

28 July 2020

Retail Trade Indices (RTI). Base 2015
June 2020. Provisional data

The monthly variation of the Retail Trade Index at constant prices is 17.8% after seasonal and calendar adjustment

The annual rate of the General Retail Trade Index at constant prices stands at -4.7% in the seasonal and calendar adjusted series and at -3.3% in the original series

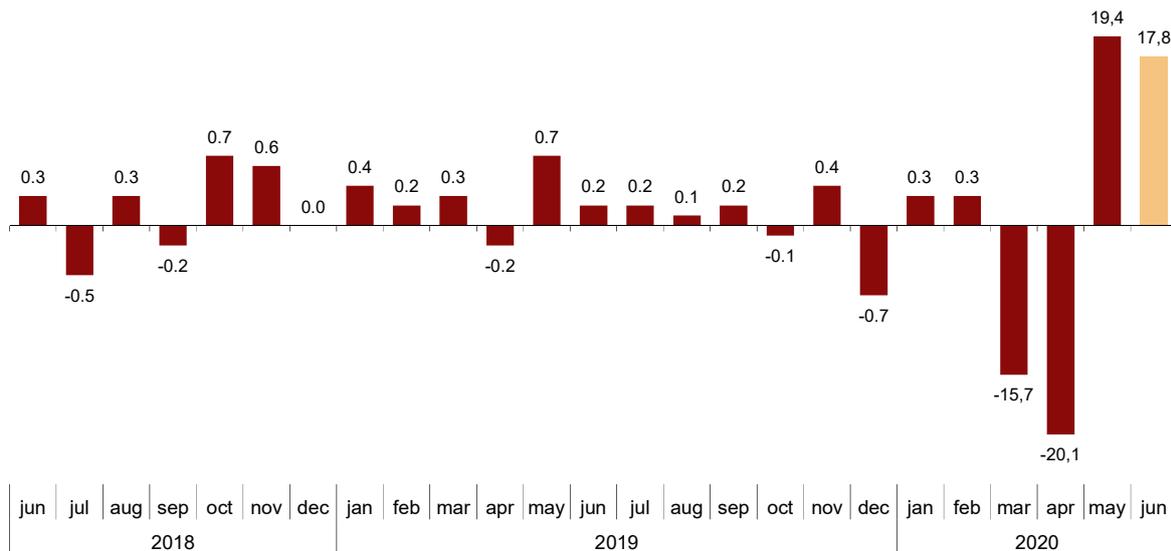
COVID-19's Effects on the June CPI

- During the month of June the different territories have continued to progress through the de-escalation process, until the “new normality” was declared on June 21. According to Royal Decree 555/2020, the state of alarm ended on said date. The opening of commercial establishments led to a monthly sales increase of 17.8%.
- Compared to May, business by *Single retail stores* (16.3%) and *Small chains* (34.7%) showed great dynamism, although *Department stores* continue to register the highest monthly growth in sales (45.1%). *Large chain* sales grew by 5.7%.
- Compared with the month of June last year, retail trade registered a decrease of 4.7% in the annual rate. However, *Large chains* and *Department stores* have recovered and even exceeded sales levels from a year ago (with increases of 2.8% and 1.9%, respectively).
- Movement throughout the national territory was forbidden until the fourth week of June. This, together with continuation of remote work in companies and the decrease in tourism, resulted in a decrease of Service Station sales of 23.6% compared to June 2019.
- By products, *Personal equipment* (-23.3%) showed the greatest decrease in the annual rate, while *Household equipment* (9.6%) registered the largest increase.
- *Online* commerce continued to maintain significant dynamism (71.2% year-on-year), although the return to normality weakened this trend and it fell 2.0% compared to May.
- The communities that are the most dependent on tourism suffered the greatest decreases in retail sales, with annual rates of -21.0% in Illes Balears and -11.9% in Canarias. Employment was likewise affected in these communities, especially in Illes Balears, with an annual rate of -11.3%.

Monthly trend of sales in retail trade

The monthly variation of the seasonally and calendar adjusted general Retail Trade Index (RTI) at constant prices between the months of June and May, stood at 17.8%. This rate was 1.6 points lower than the previous month.

