

20 January 2015

Industrial Turnover Indices (ITI). Base 2010
November 2014. *Provisional data*

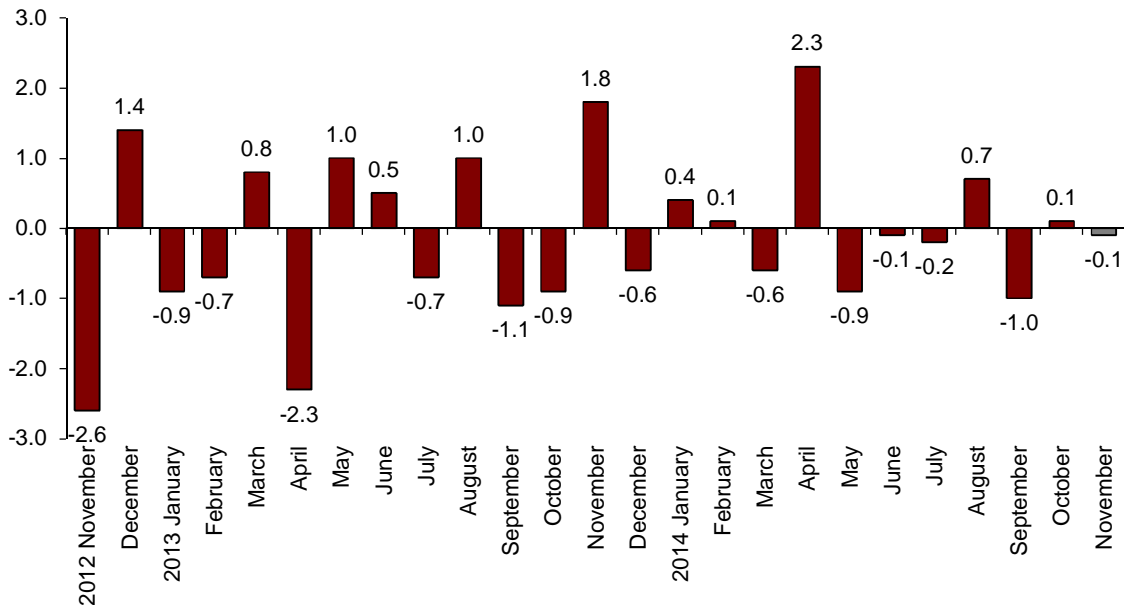
The monthly variation of the General Industry Turnover Index¹ stands at -0.1% , after adjusting the seasonal and calendar effects

The annual rate stands at 0.0% in the seasonally and calendar adjusted series and at -0.1% in the original series

Monthly evolution of the Industry Turnover

The monthly variation of the General Industry Turnover Index (ITI) between the months of November and October 2014 was -0.1% , after adjusting for the seasonal and calendar effects. This rate was two tenths lower than that of the previous month.

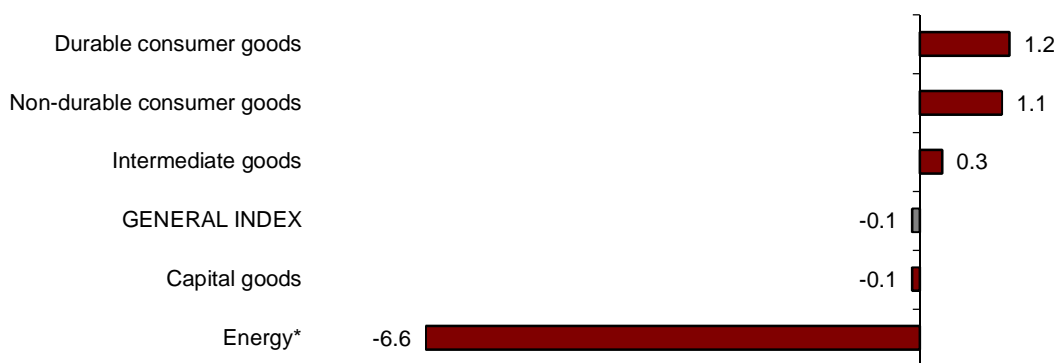
Turnover General Index
Adjusted for seasonal and calendar effects. Monthly rate



¹ As explained in the methodology for this value index, the information is presented in current terms (nominal terms), that is, without adjusting the effects in the price variation thereof.

By economic destination of the goods, Durable consumer goods (1.2%), Non-durable consumer goods (1.1%) and Intermediate goods (0.3%) recorded positive monthly rates. In turn, Energy (-6.6%) and Capital goods (-0.1%) registered negative rates.

