

26 June 2015

Annual Industrial Products Survey
Year 2014

The value of the sales of manufacturing industrial products increases 1.7% in 2014

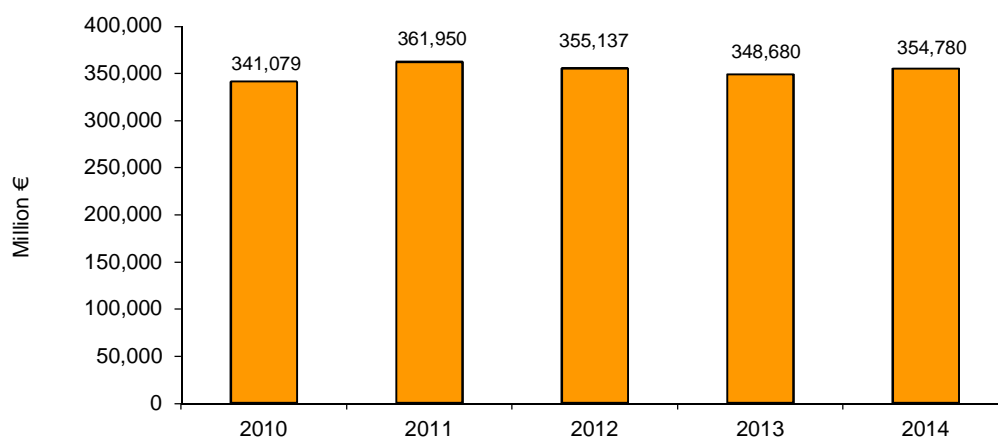
The activity registering the highest increase is *Leather and footwear* (11.0%) and that registering the highest decrease is *Manufacture of coke oven products, refinement of petroleum, chemical and pharmaceutical products* (-4.8%)

Aragón registers the highest increase in sales (8.4%) and Illes Balears the biggest drop (-12.6%)

The value of the sales of manufacturing industrial products reached 354,780 million euros in 2014, indicating a 1.7% increase as compared with the previous year.

Evolution of sales figures 2010 – 2014

Year	Million euros	% Annual variation
2010	341,079	6.6
2011	361,950	6.1
2012	355,700	-1.8
2013	348,680	-1.8
2014	354,780	1.7



Sales figures by activity group

The activity groups that had the greatest contribution to the total sales of manufacturing products in the year 2014 were *Food, beverages and tobacco* (23.5%), *Manufacture of coke oven products, refinement of petroleum, chemical and pharmaceutical products* (21.3%) and *Transport material* (15.1%).

In turn, the activity sectors of *Leather and footwear* (0.9%), *Wood and cork* (1.0%) and *Furniture and other manufacturing industries* (1.7%) had the slightest contribution.

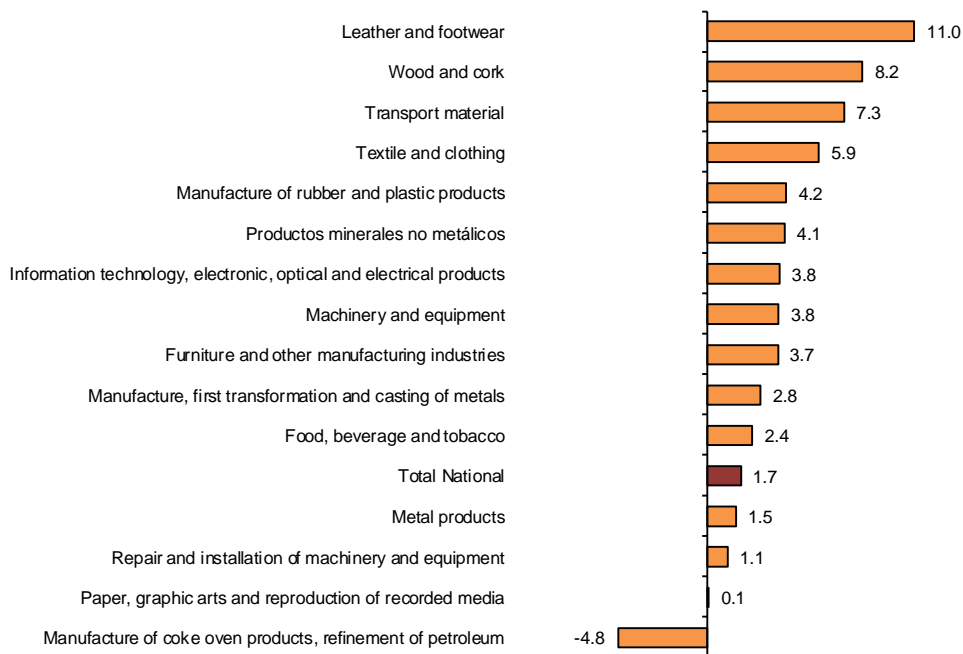
Sales figure by activity group. Year 2014

