

24 April 2019

Industrial New Orders Received Indices (INORI). Base 2015
February 2019. Provisional data

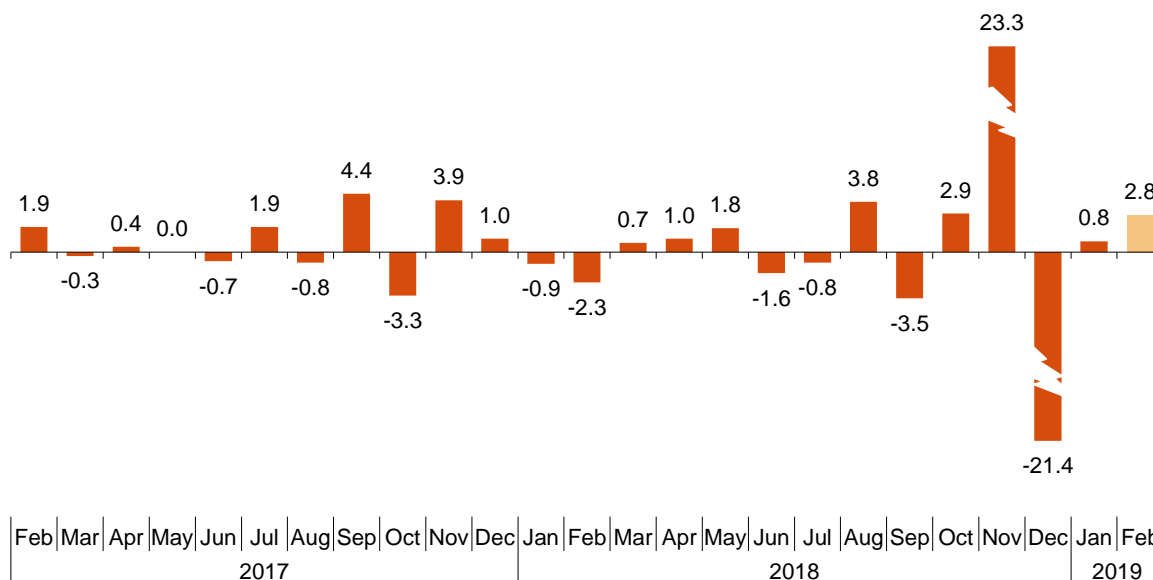
The monthly variation of the Total Industrial New Orders Received Index¹ stands at 2.8%, after seasonal and calendar adjustment

The annual rate stands at 4.5% in the seasonal and calendar adjusted series and at 4.6% in the original series

Monthly trend of Industrial New Orders Received

The monthly variation of the seasonally and calendar adjusted Industrial New Orders Received Index between February and January stood at 2.8%. This rate was two points higher than the previous month.

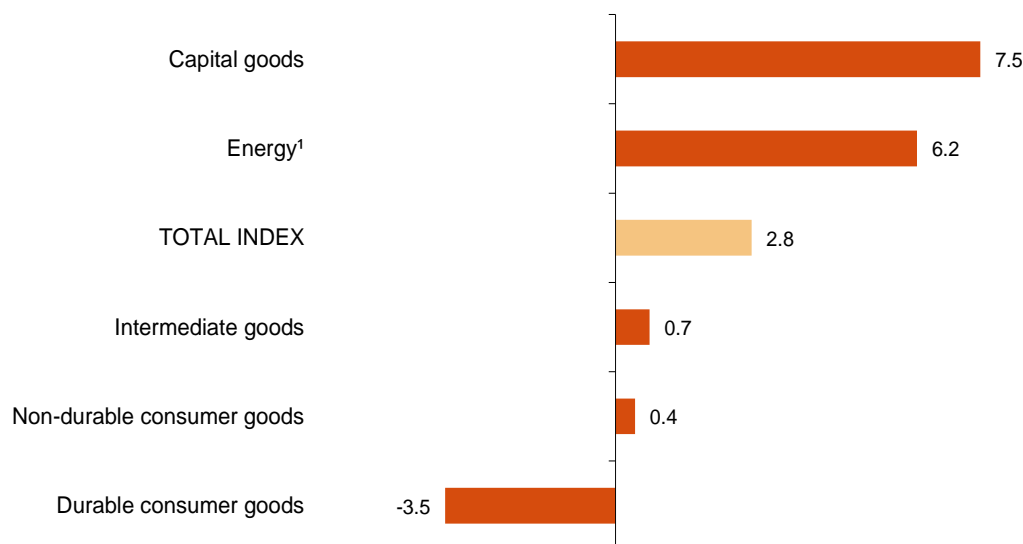
Industrial New Orders Received Index, Total. Seasonally and calendar adjusted
Monthly rate. Percentage



