

19 December 2014

Industrial New Orders Received Indices (INORI). Base 2010
October 2014. *Provisional data*

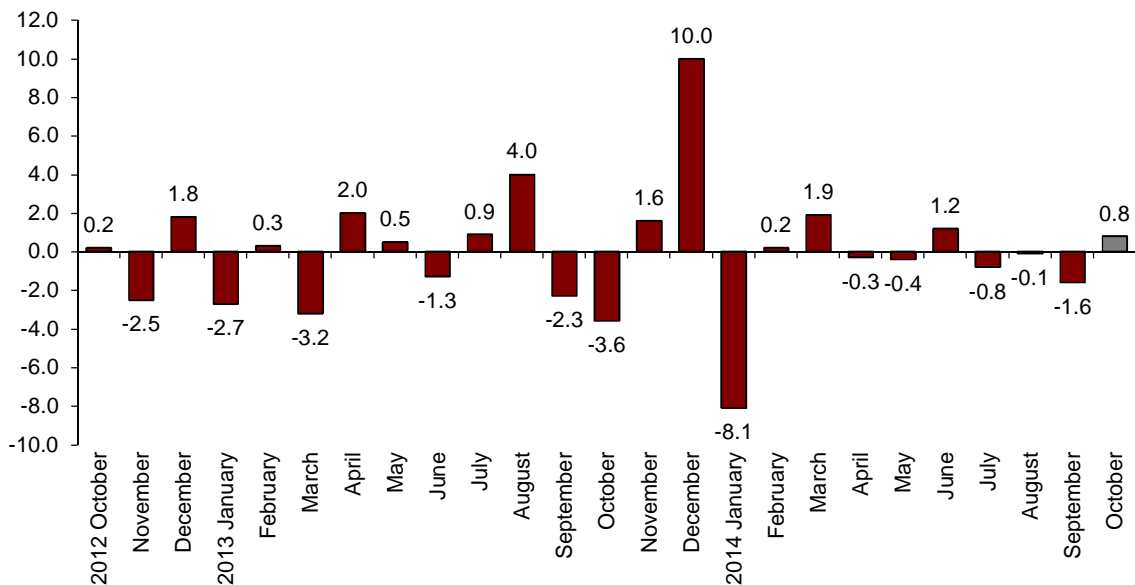
The monthly variation of the General Industrial New Orders Received Index stands at 0.8% after adjusting for the seasonal and calendar effects

The annual rate stands at 3.7% in the series adjusted for the seasonal and calendar effects and at 3.0% in the original series

Monthly evolution of New Orders Received

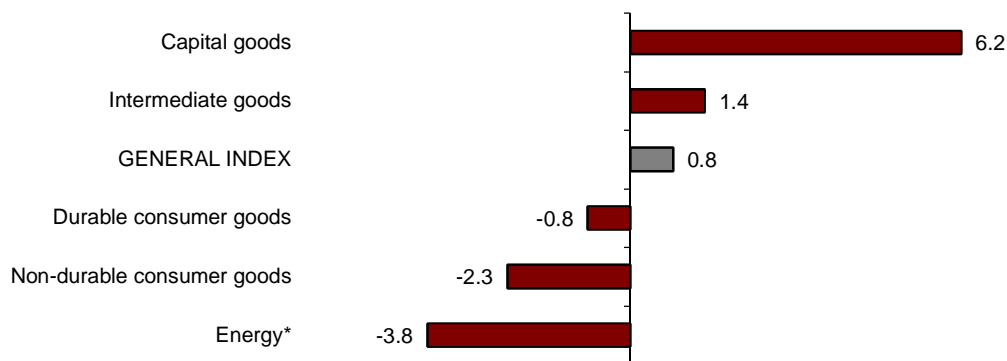
The monthly variation of the Industrial New Orders Received Index (INORI) between October and September 2014 stood at 0.8%, after adjusting for the seasonal and calendar effects. This rate was 2.4 points higher than that registered the previous month.

