

20 January 2014

**Industrial New Orders Received Indices (INORI). Base 2010**  
November 2013. *Provisional data*

**The annual rate of the General Industrial New Orders Received Index stands at  $-2.2\%$  in the series adjusted for the seasonal and calendar effects and at  $-5.1\%$  in the original series**

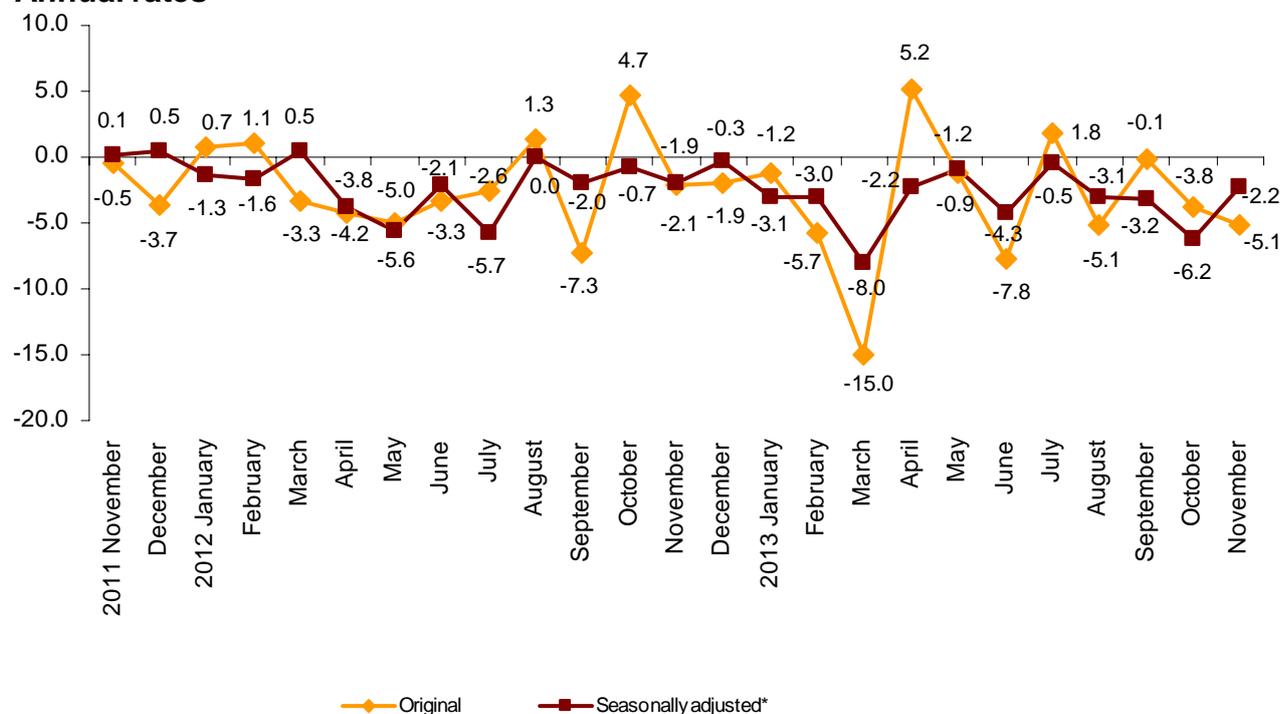
**The monthly variation stands at  $1.6\%$ , adjusted for the seasonal and calendar effects**

The Industrial New Orders Received Index (INORI) registered an annual variation of  $-5.1\%$  in November, nearly one point and a half below that registered in October.

After adjusting the seasonal and calendar effects, the annual rate stood at  $-2.2\%$ , four points above that registered in October.

**Industry New Orders Received General Index**

**Annual rates**



\* Seasonally adjusted: Adjusted for seasonal and calendar effects.

## Annual evolution of the New Orders Received by economic destination of the goods

All the sectors analysed registered a decrease in the value of the orders received in November, as compared with the same month of 2012, in particular in Capital goods (-10.4%).

After adjusting the seasonal and calendar effects, the annual variation remained negative in all sectors, except in Intermediate goods (1.8%).

