

29 July 2009

Retail Trade Indices. Base 2005
June 2009. Provisional data

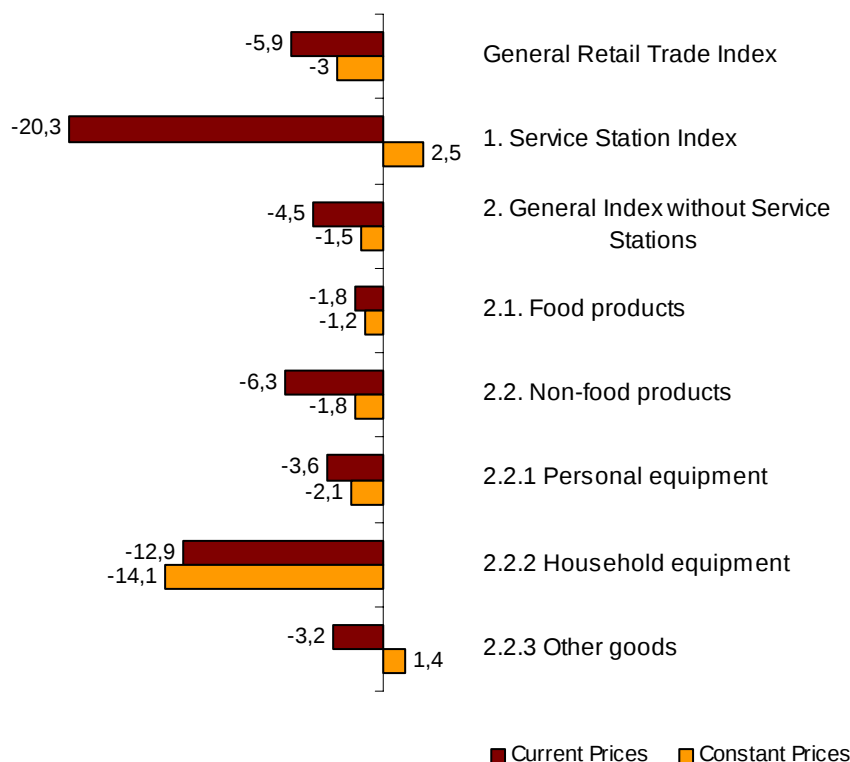
Retail trade at constant prices decreases 3.0% in June, as compared with the same month in 2008

Retail trade at constant prices (in other words, after adjusting the prices' effect) decreased 3.0% in June as compared with the same month the previous year.

Sales excluding service stations showed a variation rate in constant terms of -1.5% as compared with June 2008. The breakdown of these sales by type of product shows a 1.2% decrease in food products, and a 1.8% drop in non-food products. Among the latter, the 14.1% decrease registered by retails sales of Household equipment and the 1.4% increase in Other goods as compared with the same month in 2008 were of particular note.

Sales in service stations, after adjusting the prices' effect, registered a 2.5% increase in June, as compared with the same month of 2008.

Annual rate



Large chain stores and Department stores are the distribution classes with an increase in sales as compared with 2008

The breakdown of the general index of the retail sector, by distribution class, showed an increase in sales in Large chain stores (4.8%) and Department stores (1.4%), whereas Single retail stores and Small chain stores maintained the negative sales trend of the previous months, with a decrease of 4.3% in both trade formulas.

National Indices by distribution class

	Deflated Index	% variation on same month previous year
General Retail Trade Index	92,7	-3,0
1. Service Station Index	101,0	2,5
2. General Index without Service Stations	92,2	-1,5
2.1. Single retail stores	86,3	-4,3
2.2. Small chain stores	87,8	-4,3
2.3. Large chain stores	113,0	4,8
2.4. Department stores	89,5	1,4

Sales in department stores increase 1.4%

The general department store index, which reflects the behaviour of sales in premises larger than 2,500m², registered an interannual increase of 1.4% in constant terms in June. This increase in sales was due to non-food products (5.6%), since food products decreased 5.8%.

