

17 July 2014

Services Sector Activity Indicators (SSAI). Base 2010 May 2014. Provisional data

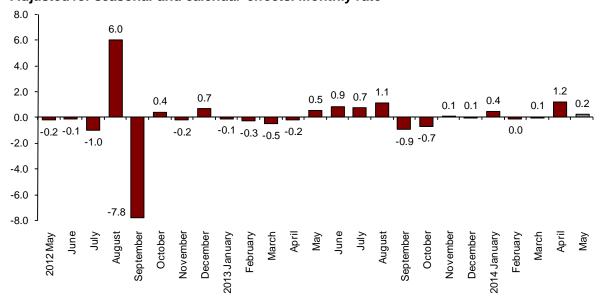
The monthly variation of turnover for the market Services Sector is 0.2% after adjusting for seasonal and calendar effects

The annual rate of turnover stands at 3.2% in the seasonally and calendar adjusted series and at 2.1% in the original series

Monthly evolution of the turnover for the market Services Sector

The monthly variation of the general index of the turnover for the market Services Sector between May and April 2014 was 0.2%, after adjusting for seasonally and calendar effects. This rate was one point below that registered in April.

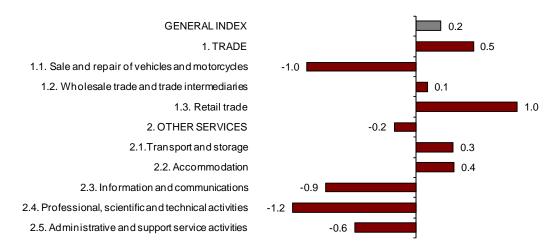
General index of the turnover for the Market Services Sector Adjusted for seasonal and calendar effects. Monthly rate



After adjusting for seasonal and calendar effects, Trade registered a monthly variation of 0.5% and Other Services registered a variation of –0.2%.

By sectors, Retail trade (1.0%) and Accommodation (0.4%) registered the greatest increases as compared to April, while Professional, scientific and technical activities (–1.2%) and Sale and repair of motor vehicles and motorcycles (–1.0%) registered the greatest decreases.

General and by sectors turnover Index Adjusted for seasonal and calendar effects. Monthly rate



A more detailed analysis showed the activities that registered the highest monthly rates and those that registered the greatest decreases in May.

Activities with the greatest monthly rates of the Services Sector turnover index adjusted for seasonal and calendar effects

	Monthly
Activity (CNAE-2009 groups)	rate(%)
Employment activities	4.0
Accommodation	1.8
Warehousing and support activities for transportation	1.4

Activities with the lowest monthly rates of the Services Sector turnover index adjusted for seasonal and calendar effects

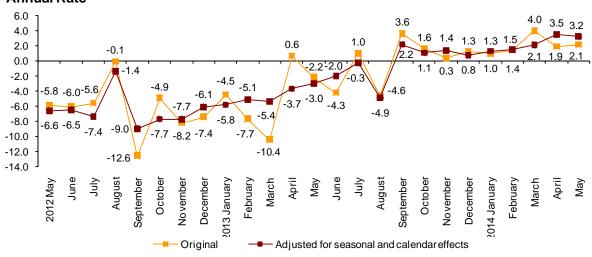
Activity (CNAE-2009 groups)	Monthly rate(%)
Office administrative and other business support activities	-4.4
Architectural and engineering activities; technical testing and analysis	-2.8
Advertising and market research	-2.4

Annual turnover evolution rates for the Market Services sector

In May, the general Index of the turnover for the Market Services sector, after adjusting for seasonally and calendar effects, registered a variation of 3.2%, as compared with the same month of 2013. This rate was three tenths lower than that registered in April.

The original series registered an annual variation of 2.1%, that is, two tenths over that recorded in April.

General index of the turnover for the Market Services Sector Annual Rate



After adjusting for seasonal and calendar effects, Trade increased 4.2% and Other services did so by 1.5%, as compared with the same month of the previous year.