## Annual rates of indices of the New Orders Received: General and by economic destination of the goods

	Original index	Seasonally adjusted index
	Annual rate (%)	Annual rate (%)
<b>GENERAL INDEX</b>	<b>-5.1</b>	<b>-2.2</b>
1. Consumer goods	-3.9	-1.1
1.1. Durable consumer goods	-6.2	-2.8
1.2. Non-durable consumer goods	-3.7	-0.8
2. Capital goods	-10.4	-8.2
3. Intermediate goods	-1.4	1.8
4. Energy*	-7.8	-7.0

\* Except supply of electrical energy, gas, steam, air conditioning and water.

A more detailed analysis shows the activities that registered the highest and lowest annual rates in the month of November.

### Activities with the highest annual rates

	Original index	Annual rate (%)
Leather and footwear industry	106.3	15.8
Other mining and quarrying	86.3	8.8
Manufacture of medical and dental instruments and supplies	91.7	5.4
Metallurgy; manufacture of iron, steel and ferro-alloy products	97.0	5.2
Manufacture of knitted fabrics, carpets, rope, non-woven fabrics, textile products for technical use and industrial and other textile products	101.9	3.4

### Activities with the lowest annual rates

	Original index	Annual rate (%)
Manufacture of consumer electronics, optical instruments and photographic equipment	7.4	-48.8
Manufacture of electronic components, assembled printed circuits, and magnetic and optical media	43.4	-35.2
Repair and installation of machinery and equipment	111.8	-31.1
Naval, railway, aircraft and spacecraft construction. Combat vehicles	104.5	-31.0
Manufacture of motorcycles, bicycles, vehicles for the disabled and others	33.5	-24.5

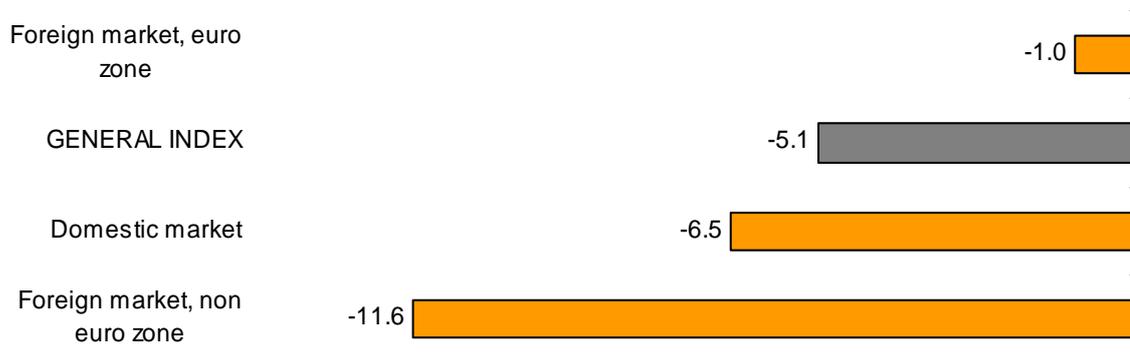
### Annual evolution of New Orders Received by destination market

New orders received registered a decrease in all markets, as compared with the same month of 2012.

The greatest decrease was registered in new orders received from the non euro zone, with an annual rate of -11.6%.

