

20 January 2014

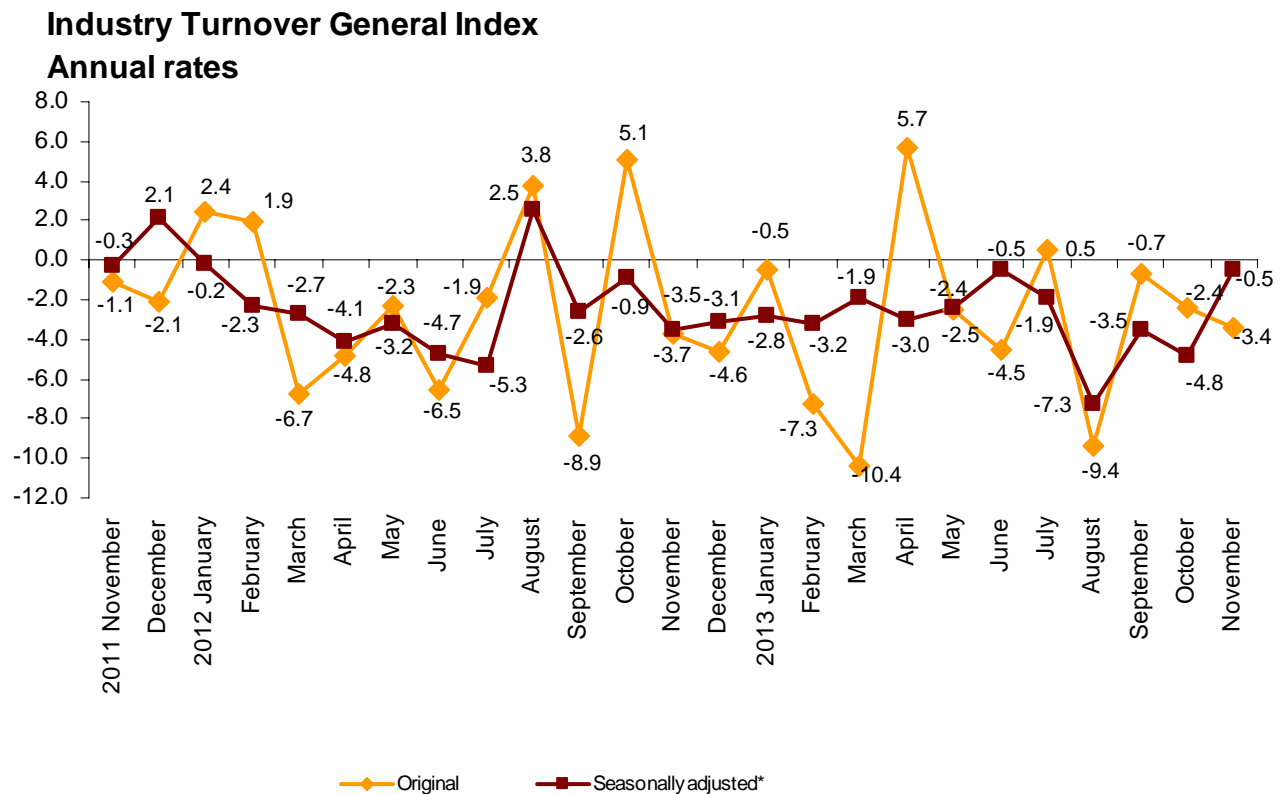
Industrial Turnover Indices (ITI). Base 2010
November 2013. *Provisional data*

The annual rate of the General Industry Turnover Index stands at -0.5% in the seasonally adjusted series and at -3.4% in the original series

The monthly variation stands at 1.7% , after adjusting the seasonal and calendar effects

In November, the General Industry Turnover Index (ITI) registered a -3.4% variation, as compared with the same month of 2012. This rate was one point lower than that of October.

After adjusting the seasonal and calendar effects, the rate was -0.5% , nearly four points and a half above that of October.



* Seasonally adjusted: Adjusted for seasonal and calendar effects.

