

17 July 2014

Industrial New Orders Received Indices (INORI). Base 2010
May 2014. *Provisional data*

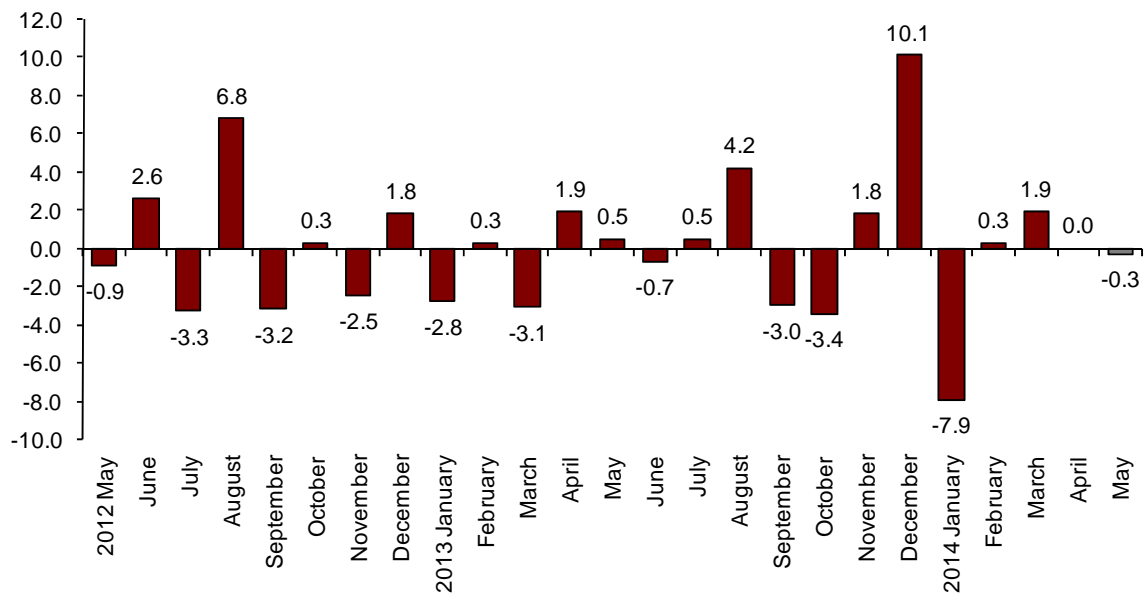
The monthly variation of the General Industrial New Orders Received Index stands at -0.3% after adjusting for the seasonal and calendar effects

The annual rate stands at 2.4% in the series adjusted for the seasonal and calendar effects and at 0.0% in the original series

Monthly evolution of New Orders Received

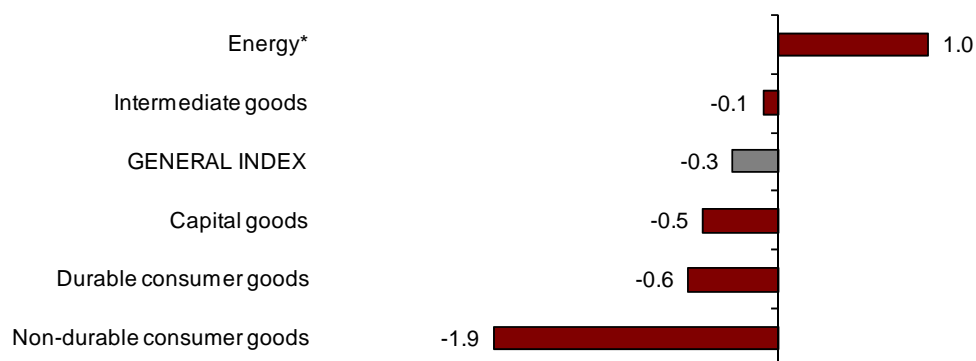
The monthly variation of the Industrial New Orders Received Index (INORI) between May and April 2014 stood at -0.3% , after adjusting for the seasonal and calendar effects. This rate was three tenths lower than that registered in April.

New Orders Received General Index
Adjusted for seasonal and calendar effects. Monthly rate



By economic destination of the goods, all the sectors analysed recorded a decrease in their orders received, except for Energy (1.0%). Worth noting was Non-durable consumer goods, which decreased 1.9%.

**New Orders Received indices: General and by economic destination
Adjusted for seasonal and calendar effects. Monthly rate**



*Energy does not include electric power supply, nor water, steam, gas or air-conditioning supply.

A more detailed analysis showed the branches of activity with the highest and the lowest monthly rates in May.