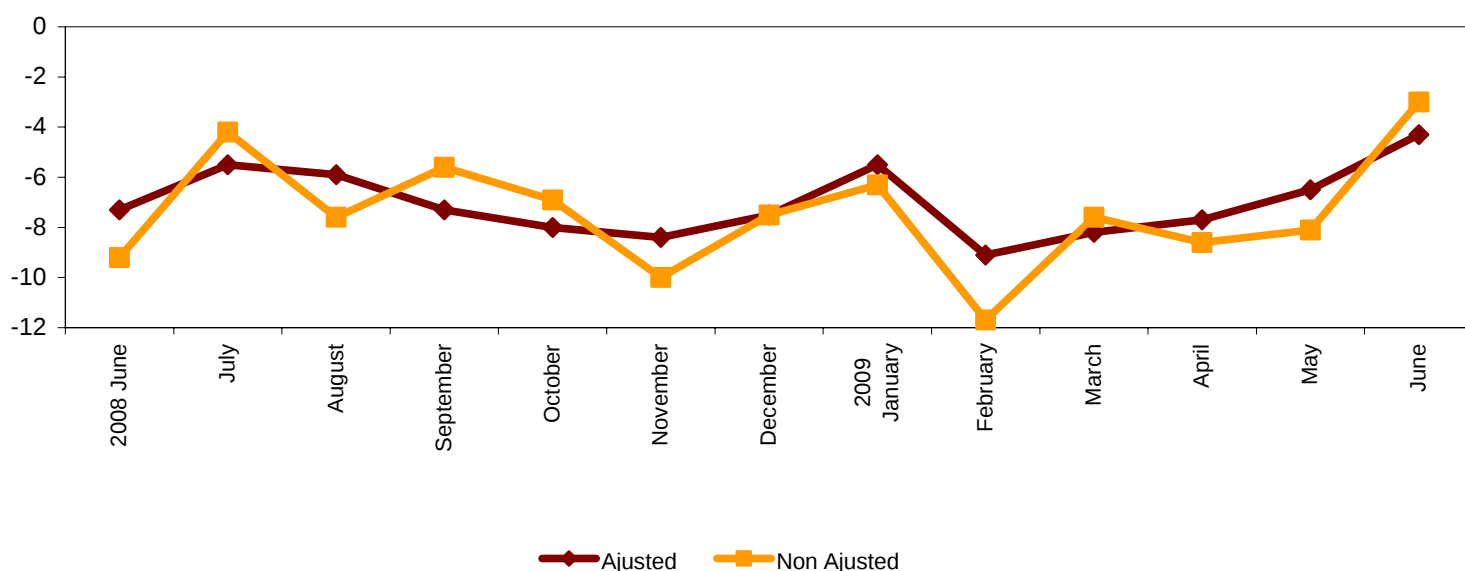
Department Store Indices

	Deflated Index	% variation on same month previous year
Department stores index	89,5	1,4
1. Food	87,5	-5,8
2. Non-food products	91,1	5,6

Eliminating the calendar effect, the interannual rate of the General Retail Trade Index is -4.3%

After eliminating the calendar effect, that is, the difference between the number of working days in a given month in different years, the deflated retail trade index at constant prices showed a 4.3% decrease as compared with June 2008.

Annual Variation Rate Deflated General Retail Trade Index



Employment in the retail sector decreases 4.5% in June

In June 2009, the retail trade sector employment index (which shows the evolution of both paid and unpaid employment) registered an interannual variation rate of -4.5%.

Employment decreased in all distribution classes, in particular in department stores and small chain stores, which registered decreases in employment of 9.1% and 7.4%, respectively. Employment decreased 5.0% in service stations as compared with June 2008.

