

14 August 2019

Services Sector Activity Indicators (SSAI). Base 2015 June 2019. Provisional data

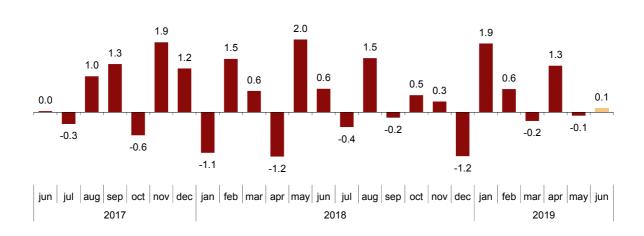
Turnover in the¹ Market Services Sector stands at 0.1%, after adjusting for seasonal and calendar effects

The annual rate stands at 4.0% in the series adjusted for seasonal and calendar effects and at 2.2% in the original series

Monthly trend in turnover for the Market Services Sector

After adjusting for seasonal and calendar effects, the monthly variation of the general index of turnover for the Market Services Sector between June and May was 0.1%. This rate is two tenths higher than that observed in May.

General index of the turnover for the Market Services Sector Seasonally and calendar adjusted. Monthly rate. Percentage



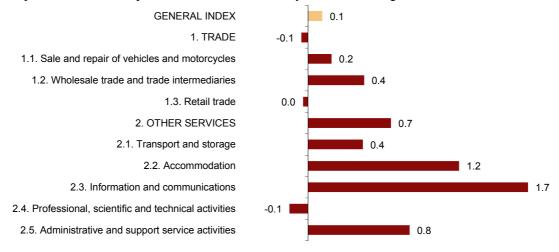
¹ As reflected in the methodology of this value index, the information is presented in current (nominal) terms, without adjusting the effects in the price variation.

After adjusting for seasonal and calendar effects, *Trade* decreased by 0.1% while *Other services* increased by 0.7%.

By sector, Information and communications (1.7%), Accommodation (1.2%) and Administrative and support service activities (0.8%) registered the largest increases. In turn, Professional, scientific and technical activities (-0.1%) recorded negative monthly rates.

General and by sectors turnover Index

Seasonally and calendar adjusted. June 2019. Monthly rate. Percentage



A more detailed analysis shows the branches of activity that registered the highest monthly rates and those with the highest decreases in the month of June.

Types of activities with the highest monthly rates in the Services Sector turnover index Seasonally and calendar adjusted. June 2019. Monthly rate

Activity (CNAE-2009 groups)	Monthly rate(%)
Air transport	4.4
Motion picture, television programme production and music publishing activities	3.5
Office administrative and other business support activities	3.4

Types of activities with the lowest monthly rates in the Services Sector turnover index Seasonally and calendar adjusted. June 2019 .Monthly rate

Activity (CNAE-2009 groups)	Monthly rate(%)
Advertising and market research	-1.8
Post and courier activities	-1.0
Architectural and engineering activities; technical testing and analysis	-0.9

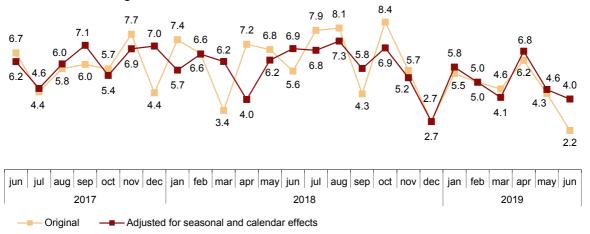
Annual trend in the turnover indices for the Market Services Sector

The general index of the turnover for the Market Services Sector, after adjusting for seasonal and calendar effects, experienced a variation of 4.0% in June compared to the same month of 2018. This rate is six tenths lower than that recorded in May.

The original series presented an annual variation of 2.2%, which is 2.1 points below that registered in May.

General index of turnover for the Market Services Sector

Annual Rate. Percentage



After adjusting for seasonal and calendar effects, *Trade* increased by 3.0% as compared with June 2018 and *Other services* by 5.9%.

Seven of the eight sectors registered positive annual rates, noteworthy being the increase in *Professional, scientific and technical activities* (8.3%) followed by *Administrative and support service activities* (7.5%). The only sector that decreased was *Sale and repair of vehicles and motorcycles* (–0.5%).

