



26 June 2014

Annual Industrial Products Survey Year 2013

The value of the sales of manufacturing industrial products decreases 1.7% in 2013

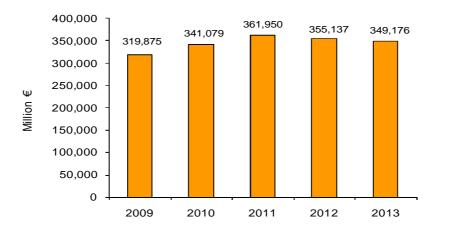
The activity registering the highest increase is *Transport material* (7.2%) and that registering the highest decrease is *Manufacture*, first transformation and casting of metals (-8.4%)

Comunitat Valenciana registers the highest increase in sales (6.1%) and Canarias the biggest drop (-11.9%)

The value of the sales of manufacturing industrial products reached 349,176 million euros in 2013, indicating a 1.7% decrease as compared with the previous year.

Evolution of sales figures 2009 - 2013				
Year	Millions of euros	% Annual variation		
2009	319,875	-21.5		
2010	341,079	6.6		
2011	361,950	6.1		
2012	355,700	-1.8		
2013	349,176	-1.7		

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Sales figures by activity group

The activity groups that had the greatest contribution to the total sales of manufacturing products in the year 2013 were *Food, beverages and tobacco* (23.4%), *Manufacture of coke oven products, refinement of petroleum, chemical and pharmaceutical products* (22.7%) and *Transport material* (14.2%).

CNAE-09 Code	Activity group	Millions of euros	% of the total	% annual variation
10-11-12	Food, beverages and tobacco	81,817	23.4	0.6
19-20-21	Manufacture of coke oven products, refinement of petroleum, chemical and pharmaceutical products	79,384	22.7	-4.9
29-30	Transport material	49,711	14.2	7.2
24	Manufacture, first transformation and			
	casting of metals	23,811	6.8	-8.4
25	Metal products	21,510	6.2	-2.6
17-18	Paper, graphic arts and reproduction of recorded media	14,616	4.2	-3.1
22	Manufacture of rubber and plastic products	14,171	4.1	1.0
28	Machinery and equipment	13,569	3.9	-1.9
26-27	Information technology, electronic, optical and electrical products	12,274	3.5	-7.9
23	Various non-metallic ore products	10,677	3.1	-6.8
33	Repair and installation of machinery and equipment	9,294	2.7	1.6
13-14	Textile and clothing	6,509	1.9	-3.1
31-32	Furniture and other manufacturing industries	5,680	1.6	-4.8
16	Wood and cork	3,343	1.0	-6.2
15	Leather and footwear	2,810	0.8	1.9
	TOTAL	349,176	100.0	-1.7

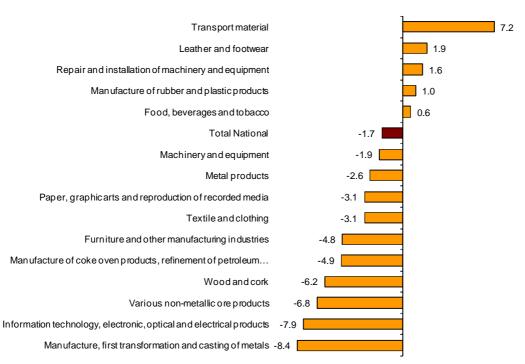
Sales figure by activity group. Year 2013

Conversely, the activity sectors of *Leather and footwear* (0.8%), *Wood and cork* (1.0%) and *Furniture and other manufacturing industries* (1.6%) had the slightest contribution.

The activity groups that registered the greatest annual variation were *Transport material* (7.2%), *Leather and footwear* (1.9%) and *Repair and installation of machinery and equipment* (1.6%).

In turn, *Manufacture, first transformation and casting of metals* (–8.4%), *Information technology, electronic, optical and electrical products* (–7.9%) and *Various non-metallic ore products* (–6.8%) registered the greatest drops in sales figures as compared with 2012.

Dynamism of the sales of industrial products, by activity grouping. 2013



Annual variation rate (%)

Sales figures by manufactured product

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Among the manufactured products with the highest sales figures in 2013, worth noting were diesel vehicles with a cylinder between 1,500 and 2,500 0cm³, petrol vehicles with a cylinder less than or equal to 1,500 cm³ (in both cases for the transport of fewer than 10 persons) and non-alcoholic beverages (soft drinks).

Diesel vehicles invoiced 9,512 million euros (30.4% more than in 2013), and petrol vehicles invoiced 6,624 million euros (21.5% more). In turn, the sales figures for non-alcoholic beverages decreased 14.4% to 4,185 million euros.

Description	Unit	Amount	Value (million euros)	% annual variation
Diesel vehicles for the transport of fewer than 10 persons, with a cylinder between 1.500 and 2.500 cm ³	Units	637,590	9,512	30.4
Petrol vehicles for the transport of fewer than 10 persons, with a cylinder less than or equal to 1.500 cm ³	Units	732,973	6,624	21.5
Soft drinks (except for waters and fruit, nuts and vegetables juices) not containing milk fats	Thousand litres	4,327,946	4,185	-14.4
Alcoholic beer made from malt	Thousand litres	3,121,047	3,013	-1.1
Preparations used for farm animal feeding: pigs	Tonnes	8,778,658	2,799	1.0
Corrugated paper and paperboard boxes	Tonnes	2,309,116	2,208	5.9
Red wine with a protected designation of origin	Hectolitres	8,256,282	1,813	6.3
Sausages of meat, offal or blood (excluding liver sausages)	Tonnes	423,285	1,712	4.7
Not refined oliva oil: Extra	Tonnes	,579,082	1,504	-23.8
Coper wire, refined (transv. section > 6mm) and copper alloy	Tonnes	,273,688	1,487	-11.7
Polypropylene in primary forms	Tonnes	862,184	1,024	1.3
Portland cement (except white Portland cement)	Tonnes	12,603,184	889	-14.6

