

16 July 2019

Services Sector Activity Indicators (SSAI). Base 2015 May 2019. Provisional data

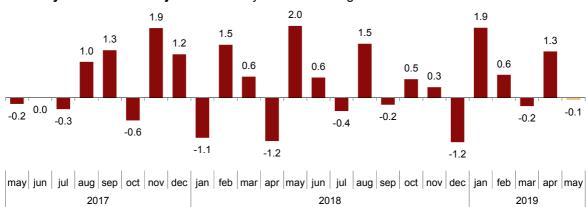
Turnover in the¹ Market Services Sector stands at −0.1%, after adjusting for seasonal and calendar effects

The annual rate stands at 4.6% in the series adjusted for seasonal and calendar effects and at 4.3% in the original series

Monthly trend in turnover for the Market Services Sector

After adjusting for seasonal and calendar effects, the monthly variation of the general index of turnover for the Market Services Sector between May and April was -0.1%. This rate is 1.4 points lower than that observed in April.

General index of the turnover for the Market Services Sector Seasonally and calendar adjusted. Monthly rate. Percentage



¹ As reflected in the methodology of this value index, the information is presented in current (nominal) terms, without adjusting the effects in the price variation.

After adjusting for seasonal and calendar effects, *Trade* decreased by 0.4% while *Other* services remained stable.

By sectors, Administrative and support service activities (1.0%), Professional, scientific and technical activities (0.8%) and Retail trade (0.5%) registered the largest increases. In turn, Sale and repair of vehicles and motorcycles (-2.4%) and Information and communications (-0.5%) recorded the largest decreases.

General and by sectors turnover Index Seasonally and calendar adjusted. May 2019. Monthly rate. Percentage



A more detailed analysis shows the branches of activity that registered the highest monthly rates and those with the highest decreases in the month of May.

Types of activities with the highest monthly rates in the Services Sector turnover index Seasonally and calendar adjusted. May 2019. Monthly rate

	Monthly	
Activity (CNAE-2009 groups)	rate(%)	
Advertising and market research	3	3.8
Travel agencies and tour operator services	3	3.3
Security and invetigation activities	3	3.0

Types of activities with the lowest monthly rates in the Services Sector turnover index Seasonally and calendar adjusted. May 2019 .Monthly rate

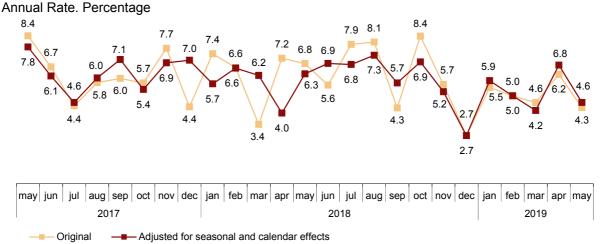
Activity (CNAE-2009 groups)	Monthly rate(%)
Publishing activities	-3.3
Sale and repair of vehicles	-2.4
Other professional scientific and technical activities	-1.9

Annual trend in the turnover indices for the Market Services Sector

The general index of the turnover for the Market Services Sector, after adjusting for seasonal and calendar effects, experienced a variation of 4.6% in May compared to the same month of 2018. This rate is 2.2 points lower than that recorded in April.

The original series presented an annual variation of 4.3%, which is almost two points below that registered in April.

General index of turnover for the Market Services Sector



After adjusting for seasonal and calendar effects, *Trade* increased by 3.9% as compared with May 2018 and *Other services* by 5.2%.

Seven of the eight sectors registered positive annual rates, noteworthy being the increase in *Professional, scientific and technical activities* (9.4%) followed by *Administrative and support service activities* (5.6%). The only sector that decreased was *Sale and repair of vehicles and motorcycles* (–0.8%).