Annual rates in Turnover index for the Market Services Sector: General and by sector. June 2019

	Original index	Seasonally adjusted index
	Annual rate (%)	Annual rate (%)
GENERAL INDEX	2.2	4.0
1. TRADE	0.7	3.0
1.1. Sale and repair of vehicles and motorcycles	-5.4	-0.5
1.2. Wholesale trade	2.3	5.2
1.3. Retail trade	-0.1	2.3
2. OTHER SERVICES	4.9	5.9
2.1. Transport and storage	3.4	5.4
2.2. Accommodation	5.6	4.7
2.3. Information and communications	3.2	4.2
2.4. Professional, scientific and technical activities	6.7	8.3
2.5. Administrative and support service activities	6.3	7.5

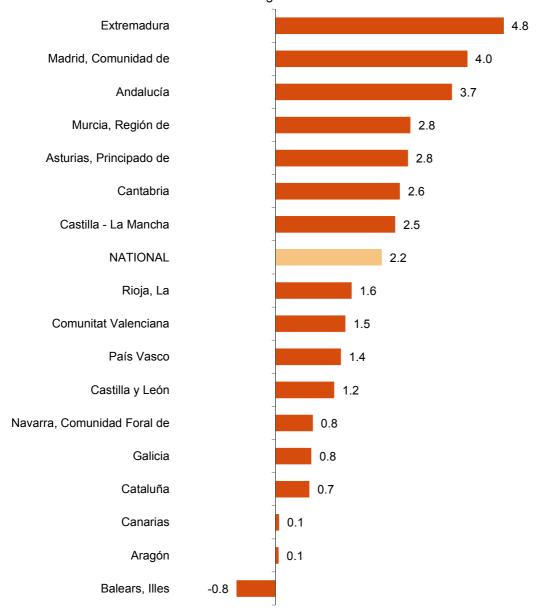
Results by Autonomous Community. Annual variation rates of turnover. Original series

Annual rate in Turnover index for the Market Services Sector increased as compared to June 2018 in 16 Autonomous Communities and decreased in only one Autonomous Community.

Extremadura (4.8%), Comunidad de Madrid (4.0%) and Andalucía (3.7%) registered the largest increases. The only increase was recorded in Illes Balears (-0.8%).

General Indices: National and by Autonomous Community

June 2019. Turnover Annual Rate. Percentage



Employment trend

Employment in the Market Services Sector experienced a variation of 1.6% in June as compared to the same month of the previous year. This rate is two tenths lower than that registered in May.

The employment rate increased by 1.6% in *Trade* and by 1.7% in *Other services*.

National Indices of employed personnel by sector. June 2019

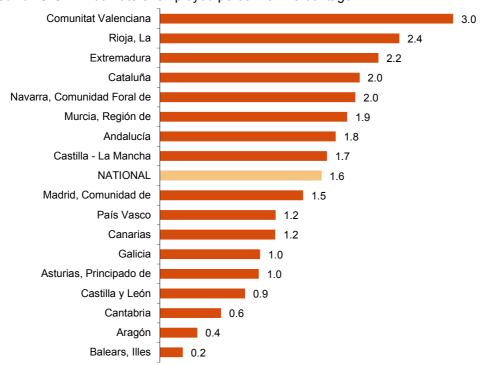
	Index	Rate (%)		
		Monthly	Annual	
GENERAL INDEX	110.7	0.8	1.6	
1. TRADE	107.5	0.7	1.6	
1.1. Sale and repair of vehicles and motorcycles	108.2	0.4	1.6	
1.2. Wholesale trade	110.0	-0.6	2.5	
1.3. Retail trade	105.8	1.7	1.0	
2. OTHER SERVICES	112.7	0.9	1.7	
2.1. Transport and storage	111.0	0.3	1.9	
2.2. Accommodation	114.7	1.4	0.6	
2.3. Information and communications	109.9	0.0	2.9	
2.4. Professional, scientific and technical activities	108.7	0.5	16	
2.5. Administrative and support service activities	116.4	1.1	2.3	

Results by Autonomous Community. Annual employment variation rates

All Autonomous Communities registered positive annual employment rates. Comunitat Valenciana (3.0%) recorded the largest increase.

