

14 August 2014

Industrial New Orders Received Indices (INORI). Base 2010
June 2014. *Provisional data*

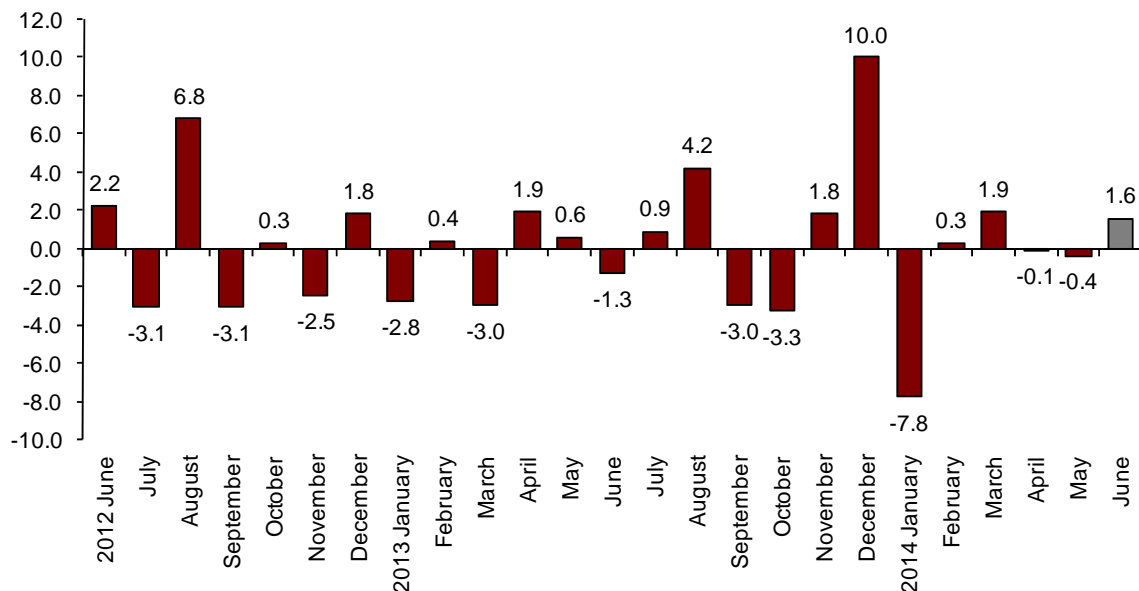
The monthly variation of the General Industrial New Orders Received Index stands at 1.6% after adjusting for the seasonal and calendar effects

The annual rate stands at 5.2% in the series adjusted for the seasonal and calendar effects and at 8.2% in the original series

Monthly evolution of New Orders Received

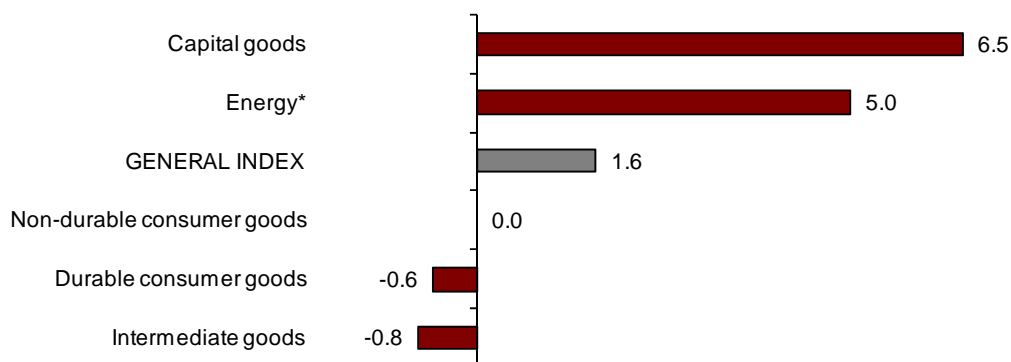
The monthly variation of the Industrial New Orders Received Index (INORI) between June and May 2014 stood at 1.6%, after adjusting for the seasonal and calendar effects. This rate was two tenths higher than that registered in May.

New Orders Received General Index
Adjusted for seasonal and calendar effects. Monthly rate



By economic destination of the goods, the orders increased for Capital goods (6.5%) and Energy (5.0%), while they decreased for Intermediate goods (-0.8%) and Durable consumer goods (-0.6%). Non-durable consumer goods remained unchanged as compared to the previous month.

**New Orders Received indices: General and by economic destination
Adjusted for seasonal and calendar effects. Monthly rate**



*Energy does not include electric power supply, nor water, steam, gas or air-conditioning supply.