Annual evolution of the turnover by economic destination of the goods

All the industrial sectors analysed registered negative annual rates, except Capital goods (1.7%). Durable consumer goods registered the greatest decrease (-9.8%), followed by Energy (-7.1%).

After adjusting the seasonal and calendar effects, Energy was the sector that decreased the most (-6.4%), followed by Durable consumer goods (-6.0%). Capital goods was the only sector that increased its invoicing (5.2%).

Annual rates of Turnover National Index: General and by economic destination of the goods

	Original index	Seasonally adjusted index
	Annual rate (%)	Annual rate (%)
GENERAL INDEX	-3.4	-0.5
1. Consumer goods	-3.8	-0.9
1.1. Durable consumer goods	-9.8	-6.0
1.2. Non-durable consumer goods	-3.3	-1.5
2. Capital goods	1.7	5.2
3. Intermediate goods	-5.0	-1.7
4. Energy*	-7.1	-6.4

* Except supply of electrical energy, gas, steam, air conditioning and water.

A more detailed analysis shows the activities with the highest and lowest annual rates in the month of November.

Activities with the highest annual rates

	Original index	Annual rate (%)
Leather and footwear industry	88.3	13.5
Manufacture of motor vehicles, trailers and semi-trailers	113.1	10.4
Manufacture of computers, peripherals and telecommunications equipment; appliances for measuring and navigation; radiation and medical and therapeutic equipment	87.4	5.6
Other mining and quarrying	84.4	5.6
Manufacture of garments	77.8	5.1

Activities with the lowest annual rates

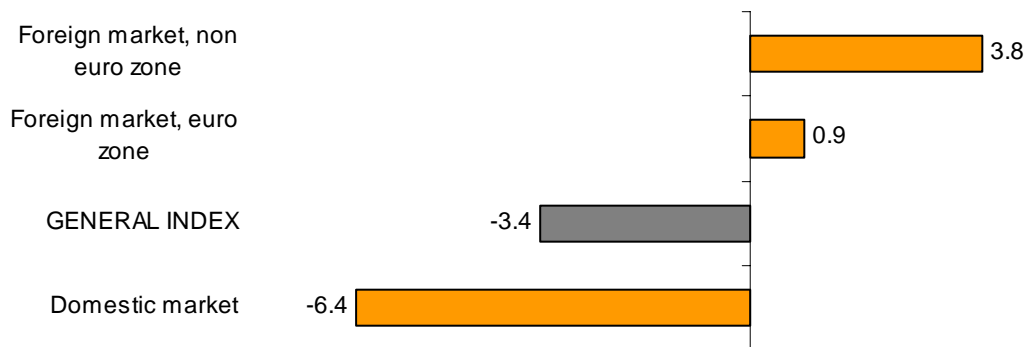
	Original index	Annual rate (%)
Manufacture of consumer electronics, optical instruments and photographic equipment	7.7	-48.0
Extraction of anthracite, coal and lignite	103.3	-24.1
Manufacture of jewellery, costume jewellery and musical instruments	83.7	-20.7
Manufacture of metal products for construction, containers made of metal, steam generators, weapons and ammunition	61.5	-20.4
Manufacture of motorcycles, bicycles, vehicles for the disabled and others	33.1	-20.3

Annual evolution of the turnover, by market

By geographical destination of sales, Domestic market was the only one that registered a negative annual rate in November (-6.4%).

The remaining markets registered positive rates. The greatest increase was registered in the Foreign market non euro zone, where the invoicing increased 3.8%.

