

20 June 2019

Services Sector Activity Indicators (SSAI). Base 2015 April 2019. Provisional data

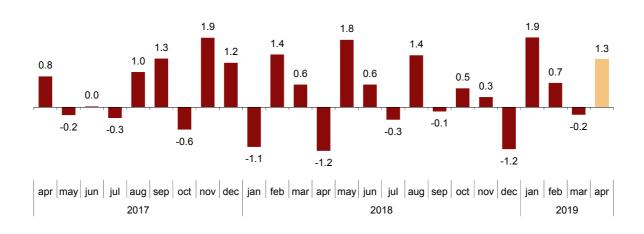
Turnover in the¹ Market Services Sector stands at 1.3%, after adjusting for seasonal and calendar effects

The annual rate stands at 6.9% in the series adjusted for seasonal and calendar effects and at 6.2% in the original series

Monthly trend in turnover for the Market Services Sector

After adjusting for seasonal and calendar effects, the monthly variation of the general index of turnover for the Market Services Sector between April and March was 1.3%. This rate is 1.5 points higher than that observed in March.

General index of the turnover for the Market Services Sector Seasonally and calendar adjusted. Monthly rate. Percentage

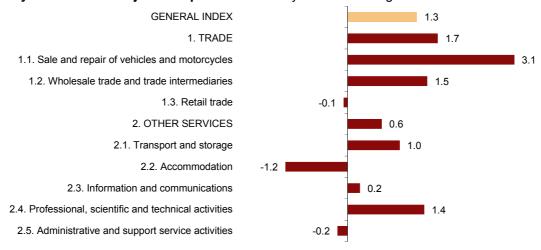


¹ As reflected in the methodology of this value index, the information is presented in current (nominal) terms, without adjusting the effects in the price variation.

After adjusting for seasonal and calendar effects, *Trade* increased by 1.7% and *Other services* by 0.6%.

By sectors, Sale and repair of vehicles and motorcycles (3.1%), Wholesale trade and trade intermediaries (1.5%) and Professional, scientific and technical activities (1.4%) registered the largest increases. In turn, Accommodation (-1.2%) and Administrative and support service activities (-0.2%) recorded the largest decreases.

General and by sectors turnover Index Seasonally and calendar adjusted. April 2019. Monthly rate. Percentage



A more detailed analysis shows the branches of activity that registered the highest monthly rates and those with the highest decreases in the month of April.

Types of activities with the highest monthly rates in the Services Sector turnover index Seasonally and calendar adjusted. April 2019. Monthly rate

Activity (CNAE-2009 groups)	Monthly rate(%)
Architectural and engineering activities; technical testing and analysis	4.9
Sale and repair of vehicles	3.1
Publishing activities	3.1

Types of activities with the lowest monthly rates in the Services Sector turnover index Seasonally and calendar adjusted. April 2019 .Monthly rate

Activity (CNAE-2009 groups)	Monthly rate(%)
Travel agencies and tour operator services	-2.9
Other professional scientific and technical activities	-2.0
Accommodation	-19

Annual trend in the turnover indices for the Market Services Sector

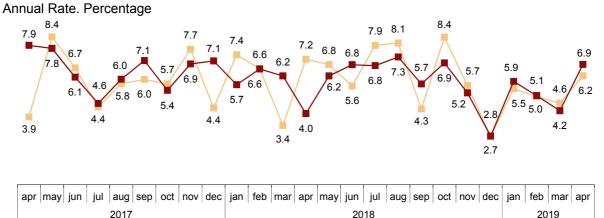
The general index of the turnover for the Market Services Sector, after adjusting for seasonal and calendar effects, experienced a variation of 6.9% in April compared to the same month of 2018. This rate is 2.7 points higher than that recorded in March.

The original series presented an annual variation of 6.2%, which is 1.6 points above that registered in March.

General index of turnover for the Market Services Sector

—■ Adjusted for seasonal and calendar effects

---- Original



After adjusting for seasonal and calendar effects, *Trade* increased by 7.4% as compared with April 2018 and *Other services* by 6.8%.

All sectors recorded positive annual rates. *Professional, scientific and technical activities* (11.3%) and Wholesale trade (8.8%) increased the most.