New Orders Received General Index
Adjusted for seasonal and calendar effects. Monthly rate



By economic destination of the goods, Capital goods (6.2%) and Intermediate goods (1.4%) registered positive monthly rates. Energy (-3.8%), Non-durable consumer goods (-2.3%) and Durable consumer goods (-0.8%) registered negative monthly rates.

**New Orders Received indices: General and by economic destination
Adjusted for seasonal and calendar effects. Monthly rate**



*Energy does not include electric power supply, nor water, steam, gas or air-conditioning supply.

A more detailed analysis showed the branches of activity with the highest and the lowest monthly rates in October.

**Branches of activity with the highest monthly rates of the Industry New Orders Received Index,
Adjusted for seasonal and calendar effects**

Branch of activity (Section of the CNAE 2009)	Monthly rate (%)
Manufacture of computer, electronic and optical products	29.6
Repair and installation of machinery and equipment	12.0
Other mining and quarrying	11.8

**Branches of activity with the lowest monthly rates of the Industry New Orders Received Index,
Adjusted for seasonal and calendar effects**

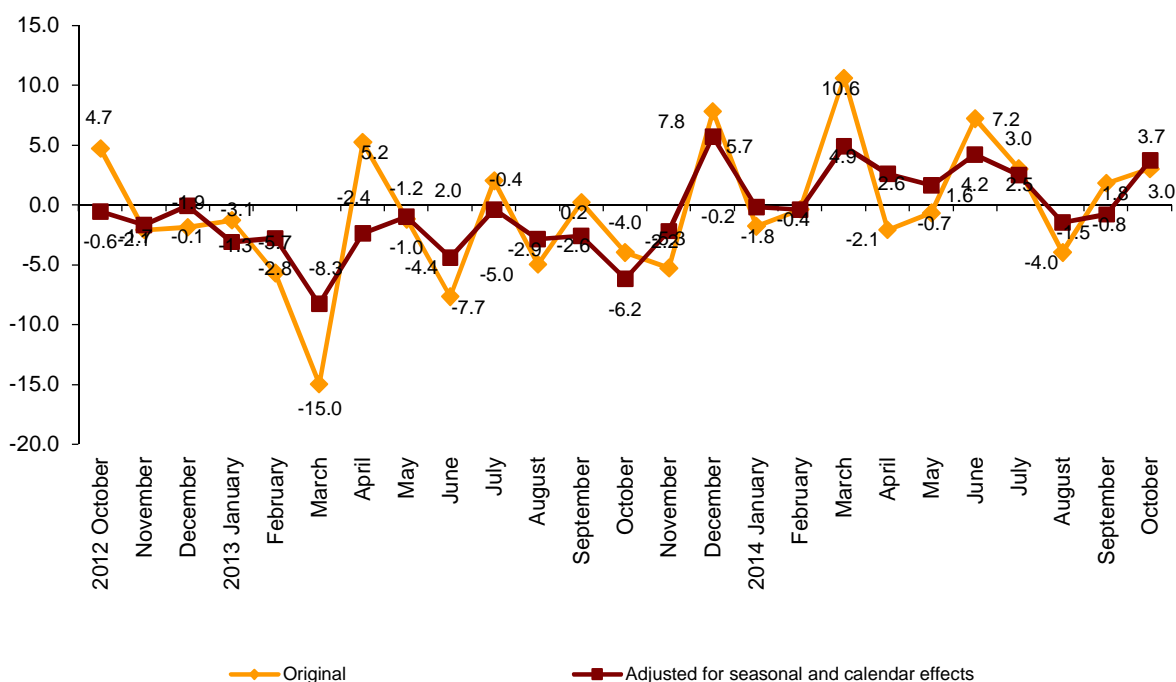
Branch of activity (Section of the CNAE 2009)	Monthly rate (%)
Manufacture of machinery and equipment n.e.c.	-13.3
Manufacture of coke and refined petroleum products	-7.6
Leather and footwear industry	-7.5

Annual evolution of the New Orders Received

The Industrial New Orders Received Index (INORI), after adjusting for seasonal and calendar effects, registered a variation of 3.7% in October, as compared with the same month of the previous year. This rate was 4.5 points higher than that registered in September 2014.