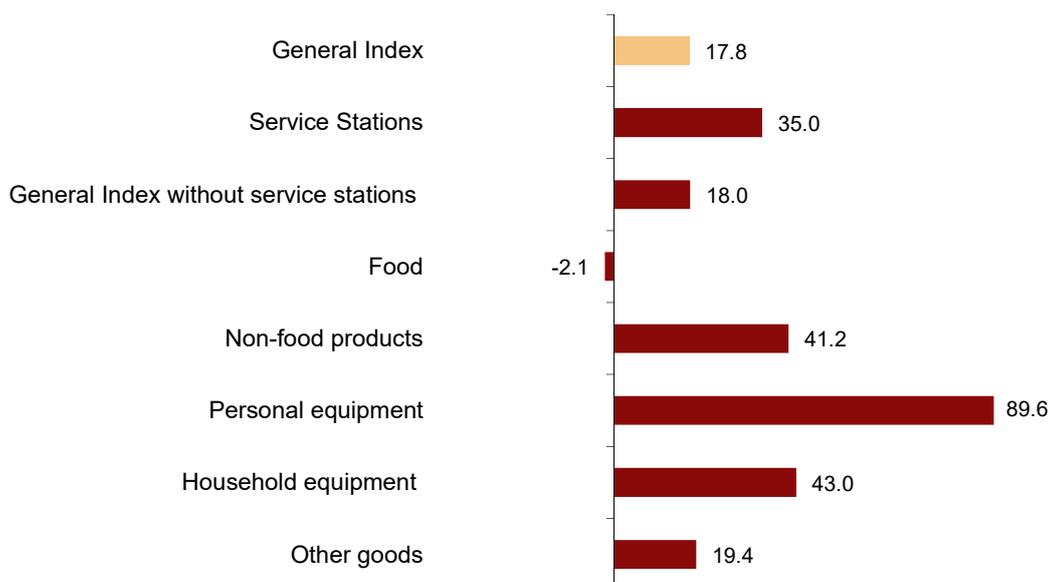
General Retail Trade Index at constant prices Seasonally and calendar adjusted. Monthly rate. Percentage



The general index, excluding service stations, recorded a monthly rate of 18.0%.

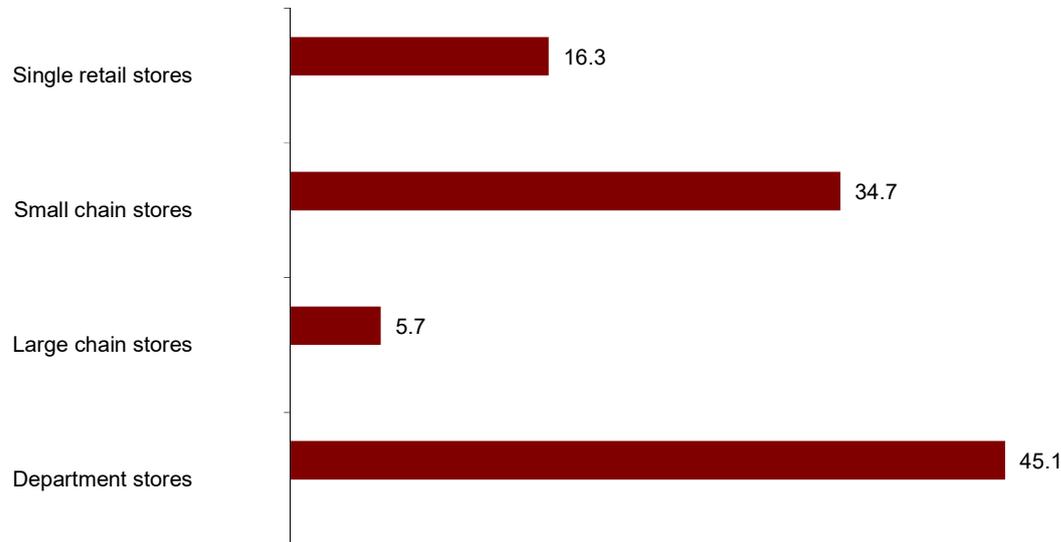
By products, *Food* decreased by 2.1% and *Non-food products* increased by 41.2%. If the latter is broken down by type of product, *Personal equipment* increased the most (89.6%).

Sales indices at constant prices: General and by type of products Seasonally and calendar adjusted. June 2020. Monthly rate. Percentage



All distribution classes showed positive monthly rates. *Department stores* registered the greatest increase (45.1%), followed by *Small chains* (34.7%).

Sales indices at constant prices by distribution type Seasonally and calendar adjusted. June 2020. Monthly rate. Percentage



Broken down by product type, we can observe a reactivation of small business in *Food*, with monthly rates of 6.0% in *Single retail stores*.