### Industrial new orders received indices: General and by market

#### Annual rate

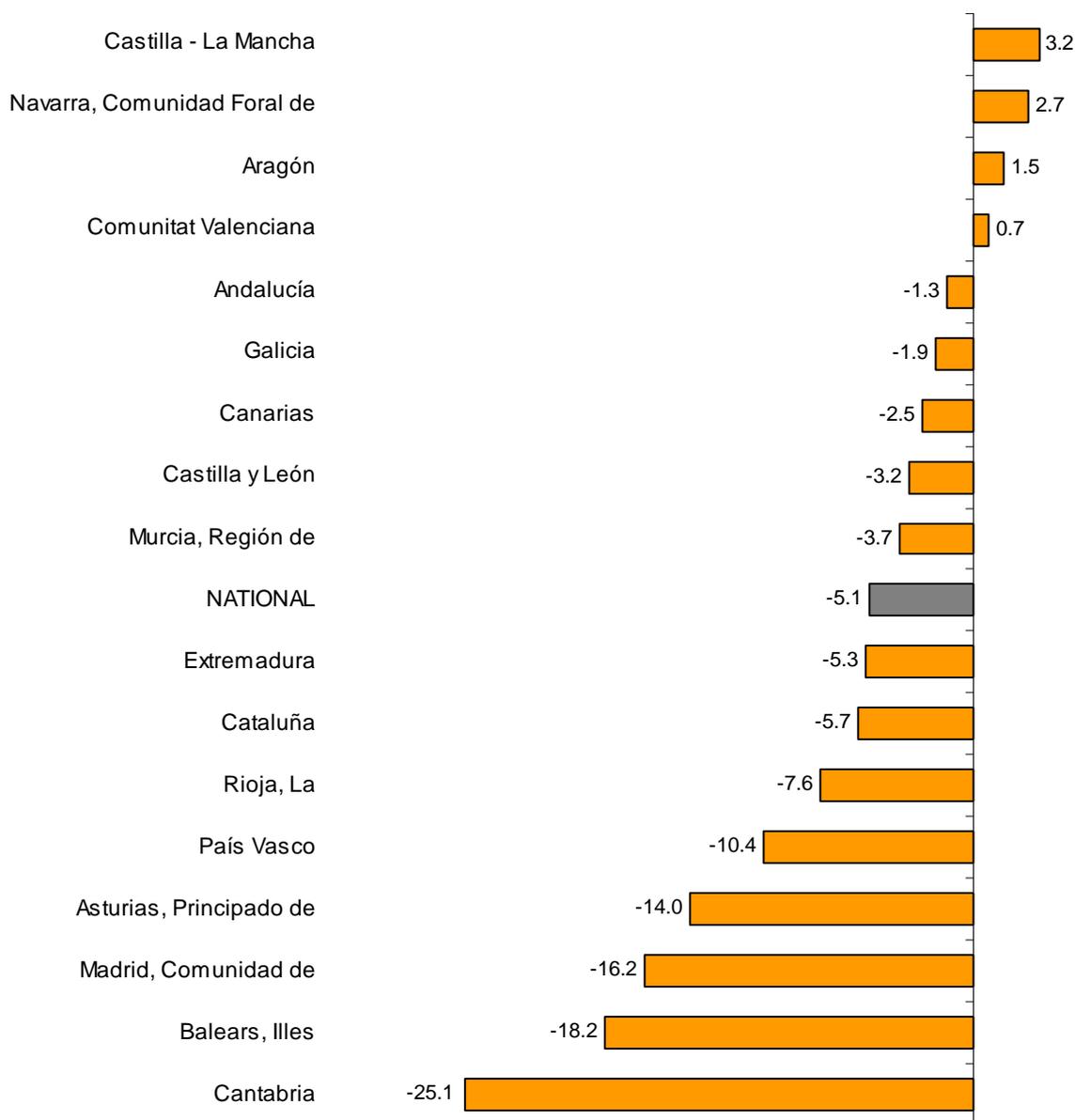


**Results by Autonomous Community. Annual variation rate of the New Orders Received.**

In November 13 Autonomous Communities registered decreases in their New Orders Received, as compared with the same month of 2012. Cantabria (-25.1%), Illes Balears (-18.2%) and Comunidad de Madrid (-16.2%) showed the greatest drops.

In turn, the greatest rises were registered in Castilla-La Mancha (3.2%), Comunidad Foral de Navarra (2.7%) and Aragón (1.5%).