**Branches of activity with the highest monthly rates of the Industry New Orders Received Index,
Adjusted for seasonal and calendar effects**

Branch of activity (Section of the CNAE 2009)	Monthly rate (%)
Manufacture of tobacco	8.3
Other mining and quarrying	8.1
Manufacture of machinery and equipment n.e.c.	7.2

**Branches of activity with the lowest monthly rates of the Industry New Orders Received Index,
Adjusted for seasonal and calendar effects**

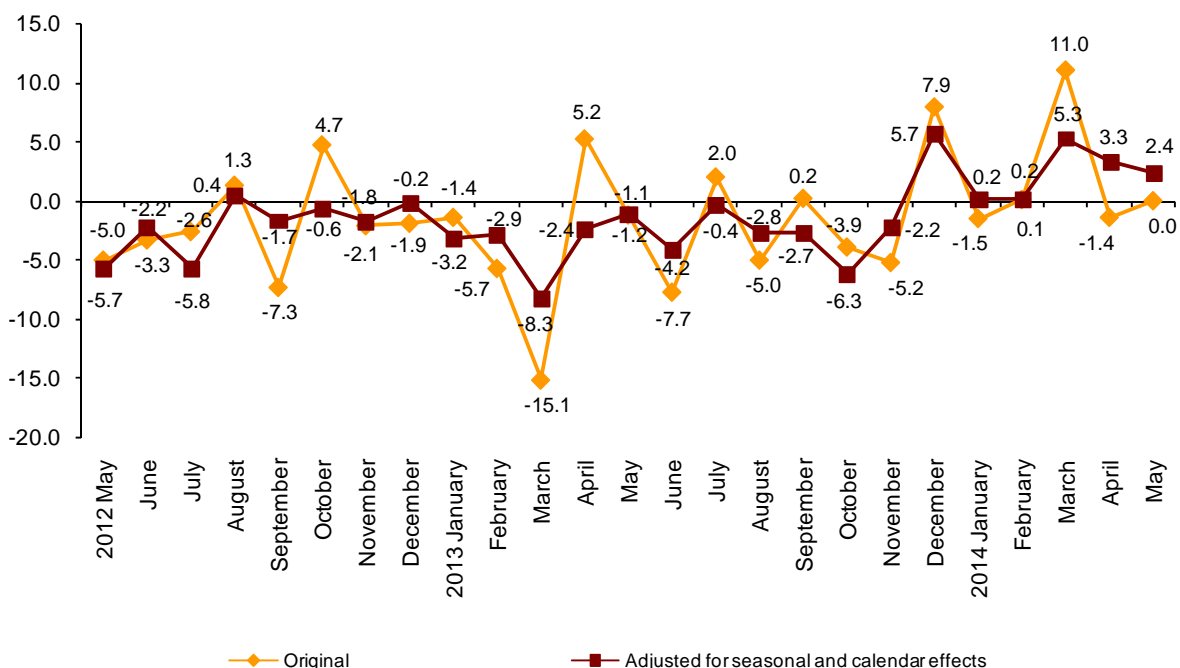
Branch of activity (Section of the CNAE 2009)	Monthly rate (%)
Manufacture of other transport material	-14.0
Manufacture of garments	-12.4
Extraction of anthracite, coal and lignite	-9.2

Annual evolution of the New Orders Received

The Industrial New Orders Received Index (INORI), after adjusting for seasonal and calendar effects, registered a variation of 2.4% in May, as compared with the same month of the previous year. This rate was almost one point lower than that registered in April.

The original series of the INORI registered an annual variation of 0.0%, that is, 1.4 points higher than that registered in the previous month.

Industry New Orders Received General Index Annual rates



By economic destination of the goods, all the sectors analysed recorded positive annual rates after adjusting for seasonal and calendar effects, in particular Energy, with an increase of 5.0%.

Annual rates of indices of the New Orders Received: General and by economic destination of the goods

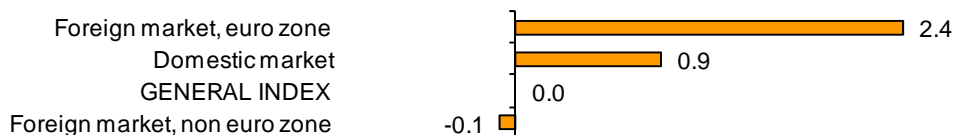
	Original index	Index adjusted for seasonal and calendar effects
	Annual rate (%)	Annual rate (%)
GENERAL INDEX	0.0	2.4
1. Consumer goods	0.0	2.4
1.1. Durable consumer goods	-1.3	1.6
1.2. Non-durable consumer goods	0.0	2.4
2. Capital goods	-1.2	1.2
3. Intermediate goods	-0.7	1.8
4. Energy*	5.3	5.0

* Except supply of electrical energy, gas, steam, air conditioning and water.

