

20 May 2016

**Indicadores de Actividad del Sector Servicios (IASS). Base 2010**  
Marzo 2016. *Datos Provisionales*

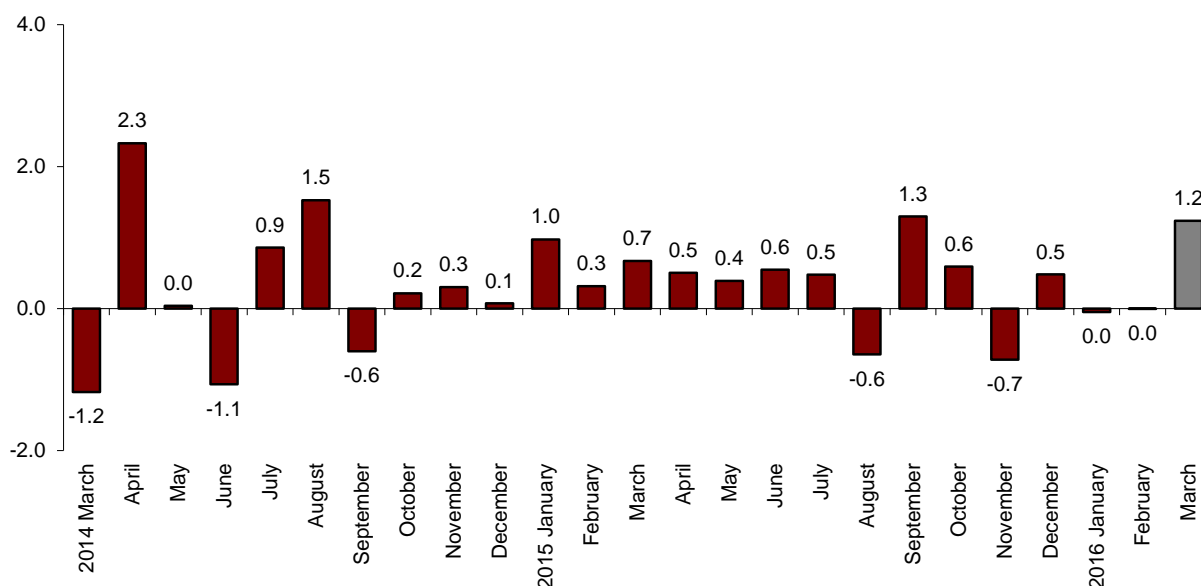
**La variación mensual de la cifra de negocios<sup>1</sup> del Sector Servicios de Mercado es del 1,2% si se eliminan los efectos estacionales y de calendario**

**La tasa anual se sitúa en el 4,2% en la serie corregida de efectos estacionales y de calendario, y en el 3,4% en la serie original**

**Evolución mensual de la cifra de negocios del Sector Servicios de Mercado**

La variación mensual del índice general de la cifra de negocios del Sector Servicios de Mercado entre los meses de marzo y febrero, eliminando los efectos estacionales y de calendario, es del 1,2%. Esta tasa es 1,2 puntos superior a la de febrero.

**General index of the turnover for the Market Services Sector  
Adjusted for seasonal and calendar effects. Monthly rate**



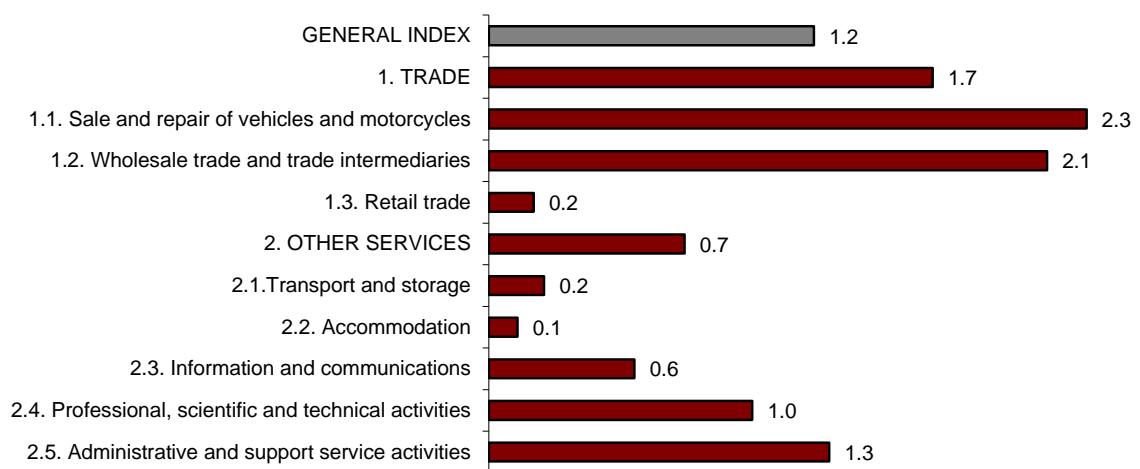
<sup>1</sup> Conforme se recoge en la metodología de este índice de valor, la información se presenta en términos corrientes (nominales), esto es, sin ajustar los efectos en las variaciones de precios en el mismo.