**Turnover indices: General and by economic destination
Adjusted for seasonal and calendar effects. Monthly rate**



*Energy does not include electric power supply, nor gas, steam, air conditioning or water supply

A more detailed analysis showed the branches of activity with the highest and the lowest monthly rates in November.

**Branches of activity with the highest monthly rates of the Industrial Turnover Index,
Adjusted for seasonal and calendar effects**

Branch of activity (Section of the CNAE 2009)	Monthly rate (%)
Extraction of anthracite, coal and lignite	10.7
Manufacture of pharmaceutical products	5.2
Manufacture of garments	4.4

**Branches of activity with the lowest monthly rates of the Industrial Turnover Index,
Adjusted for seasonal and calendar effects**

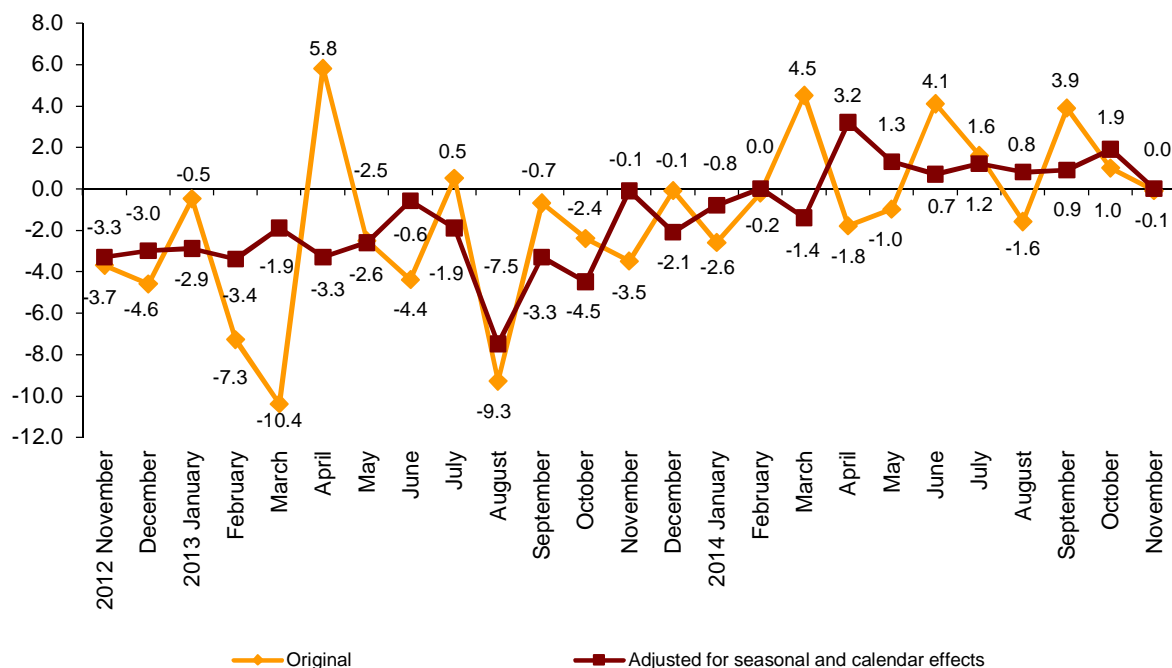
Branch of activity (Section of the CNAE 2009)	Monthly rate (%)
Manufacture of other transport material	-11.9
Manufacture of coke and refined petroleum products	-6.7
Graphic arts and reproduction of recorded media	-0.9

Annual evolution of the Industrial Turnover indices

The General Industrial Turnover Index (ITI), after adjusting for seasonal and calendar effects, registered a variation of 0.0% in November, as compared to the same month of the previous year. This rate was nearly two points lower than that registered in October 2014.

The original series of the ITI registered an annual variation of -0.1%, that is, almost one point and one tenth lower than that registered in October.

General Industrial Turnover Index Annual rates



By economic destination of the goods, three out of five sectors analysed registered positive annual rates, after adjusting for seasonal and calendar effects. Among them, worth noting was the increase of Capital goods (4.6%).

Annual rates of the Turnover National Index: General and by economic destination of the goods

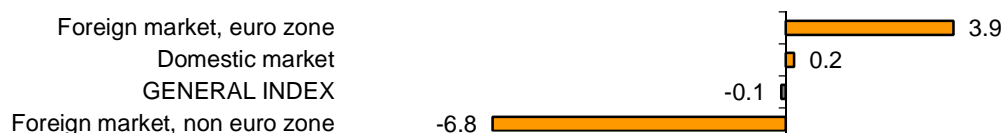
	Original index	Index adjusted for seasonal and calendar effects
	Annual rate (%)	Annual rate (%)
GENERAL INDEX	-0.1	0.0
1. Consumer goods	-0.6	-0.4
1.1. Durable consumer goods	3.5	3.2
1.2. Non-durable consumer goods	-0.8	-0.8
2. Capital goods	4.6	4.6
3. Intermediate goods	0.9	0.7
4. Energy*	-11.7	-11.7

* Except supply of electrical energy, gas, steam, air conditioning and water.

