

17 October 2014

Industrial New Orders Received Indices (INORI). Base 2010
August 2014. *Provisional data*

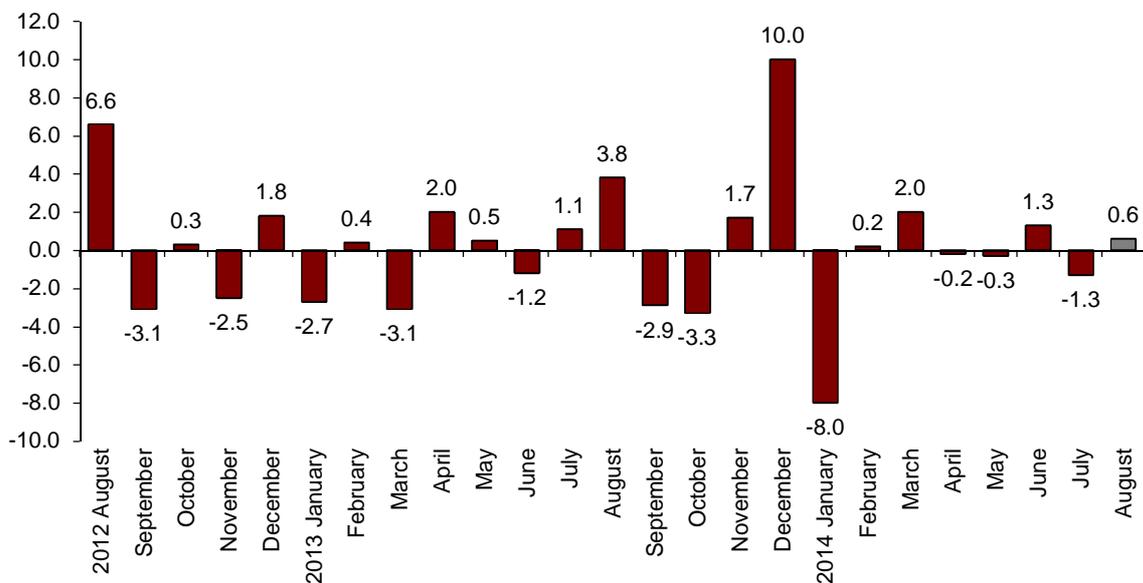
The monthly variation of the General Industrial New Orders Received Index stands at 0.6% after adjusting for the seasonal and calendar effects

The annual rate stands at -1.2% in the series adjusted for the seasonal and calendar effects and at -3.8% in the original series

Monthly evolution of New Orders Received

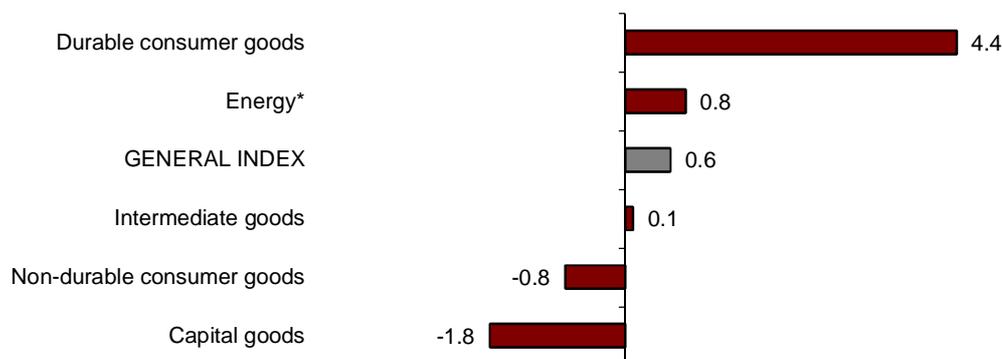
The monthly variation of the Industrial New Orders Received Index (INORI) between August and July 2014 stood at 0.6%, after adjusting for the seasonal and calendar effects. This rate was almost two points higher than that registered in July.

New Orders Received General Index
Adjusted for seasonal and calendar effects. Monthly rate



By economic destination of the goods, Durable consumer goods (4.4%) Energy (0.8%) and Intermediate goods (0.1%) were those registering positive rates. In turn, Capital goods (-1.8%) and Non-durable consumer goods (-0.8) recorded negative rates.

**New Orders Received indices: General and by economic destination
Adjusted for seasonal and calendar effects. Monthly rate**



*Energy does not include electric power supply, nor water, steam, gas or air-conditioning supply.

A more detailed analysis showed the branches of activity with the highest and the lowest monthly rates in August.