Industrial turnover indices: General and by market Annual rate

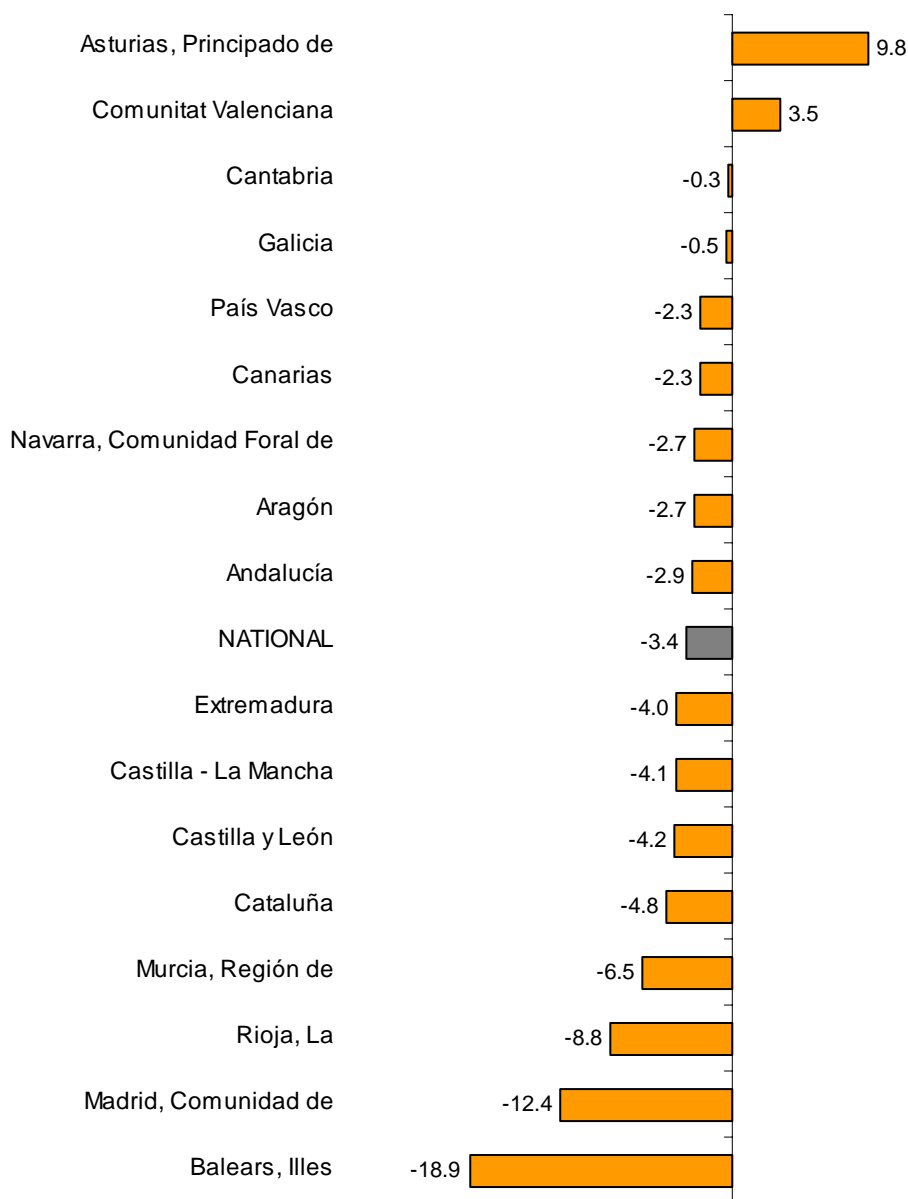


Results by Autonomous Community. Annual variation rates of turnover

The turnover decreased in all Autonomous Communities, as compared with November 2012, except in Principado de Asturias (9.8%) and Comunitat Valenciana (3.5%).

Illes Balears (-18.9%), Comunidad de Madrid (-12.4%) and La Rioja (-8.8%) registered the greatest decreases.