Annual evolution of the Industrial Turnover Indices by market. Original series

By geographical destination of sales, in November the domestic market (0.2%) and the foreign market euro zone (3.9%) registered increases. Conversely, the foreign market non euro zone recorded a -6.8% decrease.

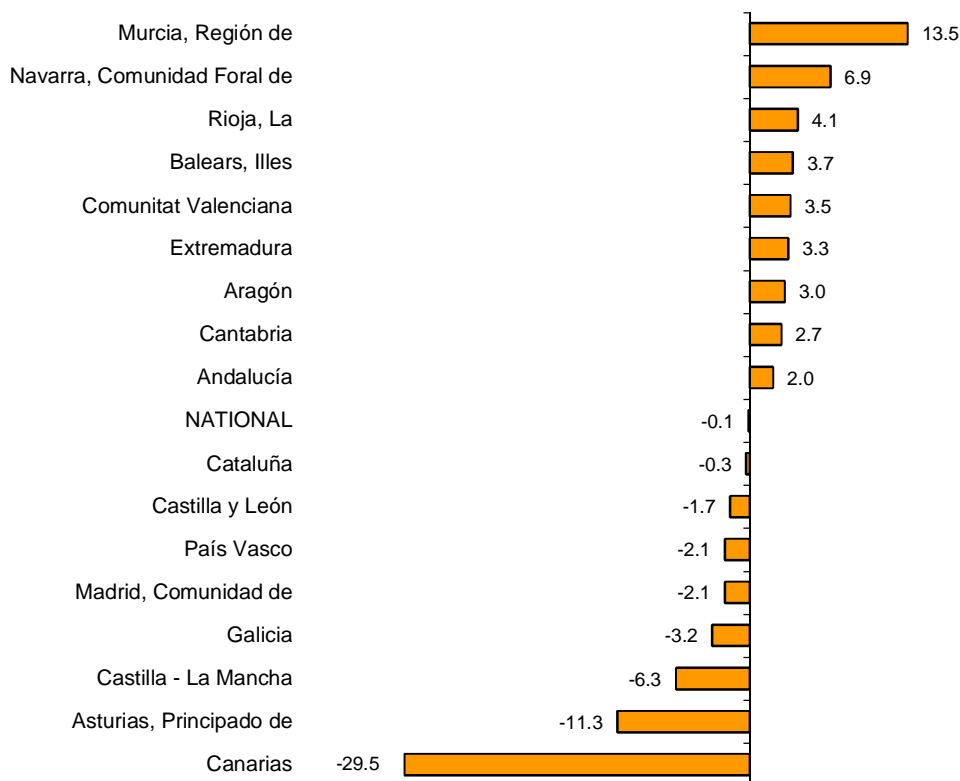
**Industrial turnover indices: General and by market
Annual rate**



Results by Autonomous Community. Annual variation rates of the Industrial Turnover. Original series

In November, turnover increased in nine Autonomous Communities and decreased in eight. The greatest increase was registered in Región de Murcia (13.5%) and the greatest decrease was registered in Canarias (-29.5%).

**General indices: National and by Autonomous Community
Annual rate of Industrial Turnover**



Industrial Turnover Index. Base 2010

November 2014

Provisional data

1. Turnover indices¹

Adjusted for seasonal and calendar effects

	Index	Rate (%)		
		Monthly	Annual	Year-to-date average
GENERAL INDEX	100.2	-0.1	0.0	0.7
1. Consumer goods	97.4	0.7	-0.4	0.1
1.1. Durable consumer goods	69.0	1.2	3.2	-1.0
1.2. Non-durable consumer goods	100.1	1.1	-0.8	0.2
2. Capital goods	100.7	-0.1	4.6	5.3
3. Intermediate goods	94.4	0.3	0.7	-0.9
4. Energy*	127.1	-6.6	-11.7	-1.4

¹ Regulation (EC) no. 656/2007 of the Commission of 14 June 2007.

* Except supply of electrical energy, gas, steam, air conditioning and water.