Si se eliminan los efectos estacionales y de calendario, *Comercio* registra una tasa mensual del 1,7% y *Otros Servicios* del 0,7%.

Todos los sectores presentan tasas positivas. *Venta y reparación de vehículos y motocicletas* (2,3%) y *Comercio al por mayor e intermediarios del comercio* (2,1%) son los que más aumentan.

Por su parte, los que presentan los menores incrementos son *Hostelería* (0,1%), *Transporte y almacenamiento* y *Comercio al por menor* (ambas con 0,2%).

**General and by sectors turnover Index  
Adjusted for seasonal and calendar effects. Monthly rate**



En un análisis más detallado se pueden observar las ramas de actividad que registran las tasas mensuales más altas y las que presentan los mayores descensos en el mes de marzo.

**Activities with the greatest monthly rates of the Services Sector turnover index  
adjusted for seasonal and calendar effects**

Activity (CNAE-2009 groups)	Monthly rate(%)
Office administrative and other business support activities	5.4
Architectural and engineering activities; technical testing and analysis	4.4
Programming and broadcasting activities	2.5

**Activities with the lowest monthly rates of the Services Sector turnover index  
adjusted for seasonal and calendar effects**

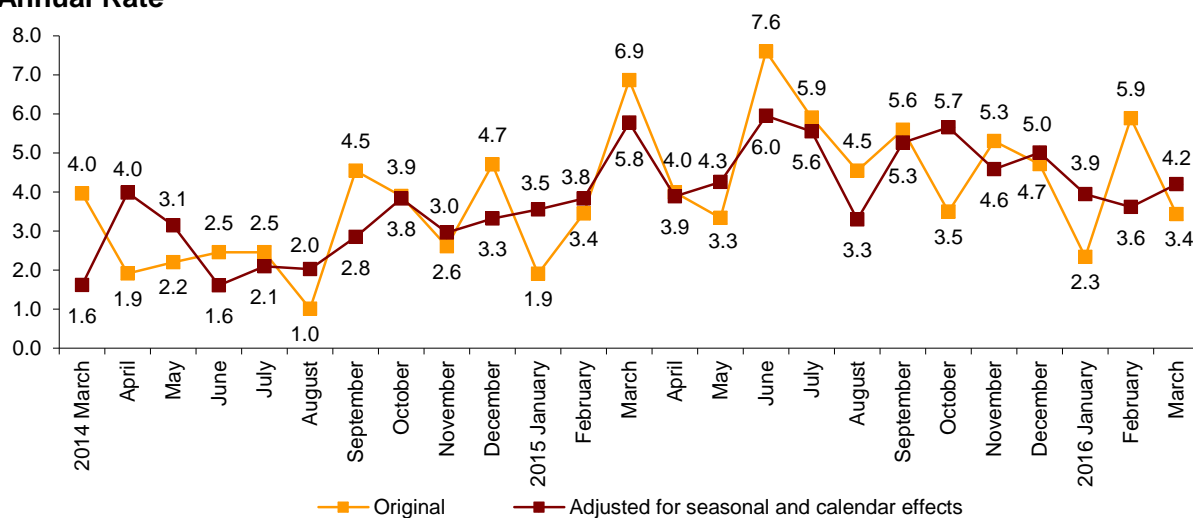
Activity (CNAE-2009 groups)	Monthly rate(%)
Motion picture, television programme production and music publishing activities	-4.4
Other professional scientific and technical activities	-2.5
Travel agencies and tour operator services	-2.3

## Evolución anual de los índices de cifra de negocios del Sector Servicios de Mercado

El Índice general de la cifra de negocios del Sector Servicios de Mercado corregido de efectos estacionales y de calendario experimenta una variación del 4,2% en marzo respecto al mismo mes de 2015. Esta tasa es seis décimas superior a la registrada en febrero.