General Indices: National and by Autonomous Community

June 2019. Annual rate of employed personnel. Percentage



Review and update of data

On the press release day, INE has updated SSAI data series corresponding to the last five months. In the case of calendar adjusted and seasonally and calendar adjusted series, according to INE standard, series are revised since its beginning. Results are available on INEBase.

Methodological note

The Services Sector Activity Indicators (SSAI) measure the short-term evolution of the activity of companies belonging to the Non-Financial Market Services sector through two variables: turnover and employed personnel. Turnover comprises the amounts invoiced by the company for provision of services and sale of goods. Employed personnel include both paid and unpaid personnel.

In order to obtain this data, an ongoing survey is conducted, every month researching more than 28,000 companies that operate in this sector. Results are presented as indices so as to measure variations as compared to the base year 2015.

The characteristics of this statistics are:

Type of survey: monthly continuous survey.

Base year: 2015.

Population scope: companies whose main economic activity is described in sections G, (Trade), H (Transport and Storage), I (Accommodation), J (Information and Communications), M (Professional, Scientific and Technical Activities) and N (Administrative and Support Services Activities) of the National Classification of Economic Activities (CNAE-09).

Geographical scope: all the national territory except for Ceuta and Melilla, for which it is only collected in division 47 of CNAE-09 (retail trade).

Sample size: 28,000 companies.

Type of sampling: stratified random sampling.

Collection method: completion of the questionnaire by the respondent using one of the following methods: internet (IRIA system), e-mail, fax, telephone or by postal mail.

For more information you can access the methodology at:

https://www.ine.es/metodologia/t37/notaiass15.pdf

And the standardised methodological report at:

https://www.ine.es/dynt3/metadatos/es/RespuestaDatos.html?oe=30183

For further information see INEbase: www.ine.es/en/ Twitter: @es_ine

All press releases at: www.ine.es/en/prensa/prensa_en.htm

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Services Sector Activity Indicators. Base 2015 June 2019

Provisional data

1. Turnover indices: General and by sector Seasonally and calendar adjusted

	Index	Rate (%)		
		Monthly	Annual	Year-to-date average
GENERAL INDEX	122.9	0.1	4.0	5.0
1. TRADE	122.3	-0.1	3.0	4.5
1.1. Sale and repair of vehicles and motorcycles	129.8	0.2	-0.5	0.3
1.2. Wholesale trade	127.0	0.4	5.2	6.2
1.3. Retail trade	111.0	0.0	2.3	2.7
2. OTHER SERVICES	124.0	0.7	5.9	6.1
2.1. Transport and storage	121.3	0.4	5.4	6.5
2.2. Accommodation	120.3	1.2	4.7	4.3
2.3. Information and communications	117.5	1.7	4.2	3.6
2.4. Professional, scientific and technical activities	137.9	-0.1	8.3	9.1
2.5. Administrative and support service activities	126.1	0.8	7.5	6.8

2. Turnover indices: General and by sector Calendar adjusted

	Index	Rate (%)		
		Annual	Year-to-date average	
GENERAL INDEX	129.0	4.0	5.1	
1. TRADE	126.8	2.9	4.4	
1.1. Sale and repair of vehicles and motorcycles	143.3	-0.5	0.2	
1.2. Wholesale trade	131.4	5.2	6.1	
1.3. Retail trade	113.1	2.1	2.6	
2. OTHER SERVICES	133.3	5.9	6.2	
2.1. Transport and storage	126.8	5.3	6.6	
2.2. Accommodation	133.7	4.8	4.3	
2.3. Information and communications	123.2	4.5	3.6	
2.4. Professional, scientific and technical activities	148.7	8.1	9.2	
2.5. Administrative and support service activities	138.7	7.4	7.0	

