

21 September 2016

Indicadores de Actividad del Sector Servicios (IASS). Base 2010
Julio 2016. *Datos Provisionales*

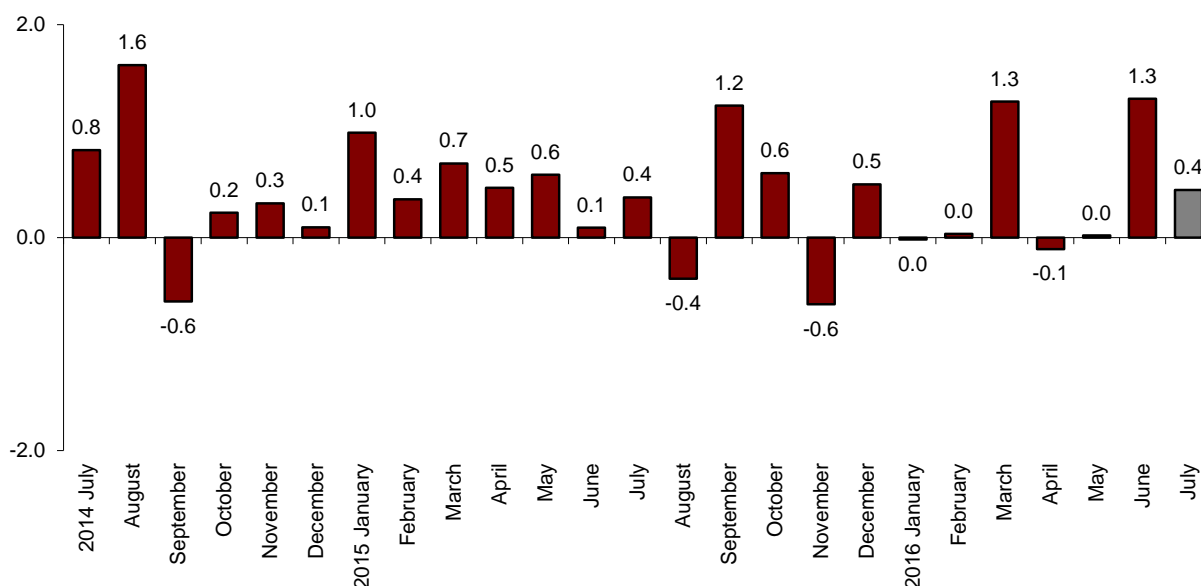
La variación mensual de la cifra de negocios¹ del Sector Servicios de Mercado es del 0,4% si se eliminan los efectos estacionales y de calendario

La tasa anual se sitúa en el 4,4 % en la serie corregida de efectos estacionales y de calendario, y en el 1,3% en la serie original

Evolución mensual de la cifra de negocios del Sector Servicios de Mercado

La variación mensual del índice general de la cifra de negocios del Sector Servicios de Mercado entre los meses de julio y junio, eliminando los efectos estacionales y de calendario, es del 0,4%. Esta tasa es nueve décimas inferior a la de junio.

**General index of the turnover for the Market Services Sector
Adjusted for seasonal and calendar effects. Monthly rate**