**Branches of activity with the highest monthly rates of the Industry New Orders Received Index,
Adjusted for seasonal and calendar effects**

Branch of activity (Section of the CNAE 2009)	Monthly rate (%)
Repair and installation of machinery and equipment	34.1
Manufacture of metal products, except machinery and equipment	11.9
Manufacture of furniture	10.2

**Branches of activity with the lowest monthly rates of the Industry New Orders Received Index,
Adjusted for seasonal and calendar effects**

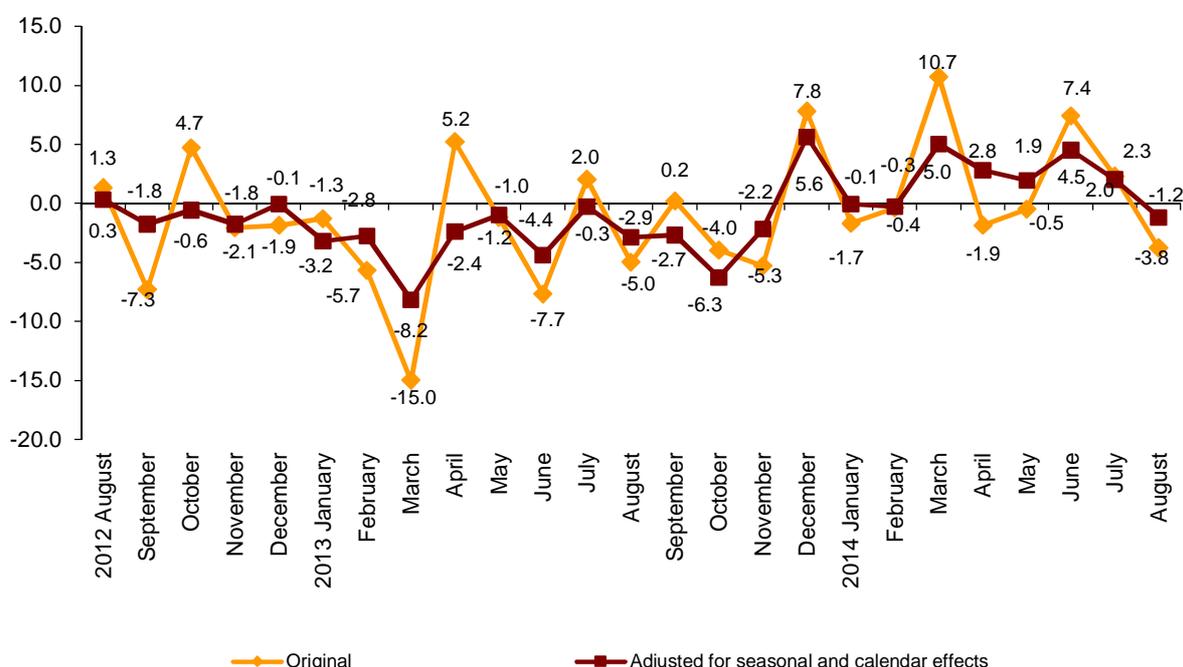
Branch of activity (Section of the CNAE 2009)	Monthly rate (%)
Manufacture of computer, electronic and optical products	-23.8
Manufacture of other transport material	-17.8
Manufacture of garments	-9.0

Annual evolution of the New Orders Received

The Industrial New Orders Received Index (INORI), after adjusting for seasonal and calendar effects, registered a variation of -1.2% in August, as compared with the same month of the previous year. This rate was three points and two tenths lower than that registered in July 2014.

The original series of the INORI registered an annual variation of -3.8% , that is, six points and one tenth lower than in July 2014.

Industry New Orders Received General Index Annual rates



By economic destination of the goods, adjusting for seasonal and calendar effects, three out of five sectors recorded negative rates, among which the decrease in Capital goods (-10.7%) was worth noting.

Annual rates of indices of the New Orders Received: General and by economic destination of the goods

	Original index	Index adjusted for seasonal and calendar effects
	Annual rate (%)	Annual rate (%)
GENERAL INDEX	-3.8	-1.2
1. Consumer goods	-3.3	-0.5
1.1. Durable consumer goods	-3.2	-0.8
1.2. Non-durable consumer goods	-3.4	-0.4
2. Capital goods	-13.3	-10.7
3. Intermediate goods	-0.2	2.9
4. Energy*	1.3	1.4

* Except supply of electrical energy, gas, steam, air conditioning and water.