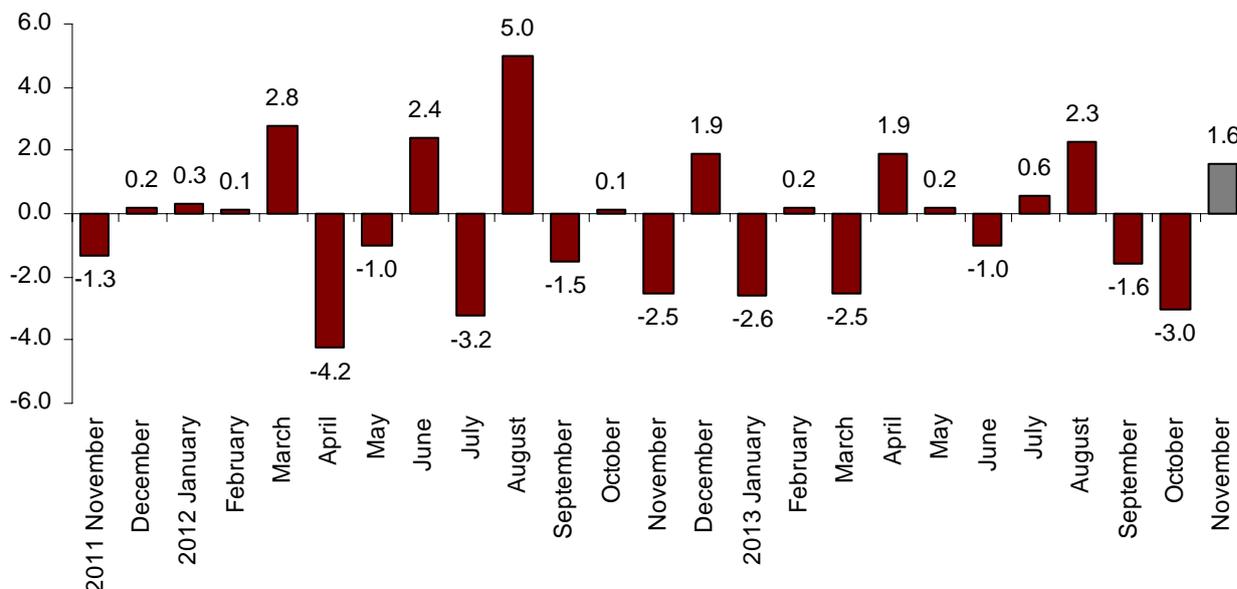
**General indices: National and by Autonomous Community  
Annual rate of Industry New Orders Received**



**Monthly evolution of the INORI adjusted for the seasonal and calendar effects**

The General Industrial New Orders Received Index variation between November and October, after adjusting the seasonal and calendar effects, was 1.6%. This rate was more than four points and a half above that of October.

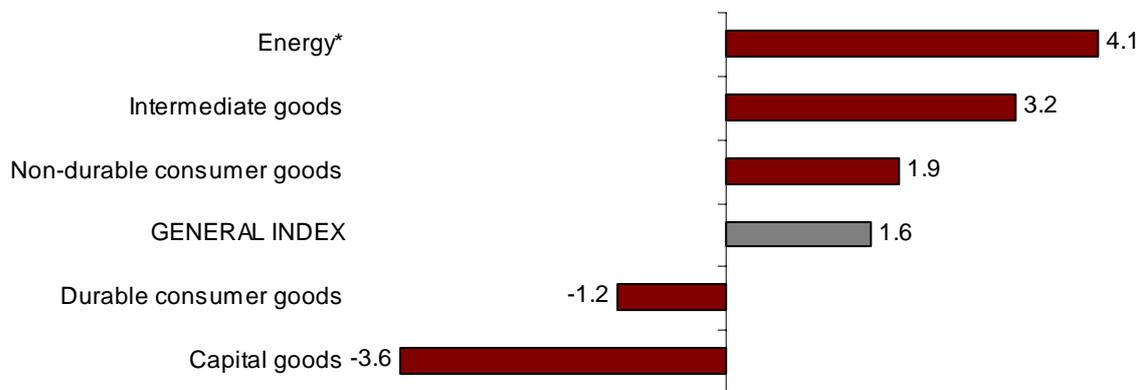
**New Orders Received General Index  
Seasonally and calendar adjusted. Monthly rate**



**Monthly evolution by destination of the goods adjusted for seasonal and calendar effects**

After adjusting the seasonal and calendar effects, three sectors registered positive monthly rates and two sectors presented negative variations. It is worth mentioning the decrease of the new orders received in Capital goods (-3.6%) and the increase registered in Energy (4.1%).

**New Orders Received indices: General and by economic destination  
Seasonally and calendar adjusted. Monthly rate**



\* Except supply of electrical energy, gas, steam, air conditioning and water.