Annual rates in Turnover index for the Market Services Sector: General and by sector. April 2019

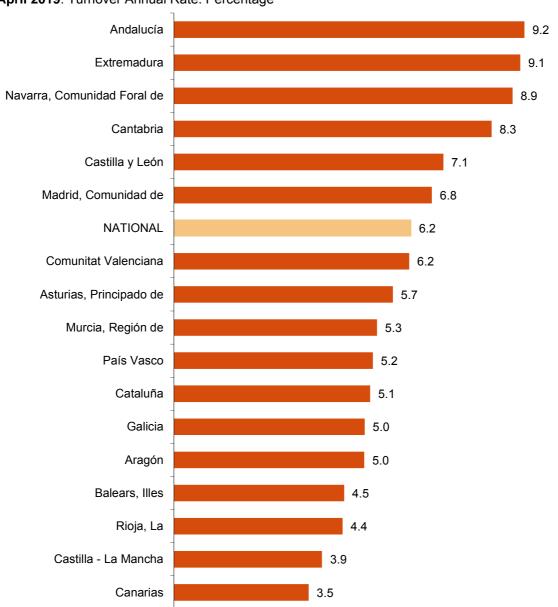
	Original index	Seasonally adjusted index
	Annual rate (%)	Annual rate (%)
GENERAL INDEX	6.2	6.9
1. TRADE	6.2	7.4
1.1. Sale and repair of vehicles and motorcycles	2.6	3.7
1.2. Wholesale trade	8.1	8.8
1.3. Retail trade	3.5	2.7
2. OTHER SERVICES	6.2	6.8
2.1. Transport and storage	6.6	7.4
2.2. Accommodation	6.3	4.1
2.3. Information and communications	3.2	4.1
2.4. Professional, scientific and technical activities	8.3	11.3
2.5. Administrative and support service activities	6.1	3.9

Results by Autonomous Community. Annual variation rates of turnover. Original series

All Autonomous Communities increased the Turnover index for the Market Services Sector in April as compared to 2018.

Andalucía (9.2%), Extremadura (9.1%) and Comunidad Foral de Navarra (8.9%) registered the largest increases. Canarias (3.5%), Castilla - La Mancha (3.9%) y La Rioja (4.4%) recorded the lowest increases.

General Indices: National and by Autonomous Community April 2019. Turnover Annual Rate. Percentage



Employment trend

Employment in the Market Services Sector experienced a variation of 1.8% in April as compared to the same month of the previous year. This rate is one tenth lower than that registered in March.

The employment rate increased by 1.6% in *Trade* and by 1.9% in *Other services*.

National Indices of employed personnel by sector. April 2019

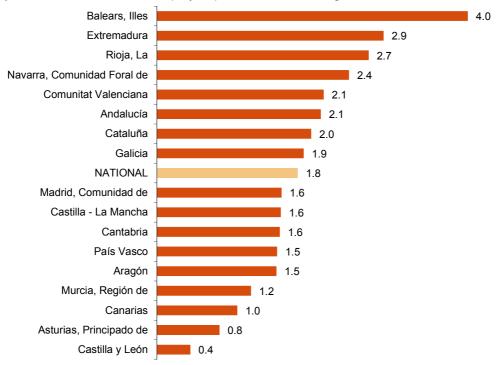
	Index	Rate (%)		
		Monthly	Annual	
GENERAL INDEX	108.3	1.0	1.8	
1. TRADE	106.1	0.3	1.6	
1.1. Sale and repair of vehicles and motorcycles	107.4	0.1	1.9	
1.2. Wholesale trade	109.8	0.2	2.5	
1.3. Retail trade	103.5	0.4	1.0	
2. OTHER SERVICES	109.6	1.5	19	
2.1. Transport and storage	109.5	0.9	2.2	
2.2. Accommodation	108.7	4.4	1.0	
2.3. Information and communications	109.9	0.4	3.4	
2.4. Professional, scientific and technical activities	108.0	0.3	2.6	
2.5. Administrative and support service activities	112.0	0.2	16	

Results by Autonomous Community. Annual employment variation rates

All Autonomous Communities registered positive annual employment rates. Illes Balears (4.0%) recorded the largest increase.

General Indices: National and by Autonomous Community

April 2019. Annual rate of employed personnel. Percentage



Review and update of data

On the press release day, INE has updated SSAI data series corresponding to the last five months. In the case of calendar adjusted and seasonally and calendar adjusted series, according to INE standard, series are revised since its beginning. Results are available on INEBase.

