

21 March 2019

Industrial New Orders Received Indices (INORI). Base 2015
January 2019. Provisional data

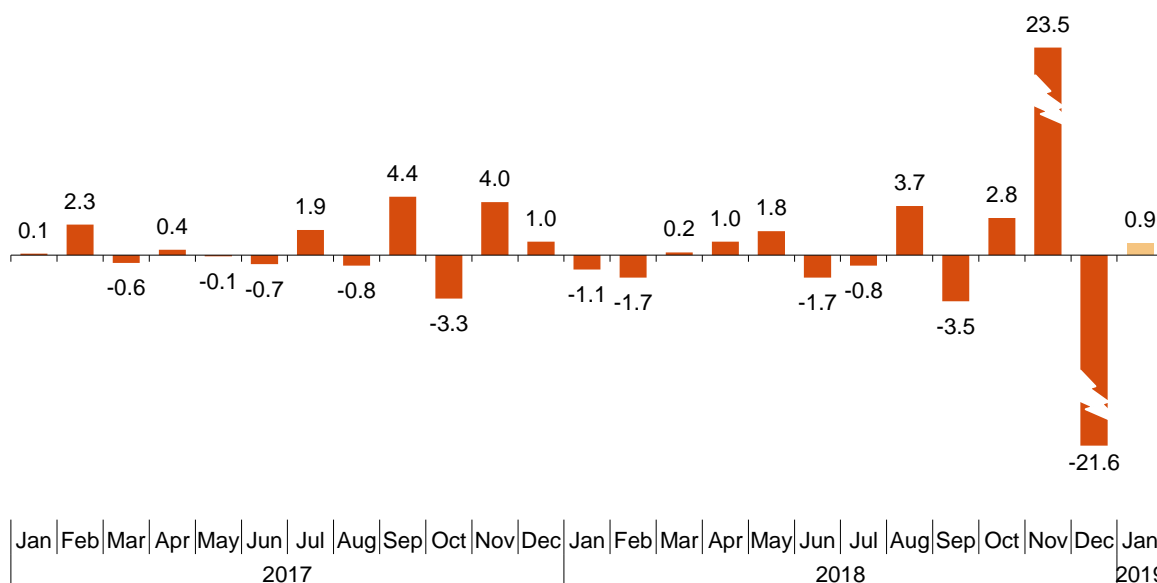
The monthly variation of the Total Industrial New Orders Received Index¹ stands at 0.9%, after seasonal and calendar adjustment

The annual rate stands at -0.7% in the seasonal and calendar adjusted series and at -1.9% in the original series

Monthly trend of Industrial New Orders Received

The monthly variation of the seasonally and calendar adjusted Industrial New Orders Received Index between January and December stood at 0.9%. This rate was 22.5 points higher than the previous month.

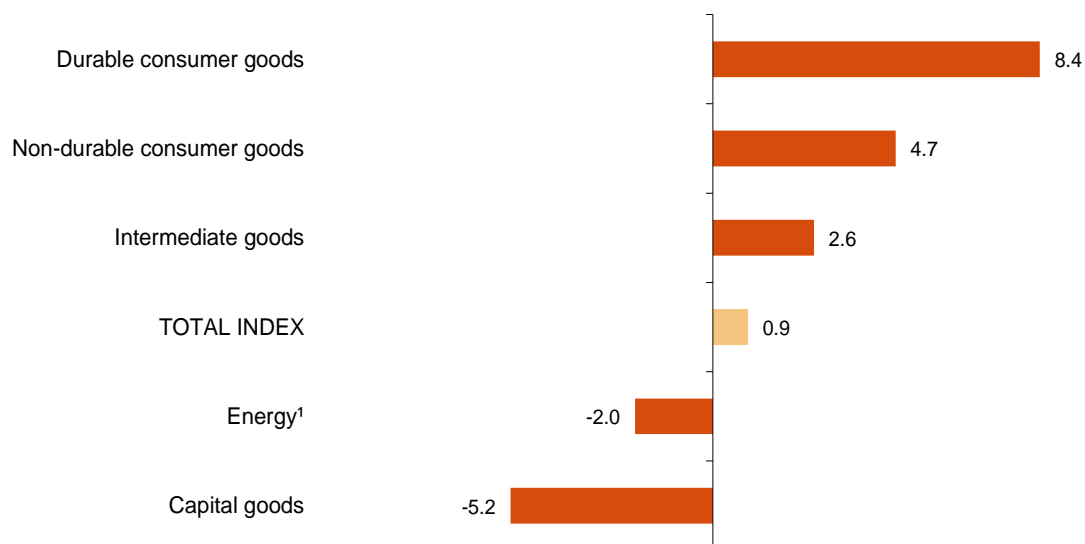
Industrial New Orders Received Index, Total. Seasonally and calendar adjusted
Monthly rate. Percentage