¹ As reflected in the methodology of this value index, the information is presented in current terms (nominal terms), this is, without adjusting the price variation effects.

By Main Industrial Groupings (MIGs), four of the five sectors showed positive monthly rates. It is worth highlighting the increase in *Capital goods* (7.5%), followed by *Energy*² (6.2%). The only sector that decreased was *Durable consumer goods* (-3.5%).

Industrial New Orders Received Indices, Total and by MIGs. Seasonally and calendar adjusted. February 2019. Monthly rate. Percentage



¹ Except electricity, gas, steam, air conditioning and water supply.

A more detailed analysis showed the branches of activity with the highest and the lowest monthly rates in the month of February.

Branches of activity with the highest monthly rates of the Industrial New Orders Received Index, Seasonally and calendar adjusted

Branch of activity (Division of the CNAE 2009)	Monthly rate (%)
Manufacture of other transport material	157.3
Other mining and quarrying	9.2
Manufacture of coke and refined petroleum products	5.9

Branches of activity with the lowest monthly rates of the Industrial New Orders Received Index, Seasonally and calendar adjusted

Branch of activity (Division of the CNAE 2009)	Monthly rate (%)
Manufacture of pharmaceutical products	-5.9
Manufacture of tobacco	-5.1
Manufacture of garments	-3.6

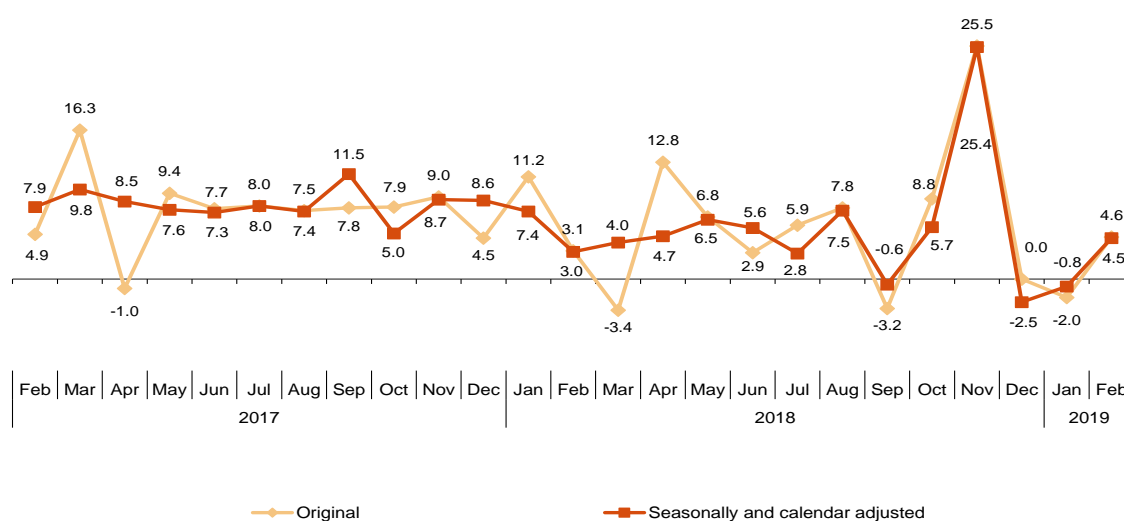
² Except electricity, gas, steam, air conditioning and water supply.

Annual trend of Industrial New Orders Received

The Total Industrial New Orders Received Index, once adjusted for seasonal and calendar effects, showed a variation of 4.5% in February, as compared with the same month of the previous year. This rate was 5.3 points higher than the one registered in January.

