

Press Release

21 June 2018

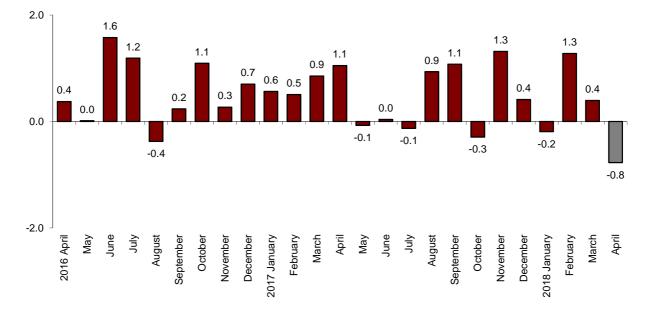
Services Sector Activity Indicators (SSAI). Base 2015 April 2018 Provisional data

The monthly variation of turnover¹ for the Market Services Sector is - 0.8%, after adjusting for seasonal and calendar effects

The annual rate stands at 4.1% in the series adjusted for seasonal and calendar effects and at 7.2% in the original series

Monthly evolution of the turnover for the Market Services Sector

The monthly variation of the general index of the turnover for the Market Services Sector between April and March, after adjusting for seasonal and calendar effects, was -0.8%. This rate is 1.2 points lower than that registered in March.



General index of the turnover for the Market Services Sector Adjusted for seasonal and calendar effects. Monthly rate

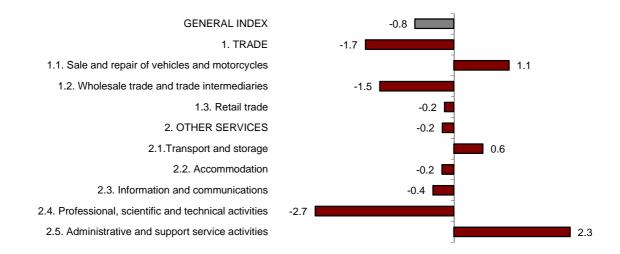
¹As reflected in the methodology of this value index, the information is presented in current terms (nominal terms), this is, without adjusting the effects in the price variation of it.



After adjusting for seasonal and calendar effects, *Trade* decreased by 1.7% while *Other services* did so by 0.2%.

By sector, Administrative and support service activities (2.3%) and Wholesale and retail trade and repair of motor vehicles and motorcycles (1.1%) registered the highest increases. In turn, *Professional, scientific and technical activities* (-2.7%) presented the highest decrease.

General and by sectors turnover Index Adjusted for seasonal and calendar effects. Monthly rate



In a more detailed analysis we can observe the branches of activity that registered the highest monthly rates and those with the highest decreases in the month of April.

Activities with the greatest monthly rates of the Services Sector turnover index adjusted for seasonal and calendar effects

	Monthly
Activity (CNAE-2009 groups)	rate(%)
Travel agencies and tour operator services	6.2
Air transport	3.3
Water transport	1.8

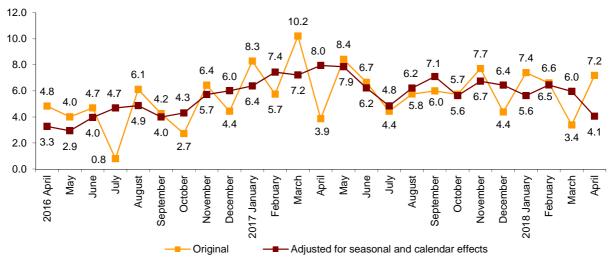
Activities with the lowest monthly rates of the Services Sector turnover index adjusted for seasonal and calendar effects

	Monthly
Activity (CNAE-2009 groups)	rate(%)
Advertising and market research	-4.6
Architectural and engineering activities; technical testing and analysis	-2.4
Programming and broadcasting activities	-2.2

Annual evolution of the turnover indices for the Market Services Sector

The general index of the turnover for the Market Services Sector after adjusting for seasonal and calendar effects showed a variation of 4.1% in April with respect to the same month of 2017. This rate is 1.9 points lower than that recorded in March.