Among *Rest*, all modes of distribution rose as compared to May. The greatest monthly increases were seen in *Department Stores* (109.7%) and in *Small Chain Stores* (78.3%).

Mensual sales rates by distribution class

Unadjusted

	Mensual rate (%)			Deflated mensual rate (%)		
	General	Food	Non-food products	General	Food	Non-food products
General without service stations	22,4	-0,5	49,1	22,2	-0,3	48,4
Distribution class						
- Single retail stores	18,3	5,8	26,0	18,1	6,0	25,4
- Small chain stores	40,5	-0,7	79,2	40,3	-0,4	78,3
- Large chain stores	9,9	-3,9	44,4	9,8	-3,7	43,7
- Department stores	58,4	1,4	110,8	58,1	1,7	109,7

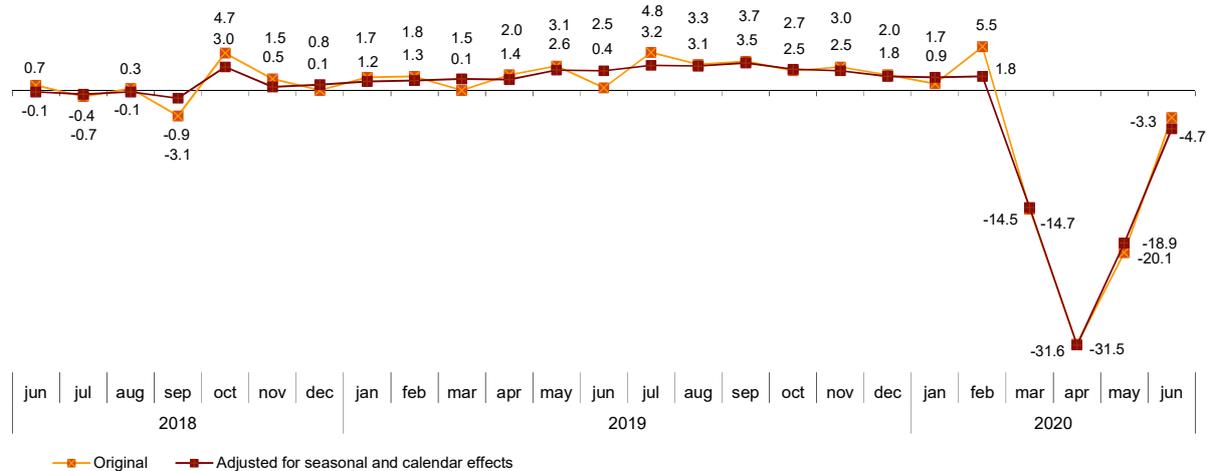
Annual trend of sales in retail trade

In June, the General Retail Trade Index, once adjusted for seasonal and calendar effects, registered a variation of -4.7% as compared with the same month of the previous year. This rate was 14.2 points higher than the one registered in May.

The original RTI series at constant prices registered an annual variation of -3.3% , this rate was 16.8 points above the rate of the previous month.

Retail Trade General Index at constant prices

Annual rates. Percentage



The seasonally and calendar adjusted index excluding service stations registered an annual variation of -2.4% in June. If these sales are broken down by type of product, *Food* decreased by 2.3%, and *Non-food products* by 2.2%.

Retail trade sector sales. Annual rates at constant prices June 2020

	Original index	Seasonally and calendar adjusted index
	Annual rate (%)	Annual rate (%)
GENERAL INDEX	-3.3	-4.7
Service stations	-22.9	-23.6
General Index without service stations	-14	-2.4
- Food	-14	-2.3
- Non-food products	-12	-2.2
- Personal equipment	-22.2	-23.3
- Household equipment	13.4	9.6
- Other goods	17	0.1
Distribution class		
- Single retail stores	-4.1	-5.3
- Small chain stores	-13.3	-14.8
- Large chain stores	4.4	2.8
- Department stores	2.7	19

Trade in food and other goods by distribution types

Considering the different distribution modes, *Single retail stores* (-4.1%) and *Small chain stores* (-13.3%) registered a drop in their sales compared to June 2019. On the other hand, *Large Chains* (4.4%) and *Department Stores* (2.7%) exceeded the level of last year. The behaviour is similar for *Food* and in other goods.

