Professional, scientific and technical activities* (2.2%) registered the greatest increases. In turn, *Retail trade* (0.1%) and *Wholesale on a fee or contract basis* (0.7%) registered the smallest increases.

**General and by sectors turnover Index
Adjusted for seasonal and calendar effects. Monthly rate**



A more detailed analysis showed the activities that registered the highest monthly rates and those that registered the greatest decreases in March.

**Activities with the greatest monthly rates of the Services Sector turnover index
adjusted for seasonal and calendar effects**

Activity (CNAE-2009 groups)	Monthly rate(%)
Sale and repair of vehicles	4.3
Office administrative and other business support activities	3.7
Advertising and market research	3.3

**Activities with the lowest monthly rates of the Services Sector turnover index
adjusted for seasonal and calendar effects**

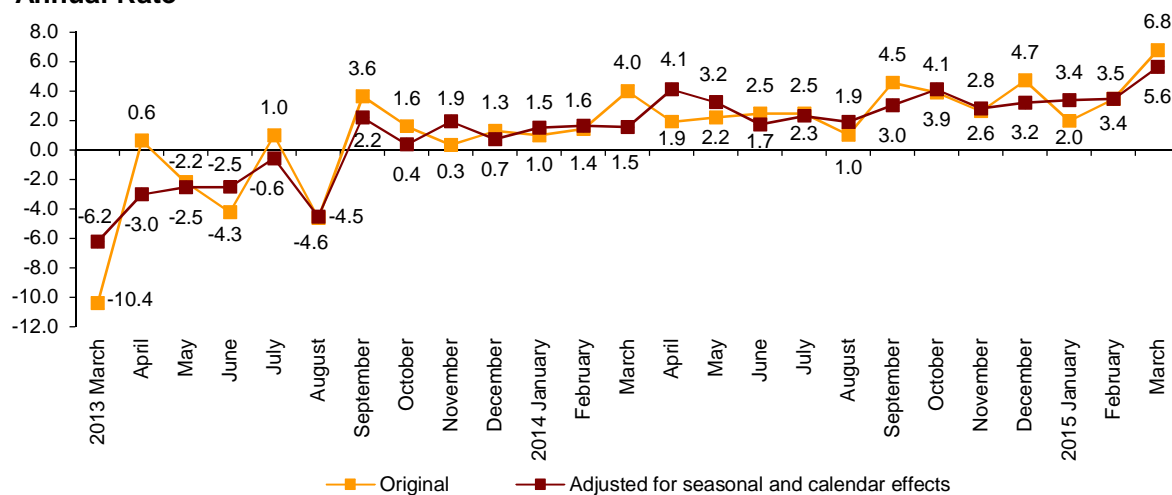
Activity (CNAE-2009 groups)	Monthly rate(%)
Other professional scientific and technical activities	-2.6
Telecommunications	-2.1
Water transport	-1.0

Annual turnover evolution rates for the Market Services sector

In March, the general Index of the turnover for the Market Services Sector, after adjusting for seasonal and calendar effects, registered a variation of 5.6%, as compared with the same month of 2014. This rate was 2.2 points higher than that registered in February.

The original series registered an annual variation of 6.8%, that is, 3.3 points higher than that recorded in February.

General index of the turnover for the Market Services Sector Annual Rate



After adjusting for seasonal and calendar effects, *Trade* increased by 6.1% as compared to March 2014 and *Other services* did so by 4.8%.

All the sectors registered positive annual rates, *Sale and repair of vehicles and motorcycles* (26.2%) is the one growing the most.

Annual rates of the Turnover index for the Market Services Sector: General and by sector