Methodological note

The Services Sector Activity Indicators (SSAI) measure the short-term evolution of the activity of companies belonging to the Non-Financial Market Services sector through two variables: turnover and employed personnel. Turnover comprises the amounts invoiced by the company for provision of services and sale of goods. Employed personnel include both paid and unpaid personnel.

In order to obtain this data, an ongoing survey is conducted, every month researching more than 28,000 companies that operate in this sector. Results are presented as indices so as to measure variations as compared to the base year 2015.

The characteristics of this statistics are:

Type of survey: monthly continuous survey.

Base year: 2015.

Population scope: companies whose main economic activity is described in sections G, (Trade), H (Transport and Storage), I (Accommodation), J (Information and Communications), M (Professional, Scientific and Technical Activities) and N (Administrative and Support Services Activities) of the National Classification of Economic Activities (CNAE-09).

Geographical scope: all the national territory except for Ceuta and Melilla, for which it is only collected in division 47 of CNAE-09 (retail trade).

Sample size: 28,000 companies.

Type of sampling: stratified random sampling.

Collection method: completion of the questionnaire by the respondent using one of the following methods: internet (IRIA system), e-mail, fax, telephone or by postal mail.

For more information you can access the methodology at:

https://www.ine.es/metodologia/t37/notaiass15.pdf

And the standardised methodological report at:

https://www.ine.es/dynt3/metadatos/es/RespuestaDatos.html?oe=30183

For further information see INEbase: www.ine.es/en/ Twitter: @es_ine

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Services Sector Activity Indicators. Base 2015 April 2019

Provisional data

1. Turnover indices: General and by sector Seasonally and calendar adjusted

	Index	Rate (%)			
		Monthly	Annual	Year-to-date average	
GENERAL INDEX	123.1	1.3	6.9	5.5	
1. TRADE	123.0	1.7	7.4	5.1	
1.1. Sale and repair of vehicles and motorcycles	133.7	3.1	3.7	0.9	
1.2. Wholesale trade	126.9	1.5	8.8	6.7	
1.3. Retail trade	110.4	-0.1	2.7	2.6	
2. OTHER SERVICES	123.5	0.6	6.8	6.5	
2.1. Transport and storage	121.7	1.0	7.4	7.2	
2.2. Accommodation	118.5	-1.2	4.1	4.5	
2.3. Information and communications	116.1	0.2	4.1	3.8	
2.4. Professional, scientific and technical activities	137.1	1.4	11.3	9.3	
2.5. Administrative and support service activities	123.7	-0.2	3.9	6.8	

2. Turnover indices: General and by sector Calendar adjusted

	Index	Rate (%)		
		Annual	Year-to-date	
			average	
GENERAL INDEX	120.7	7.3	5.6	
1. TRADE	120.6	7.5	5.0	
1.1. Sale and repair of vehicles and motorcycles	132.2	4.4	0.9	
1.2. Wholesale trade	126.2	9.0	6.7	
1.3. Retail trade	105.0	2.5	2.5	
2. OTHER SERVICES	120.9	6.8	6.7	
2.1. Transport and storage	121.0	7.6	7.4	
2.2. Accommodation	111.6	3.9	4.6	
2.3. Information and communications	112.2	4.0	3.8	
2.4. Professional, scientific and technical activities	138.7	11.3	9.4	
2.5. Administrative and support service activities	118.9	3.9	7.3	