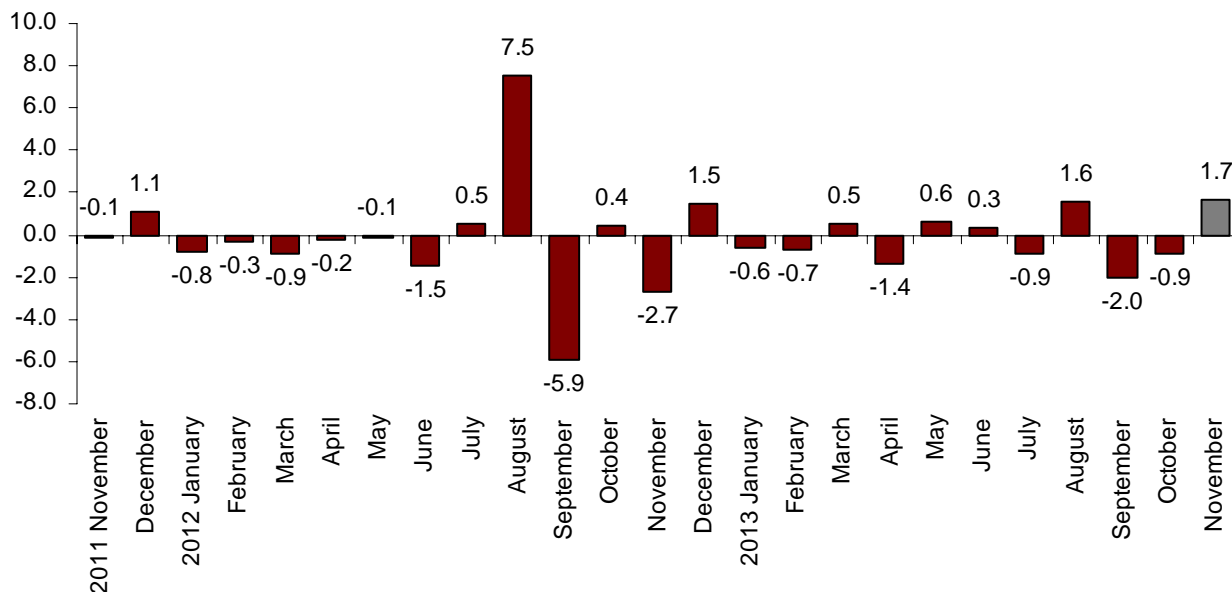
**General indices: National and by Autonomous Community
Annual rate of Industry Turnover**



Monthly evolution of the ITI, adjusted for seasonal and calendar effects

The monthly variation of the General Industry Turnover Index between November and October was 1.7%, after adjusting the seasonal and calendar effects. This rate was more than two points and a half higher than that registered in October.

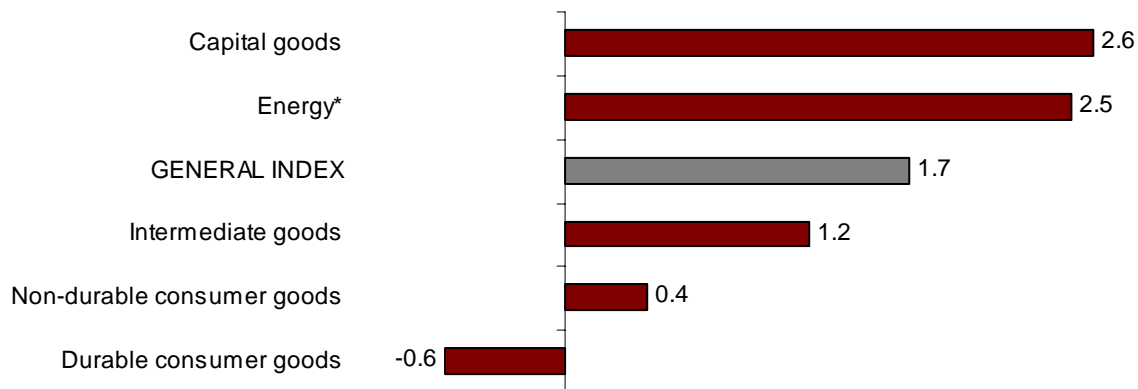
Turnover General Index
Seasonally and calendar adjusted. Monthly rate



Monthly evolution by destination of the goods adjusted for seasonal and calendar effects

After adjusting the seasonal and calendar effects, all the sectors registered positive monthly rates, except Durable consumer goods.