Annual evolution of New Orders Received by destination market. Original series

New orders received increased in the euro zone and in the domestic market, as compared with May 2013. In turn, they registered a decrease in the non euro zone.

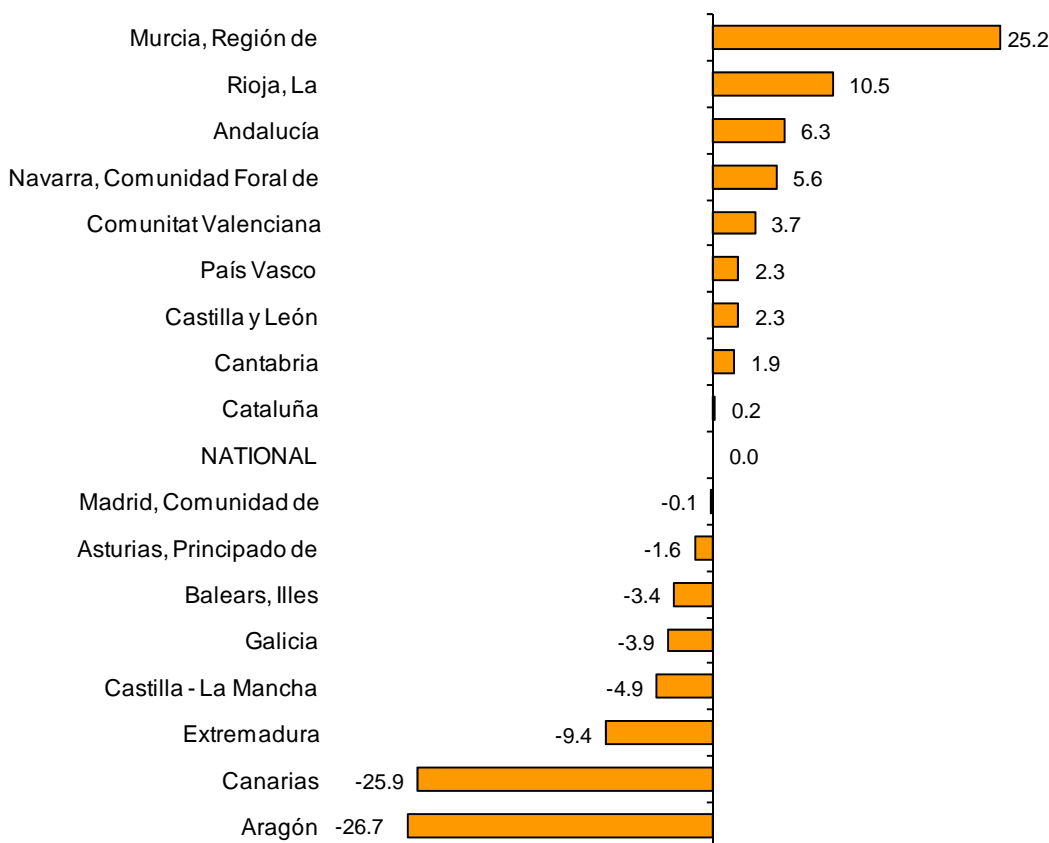
**Industrial new orders received indices: General and by market
Annual rate**



Results by Autonomous Community. Annual variation rate of the New Orders Received. Original series

In May, nine Autonomous Communities registered increases in their New Orders Received whereas the remaining eight recorded decreases. The greatest increase was registered in Región de Murcia (25.2%) and the greatest drop was recorded in Aragón (-26.7%).

**General indices: National and by Autonomous Community
Annual rate of Industry New Orders Received**



Industrial New Orders Received Index. Base 2010

May 2014

Provisional data

1. New Orders Received indices¹ Adjusted for seasonal and calendar effects

	Index	Rate (%)		
		Monthly	Annual	Year-to-date average
GENERAL INDEX	102.8	-0.3	2.4	2.2
1. Consumer goods	99.5	-1.7	2.4	1.6
1.1. Durable consumer goods	68.5	-0.6	1.6	-1.3
1.2. Non-durable consumer goods	102.9	-1.9	2.4	1.8
2. Capital goods	102.0	-0.5	1.2	7.5
3. Intermediate goods	95.1	-0.1	1.8	0.1
4. Energy*	152.2	1.0	5.0	-1.2

¹ Regulation (EC) no. 656/2007 of the Commission of 14 June 2007.