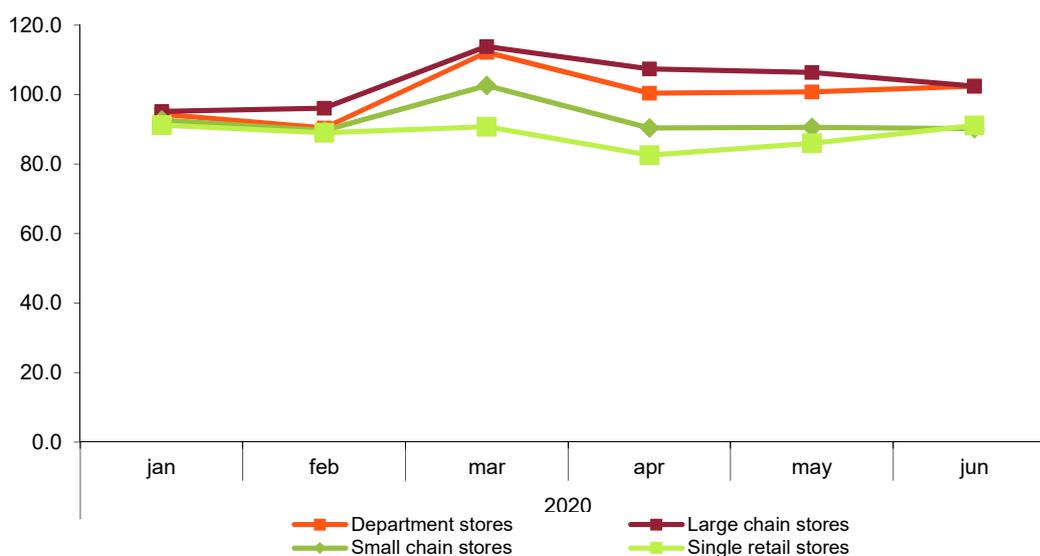
In the first half of 2020, *Large Chains* was the only distribution type to increase its sales (2.1% compared to the first half of the previous year).

Annual and year-to-date average sales rates by distribution mode Unadjusted at constant prices

	Annual rate at constant prices (%)			Average rate for the first semester at constant prices (%)		
	General	Food	Non-food products	General	Food	Non-food products
General without service stations	-14	-14	-12	-9,0	16	-17,5
Distribution class						
- Single retail stores	-4,1	-9,6	-0,4	-12,4	-9,1	-13,6
- Small chain stores	-13,3	-9,7	-14,3	-21,7	-4,7	-29,7
- Large chain stores	4,4	3,8	3,3	2,1	7,9	-10,5
- Department stores	2,7	5,5	2,6	-14,5	8,5	-23,9

The lockdown meant that during the first half of the year, food products had highest volume of sales, maintaining levels that were similar to those of last year and, in some months, even higher. Furthermore, as can be seen in the graph, if sales in the first half of 2020 are compared with the 2019 average, there are no major differences by month. A peak can be seen in March, due to the large volume of food purchases made by households in the week prior to the beginning of confinement.