National Employment Indices

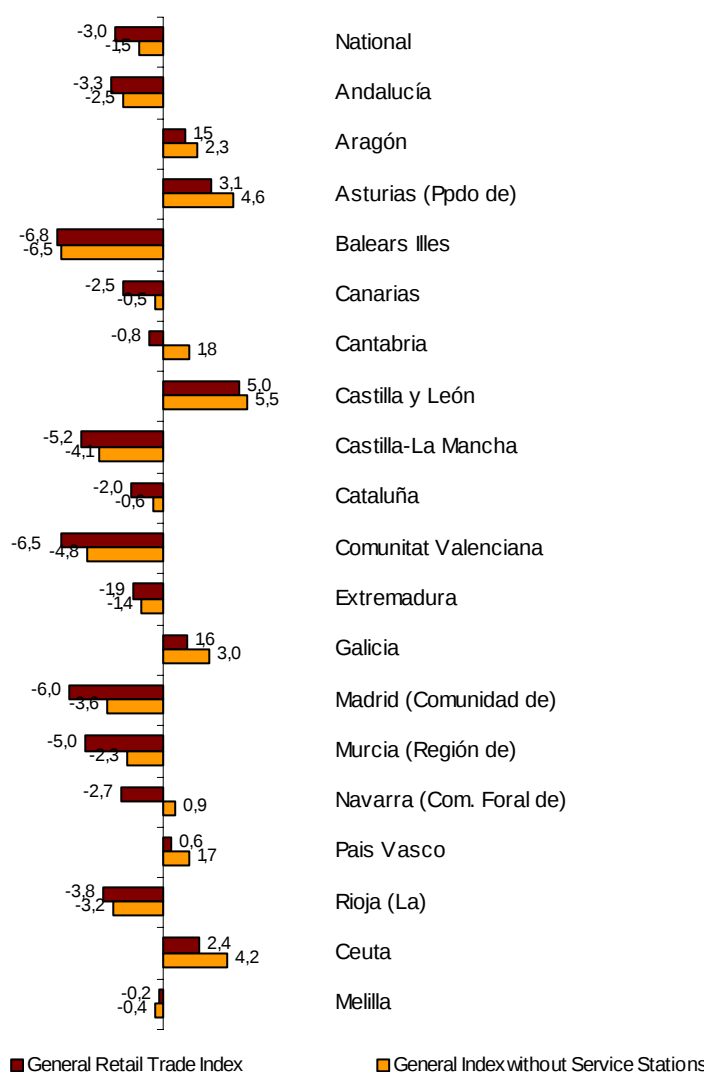
	Index	% variation on same month previous year
General Retail Trade Index	99,2	-4,5
1. Service Station Index	101,0	-5,0
2. General Index without Service Stations	99,1	-4,5
2.1. Single retail stores	97,5	-3,0
2.2. Small chain stores	95,0	-7,4
2.3. Large chain stores	112,2	-2,4
2.4. Department stores	97,0	-9,1

There was an increase in retail sales in five Autonomous Communities, as compared with June 2008.

The Communities with an increase in sales as compared with the previous year were Castilla y León (5.0%), Principado de Asturias (3.1%), Galicia (1.6%), Aragón (1.5%) and País Vasco (0.6%).

Excluding service stations, in addition to the previous Communities, Cantabria and Comunidad Foral de Navarra also recorded an increase in sales.