La serie original presenta una variación anual del 3,4%, lo que supone 2,5 puntos menos que la registrada en febrero.

### General index of the turnover for the Market Services Sector Annual Rate



Si se eliminan los efectos estacionales y de calendario, *Comercio* sube un 3,9% y *Otros Servicios* un 5,0% respecto a marzo de 2015.

Todos los sectores registran tasas anuales positivas. *Venta y reparación de vehículos y motocicletas* (9,5%) es el que más sube.

### Annual rates of the Turnover index for the Market Services Sector: General and by sector

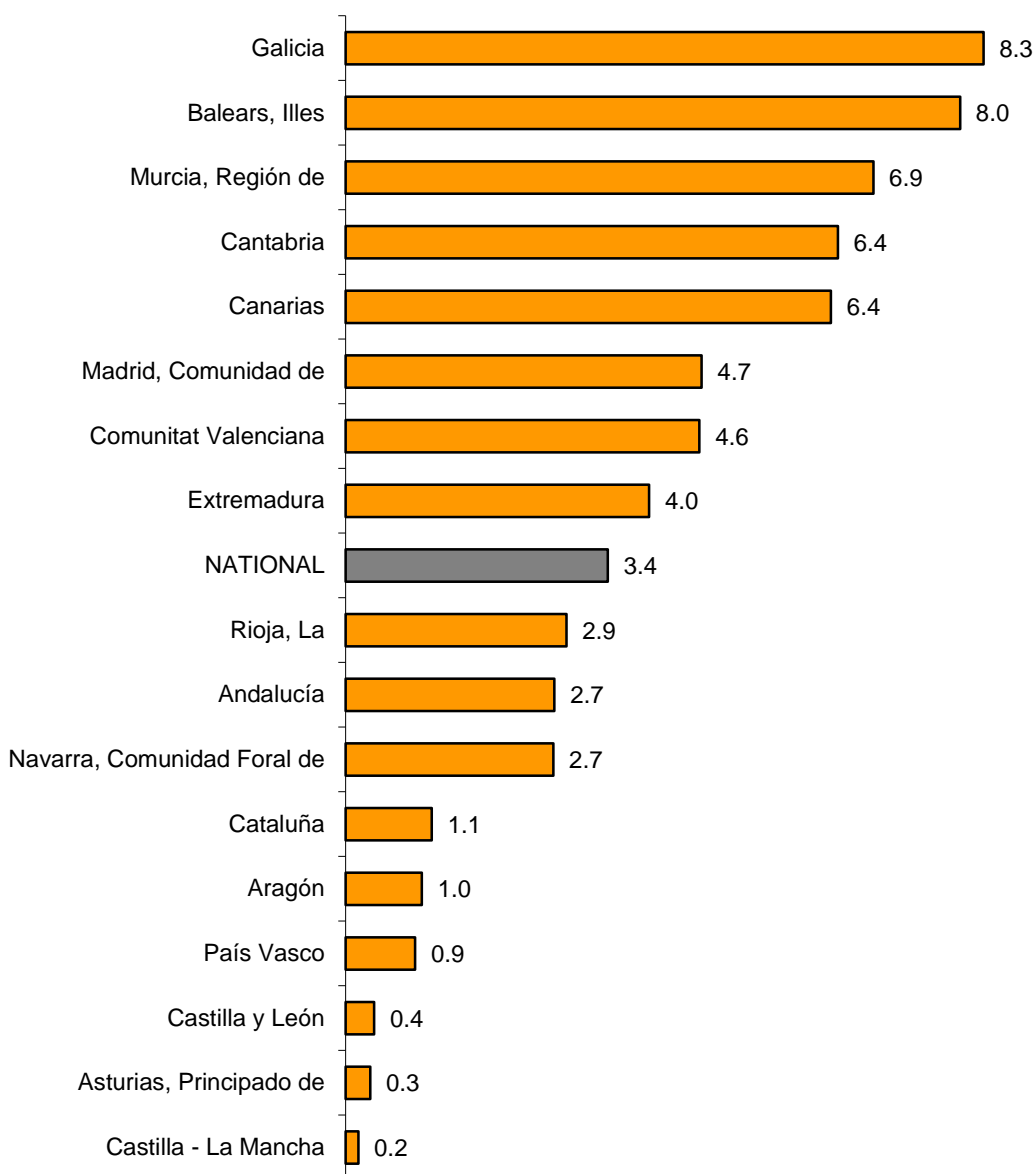
	Original index	Seasonally adjusted index
	Annual rate (%)	Annual rate (%)
<b>GENERAL INDEX</b>	<b>3.4</b>	<b>4.2</b>
<b>1. TRADE</b>	<b>2.9</b>	<b>3.9</b>
1.1. Sale and repair of vehicles and motorcycles	7.1	9.5
1.2. Wholesale trade	2.9	4.1
1.3. Retail trade	1.2	1.4
<b>2. OTHER SERVICES</b>	<b>4.5</b>	<b>5.0</b>
2.1. Transport and storage	0.0	1.2
2.2. Accommodation	9.1	6.3
2.3. Information and communications	4.9	5.3
2.4. Professional, scientific and technical activities	5.7	7.4
2.5. Administrative and support service activities	8.1	6.8