Annual evolution of New Orders Received by destination market. Original series

By geographical destination, two out of three analysed markets registered negative annual rates in August. It is worth noting the decrease in the Non euro zone of the foreign market (-11.9%).

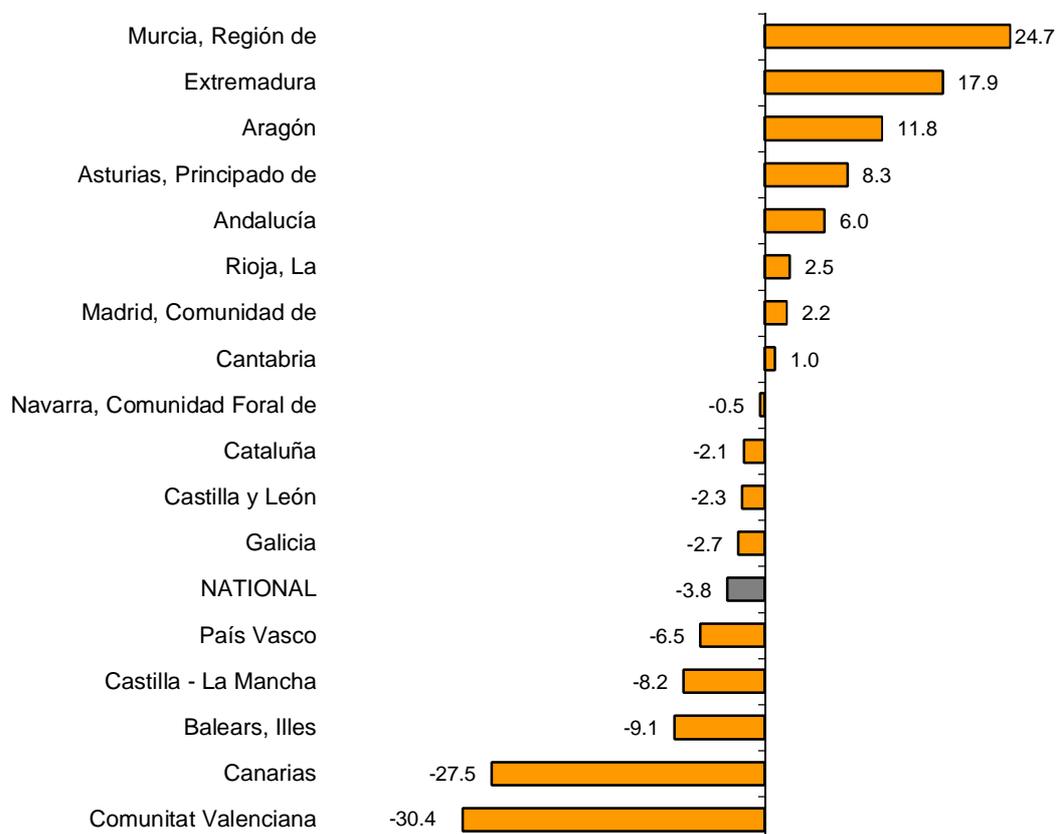
**Industrial new orders received indices: General and by market
Annual rate**



Results by Autonomous Community. Annual variation rate of the industrial turnover. Original series

The turnover, as compared to August 2013, decreased in nine Autonomous Communities and increased in the remaining eight ones. The sharpest decrease was recorded in Comunitat Valenciana (-30.4%) and the highest increase in Región de Murcia (24.7%).

**General indices: National and by Autonomous Community
Annual rate of Industry New Orders Received**



Industrial New Orders Received Index. Base 2010

August 2014

Provisional data

1. New Orders Received indices¹ Adjusted for seasonal and calendar effects

	Index	Rate (%)		
		Monthly	Annual	Year-to-date average
GENERAL INDEX	103.0	0.6	-1.2	1.8
1. Consumer goods	99.3	-0.1	-0.5	1.1
1.1. Durable consumer goods	69.9	4.4	-0.8	-1.3
1.2. Non-durable consumer goods	102.0	-0.8	-0.4	1.2
2. Capital goods	99.9	-1.8	-10.7	5.1
3. Intermediate goods	95.4	0.1	2.9	0.3
4. Energy*	145.9	0.8	1.4	0.4

¹ Regulation (EC) no. 656/2007 of the Commission of 14 June 2007.

* Except supply of electrical energy, gas, steam, air conditioning and water.