A more detailed analysis showed the branches of activity with the highest and the lowest monthly rates in June.

**Branches of activity with the highest monthly rates of the Industry New Orders Received Index,
Adjusted for seasonal and calendar effects**

Branch of activity (Section of the CNAE 2009)	Monthly rate (%)
Manufacture of other transport material	51.9
Manufacture of computer, electronic and optical products	13.9
Repair and installation of machinery and equipment	11.8

**Branches of activity with the lowest monthly rates of the Industry New Orders Received Index,
Adjusted for seasonal and calendar effects**

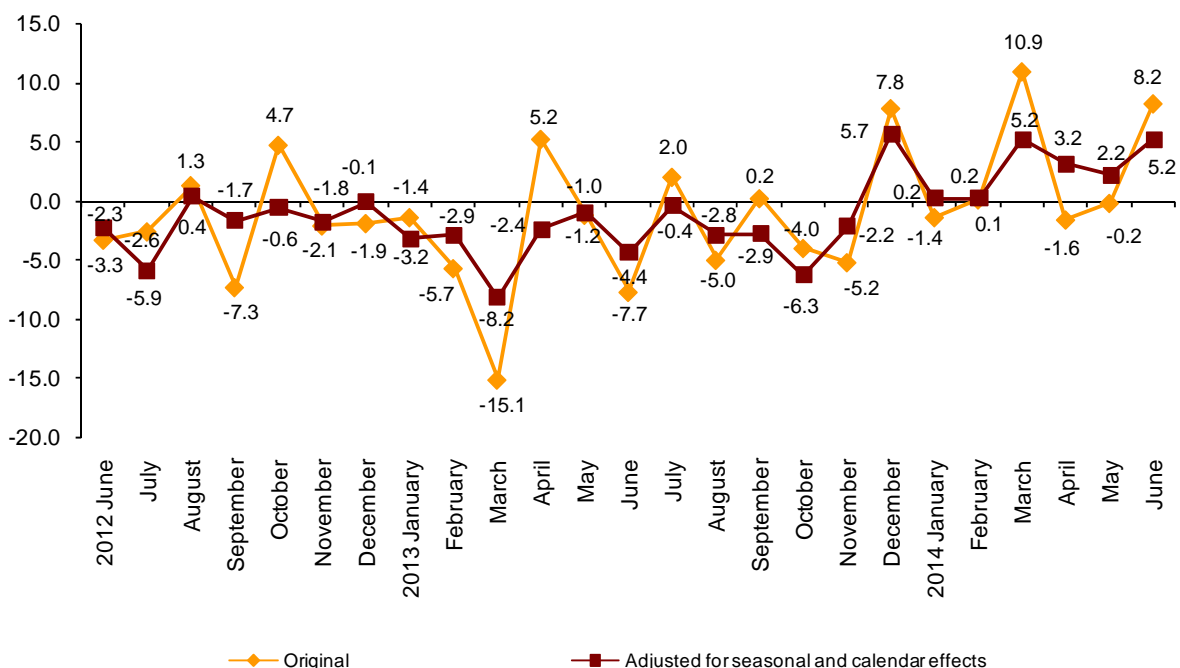
Branch of activity (Section of the CNAE 2009)	Monthly rate (%)
Graphic arts and reproduction of recorded media	-7.4
Other mining and quarrying	-6.5
Manufacture of beverages	-3.9

Annual evolution of the New Orders Received

The Industrial New Orders Received Index (INORI), after adjusting for seasonal and calendar effects, registered a variation of 5.2% in June, as compared with the same month of the previous year. This rate was three points higher than that registered in May.

The original series of the INORI registered an annual variation of 8.2%, that is, 8.4 points higher than that registered in the previous month.

Industry New Orders Received General Index Annual rates



By economic destination of the goods, all the sectors analysed recorded positive annual rates after adjusting for seasonal and calendar effects, excluding Intermediate goods (-0.1%). Worth noting was Capital goods, which registered a 15.3% increase.

Annual rates of indices of the New Orders Received: General and by economic destination of the goods

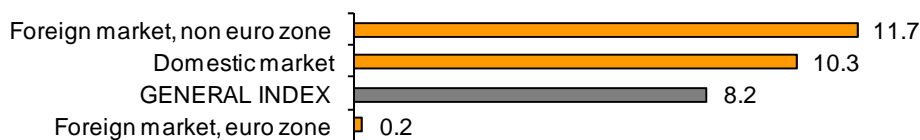
	Original index	Index adjusted for seasonal and calendar effects
	Annual rate (%)	Annual rate (%)
GENERAL INDEX	8.2	5.2
1. Consumer goods	4.9	2.1
1.1. Durable consumer goods	5.7	2.5
1.2. Non-durable consumer goods	4.9	2.1
2. Capital goods	18.8	15.3
3. Intermediate goods	2.9	-0.1
4. Energy*	12.9	12.4

* Except supply of electrical energy, gas, steam, air conditioning and water.