Deflated Indices Annual Variation Rate

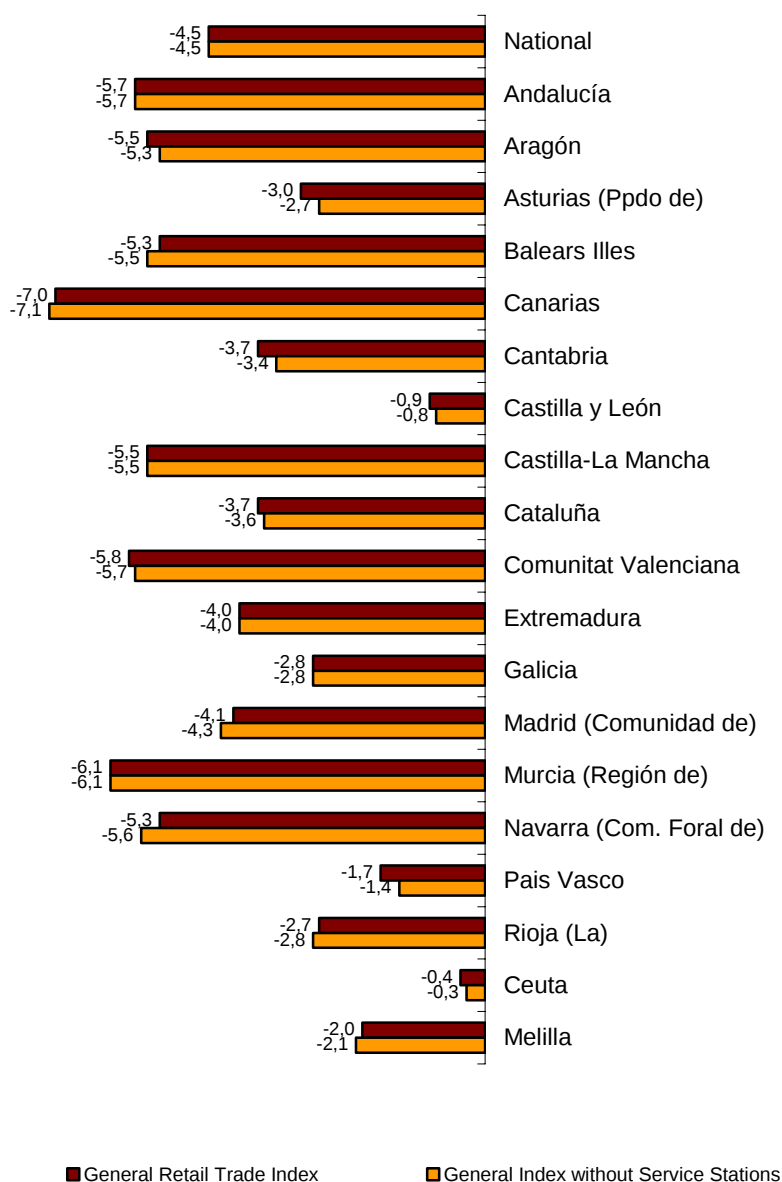


All Communities present negative employment rates

Employment in retail showed a generalised decrease in all Communities, regardless of whether or not employment in service stations was recorded.

The largest decreases in employment for the retail trade total were in Canarias (–7.0%) and Región de Murcia (–6.1%).

General Employment Index Annual Variation Rate



Methodological note

New National Classification of Economic Activities 2009 (CNAE-2009)

The European Parliament and Council passed the new classification of economic activities for statistical purposes within the European Union, known as NACE Rev.2, on 20 December 2006, via Regulation (EC) no. 1893/2006. This Regulation also stipulates the use of the new classification in the statistics of the community scope, for the purpose of ensuring the harmonised implementation of the same. Among these statistics are the short-term statistics, which include the *Retail Trade Indices*.

The adaptation to the new European classification (NACE Rev.2) and to the national version of the same (CNAE-2009) has caused changes in the *Retail Trade Indices* survey. For some activities, the new classification has only caused a change in code, and not in content; in other cases, however, they have changed to different branches or sectors. In the retail sector, the main difference is the introduction, into this sector, of the companies whose main activity is the retail trade of fuel for automotion in specialised establishments (service stations).

The introduction of this new activity within division 47 (Retail trade) has led to changes in the indices that have been published to date. As of January 2009, **the following indicators will be disseminated within the *Retail Trade Indices* statistics, for the national total:**

– **General Retail Trade Index.** Shows the evolution of both sales (at current prices, constant prices and prices adjusted for calendar effect) and employment, in the total of division 47.

– **Service Station Index.** Shows the evolution of both sales (at current prices, constant prices and prices adjusted for calendar effect) and employment, in group 47.3., retail trade of fuel for automotion in specialised establishments.