CNAE-09 Code	Activity group	Million euros	% of the total	% annual variation
10-11-12	Food, beverages and tobacco	83,410	23.5	2.4
19-20-21	Manufacture of coke oven products, refinement of petroleum, chemical and pharmaceutical products	75,623	21.3	-4.8
29-30	Transport material	53,413	15.1	7.3
24	Manufacture, first transformation and casting of metals	24,487	6.9	2.8
25	Metal products	21,550	6.1	1.5
22	Manufacture of rubber and plastic products	14,762	4.2	4.2
17-18	Paper, graphic arts and reproduction of recorded media	14,676	4.1	0.1
28	Machinery and equipment	14,361	4.0	3.8
26-27	Information technology, electronic, optical and electrical products	12,476	3.5	3.8
23	Various non-metallic ore products	11,187	3.2	4.1
33	Repair and installation of machinery and equipment	9,277	2.6	1.1
13-14	Textile and clothing	6,895	1.9	5.9
31-32	Furniture and other manufacturing industries	5,892	1.7	3.7
16	Wood and cork	3,651	1.0	8.2
15	Leather and footwear	3,120	0.9	11.0
	TOTAL	354,780	100.0	1.7

The activity groups that registered the greatest increases in the annual variation were *Leather and footwear* (11.0%) and *Wood and cork* (8.2%) *Transport material* (7.3%).

The only activity group registering a decrease in its sales figure, as compared with 2013, was *Manufacture of coke oven products, refinement of petroleum, chemical and pharmaceutical products* (−4.8%). In turn, *Paper, graphic arts and reproduction of recorded media* (0.1%) and *Repair and installation of machinery and equipment* (1.1%) recorded the slightest increases.

Dynamism of sales of industrial products, by activity grouping in 2014 (percentage)



Sales figures by manufactured product

Among the manufactured products with the highest sales figures in 2014, worth noting were diesel vehicles with a cylinder between 1,500 and 2,500 cm³, petrol vehicles with a cylinder less than or equal to 1,500 cm³ (in both cases for the transport of fewer than 10 persons) and non-alcoholic beverages (soft drinks).

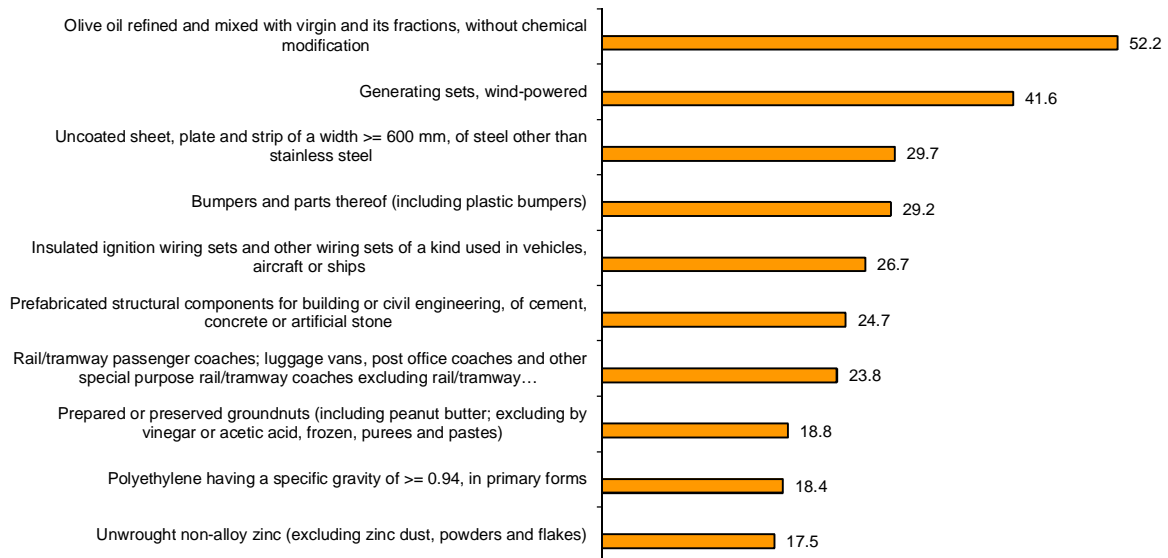
Diesel vehicles invoiced 10,359 million euros (8.9% more than in 2013), and petrol vehicles invoiced 7,561 million euros (14.1% more). In turn, the sales figures for soft drinks increased 6.0% to 4,348 million euros.