Annual rates in Turnover index for the Market Services Sector: General and by sector. May 2019

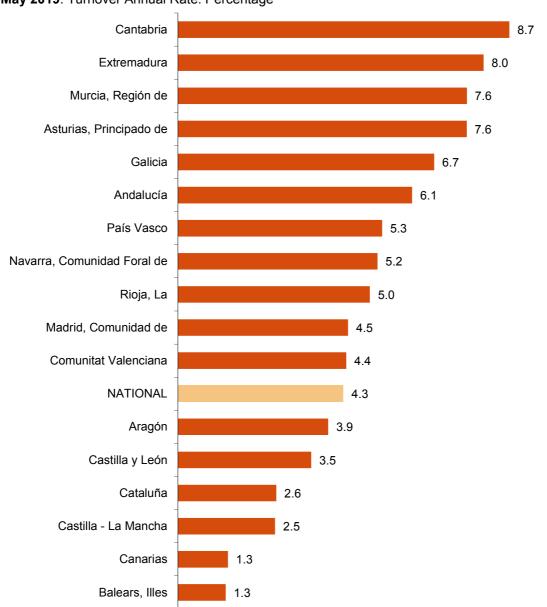
	Original index	Seasonally adjusted index
	Annual rate (%)	Annual rate (%)
GENERAL INDEX	4.3	4.6
1. TRADE	3.9	3.9
1.1. Sale and repair of vehicles and motorcycles	-13	-0.8
1.2. Wholesale trade	5.0	5.0
1.3. Retail trade	3.6	3.2
2. OTHER SERVICES	5.1	5.2
2.1. Transport and storage	5.1	5.3
2.2. Accommodation	2.8	2.9
2.3. Information and communications	1.9	2.2
2.4. Professional, scientific and technical activities	9.5	9.4
2.5. Administrative and support service activities	5.6	5.6

Results by Autonomous Community. Annual variation rates of turnover. Original series

All Autonomous Communities increased the Turnover index for the Market Services Sector in May as compared to 2018.

Cantabria (8.7%), Extremadura (8.0%) and Región de Murcia (7.6%) registered the largest increases. Illes Balears (1.3%), Canarias (1.3%) y Castilla - La Mancha (2.5%) recorded the lowest increases.

General Indices: National and by Autonomous Community May 2019. Turnover Annual Rate. Percentage



Employment trend

Employment in the Market Services Sector experienced a variation of 1.9% in May as compared to the same month of the previous year. This rate is one tenth higher than that registered in April.

The employment rate increased by 1.6% in *Trade* and by 2.0% in *Other services*.

National Indices of employed personnel by sector. May 2019

	Index	Rate (%)		
		Monthly	Annual	
GENERAL INDEX	109.8	1.5	19	
1. TRADE	106.8	0.6	16	
1.1. Sale and repair of vehicles and motorcycles	107.8	0.5	2.1	
1.2. Wholesale trade	110.8	0.9	2.3	
1.3. Retail trade	104.1	0.5	11	
2. OTHER SERVICES	111.8	2.0	2.0	
2.1. Transport and storage	110.6	0.9	2.2	
2.2. Accommodation	113.1	4.0	11	
2.3. Information and communications	109.9	0.0	2.8	
2.4. Professional, scientific and technical activities	108.1	0.1	2.0	
2.5. Administrative and support service activities	115.0	2.7	2.5	

Results by Autonomous Community. Annual employment variation rates

All Autonomous Communities registered positive annual employment rates. Extremadura (3.2%) recorded the largest increase.

General Indices: National and by Autonomous Community May 2019. Annual rate of employed personnel. Percentage



Review and update of data

On the press release day, INE has updated SSAI data series corresponding to the last five months. In the case of calendar adjusted and seasonally and calendar adjusted series, according to INE standard, series are revised since its beginning. Results are available on INEBase.

Methodological note

The Services Sector Activity Indicators (SSAI) measure the short-term evolution of the activity of companies belonging to the Non-Financial Market Services sector through two variables: turnover and employed personnel. Turnover comprises the amounts invoiced by the company for provision of services and sale of goods. Employed personnel include both paid and unpaid personnel.

In order to obtain this data, an ongoing survey is conducted, every month researching more than 28,000 companies that operate in this sector. Results are presented as indices so as to measure variations as compared to the base year 2015.

The characteristics of this statistics are:

Type of survey: monthly continuous survey.