Annual evolution of New Orders Received by destination market. Original series

New orders received increased in all the analysed markets, as compared with June 2013.

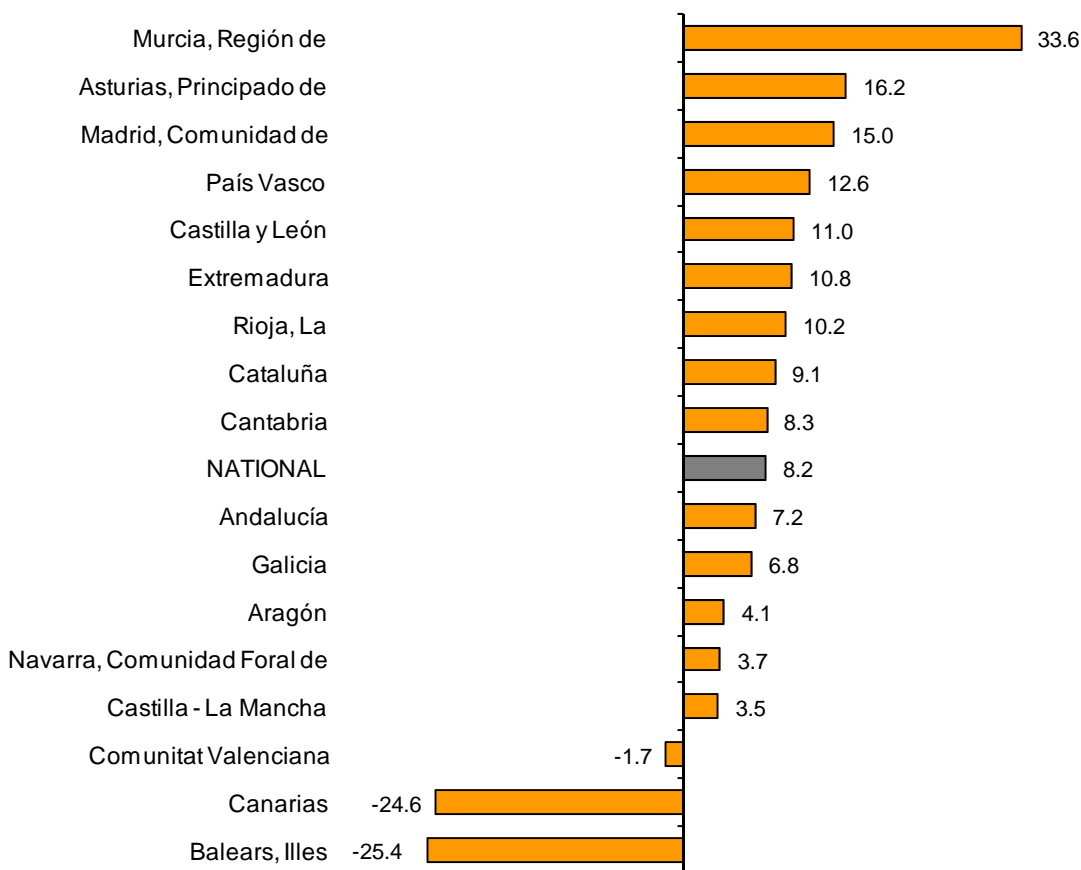
**Industrial new orders received indices: General and by market
Annual rate**



Results by Autonomous Community. Annual variation rate of the New Orders Received. Original series

In June, fourteen Autonomous Communities registered increases in their New Orders Received whereas the remaining three recorded decreases. The greatest increase was registered in Región de Murcia (33.6%) and the greatest drop was recorded in Illes Balears (-25.4%).

**General indices: National and by Autonomous Community
Annual rate of Industry New Orders Received**



Industrial New Orders Received Index. Base 2010

June 2014

Provisional data

1. New Orders Received indices¹ Adjusted for seasonal and calendar effects

	Index	Rate (%)		
		Monthly	Annual	Year-to-date average
GENERAL INDEX	104.4	1.6	5.2	2.7
1. Consumer goods	99.2	0.0	2.1	1.5
1.1. Durable consumer goods	67.9	-0.6	2.5	-0.9
1.2. Non-durable consumer goods	102.5	0.0	2.1	1.7
2. Capital goods	109.0	6.5	15.3	9.0
3. Intermediate goods	94.0	-0.8	-0.1	-0.1
4. Energy*	161.0	5.0	12.4	1.0

¹ Regulation (EC) no. 656/2007 of the Commission of 14 June 2007.