### Resultados por comunidades autónomas. Tasas de variación anual de la cifra de negocios. Serie original

Todas las comunidades autónomas aumentan su cifra de negocios del Sector Servicios de Mercado en marzo respecto al mismo mes del año anterior.

Galicia (8,3%) e Illes Balears (8,0%) son las que más suben. Por su parte, Castilla-La Mancha (0,2%) y Principado de Asturias (0,3%) registran los menores aumentos.

#### General Indices: National and by Autonomous Community Turnover Annual Rate



## Evolución de la ocupación

El empleo en el Sector Servicios de Mercado aumenta un 2,4% en marzo respecto al mismo mes del año anterior. Esta tasa es una décima inferior a la registrada en febrero.

La ocupación aumenta un 2,2% en tasa anual en el *Comercio* y un 2,5% en *Otros servicios*.

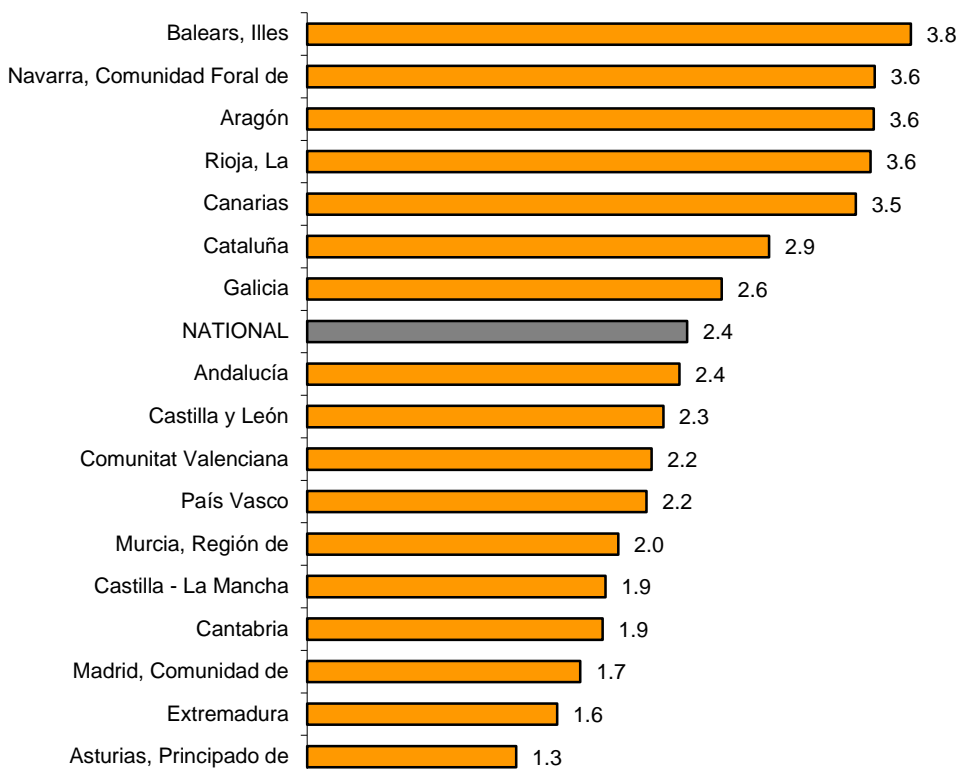
### National Indices of employed personnel by sector