2. New Orders Received indices¹ Adjusted for calendar effects

	Index	Rate (%)	
		Annual	Year-to-date average
GENERAL INDEX	82.9	-1.0	2.0
1. Consumer goods	90.7	-0.3	1.2
1.1. Durable consumer goods	49.3	0.1	-1.4
1.2. Non-durable consumer goods	94.8	-0.4	1.3
2. Capital goods	66.5	-10.8	6.4
3. Intermediate goods	72.2	2.9	0.3
4. Energy*	146.7	1.3	0.5

¹ Regulation (EC) no. 656/2007 of the Commission of 14 June 2007.

* Except supply of electrical energy, gas, steam, air conditioning and water.

3. New Orders Received indices: General and by activities Originals series

	Index	Rate (%)		Effect
		Annual	Year-to-date average	Annual
GENERAL INDEX	79.5	-3.8	1.6	
1. CONSUMER GOODS	86.7	-3.3	0.7	-1.128
1.1. Durable consumer goods	46.9	-3.2	-1.8	-0.053
- Manufacture of consumer electronics, optical instruments and photographic equipment	5.7	-26.0	-11.7	-0.008
- Manufacture of household appliances	63.7	-15.6	-6.8	-0.104
- Manufacture of motorcycles, bicycles, vehicles for the disabled and others	23.1	-26.0	-24.1	-0.018
- Manufacture of furniture	50.7	9.6	2.8	0.080
- Manufacture of jewellery, costume jewellery and musical instruments	46.8	-3.4	-0.9	-0.003
1.2. Non-durable consumer goods	90.7	-3.4	0.9	-1.074
- Food industries (except grain mill products and food for animals)	104.3	-2.1	1.5	-0.400
- Manufacture of beverages	108.8	-3.1	0.3	-0.144
- Manufacture of tobacco	64.8	-18.0	2.5	-0.039
- Manufacture of knitted fabrics, carpets, rope, non-woven fabrics, textile products for technical use and industrial and other textile products	52.4	-5.9	3.2	-0.026
- Manufacture of garments	61.7	-16.0	2.6	-0.185
- Leather and footwear industry	60.3	-5.5	7.1	-0.036
- Graphic arts and reproduction of recorded media	53.6	-4.2	-3.2	-0.046
- Manufacture of cleaning articles, perfumes and cosmetics	72.5	-4.6	-1.1	-0.060
- Manufacture of pharmaceutical products	68.2	-6.7	-2.9	-0.199
- Manufacture of sporting goods; games and toys and Other manufacturing industries	66.9	24.5	9.3	0.061
2. CAPITAL GOODS	63.9	-13.3	6.1	-2.773
- Manufacture of metal products for construction, containers made of metal, steam generators, weapons and ammunition	64.9	20.9	-7.7	0.402
- Manufacture of computers, peripherals and telecommunications equipment; appliances for measuring and navigation; radiation and medical and therapeutic equipment	51.1	0.4	22.2	0.002
- Manufacture of machinery and equipment n.e.c.	60.1	-10.5	-3.5	-0.321
- Manufacture of motor vehicles, trailers and semi-trailers	65.3	-0.4	10.1	-0.032
- Naval, railway, aircraft and spacecraft construction. Combat vehicles	60.5	-57.0	17.7	-2.559
- Manufacture of medical and dental instruments and supplies	68.7	4.7	8.1	0.013
- Repair and installation of machinery and equipment	72.6	-17.2	-8.1	-0.278
3. INTERMEDIATE GOODS	69.0	-0.2	-0.1	-0.054
- Other mining and quarrying	65.1	0.0	-6.7	0.000
- Manufacture of grain mill products, starches, and food for animals	116.6	-2.6	-4.7	-0.094
- Preparation and spinning of textile fibres. Manufacture of woven textiles. Textile finishings	37.1	-5.8	-1.7	-0.014
- Wood and cork industry	50.9	6.6	1.0	0.056
- Paper industry	75.2	-6.0	-3.1	-0.162
- Chemical industry except cleaning articles, perfumes and cosmetics	84.4	3.3	-0.9	0.211
- Rubber and plastic material transformation industry	66.6	-4.0	2.6	-0.134
- Manufacture of other non-metallic ore products	56.1	-2.2	1.6	-0.071
- Metallurgy; manufacture of iron, steel and ferro-alloy products	63.3	4.2	0.5	0.204
- Forging, stamping, embossing and rolling of metals. - Manufacture of tools, hardware goods, containers and other metal products	58.2	-3.4	3.6	-0.108
- Manufacture of electronic components, assembled printed circuits, and magnetic and optical media	24.3	-15.0	-34.5	-0.017
- Manufacture of electrical material and equipment except household appliances	62.2	3.4	1.6	0.074
4. ENERGY*	146.7	1.3	0.5	0.176
- Extraction of anthracite, coal and lignite	81.6	-4.1	9.2	..
- Extraction of crude oil, petroleum and natural gas
- Manufacture of coke and refined petroleum products	147.4	1.5	0.6	0.201

* Except supply of electrical energy, gas, steam, air conditioning and water.