## Industrial New Orders Received Index. Base 2010 November 2013

Provisional data

### 1. General index and by economic destination of the goods<sup>1</sup>

	Index	Rate (%)		Effect Annual
		Monthly	Annual	
<b>GENERAL INDEX</b>	<b>98.5</b>	<b>-6.9</b>	<b>-5.1</b>	
1. CONSUMER GOODS	97.0	-8.8	-3.9	-1.167
1.1. Durable consumer goods	70.1	-11.6	-6.2	-0.128
- Manufacture of consumer electronics, optical instruments and photographic equipment	7.4	-9.8	-48.8	-0.022
- Manufacture of household appliances	90.4	-16.4	-12.0	-0.086
- Manufacture of motorcycles, bicycles, vehicles for the disabled and others	33.5	-8.9	-24.5	-0.019
- Manufacture of furniture	77.2	-7.8	2.6	0.028
- Manufacture of jewellery, costume jewellery and musical instruments	81.2	-18.5	-18.1	-0.028
1.2. Non-durable consumer goods	99.7	-8.6	-3.7	-1.039
- Food industries (except grain mill products and food for animals)	109.8	-7.5	-4.1	-0.678
- Manufacture of beverages	93.0	-5.6	-3.0	-0.095
- Manufacture of tobacco	81.9	-3.7	-14.7	-0.031
- Manufacture of knitted fabrics, carpets, rope, non-woven fabrics, textile products for technical use and industrial and other textile products	101.9	-9.2	3.4	0.021
- Manufacture of garments	72.2	-8.8	-2.3	-0.022
- Leather and footwear industry	106.3	-24.7	15.8	0.119
- Graphic arts and reproduction of recorded media	66.1	-2.1	-11.8	-0.138
- Manufacture of cleaning articles, perfumes and cosmetics	85.2	-12.2	-2.0	-0.025
- Manufacture of pharmaceutical products	96.7	-11.0	-5.7	-0.188
- Manufacture of sporting goods; games and toys and Other manufacturing industries	75.3	-20.8	-1.2	-0.003
2. CAPITAL GOODS	96.0	-5.5	-10.4	-2.533
- Manufacture of metal products for construction, containers made of metal, steam generators, weapons and ammunition	71.1	1.4	-23.0	-0.604
- Manufacture of computers, peripherals and telecommunications equipment; appliances for measuring and navigation; radiation and medical and therapeutic equipment	80.6	-2.9	-2.4	-0.016
- Manufacture of machinery and equipment n.e.c.	94.2	-22.2	-5.8	-0.209
- Manufacture of motor vehicles, trailers and semi-trailers	100.2	-7.6	2.0	0.215
- Naval, railway, aircraft and spacecraft construction. Combat vehicles	104.5	16.2	-31.0	-1.191
- Manufacture of medical and dental instruments and supplies	91.7	1.1	5.4	0.016
- Repair and installation of machinery and equipment	111.8	15.9	-31.1	-0.743
3. INTERMEDIATE GOODS	93.0	-7.5	-1.4	-0.472
- Other mining and quarrying	86.3	-2.2	8.8	0.055
- Manufacture of grain mill products, starches, and food for animals	120.5	-7.8	-9.6	-0.311
- Preparation and spinning of textile fibres. Manufacture of woven textiles. Textile finishings	92.7	-11.2	-4.6	-0.023
- Wood and cork industry	81.5	-11.4	-7.8	-0.098
- Paper industry	97.5	-8.5	-1.4	-0.038
- Chemical industry except cleaning articles, perfumes and cosmetics	100.5	-7.8	-1.8	-0.117
- Rubber and plastic material transformation industry	89.0	-9.2	-3.0	-0.105
- Manufacture of other non-metallic ore products	71.3	-11.3	-0.9	-0.029
- Metallurgy; manufacture of iron, steel and ferro-alloy products	97.0	-1.0	5.2	0.306
- Forging, stamping, embossing and rolling of metals. - Manufacture of tools, hardware goods, containers and other metal products	100.1	-8.1	2.0	0.082
- Manufacture of electronic components, assembled printed circuits, and magnetic and optical media	43.4	-5.9	-35.2	-0.073
- Manufacture of electrical material and equipment except household appliances	81.9	-10.8	-4.8	-0.121
4. ENERGY*	137.3	-2.5	-7.8	-0.897
- Extraction of anthracite, coal and lignite	107.9	20.2	-23.8	..
- Extraction of crude oil, petroleum and natural gas	..	..	..	..
- Manufacture of coke and refined petroleum products	137.2	-2.7	-7.9	-0.893

<sup>1</sup> Regulation (EC) no. 656/2007 of the Commission of 14 June 2007.