All sectors registered positive annual rates, except for *Information and communications* (–2.4%) and *Professional, scientific and technical activities* (–0.5%). Sale and repair of motor vehicles and motorcycles recorded the greatest increase (9.7%).

Annual rates of the Turnover index for the Market Services Sector: General and by sector

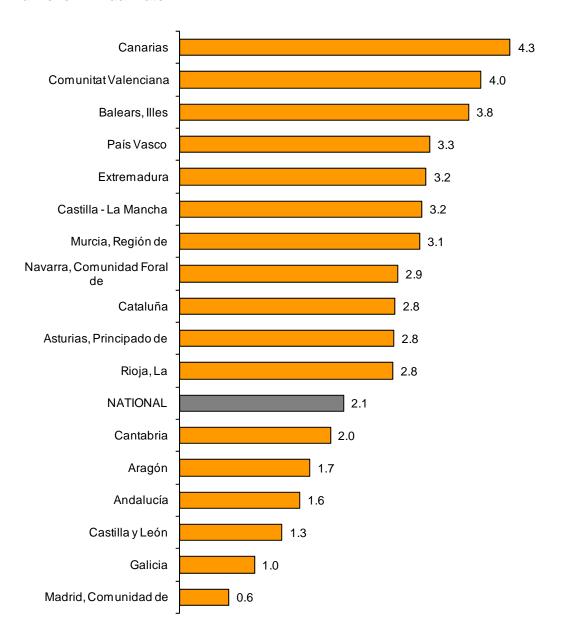
	Original index	Seasonally adjusted index
	Annual rate (%)	Annual rate (%)
GENERAL INDEX	2.1	3.2
1. TRADE	2.9	4.2
1.1. Sale and repair of vehicles and motorcycles	9.7	9.7
1.2. Wholesale trade	2.9	4.5
1.3. Retail trade	1.2	0.9
2. OTHER SERVICES	0.8	1.5
2.1. Transport and storage	3.5	4.3
2.2. Accommodation	4.5	3.9
2.3. Information and communications	-3.3	-2.4
2.4. Professional, scientific and technical activities	-1.3	-0.5
2.5. Administrative and support service activities	-0.5	0.2

Results by Autonomous Community. Annual turnover variation rates. Original series.

In May, all Autonomous Communities registered an increase in their turnover in the Market Service Sector.

The greatest increases were recorded in Canarias (4.3%), Comunitat Valenciana (4.0%) and Illes Balears (3.8%).

General Indices: National and by Autonomous Community Turnover Annual Rate



Evolution of employed personnel

Employment in the Market Services Sector experienced an increase of 1.0% in May, as compared with the same month of the previous year. This annual rate was two tenths over that registered in April.

Employment increased 0.2% in the annual rate in Trade and 1.6% in Other services.

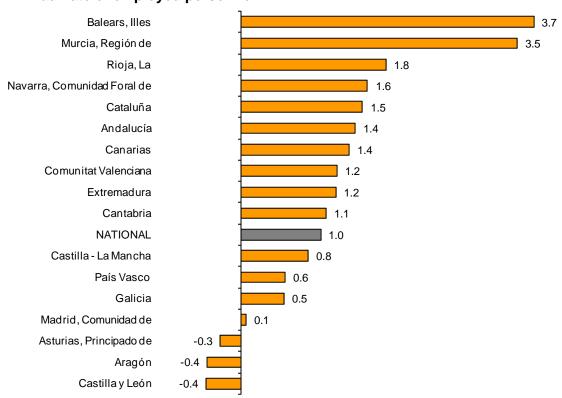
National Indices of employed personnel by sector

	Index	Rate (%)		
		Monthly	Annual	
GENERAL INDEX	96.3	1.0	1.0	
1. TRADE	94.7	0.2	0.2	
1.1. Sale and repair of vehicles and motorcycles	86.8	0.2	-1.5	
1.2. Wholesale trade	96.5	0.0	1.2	
1.3. Retail trade	95.0	0.3	-0.1	
2. OTHER SERVICES	97.4	1.6	1.6	
2.1. Transport and storage	94.1	0.4	0.2	
2.2. Accommodation	101.7	3.1	2.0	
2.3. Information and communications	93.7	0.4	-0.1	
2.4. Professional, scientific and technical activities	94.1	0.2	-0.4	
2.5. Administrative and support service activities	99.0	2.3	4.6	

Results by Autonomous Community. Annual variation rates of occupation

All Autonomous Communities registered positive annual rates in employment, except for Aragón and Castilla y León (both at -0.4%) and Principado de Asturias (-0.3%).