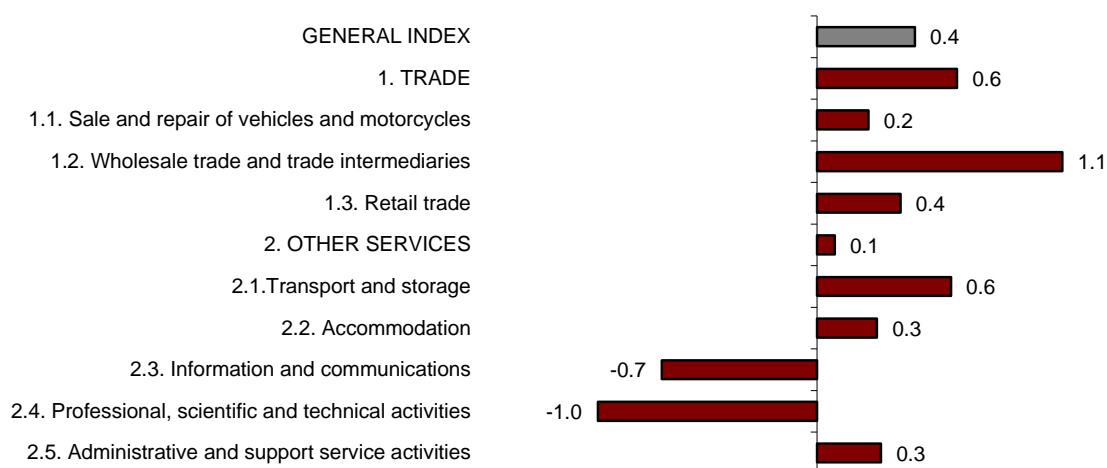


¹ As explained in the methodology for this value index, the information is presented in current terms (nominal terms), that is, without adjusting the effects in the price variation thereof.

Si se eliminan los efectos estacionales y de calendario, *Comercio* registra una tasa mensual del 0,6% y *Otros Servicios* del 0,1%.

Por sectores, *Comercio al por mayor e intermediarios del comercio* (1,1%) y *Transporte y almacenamiento* (0,6%) presentan los mayores aumentos. Por su parte, *Actividades profesionales, científicas y técnicas* (-1,0%) e *Información y comunicaciones* (-0,7%) son los únicos que registran descensos mensuales.

**General and by sectors turnover Index
Adjusted for seasonal and calendar effects. Monthly rate**



En un análisis más detallado se pueden observar las ramas de actividad que registran las tasas mensuales más altas y las que presentan los mayores descensos en el mes de julio.

**Activities with the greatest monthly rates of the Services Sector turnover index
adjusted for seasonal and calendar effects**

Activity (CNAE-2009 groups)	Monthly rate(%)
Motion picture, television programme production and music publishing activities	4.0
Post and courier activities	2.3
Security and investigation activities	2.2

**Activities with the lowest monthly rates of the Services Sector turnover index
adjusted for seasonal and calendar effects**

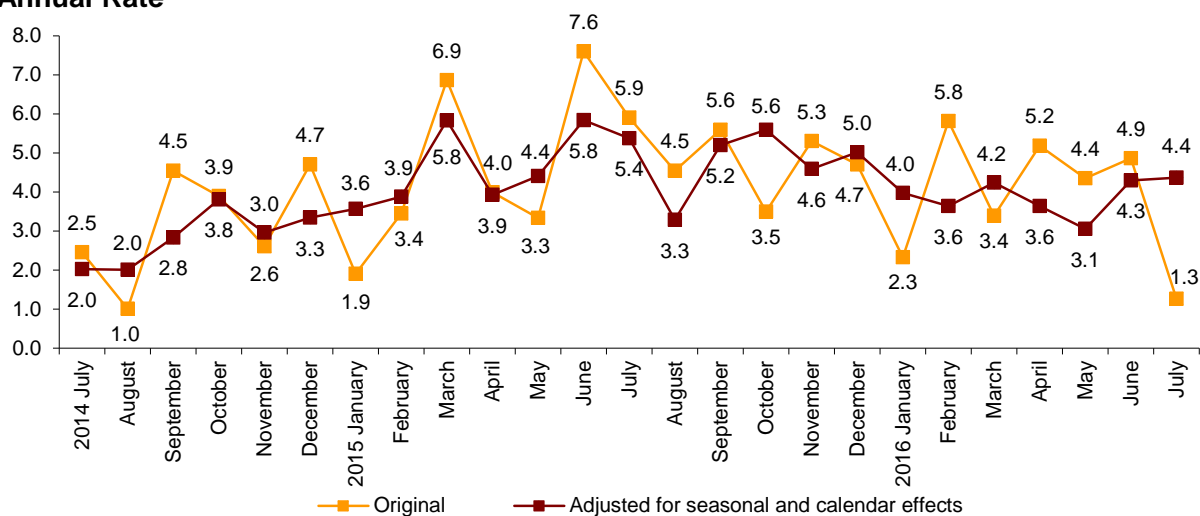
Activity (CNAE-2009 groups)	Monthly rate(%)
Architectural and engineering activities; technical testing and analysis	-4.0
Telecommunications	-1.9
Other professional scientific and technical activities	-1.5

Evolución anual de los índices de cifra de negocios del Sector Servicios de Mercado

El Índice general de la cifra de negocios del Sector Servicios de Mercado corregido de efectos estacionales y de calendario experimenta una variación del 4,4% en julio respecto al mismo mes de 2015. Esta tasa es una décima superior a la registrada en junio.