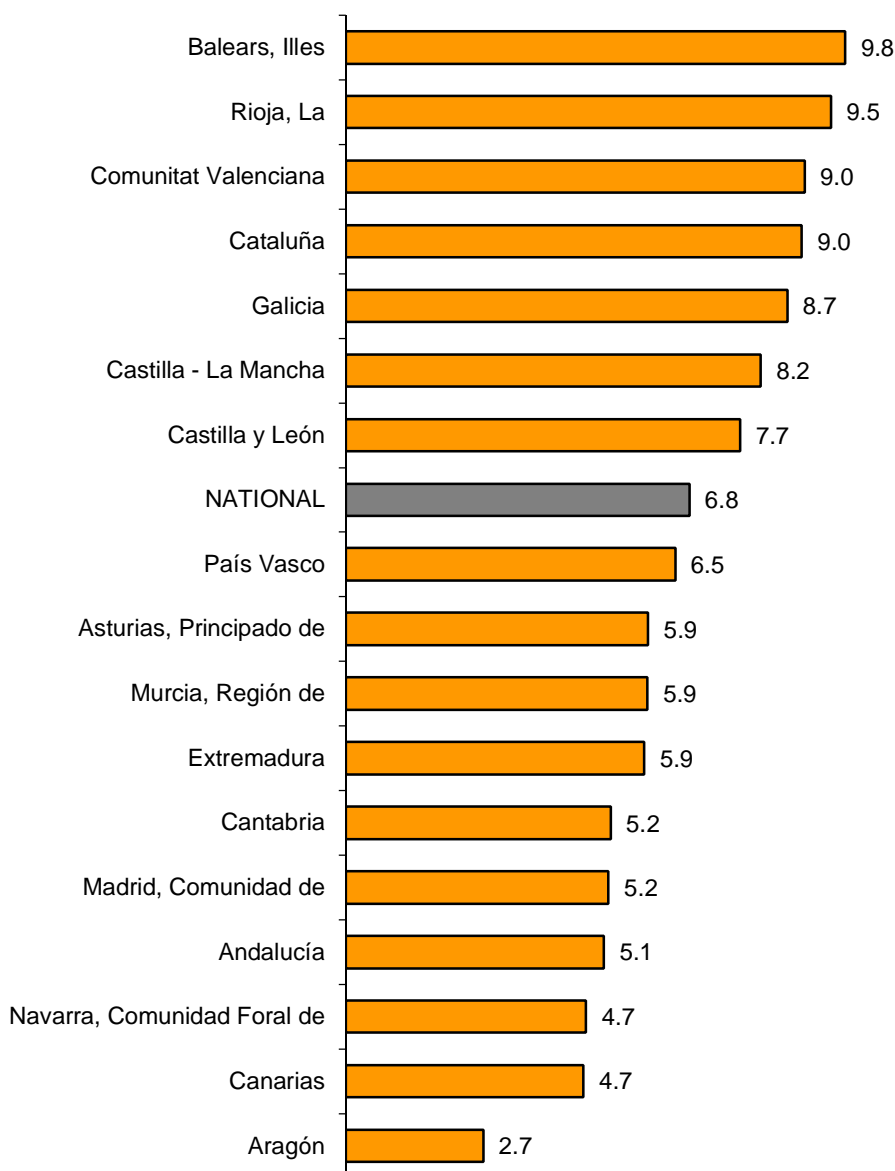
	Original index	Seasonally adjusted index
	Annual rate (%)	Annual rate (%)
GENERAL INDEX	6.8	5.6
1. TRADE	7.4	6.1
1.1. Sale and repair of vehicles and motorcycles	26.1	26.2
1.2. Wholesale trade	7.4	5.8
1.3. Retail trade	1.7	0.4
2. OTHER SERVICES	5.6	4.8
2.1. Transport and storage	7.3	5.0
2.2. Accommodation	5.0	4.4
2.3. Information and communications	1.5	0.9
2.4. Professional, scientific and technical activities	6.1	7.1
2.5. Administrative and support service activities	9.3	6.6

Results by Autonomous Community. Annual turnover variation rates. Original series.

In March, all the Autonomous Communities registered increases in their turnover in the Market Service Sector as compared to the same month of the previous year.

Illes Balears (9.8%) and La Rioja (9.5%) recorded the greatest annual increases. In turn, Aragón (2.7%) registered the lowest increases.

**General Indices: National and by Autonomous Community
Turnover Annual Rate**



Evolution of employed personnel

Employment in the Market Services Sector increased by 2.1% in March, as compared with the same month of the previous year. This rate was half a point higher than that of February.

Employed personnel increased by 1.3% in the annual rate in *Trade* and 2.7% in *Other services*.