General Indices: National and by Autonomous Community Annual rate of employed personnel



Services Sector Activity Indicators. Base 2010 May 2014

Provisional data

1. Turnover indices: General and by sector. Adjusted for seasonal and calendar effects

	Index	Rate (%)			
		Monthly	Annual	Year-to-date average	
GENERAL INDEX	93.1	0.2	3.2	2.3	
1. TRADE	93.0	0.5	4.2	2.8	
1.1. Sale and repair of vehicles and motorcycles	78.5	-1.0	9.7	10.0	
1.2. Wholesale trade	96.1	0.1	4.5	3.2	
1.3. Retail trade	92.7	1.0	0.9	0.4	
2. OTHER SERVICES	93.7	-0.2	1.5	1.4	
2.1. Transport and storage	102.6	0.3	4.3	3.6	
2.2. Accommodation	97.0	0.4	3.9	3.4	
2.3. Information and communications	87.4	-0.9	-2.4	-1.4	
2.4. Professional, scientific and technical activities	88.3	-1.2	-0.5	-0.4	
2.5. Administrative and support service activities	91.4	-0.6	0.2	1.1	

2. Turnover indices: General and by sector. Adjusted for calendar effects

	Index	Rate (%)		
		Annual	Year-to-date average	
GENERAL INDEX	95.4	3.5	2.4	
1. TRADE	95.1	4.5	2.9	
1.1. Sale and repair of vehicles and motorcycles	81.9	9.4	9.8	
1.2. Wholesale trade	98.4	4.8	3.2	
1.3. Retail trade	91.8	1.0	0.4	
2. OTHER SERVICES	95.6	1.5	1.4	
2.1. Transport and storage	107.2	4.8	3.9	
2.2. Accommodation	101.0	4.1	3.2	
2.3. Information and communications	88.7	-2.4	-1.2	
2.4. Professional, scientific and technical activities	88.5	-0.6	-0.6	
2.5. Administrative and support service activities	92.1	0.1	0.9	