La serie original presenta una variación anual del 1,3%, lo que supone 3,6 puntos por debajo de la registrada en junio.

General index of the turnover for the Market Services Sector Annual Rate



Si se eliminan los efectos estacionales y de calendario, *Comercio* sube un 4,4% respecto a julio de 2015 y *Otros Servicios* un 4,3%.

Todos los sectores registran tasas anuales positivas. *Venta y reparación de vehículos y motocicletas* (9,8%) es el que más sube.

Annual rates of the Turnover index for the Market Services Sector: General and by sector

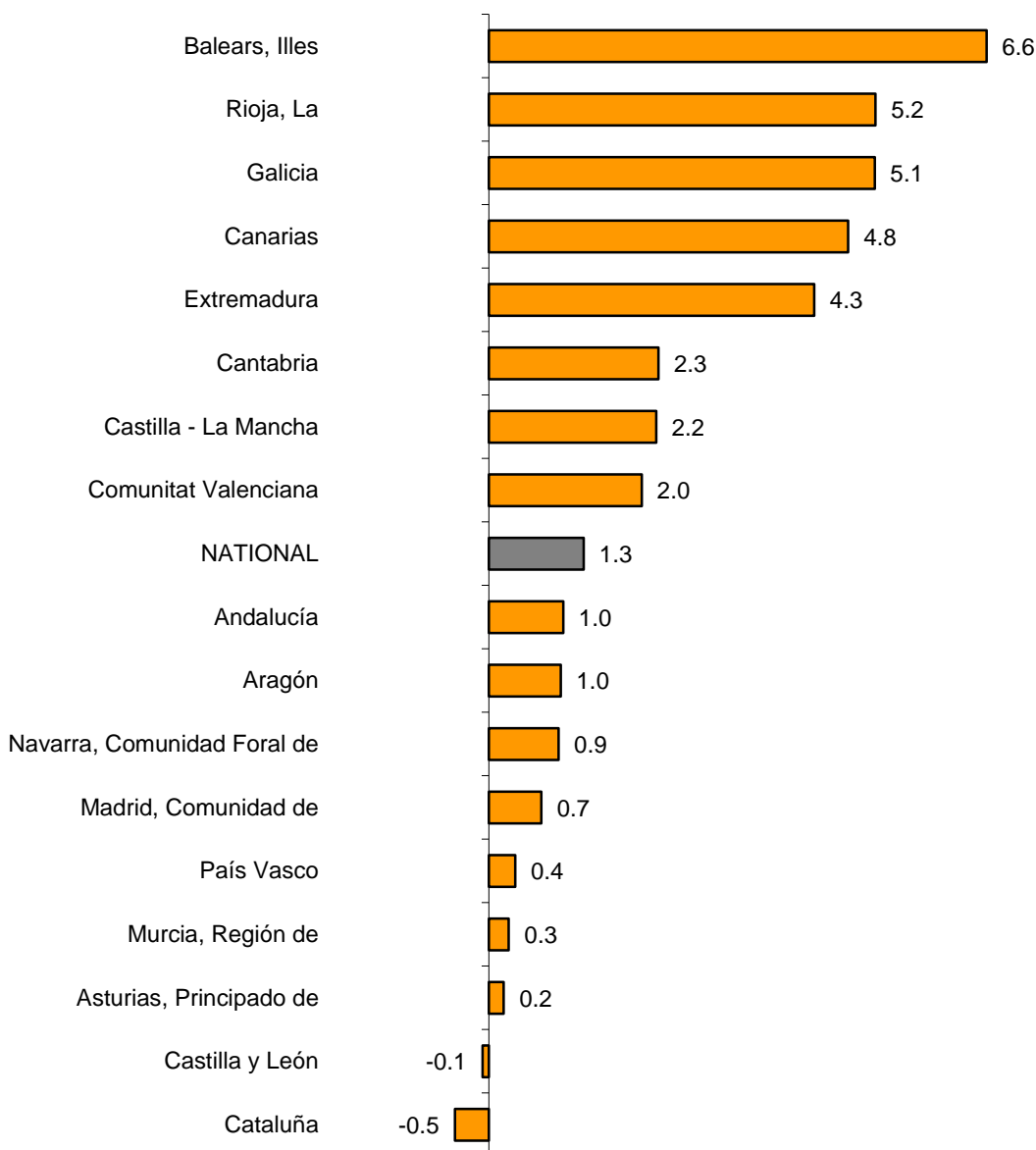
	Original index	Seasonally adjusted index
	Annual rate (%)	Annual rate (%)
GENERAL INDEX	1.3	4.4
1. TRADE	0.6	4.4
1.1. Sale and repair of vehicles and motorcycles	4.7	9.8
1.2. Wholesale trade	-0.2	4.3
1.3. Retail trade	0.7	2.4
2. OTHER SERVICES	2.4	4.3
2.1. Transport and storage	-0.3	2.4
2.2. Accommodation	7.9	6.5
2.3. Information and communications	0.7	3.3
2.4. Professional, scientific and technical activities	3.0	5.3
2.5. Administrative and support service activities	2.3	4.1