¹ As reflected in the methodology of this value index, the information is presented in current terms (nominal terms), this is, without adjusting the price variation effects.

By Main Industrial Groupings (MIGs), three of the five sectors showed positive monthly rates. It is worth highlighting the increase in *Durable consumer goods* (8.4%). *Capital goods* (-5.2%) showed the greatest fall.

Industrial New Orders Received Indices, Total and by MIGs. Seasonally and calendar adjusted. January 2019. Monthly rate. Percentage



¹ Except electricity, gas, steam, air conditioning and water supply.

A more detailed analysis showed the branches of activity with the highest and the lowest monthly rates in the month of January.

Branches of activity with the highest monthly rates of the Industrial New Orders Received Index, Seasonally and calendar adjusted

Branch of activity (Division of the CNAE 2009)	Monthly rate (%)
Manufacture of machinery and equipment n.e.c.	20.5
Manufacture of computer, electronic and optical products	18.5
Manufacture of pharmaceutical products	17.2

Branches of activity with the lowest monthly rates of the Industrial New Orders Received Index, Seasonally and calendar adjusted

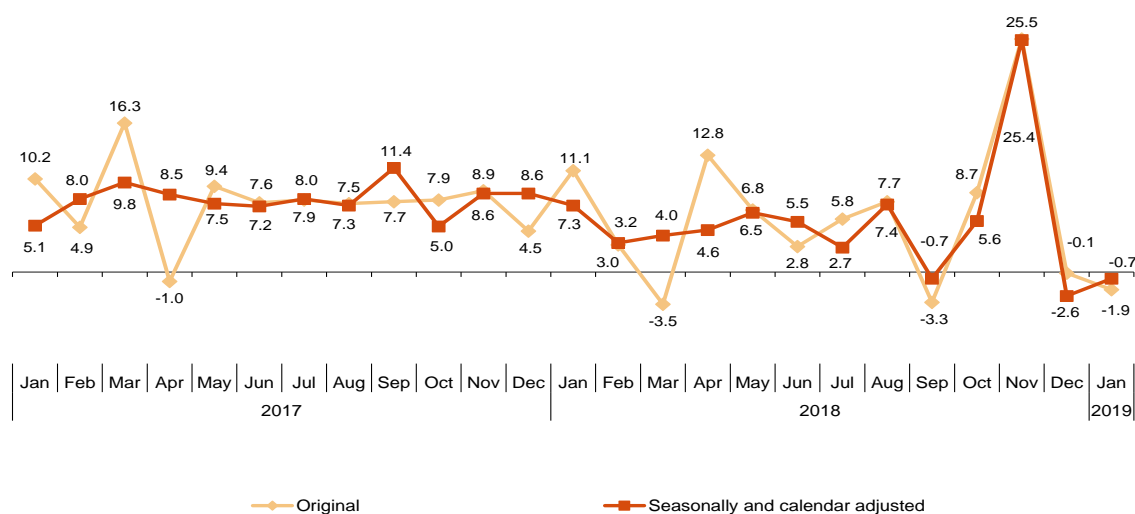
Branch of activity (Division of the CNAE 2009)	Monthly rate (%)
Manufacture of other transport material	-46.1
Manufacture of electrical material and equipment	-8.6
Manufacture of metal products, except machinery and equipment	-5.8

Annual trend of Industrial New Orders Received

The Total Industrial New Orders Received Index, once adjusted for seasonal and calendar effects, showed a variation of -0.7% in January, as compared with the same month of the previous year. This rate was almost two points higher than the one registered in December.