The original series of the INORI registered an annual variation of 3.0%, that is, 1.2 points higher than in September 2014.

Industry New Orders Received General Index Annual rates



By economic destination of the goods, three out of five sectors recorded positive rates adjusting for seasonal and calendar effects. Worth noting was the increase in Capital goods (11.8%).

Annual rates of indices of the New Orders Received: General and by economic destination of the goods

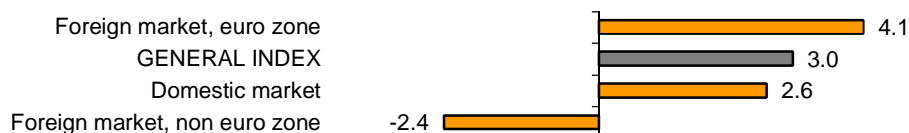
	Original index	Index adjusted for seasonal and calendar effects
	Annual rate (%)	Annual rate (%)
GENERAL INDEX	3.0	3.7
1. Consumer goods	-1.0	0.2
1.1. Durable consumer goods	0.1	0.4
1.2. Non-durable consumer goods	-1.1	0.0
2. Capital goods	11.7	11.8
3. Intermediate goods	2.6	3.0
4. Energy*	-2.5	-2.1

* Except supply of electrical energy, gas, steam, air conditioning and water.

Annual evolution of New Orders Received by destination market. Original series

By geographical destination, two out of three markets analysed registered negative annual rates in October. Worth noting was the 4.1% increase in the non euro zone of the foreign market.

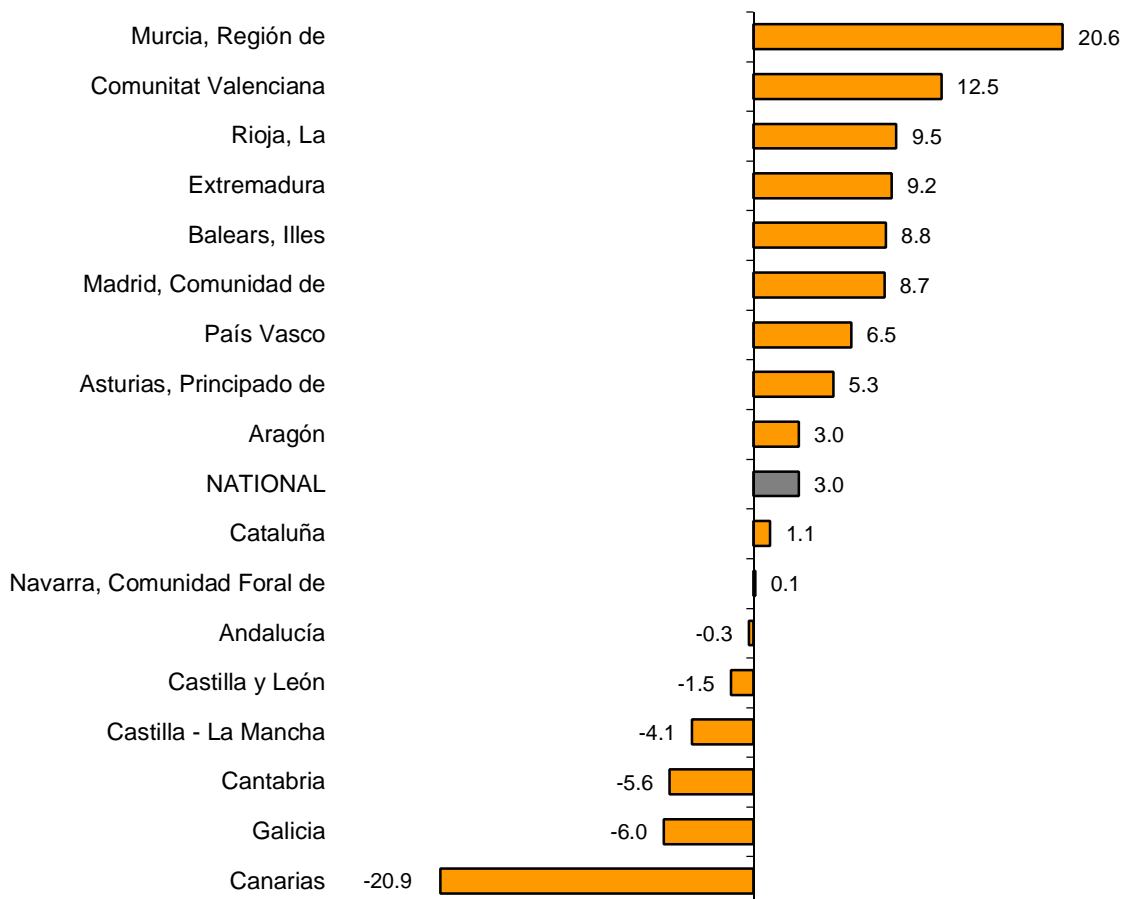
**Industrial new orders received indices: General and by market
Annual rate**