* Except supply of electrical energy, gas, steam, air conditioning and water.

2. New Orders Received indices¹ Adjusted for calendar effects

	Index	Rate (%)	
		Annual	Year-to-date average
GENERAL INDEX	106.3	2.5	2.3
1. Consumer goods	101.5	2.6	1.7
1.1. Durable consumer goods	71.6	1.8	-1.3
1.2. Non-durable consumer goods	104.5	2.6	1.9
2. Capital goods	104.4	1.1	8.2
3. Intermediate goods	101.1	2.0	0.2
4. Energy*	154.0	5.3	-1.2

¹ Regulation (EC) no. 656/2007 of the Commission of 14 June 2007.

* Except supply of electrical energy, gas, steam, air conditioning and water.

3. New Orders Received indices: General and by activities Originals series

	Index	Rate (%)		Effect
		Annual	Year-to-date average	Annual
GENERAL INDEX	105.1	0.0	1.6	
1. CONSUMER GOODS	100.2	0.0	0.9	-0.012
1.1. Durable consumer goods	70.6	-1.3	-2.1	-0.025
- Manufacture of consumer electronics, optical instruments and photographic equipment	8.6	-16.9	-2.8	-0.005
- Manufacture of household appliances	88.3	-2.2	-5.9	-0.014
- Manufacture of motorcycles, bicycles, vehicles for the disabled and others	28.6	-32.3	-25.7	-0.024
- Manufacture of furniture	79.2	2.2	1.7	0.024
- Manufacture of jewellery, costume jewellery and musical instruments	84.0	-4.5	-2.5	-0.006
1.2. Non-durable consumer goods	103.2	0.0	1.1	0.013
- Food industries (except grain mill products and food for animals)	109.7	-1.0	1.8	-0.150
- Manufacture of beverages	114.3	7.7	4.0	0.270
- Manufacture of tobacco	99.4	16.3	2.0	0.030
- Manufacture of knitted fabrics, carpets, rope, non-woven fabrics, textile products for technical use and industrial and other textile products	102.2	-0.2	2.3	-0.001
- Manufacture of garments	77.0	-6.0	1.8	-0.061
- Leather and footwear industry	86.5	5.0	9.1	0.034
- Graphic arts and reproduction of recorded media	79.9	12.1	-4.5	0.134
- Manufacture of cleaning articles, perfumes and cosmetics	88.9	-2.1	-2.2	-0.026
- Manufacture of pharmaceutical products	96.0	-7.2	-3.7	-0.234
- Manufacture of sporting goods; games and toys and Other manufacturing industries	97.2	5.6	3.8	0.019
2. CAPITAL GOODS	103.2	-1.2	7.4	-0.287
- Manufacture of metal products for construction, containers made of metal, steam generators, weapons and ammunition	66.3	-5.1	-12.2	-0.100
- Manufacture of computers, peripherals and telecommunications equipment; appliances for measuring and navigation; radiation and medical and therapeutic equipment	71.6	0.6	18.2	0.004
- Manufacture of machinery and equipment n.e.c.	105.3	3.9	-4.7	0.140
- Manufacture of motor vehicles, trailers and semi-trailers	122.6	11.3	11.5	1.350
- Naval, railway, aircraft and spacecraft construction. Combat vehicles	74.0	-42.7	29.1	-1.383
- Manufacture of medical and dental instruments and supplies	104.6	7.9	8.3	0.025
- Repair and installation of machinery and equipment	91.2	-19.5	-6.7	-0.322
3. INTERMEDIATE GOODS	99.9	-0.7	-0.6	-0.261
- Other mining and quarrying	80.9	-14.1	-10.1	-0.104
- Manufacture of grain mill products, starches, and food for animals	123.0	-5.7	-6.7	-0.177
- Preparation and spinning of textile fibres. Manufacture of woven textiles. Textile finishings	96.4	-4.8	0.2	-0.024
- Wood and cork industry	88.8	5.1	0.1	0.061
- Paper industry	101.8	-5.4	-3.0	-0.154
- Chemical industry except cleaning articles, perfumes and cosmetics	109.9	-2.0	-0.7	-0.141
- Rubber and plastic material transformation industry	101.6	4.6	3.3	0.171
- Manufacture of other non-metallic ore products	82.6	2.6	3.6	0.091
- Metallurgy; manufacture of iron, steel and ferro-alloy products	97.6	-1.8	-1.7	-0.111
- Forging, stamping, embossing and rolling of metals. - Manufacture of tools, hardware goods, containers and other metal products	109.3	4.4	4.3	0.189
- Manufacture of electronic components, assembled printed circuits, and magnetic and optical media	51.4	-38.1	-35.8	-0.097
- Manufacture of electrical material and equipment except household appliances	89.6	1.4	-2.0	0.036
4. ENERGY*	154.0	5.3	-1.2	0.588
- Extraction of anthracite, coal and lignite	87.3	-22.7	-3.5	..
- Extraction of crude oil, petroleum and natural gas
- Manufacture of coke and refined petroleum products	154.5	5.7	-1.1	0.626

* Except supply of electrical energy, gas, steam, air conditioning and water.