The original series registered an annual variation of 7.2%, which is 3.8 points above that recorded in March.



General index of the turnover for the Market Services Sector Annual Rate

Release

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After adjusting for seasonal and calendar effects, *Trade* increased by 2.9% as compared to April 2017 and *Other services* did so by 5.0%.

All sectors registered positive annual rates. Administrative and support service activities (11.4%) and Wholesale and retail trade and repair of motor vehicles and motorcycles (8.6%) increased the most.

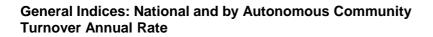
Annual rates of the Turnover index for the Market Services Sector: General and by sector

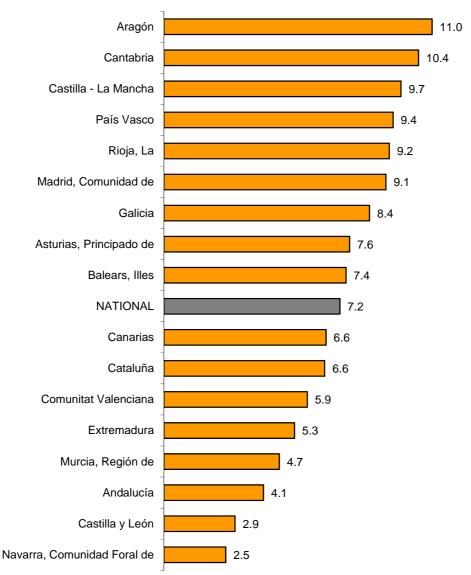
	Original index	Seasonally adjusted index Annual rate (%)	
	Annual rate (%)		
GENERAL INDEX	7.2	4.1	
1. TRADE	7.3	2.9	
1.1. Sale and repair of vehicles and motorcycles	15.4	8.6	
1.2. Wholesale trade	8.6	3.7	
1.3. Retail trade	1.8	1.5	
2. OTHER SERVICES	7.0	5.0	
2.1. Transport and storage	9.4	5.4	
2.2. Accommodation	-2.9	0.6	
2.3. Information and communications	6.2	3.5	
2.4. Professional, scientific and technical activities	9.7	5.1	
2.5. Administrative and support service activities	11.2	11.4	

Results by Autonomous Communities. Annual variation rates of turnover. Original series

All the Autonomous Communities increased their turnover for the Market Services Sector in April with respect to the same month of 2017.

Aragón (11.0%), Cantabria (10.4%) and Castilla-La Mancha (9.7%) increased the most. In turn, the lowest increases were registered in Comunidad Foral de Navarra (2.5%), Castilla y León (2.9%) and Andalucía (4.1%).





Evolution of employment

Employment in the Market Services Sector increased by 2.2% in April compared to the same month of the previous year. This rate is two tenths lower than that registered in March.

The employment rate increased by 1.5% in *Trade* and by 2.6% in *Other services*.

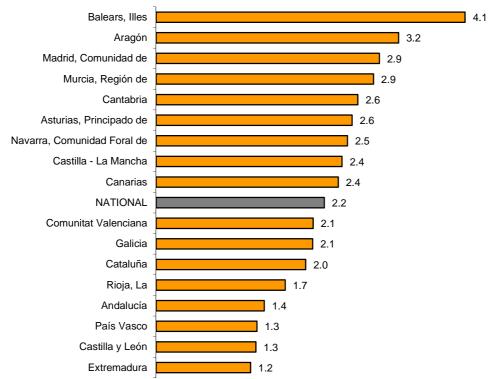
National Indices of employed pe	ersonnel by sector
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Press Release

	Index	Rate (%)	
		Monthly	Annual
GENERAL INDEX	106.4	1.1	2.2
1. TRADE	104.5	0.1	1.5
1.1. Sale and repair of vehicles and motorcycles	105.3	0.2	2.6
1.2. Wholesale trade	107.3	0.1	2.4
1.3. Retail trade	102.5	0.2	0.8
2. OTHER SERVICES	107.6	1.7	2.6
2.1. Transport and storage	107.2	0.9	3.0
2.2. Accommodation	107.7	4.1	1.0
2.3. Information and communications	106.3	0.3	3.6
2.4. Professional, scientific and technical activities	105.3	0.6	1.9
2.5. Administrative and support service activities	110.2	1.3	4.4

Results by Autonomous Communities. Annual employment variation rates

All Autonomous Communities registered positive annual employment rates. Illes Balears (4.1%) recorded the largest increase.