Resultados por comunidades autónomas. Tasas de variación anual de la cifra de negocios. Serie original

Todas las comunidades autónomas aumentan su cifra de negocios del Sector Servicios de Mercado en julio respecto al mismo mes del año anterior, excepto Castilla y León (-0,1%) y Cataluña (-0,5%).

Illes Balears (6,6%), La Rioja (5,2%) y Galicia (5,1%) son las que registran los mayores incrementos.

General Indices: National and by Autonomous Community Turnover Annual Rate



Evolución de la ocupación

El empleo en el Sector Servicios de Mercado aumenta un 2,3% en julio respecto al mismo mes del año anterior. Esta tasa es una décima inferior a la registrada en junio.

La ocupación aumenta un 2,0% en tasa anual en el *Comercio* y un 2,6% en *Otros servicios*.

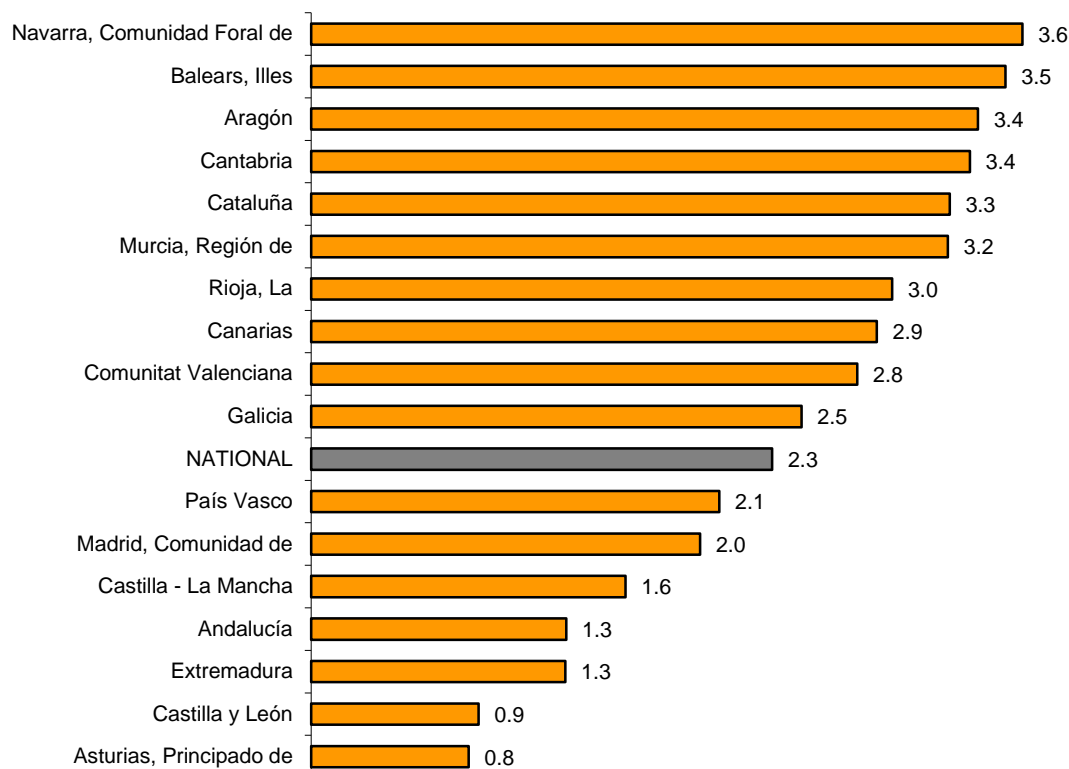
National Indices of employed personnel by sector