\* Except supply of electrical energy, gas, steam, air conditioning and water.

(..) Data not available due to statistical secrecy.

## 2. New Orders Received indices adjusted for calendar effects

	Index	Rate (%)		
		Monthly	Annual	Average to date
<b>GENERAL INDEX</b>	<b>100.7</b>	<b>-0.8</b>	<b>-2.3</b>	<b>-3.5</b>
1. Consumer goods	99.3	-2.4	-1.0	-2.1
1.1. Durable consumer goods	72.0	-4.7	-2.9	-9.6
1.2. Non-durable consumer goods	102.1	-2.0	-0.7	-1.6
2. Capital goods	97.8	-0.5	-8.3	-1.5
3. Intermediate goods	95.4	-0.5	1.9	-4.4
4. Energy*	138.2	-0.7	-7.0	-8.2

\* Except supply of electrical energy, gas, steam, air conditioning and water.

## 3. New Orders Received indices adjusted for seasonal and calendar effects

	Index	Rate (%)		
		Monthly	Annual	Average to date
<b>GENERAL INDEX</b>	<b>99.5</b>	<b>1.6</b>	<b>-2.2</b>	<b>-3.4</b>
1. Consumer goods	97.0	1.2	-1.1	-2.0
1.1. Durable consumer goods	66.7	-1.2	-2.8	-9.7
1.2. Non-durable consumer goods	100.3	1.9	-0.8	-1.5
2. Capital goods	94.7	-3.6	-8.2	-0.6
3. Intermediate goods	95.3	3.2	1.8	-4.5
4. Energy*	143.2	4.1	-7.0	-8.1

\* Except supply of electrical energy, gas, steam, air conditioning and water.

## 4. New Orders Received General Index adjusted for seasonal and calendar effects

		Rate (%)		
		Annual <sup>1</sup>	Quarterly <sup>2</sup>	Monthly <sup>3</sup>
	2009	-22.0		
	2010	6.7		
	2011	5.9		
	2012	-2.1		
	2013	-3.4		
2011	TIV	1.3	-2.0	
2012	TI	-0.8	1.0	
	TII	-3.9	-2.3	
	TIII	-2.6	0.7	
	TIV	-0.9	-0.3	
2013	TI	-4.7	-2.8	
	TII	-2.5	0.0	
	TIII	-2.3	0.9	
	TIV	-4.2	-2.5	
2012	NOV	-1.9		-2.5
	DIC	-0.3		1.9
2013	ENE	-3.1		-2.6
	FEB	-3.0		0.2
	MAR	-8.0		-2.5
	ABR	-2.2		1.9
	MAY	-0.9		0.2
	JUN	-4.3		-1.0
	JUL	-0.5		0.6
	AGO	-3.1		2.3
	SEP	-3.2		-1.6
	OCT	-6.2		-3.0
	NOV	-2.2		1.6

Note:

<sup>1</sup> **Annual rate:** Variation of a period over the same period of the previous year

<sup>2</sup> **Quarterly rate:** Variation of a quarter over the previous quarter. In the present quarter it is the variation to date over the previous quarter.

<sup>3</sup> **Monthly rate:** Variation of a month over the previous month.