The INORI original series of the registered an annual variation of -1.9% . This rate was 1.8 points lower than the one in December.

Industrial New Orders Received Index, Total Seasonally and calendar adjusted. Annual rates. Percentage



By MIGs, the seasonally and calendar adjusted indices registered positive annual rates in three of five of the analysed sectors, highlighting the decrease in *Capital goods* (-8.5%).

Industrial New Orders Received Index, Total and by MIGs. Annual rates

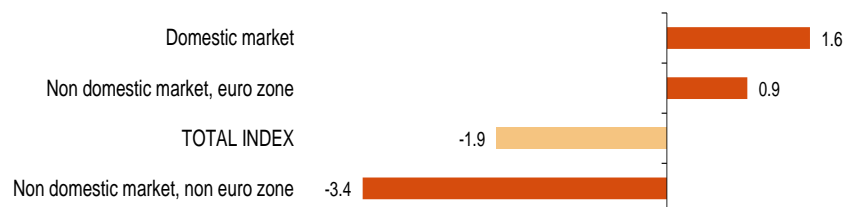
	Unadjusted index	Seasonally and calendar adjusted index
	Annual rate (%)	Annual rate (%)
TOTAL INDEX	-1.9	-0.7
1. Consumer goods	3.2	4.1
1.1. Durable consumer goods	3.1	4.5
1.2. Non-durable consumer goods	3.2	4.5
2. Capital goods	-9.5	-8.5
3. Intermediate goods	0.7	2.0
4. Energy ¹	-5.3	-4.7

¹ Except electricity, gas, steam, air conditioning and water supply.

Annual trend of the Industrial New Orders Received by market. Original series

In January positive annual rates were observed in two of the analysed markets. It is worth noting the decrease registered in the non euro area in the non domestic market (-3.4%).

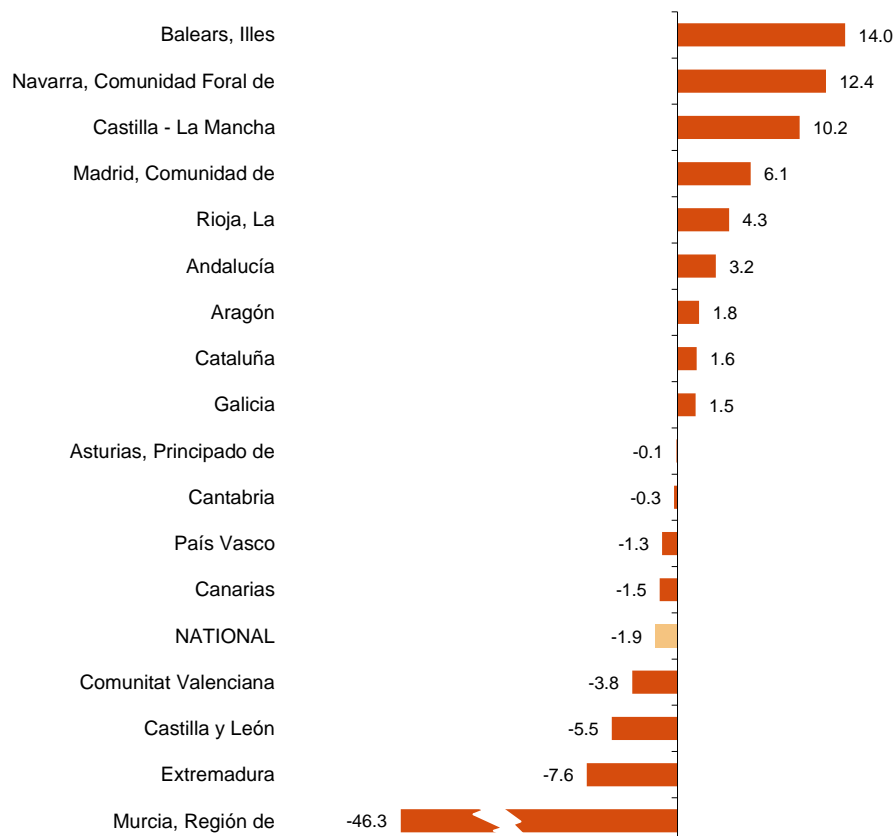
Industrial New Orders Received Index, Total and by market January 2019. Annual rate. Percentage



Results by Autonomous Community. Annual rate of the Industrial New Orders Received. Original series

New orders received increased as compared to January 2018 in nine Autonomous Communities and decreased in the other eight. The largest decreases were recorded in Región de Murcia (-46.3%), Extremadura (-7.6%) and Castilla y León (-5.5%). The largest increases were recorded in Illes Balears (14.0%), Comunidad Foral de Navarra (12.4%) and Castilla - La Mancha (10.2%).