	Index	Rate (%)	
		Monthly	Annual
GENERAL INDEX	101.9	0.3	2.3
1. TRADE	99.2	0.3	2.0
1.1. Sale and repair of vehicles and motorcycles	91.7	0.8	2.1
1.2. Wholesale trade	100.2	-0.8	2.4
1.3. Retail trade	99.9	1.0	1.7
2. OTHER SERVICES	103.8	0.2	2.6
2.1. Transport and storage	99.1	0.1	1.5
2.2. Accommodation	109.0	1.4	3.3
2.3. Information and communications	97.3	-0.1	1.1
2.4. Professional, scientific and technical activities	98.6	-0.3	1.6
2.5. Administrative and support service activities	108.9	-0.5	4.0

Resultados por comunidades autónomas. Tasas de variación anual de la ocupación

Todas las comunidades presentan tasas anuales positivas en el empleo. Comunidad Foral de Navarra (3,6%) registra el mayor incremento.

General Indices: National and by Autonomous Community Annual rate of employed personnel



Services Sector Activity Indicators. Base 2010

July 2016

Provisional data

1. Turnover indices: General and by sector. Adjusted for seasonal and calendar effects

	Index	Rate (%)		
		Monthly	Annual	Year-to-date average
GENERAL INDEX	102.3	0.4	4.4	3.9
1. TRADE	102.0	0.6	4.4	3.4
1.1. Sale and repair of vehicles and motorcycles	105.6	0.2	9.8	11.1
1.2. Wholesale trade	104.3	1.1	4.3	2.9
1.3. Retail trade	96.3	0.4	2.4	1.6
2. OTHER SERVICES	103.0	0.1	4.3	4.8
2.1. Transport and storage	109.6	0.6	2.4	1.7
2.2. Accommodation	109.8	0.3	6.5	7.0
2.3. Information and communications	95.1	-0.7	3.3	4.7
2.4. Professional, scientific and technical activities	98.3	-1.0	5.3	7.1
2.5. Administrative and support service activities	104.0	0.3	4.1	6.0

2. Turnover indices: General and by sector. Adjusted for calendar effects

	Index	Rate (%)	
		Annual	Year-to-date average
GENERAL INDEX	111.8	4.6	3.8
1. TRADE	109.6	4.6	3.3
1.1. Sale and repair of vehicles and motorcycles	116.8	9.6	11.0
1.2. Wholesale trade	110.7	4.7	2.8
1.3. Retail trade	104.9	2.6	1.6
2. OTHER SERVICES	115.6	4.3	4.7
2.1. Transport and storage	120.1	2.9	1.6
2.2. Accommodation	138.2	6.6	6.9
2.3. Information and communications	95.3	3.4	4.7
2.4. Professional, scientific and technical activities	107.3	5.1	7.2
2.5. Administrative and support service activities	131.8	4.0	5.9