## 5. General index and by branch of activity (CNAE 2009)

	Index	Rate (%)		Effect
		Monthly	Annual	Annual
<b>GENERAL INDEX</b>	<b>98.5</b>	<b>-6.9</b>	<b>-5.1</b>	
<b>B. Mining and quarrying industries</b>	<b>95.1</b>	<b>0.6</b>	<b>6.0</b>	<b>0.050</b>
Extraction of anthracite, coal and lignite	107.9	20.2	-23.8	..
Extraction of crude oil, petroleum and natural gas	..	..	..	..
Other mining and quarrying	86.3	-2.2	8.8	0.055
<b>C. Manufacturing industry</b>	<b>98.5</b>	<b>-7.0</b>	<b>-5.2</b>	<b>-5.119</b>
Food industry	111.4	-7.5	-5.0	-0.989
Manufacture of beverages	93.0	-5.6	-3.0	-0.095
Manufacture of tobacco	81.9	-3.7	-14.7	-0.031
Textile industry	97.8	-10.0	-0.1	-0.001
Manufacture of garments	72.2	-8.8	-2.3	-0.022
Leather and footwear industry	106.3	-24.7	15.8	0.119
Manufacture of wood and of products of wood and cork, except furniture; basketmaking and wickerwork	81.5	-11.4	-7.8	-0.098
Paper industry	97.5	-8.5	-1.4	-0.038
Graphic arts and reproduction of recorded media	66.1	-2.1	-11.8	-0.138
Manufacture of coke and refined petroleum products	137.2	-2.7	-7.9	-0.893
Chemical industry	97.7	-8.5	-1.9	-0.142
Manufacture of pharmaceutical products	96.7	-11.0	-5.7	-0.188
Rubber and plastic material transformation industry	89.0	-9.2	-3.0	-0.105
Manufacture of other non-metallic ore products	71.3	-11.3	-0.9	-0.029
Metallurgy; manufacture of iron, steel and ferro-alloy products	97.0	-1.0	5.2	0.306
Manufacture of metal products, except machinery and equipment	88.3	-5.2	-7.8	-0.522
Manufacture of computer, electronic and optical products	56.3	-3.6	-12.2	-0.111
Manufacture of electrical material and equipment	83.5	-12.0	-6.4	-0.207
Manufacture of machinery and equipment n.e.c.	94.2	-22.2	-5.8	-0.209
Manufacture of motor vehicles, trailers and semi-trailers	100.2	-7.6	2.0	0.215
Manufacture of other transport material	99.9	15.5	-30.8	-1.211
Manufacture of furniture	77.2	-7.8	2.6	0.028
Other manufacturing industries	82.7	-12.2	-2.1	-0.015
Repair and installation of machinery and equipment	111.8	15.9	-31.1	-0.743

(..) Data not available due to statistical secrecy.

## 6. New Orders Received indices: General and by markets

	Index	Rate (%)		Average to date
		Monthly	Annual	
<b>GENERAL INDEX</b>	<b>98.5</b>	<b>-6.9</b>	<b>-5.1</b>	<b>-3.6</b>
1. Domestic market	87.6	-6.4	-6.5	-7.3
2. Foreign market	115.4	-8.7	-4.3	1.3
2.1. Foreign market, euro zone	105.8	-10.5	-1.0	3.0
2.2. Foreign market, non euro zone	131.6	-6.6	-11.6	-2.0

## 7. New Orders Received indices: National and by Autonomous Community

	Index	Rate (%)		
		Monthly	Annual	Average to date
<b>NATIONAL INDEX</b>	<b>98.5</b>	<b>-6.9</b>	<b>-5.1</b>	<b>-3.6</b>
Andalucía	104.5	-3.8	-1.3	-7.9
Aragón	93.6	-6.7	1.5	-2.6
Asturias, Principado de	89.9	-7.4	-14.0	-8.5
Balears, Illes	60.4	-22.4	-18.2	-6.4
Canarias	99.6	-8.4	-2.5	-8.6
Cantabria	94.3	-9.3	-25.1	-10.3
Castilla y León	99.6	-7.1	-3.2	-5.2
Castilla - La Mancha	117.2	-3.3	3.2	-6.4
Cataluña	100.3	-9.1	-5.7	-2.2
Comunitat Valenciana	98.0	-15.0	0.7	6.6
Extremadura	92.9	-8.7	-5.3	-2.9
Galicia	91.8	-7.0	-1.9	-1.7
Madrid, Comunidad de	84.7	-9.5	-16.2	-6.7
Murcia, Región de	113.1	-1.5	-3.7	-3.5
Navarra, Comunidad Foral de	90.3	-10.5	2.7	-2.7
País Vasco	100.6	6.1	-10.4	-6.6
Rioja, La	94.4	-7.0	-7.6	-5.1

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**Press Office:** Telephone numbers: 91 583 93 63 / 94 08 – Fax: 91 583 90 87 - [gprensa@ine.es](mailto:gprensa@ine.es)

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