	Index	Rate (%)	
		Monthly	Annual
<b>GENERAL INDEX</b>	<b>98.4</b>	<b>1.2</b>	<b>2.4</b>
<b>1. TRADE</b>	<b>97.4</b>	<b>0.3</b>	<b>2.2</b>
1.1. Sale and repair of vehicles and motorcycles	90.1	0.2	2.4
1.2. Wholesale trade	100.6	0.1	3.0
1.3. Retail trade	96.7	0.5	1.7
<b>2. OTHER SERVICES</b>	<b>99.1</b>	<b>1.8</b>	<b>2.5</b>
2.1. Transport and storage	96.5	0.4	1.7
2.2. Accommodation	99.0	4.3	3.4
2.3. Information and communications	97.0	0.1	1.9
2.4. Professional, scientific and technical activities	96.7	0.5	1.4
2.5. Administrative and support service activities	104.4	1.8	3.5

## Resultados por comunidades autónomas. Tasas de variación anual de la ocupación

Todas las comunidades presentan tasas anuales positivas en el empleo. Illes Balears (3,8%) registra el mayor incremento.

### General Indices: National and by Autonomous Community Annual rate of employed personnel



## Services Sector Activity Indicators. Base 2010 March 2016

Provisional data

### 1. Turnover indices: General and by sector. Adjusted for seasonal and calendar effects

	Index	Rate (%)		
		Monthly	Annual	Year-to-date average
<b>GENERAL INDEX</b>	<b>100.5</b>	<b>1.2</b>	<b>4.2</b>	<b>3.9</b>
1. TRADE	99.8	1.7	3.9	3.2
1.1. Sale and repair of vehicles and motorcycles	102.9	2.3	9.5	11.1
1.2. Wholesale trade	102.2	2.1	4.1	2.9
1.3. Retail trade	94.3	0.2	1.4	1.6
2. OTHER SERVICES	101.6	0.7	5.0	5.3
2.1. Transport and storage	107.7	0.2	1.2	1.8
2.2. Accommodation	106.7	0.1	6.3	7.2
2.3. Information and communications	94.2	0.6	5.3	5.2
2.4. Professional, scientific and technical activities	98.2	1.0	7.4	8.1
2.5. Administrative and support service activities	103.6	1.3	6.8	6.9

### 2. Turnover indices: General and by sector. Adjusted for calendar effects

	Index	Rate (%)	
		Annual	Year-to-date average
<b>GENERAL INDEX</b>	<b>100.6</b>	<b>4.4</b>	<b>3.8</b>
1. TRADE	101.2	4.1	3.1
1.1. Sale and repair of vehicles and motorcycles	113.7	10.2	11.1
1.2. Wholesale trade	105.7	4.4	2.9
1.3. Retail trade	89.8	1.4	1.6
2. OTHER SERVICES	99.2	5.1	5.2
2.1. Transport and storage	109.0	1.0	1.6
2.2. Accommodation	96.9	6.2	7.1
2.3. Information and communications	96.1	5.4	5.2
2.4. Professional, scientific and technical activities	96.5	7.9	8.3
2.5. Administrative and support service activities	94.6	6.9	6.9