The INORI original series of the registered an annual variation of 4.6%. This rate was 6.6 points higher than the one in January.

Industrial New Orders Received Index, Total Seasonally and calendar adjusted. Annual rates. Percentage



By MIGs, the seasonally and calendar adjusted indices registered positive annual rates in four of five of the analysed sectors, highlighting the increase in *Capital goods* (8.9%).

Industrial New Orders Received Index, Total and by MIGs. Annual rates

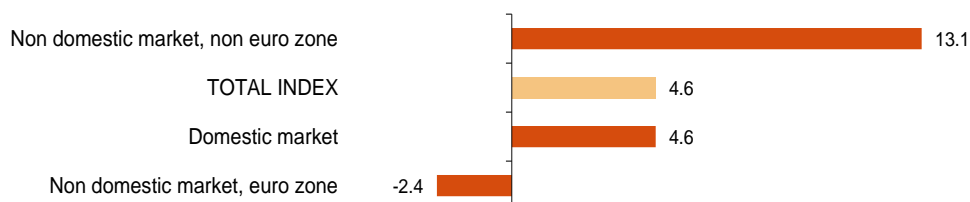
	Unadjusted index	Seasonally and calendar adjusted index
	Annual rate (%)	Annual rate (%)
TOTAL INDEX	4.6	4.5
1. Consumer goods	2.2	1.7
1.1. Durable consumer goods	-0.7	-0.5
1.2. Non-durable consumer goods	2.4	2.2
2. Capital goods	9.1	8.9
3. Intermediate goods	2.7	2.6
4. Energy ¹	8.0	8.2

¹ Except electricity, gas, steam, air conditioning and water supply.

Annual trend of the Industrial New Orders Received by market. Original series

In February positive annual rates were observed in two of the analysed markets. It is worth noting the increase registered in the non euro area in the non domestic market (13.1%).

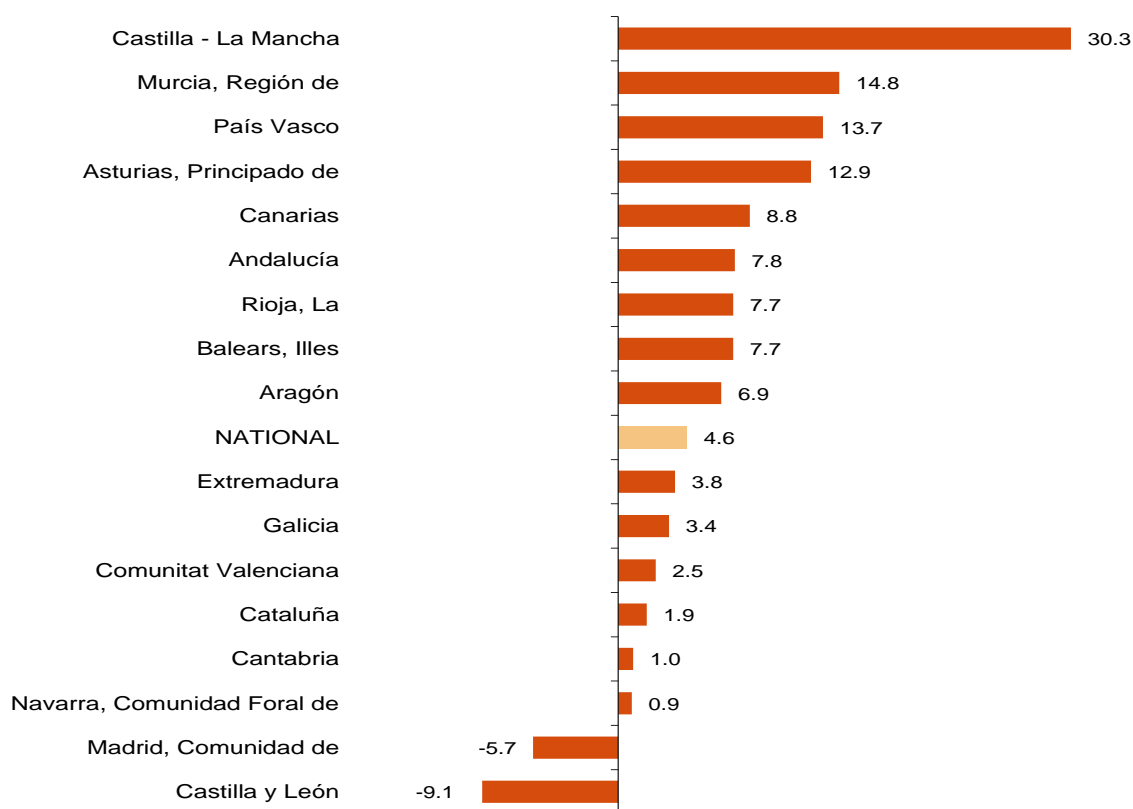
Industrial New Orders Received Index, Total and by market February 2019. Annual rate. Percentage