* Except supply of electrical energy, gas, steam, air conditioning and water.

2. New Orders Received indices¹ Adjusted for calendar effects

	Index	Rate (%)	
		Annual	Year-to-date average
GENERAL INDEX	109.7	5.4	2.8
1. Consumer goods	102.0	2.2	1.6
1.1. Durable consumer goods	71.8	2.6	-0.9
1.2. Non-durable consumer goods	105.0	2.2	1.7
2. Capital goods	114.6	15.7	9.6
3. Intermediate goods	101.5	0.0	0.0
4. Energy*	162.1	12.9	1.0

¹ Regulation (EC) no. 656/2007 of the Commission of 14 June 2007.

* Except supply of electrical energy, gas, steam, air conditioning and water.

3. New Orders Received indices: General and by activities Originals series

	Index	Rate (%)		Effect
		Annual	Year-to-date average	Annual
GENERAL INDEX	107.8	8.2	2.6	
1. CONSUMER GOODS	99.9	4.9	1.4	1.466
1.1. Durable consumer goods	70.4	5.7	-1.1	0.109
- Manufacture of consumer electronics, optical instruments and photographic equipment	8.5	-9.4	-3.9	-0.003
- Manufacture of household appliances	83.9	3.3	-5.5	0.020
- Manufacture of motorcycles, bicycles, vehicles for the disabled and others	24.6	-24.8	-25.6	-0.015
- Manufacture of furniture	81.4	9.1	3.1	0.101
- Manufacture of jewellery, costume jewellery and musical instruments	85.1	4.9	-1.2	0.006
1.2. Non-durable consumer goods	103.0	4.9	1.6	1.357
- Food industries (except grain mill products and food for animals)	109.3	3.4	2.1	0.546
- Manufacture of beverages	117.5	11.6	3.9	0.424
- Manufacture of tobacco	100.6	27.2	6.0	0.048
- Manufacture of knitted fabrics, carpets, rope, non-woven fabrics, textile products for technical use and industrial and other textile products	100.0	3.4	3.2	0.022
- Manufacture of garments	76.8	9.3	2.7	0.085
- Leather and footwear industry	79.4	-8.2	5.5	-0.061
- Graphic arts and reproduction of recorded media	65.1	5.9	-3.6	0.059
- Manufacture of cleaning articles, perfumes and cosmetics	93.0	0.5	-1.7	0.006
- Manufacture of pharmaceutical products	97.9	5.0	-2.3	0.157
- Manufacture of sporting goods; games and toys and Other manufacturing industries	113.9	19.5	6.6	0.071
2. CAPITAL GOODS	112.7	18.8	9.4	4.197
- Manufacture of metal products for construction, containers made of metal, steam generators, weapons and ammunition	83.6	13.6	-6.6	0.297
- Manufacture of computers, peripherals and telecommunications equipment; appliances for measuring and navigation; radiation and medical and therapeutic equipment	98.8	43.7	22.4	0.249
- Manufacture of machinery and equipment n.e.c.	106.5	2.0	-3.2	0.080
- Manufacture of motor vehicles, trailers and semi-trailers	105.7	8.8	11.1	0.982
- Naval, railway, aircraft and spacecraft construction. Combat vehicles	194.5	84.6	39.3	2.358
- Manufacture of medical and dental instruments and supplies	95.8	9.8	8.5	0.029
- Repair and installation of machinery and equipment	107.2	14.0	-3.2	0.201
3. INTERMEDIATE GOODS	99.6	2.9	-0.2	1.040
- Other mining and quarrying	81.7	1.9	-8.2	0.013
- Manufacture of grain mill products, starches, and food for animals	119.3	-1.7	-5.8	-0.051
- Preparation and spinning of textile fibres. Manufacture of woven textiles. Textile finishings	93.3	-1.9	-0.8	-0.009
- Wood and cork industry	90.5	4.5	0.8	0.058
- Paper industry	98.5	-4.5	-3.4	-0.129
- Chemical industry except cleaning articles, perfumes and cosmetics	109.1	4.1	-0.2	0.278
- Rubber and plastic material transformation industry	96.4	3.4	3.4	0.128
- Manufacture of other non-metallic ore products	79.9	1.0	2.8	0.036
- Metallurgy; manufacture of iron, steel and ferro-alloy products	97.0	0.4	-1.2	0.023
- Forging, stamping, embossing and rolling of metals. - Manufacture of tools, hardware goods, containers and other metal products	107.8	4.7	4.2	0.209
- Manufacture of electronic components, assembled printed circuits, and magnetic and optical media	39.3	-39.3	-37.5	-0.083
- Manufacture of electrical material and equipment except household appliances	110.0	20.4	1.4	0.567
4. ENERGY*	162.1	12.9	0.9	1.488
- Extraction of anthracite, coal and lignite	114.6	45.4	6.0	..
- Extraction of crude oil, petroleum and natural gas
- Manufacture of coke and refined petroleum products	162.4	12.7	1.0	1.444

* Except supply of electrical energy, gas, steam, air conditioning and water.