Food indices by distribution modes. Average 2019=100 Constant prices

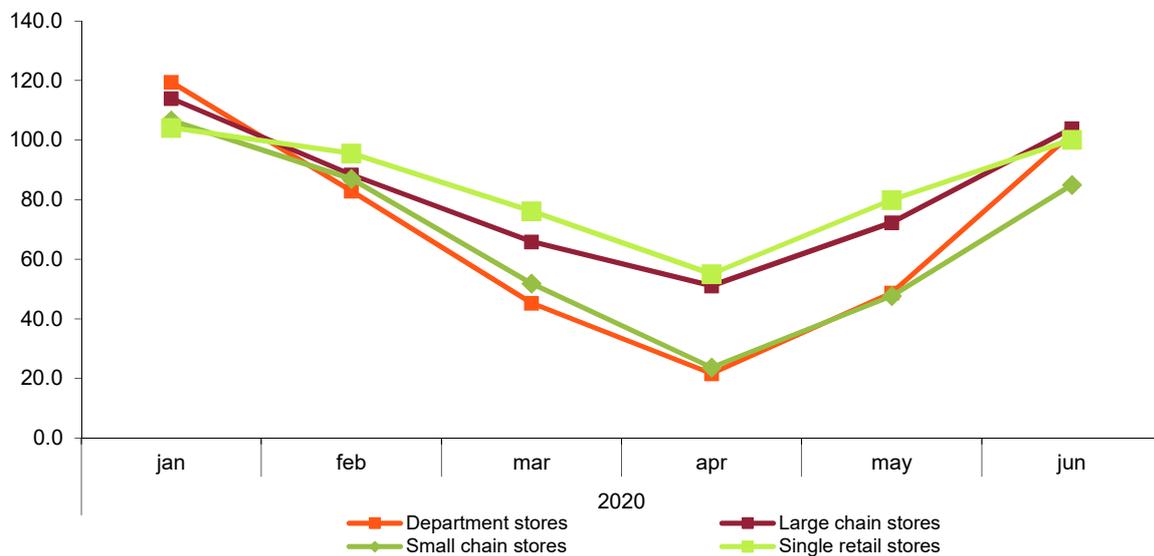


Consumers showed a preference for *Large chains* and *Department stores* for food purchases. In the first half of the year there were sales increases of 7.9% and 8.5%, respectively, compared to the same period in 2019. Sales have decreased in all other distribution modes.

On the other hand, sales of other products have suffered a sharp decline, with a peak in April and a V-shaped recovery in May and June, until the levels from June of the previous year were reached.

By distribution modes, *Large chains* and *Single retail stores* (the establishments most frequently declared essential, such as pharmacies) recorded the smallest reduction in sales, with rates of -10.5% and -13.6% in the first semester compared to the same period last year, respectively.