Turnover indices: General and by economic destination
Seasonally and calendar adjusted. Monthly rate



* Except supply of electrical energy, gas, steam, air conditioning and water.

Industrial Turnover Index. Base 2010

November 2013

Provisional data

1. General index and by economic destination of the goods¹

	Index	Rate (%)		Effect Annual
		Monthly	Annual	
GENERAL INDEX	100.0	-6.9	-3.4	
1. CONSUMER GOODS	96.9	-9.1	-3.8	-1.149
1.1. Durable consumer goods	68.9	-14.0	-9.8	-0.208
- Manufacture of consumer electronics, optical instruments and photographic equipment	7.7	3.7	-48.0	-0.022
- Manufacture of household appliances	90.5	-15.7	-13.8	-0.102
- Manufacture of motorcycles, bicycles, vehicles for the disabled and others	33.1	-11.7	-20.3	-0.015
- Manufacture of furniture	74.5	-13.1	-3.2	-0.035
- Manufacture of jewellery, costume jewellery and musical instruments	83.7	-16.8	-20.7	-0.034
1.2. Non-durable consumer goods	99.7	-8.7	-3.3	-0.941
- Food industries (except grain mill products and food for animals)	108.2	-8.0	-4.4	-0.723
- Manufacture of beverages	93.9	-6.8	-1.8	-0.058
- Manufacture of tobacco	81.9	-3.7	-14.7	-0.031
- Manufacture of knitted fabrics, carpets, rope, non-woven fabrics, textile products for technical use and industrial and other textile products	102.4	-3.9	4.2	0.026
- Manufacture of garments	77.8	-17.8	5.1	0.048
- Leather and footwear industry	88.3	-16.4	13.5	0.087
- Graphic arts and reproduction of recorded media	71.9	-1.7	-9.6	-0.119
- Manufacture of cleaning articles, perfumes and cosmetics	92.7	-13.8	-4.5	-0.060
- Manufacture of pharmaceutical products	98.2	-7.9	-3.1	-0.103
- Manufacture of sporting goods; games and toys and Other manufacturing industries	86.2	-24.6	-2.4	-0.008
2. CAPITAL GOODS	101.7	-3.5	1.7	0.384
- Manufacture of metal products for construction, containers made of metal, steam generators, weapons and ammunition	61.5	-13.2	-20.4	-0.449
- Manufacture of computers, peripherals and telecommunications equipment; appliances for measuring and navigation; radiation and medical and therapeutic equipment	87.4	2.1	5.6	0.037
- Manufacture of machinery and equipment n.e.c.	98.6	-4.6	-4.1	-0.152
- Manufacture of motor vehicles, trailers and semi-trailers	113.1	-6.3	10.4	1.179
- Naval, railway, aircraft and spacecraft construction. Combat vehicles	105.9	8.4	-9.5	-0.283
- Manufacture of medical and dental instruments and supplies	92.6	3.9	-1.3	-0.004
- Repair and installation of machinery and equipment	105.3	15.3	3.8	0.057
3. INTERMEDIATE GOODS	93.2	-8.8	-5.0	-1.778
- Other mining and quarrying	84.4	-2.6	5.6	0.036
- Manufacture of grain mill products, starches, and food for animals	117.6	-8.3	-11.1	-0.357
- Preparation and spinning of textile fibres. Manufacture of woven textiles. Textile finishings	95.2	-13.0	-7.4	-0.039
- Wood and cork industry	83.1	-7.6	-7.7	-0.099
- Paper industry	97.0	-7.9	-5.7	-0.156
- Chemical industry except cleaning articles, perfumes and cosmetics	100.6	-7.2	-4.6	-0.300
- Rubber and plastic material transformation industry	93.3	-7.9	-1.0	-0.035
- Manufacture of other non-metallic ore products	72.3	-9.2	0.3	0.010
- Metallurgy; manufacture of iron, steel and ferro-alloy products	89.6	-10.0	-8.7	-0.544
- Forging, stamping, embossing and rolling of metals. - Manufacture of tools, hardware goods, containers and other metal products	102.3	-10.7	1.7	0.073
- Manufacture of electronic components, assembled printed circuits, and magnetic and optical media	39.1	-12.7	-11.1	-0.015
- Manufacture of electrical material and equipment except household appliances	93.3	-9.1	-11.4	-0.350
4. ENERGY*	138.8	-2.0	-7.1	-0.815
- Extraction of anthracite, coal and lignite	103.3	14.5	-24.1	..
- Extraction of crude oil, petroleum and natural gas
- Manufacture of coke and refined petroleum products	138.9	-2.2	-7.2	-0.812