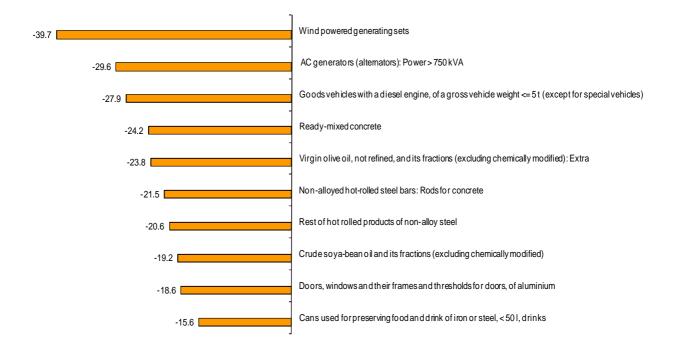
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In the following charts a group of selected products is analysed according to their dynamism, indicating the first chart the most dynamic industrial products and the second the less dynamic industrial products.

Most dynamic industrial products (With the greatest percentage of increase in the 2013 invoicing, as compared with 2012) Motor vehicles with a diesel engine >1500 cm3 but <= 2500 cm3 for 30.4 tran sporting <10 persons Gas vehicles for the transport of less than 10 persons, with a cylinder greater 29.6 than 1500 cm3 (including motor homes greater than 3000 cm3) Prepared pigments, opacifiers and colours for ceramics, enamelling or glass 29.1 Olive oil refined and mixed with virgin and its fractions, without chemical 23.4 modification Prefabricated buildings, of iron or steel 23.1 Flat rolled products of non-alloy steel, hot-rolled (wide strip) of a width >=600 22.8 mm in coils Motor vehicles with a petrol engine for transporting <10 persons including the driver, of a cylinder capacity <= 1500 cm3 21.5 Chemical wood pulp, soda or sulphate 19.6 Cans used for preserving food and drink of iron or steel, < 50 l, food cans 17.6 Suspension systems and parts thereof (including shock absorbers) 14.2



Less dynamic industrial products (With the greatest percentage of decrease in the 2013 invoicing, as compared with 2012)



Sales figures by Autonomous Community

In 2013, the Autonomous Communities with the greatest weight in total turnover were Cataluña (with the 23.3%), Andalucía (11.9%) and País Vasco (10.2%).

In turn, the Communities with the slightest weight in total turnover were Illes Balears (0.3%), Extremadura (0.8%) and La Rioja (1.1%).

Sales figures by Autonomous Community. Year 2013

Autonomous Community	Million euros	% over the total	% annual variation
Cataluña	81.235	23,3	-3,0
Andalucía	41.534	11,9	-7,6
País Vasco	35.710	10,2	-3,8
Comunitat Valenciana	34.432	9,9	6,1
Madrid, Comunidad de	24.941	7,1	-2,3
Galicia	24.733	7,1	3,6
Castilla y León	24.013	6,9	2,3
Castilla-La Mancha	17.382	5,0	2,0
Aragón	15.288	4,4	-5,4
Murcia, Región de	12.686	3,6	2,2
Navarra, Comunidad Foral de	12.588	3,6	-0,6
Asturias, Principado de	7.587	2,2	-0,4
Cantabria	4.853	1,4	-5,6
Canarias	4.489	1,3	-11,9
Rioja, La	3.691	1,1	-1,7
Extremadura	2.917	0,8	-3,5
Balears, Illes	1.096	0,3	0,9
TOTAL	349.176	100,0	-1,7

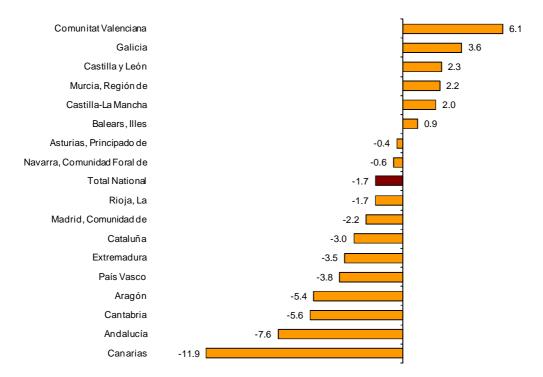
The Autonomous Communities that registered the greatest increases in their sales figures of manufacturing industrial products between 2013 and 2012 were Comunitat Valenciana (6.1%), Galicia (3.6%) and Castilla y León (2.3%).

Conversely, the Autonomous Communities with the greatest decreases, as compared with the previous year, were Canarias (-11.9%), Andalucía (-7.6%) and Cantabria (-5.6%).



Dynamism of the sales of industrial products by Autonomous Community. 2013

Annual variation rates (%)



Methodological note

The Annual Industrial Products Survey is an annual, structural survey targeting all those establishments dedicated to the industrial sector (Sections B and C of CNAE-2009).

This operation enables providing information, in physical amounts and as a value, on the production of a series of industrial products (approximately 4,000) that account for a significant part of the Spanish industrial sector.

The Annual Industrial Products Survey addresses a sample of more than 60,000 establishments, which permits obtaining detailed national results for the different products that comprise the survey, as well as aggregated results by Autonomous Community and by activity grouping in which industrial activity has been sectorised.

Today the INE is publishing the results of the survey, with a lag of less than six months, with regard to the end of the reference period.

For further information see INEbase-www.ine.es/en/ All press releases at: www.ine.es/en/prensa/prensa_en.htm

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