General Indices: National and by Autonomous Community Annual rate of employed personnel

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Press Reluctional de Estadística

Services Sector Activity Indicators. Base 2015 April 2018

Provisional data

1. Turnover indices: General and by sector. Adjusted for seasonal and calendar effects

	Index	Rate (%)			
		Monthly	Annual	Year-to-date average	
GENERAL INDEX	115.2	-0.8	4.1	5.5	
1. TRADE	114.7	-1.7	2.9	5.3	
1.1. Sale and repair of vehicles and motorcycles	129.7	1.1	8.6	10.6	
1.2. Wholesale trade	116.7	-1.5	3.7	6.0	
1.3. Retail trade	107.1	-0.2	1.5	2.1	
2. OTHER SERVICES	115.6	-0.2	5.0	6.0	
2.1. Transport and storage	113.3	0.6	5.4	5.5	
2.2. Accommodation	113.4	-0.2	0.6	2.5	
2.3. Information and communications	111.3	-0.4	3.5	4.1	
2.4. Professional, scientific and technical activities	123.1	-2.7	5.1	9.4	
2.5. Administrative and support service activities	120.2	2.3	11.4	8.6	

2. Turnover indices: General and by sector. Adjusted for calendar effects

	Index	Rate (%)		
		Annual	Year-to-date average	
GENERAL INDEX	112.6	3.4	5.6	
1. TRADE	112.3	2.5	5.4	
1.1. Sale and repair of vehicles and motorcycles	126.6	8.7	10.6	
1.2. Wholesale trade	116.2	3.4	6.1	
1.3. Retail trade	102.5	1.0	2.0	
2. OTHER SERVICES	113.2	4.9	6.1	
2.1. Transport and storage	112.5	5.4	5.4	
2.2. Accommodation	107.3	0.5	2.4	
2.3. Information and communications	108.0	3.3	4.2	
2.4. Professional, scientific and technical activities	124.6	4.7	9.6	
2.5. Administrative and support service activities	114.5	11.9	9.0	