Sales figures by manufactured product. Year 2014

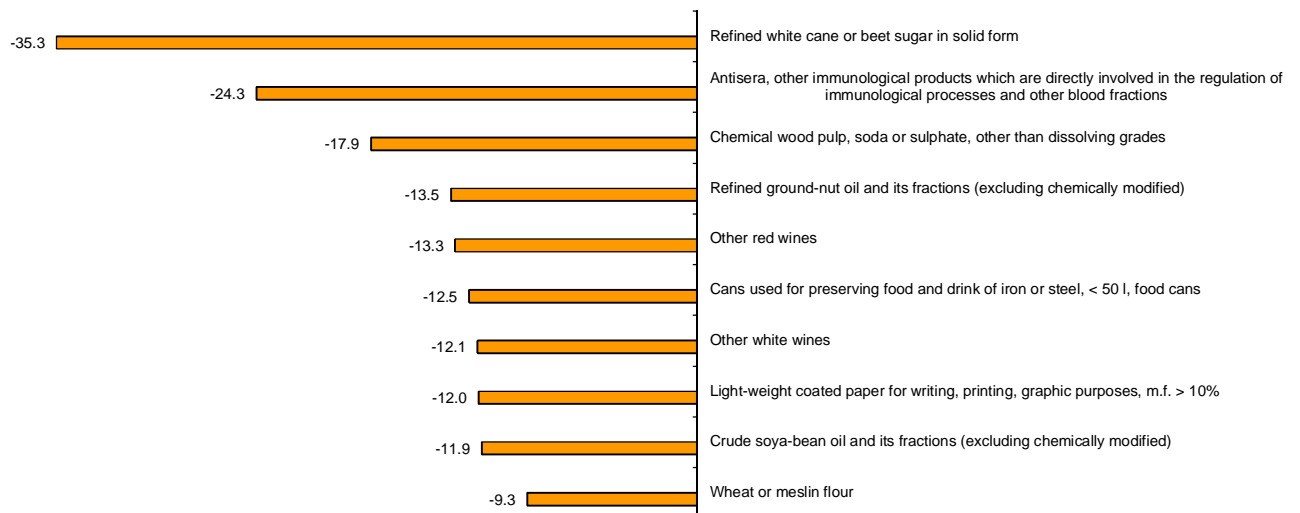
Description	Unit	Amount	Value (million euros)	% annual variation
Diesel vehicles for the transport of fewer than 10 persons, with a cylinder between 1.500 and 2.500 cm ³	Units	688,877	10,359	8.9
Petrol vehicles for the transport of fewer than 10 persons, with a cylinder less than or equal to 1.500 cm ³	Units	789,021	7,561	14.1
Non-alcoholic beverages (except for waters and fruit, nuts and vegetables juices) not containing milk fats: Soft drinks	Thousand litres	4,430,715	4,348	6.0
Alcoholic beer made from malt	Thousands litres	3,200,651	3,048	1.9
Preparations used for farm animal feeding: pigs	Tonnes	9,625,128	2753	-1.6
Corrugated paper and paperboard boxes	Tonnes	2,486,256	2,319	5.0
Not refined olive oil: Extra	Tonnes	1,025,352	2,288	52.2
Red wine with a protected designation of origin	Hectolitros	9,601,655	1,871	3.2
Sausages of meat, offal or blood (excluding liver sausages)	Tonnes	434,113	1,741	2.1
Coper wire, refined (transv. section > 6mm) and copper alloy	Tonnes	274,190	1,488	0.1
Polypropylene in primary forms	Tonnes	932,341	1,113	8.7
Portland cement (except white Portland cement)	Tonnes	13,172,593	879	-1.1

In the following charts a group of selected products is analysed according to their dynamism (percent variation in the invoicing in 2014 as compared with 2013), indicating the first chart the most dynamic industrial products and the second the less dynamic industrial products.