3. Turnover indices: General and by branch of activity Original series

	Index	Rate (%)		
		Annual	Year-to-date average	
GENERAL INDEX	120.6	6.2	5.3	
1. TRADE	120.5	6.2	4.7	
1.1. SALE AND REPAIR OF VEHICLES	131.3	2.6	1.1	
- Sale of motor vehicles	134.0	2.3	0.6	
- Maintenance and repair of motor vehicles	113.9	4.8	5.2	
1.2. WHOLESALE TRADE AND COMMISSION TRADE	126.4	8.1	6.3	
- Wholesale on a fee or contract basis	132.0	10.0	7.5	
- Wholesale of agricultural raw materials and live animals	118.9	11.4	9.2	
- Wholesale of food, beverages and tobacco	118.6	5.3	3.8	
- Wholesale of household goods	120.1	4.3	3.9	
- Wholesale of information and communication equipment	101.8	4.5	5.5	
- Wholesale of other machinery, equipment and supplies	136.1	4.4	9.4	
- Other specialised w holesale trade	141.8	14.2	8.9	
- Non-specialised wholesale trade	140.1	19.3	22.3	
1.3. RETAIL TRADE	105.4	3.5	22.3	
2. OTHER SERVICES	120.9	6.2	6.5	
2.1. TRANSPORTATION AND STORAGE SERVICES	121.0	6.6	7.1	
	117.9			
Land transport	111.7	4.0	6.2 4.0	
- Rail transport		1.1		
- Taxi operation	107.4	1.4	-0.2	
- Other passenger land transport	119.3	3.5	4.7	
- Freight transport by road and removal services	119.0	4.7	7.3	
Water transport	122.6	10.4	7.4	
Air transport	129.4	14.2	10.1	
Warehousing and support activities for transportation	122.7	7.6	7.7	
Post and courier activities	115.7	3.1	4.3	
2.2. ACCOMMODATION AND FOOD SERVICES ACTIVITIES	112.4	6.3	4.7	
Accommodation	109.2	9.9	5.6	
Food and beverage service activities	114.6	4.8	4.4	
2.3. INFORMATION AND COMMUNICATION	112.2	3.2	3.6	
Publishing activities	107.6	11.5	8.5	
Motion picture, television programme production and music publishing activities	132.7	10.4	7.7	
Programming and broadcasting activities	112.8	1.8	4.2	
Telecommunications	105.5	-0.3	-0.2	
Computer programming, consultancy and related activities	116.9	3.6	5.5	
Information service activities	120.8	7.3	8.2	
2.4. PROFESSIONAL, SCIENTIFIC AND TECHNICAL ACTIVITIES	137.5	8.3	9.3	
Legal, accounting and management consulting activities	142.5	7.2	8.2	
Architectural and engineering activities; technical testing and analysis	136.3	15.5	10.8	
Advertising and market research	131.4	2.5	9.5	
Other professional scientific and technical activities	139.3	3.1	7.4	
2.5. ADMINISTRATIVE AND SUPPORT SERVICE ACTIVITIES	120.1	6.1	7.2	
Employment activities	137.3	1.3	4.0	
Travel agencies and tour operator services	112.0	7.8	6.7	
Security and invetigation activities	122.2	4.9	8.4	
Cleaning activities	117.8	4.0	4.5	
Office administrative and other business support activities	139.5	7.5	9.9	