## 3. National turnover indices: General and by branch of activity.

### Original series

	Index	Rate (%)	
		Annual	Year-to-date average
<b>GENERAL INDEX</b>	<b>99.9</b>	<b>3.4</b>	<b>3.9</b>
<b>1. TRADE</b>	<b>100.4</b>	<b>2.9</b>	<b>3.0</b>
1.1. SALE AND REPAIR OF VEHICLES	109.9	7.1	10.2
- Sale of motor vehicles	113.5	7.2	11.0
- Maintenance and repair of motor vehicles	89.2	5.8	4.9
1.2. WHOLESALE TRADE AND COMMISSION TRADE	104.6	2.9	2.4
- Wholesale on a fee or contract basis	123.0	5.6	5.3
- Wholesale of agricultural raw materials and live animals	110.8	2.1	1.8
- Wholesale of food, beverages and tobacco	108.7	6.6	5.8
- Wholesale of household goods	119.3	8.1	6.4
- Wholesale of information and communication equipment	84.3	1.5	3.6
- Wholesale of other machinery, equipment and supplies	100.2	5.3	7.9
- Other specialised wholesale trade	93.9	-6.2	-6.4
- Non-specialised wholesale trade	112.4	8.3	9.1
1.3. RETAIL TRADE	89.8	1.2	1.8
<b>2. OTHER SERVICES</b>	<b>98.8</b>	<b>4.5</b>	<b>5.4</b>
2.1. TRANSPORTATION AND STORAGE SERVICES	108.2	0.0	1.5
Land transport	103.3	-0.6	1.4
- Rail transport	110.9	0.9	1.7
- Taxi operation	97.6	2.0	2.7
- Other passenger land transport	101.1	1.3	3.5
- Freight transport by road and removal services	103.4	-1.2	0.8
Water transport	79.8	3.3	2.5
Air transport	106.9	7.4	5.5
Warehousing and support activities for transportation	117.9	-1.1	0.8
Post and courier activities	99.8	1.8	2.6
2.2. ACCOMMODATION AND FOOD SERVICES ACTIVITIES	98.8	9.1	9.2
Accommodation	103.1	14.0	13.2
Food and beverage service activities	98.0	7.1	7.7
2.3. INFORMATION AND COMMUNICATION	95.8	4.9	5.5
Publishing activities	86.6	3.2	4.3
Motion picture, television programme production and music publishing activities	106.5	-3.4	4.0
Programming and broadcasting activities	109.8	0.9	4.3
Telecommunications	77.5	6.5	4.2
Computer programming, consultancy and related activities	125.7	6.1	7.7
Information service activities	110.0	7.4	6.2
2.4. PROFESSIONAL, SCIENTIFIC AND TECHNICAL ACTIVITIES	94.1	5.7	7.3
Legal, accounting and management consulting activities	105.0	6.1	7.3
Architectural and engineering activities; technical testing and analysis	88.2	6.0	7.2
Advertising and market research	89.3	5.1	8.1
Other professional scientific and technical activities	82.7	3.7	4.4
2.5. ADMINISTRATIVE AND SUPPORT SERVICE ACTIVITIES	96.4	8.1	8.1
Employment activities	136.6	11.8	12.1
Travel agencies and tour operator services	85.0	10.1	10.3
Security and investigation activities	104.5	5.9	4.9
Cleaning activities	97.4	2.4	2.7
Office administrative and other business support activities	91.7	10.2	11.0

## 4. Employed personnel indices: General and by branch of activity

	Index	Rate (%)		
		Monthly	Annual	Year-to-date average
<b>GENERAL INDEX</b>	<b>98.4</b>	<b>1.2</b>	<b>2.4</b>	<b>2.5</b>
<b>1. TRADE</b>	<b>97.4</b>	<b>0.3</b>	<b>2.2</b>	<b>2.2</b>
1.1. SALE AND REPAIR OF VEHICLES	90.1	0.2	2.4	2.2
- Sale of motor vehicles	88.8	0.2	4.2	3.9
- Maintenance and repair of motor vehicles	91.6	0.2	0.6	0.3
1.2. WHOLESALE TRADE AND COMMISSION TRADE	100.6	0.1	3.0	3.1
- Wholesale on a fee or contract basis	99.6	0.8	1.7	2.4
- Wholesale of agricultural raw materials and live animals	104.7	0.2	2.3	3.1
- Wholesale of food, beverages and tobacco	109.0	-0.9	4.2	4.1
- Wholesale of household goods	95.1	0.2	1.4	1.5
- Wholesale of information and communication equipment	101.4	0.1	2.5	2.7
- Wholesale of other machinery, equipment and supplies	98.3	0.9	4.5	4.4
- Other specialised wholesale trade	94.5	0.8	2.6	2.6
- Non-specialised wholesale trade	95.8	-0.8	2.5	1.7
1.3. RETAIL TRADE	96.7	0.5	1.7	1.6
<b>2. OTHER SERVICES</b>	<b>99.1</b>	<b>1.8</b>	<b>2.5</b>	<b>2.6</b>
2.1. TRANSPORTATION AND STORAGE SERVICES	96.5	0.4	1.7	2.0
Land transport	98.2	0.3	1.7	2.0
- Rail transport	95.5	0.0	-0.2	0.1
- Taxi operation	94.7	-0.1	0.3	0.5
- Other passenger land transport	98.1	1.5	1.1	1.0
- Freight transport by road and removal services	98.7	0.0	2.2	2.7
Water transport	83.4	1.3	0.3	0.3
Air transport	86.4	2.5	0.2	-0.1
Warehousing and support activities for transportation	99.9	0.6	2.7	2.9
Post and courier activities	83.9	-0.5	-0.2	-0.1
2.2. ACCOMMODATION AND FOOD SERVICES ACTIVITIES	99.0	4.3	3.4	3.2
Accommodation	91.5	11.6	5.7	4.5
Food and beverage service activities	101.1	2.6	2.9	2.9
2.3. INFORMATION AND COMMUNICATION	97.0	0.1	1.9	2.3
Publishing activities	83.4	0.6	1.3	1.1
Motion picture, television programme production and music publishing activities	77.8	2.3	3.8	3.4
Programming and broadcasting activities	88.3	0.2	-0.1	-0.1
Telecommunications	85.0	-1.4	-2.2	-0.8
Computer programming, consultancy and related activities	109.0	0.1	3.1	3.7
Information service activities	96.3	0.8	2.2	1.3
2.4. PROFESSIONAL, SCIENTIFIC AND TECHNICAL ACTIVITIES	96.7	0.5	1.4	1.3
Legal, accounting and management consulting activities	100.3	0.5	1.3	1.1
Architectural and engineering activities; technical testing and analysis	91.5	0.0	1.5	1.5
Advertising and market research	93.6	2.5	1.3	1.5
Other professional scientific and technical activities	98.4	0.0	1.5	1.8
2.5. ADMINISTRATIVE AND SUPPORT SERVICE ACTIVITIES	104.4	1.8	3.5	3.9
Employment activities	135.9	4.0	8.4	9.4
Travel agencies and tour operator services	92.5	1.9	0.8	1.4
Security and investigation activities	96.3	0.6	2.1	2.2
Cleaning activities	95.8	0.3	2.1	2.5
Office administrative and other business support activities	107.4	4.1	3.1	2.9