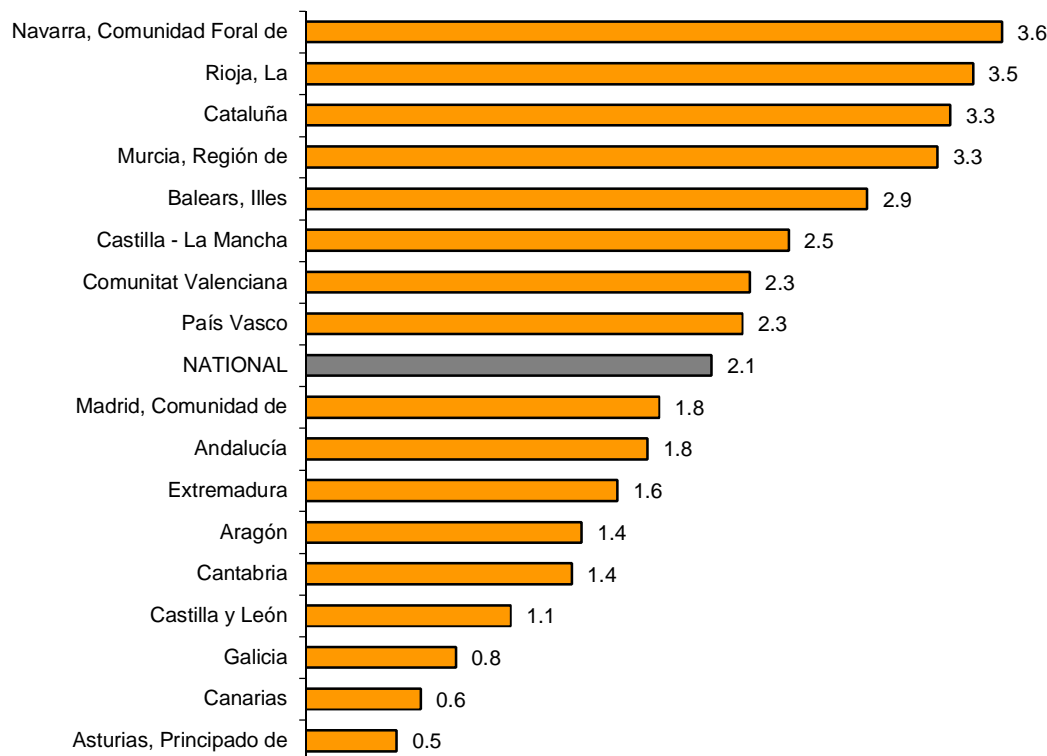
National Indices of employed personnel by sector

	Index	Rate (%)	
		Monthly	Annual
GENERAL INDEX	96.1	1.2	2.1
1. TRADE	95.3	0.3	1.3
1.1. Sale and repair of vehicles and motorcycles	88.3	0.2	1.8
1.2. Wholesale trade	97.6	0.3	2.0
1.3. Retail trade	95.1	0.3	0.8
2. OTHER SERVICES	96.6	1.9	2.7
2.1. Transport and storage	94.9	0.8	1.8
2.2. Accommodation	95.7	3.8	2.0
2.3. Information and communications	95.2	0.7	2.2
2.4. Professional, scientific and technical activities	95.6	0.7	1.7
2.5. Administrative and support service activities	100.5	2.0	5.3

Results by Autonomous Community. Annual variation rates of occupation

All Autonomous Communities registered positive annual rates in employment. Comunidad Foral de Navarra (3.6%) recorded the greatest increase.

General Indices: National and by Autonomous Community Annual rate of employed personnel



Services Sector Activity Indicators. Base 2010

March 2015

Provisional data

1. Turnover indices: General and by sector. Adjusted for seasonal and calendar effects

	Index	Rate (%)		
		Monthly	Annual	Year-to-date average
GENERAL INDEX	96.2	1.1	5.6	4.1
1. TRADE	95.8	0.9	6.1	4.6
1.1. Sale and repair of vehicles and motorcycles	95.6	4.3	26.2	21.3
1.2. Wholesale trade	98.1	0.7	5.8	4.2
1.3. Retail trade	92.1	0.1	0.4	0.7
2. OTHER SERVICES	96.6	1.5	4.8	3.2
2.1. Transport and storage	106.3	1.1	5.0	4.1
2.2. Accommodation	99.1	1.0	4.4	3.6
2.3. Information and communications	89.0	0.8	0.9	-0.3
2.4. Professional, scientific and technical activities	91.8	2.2	7.1	4.0
2.5. Administrative and support service activities	96.7	1.3	6.6	5.3

2. Turnover indices: General and by sector. Adjusted for calendar effects

	Index	Rate (%)	
		Annual	Year-to-date average
GENERAL INDEX	96.2	5.8	4.2
1. TRADE	97.0	6.2	4.7
1.1. Sale and repair of vehicles and motorcycles	103.1	27.7	21.7
1.2. Wholesale trade	101.1	5.9	4.3
1.3. Retail trade	88.1	0.8	0.5
2. OTHER SERVICES	94.5	5.1	3.3
2.1. Transport and storage	108.1	6.3	4.4
2.2. Accommodation	90.3	4.3	3.5
2.3. Information and communications	91.2	1.1	-0.2
2.4. Professional, scientific and technical activities	89.8	7.6	4.2
2.5. Administrative and support service activities	88.3	6.9	5.5