Base year: 2015.

Population scope: companies whose main economic activity is described in sections G, (Trade), H (Transport and Storage), I (Accommodation), J (Information and Communications), M (Professional, Scientific and Technical Activities) and N (Administrative and Support Services Activities) of the National Classification of Economic Activities (CNAE-09).

Geographical scope: all the national territory except for Ceuta and Melilla, for which it is only collected in division 47 of CNAE-09 (retail trade).

Sample size: 28,000 companies.

Type of sampling: stratified random sampling.

Collection method: completion of the questionnaire by the respondent using one of the following methods: internet (IRIA system), e-mail, fax, telephone or by postal mail.

For more information you can access the methodology at:

https://www.ine.es/metodologia/t37/notaiass15.pdf

And the standardised methodological report at:

https://www.ine.es/dynt3/metadatos/es/RespuestaDatos.html?oe=30183

For further information see INEbase: www.ine.es/en/ Twitter: @es_ine

All press releases at: www.ine.es/en/prensa/prensa_en.htm

Press office: Telephone numbers: (+34) 91 583 93 63 /94 08 – gprensa@ine.es Information Area: Telephone number: (+34) 91 583 91 00 – www.ine.es/infoine/?L=1

Services Sector Activity Indicators. Base 2015 May 2019

Provisional data

1. Turnover indices: General and by sector Seasonally and calendar adjusted

	Index	Rate (%)			
		Monthly	Annual	Year-to-date average	
GENERAL INDEX	122.9	-0.1	4.6	5.3	
1. TRADE	122.5	-0.4	3.9	4.8	
1.1. Sale and repair of vehicles and motorcycles	130.0	-2.4	-0.8	0.5	
1.2. Wholesale trade	126.5	-0.3	5.0	6.4	
1.3. Retail trade	111.1	0.5	3.2	2.8	
2. OTHER SERVICES	123.2	0.0	5.2	6.2	
2.1. Transport and storage	120.9	-0.4	5.3	6.8	
2.2. Accommodation	118.6	0.2	2.9	4.1	
2.3. Information and communications	115.2	-0.5	2.2	3.4	
2.4. Professional, scientific and technical activities	138.4	0.8	9.4	9.4	
2.5. Administrative and support service activities	125.0	1.0	5.6	6.6	

2. Turnover indices: General and by sector Calendar adjusted

	Index	Rate (%)	
		Annual	Year-to-date average
GENERAL INDEX	125.1	4.3	5.3
1. TRADE	124.6	3.9	4.8
1.1. Sale and repair of vehicles and motorcycles	135.5	-1.3	0.4
1.2. Wholesale trade	130.0	5.0	6.3
1.3. Retail trade	109.9	3.6	2.7
2. OTHER SERVICES	126.1	5.1	6.3
2.1. Transport and storage	125.9	5.1	6.9
2.2. Accommodation	122.1	2.8	4.2
2.3. Information and communications	115.3	1.9	3.4
2.4. Professional, scientific and technical activities	140.3	9.5	9.5
2.5. Administrative and support service activities	127.3	5.6	6.9