– **General Index without Service Stations.** Shows the evolution of both sales (at current prices, constant prices and prices adjusted for calendar effect) and employment, of division 47, except group 47.3., and is comparable with the previous General Index that was published until January 2009.

In addition, the breakdown of the current **General Index without Service Stations is being published, by product: Food and Non-Food Products (distinguishing Personal equipment, Household equipment and Other goods) and by trade distribution class: Single retail stores, Small chain stores, Large chain stores and Department stores.** These indices, by product and by trade distribution class, correspond with those that were published until January 2009.

By Autonomous Community, both the General Retail Trade Indices and General Indices without Service Stations are disseminated, showing the evolution in each Autonomous Community of sales and employment of the total of division 47 and the total of division 47 excluding service stations.

On 29 May 2008, Commission (EC) Regulation no. 472/2008 was passed on the transfer in NACE Rev.2 of short-term statistics, establishing the European guidelines for the dissemination of results in the new classification. Pursuant to this Regulation, beginning with reference month January 2009, the indices will begin to be published in the new classification, CNAE-2009.

Likewise, in order to guarantee the comparability of the information over time, the INE will publish the retrospective series in this new classification in INEBASE.

In the following link on the INE website, there appears complete information regarding all the changes arising from the new encoding of branches of activity:

<http://www.ine.es/jaxi/menu.do?type=pcaxis&path=%2Ft40%2Fclasrev&file=inebase&L=0&divi=&his>

For further information see **INEbase-www.ine.es** All press releases at: **www.ine.es/prensa/prensa_en.htm**

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Retail Trade Indices

Base 2005

June 2009

Provisional data

1. National indices

	Index	% variation on previous year		Deflated index	% variation on previous year	
		Same month	Year-to-date average		Same month	Year-to-date average
General Retail Trade Index	100,8	-5,9	-9,3	92,7	-3,0	-7,5
1. Service Station Index	107,6	-20,3	-23,9	101,0	2,5	-3,6
2. General Index without Service Stations	100,3	-4,5	-8,0	92,2	-1,5	-6,1
2.1. Food products	110,9	-1,8	-3,9	97,4	-1,2	-4,6
2.2. Non-food products	93,8	-6,3	-10,6	88,9	-1,8	-7,4
2.2.1 Personal equipment	97,9	-3,6	-6,5	91,7	-2,1	-5,0
2.2.2 Household equipment	80,6	-12,9	-19,0	73,2	-14,1	-20,5
2.2.3 Other goods	102,1	-3,2	-7,1	96,7	1,4	-3,7

2. National Indices by distribution class

	Index	% variation on previous year		Deflated index	% variation on previous year	
		Same month	Year-to-date average		Same month	Year-to-date average
General Retail Trade Index	100,8	-5,9	-9,3	92,7	-3,0	-7,5
1. Service Station Index	107,6	-20,3	-23,9	101,0	2,5	-3,6
2. General Index without Service Stations	100,3	-4,5	-8,0	92,2	-1,5	-6,1
2.1. Single retail stores	93,9	-7,2	-9,1	86,3	-4,3	-7,3
2.2. Small chain stores	95,4	-7,2	-10,4	87,8	-4,3	-8,6
2.3. Large chain stores	122,8	1,6	-2,9	113,0	4,8	-1,0
2.4. Department stores	97,3	-1,7	-7,2	89,5	1,4	-5,3

3. Department Store Indices

	Index	% variation on previous year		Deflated index	% variation on previous year	
		Same month	Year-to-date average		Same month	Year-to-date average
Department Store Index	97,3	-1,7	-7,2	89,5	1,4	-5,3
1. Food products	99,6	-6,3	-6,3	87,5	-5,8	-7,0
2. Non-food products	96,2	0,8	-7,6	91,1	5,6	-4,3

Retail Trade Indices

Base 2005

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4. National Indices. Adjusted for calendar effect