3. National turnover indices: General and by branch of activity.

Original series

	Index	Rate (%)	
		Annual	Year-to-date average
GENERAL INDEX	96.5	6.8	4.1
1. TRADE	97.4	7.4	4.6
1.1. SALE AND REPAIR OF VEHICLES	102.4	26.1	21.1
- Sale of motor vehicles	105.6	29.6	24.4
- Maintenance and repair of motor vehicles	83.9	5.8	3.8
1.2. WHOLESALE TRADE AND COMMISSION TRADE	101.5	7.4	4.2
- Wholesale on a fee or contract basis	117.1	6.5	4.5
- Wholesale of agricultural raw materials and live animals	108.5	3.7	1.8
- Wholesale of food, beverages and tobacco	101.7	9.0	5.6
- Wholesale of household goods	110.6	9.4	6.2
- Wholesale of information and communication equipment	83.2	10.2	7.6
- Wholesale of other machinery, equipment and supplies	94.8	12.2	7.9
- Other specialised wholesale trade	99.4	3.1	-0.2
- Non-specialised wholesale trade	103.8	2.9	4.8
1.3. RETAIL TRADE	88.5	1.7	0.8
2. OTHER SERVICES	94.7	5.6	3.2
2.1. TRANSPORTATION AND STORAGE SERVICES	108.4	7.3	4.4
Land transport	104.0	5.7	3.3
- Rail transport	110.0	4.1	3.7
- Taxi operation	95.7	2.4	1.2
- Other passenger land transport	99.7	1.6	-0.6
- Freight transport by road and removal services	104.9	6.9	4.1
Water transport	78.0	5.3	4.2
Air transport	99.6	9.3	5.9
Warehousing and support activities for transportation	119.5	8.6	5.1
Post and courier activities	97.6	8.0	6.1
2.2. ACCOMMODATION AND FOOD SERVICES ACTIVITIES	90.7	5.0	3.9
Accommodation	90.5	8.3	4.4
Food and beverage service activities	91.5	3.8	3.7
2.3. INFORMATION AND COMMUNICATION	91.3	1.5	-0.4
Publishing activities	83.9	4.3	1.8
Motion picture, television programme production and music publishing activities	110.4	1.1	-0.1
Programming and broadcasting activities	109.0	10.7	7.3
Telecommunications	72.8	-4.8	-4.9
Computer programming, consultancy and related activities	118.5	6.9	3.3
Information service activities	102.3	0.3	-0.7
2.4. PROFESSIONAL, SCIENTIFIC AND TECHNICAL ACTIVITIES	89.2	6.1	3.4
Legal, accounting and management consulting activities	99.2	6.7	4.5
Architectural and engineering activities; technical testing and analysis	83.5	3.7	-0.3
Advertising and market research	84.8	9.5	7.5
Other professional scientific and technical activities	80.4	2.6	1.4
2.5. ADMINISTRATIVE AND SUPPORT SERVICE ACTIVITIES	89.1	9.3	6.2
Employment activities	122.1	20.9	19.9
Travel agencies and tour operator services	77.1	15.0	8.6
Security and investigation activities	98.3	4.2	2.5
Cleaning activities	94.7	1.5	1.1
Office administrative and other business support activities	83.5	7.3	5.2