3. Turnover indices: General and by branch of activity Original series

	Index	Rate (%)		
		Annual	Year-to-date average	
GENERAL INDEX	126.5	2.2	4.6	
1. TRADE	123.6	0.7	3.9	
1.1. SALE AND REPAIR OF VEHICLES	138.9	-5.4	-0.5	
- Sale of motor vehicles	141.9	-6.2	-1.2	
- Maintenance and repair of motor vehicles	119.2	0.9	4.7	
1.2. WHOLESALE TRADE AND COMMISSION TRADE	127.2	2.3	5.4	
- Wholesale on a fee or contract basis	142.3	8.5	7.9	
- Wholesale of agricultural raw materials and live animals	113.2	5.2	8.9	
- Wholesale of food, beverages and tobacco	119.6	1.3	3.3	
- Wholesale of household goods	120.4	3.0	3.7	
- Wholesale of information and communication equipment	109.3	-2.4	3.7	
- Wholesale of other machinery, equipment and supplies	147.3	2.4	7.4	
- Other specialised w holesale trade	139.5	2.7	7.3	
- Non-specialised w holesale trade	148.9	11.7	19.6	
1.3. RETAIL TRADE	111.6	-0.1	2.3	
2. OTHER SERVICES	131.7	4.9	6.0	
2.1. TRANSPORTATION AND STORAGE SERVICES	124.2	3.4	6.1	
Land transport	118.7	1.0	4.9	
- Rail transport	116.9	0.7	3.1	
- Taxi operation	121.5	3.3	0.8	
- Other passenger land transport	126.1	2.9	4.4	
- Freight transport by road and removal services	116.8	0.4	5.6	
Water transport	128.5	9.2	7.9	
Air transport	153.5	15.6	10.7	
Warehousing and support activities for transportation	124.0	2.8	6.4	
Post and courier activities	114.2	0.3	4.3	
2.2. A CCOMMODATION AND FOOD SERVICES ACTIVITIES	135.0	5.6	4.5	
Accommodation	147.6	6.5	5.1	
	129.8	5.1	4.3	
Food and beverage service activities 2.3. INFORMATION AND COMMUNICATION	121.5	3.2	3.3	
	133.6	7.7	7.6	
Publishing activities	139.2	13.2	7.6 8.7	
Motion picture, television programme production and music publishing activities				
Programming and broadcasting activities	126.8	1.5	3.4	
Telecommunications	109.1	-1.4	-0.5	
Computer programming, consultancy and related activities	128.7	5.2	4.9	
Information service activities	125.4	4.5	7.3	
2.4. PROFESSIONAL, SCIENTIFIC AND TECHNICAL ACTIVITIES	146.5 150.3	6.7	8.8	
Legal, accounting and management consulting activities		7.1	7.9	
Architectural and engineering activities; technical testing and analysis	145.8 143.8	7.2	10.6	
Advertising and market research		6.6	9.1	
Other professional scientific and technical activities		3.0	5.0	
2.5. ADMINISTRATIVE AND SUPPORT SERVICE ACTIVITIES		6.3	6.7	
Employment activities	154.8	2.1	3.6	
Travel agencies and tour operator services	145.2	5.4	6.6	
Security and invetigation activities	131.2	11.0	9.0	
Cleaning activities	120.8	3.0	4.2	
Office administrative and other business support activities	150.0	9.6	8.7	