3. Turnover indices: General and by branch of activity Original series

	Index	Rate (%)	_
		Annual	Year-to-date average
GENERAL INDEX	125.9	4.3	5.1
1. TRADE	125.6	3.9	4.5
1.1. SALE AND REPAIR OF VEHICLES	137.0	-1.3	0.6
- Sale of motor vehicles	139.1	-2.4	0.0
- Maintenance and repair of motor vehicles	123.5	7.1	5.6
1.2. WHOLESALE TRADE AND COMMISSION TRADE	131.3	5.0	6.0
- Wholesale on a fee or contract basis	130.9	9.7	7.9
- Wholesale of agricultural raw materials and live animals	125.1	11.1	9.7
- Wholesale of food, beverages and tobacco	126.7	3.8	3.8
- Wholesale of household goods	124.5	3.8	3.9
- Wholesale of information and communication equipment	102.5	3.4	5.1
- Wholesale of other machinery, equipment and supplies	147.0	5.0	8.4
- Other specialised w holesale trade	143.4	5.9	8.3
- Non-specialised w holesale trade	147.4	17.5	21.3
1.3. RETAIL TRADE	110.6	3.6	2.8
2. OTHER SERVICES	126.6	5.1	6.2
2.1. TRANSPORTATION AND STORAGE SERVICES	126.8	5.1	6.7
Land transport	126.3	4.6	5.8
·	119.8	2.7	3.7
- Rail transport	115.5		
- Taxi operation		1.7	0.2
- Other passenger land transport	130.2	5.4	4.7
- Freight transport by road and removal services	126.9	4.9	6.8
Water transport	122.0	8.3	7.5
Air transport	129.9	7.3	9.4
Warehousing and support activities for transportation	126.9	4.6	7.1
Post and courier activities	124.5	8.1	5.1
2.2. ACCOMMODATION AND FOOD SERVICES ACTIVITIES	121.9	2.8	4.3
Accommodation	121.1	2.1	4.6
Food and beverage service activities	122.9	3.2	4.1
2.3. INFORMATION AND COMMUNICATION	115.7	1.9	3.3
Publishing activities	113.3	4.6	7.6
Motion picture, television programme production and music publishing activities	128.1	7.7	7.7
Programming and broadcasting activities	122.8	2.7	3.9
Telecommunications	106.8	-0.6	-0.3
Computer programming, consultancy and related activities	123.1	2.2	4.9
Information service activities	121.5	7.0	7.9
2.4. PROFESSIONAL, SCIENTIFIC AND TECHNICAL ACTIVITIES	140.8	9.5	9.3
Legal, accounting and management consulting activities	140.1	7.9	8.1
Architectural and engineering activities; technical testing and analysis	134.8	13.2	11.4
Advertising and market research		10.6	9.7
Other professional scientific and technical activities		-1.6	5.4
2.5. ADMINISTRATIVE AND SUPPORT SERVICE ACTIVITIES	127.7	5.6	6.8
Employment activities	155.6	3.7	3.9
Travel agencies and tour operator services	127.6	7.7	7.0
Security and invetigation activities	129.3	9.3	8.6
Cleaning activities	121.2	4.6	4.5
Office administrative and other business support activities	137.8	3.5	8.5