2. Turnover indices¹

Adjusted for calendar effects

	Index	Rate (%)	
		Annual	Year-to-date average
GENERAL INDEX	102.1	-0.1	0.8
1. Consumer goods	98.6	-0.6	0.2
1.1. Durable consumer goods	73.4	3.5	-0.9
1.2. Non-durable consumer goods	101.1	-0.8	0.3
2. Capital goods	108.8	4.6	5.3
3. Intermediate goods	96.1	0.9	-0.9
4. Energy*	123.1	-11.7	-1.3

¹ Regulation (EC) no. 656/2007 of the Commission of 14 June 2007.

* Except supply of electrical energy, gas, steam, air conditioning and water.

3. Turnover indices: General and by activities Originals series

	Index	Rate (%)		Effect
		Annual	Year-to-date average	Annual
GENERAL INDEX	99.7	-0.1	0.8	
1. CONSUMER GOODS	96.2	-0.6	0.1	-0.167
1.1. Durable consumer goods	71.3	3.5	-0.8	0.069
- Manufacture of consumer electronics, optical instruments and photographic equipment	9.2	2.1	-1.6	0.001
- Manufacture of household appliances	89.5	-1.1	-7.9	-0.007
- Manufacture of motorcycles, bicycles, vehicles for the disabled and others	24.5	-23.9	-20.1	-0.014
- Manufacture of furniture	80.2	8.1	4.5	0.089
- Manufacture of jewellery, costume jewellery and musical instruments	85.7	1.0	0.4	0.001
1.2. Non-durable consumer goods	98.7	-0.8	0.2	-0.236
- Food industries (except grain mill products and food for animals)	107.6	-0.3	0.7	-0.056
- Manufacture of beverages	87.9	-5.8	0.0	-0.188
- Manufacture of tobacco	86.9	6.0	3.0	0.011
- Manufacture of knitted fabrics, carpets, rope, non-woven fabrics, textile products for technical use and industrial and other textile products	97.1	-1.6	2.3	-0.010
- Manufacture of garments	83.5	8.3	5.3	0.084
- Leather and footwear industry	84.6	-2.2	3.9	-0.016
- Graphic arts and reproduction of recorded media	72.1	-1.9	-2.0	-0.023
- Manufacture of cleaning articles, perfumes and cosmetics	89.0	-3.5	-4.9	-0.047
- Manufacture of pharmaceutical products	99.5	0.3	-3.2	0.009
- Manufacture of sporting goods; games and toys and Other manufacturing industries	87.0	0.4	3.8	0.001
2. CAPITAL GOODS	106.1	4.6	5.5	1.092
- Manufacture of metal products for construction, containers made of metal, steam generators, weapons and ammunition	64.1	5.1	-4.1	0.092
- Manufacture of computers, peripherals and telecommunications equipment; appliances for measuring and navigation; radiation and medical and therapeutic equipment	100.2	21.3	5.1	0.146
- Manufacture of machinery and equipment n.e.c.	102.7	2.9	1.7	0.110
- Manufacture of motor vehicles, trailers and semi-trailers	122.4	8.3	10.2	1.075
- Naval, railway, aircraft and spacecraft construction. Combat vehicles	97.2	-8.2	-0.5	-0.230
- Manufacture of medical and dental instruments and supplies	99.5	7.6	7.3	0.024
- Repair and installation of machinery and equipment	94.2	-8.0	-3.3	-0.125
3. INTERMEDIATE GOODS	93.8	0.9	-0.9	0.314
- Other mining and quarrying	78.4	-9.6	-9.1	-0.069
- Manufacture of grain mill products, starches, and food for animals	116.1	-1.3	-4.7	-0.037
- Preparation and spinning of textile fibres. Manufacture of woven textiles. Textile finishings	94.8	-0.2	-1.4	-0.001
- Wood and cork industry	81.9	-1.2	-1.2	-0.015
- Paper industry	95.7	-1.9	-3.1	-0.051
- Chemical industry except cleaning articles, perfumes and cosmetics	99.2	-0.4	-3.7	-0.026
- Rubber and plastic material transformation industry	94.4	2.0	2.5	0.074
- Manufacture of other non-metallic ore products	72.2	0.2	1.7	0.006
- Metallurgy; manufacture of iron, steel and ferro-alloy products	96.3	8.0	1.1	0.470
- Forging, stamping, embossing and rolling of metals. - Manufacture of tools, hardware goods, containers and other metal products	100.8	-1.4	1.6	-0.060
- Manufacture of electronic components, assembled printed circuits, and magnetic and optical media	36.6	-7.1	-12.1	-0.009
- Manufacture of electrical material and equipment except household appliances	94.5	1.1	-0.8	0.031
4. ENERGY*	122.5	-11.7	-1.3	-1.308
- Extraction of anthracite, coal and lignite	90.3	-12.6	11.6	..
- Extraction of crude oil, petroleum and natural gas
- Manufacture of coke and refined petroleum products	123.0	-11.4	-1.3	-1.248

* Except supply of electrical energy, gas, steam, air conditioning and water.