Indices of Rest, by distribution modes. Average 2019=100 Constant prices

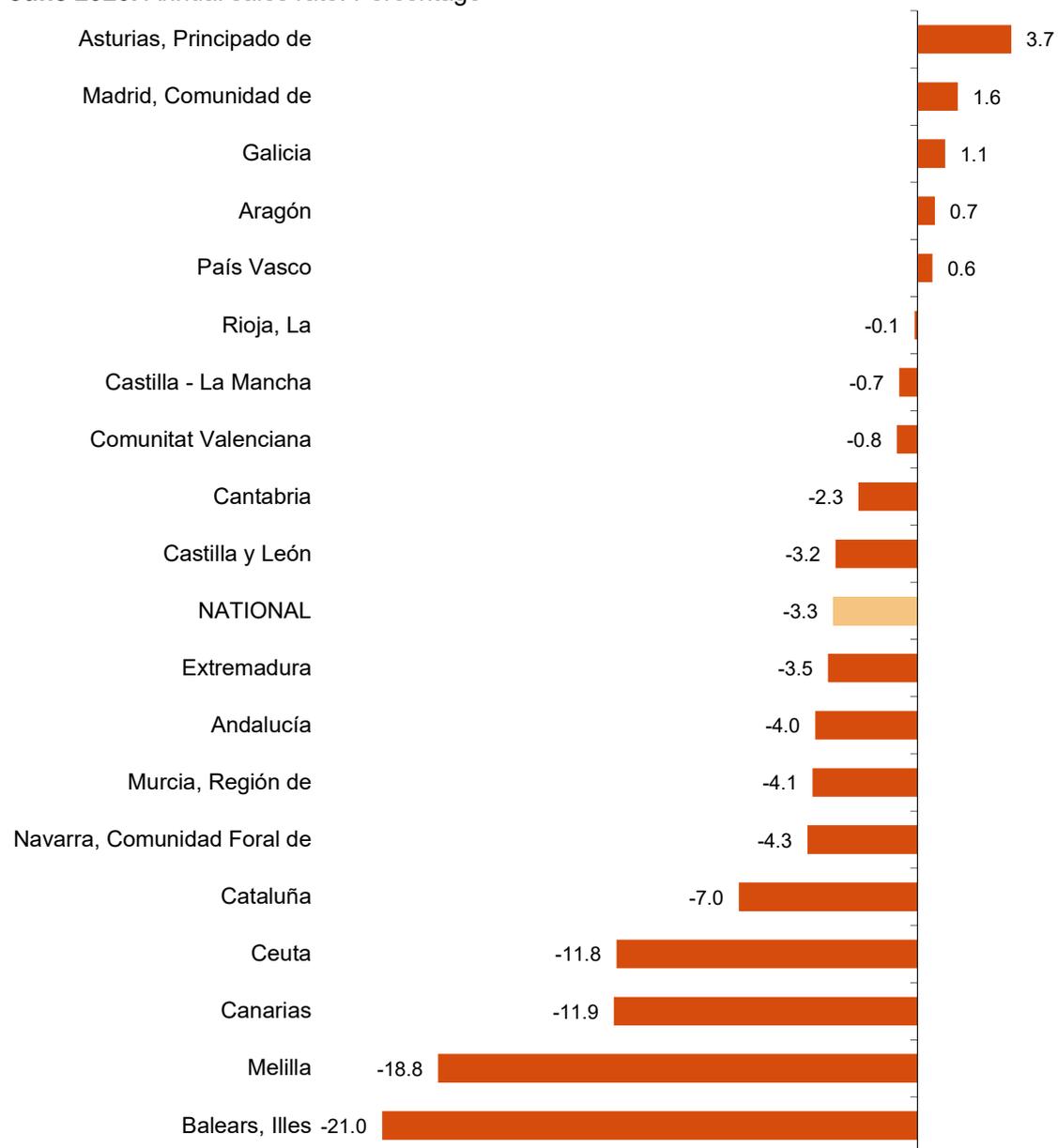


Results by Autonomous Community. Annual rates of sales. Original series

Sales decreased in the annual rate in 12 Autonomous Communities in June and increased in five.

Illes Balears (-21.0%), Canarias (-11.9%) and Cataluña (-7.0%) registered the greatest decreases. In turn, Principado de Asturias (3.7%), Comunidad de Madrid (1.6%) and Galicia (1.1%) registered the greatest increases.

General indices: national and by Autonomous City and Community
June 2020. Annual sales rate. Percentage



Employment trend

In June, the employment index in the retail trade sector registered a variation of -3.7% as compared to the same month of 2019. This rate was one tenth below that recorded in May. Employment decreased by -5.3% in *Service stations*.

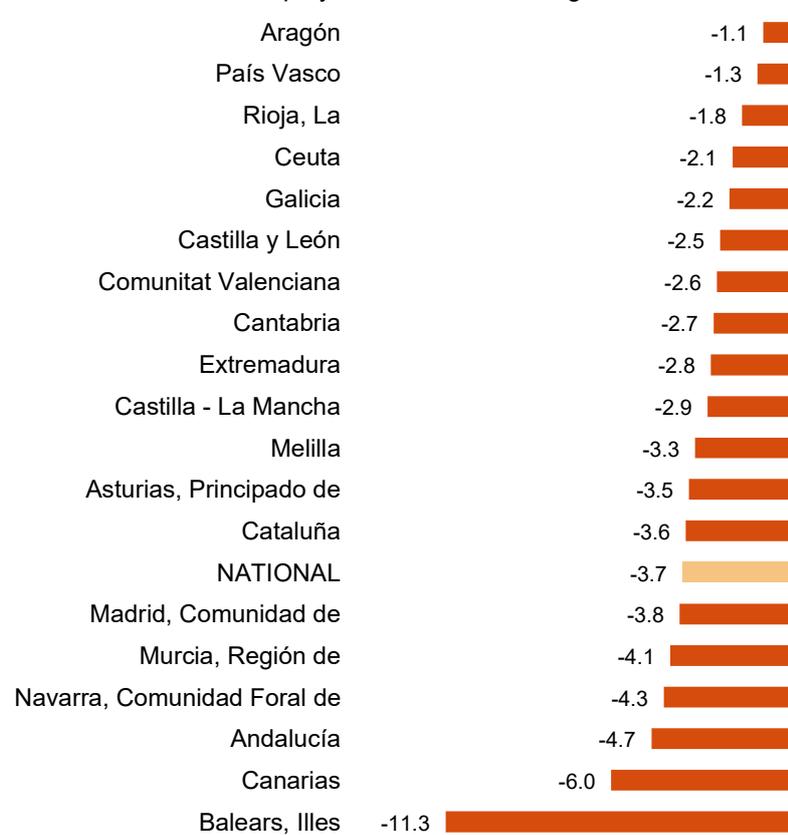
Employment indices: General and by distribution type June 2020

	Index	Rate (%)		
		Monthly	Annual	Year-to-date average
GENERAL INDEX	1019	16	-3.7	-15
Service stations	103.4	18	-5.3	-12
General Index without service stations	1019	16	-3.7	-15
- Single retail stores	97.9	0.7	-4.0	-19
- Small chain stores	94.2	13	-8.5	-4.9
- Large chain stores	115.8	2.1	0.0	2.1
- Department stores	103.6	4.9	-3.7	-2.4

Results by Autonomous Community. Annual employment rate

Employment in retail trade decreased in all Autonomous Communities in the annual rate. Illes Balears registered the greatest decrease (-11.3%).

General indices: national and by Autonomous Communities and Cities June 2020. Annual employment rate. Percentage



Revisions and update of data

On the press release day, INE has updated RTI data series corresponding to the last three months. In the case of calendar adjusted and seasonally and calendar adjusted series, according to INE standard, series are revised since its beginning. Results are available on INEBase.