4. Employed personnel indices: General and by branch of activity

	Index	Rate (%)		
		Monthly	Annual	Year-to-date average
GENERAL INDEX	109.8	1.5	1.9	2.0
1. TRADE	106.8	0.6	1.6	1.6
1.1. SALE AND REPAIR OF VEHICLES	107.8	0.5	2.1	2.0
- Sale of motor vehicles	114.4	0.8	3.4	3.
- Maintenance and repair of motor vehicles	100.9	0.2	0.6	8.0
1.2. WHOLESALE TRADE AND COMMISSION TRADE	110.8	0.9	2.3	2.2
- Wholesale on a fee or contract basis	104.7	-0.2	2.5	2.3
- Wholesale of agricultural raw materials and live animals	109.9	1.1	3.2	2.9
- Wholesale of food, beverages and tobacco	116.2	1.4	3.3	3.3
- Wholesale of household goods	106.8	0.5	0.8	0.9
- Wholesale of information and communication equipment	109.1	0.3	2.3	1.7
- Wholesale of other machinery, equipment and supplies	111.9	0.3	2.2	2.2
- Other specialised w holesale trade	108.2	11	1.8	1.7
- Non-specialised w holesale trade	111.4	-0.4	3.1	2.5
1.3. RETAIL TRADE	104.1	0.5	11	1.
2. OTHER SERVICES	111.8	2.0	2.0	2.2
2.1. TRANSPORTATION AND STORAGE SERVICES	110.6	0.9	2.2	2.4
Land transport	109.4	0.7	1.5	1.6
- Rail transport	106.1	0.1	-0.6	-0.2
- Taxi operation	104.3	1.4	1.3	1.2
- Other passenger land transport	113.5	1.2	2.3	2.2
- Freight transport by road and removal services	109.3	0.4	1.5	1.6
Water transport	128.3	9.5	4.7	5.0
Air transport	117.1	3.0	6.4	5.7
Warehousing and support activities for transportation	114.7	1.2	3.7	3.9
Post and courier activities	103.1	4.0	0.8	1.5
2.2. ACCOMMODATION AND FOOD SERVICES ACTIVITIES				1.2
Accommodation	122.9	8.1	11	
Food and beverage service activities	110.4	2.8	11	1.
2.3. INFORMATION AND COMMUNICATION	109.9	0.0	2.8	3.2
Publishing activities	101.1	0.0	-0.3	-0.2
Motion picture, television programme production and music publishing activities	114.2	-0.3	1.4	2.3
Programming and broadcasting activities	102.1	-0.5	1.3	1.4
Telecommunications	89.4	-1.2	-1.9	-0.8
Computer programming, consultancy and related activities	118.3	0.3	4.9	5.2
Information service activities	104.5	0.5	1.8	2.
2.4. PROFESSIONAL, SCIENTIFIC AND TECHNICAL ACTIVITIES	108.1	0.1	2.0	2.5
Legal, accounting and management consulting activities	106.4	-0.1	1.8	2.2
Architectural and engineering activities; technical testing and analysis	113.2	0.3	4.0	4.4
Advertising and market research	105.2	0.6	0.1	0.4
Other professional scientific and technical activities	106.4	-0.1	-0.4	0.7
2.5. ADMINISTRATIVE AND SUPPORT SERVICE ACTIVITIES	115.0	2.7	2.5	2.5
Employment activities	133.1	8.9	1.5	0.8
Travel agencies and tour operator services	108.1	1.0	0.9	2.
Security and invetigation activities	115.5	1.6	6.0	5.9
Cleaning activities	106.3	1.1	3.1	2.4
Office administrative and other business support activities	117.1	1.1	1.6	2.7

5. Turnover indices: National and by Autonomous Community

	Index	Rate (%)	_
		Annual	Year-to-date average
NATIONAL	125.9	4.3	5.1
Andalucía	124.3	6.1	6.9
Aragón	120.1	3.9	5.6
Asturias, Principado de	122.9	7.6	6.5
Balears, Illes	135.9	1.3	3.5
Canarias	114.0	1.3	2.4
Cantabria	132.0	8.7	8.7
Castilla y León	116.0	3.5	3.9
Castilla-La Mancha	124.4	2.5	4.7
Cataluña	122.1	2.6	3.8
Comunitat Valenciana	125.7	4.4	5.1
Extremadura	118.9	8.0	6.8
Galicia	131.7	6.7	6.2
Madrid, Comunidad de	130.7	4.5	5.3
Murcia, Región de	130.7	7.6	7.0
Navarra, Comunidad Foral de	128.9	5.2	7.0
País Vasco	128.7	5.3	5.1
Rioja, La	131.5	5.0	6.1

6. Employed personnel indices: National and by Autonomous Community

	Index	Rate (%)		
		Monthly	Annual	Year-to-date average
NATIONAL	109.8	1.5	1.9	2.0
Andalucía	107.9	1.0	2.3	2.1
Aragón	110.7	1.1	0.6	1.9
Asturias, Principado de	105.5	0.6	1.0	1.1
Balears, Illes	129.0	10.9	1.0	2.5
Canarias	109.8	0.3	0.9	1.0
Cantabria	109.2	0.6	1.5	1.3
Castilla y León	105.7	0.9	0.8	0.7
Castilla-La Mancha	107.9	1.2	1.3	1.2
Cataluña	111.2	1.7	2.3	2.1
Comunitat Valenciana	109.4	1.3	2.8	2.3
Extremadura	108.1	1.3	3.2	2.7
Galicia	108.4	0.8	1.8	2.3
Madrid, Comunidad de	109.4	1.2	1.9	2.2
Murcia, Región de	115.4	2.0	0.5	1.0
Navarra, Comunidad Foral de	109.8	0.8	2.4	2.5
País Vasco	106.1	0.6	1.1	1.7
Rioja, La	109.3	1.2	2.1	2.2