3. National turnover indices: General and by branch of activity.

Original series

	Index	Rate (%)	
		Annual	Year-to-date average
GENERAL INDEX	109.7	1.3	3.8
1. TRADE	107.1	0.6	3.3
1.1. SALE AND REPAIR OF VEHICLES	113.7	4.7	11.4
- Sale of motor vehicles	115.6	5.4	12.5
- Maintenance and repair of motor vehicles	102.4	0.3	4.9
1.2. WHOLESALE TRADE AND COMMISSION TRADE	107.5	-0.2	2.6
- Wholesale on a fee or contract basis	121.5	8.4	5.9
- Wholesale of agricultural raw materials and live animals	108.9	2.3	1.6
- Wholesale of food, beverages and tobacco	109.9	0.0	4.6
- Wholesale of household goods	116.0	1.1	7.5
- Wholesale of information and communication equipment	84.0	-4.9	0.9
- Wholesale of other machinery, equipment and supplies	106.6	2.9	8.6
- Other specialised wholesale trade	104.5	-2.6	-4.8
- Non-specialised wholesale trade	114.5	5.0	6.9
1.3. RETAIL TRADE	103.7	0.7	1.8
2. OTHER SERVICES	114.3	2.4	4.8
2.1. TRANSPORTATION AND STORAGE SERVICES	117.9	-0.3	1.6
Land transport	104.9	-1.2	1.5
- Rail transport	117.5	-0.7	1.2
- Taxi operation	120.3	2.5	2.9
- Other passenger land transport	94.7	1.5	3.8
- Freight transport by road and removal services	104.9	-2.1	1.0
Water transport	105.1	5.6	3.6
Air transport	147.2	2.1	3.0
Warehousing and support activities for transportation	130.8	-0.4	1.1
Post and courier activities	98.6	2.5	3.6
2.2. ACCOMMODATION AND FOOD SERVICES ACTIVITIES	139.2	7.9	7.3
Accommodation	197.3	9.5	9.0
Food and beverage service activities	117.0	6.8	6.5
2.3. INFORMATION AND COMMUNICATION	93.8	0.7	4.8
Publishing activities	106.8	-1.8	3.2
Motion picture, television programme production and music publishing activities	86.3	10.7	4.2
Programming and broadcasting activities	100.6	7.0	6.2
Telecommunications	78.2	2.4	4.2
Computer programming, consultancy and related activities	116.6	-3.2	5.7
Information service activities	106.1	3.7	5.3
2.4. PROFESSIONAL, SCIENTIFIC AND TECHNICAL ACTIVITIES	105.9	3.0	7.1
Legal, accounting and management consulting activities	126.4	3.8	7.8
Architectural and engineering activities; technical testing and analysis	93.8	-0.2	6.2
Advertising and market research	94.3	6.6	8.0
Other professional scientific and technical activities	99.9	0.5	3.6
2.5. ADMINISTRATIVE AND SUPPORT SERVICE ACTIVITIES	130.5	2.3	6.0
Employment activities	167.5	4.9	11.4
Travel agencies and tour operator services	158.4	-0.5	5.3
Security and investigation activities	109.3	6.0	5.5
Cleaning activities	100.0	3.1	2.5
Office administrative and other business support activities	98.1	6.7	8.7