Methodological note

The main objective of the Retail Trade Indices (RTI) is to ascertain the fundamental characteristics of the companies engaged in retail trade in Spain, which make it possible to measure, in the short term, the trend of activity in the sector.

Survey type: continuous monthly survey.

Base year: 2015.

Population scope: companies whose main activity is included within division 47 of the CNAE-2009 Retail trade, except of motor vehicles and motorcycles.

Geographical scope: the whole country.

Sample size: Approximately 12.000 companies.

Type of sampling: stratified random sampling.

Collection method: fill in a questionnaire by the respondent using one of the following methods: internet (IRIA system), e-mail, fax, telephone or by post.

Further information is available in the methodology:

http://www.ine.es/en/daco/daco43/notaccm15_en.pdf

And in the standardised methodological report:

<http://www.ine.es/dynt3/metadatos/en/RespuestaDatos.html?oe=30103>

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Retail Trade Indices (RTI). Base 2015

June 2020

Provisional data

1. Sales indices: General, by products and by distribution type Seasonally and calendar adjusted

	Index	Rate (%)			Deflated index	Rate (%)		
		Monthly	Annual	Year-to-date average		Monthly	Annual	Year-to-date average
GENERAL INDEX	104.0	19.0	-6.3	-12.0	103.0	17.8	-4.7	-11.0
Service stations	75.0	42.1	-34.0	-30.7	80.2	35.0	-23.6	-26.5
General Index w without service stations	108.6	18.9	-2.2	-9.7	106.3	18.0	-2.4	-9.5
- Food	110.4	-2.0	0.4	3.6	102.0	-2.1	-2.3	1.1
- Non-food products	106.8	42.9	-4.0	-20.3	109.6	41.2	-2.2	-18.3
- Personal equipment	85.6	90.0	-22.6	-35.4	82.5	89.6	-23.3	-36.0
- Household equipment	126.5	42.7	9.9	-16.7	125.4	43.0	9.6	-17.0
- Other goods	105.4	21.0	-1.7	-11.7	108.1	19.4	0.1	-9.5
Distribution class								
- Single retail stores	99.0	16.6	-5.4	-12.9	97.2	16.3	-5.3	-12.7
- Small chain stores	91.6	35.1	-14.8	-22.1	90.0	34.7	-14.8	-21.9
- Large chain stores	123.0	6.3	2.9	1.9	120.7	5.7	2.8	2.2
- Department stores	112.7	45.5	2.0	-15.8	110.3	45.1	1.9	-15.5

2. Sales indices: General, by products and by distribution type Calendar adjusted

	Index	Rate (%)		Deflated index	Rate (%)	
		Annual	Year-to-date average		Annual	Year-to-date average
GENERAL INDEX	106.1	-6.3	-12.0	104.4	-4.7	-11.1
Service stations	77.5	-34.0	-31.5	82.3	-23.6	-26.9
General Index w without service stations	108.9	-3.0	-9.7	106.3	-2.9	-9.5
- Food	110.4	-0.4	3.8	102.2	-2.7	1.2
- Non-food products	107.7	-4.9	-20.0	109.8	-2.8	-17.9
- Personal equipment	90.7	-22.4	-34.7	82.8	-23.1	-33.9
- Household equipment	133.9	10.9	-16.5	132.4	10.7	-16.8
- Other goods	104.1	-2.3	-11.6	106.2	-0.1	-9.3
Distribution class						
- Single retail stores	100.7	-5.9	-13.0	98.3	-5.8	-12.8
- Small chain stores	93.3	-14.9	-22.4	91.0	-14.8	-22.1
- Large chain stores	123.6	2.5	1.8	120.6	2.6	2.2
- Department stores	112.3	1.4	-15.1	109.5	1.7	-14.9