3. National turnover indices: General and by branch of activity. Original series

	Index	Rate (%)		
		Annual	Year-to-date average	
GENERAL INDEX	94.7	2.1	2.1	
1. TRADE	94.3	2.9	2.6	
1.1. SALE AND REPAIR OF VEHICLES	82.7	9.7	9.8	
- Sale of motor vehicles	82.5	12.3	12.4	
- Maintenance and repair of motor vehicles	83.8	-2.7	-2.3	
1.2. WHOLESALE TRADE AND COMMISSION TRADE	97.3	2.9	2.8	
- Wholesale on a fee or contract basis	96.6	1.4	2.4	
- Wholesale of agricultural raw materials and live animals	111.0	0.8	2.1	
- Wholesale of food, beverages and tobacco	97.6	0.3	1.3	
- Wholesale of household goods	98.2	4.3	4.6	
Wholesale of information and communication equipment	71.7	1.6	1.8	
- Wholesale of other machinery, equipment and supplies	89.8	2.0	1.5	
- Other specialised wholesale trade	103.9	5.2	3.3	
- Non-specialised wholesale trade	100.0	3.9	3.0	
1.3. RETAIL TRADE	92.3	1.2	0.4	
2. OTHER SERVICES	95.2	0.8	1.2	
	106.5	3.5		
2.1. TRANSPORTATION AND STORAGE SERVICES			3.6	
Land transport	102.0	1.6	2.7	
- Rail transport	109.3	3.8	6.8	
- Taxi operation	104.2	1.5	2.4	
- Other passenger land transport	105.8	0.2	0.2	
- Freight transport by road and removal services	100.4	1.7	2.8	
Water transport	77.2	3.6	-0.3	
Air transport	106.8	5.3	6.1	
Warehousing and support activities for transportation	116.2	5.7	4.8	
Post and courier activities	89.7	-1.6	-1.8	
2.2. ACCOMMODATION AND FOOD SERVICES ACTIVITIES	101.3	4.5	3.3	
Accommodation	111.9	4.6	5.6	
Food and beverage service activities	97.9	4.5	2.4	
2.3. INFORMATION AND COMMUNICATION	88.2	-3.3	-1.4	
Publishing activities	83.7	-0.1	-1.3	
Motion picture, television programme production and music publishing activities	96.6	9.3	6.2	
Programming and broadcasting activities	98.2	0.8	3.0	
Telecommunications	73.9	-10.8	-6.6	
Computer programming, consultancy and related activities	111.2	2.5	3.2	
Information service activities	92.5	-2.1	0.6	
2.4. PROFESSIONAL, SCIENTIFIC AND TECHNICAL ACTIVITIES	88.0	-1.3	-0.8	
Legal, accounting and management consulting activities	93.3	2.0	0.7	
Architectural and engineering activities; technical testing and analysis	82.0	-6.6	-2.0	
Advertising and market research	89.4	-0.1	-1.7	
Other professional scientific and technical activities	84.7	3.9	-0.8	
2.5. ADMINISTRATIVE AND SUPPORT SERVICE ACTIVITIES	91.8	-0.5	0.8	
Employment activities	112.9	19.2	14.6	
Travel agencies and tour operator services	88.3	-3.5	2.0	
Security and invetigation activities	99.1	4.1	1.2	
Cleaning activities	94.6	-0.9	-0.8	
Office administrative and other business support activities	78.5	-4.6	-4.5	

4. Employed personnel indices: General and by branch of activity

	Index	Rate (%)		
		Monthly	Annual	Year-to-date average
GENERAL INDEX	96.3	1.0	1.0	0.1
1. TRADE	94.7	0.2	0.2	-0.6
1.1. SALE AND REPAIR OF VEHICLES	86.8	0.2	-1.5	-2.2
- Sale of motor vehicles	83.8	0.3	-1.7	-2.7
- Maintenance and repair of motor vehicles	90.3	0.1	-1.4	-1.7
1.2. WHOLESALE TRADE AND COMMISSION TRADE	96.5	0.0	1.2	-0.2
- Wholesale on a fee or contract basis	97.3	-0.5	-0.1	0.0
- Wholesale of agricultural raw materials and live animals	100.1	-1.4	2.6	2.0
- Wholesale of food, beverages and tobacco	103.2	-0.5	3.5	1.0
- Wholesale of household goods	93.1	0.4	-1.3	-2.1
- Wholesale of information and communication equipment	95.8	-0.4	1.0	0.2
Wholesale of other machinery, equipment and supplies	93.0	0.3	1.2	0.5
- Other specialised wholesale trade	91.0	0.8	0.5	-1.1
- Non-specialised wholesale trade	89.8	-0.2	-2.9	-3.4
1.3. RETAIL TRADE	95.0	0.3	-0.1	-0.6
2. OTHER SERVICES	97.4	1.6	1.6	0.7
2.1. TRANSPORTATION AND STORAGE SERVICES	94.1	0.4	0.2	-0.2
Land transport	94.1		0.2	-0.2 0.5
•		0.4		
- Rail transport	97.7	-0.3	-1.2	-0.8
- Taxi operation	96.3	1.0	-2.5	-1.9
- Other passenger land transport	97.8	1.4	-1.2	-2.1
- Freight transport by road and removal services	94.0	0.1	2.0	1.7
Water transport	89.5	5.7	-1.4	-1.0
Air transport	91.4	2.3	-1.1	-5.0
Warehousing and support activities for transportation	96.0	0.2	0.0	-0.6
Post and courier activities	85.1	0.2	-2.2	-2.0
2.2. ACCOMMODATION AND FOOD SERVICES ACTIVITIES	101.7	3.1	2.0	1.2
Accommodation	104.5	9.5	3.7	2.6
Food and beverage service activities	101.2	1.4	1.6	0.9
2.3. INFORMATION AND COMMUNICATION	93.7	0.4	-0.1	-1.0
Publishing activities	81.9	0.6	-2.0	-3.2
Motion picture, television programme production and music publishing activities	74.3	-0.6	-5.0	-6.7
Programming and broadcasting activities	86.4	1.3	-2.9	-3.0
Telecommunications	87.3	0.1	-1.0	-2.7
Computer programming, consultancy and related activities	103.1	0.4	1.5	0.8
Information service activities	95.9	0.0	-0.2	-1.6
2.4. PROFESSIONAL, SCIENTIFIC AND TECHNICAL ACTIVITIES	94.1	0.2	-0.4	-0.5
Legal, accounting and management consulting activities	98.1	0.2	0.3	0.0
Architectural and engineering activities; technical testing and analysis	88.5	-0.2	-1.3	-1.4
Advertising and market research	89.9	1.6	-2.6	-3.0
Other professional scientific and technical activities	96.7	0.1	1.2	1.8
2.5. ADMINISTRATIVE AND SUPPORT SERVICE ACTIVITIES	99.0	2.3	4.6	2.7
Employment activities	119.1	7.1	24.6	18.5
Travel agencies and tour operator services	90.4	1.7	1.5	1.0
Security and invetigation activities	92.7	0.6	0.3	-0.3
Cleaning activities	94.3	1.0	-0.2	-1.0
Office administrative and other business support activities	99.6	2.1	3.1	1.5