(..) Data not available due to statistical secrecy.

4. New Orders Received indices: General and by branch of activity Originals series

	Index	Rate (%)		Effect
		Annual	Year-to-date average	Annual
GENERAL INDEX	105.1	0.0	1.6	
B. Mining and quarrying industries	88.1	-14.7	-9.7	-0.142
Extraction of anthracite, coal and lignite	87.3	-22.7	-3.5	..
Extraction of crude oil, petroleum and natural gas
Other mining and quarrying	80.9	-14.1	-10.1	-0.104
C. Manufacturing industry	105.3	0.2	1.7	0.172
Food industry	111.6	-1.7	0.3	-0.328
Manufacture of beverages	114.3	7.7	4.0	0.270
Manufacture of tobacco	99.4	16.3	2.0	0.030
Textile industry	99.6	1.3	-2.2	-0.025
Manufacture of garments	77.0	-6.0	1.8	-0.061
Leather and footwear industry	86.5	5.0	9.1	0.034
Manufacture of wood and of products of wood and cork, except furniture; basketmaking and wickerwork	88.8	5.1	0.1	0.061
Paper industry	101.8	-5.4	-3.0	-0.154
Graphic arts and reproduction of recorded media	79.9	12.1	-4.5	0.134
Manufacture of coke and refined petroleum products	154.5	5.7	-1.1	0.626
Chemical industry	106.1	-2.1	-0.9	-0.167
Manufacture of pharmaceutical products	96.0	-7.2	-3.7	-0.234
Rubber and plastic material transformation industry	101.6	4.6	3.3	0.171
Manufacture of other non-metallic ore products	82.6	2.6	3.6	0.091
Metallurgy; manufacture of iron, steel and ferro-alloy products	97.6	-1.8	-1.7	-0.111
Manufacture of metal products, except machinery and equipment	91.8	1.4	-1.2	0.088
Manufacture of computer, electronic and optical products	53.3	-11.7	3.1	-0.099
Manufacture of electrical material and equipment	89.3	0.7	-2.7	0.022
Manufacture of machinery and equipment n.e.c.	105.3	3.9	-4.7	0.140
Manufacture of motor vehicles, trailers and semi-trailers	122.6	11.3	11.5	1.350
Manufacture of other transport material	71.1	-42.4	27.6	-1.406
Manufacture of furniture	79.2	2.2	1.7	0.024
Other manufacturing industries	97.7	4.8	4.4	0.038
Repair and installation of machinery and equipment	91.2	-19.5	-6.7	-0.322

(..) Data not available due to statistical secrecy.

5. New Orders Received indices: General and by markets Originals series

	Index	Rate (%)	
		Annual	Year-to-date average
GENERAL INDEX	105.1	0.0	1.6
1. Domestic market	95.2	0.9	1.3
2. Foreign market	121.3	1.3	0.0
2.1. Foreign market, euro zone	114.1	2.4	1.3
2.2. Foreign market, non euro zone	135.3	-0.1	-1.2

6. New Orders Received indices: National and by Autonomous Community

Originals series

	Index	Rate (%)	
		Annual	Year-to-date average
NATIONAL	105.1	0.0	1.6
Andalucía	115.3	6.3	2.5
Aragón	103.9	-26.7	-3.6
Asturias, Principado de	94.1	-1.6	-4.1
Balears, Illes	76.5	-3.4	-7.0
Canarias	78.2	-25.9	-28.4
Cantabria	101.6	1.9	5.6
Castilla y León	102.3	2.3	4.1
Castilla - La Mancha	104.8	-4.9	-6.2
Cataluña	107.2	0.2	0.8
Comunitat Valenciana	116.6	3.7	2.5
Extremadura	92.9	-9.4	-4.0
Galicia	99.4	-3.9	11.4
Madrid, Comunidad de	83.4	-0.1	-3.9
Murcia, Región de	142.5	25.2	21.2
Navarra, Comunidad Foral de	99.8	5.6	6.4
País Vasco	100.8	2.3	0.4
Rioja, La	101.3	10.5	1.6

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