Results by Autonomous Community. Annual variation rate of the industrial turnover. Original series

Turnover increased in 11 Autonomous Communities and decreased in the remaining six. The highest increase was recorded in Región de Murcia (20.6%) and the greatest decrease was registered in Canarias (-20.9%).

**General indices: National and by Autonomous Community
Annual rate of Industry New Orders Received**



Industrial New Orders Received Index. Base 2010 October 2014

Provisional data

1. New Orders Received indices¹ Adjusted for seasonal and calendar effects

	Index	Rate (%)		
		Monthly	Annual	Year-to-date average
GENERAL INDEX	101.6	0.8	3.7	1.6
1. Consumer goods	96.7	-1.8	0.2	1.0
1.1. Durable consumer goods	67.5	-0.8	0.4	-1.0
1.2. Non-durable consumer goods	99.4	-2.3	0.0	1.1
2. Capital goods	107.3	6.2	11.8	5.2
3. Intermediate goods	95.2	1.4	3.0	0.2
4. Energy*	138.3	-3.8	-2.1	-0.2

¹ Regulation (EC) no. 656/2007 of the Commission of 14 June 2007.

* Except supply of electrical energy, gas, steam, air conditioning and water.

2. New Orders Received indices¹ Adjusted for calendar effects

	Index	Rate (%)	
		Annual	Year-to-date average
GENERAL INDEX	105.2	3.4	1.8
1. Consumer goods	101.4	-0.4	1.0
1.1. Durable consumer goods	75.6	0.4	-0.9
1.2. Non-durable consumer goods	104.1	-0.5	1.2
2. Capital goods	109.4	12.1	6.2
3. Intermediate goods	99.3	3.1	0.1
4. Energy*	137.4	-2.5	0.0

¹ Regulation (EC) no. 656/2007 of the Commission of 14 June 2007.

* Except supply of electrical energy, gas, steam, air conditioning and water.