Industrial New Orders Received Index, Total and by Autonomous Community January 2019. Annual rate. Percentage



Revisions and data update

On the press release day, INE has updated INORI data series corresponding to the last 13 months. In the case of calendar adjusted and seasonally and calendar adjusted series, according to INE standard, series are revised since its beginning. Results are available at INEBase.

Methodological note

Industrial New Orders Received Indices (INORI) are short-term indicators aiming at measuring the monthly evolution of the industrial sector, excluding the construction.

The required information is collected since January 2002, together with the Industrial Turnover Indices (ITI) through a survey addressed to more than 12.000 industrial establishments throughout the country.

Survey Type: ongoing monthly.

Base year: 2015.

Population scope: units of economic activity whose main activity is included in Sections B: Extractive industries (with the exception, due to their not being relevant to Spanish industry, of division 09) or C: Manufacturing industry of CNAE-2009.

Geographical scope: the whole country, excluding Ceuta and Melilla.

Sample size: Approx. 12,000 establishments.

Data collection: monthly, value of total business turnover broken down by market.

Collection method: fill in a questionnaire by the respondent using one of the following methods: internet (IRIA system), email, fax, telephone or post.

Further information is available in the methodology:

http://www.ine.es/dyngs/INEbase/en/operacion.htm?c=Estadistica_C&cid=1254736148149&menu=metodologia&idp=1254735576715

And in the standardised methodological report:

<http://www.ine.es/dynt3/metadatos/en/RespuestaDatos.html?oe=30053>

For further information see **INEbase:** www.ine.es/en/ Twitter: [@es_ine](https://twitter.com/es_ine)

All press releases at: www.ine.es/en/prensa/prensa_en.htm

Press office: Telephone numbers: (+34) 91 583 93 63 /94 08 – gprensa@ine.es

Information Area: Telephone number: (+34) 91 583 91 00 – www.ine.es/infoine/?L=1

Industrial New Orders Received Index. Base 2015

January 2019

Provisional data

1. New Orders Received indices¹ Seasonally and calendar adjusted

	Index	Rate (%)		Year-to-date average
		Monthly	Annual	
TOTAL INDEX	112.2	0.9	-0.7	-0.7
1. Consumer goods	110.7	4.9	4.1	4.1
1.1. Durable consumer goods	113.3	8.4	4.5	4.5
1.2. Non-durable consumer goods	110.4	4.7	4.5	4.5
2. Capital goods	110.1	-5.2	-8.5	-8.5
3. Intermediate goods	114.6	2.6	2.0	2.0
4. Energy ²	117.2	-2.0	-4.7	-4.7

¹Regulation (EC) no. 656/2007 of the Commission of 14 June 2007.

² Except electricity, gas, steam, air conditioning and water supply.

2. New Orders Received indices¹ Calendar adjusted

	Index	Rate (%)	
		Annual	Year-to-date average
TOTAL INDEX	109.6	-0.8	-0.8
1. Consumer goods	104.4	4.5	4.5
1.1. Durable consumer goods	103.2	4.9	4.9
1.2. Non-durable consumer goods	104.5	4.6	4.6
2. Capital goods	109.4	-8.6	-8.6
3. Intermediate goods	114.8	2.0	2.0
4. Energy ²	106.9	-5.0	-5.0

¹Regulation (EC) no. 656/2007 of the Commission of 14 June 2007.

² Except electricity, gas, steam, air conditioning and water supply.