	Index	% variation on previous year		Deflated index	% variation on previous year	
		Same month	Year-to-date average		Same month	Year-to-date average
General Retail Trade Index	100,6	-7,2	-8,7	92,5	-4,3	-6,9
1. Service Station Index	107,4	-21,0	-23,8	100,8	1,5	-3,4
2. General Index without Service Stations	100,1	-5,7	-7,2	92,0	-2,8	-5,4
2.1. Department Store Index	97,2	-2,6	-6,6	89,4	0,5	-4,8

Retail Trade Indices

Base 2005

June 2009

Provisional data

5. National Employment Indices by distribution class

	Index	% variation on		
		Previous month	Same month previous year	Year-to-date average
General Retail Trade Index	99,2	0,3	-4,5	-4,1
1. Service Station Index	101,0	1,3	-5,0	-3,9
2. General Index without Service Stations	99,1	0,3	-4,5	-4,1
2.1. Single retail stores	97,5	-0,2	-3,0	-2,6
2.2. Small chain stores	95,0	0,0	-7,4	-7,0
2.3. Large chain stores	112,2	0,4	-2,4	-1,9
2.4. Department stores	97,0	2,5	-9,1	-7,8

Retail Trade Indices

Base 2005

June 2009

Provisional data

6. General Retail Trade Indices of Autonomous Communities

	Index	% variation on previous year		Deflated index	% variation on previous year	
		Same month	Year-to-date average		Same month	Year-to-date average
National total	100,8	-5,9	-9,3	92,7	-3,0	-7,5
Andalucía	99,0	-6,2	-8,2	91,1	-3,3	-6,3
Aragón	105,2	-2,1	-8,1	96,7	1,5	-6,2
Asturias (Principado de)	106,9	-0,7	-5,6	98,9	3,1	-3,3
Balears (Illes)	108,8	-9,4	-12,4	100,5	-6,8	-10,8
Canarias	93,4	-6,2	-10,8	86,8	-2,5	-8,9
Cantabria	105,6	-3,9	-7,5	96,6	-0,8	-5,5
Castilla y León	105,3	1,1	-4,9	96,7	5,0	-2,5
Castilla-La Mancha	102,3	-9,2	-10,6	94,5	-5,2	-7,9
Cataluña	100,3	-4,6	-9,1	91,7	-2,0	-7,6
Comunitat Valenciana	95,8	-9,1	-12,4	88,1	-6,5	-10,8
Extremadura	106,9	-4,6	-5,7	98,3	-1,9	-4,1
Galicia	104,2	-1,9	-4,9	96,0	1,6	-2,6
Madrid (Comunidad de)	100,7	-8,9	-11,7	93,3	-6,0	-9,7
Murcia (Región de)	98,9	-7,7	-11,9	90,1	-5,0	-10,1
Navarra (Comunidad Foral de)	107,8	-5,7	-9,5	99,7	-2,7	-7,5
País Vasco	105,6	-1,5	-6,0	96,6	0,6	-4,8
Rioja (La)	96,4	-6,8	-11,0	87,7	-3,8	-9,2
Ceuta	110,2	0,7	-3,7	100,1	2,4	-3,2
Melilla	107,8	-2,5	-2,8	98,1	-0,2	-1,5