4. Employed personnel indices: General and by branch of activity

	Index	Rate (%)		
		Monthly	Annual	Year-to-date average
GENERAL INDEX	96.1	1.2	2.1	1.7
1. TRADE	95.3	0.3	1.3	1.2
1.1. SALE AND REPAIR OF VEHICLES	88.3	0.2	1.8	1.8
- Sale of motor vehicles	85.8	0.3	2.6	2.5
- Maintenance and repair of motor vehicles	91.2	0.1	1.0	1.0
1.2. WHOLESALE TRADE AND COMMISSION TRADE	97.6	0.3	2.0	1.9
- Wholesale on a fee or contract basis	97.9	1.8	2.9	3.3
- Wholesale of agricultural raw materials and live animals	102.1	1.9	1.6	1.4
- Wholesale of food, beverages and tobacco	104.7	-0.6	2.1	1.7
- Wholesale of household goods	93.6	0.3	1.0	0.9
- Wholesale of information and communication equipment	98.9	0.7	2.8	2.7
- Wholesale of other machinery, equipment and supplies	93.6	0.8	1.7	1.9
- Other specialised wholesale trade	92.3	0.6	2.9	2.9
- Non-specialised wholesale trade	93.3	-1.5	2.9	2.7
1.3. RETAIL TRADE	95.1	0.3	0.8	0.6
2. OTHER SERVICES	96.6	1.9	2.7	2.1
2.1. TRANSPORTATION AND STORAGE SERVICES	94.9	0.8	1.8	1.6
Land transport	96.6	0.8	2.4	2.1
- Rail transport	95.7	0.2	-3.1	-3.3
- Taxi operation	94.0	0.1	-0.3	-0.3
- Other passenger land transport	97.0	1.2	2.0	1.6
- Freight transport by road and removal services	96.8	0.8	3.3	2.9
Water transport	82.5	0.5	-0.3	1.7
Air transport	86.2	2.4	-1.3	-1.9
Warehousing and support activities for transportation	97.3	1.1	2.4	2.2
Post and courier activities	84.1	-0.2	-2.3	-1.5
2.2. ACCOMMODATION AND FOOD SERVICES ACTIVITIES	95.7	3.8	2.0	1.0
Accommodation	86.7	10.2	2.6	1.1
Food and beverage service activities	98.3	2.5	1.8	1.0
2.3. INFORMATION AND COMMUNICATION	95.2	0.7	2.2	1.8
Publishing activities	82.3	0.7	0.2	0.5
Motion picture, television programme production and music publishing activities	74.8	1.7	0.9	1.1
Programming and broadcasting activities	88.4	0.7	3.4	3.3
Telecommunications	86.9	0.0	-0.6	-0.6
Computer programming, consultancy and related activities	105.8	0.8	3.5	2.8
Information service activities	94.3	-0.2	-0.8	-0.7
2.4. PROFESSIONAL, SCIENTIFIC AND TECHNICAL ACTIVITIES	95.6	0.7	1.7	1.3
Legal, accounting and management consulting activities	99.2	0.4	1.4	1.1
Architectural and engineering activities; technical testing and analysis	90.5	0.5	1.6	1.1
Advertising and market research	92.4	3.4	4.3	4.0
Other professional scientific and technical activities	96.9	0.6	1.1	0.7
2.5. ADMINISTRATIVE AND SUPPORT SERVICE ACTIVITIES	100.5	2.0	5.3	4.9
Employment activities	124.7	4.8	18.3	17.5
Travel agencies and tour operator services	91.7	3.2	4.0	2.7
Security and investigation activities	94.3	1.2	2.5	2.1
Cleaning activities	93.1	-0.1	0.0	0.4
Office administrative and other business support activities	104.5	4.5	8.3	6.7

5. Turnover indices: National and by Autonomous Community

	Index	Rate (%)	
		Annual	Year-to-date average
NATIONAL	96.5	6.8	4.1
Andalucía	97.0	5.1	3.0
Aragón	94.1	2.7	0.5
Asturias, Principado de	90.4	5.9	2.5
Balears, Illes	86.2	9.8	5.9
Canarias	102.0	4.7	2.8
Cantabria	86.4	5.2	1.9
Castilla y León	97.9	7.7	3.5
Castilla-La Mancha	94.7	8.2	4.5
Cataluña	101.1	9.0	6.5
Comunitat Valenciana	99.2	9.0	6.0
Extremadura	86.8	5.9	3.7
Galicia	100.8	8.7	4.2
Madrid, Comunidad de	92.3	5.2	3.3
Murcia, Región de	100.8	5.9	3.8
Navarra, Comunidad Foral de	91.7	4.7	2.5
País Vasco	96.9	6.5	1.8
Rioja, La	105.8	9.5	5.3

6. Employed personnel indices: National and by Autonomous Community

	Index	Rate (%)		
		Monthly	Annual	Year-to-date average
NATIONAL	96.1	1.2	2.1	1.7
Andalucía	95.9	1.4	1.8	1.4
Aragón	92.7	0.5	1.4	1.6
Asturias, Principado de	90.6	0.1	0.5	0.5
Balears, Illes	91.0	6.4	2.9	2.8
Canarias	97.7	0.7	0.6	0.5
Cantabria	95.1	1.3	1.4	1.4
Castilla y León	93.6	1.2	1.1	0.7
Castilla-La Mancha	95.6	1.0	2.5	2.3
Cataluña	98.7	1.6	3.3	2.8
Comunitat Valenciana	96.7	0.8	2.3	1.6
Extremadura	95.7	1.3	1.6	1.4
Galicia	93.4	0.3	0.8	0.8
Madrid, Comunidad de	95.0	1.0	1.8	1.4
Murcia, Región de	100.7	1.7	3.3	3.1
Navarra, Comunidad Foral de	97.5	1.3	3.6	3.5
País Vasco	98.5	0.7	2.3	2.0
Rioja, La	99.9	2.0	3.5	3.1

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