3. New Orders Received indices, Total and by activities Unadjusted

	Index	Rate (%)		Effect
		Annual	Year-to-date average	Annual
TOTAL INDEX	112.4	-1.9	-1.9	
1. CONSUMER GOODS	107.5	3.2	3.2	0.887
1.1. Durable consumer goods	106.1	3.1	3.1	0.052
- Manufacture of consumer electronics, optical instruments and photographic equipment	83.9	-15.5	-15.5	-0.006
- Manufacture of household appliances	90.3	1.9	1.9	0.008
- Manufacture of motorcycles, bicycles, vehicles for the disabled and others	119.3	12.4	12.4	0.008
- Manufacture of furniture	115.6	4.1	4.1	0.041
- Manufacture of jewellery, costume jewellery and musical instruments	101.1	1.1	1.1	0.001
1.2. Non-durable consumer goods	107.6	3.2	3.2	0.835
- Food industries (except grain mill products and food for animals)	104.0	1.3	1.3	0.196
- Manufacture of beverages	97.0	6.8	6.8	0.186
- Manufacture of tobacco	54.1	17.7	17.7	0.008
- Manufacture of knitted fabrics, carpets, rope, non-woven fabrics, textile products for technical use and industrial and other textile products	112.6	1.1	1.1	0.007
- Manufacture of garments	102.0	-3.3	-3.3	-0.030
- Leather and footwear industry	92.6	-4.2	-4.2	-0.035
- Graphic arts and reproduction of recorded media	143.8	11.3	11.3	0.155
- Manufacture of cleaning articles, perfumes and cosmetics	128.4	3.5	3.5	0.056
- Manufacture of pharmaceutical products	123.6	10.1	10.1	0.287
- Manufacture of sporting goods; games and toys and Other manufacturing industries	104.0	0.8	0.8	0.003
2. CAPITAL GOODS	111.6	-9.5	-9.5	-2.639
- Manufacture of metal products for construction, containers made of metal, steam generators, weapons and ammunition	101.2	-9.5	-9.5	-0.204
- Manufacture of computers, peripherals and telecommunications equipment; appliances for measuring and navigation; radiation and medical and therapeutic equipment	119.2	7.5	7.5	0.040
- Manufacture of machinery and equipment n.e.c.	133.3	8.5	8.5	0.358
- Manufacture of motor vehicles, trailers and semi-trailers	110.1	-4.4	-4.4	-0.632
- Naval, railway, aircraft and spacecraft construction. Combat vehicles	54.5	-68.9	-68.9	-2.742
- Manufacture of medical and dental instruments and supplies	106.9	2.2	2.2	0.007
- Repair and installation of machinery and equipment	165.9	23.4	23.4	0.533
3. INTERMEDIATE GOODS	118.2	0.7	0.7	0.274
- Mining of metal ores	.	.	.	.
- Other mining and quarrying	103.1	-6.2	-6.2	.
- Manufacture of grain mill products, starches, and food for animals	115.2	3.9	3.9	0.109
- Preparation and spinning of textile fibres. Manufacture of woven textiles. Textile finishings	103.2	-5.3	-5.3	-0.024
- Wood and cork industry	132.3	1.5	1.5	0.022
- Paper industry	118.5	4.2	4.2	0.112
- Chemical industry except cleaning articles, perfumes and cosmetics	121.7	0.4	0.4	0.028
- Rubber and plastic material transformation industry	116.9	0.1	0.1	0.003
- Manufacture of other non-metallic ore products	118.5	6.7	6.7	0.224
- Metallurgy; manufacture of iron, steel and ferro-alloy products	112.2	-6.0	-6.0	-0.383
- Forging, stamping, embossing and rolling of metals. - Manufacture of tools, hardware goods, containers and other metal products	126.8	1.8	1.8	0.085
- Manufacture of electronic components, assembled printed circuits, and magnetic and optical media	111.7	18.2	18.2	0.034
- Manufacture of electrical material and equipment except household appliances	112.2	6.4	6.4	0.160
4. ENERGY¹	107.5	-5.3	-5.3	-0.400
- Extraction of anthracite, coal and lignite	.	.	.	.
- Extraction of crude oil, petroleum and natural gas	.	.	.	.
- Manufacture of coke and refined petroleum products	108.2	-4.9	-4.9	-0.374

¹ Except electricity, gas, steam, air conditioning and water supply.