3. New Orders Received indices: General and by activities Originals series

	Index	Rate (%)		Effect Annual
		Annual	Year-to-date average	
GENERAL INDEX	108.7	3.0	1.7	
1. CONSUMER GOODS	105.1	-1.0	0.9	-0.314
1.1. Durable consumer goods	78.6	0.1	-0.9	0.001
- Manufacture of consumer electronics, optical instruments and photographic equipment	10.0	2.1	-7.3	0.001
- Manufacture of household appliances	100.6	-7.1	-7.2	-0.053
- Manufacture of motorcycles, bicycles, vehicles for the disabled and others	32.1	-12.7	-24.0	-0.008
- Manufacture of furniture	87.0	6.5	4.6	0.074
- Manufacture of jewellery, costume jewellery and musical instruments	92.6	-8.4	-1.0	-0.013
1.2. Non-durable consumer goods	107.8	-1.1	1.0	-0.315
- Food industries (except grain mill products and food for animals)	117.9	-0.7	1.5	-0.113
- Manufacture of beverages	98.5	0.0	1.4	-0.001
- Manufacture of tobacco	92.8	9.1	2.7	0.016
- Manufacture of knitted fabrics, carpets, rope, non-woven fabrics, textile products for technical use and industrial and other textile products	109.7	0.1	2.8	0.001
- Manufacture of garments	73.0	-7.6	2.2	-0.074
- Leather and footwear industry	138.4	1.4	6.0	0.016
- Graphic arts and reproduction of recorded media	74.0	5.3	-1.4	0.057
- Manufacture of cleaning articles, perfumes and cosmetics	96.3	-0.3	-0.2	-0.004
- Manufacture of pharmaceutical products	102.0	-6.1	-3.4	-0.209
- Manufacture of sporting goods; games and toys and Other manufacturing industries	94.1	-1.2	8.6	-0.004
2. CAPITAL GOODS	113.1	11.7	6.3	2.635
- Manufacture of metal products for construction, containers made of metal, steam generators, weapons and ammunition	70.2	0.3	-5.0	0.005
- Manufacture of computers, peripherals and telecommunications equipment; appliances for measuring and navigation; radiation and medical and therapeutic equipment	93.9	13.3	16.2	0.086
- Manufacture of machinery and equipment n.e.c.	112.0	-6.4	-1.3	-0.272
- Manufacture of motor vehicles, trailers and semi-trailers	129.7	22.4	11.2	2.573
- Naval, railway, aircraft and spacecraft construction. Combat vehicles	103.5	4.4	8.8	0.109
- Manufacture of medical and dental instruments and supplies	101.4	12.0	9.3	0.035
- Repair and installation of machinery and equipment	103.4	7.0	-5.6	0.098
3. INTERMEDIATE GOODS	102.9	2.6	0.1	0.926
- Other mining and quarrying	90.0	-0.6	-7.7	-0.004
- Manufacture of grain mill products, starches, and food for animals	128.4	-1.8	-5.1	-0.056
- Preparation and spinning of textile fibres. Manufacture of woven textiles. Textile finishings	104.2	-0.1	-1.0	-0.001
- Wood and cork industry	92.8	0.8	1.5	0.010
- Paper industry	103.3	-2.5	-2.5	-0.070
- Chemical industry except cleaning articles, perfumes and cosmetics	109.3	0.3	-0.4	0.017
- Rubber and plastic material transformation industry	101.1	3.7	2.6	0.137
- Manufacture of other non-metallic ore products	81.1	0.9	1.7	0.031
- Metallurgy; manufacture of iron, steel and ferro-alloy products	101.7	4.6	0.1	0.282
- Forging, stamping, embossing and rolling of metals. - Manufacture of tools, hardware goods, containers and other metal products	107.9	-1.0	3.2	-0.042
- Manufacture of electronic components, assembled printed circuits, and magnetic and optical media	113.3	163.3	-17.9	0.215
- Manufacture of electrical material and equipment except household appliances	106.0	15.5	2.6	0.407
4. ENERGY*	137.3	-2.5	0.0	-0.269
- Extraction of anthracite, coal and lignite	89.4	-8.5	6.8	..
- Extraction of crude oil, petroleum and natural gas
- Manufacture of coke and refined petroleum products	137.8	-2.3	0.0	-0.244

* Except supply of electrical energy, gas, steam, air conditioning and water.

(..) Data not available due to statistical secrecy.