(..) Data not available due to statistical secrecy.

4. New Orders Received indices: General and by branch of activity Originals series

	Index	Rate (%)		Effect
		Annual	Year-to-date average	Annual
GENERAL INDEX	107.8	8.2	2.6	
B. Mining and quarrying industries	91.6	6.7	-7.0	0.058
Extraction of anthracite, coal and lignite	114.6	45.4	6.0	..
Extraction of crude oil, petroleum and natural gas
Other mining and quarrying	81.7	1.9	-8.2	0.013
C. Manufacturing industry	108.0	8.2	2.7	8.132
Food industry	110.7	2.6	0.7	0.495
Manufacture of beverages	117.5	11.6	3.9	0.424
Manufacture of tobacco	100.6	27.2	6.0	0.048
Textile industry	97.0	1.4	1.1	0.012
Manufacture of garments	76.8	9.3	2.7	0.085
Leather and footwear industry	79.4	-8.2	5.5	-0.061
Manufacture of wood and of products of wood and cork, except furniture; basketmaking and wickerwork	90.5	4.5	0.8	0.058
Paper industry	98.5	-4.5	-3.4	-0.129
Graphic arts and reproduction of recorded media	65.1	5.9	-3.6	0.059
Manufacture of coke and refined petroleum products	162.4	12.7	1.0	1.444
Chemical industry	106.1	3.5	-0.5	0.284
Manufacture of pharmaceutical products	97.9	5.0	-2.3	0.157
Rubber and plastic material transformation industry	96.4	3.4	3.4	0.128
Manufacture of other non-metallic ore products	79.9	1.0	2.8	0.036
Metallurgy; manufacture of iron, steel and ferro-alloy products	97.0	0.4	-1.2	0.023
Manufacture of metal products, except machinery and equipment	97.9	7.6	0.6	0.506
Manufacture of computer, electronic and optical products	65.9	20.2	5.6	0.163
Manufacture of electrical material and equipment	104.9	17.4	0.1	0.586
Manufacture of machinery and equipment n.e.c.	106.5	2.0	-3.2	0.080
Manufacture of motor vehicles, trailers and semi-trailers	105.7	8.8	11.1	0.982
Manufacture of other transport material	183.4	82.3	37.6	2.343
Manufacture of furniture	81.4	9.1	3.1	0.101
Other manufacturing industries	101.7	13.4	6.0	0.107
Repair and installation of machinery and equipment	107.2	14.0	-3.2	0.201

(..) Data not available due to statistical secrecy.

5. New Orders Received indices: General and by markets Originals series

	Index	Rate (%)	
		Annual	Year-to-date average
GENERAL INDEX	107.8	8.2	2.6
1. Domestic market	98.5	10.3	2.7
2. Foreign market	122.7	4.5	0.7
2.1. Foreign market, euro zone	106.4	0.2	1.2
2.2. Foreign market, non euro zone	154.0	11.7	0.9

6. New Orders Received indices: National and by Autonomous Community

Originals series

	Index	Rate (%)	
		Annual	Year-to-date average
NATIONAL	107.8	8.2	2.6
Andalucía	115.3	7.2	3.3
Aragón	89.7	4.1	-2.6
Asturias, Principado de	102.6	16.2	-0.8
Balears, Illes	71.0	-25.4	-10.6
Canarias	76.2	-24.6	-28.4
Cantabria	99.4	8.3	5.5
Castilla y León	103.5	11.0	5.2
Castilla - La Mancha	110.9	3.5	-5.7
Cataluña	109.9	9.1	2.0
Comunitat Valenciana	107.6	-1.7	1.8
Extremadura	101.2	10.8	-1.1
Galicia	104.1	6.8	10.6
Madrid, Comunidad de	100.3	15.0	-0.7
Murcia, Región de	143.4	33.6	23.3
Navarra, Comunidad Foral de	98.7	3.7	6.1
País Vasco	114.5	12.6	2.6
Rioja, La	101.0	10.2	2.8

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