3. National turnover indices: General and by branch of activity. Original series

	Index	Rate (%)		
		Annual	Year-to-date average	
GENERAL INDEX	113.6	7.2	6.1	
1. TRADE	113.5	7.3	5.9	
1.1. SALE AND REPAIR OF VEHICLES	127.9	15.4	11.0	
- Sale of motor vehicles	131.0	16.5	11.8	
- Maintenance and repair of motor vehicles	108.3	7.5	5.2	
1.2. WHOLESALE TRADE AND COMMISSION TRADE	117.1	8.6	6.8	
- Wholesale on a fee or contract basis	120.8	5.6	6.0	
- Wholesale of agricultural raw materials and live animals	107.1	3.7	2.7	
- Wholesale of food, beverages and tobacco	113.0	4.1	2.6	
- Wholesale of household goods	115.2	7.0	5.1	
- Wholesale of information and communication equipment	97.4	1.8	2.6	
- Wholesale of other machinery, equipment and supplies	130.3	12.2	10.7	
- Other specialised wholesale trade	124.4	15.5	12.5	
- Non-specialised wholesale trade	117.2	11.7	12.3	
1.3. RETAIL TRADE	101.8	1.8	2.2	
2. OTHER SERVICES	113.8	7.0	6.4	
2.1. TRANSPORTATION AND STORAGE SERVICES	113.5	9.4	5.9	
Land transport	113.2	9.6	4.9	
- Rail transport	110.5	5.0	3.1	
- Taxi operation	106.0	4.5	2.5	
- Other passenger land transport	115.7	5.0	2.2	
- Freight transport by road and removal services	113.3	11.7	6.0	
Water transport	111.0	8.3	5.6	
Air transport	113.4	9.0	9.8	
Warehousing and support activities for transportation	114.1	9.3	6.3	
Post and courier activities	112.1	10.2	4.8	
2.2. ACCOMMODATION AND FOOD SERVICES ACTIVITIES	105.7	-2.9	2.1	
Accommodation	99.4	-8.0	-0.3	
Food and beverage service activities	109.3	-0.6	3.1	
2.3. INFORMATION AND COMMUNICATION	108.7	6.2	4.6	
Publishing activities	96.5	2.0	-1.5	
Motion picture, television programme production and music publishing activities	120.1	6.9	5.2	
Programming and broadcasting activities	110.7	6.9	8.2	
Telecommunications	105.7	2.4	3.3	
Computer programming, consultancy and related activities	112.8	11.5	6.7	
Information service activities	112.6	2.7	2.5	
2.4. PROFESSIONAL, SCIENTIFIC AND TECHNICAL ACTIVITIES	126.8	9.7	10.0	
Legal, accounting and management consulting activities	132.9	7.9	9.7	
Architectural and engineering activities; technical testing and analysis	117.4	10.3	9.3	
Advertising and market research	128.1	10.6	10.9	
Other professional scientific and technical activities	135.1	14.9	12.0	
2.5. ADMINISTRATIVE AND SUPPORT SERVICE ACTIVITIES	113.2	11.2	9.4	
Employment activities	135.6	19.3	14.3	
Travel agencies and tour operator services	103.9	10.1	9.3	
Security and invetigation activities	116.5	7.4	6.7	
Cleaning activities	113.2	6.6	5.0	
Office administrative and other business support activities	129.8	13.5	11.1	
	120.0	10.0		

4. Employed personnel indices: General and by branch of activity

	Index	Rate (%)		
		Monthly	Annual	Year-to-date average
GENERAL INDEX	106.4	1.1	2.2	2.3
1. TRADE	104.5	0.1	1.5	1.6
1.1. SALE AND REPAIR OF VEHICLES	105.3	0.2	2.6	2.4
- Sale of motor vehicles	110.3	0.2	4.5	4.3
- Maintenance and repair of motor vehicles	100.2	0.2	0.5	0.4
1.2. WHOLESALE TRADE AND COMMISSION TRADE	107.3	0.1	2.4	2.5
- Wholesale on a fee or contract basis	102.1	0.3	1.8	1.6
- Wholesale of agricultural raw materials and live animals	105.5	0.9	1.4	1.9
- Wholesale of food, beverages and tobacco	110.8	0.4	3.4	2.9
- Wholesale of household goods	105.1	-0.2	2.5	3.1
- Wholesale of information and communication equipment	106.9	-0.2	0.6	1.1
- Wholesale of other machinery, equipment and supplies	108.8	-0.4	2.6	2.9
- Other specialised wholesale trade	105.4	0.0	0.9	1.5
- Non-specialised wholesale trade	108.1	-1.0	2.7	2.6
1.3. RETAIL TRADE	102.5	0.2	0.8	0.9
2. OTHER SERVICES	102.6	1.7	2.6	2.8
2.1. TRANSPORTATION AND STORAGE SERVICES	107.2	0.9	3.0	2.9
Land transport	107.2	0.9	2.7	2.9
- Rail transport	107.0	-0.9	5.8	5.9
- Taxi operation	100.1	-0.9	1.7	1.3
- Other passenger land transport	101.5	1.1	2.8	3.0
	109.1	0.5	2.8	2.7
- Freight transport by road and removal services		5.3		
Water transport	112.6		11.0	9.7
Air transport	108.6	2.4	6.7	5.8
Warehousing and support activities for transportation	109.5	1.2	4.1	3.9
	101.1	-0.1	0.5	0.7
2.2. ACCOMMODATION AND FOOD SERVICES ACTIVITIES	107.7	4.1	1.0	1.7
Accommodation	110.0	10.9	0.8	2.9
Food and beverage service activities	107.0	2.3	1.1	1.4
2.3. INFORMATION AND COMMUNICATION	106.3	0.3	3.6	3.3
Publishing activities	101.3	0.1	0.6	0.4
Motion picture, television programme production and music publishing activities	110.6	0.7	2.9	2.4
Programming and broadcasting activities	100.8	0.3	1.8	1.7
Telecommunications	91.0	-0.2	-0.6	-1.1
Computer programming, consultancy and related activities	112.2	0.5	5.7	5.5
Information service activities	101.8	0.0	0.7	0.5
2.4. PROFESSIONAL, SCIENTIFIC AND TECHNICAL ACTIVITIES	105.3	0.6	1.9	1.9
Legal, accounting and management consulting activities	104.3	0.5	1.3	1.3
Architectural and engineering activities; technical testing and analysis	107.7	0.6	3.7	3.3
Advertising and market research	104.2	0.1	0.6	1.3
Other professional scientific and technical activities	105.9	1.6	0.6	0.8
2.5. ADMINISTRATIVE AND SUPPORT SERVICE ACTIVITIES	110.2	1.3	4.4	4.4
Employment activities	123.0	2.7	8.3	7.8
Travel agencies and tour operator services	105.2	1.9	2.8	3.0
Security and invetigation activities	108.6	1.8	3.6	3.6
Cleaning activities	102.6	0.8	1.4	1.3
Office administrative and other business support activities	114.7	0.7	6.2	6.6