7. General Indices without Service Stations, by Autonomous Community

	Index	% variation on previous year		Deflated index	% variation on previous year	
		Same month	Year-to-date average		Same month	Year-to-date average
National total	100,3	-4,5	-8,0	92,2	-1,5	-6,1
Andalucía	98,9	-5,5	-7,5	91,0	-2,5	-5,6
Aragón	105,1	-1,2	-7,4	96,6	2,3	-5,4
Asturias (Principado de)	107,4	0,8	-4,0	99,4	4,6	-1,6
Balears (Illes)	108,6	-9,1	-12,3	100,3	-6,5	-10,7
Canarias	92,8	-4,2	-9,7	86,2	-0,5	-7,8
Cantabria	104,7	-1,3	-5,5	95,7	1,8	-3,5
Castilla y León	104,4	1,7	-4,2	95,9	5,5	-1,8
Castilla-La Mancha	103,0	-8,1	-8,8	95,1	-4,1	-6,1
Cataluña	100,6	-3,2	-7,5	92,0	-0,6	-6,0
Comunitat Valenciana	95,5	-7,5	-10,9	87,7	-4,8	-9,3
Extremadura	105,1	-4,1	-5,1	96,7	-1,4	-3,5
Galicia	103,1	-0,5	-4,0	95,0	3,0	-1,7
Madrid (Comunidad de)	98,5	-6,6	-9,4	91,3	-3,6	-7,4
Murcia (Región de)	98,4	-5,1	-9,8	89,6	-2,3	-7,9
Navarra (Comunidad Foral de)	106,8	-2,3	-6,6	98,7	0,9	-4,5
País Vasco	104,8	-0,4	-5,3	95,9	1,7	-4,1
Rioja (La)	96,6	-6,3	-10,0	87,9	-3,2	-8,2
Ceuta	111,3	2,5	-2,6	101,2	4,2	-2,2
Melilla	106,9	-2,7	-2,8	97,3	-0,4	-1,5

Retail Trade Indices

Base 2005

June 2009

Provisional data

8. General Employment Indices of Autonomous Communities

	Index	% variation on		
		Previous month	Same month previous year	Year-to-date average
National total	99,2	0,3	-4,5	-4,1
Andalucía	95,8	0,2	-5,7	-5,2
Aragón	98,9	0,3	-5,5	-5,2
Asturias (Principado de)	103,4	0,2	-3,0	-2,2
Balears (Illes)	99,6	1,1	-5,3	-5,1
Canarias	95,2	0,2	-7,0	-6,3
Cantabria	103,3	0,7	-3,7	-3,5
Castilla y León	103,8	0,9	-0,9	-1,8
Castilla-La Mancha	98,8	0,1	-5,5	-5,2
Cataluña	98,7	0,5	-3,7	-3,7
Comunitat Valenciana	97,5	0,0	-5,8	-4,5
Extremadura	100,5	-0,1	-4,0	-3,9
Galicia	103,0	0,7	-2,8	-1,8
Madrid (Comunidad de)	100,9	-0,1	-4,1	-4,0
Murcia (Región de)	103,4	0,3	-6,1	-5,1
Navarra (Comunidad Foral de)	101,4	0,4	-5,3	-4,3
País Vasco	101,5	0,5	-1,7	-1,1
Rioja (La)	99,8	0,2	-2,7	-3,5
Ceuta	102,7	0,9	-0,4	-0,7
Melilla	101,3	0,5	-2,0	-1,7

9. General Employment Indices without Service Stations, by Autonomous Community

	Index	% variation on		
		Previous month	Same month previous year	Year-to-date average
National total	99,1	0,3	-4,5	-4,1
Andalucía	95,8	0,2	-5,7	-5,2
Aragón	98,8	0,3	-5,3	-5,0
Asturias (Principado de)	103,8	0,1	-2,7	-1,9
Balears (Illes)	99,5	1,0	-5,5	-5,3
Canarias	94,7	0,2	-7,1	-6,5
Cantabria	103,5	0,8	-3,4	-3,5
Castilla y León	104,1	0,8	-0,8	-1,7
Castilla-La Mancha	99,1	0,0	-5,5	-5,2
Cataluña	98,6	0,5	-3,6	-3,6
Comunitat Valenciana	97,5	0,0	-5,7	-4,5
Extremadura	100,6	-0,2	-4,0	-3,9
Galicia	103,3	0,7	-2,8	-1,9
Madrid (Comunidad de)	100,4	-0,2	-4,3	-4,2
Murcia (Región de)	103,5	0,2	-6,1	-5,1
Navarra (Comunidad Foral de)	101,3	0,4	-5,6	-4,4
País Vasco	101,5	0,7	-1,4	-1,1
Rioja (La)	99,5	0,1	-2,8	-3,6
Ceuta	102,9	1,0	-0,3	-0,5
Melilla	101,3	0,3	-2,1	-1,7