4. Employed personnel indices: General and by branch of activity

	Index	Rate (%)		
		Monthly	Annual	Year-to-date average
GENERAL INDEX	108.3	1.0	1.8	2.0
1. TRADE	106.1	0.3	1.6	1.5
1.1. SALE AND REPAIR OF VEHICLES	107.4	0.1	1.9	2.0
- Sale of motor vehicles	113.8	0.4	3.1	3.1
- Maintenance and repair of motor vehicles	100.8	-0.2	0.5	0.8
1.2. WHOLESALE TRADE AND COMMISSION TRADE	109.8	0.2	2.5	2.2
- Wholesale on a fee or contract basis	104.9	0.2	2.7	2.2
- Wholesale of agricultural raw materials and live animals	108.9	1.1	3.2	2.9
- Wholesale of food, beverages and tobacco	114.5	0.8	3.5	3.2
- Wholesale of household goods	106.3	-0.3	1.3	0.9
- Wholesale of information and communication equipment	108.8	0.0	2.0	1.5
- Wholesale of other machinery, equipment and supplies	111.5	-0.4	2.6	2.2
- Other specialised w holesale trade	107.1	-0.1	1.6	1.7
- Non-specialised w holesale trade	111.8	-0.4	3.4	2.3
1.3. RETAIL TRADE	103.5	0.4	1.0	1.0
2. OTHER SERVICES	109.6	1.5	1.9	2.2
2.1. TRANSPORTATION AND STORAGE SERVICES	109.5	0.9	2.2	2.4
Land transport	108.6	0.8	1.4	1.6
- Rail transport	106.0	-1.3	-0.1	-0.1
- Taxi operation	102.8	1.6	1.3	-0. 1.2
- Other passenger land transport	111.9	2.0	2.4	2.1
. •	108.9	0.4	1.2	1.7
- Freight transport by road and removal services	117.0	4.7	3.9	5.1
Water transport	113.7	2.3	3.9 4.7	5.6
Air transport				
Warehousing and support activities for transportation	113.4	1.3	3.7	4.0
Post and courier activities	102.7	0.0	1.6	16
2.2. ACCOMMODATION AND FOOD SERVICES ACTIVITIES	108.7	4.4	1.0	12
Accommodation	113.7	14.7	3.4	1.5
Food and beverage service activities	107.4	1.8	0.4	1.1
2.3. INFORMATION AND COMMUNICATION	109.9	0.4	3.4	3.3
Publishing activities	101.1	0.0	-0.2	-0.2
Motion picture, television programme production and music publishing activities	114.5	1.6	3.5	2.6
Programming and broadcasting activities	102.7	0.5	1.9	1.5
Telecommunications	90.5	-0.1	-0.6	-0.6
Computer programming, consultancy and related activities	118.0	0.5	5.1	5.3
Information service activities	103.9	0.0	2.1	2.2
2.4. PROFESSIONAL, SCIENTIFIC AND TECHNICAL ACTIVITIES	108.0	0.3	2.6	2.6
Legal, accounting and management consulting activities	106.5	0.2	2.1	2.3
Architectural and engineering activities; technical testing and analysis	112.9	1.0	4.8	4.6
Advertising and market research	104.5	-0.6	0.4	0.4
Other professional scientific and technical activities	106.5	0.5	0.6	1.0
2.5. ADMINISTRATIVE AND SUPPORT SERVICE ACTIVITIES	112.0	0.2	1.6	2.5
Employment activities	122.2	1.0	-0.6	0.6
Travel agencies and tour operator services	107.1	1.6	1.8	2.4
Security and invetigation activities	113.7	0.0	4.6	5.8
Cleaning activities	105.1	0.7	2.5	2.3
Office administrative and other business support activities	115.8	-1.0	1.0	2.9

5. Turnover indices: National and by Autonomous Community

	Index	Rate (%)		
		Annual	Year-to-date average	
NATIONAL	120.6	6.2	5.3	
Andalucía	120.5	9.2	7.0	
Aragón	114.7	5.0	6.1	
Asturias, Principado de	113.5	5.7	6.2	
Balears, Illes	117.4	4.5	4.3	
Canarias	115.7	3.5	2.7	
Cantabria	124.2	8.3	8.7	
Castilla y León	110.2	7.1	4.2	
Castilla-La Mancha	117.6	3.9	5.3	
Cataluña	116.8	5.1	4.2	
Comunitat Valenciana	119.0	6.2	5.2	
Extremadura	113.3	9.1	6.4	
Galicia	127.1	5.0	6.1	
Madrid, Comunidad de	127.4	6.8	5.5	
Murcia, Región de	118.4	5.3	6.8	
Navarra, Comunidad Foral de	122.5	8.9	7.5	
País Vasco	117.7	5.2	5.0	
Rioja, La	123.7	4.4	6.1	

6. Employed personnel indices: National and by Autonomous Community

	Index	Rate (%)		
		Monthly	Annual	Year-to-date average
NATIONAL	108.3	1.0	1.8	2.0
Andalucía	106.8	11	2.1	2.1
Aragón	109.6	1.0	1.5	2.3
Asturias, Principado de	104.8	0.9	0.8	1.1
Balears, Illes	116.2	16.0	4.0	3.0
Canarias	109.5	0.4	1.0	1.0
Cantabria	108.5	1.0	1.6	1.3
Castilla y León	104.7	0.6	0.4	0.7
Castilla-La Mancha	106.7	1.5	1.6	1.1
Cataluña	109.4	1.1	2.0	2.0
Comunitat Valenciana	108.0	-0.1	2.1	2.1
Extremadura	106.5	2.1	2.9	2.5
Galicia	107.3	0.1	1.9	2.3
Madrid, Comunidad de	108.2	0.2	1.6	2.3
Murcia, Región de	113.1	1.5	1.2	1.2
Navarra, Comunidad Foral de	108.9	0.6	2.4	2.6
País Vasco	105.5	-0.1	1.5	1.9
Rioja, La	108.1	0.7	2.7	2.2