4. Employed personnel indices: General and by branch of activity

	Index	Rate (%)		
		Monthly	Annual	Year-to-date average
GENERAL INDEX	101.9	0.3	2.3	2.3
1. TRADE	99.2	0.3	2.0	2.1
1.1. SALE AND REPAIR OF VEHICLES	91.7	0.8	2.1	2.2
- Sale of motor vehicles	91.4	1.0	4.1	4.1
- Maintenance and repair of motor vehicles	92.2	0.5	0.0	0.3
1.2. WHOLESALE TRADE AND COMMISSION TRADE	100.2	-0.8	2.4	2.8
- Wholesale on a fee or contract basis	99.4	-0.5	1.1	2.0
- Wholesale of agricultural raw materials and live animals	107.4	0.7	2.4	2.3
- Wholesale of food, beverages and tobacco	105.1	-3.1	3.5	3.8
- Wholesale of household goods	96.4	0.5	1.2	1.2
- Wholesale of information and communication equipment	103.1	0.2	3.8	3.5
- Wholesale of other machinery, equipment and supplies	100.2	1.0	4.1	4.3
- Other specialised wholesale trade	94.8	0.0	1.3	2.0
- Non-specialised wholesale trade	98.1	1.9	3.5	2.7
1.3. RETAIL TRADE	99.9	1.0	1.7	1.6
2. OTHER SERVICES	103.8	0.2	2.6	2.5
2.1. TRANSPORTATION AND STORAGE SERVICES	99.1	0.1	1.5	1.8
Land transport	99.7	-0.4	1.1	1.6
- Rail transport	95.0	0.0	-0.6	-0.3
- Taxi operation	98.5	0.0	0.4	0.4
- Other passenger land transport	97.8	-3.8	2.6	1.5
- Freight transport by road and removal services	100.5	0.4	0.9	1.9
Water transport	105.9	6.3	2.0	1.2
Air transport	93.4	2.2	0.6	0.1
Warehousing and support activities for transportation	103.6	0.2	3.1	3.0
Post and courier activities	86.4	2.1	0.0	-0.1
2.2. ACCOMMODATION AND FOOD SERVICES ACTIVITIES	109.0	1.4	3.3	2.9
Accommodation	123.4	4.7	3.0	3.7
Food and beverage service activities	105.3	0.5	3.4	2.7
2.3. INFORMATION AND COMMUNICATION	97.3	-0.1	1.1	1.7
Publishing activities	83.1	-0.5	1.2	1.3
Motion picture, television programme production and music publishing activities	79.6	-1.1	4.3	3.7
Programming and broadcasting activities	90.1	-0.1	0.7	0.4
Telecommunications	81.1	-0.2	-6.7	-3.7
Computer programming, consultancy and related activities	110.3	0.2	2.8	3.1
Information service activities	96.2	-1.0	1.6	1.9
2.4. PROFESSIONAL, SCIENTIFIC AND TECHNICAL ACTIVITIES	98.6	-0.3	1.6	1.6
Legal, accounting and management consulting activities	101.8	-0.1	1.9	1.4
Architectural and engineering activities; technical testing and analysis	94.0	-0.1	1.4	1.7
Advertising and market research	95.8	-1.6	1.7	1.7
Other professional scientific and technical activities	99.8	-1.2	0.9	1.4
2.5. ADMINISTRATIVE AND SUPPORT SERVICE ACTIVITIES	108.9	-0.5	4.0	3.8
Employment activities	155.0	0.6	10.7	9.3
Travel agencies and tour operator services	100.9	6.0	0.2	1.0
Security and investigation activities	98.2	1.4	3.3	2.5
Cleaning activities	98.4	0.0	1.8	2.2
Office administrative and other business support activities	103.6	-6.0	2.8	3.2

5. Turnover indices: National and by Autonomous Community

	Index	Rate (%)	
		Annual	Year-to-date average
NATIONAL	109.7	1.3	3.8
Andalucía	105.1	1.0	3.1
Aragón	113.3	1.0	2.3
Asturias, Principado de	99.6	0.2	1.2
Balears, Illes	174.7	6.6	8.4
Canarias	118.4	4.8	5.1
Cantabria	109.9	2.3	5.1
Castilla y León	105.8	-0.1	1.0
Castilla-La Mancha	102.9	2.2	2.6
Cataluña	114.5	-0.5	3.0
Comunitat Valenciana	113.5	2.0	4.7
Extremadura	109.5	4.3	4.1
Galicia	114.0	5.1	8.5
Madrid, Comunidad de	101.6	0.7	3.6
Murcia, Región de	113.8	0.3	4.6
Navarra, Comunidad Foral de	101.2	0.9	3.4
País Vasco	105.6	0.4	4.3
Rioja, La	124.4	5.2	6.1

6. Employed personnel indices: National and by Autonomous Community

	Index	Rate (%)		
		Monthly	Annual	Year-to-date average
NATIONAL	101.9	0.3	2.3	2.3
Andalucía	99.6	-0.3	1.3	1.6
Aragón	99.6	0.5	3.4	3.3
Asturias, Principado de	94.8	0.3	0.8	0.9
Balears, Illes	128.8	2.2	3.5	3.6
Canarias	102.7	-0.3	2.9	3.1
Cantabria	104.9	3.0	3.4	2.3
Castilla y León	97.0	0.4	0.9	1.7
Castilla-La Mancha	100.5	0.2	1.6	1.9
Cataluña	106.9	0.7	3.3	3.3
Comunitat Valenciana	99.8	0.6	2.8	2.3
Extremadura	104.0	0.3	1.3	1.9
Galicia	99.1	1.3	2.5	2.0
Madrid, Comunidad de	98.4	-0.3	2.0	1.8
Murcia, Región de	106.2	-0.6	3.2	2.7
Navarra, Comunidad Foral de	105.5	1.2	3.6	3.4
País Vasco	102.7	-0.5	2.1	2.2
Rioja, La	105.1	0.7	3.0	3.0

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