5. Turnover indices: National and by Autonomous Community

	Index	Rate (%)		
		Annual	Year-to-date average	
NATIONAL	113.6	7.2	6.1	
Andalucía	110.3	4.1	3.0	
Aragón	109.6	11.0	8.9	
Asturias, Principado de	107.5	7.6	4.3	
Balears, Illes	112.2	7.4	6.9	
Canarias	112.2	6.6	6.8	
Cantabria	114.5	10.4	10.0	
Castilla y León	103.2	2.9	2.4	
Castilla-La Mancha	113.2	9.7	6.7	
Cataluña	111.1	6.6	5.8	
Comunitat Valenciana	112.2	5.9	4.3	
Extremadura	103.9	5.3	4.7	
Galicia	120.9	8.4	4.4	
Madrid, Comunidad de	119.4	9.1	8.3	
Murcia, Región de	112.8	4.7	4.3	
Navarra, Comunidad Foral de	112.5	2.5	3.5	
País Vasco	111.6	9.4	8.0	
Rioja, La	118.1	9.2	6.8	

6. Employed personnel indices: National and by Autonomous Community

	Index	Rate (%)		
		Monthly	Annual	Year-to-date average
NATIONAL	106.4	1.1	2.2	2.3
Andalucía	104.7	0.8	1.4	1.8
Aragón	107.9	1.6	3.2	2.9
Asturias, Principado de	104.2	1.0	2.6	2.4
Balears, Illes	111.7	14.0	4.1	3.7
Canarias	108.4	0.5	2.4	2.5
Cantabria	106.9	0.5	2.6	3.2
Castilla y León	104.3	0.6	1.3	1.8
Castilla-La Mancha	105.1	0.8	2.4	2.0
Cataluña	107.4	1.0	2.0	2.6
Comunitat Valenciana	105.8	-0.2	2.1	2.2
Extremadura	103.4	1.5	1.2	1.7
Galicia	105.4	0.7	2.1	2.0
Madrid, Comunidad de	106.5	1.0	2.9	2.5
Murcia, Región de	111.9	1.4	2.9	3.6
Navarra, Comunidad Foral de	106.2	0.4	2.5	2.3
País Vasco	103.9	0.2	1.3	1.7
Rioja, La	105.3	-0.3	1.7	2.2