(.) Data not available due to statistical confidentiality.

4. New Orders Received indices, Total and by branch of activity Unadjusted

	Index	Rate (%)		Effect Annual
		Annual	Year-to-date average	
TOTAL INDEX	112.4	-1.9	-1.9	
B. Mining and quarrying industries	104.9	-16.0	-16.0	-0.121
Extraction of anthracite, coal and lignite	.	.	.	.
Extraction of crude oil, petroleum and natural gas	.	.	.	.
Mining of metal ores	.	.	.	.
Other mining and quarrying	103.1	-6.2	-6.2	.
C. Manufacturing industry	112.4	-1.8	-1.8	-1.759
Food industry	105.7	1.7	1.7	0.305
Manufacture of beverages	97.0	6.8	6.8	0.186
Manufacture of tobacco	54.1	17.7	17.7	0.008
Textile industry	108.6	-1.6	-1.6	-0.017
Manufacture of garments	102.0	-3.3	-3.3	-0.030
Leather and footwear industry	92.6	-4.2	-4.2	-0.035
Manufacture of wood and of products of wood and cork, except furniture; basketmaking and wickerwork	132.3	1.5	1.5	0.022
Paper industry	118.5	4.2	4.2	0.112
Graphic arts and reproduction of recorded media	143.8	11.3	11.3	0.155
Manufacture of coke and refined petroleum products	108.2	-4.9	-4.9	-0.374
Chemical industry	122.9	1.0	1.0	0.085
Manufacture of pharmaceutical products	123.6	10.1	10.1	0.287
Rubber and plastic material transformation industry	116.9	0.1	0.1	0.003
Manufacture of other non-metallic ore products	118.5	6.7	6.7	0.224
Metallurgy; manufacture of iron, steel and ferro-alloy products	112.2	-6.0	-6.0	-0.383
Manufacture of metal products, except machinery and equipment	118.2	-1.7	-1.7	-0.119
Manufacture of computer, electronic and optical products	115.2	9.0	9.0	0.068
Manufacture of electrical material and equipment	108.4	5.8	5.8	0.168
Manufacture of machinery and equipment n.e.c.	133.3	8.5	8.5	0.358
Manufacture of motor vehicles, trailers and semi-trailers	110.1	-4.4	-4.4	-0.632
Manufacture of other transport material	56.1	-67.7	-67.7	-2.735
Manufacture of furniture	115.6	4.1	4.1	0.041
Other manufacturing industries	104.7	1.4	1.4	0.011
Repair and installation of machinery and equipment	165.9	23.4	23.4	0.533

(.) Data not available due to statistical confidentiality.

5. New Orders Received indices, Total and by branch of activity Unadjusted

	Index	Rate (%)	
		Annual	Year-to-date average
GENERAL INDEX	112.4	-1.9	-1.9
1. Domestic market	115.3	1.6	1.6
2. Non domestic market	108.4	-0.5	-0.5
2.1. Non domestic market, euro area	111.6	0.9	0.9
2.2. Non domestic market, non euro area	104.7	-3.4	-3.4

**6. New Orders Received indices, National and by Autonomous Community
Unadjusted**

	Index	Rate (%)	
		Annual	Year-to-date average
NATIONAL	112.4	-1.9	-1.9
Andalucía	114.6	3.2	3.2
Aragón	117.6	1.8	1.8
Asturias, Principado de	108.3	-0.1	-0.1
Balears, Illes	100.4	14.0	14.0
Canarias	95.5	-1.5	-1.5
Cantabria	109.2	-0.3	-0.3
Castilla y León	99.8	-5.5	-5.5
Castilla - La Mancha	114.4	10.2	10.2
Cataluña	116.3	1.6	1.6
Comunitat Valenciana	107.3	-3.8	-3.8
Extremadura	108.1	-7.6	-7.6
Galicia	109.5	1.5	1.5
Madrid, Comunidad de	108.2	6.1	6.1
Murcia, Región de	117.9	-46.3	-46.3
Navarra, Comunidad Foral de	126.2	12.4	12.4
País Vasco	114.1	-1.3	-1.3
Rioja, La	97.0	4.3	4.3