Results by Autonomous Community. Annual rate of the Industrial New Orders Received. Original series

New orders received increased as compared to February 2018 in 15 Autonomous Communities and decreased in the other two. The largest increases were recorded in Castilla - La Mancha (30.3%), Región de Murcia (14.8%) and País Vasco (13.7%). The decreases were recorded in Castilla y León (-9.1%) and Comunidad de Madrid (-5.7%).

Industrial New Orders Received Index, Total and by Autonomous Community February 2019. Annual rate. Percentage



Revisions and data update

On the press release day, INE has updated INORI data series corresponding to the last 13 months. In the case of calendar adjusted and seasonally and calendar adjusted series, according to INE standard, series are revised since its beginning. Results are available at INEBase.

Methodological note

Industrial New Orders Received Indices (INORI) are short-term indicators aiming at measuring the monthly evolution of the industrial sector, excluding the construction.

The required information is collected since January 2002, together with the Industrial Turnover Indices (ITI) through a survey addressed to more than 12.000 industrial establishments throughout the country.

Survey Type: ongoing monthly.

Base year: 2015.

Population scope: units of economic activity whose main activity is included in Sections B: Extractive industries (with the exception, due to their not being relevant to Spanish industry, of division 09) or C: Manufacturing industry of CNAE-2009.

Geographical scope: the whole country, excluding Ceuta and Melilla.

Sample size: Approx. 12,000 establishments.

Data collection: monthly, value of total business turnover broken down by market.

Collection method: fill in a questionnaire by the respondent using one of the following methods: internet (IRIA system), email, fax, telephone or post.

Further information is available in the methodology:

http://www.ine.es/dyngs/INEbase/en/operacion.htm?c=Estadistica_C&cid=1254736148149&menu=metodologia&idp=1254735576715

And in the standardised methodological report:

<http://www.ine.es/dynt3/metadatos/en/RespuestaDatos.html?oe=30053>

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Industrial New Orders Received Index. Base 2015

February 2019

Provisional data

1. New Orders Received indices¹ Seasonally and calendar adjusted

	Index	Rate (%)		
		Monthly	Annual	Year-to-date average
TOTAL INDEX	115.6	2.8	4.5	1.8
1. Consumer goods	110.8	-0.1	1.7	3.0
1.1. Durable consumer goods	109.4	-3.5	-0.5	2.1
1.2. Non-durable consumer goods	111.0	0.4	2.2	3.4
2. Capital goods	117.1	7.5	8.9	-1.0
3. Intermediate goods	116.1	0.7	2.6	2.6
4. Energy ²	127.3	6.2	8.2	1.7

¹Regulation (EC) no. 656/2007 of the Commission of 14 June 2007.

² Except electricity, gas, steam, air conditioning and water supply.

2. New Orders Received indices¹ Calendar adjusted

	Index	Rate (%)	
		Annual	Year-to-date average
TOTAL INDEX	112.2	4.6	1.8
1. Consumer goods	103.7	2.2	3.4
1.1. Durable consumer goods	107.7	-0.7	2.1
1.2. Non-durable consumer goods	102.7	2.4	3.5
2. Capital goods	116.6	9.1	-1.0
3. Intermediate goods	116.1	2.7	2.6
4. Energy ²	112.1	8.0	1.3

¹Regulation (EC) no. 656/2007 of the Commission of 14 June 2007.

² Except electricity, gas, steam, air conditioning and water supply.