4. New Orders Received indices: General and by branch of activity Originals series

	Index	Rate (%)		Effect Annual
		Annual	Year-to-date average	
GENERAL INDEX	108.7	3.0	1.7	
B. Mining and quarrying industries	94.3	-3.3	-6.9	-0.030
Extraction of anthracite, coal and lignite	89.4	-8.5	6.8	..
Extraction of crude oil, petroleum and natural gas
Other mining and quarrying	90.0	-0.6	-7.7	-0.004
C. Manufacturing industry	108.9	3.0	1.8	3.007
Food industry	119.4	-0.8	0.4	-0.169
Manufacture of beverages	98.5	0.0	1.4	-0.001
Manufacture of tobacco	92.8	9.1	2.7	0.016
Textile industry	107.3	1.2	0.0	0.000
Manufacture of garments	73.0	-7.6	2.2	-0.074
Leather and footwear industry	138.4	1.4	6.0	0.016
Manufacture of wood and of products of wood and cork, except furniture; basketmaking and wickerwork	92.8	0.8	1.5	0.010
Paper industry	103.3	-2.5	-2.5	-0.070
Graphic arts and reproduction of recorded media	74.0	5.3	-1.4	0.057
Manufacture of coke and refined petroleum products	137.8	-2.3	0.0	-0.244
Chemical industry	106.9	0.2	-0.4	0.013
Manufacture of pharmaceutical products	102.0	-6.1	-3.4	-0.209
Rubber and plastic material transformation industry	101.1	3.7	2.6	0.137
Manufacture of other non-metallic ore products	81.1	0.9	1.7	0.031
Metallurgy; manufacture of iron, steel and ferro-alloy products	101.7	4.6	0.1	0.282
Manufacture of metal products, except machinery and equipment	92.5	-0.6	0.4	-0.037
Manufacture of computer, electronic and optical products	79.7	37.3	7.6	0.302
Manufacture of electrical material and equipment	104.9	10.5	0.7	0.355
Manufacture of machinery and equipment n.e.c.	112.0	-6.4	-1.3	-0.272
Manufacture of motor vehicles, trailers and semi-trailers	129.7	22.4	11.2	2.573
Manufacture of other transport material	98.8	4.0	8.1	0.101
Manufacture of furniture	87.0	6.5	4.6	0.074
Other manufacturing industries	96.6	2.3	7.2	0.018
Repair and installation of machinery and equipment	103.4	7.0	-5.6	0.098

(..) Data not available due to statistical secrecy.

5. New Orders Received indices: General and by markets Originals series

	Index	Rate (%)	
		Annual	Year-to-date average
GENERAL INDEX	108.7	3.0	1.7
1. Domestic market	97.1	2.6	2.5
2. Foreign market	127.5	1.7	-1.1
2.1. Foreign market, euro zone	121.9	4.1	0.7
2.2. Foreign market, non euro zone	136.9	-2.4	-3.5

6. New Orders Received indices: National and by Autonomous Community

Originals series

	Index	Rate (%)	
		Annual	Year-to-date average
NATIONAL	108.7	3.0	1.7
Andalucía	110.4	-0.3	2.7
Aragón	103.7	3.0	2.2
Asturias, Principado de	102.7	5.3	2.0
Balears, Illes	84.6	8.8	-10.1
Canarias	86.1	-20.9	-27.2
Cantabria	97.6	-5.6	4.1
Castilla y León	106.2	-1.5	3.8
Castilla - La Mancha	115.8	-4.1	-6.3
Cataluña	110.3	1.1	1.4
Comunitat Valenciana	129.1	12.5	-1.2
Extremadura	111.2	9.2	-0.4
Galicia	92.6	-6.0	6.5
Madrid, Comunidad de	100.9	8.7	-2.8
Murcia, Región de	138.4	20.6	23.8
Navarra, Comunidad Foral de	101.0	0.1	5.3
País Vasco	100.9	6.5	1.7
Rioja, La	111.0	9.5	5.4

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