## 5. Turnover indices: National and by Autonomous Community

	Index	Rate (%)	
		Annual	Year-to-date average
<b>NATIONAL</b>	<b>99.9</b>	<b>3.4</b>	<b>3.9</b>
Andalucía	100.1	2.7	3.4
Aragón	95.1	1.0	1.9
Asturias, Principado de	90.1	0.3	1.8
Balears, Illes	93.7	8.0	8.0
Canarias	108.3	6.4	4.9
Cantabria	91.8	6.4	4.1
Castilla y León	98.6	0.4	1.0
Castilla-La Mancha	94.5	0.2	1.8
Cataluña	102.2	1.1	2.7
Comunitat Valenciana	103.9	4.6	5.5
Extremadura	90.2	4.0	4.2
Galicia	109.3	8.3	9.0
Madrid, Comunidad de	96.7	4.7	3.6
Murcia, Región de	108.0	6.9	5.8
Navarra, Comunidad Foral de	94.3	2.7	2.9
País Vasco	97.8	0.9	3.8
Rioja, La	108.8	2.9	4.7

## 6. Employed personnel indices: National and by Autonomous Community

	Index	Rate (%)		
		Monthly	Annual	Year-to-date average
<b>NATIONAL</b>	<b>98.4</b>	<b>1.2</b>	<b>2.4</b>	<b>2.5</b>
Andalucía	98.1	1.6	2.4	2.0
Aragón	96.3	0.9	3.6	3.3
Asturias, Principado de	92.0	0.2	1.3	1.1
Balears, Illes	94.2	6.8	3.8	3.5
Canarias	101.4	0.8	3.5	3.4
Cantabria	96.9	2.1	1.9	1.7
Castilla y León	95.5	1.0	2.3	2.2
Castilla-La Mancha	97.4	0.7	1.9	2.1
Cataluña	101.6	1.0	2.9	3.4
Comunitat Valenciana	98.8	0.7	2.2	2.4
Extremadura	97.4	0.8	1.6	2.1
Galicia	95.9	1.1	2.6	2.1
Madrid, Comunidad de	96.7	0.8	1.7	1.8
Murcia, Región de	103.3	2.1	2.0	2.3
Navarra, Comunidad Foral de	101.3	1.2	3.6	3.6
País Vasco	100.8	1.0	2.2	2.1
Rioja, La	103.5	2.1	3.6	3.2

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**Press Office:** Telephone numbers: 91 583 93 63 / 94 08 – Fax: 91 583 90 87 - [gprensa@ine.es](mailto:gprensa@ine.es)

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