(..) Data not available due to statistical secrecy.

4. Turnover indices: General and by branch of activity Originals series

	Index	Rate (%)		Effect
		Annual	Year-to-date average	Annual
GENERAL INDEX	99.7	-0.1	0.8	
B. Mining and quarrying industries	81.8	-13.7	-7.8	-0.128
Extraction of anthracite, coal and lignite	90.3	-12.6	11.6	..
Extraction of crude oil, petroleum and natural gas
Other mining and quarrying	78.4	-9.6	-9.1	-0.069
C. Manufacturing industry	99.9	0.1	0.8	0.062
Food industry	108.8	-0.5	-0.1	-0.093
Manufacture of beverages	87.9	-5.8	0.0	-0.188
Manufacture of tobacco	86.9	6.0	3.0	0.011
Textile industry	96.1	0.7	-1.0	-0.011
Manufacture of garments	83.5	8.3	5.3	0.084
Leather and footwear industry	84.6	-2.2	3.9	-0.016
Manufacture of wood and of products of wood and cork, except furniture; basketmaking and wickerwork	81.9	-1.2	-1.2	-0.015
Paper industry	95.7	-1.9	-3.1	-0.051
Graphic arts and reproduction of recorded media	72.1	-1.9	-2.0	-0.023
Manufacture of coke and refined petroleum products	123.0	-11.4	-1.3	-1.248
Chemical industry	97.3	-0.9	-3.9	-0.073
Manufacture of pharmaceutical products	99.5	0.3	-3.2	0.009
Rubber and plastic material transformation industry	94.4	2.0	2.5	0.074
Manufacture of other non-metallic ore products	72.2	0.2	1.7	0.006
Metallurgy; manufacture of iron, steel and ferro-alloy products	96.3	8.0	1.1	0.470
Manufacture of metal products, except machinery and equipment	85.8	0.5	-0.2	0.033
Manufacture of computer, electronic and optical products	66.2	16.3	2.0	0.137
Manufacture of electrical material and equipment	93.5	0.7	-2.1	0.024
Manufacture of machinery and equipment n.e.c.	102.7	2.9	1.7	0.110
Manufacture of motor vehicles, trailers and semi-trailers	122.4	8.3	10.2	1.075
Manufacture of other transport material	92.5	-8.6	-1.1	-0.244
Manufacture of furniture	80.2	8.1	4.5	0.089
Other manufacturing industries	91.6	3.4	4.6	0.027
Repair and installation of machinery and equipment	94.2	-8.0	-3.3	-0.125

(..) Data not available due to statistical secrecy.

5. Turnover indices: General and by markets Originals series

	Index	Rate (%)	
		Annual	Year-to-date average
GENERAL INDEX	99.7	-0.1	0.8
1. Domestic market	87.9	0.2	1.4
2. Foreign market	119.2	-0.7	-1.6
2.1. Foreign market, euro zone	116.8	3.9	0.6
2.2. Foreign market, non euro zone	122.8	-6.8	-4.6

6. Turnover indices: National and by Autonomous Community

Originals series

	Index	Rate (%)	
		Annual	Year-to-date average
NATIONAL	99.7	-0.1	0.8
Andalucía	106.8	2.0	2.6
Aragón	98.1	3.0	4.6
Asturias, Principado de	80.8	-11.3	0.3
Balears, Illes	55.8	3.7	-9.6
Canarias	70.6	-29.5	-28.1
Cantabria	99.5	2.7	0.1
Castilla y León	97.4	-1.7	1.6
Castilla - La Mancha	104.6	-6.3	-6.7
Cataluña	101.2	-0.3	-0.1
Comunitat Valenciana	109.5	3.5	1.6
Extremadura	101.1	3.3	0.7
Galicia	92.4	-3.2	-4.0
Madrid, Comunidad de	87.5	-2.1	-1.3
Murcia, Región de	126.3	13.5	20.7
Navarra, Comunidad Foral de	95.7	6.9	5.8
País Vasco	96.5	-2.1	0.9
Rioja, La	97.8	4.1	3.7

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Press Office: Telephone numbers: 91 583 93 63 / 94 08 – Fax: 91 583 90 87 - gprensa@ine.es

Information Area: Telephone number: 91 583 91 00 – Fax: 91 583 91 58 – www.ine.es/infoine