4. Employed personnel indices: General and by branch of activity

	Index			
		Monthly	Annual	Year-to-date average
GENERAL INDEX	110.7	0.8	1.6	19
1. TRADE	107.5	0.7	1.6	1.6
1.1. SALE AND REPAIR OF VEHICLES	108.2	0.4	1.6	19
- Sale of motor vehicles	115.0	0.5	3.3	3.
- Maintenance and repair of motor vehicles	101.2	0.3	-0.3	0.5
1.2. WHOLESALE TRADE AND COMMISSION TRADE	110.0	-0.6	2.5	2.3
- Wholesale on a fee or contract basis	105.1	0.6	3.4	2.4
- Wholesale of agricultural raw materials and live animals	107.5	-1.9	2.5	2.7
- Wholesale of food, beverages and tobacco	113.0	-2.6	3.5	3.3
- Wholesale of household goods	107.6	0.9	1.2	0.9
- Wholesale of information and communication equipment	109.4	0.2	1.7	17
- Wholesale of other machinery, equipment and supplies	112.8	0.9	2.9	2.3
- Other specialised w holesale trade	108.3	0.1	1.9	17
- Non-specialised w holesale trade	111.8	0.3	2.7	2.5
1.3. RETAIL TRADE	105.8	1.7	1.0	10
2. OTHER SERVICES	112.7	0.9	1.7	2.
2.1. TRANSPORTATION AND STORAGE SERVICES	111.0	0.3	1.9	2.3
Land transport	109.3	0.0	1.0	1.5
- Rail transport	106.2	0.1	-0.6	-0.3
- Taxi operation	104.0	-0.2	0.5	1.
- Other passenger land transport	114.1	0.6	2.2	2.2
- Freight transport by road and removal services	109.1	-0.2	0.8	1.9
Water transport	139.6	8.7	5.5	5.0
Air transport	120.7	3.1	7.9	6.
Warehousing and support activities for transportation	115.4	0.6	3.0	3.8
Post and courier activities	103.5	0.1	1.6	16
2.2. ACCOMMODATION AND FOOD SERVICES ACTIVITIES	114.7	1.4	0.6	1.
Accommodation	131.3	6.9	1.7	1.5
Food and beverage service activities	110.2	-0.2	0.3	10
2.3. INFORMATION AND COMMUNICATION	109.9	0.0	2.9	3.2
Publishing activities	100.8	-0.3	-0.4	-0.2
Motion picture, television programme production and music publishing activities	113.3	-0.8	1.0	2.
Programming and broadcasting activities	102.1	0.1	1.2	14
Telecommunications	89.1	-0.3	-1.7	-10
Computer programming, consultancy and related activities	118.5	0.2	5.1	5.2
Information service activities	104.3	-0.1	1.0	2.0
2.4. PROFESSIONAL, SCIENTIFIC AND TECHNICAL ACTIVITIES	108.7	0.5	1.6	2.4
Legal, accounting and management consulting activities	106.7	0.2	1.2	2.0
Architectural and engineering activities; technical testing and analysis	114.4	1.0	4.4	4.4
Advertising and market research	105.8	0.6	-1.3	0.
Other professional scientific and technical activities	106.6	0.2	-0.9	0.4
2.5. ADMINISTRATIVE AND SUPPORT SERVICE ACTIVITIES	116.4	1.1	2.3	2.5
Employment activities	136.7	2.7	1.4	0.9
Travel agencies and tour operator services	108.8	0.6	1.4	19
Security and invetigation activities	117.0	1.3	7.6	6.
Cleaning activities	107.0	0.7	2.5	2.4
Office administrative and other business support activities	117.8	0.6	1.0	2.4

5. Turnover indices: National and by Autonomous Community

	Index	Rate (%)		
		Annual	Year-to-date average	
NATIONAL	126.5	2.2	4.6	
Andalucía	119.9	3.7	6.3	
Aragón	119.0	0.1	4.6	
Asturias, Principado de	120.9	2.8	5.9	
Balears, Illes	149.9	-0.8	2.5	
Canarias	116.6	0.1	2.0	
Cantabria	127.3	2.6	7.6	
Castilla y León	114.5	1.2	3.5	
Castilla-La Mancha	125.4	2.5	4.3	
Cataluña	123.1	0.7	3.3	
Comunitat Valenciana	123.1	1.5	4.5	
Extremadura	122.8	4.8	6.4	
Galicia	121.8	0.8	5.3	
Madrid, Comunidad de	136.3	4.0	5.0	
Murcia, Región de	125.7	2.8	6.2	
Navarra, Comunidad Foral de	127.1	0.8	5.8	
País Vasco	124.9	1.4	4.4	
Rioja, La	127.7	1.6	5.2	

6. Employed personnel indices: National and by Autonomous Community

	Index	Rate (%)			
		Monthly	Annual	Year-to-date average	
NATIONAL	110.7	0.8	1.6	1.9	
Andalucía	108.0	0.2	1.8	2.1	
Aragón	111.9	11	0.4	1.6	
Asturias, Principado de	106.9	1.3	1.0	11	
Balears, Illes	134.0	3.9	0.2	2.1	
Canarias	110.1	0.4	1.2	1.0	
Cantabria	110.8	1.3	0.6	1.2	
Castilla y León	106.8	1.0	0.9	0.8	
Castilla-La Mancha	109.1	1.1	1.7	1.3	
Cataluña	112.9	1.5	2.0	2.1	
Comunitat Valenciana	109.6	0.3	3.0	2.4	
Extremadura	109.5	1.3	2.2	2.6	
Galicia	108.8	0.4	1.0	2.0	
Madrid, Comunidad de	110.0	0.5	1.5	2.1	
Murcia, Región de	116.7	1.0	1.9	1.2	
Navarra, Comunidad Foral de	109.9	0.1	2.0	2.4	
País Vasco	106.5	0.2	1.2	1.7	
Rioja, La	109.8	0.5	2.4	2.2	