¹ Regulation (EC) no. 656/2007 of the Commission of 14 June 2007.

* Except supply of electrical energy, gas, steam, air conditioning and water.

(..) Data not available due to statistical secrecy.

**2. Turnover indices
adjusted for calendar effects**

	Index	Rate (%)		
		Monthly	Annual	Average to date
GENERAL INDEX	102.6	0.0	-0.2	-2.9
1. Consumer goods	99.3	-2.2	-0.7	-2.0
1.1. Durable consumer goods	71.1	-6.2	-6.2	-10.0
1.2. Non-durable consumer goods	102.2	-1.9	-0.3	-1.4
2. Capital goods	104.5	4.2	5.3	1.1
3. Intermediate goods	95.8	-1.5	-1.7	-4.4
4. Energy*	139.6	-0.6	-6.4	-7.7

* Except supply of electrical energy, gas, steam, air conditioning and water.

**3. Turnover indices
adjusted for seasonal and calendar effects**

	Index	Rate (%)		
		Monthly	Annual	Average to date
GENERAL INDEX	99.5	1.7	-0.5	-2.9
1. Consumer goods	97.3	1.4	-0.9	-2.0
1.1. Durable consumer goods	66.8	-0.6	-6.0	-10.2
1.2. Non-durable consumer goods	99.8	0.4	-1.5	-1.4
2. Capital goods	96.4	2.6	5.2	0.7
3. Intermediate goods	94.1	1.2	-1.7	-4.4
4. Energy*	142.4	2.5	-6.4	-7.7

* Except supply of electrical energy, gas, steam, air conditioning and water.

4. Turnover General Index adjusted for seasonal and calendar effects

		Rate (%)		
		Annual ¹	Quarterly ²	Monthly ³
	2009	-21.4		
	2010	5.4		
	2011	5.3		
	2012	-2.5		
	2013	-2.9		
2011	TIV	1.1	-1.9	
2012	TI	-1.7	-0.7	
	TII	-4.0	-1.5	
	TIII	-1.8	2.3	
	TIV	-2.5	-2.6	
2013	TI	-2.6	-0.8	
	TII	-2.0	-0.8	
	TIII	-4.3	-0.2	
	TIV	-2.7	-0.9	
2012	NOV	-3.5		-2.7
	DIC	-3.1		1.5
2013	ENE	-2.8		-0.6
	FEB	-3.2		-0.7
	MAR	-1.9		0.5
	ABR	-3.0		-1.4
	MAY	-2.4		0.6
	JUN	-0.5		0.3
	JUL	-1.9		-0.9
	AGO	-7.3		1.6
	SEP	-3.5		-2.0
	OCT	-4.8		-0.9
	NOV	-0.5		1.7

Note:

¹ **Annual rate:** Variation of a period over the same period of the previous year

² **Quarterly rate:** Variation of a quarter over the previous quarter. In the present quarter it is the variation to date over the previous quarter.

³ **Monthly rate:** Variation of a month over the previous month.