3. New Orders Received indices, Total and by activities Unadjusted

	Index	Rate (%)		Effect
		Annual	Year-to-date average	Annual
TOTAL INDEX	111.4	4.6	1.1	
1. CONSUMER GOODS	102.7	2.2	2.7	0.635
1.1. Durable consumer goods	107.4	-0.7	1.3	-0.014
- Manufacture of consumer electronics, optical instruments and photographic equipment	95.5	-0.3	-8.0	0.000
- Manufacture of household appliances	91.2	1.2	1.6	0.006
- Manufacture of motorcycles, bicycles, vehicles for the disabled and others	118.4	12.8	12.6	0.008
- Manufacture of furniture	119.1	0.0	2.2	0.000
- Manufacture of jewellery, costume jewellery and musical instruments	84.9	-19.8	-9.5	-0.028
1.2. Non-durable consumer goods	102.4	2.4	2.8	0.648
- Food industries (except grain mill products and food for animals)	100.9	2.0	1.8	0.305
- Manufacture of beverages	90.4	12.5	9.2	0.327
- Manufacture of tobacco	53.8	11.0	14.3	0.006
- Manufacture of knitted fabrics, carpets, rope, non-woven fabrics, textile products for technical use and industrial and other textile products	113.1	7.5	3.7	0.049
- Manufacture of garments	99.5	-12.7	-8.6	-0.136
- Leather and footwear industry	128.1	-3.9	-3.4	-0.048
- Graphic arts and reproduction of recorded media	86.6	-9.1	2.2	-0.098
- Manufacture of cleaning articles, perfumes and cosmetics	132.6	8.6	6.1	0.147
- Manufacture of pharmaceutical products	107.7	2.2	6.3	0.062
- Manufacture of sporting goods; games and toys and Other manufacturing industries	111.1	9.4	4.9	0.035
2. CAPITAL GOODS	116.3	9.1	-1.6	2.338
- Manufacture of metal products for construction, containers made of metal, steam generators, weapons and ammunition	100.3	9.2	-0.3	0.174
- Manufacture of computers, peripherals and telecommunications equipment; appliances for measuring and navigation; radiation and medical and therapeutic equipment	108.9	-0.9	2.9	-0.005
- Manufacture of machinery and equipment n.e.c.	130.4	28.1	15.4	1.058
- Manufacture of motor vehicles, trailers and semi-trailers	108.5	-7.9	-6.5	-1.234
- Naval, railway, aircraft and spacecraft construction. Combat vehicles	149.7	113.4	-18.9	1.938
- Manufacture of medical and dental instruments and supplies	107.3	2.1	3.0	0.008
- Repair and installation of machinery and equipment	122.1	21.9	21.4	0.400
3. INTERMEDIATE GOODS	115.2	2.7	1.9	1.015
- Mining of metal ores	.	.	.	.
- Other mining and quarrying	113.5	16.7	4.5	.
- Manufacture of grain mill products, starches, and food for animals	103.6	4.1	4.1	0.113
- Preparation and spinning of textile fibres. Manufacture of woven textiles. Textile finishings	98.0	-9.0	-6.3	-0.044
- Wood and cork industry	124.9	4.8	3.2	0.069
- Paper industry	109.0	3.6	3.9	0.096
- Chemical industry except cleaning articles, perfumes and cosmetics	111.2	-0.4	0.1	-0.031
- Rubber and plastic material transformation industry	116.7	2.8	1.4	0.125
- Manufacture of other non-metallic ore products	124.2	11.4	9.0	0.414
- Metallurgy; manufacture of iron, steel and ferro-alloy products	114.8	-1.7	-2.7	-0.114
- Forging, stamping, embossing and rolling of metals. - Manufacture of tools, hardware goods, containers and other metal products	124.8	0.2	1.1	0.012
- Manufacture of electronic components, assembled printed circuits, and magnetic and optical media	109.3	14.2	16.3	0.029
- Manufacture of electrical material and equipment except household appliances	112.5	9.7	8.0	0.251
4. ENERGY¹	112.0	8.0	1.1	0.595
- Extraction of anthracite, coal and lignite	.	.	.	.
- Extraction of crude oil, petroleum and natural gas	.	.	.	.
- Manufacture of coke and refined petroleum products	112.7	8.3	1.4	0.616

¹ Except electricity, gas, steam, air conditioning and water supply.