(..) Data not available due to statistical secrecy.

4. New Orders Received indices: General and by branch of activity Originals series

	Index	Rate (%)		Effect
		Annual	Year-to-date average	Annual
GENERAL INDEX	79.5	-3.8	1.6	
B. Mining and quarrying industries	72.6	-2.7	-5.4	-0.025
Extraction of anthracite, coal and lignite	81.6	-4.1	9.2	..
Extraction of crude oil, petroleum and natural gas
Other mining and quarrying	65.1	0.0	-6.7	0.000
C. Manufacturing industry	79.6	-3.8	1.7	-3.754
Food industry	106.1	-2.2	0.5	-0.494
Manufacture of beverages	108.8	-3.1	0.3	-0.144
Manufacture of tobacco	64.8	-18.0	2.5	-0.039
Textile industry	45.6	1.1	-5.9	-0.041
Manufacture of garments	61.7	-16.0	2.6	-0.185
Leather and footwear industry	60.3	-5.5	7.1	-0.036
Manufacture of wood and of products of wood and cork, except furniture; basketmaking and wickerwork	50.9	6.6	1.0	0.056
Paper industry	75.2	-6.0	-3.1	-0.162
Graphic arts and reproduction of recorded media	53.6	-4.2	-3.2	-0.046
Manufacture of coke and refined petroleum products	147.4	1.5	0.6	0.201
Chemical industry	82.3	2.0	-0.9	0.151
Manufacture of pharmaceutical products	68.2	-6.7	-2.9	-0.199
Rubber and plastic material transformation industry	66.6	-4.0	2.6	-0.134
Manufacture of other non-metallic ore products	56.1	-2.2	1.6	-0.071
Metallurgy; manufacture of iron, steel and ferro-alloy products	63.3	4.2	0.5	0.204
Manufacture of metal products, except machinery and equipment	61.0	5.8	-0.3	0.294
Manufacture of computer, electronic and optical products	35.2	-3.5	6.9	-0.022
Manufacture of electrical material and equipment	62.5	-1.0	0.0	-0.030
Manufacture of machinery and equipment n.e.c.	60.1	-10.5	-3.5	-0.321
Manufacture of motor vehicles, trailers and semi-trailers	65.3	-0.4	10.1	-0.032
Manufacture of other transport material	58.1	-56.5	16.6	-2.577
Manufacture of furniture	50.7	9.6	2.8	0.080
Other manufacturing industries	63.9	11.5	7.1	0.071
Repair and installation of machinery and equipment	72.6	-17.2	-8.1	-0.278

(..) Data not available due to statistical secrecy.

5. New Orders Received indices: General and by markets Originals series

	Index	Rate (%)	
		Annual	Year-to-date average
GENERAL INDEX	79.5	-3.8	1.6
1. Domestic market	73.7	0.5	2.1
2. Foreign market	87.5	-6.9	-0.6
2.1. Foreign market, euro zone	76.7	-4.7	0.5
2.2. Foreign market, non euro zone	104.9	-11.9	-1.8

6. New Orders Received indices: National and by Autonomous Community

Originals series

	Index	Rate (%)	
		Annual	Year-to-date average
NATIONAL	79.5	-3.8	1.6
Andalucía	103.0	6.0	2.3
Aragón	87.4	11.8	1.7
Asturias, Principado de	79.8	8.3	0.4
Balears, Illes	60.4	-9.1	-12.3
Canarias	75.1	-27.5	-28.1
Cantabria	76.6	1.0	5.3
Castilla y León	70.5	-2.3	4.1
Castilla - La Mancha	93.4	-8.2	-7.5
Cataluña	76.9	-2.1	1.5
Comunitat Valenciana	79.8	-30.4	-2.8
Extremadura	94.0	17.9	-2.4
Galicia	76.3	-2.7	7.5
Madrid, Comunidad de	60.9	2.2	-0.9
Murcia, Región de	127.6	24.7	22.2
Navarra, Comunidad Foral de	62.3	-0.5	6.5
País Vasco	66.6	-6.5	2.2
Rioja, La	71.3	2.5	3.2

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