5. General index and by branch of activity (CNAE 2009)

	Index	Rate (%)		Effect
		Monthly	Annual	Annual
GENERAL INDEX	100.0	-6.9	-3.4	
B. Mining and quarrying industries	92.9	-0.4	3.8	0.032
Extraction of anthracite, coal and lignite	103.3	14.5	-24.1	..
Extraction of crude oil, petroleum and natural gas
Other mining and quarrying	84.4	-2.6	5.6	0.036
C. Manufacturing industry	100.1	-7.0	-3.4	-3.389
Food industry	109.5	-8.1	-5.5	-1.080
Manufacture of beverages	93.9	-6.8	-1.8	-0.058
Manufacture of tobacco	81.9	-3.7	-14.7	-0.031
Textile industry	99.2	-8.0	-1.1	-0.012
Manufacture of garments	77.8	-17.8	5.1	0.048
Leather and footwear industry	88.3	-16.4	13.5	0.087
Manufacture of wood and of products of wood and cork, except furniture; basketmaking and wickerwork	83.1	-7.6	-7.7	-0.099
Paper industry	97.0	-7.9	-5.7	-0.156
Graphic arts and reproduction of recorded media	71.9	-1.7	-9.6	-0.119
Manufacture of coke and refined petroleum products	138.9	-2.2	-7.2	-0.812
Chemical industry	99.1	-8.4	-4.6	-0.361
Manufacture of pharmaceutical products	98.2	-7.9	-3.1	-0.103
Rubber and plastic material transformation industry	93.3	-7.9	-1.0	-0.035
Manufacture of other non-metallic ore products	72.3	-9.2	0.3	0.010
Metallurgy; manufacture of iron, steel and ferro-alloy products	89.6	-10.0	-8.7	-0.544
Manufacture of metal products, except machinery and equipment	85.6	-11.5	-5.9	-0.377
Manufacture of computer, electronic and optical products	59.3	-0.3	-0.1	-0.001
Manufacture of electrical material and equipment	92.7	-10.4	-11.8	-0.452
Manufacture of machinery and equipment n.e.c.	98.6	-4.6	-4.1	-0.152
Manufacture of motor vehicles, trailers and semi-trailers	113.1	-6.3	10.4	1.179
Manufacture of other transport material	101.1	7.9	-9.8	-0.298
Manufacture of furniture	74.5	-13.1	-3.2	-0.035
Other manufacturing industries	88.2	-13.6	-5.7	-0.045
Repair and installation of machinery and equipment	105.3	15.3	3.8	0.057

(..) Data not available due to statistical secrecy.

6. Turnover indices: General and by markets

	Index	Rate (%)		
		Monthly	Annual	Average to date
GENERAL INDEX	100.0	-6.9	-3.4	-3.2
1. Domestic market	87.9	-6.3	-6.4	-7.2
2. Foreign market	120.4	-8.1	2.3	3.5
2.1. Foreign market, euro zone	112.9	-8.7	0.9	2.3
2.2. Foreign market, non euro zone	131.8	-7.7	3.8	5.6

7. Turnover indices: National and by Autonomous Community

	Index	Rate (%)		
		Monthly	Annual	Average to date
NATIONAL INDEX	100.0	-6.9	-3.4	-3.2
Andalucía	105.1	-6.7	-2.9	-5.7
Aragón	96.9	-4.5	-2.7	-2.1
Asturias, Principado de	91.1	2.6	9.8	-3.8
Balears, Illes	54.9	-9.5	-18.9	-10.2
Canarias	100.0	-7.9	-2.3	-8.7
Cantabria	97.1	-9.7	-0.3	-4.9
Castilla y León	99.2	-5.7	-4.2	-4.9
Castilla - La Mancha	113.3	-6.1	-4.1	-3.4
Cataluña	101.7	-8.9	-4.8	-2.8
Comunitat Valenciana	105.7	-9.3	3.5	2.8
Extremadura	97.0	-10.9	-4.0	-5.1
Galicia	95.7	-5.2	-0.5	0.5
Madrid, Comunidad de	88.2	-5.0	-12.4	-6.9
Murcia, Región de	111.6	-5.8	-6.5	-2.7
Navarra, Comunidad Foral de	89.6	-12.1	-2.7	-3.2
País Vasco	98.8	-3.9	-2.3	-4.2
Rioja, La	94.3	-7.1	-8.8	-5.9

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