(.) Data not available due to statistical confidentiality.

4. New Orders Received indices, Total and by branch of activity Unadjusted

	Index	Rate (%)		Effect Annual
		Annual	Year-to-date average	
TOTAL INDEX	111.4	4.6	1.1	
B. Mining and quarrying industries	117.2	10.8	-3.7	0.075
Extraction of anthracite, coal and lignite	.	.	.	.
Extraction of crude oil, petroleum and natural gas	.	.	.	.
Mining of metal ores	.	.	.	.
Other mining and quarrying	113.5	16.7	4.5	.
C. Manufacturing industry	111.4	4.5	1.2	4.507
Food industry	101.3	2.3	2.1	0.418
Manufacture of beverages	90.4	12.5	9.2	0.327
Manufacture of tobacco	53.8	11.0	14.3	0.006
Textile industry	106.7	0.4	-0.5	0.004
Manufacture of garments	99.5	-12.7	-8.6	-0.136
Leather and footwear industry	128.1	-3.9	-3.4	-0.048
Manufacture of wood and of products of wood and cork, except furniture; basketmaking and wickerwork	124.9	4.8	3.2	0.069
Paper industry	109.0	3.6	3.9	0.096
Graphic arts and reproduction of recorded media	86.6	-9.1	2.2	-0.098
Manufacture of coke and refined petroleum products	112.7	8.3	1.4	0.616
Chemical industry	115.1	1.3	1.2	0.116
Manufacture of pharmaceutical products	107.7	2.2	6.3	0.062
Rubber and plastic material transformation industry	116.7	2.8	1.4	0.125
Manufacture of other non-metallic ore products	124.2	11.4	9.0	0.414
Metallurgy; manufacture of iron, steel and ferro-alloy products	114.8	-1.7	-2.7	-0.114
Manufacture of metal products, except machinery and equipment	116.6	2.7	0.7	0.186
Manufacture of computer, electronic and optical products	108.3	2.9	5.7	0.023
Manufacture of electrical material and equipment	108.8	8.3	7.1	0.256
Manufacture of machinery and equipment n.e.c.	130.4	28.1	15.4	1.058
Manufacture of motor vehicles, trailers and semi-trailers	108.5	-7.9	-6.5	-1.234
Manufacture of other transport material	148.9	109.7	-18.2	1.947
Manufacture of furniture	119.1	0.0	2.2	0.000
Other manufacturing industries	105.4	1.6	1.9	0.014
Repair and installation of machinery and equipment	122.1	21.9	21.4	0.400

(.) Data not available due to statistical confidentiality.

5. New Orders Received indices, Total and by branch of activity Unadjusted

	Index	Rate (%)	
		Annual	Year-to-date average
GENERAL INDEX	111.4	4.6	1.1
1. Domestic market	111.4	4.6	3.1
2. Non domestic market	111.0	3.9	1.5
2.1. Non domestic market, euro area	110.4	-2.4	-0.9
2.2. Non domestic market, non euro area	112.2	13.1	4.1

**6. New Orders Received indices, National and by Autonomous Community
Unadjusted**

	Index	Rate (%)	
		Annual	Year-to-date average
NATIONAL	111.4	4.6	1.1
Andalucía	110.5	7.8	4.9
Aragón	119.9	6.9	4.5
Asturias, Principado de	114.9	12.9	8.7
Balears, Illes	103.1	7.7	10.2
Canarias	96.4	8.8	3.5
Cantabria	112.0	1.0	0.1
Castilla y León	99.8	-9.1	-7.2
Castilla - La Mancha	121.3	30.3	16.0
Cataluña	112.7	1.9	1.8
Comunitat Valenciana	110.7	2.5	-0.5
Extremadura	114.4	3.8	-2.0
Galicia	109.3	3.4	2.1
Madrid, Comunidad de	94.6	-5.7	0.0
Murcia, Región de	124.5	14.8	-24.6
Navarra, Comunidad Foral de	110.9	0.9	5.8
País Vasco	121.8	13.7	6.7
Rioja, La	100.0	7.7	5.8