3. Sales indices: General, by products and by distribution type Unadjusted

	Index	Rate (%)		Deflated index	Rate (%)	
		Annual	Year-to-date average		Annual	Year-to-date average
GENERAL INDEX	106.3	-4.9	-117	104.7	-3.3	-10.6
Service stations	77.6	-33.4	-314	82.5	-22.9	-26.5
General Index without service stations	109.2	-14	-9.3	106.5	-14	-9.0
- Food	110.7	12	4.2	102.4	-14	16
- Non-food products	108.0	-3.3	-19.6	110.0	-12	-17.5
- Personal equipment	90.8	-21.5	-34.3	83.0	-22.2	-33.5
- Household equipment	134.4	13.6	-16.1	132.8	13.4	-16.4
- Other goods	104.4	-0.5	-113	106.4	17	-8.9
Distribution class						
- Single retail stores	101.0	-4.2	-12.7	98.5	-4.1	-12.4
- Small chain stores	93.5	-13.3	-22.0	91.3	-13.3	-21.7
- Large chain stores	123.8	4.3	18	120.8	4.4	2.1
- Department stores	112.5	2.7	-14.8	109.7	2.7	-14.5
- Food	108.0	8.2	113	99.9	5.5	8.5
- Non-food products	114.5	0.4	-25.8	116.7	2.6	-23.9

4. Sales indices: National and by Autonomous City and Community Unadjusted

	Index	Rate (%)		Deflated index	Rate (%)	
		Annual	Year-to-date average		Annual	Year-to-date average
NATIONAL	106.3	-4.9	-117	104.7	-3.3	-10.6
Andalucía	104.3	-5.3	-12.5	102.8	-4.0	-11.7
Aragón	107.3	-16	-119	106.6	0.7	-10.4
Asturias, Principado de	104.2	12	-10.2	103.6	3.7	-8.7
Balears, Illes	101.7	-22.2	-18.9	100.8	-21.0	-17.8
Canarias	93.6	-11.9	-16.5	91.0	-11.9	-16.7
Cantabria	99.7	-4.0	-10.5	97.8	-2.3	-9.4
Castilla y León	98.5	-5.3	-12.7	97.2	-3.2	-11.4
Castilla - La Mancha	109.0	-2.8	-8.9	107.4	-0.7	-7.7
Cataluña	99.9	-8.9	-13.8	97.5	-7.0	-12.7
Comunitat Valenciana	110.5	-2.5	-9.8	109.9	-0.8	-8.5
Extremadura	95.5	-4.5	-11.1	94.2	-3.5	-10.2
Galicia	109.2	-0.5	-7.2	107.6	1.1	-6.0
Madrid, Comunidad de	120.9	-0.1	-9.5	119.4	1.6	-8.3
Murcia, Región de	105.6	-5.5	-12.9	104.4	-4.1	-12.1
Navarra, Comunidad Foral de	105.8	-6.5	-12.7	103.7	-4.3	-11.5
País Vasco	109.0	-0.4	-9.1	106.3	0.6	-8.4
Rioja, La	105.7	-2.3	-10.5	103.7	-0.1	-9.2
Ceuta	86.4	-12.5	-17.0	84.9	-11.8	-16.1
Melilla	84.1	-19.0	-20.7	82.4	-18.8	-20.2

5. Employment Indices: General and by distribution type

	Index	Rate (%)		
		Monthly	Annual	Year-to-date average
GENERAL INDEX	101.9	16	-3.7	-15
Service stations	103.4	18	-5.3	-12
General Index without service stations	101.9	16	-3.7	-15
- Single retail stores	97.9	0.7	-4.0	-19
- Small chain stores	94.2	13	-8.5	-4.9
- Large chain stores	115.8	2.1	0.0	2.1
- Department stores	103.6	4.9	-3.7	-2.4

6. Employment Indices: National and by Autonomous City and Community

	Index	Rate (%)		
		Monthly	Annual	Year-to-date average
NATIONAL	101.9	16	-3.7	-15
Andalucía	98.2	12	-4.7	-19
Aragón	102.8	2.1	-1.1	-0.6
Asturias, Principado de	103.7	0.9	-3.5	-2.0
Baleares, Illes	104.6	16	-11.3	-5.1
Canarias	102.2	-0.2	-6.0	-2.6
Cantabria	100.3	2.0	-2.7	-15
Castilla y León	102.1	13	-2.5	-10
Castilla - La Mancha	99.3	17	-2.9	-15
Cataluña	102.1	2.1	-3.6	-12
Comunitat Valenciana	107.1	2.7	-2.6	-0.4
Extremadura	99.9	18	-2.8	-14
Galicia	102.6	16	-2.2	-0.6
Madrid, Comunidad de	101.9	13	-3.8	-17
Murcia, Región de	102.4	2.8	-4.1	-19
Navarra, Comunidad Foral de	99.9	15	-4.3	-2.2
País Vasco	102.7	2.0	-1.3	-0.8
Rioja, La	104.1	13	-1.8	-0.2
Ceuta	100.2	2.1	-2.1	-12
Melilla	100.6	13	-3.3	-2.1