5. Turnover indices: National and by Autonomous Community

	Index	Rate (%)		
		Annual	Year-to-date average	
NATIONAL	94.7	2.1	2.1	
Andalucía	94.0	1.6	2.3	
Aragón	96.5	1.7	1.8	
Asturias, Principado de	90.1	2.8	2.0	
Balears, Illes	108.9	3.8	4.5	
Canarias	93.3	4.3	4.5	
Cantabria	89.0	2.0	-0.4	
Castilla y León	96.8	1.3	0.6	
Castilla-La Mancha	90.7	3.2	1.3	
Cataluña	96.6	2.8	2.5	
Comunitat Valenciana	98.3	4.0	2.5	
Extremadura	87.2	3.2	1.5	
Galicia	93.1	1.0	1.9	
Madrid, Comunidad de	91.9	0.6	1.0	
Murcia, Región de	103.0	3.1	3.7	
Navarra, Comunidad Foral de	92.8	2.9	3.3	
País Vasco	93.5	3.3	3.8	
Rioja, La	98.5	2.8	3.2	

6. Employed personnel indices: National and by Autonomous Community

	Index	Rate (%)			
		Monthly	Annual	Year-to-date average	
NATIONAL	96.3	1.0	1.0	0.1	
Andalucía	96.8	0.7	1.4	0.3	
Aragón	92.9	0.9	-0.4	-1.2	
Asturias, Principado de	91.5	0.6	-0.3	-1.4	
Balears, Illes	112.0	13.5	3.7	1.7	
Canarias	96.8	-0.2	1.4	1.0	
Cantabria	95.2	0.2	1.1	0.3	
Castilla y León	93.7	0.3	-0.4	-1.1	
Castilla-La Mancha	95.1	8.0	0.8	0.5	
Cataluña	97.6	0.9	1.5	0.8	
Comunitat Valenciana	96.1	8.0	1.2	0.1	
Extremadura	95.2	0.1	1.2	0.4	
Galicia	93.9	0.5	0.5	-0.5	
Madrid, Comunidad de	94.3	0.5	0.1	-0.4	
Murcia, Región de	100.9	1.6	3.5	1.7	
Navarra, Comunidad Foral de	97.2	1.8	1.6	0.8	
País Vasco	97.8	0.9	0.6	-0.1	
Rioja, La	97.5	0.6	1.8	0.8	