Most dynamic industrial products



Less dynamic industrial products



Sales figures by Autonomous Community

In 2014, the Autonomous Communities with the greatest weight in total turnover were Cataluña (with the 23.5%), Andalucía (12.0%) and País Vasco (10.3%).

In turn, the Communities with the slightest weight in total turnover were Illes Balears (0.3%), Extremadura (0.9%) and La Rioja (1.1%).

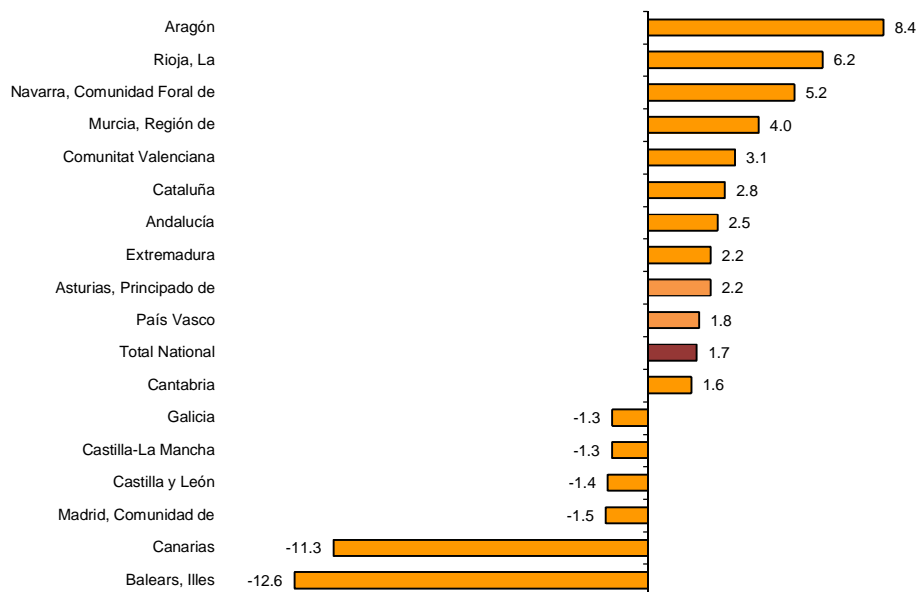
Sales figures by Autonomous Community. Year 2014

Autonomous Community	Million euros	% of the total	% annual variation
Cataluña	83,410	23.5	2.8
Andalucía	42,464	12.0	2.5
País Vasco	36,438	10.3	1.8
Comunitat Valenciana	35,576	10.0	3.1
Madrid, Comunidad de	24,516	6.9	-1.5
Galicia	24,037	6.8	-1.3
Castilla y León	23,669	6.7	-1.4
Castilla-La Mancha	17,006	4.8	-1.3
Aragón	16,735	4.7	8.4
Navarra, Comunidad Foral de	13,222	3.7	5.2
Murcia, Región de	13,189	3.7	4.0
Asturias, Principado de	7,770	2.2	2.2
Cantabria	4,928	1.4	1.6
Canarias	3,984	1.1	-11.3
Rioja, La	3,818	1.1	6.2
Extremadura	3,057	0.9	2.2
Balears, Illes	959	0.3	-12.6
TOTAL	354,780	100.0	1.7

The Autonomous Communities that registered the greatest increases in their sales figures of manufacturing industrial products between 2014 and 2013 were Aragón (8.4%), La Rioja (6.2%) and Comunidad Foral de Navarra (5.2%).

Conversely, the Autonomous Communities with the greatest decreases, as compared with the previous year, were Illes Balears (-12.6%), Canarias (-11.3%), and Comunidad de Madrid (-1.5%).

Dynamism of the sales of industrial products by Autonomous Community in 2014 (percentage)



Methodological note

The Annual Industrial Products Survey is an annual, structural survey targeting all those establishments dedicated to the industrial sector (Sections B and C of CNAE-2009).

This operation enables providing information, in physical amounts and as a value, on the production of a series of industrial products (approximately 4,000) that account for a significant part of the Spanish industrial sector.

The Annual Industrial Products Survey addresses a sample of more than 60,000 establishments, which permits obtaining detailed national results for the different products that comprise the survey, as well as aggregated results by Autonomous Community and by activity grouping in which industrial activity has been sectorised.

Today the INE is publishing the results of the survey, with a lag of less than six months, with regard to the end of the reference period.

For further information see INEbase-www.ine.es/en/ All press releases at: www.ine.es/en/prensa/prensa_en.htm

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