

07 May 2021

## Industrial Production Indices (IPI). Base 2015 March 2021. Provisional data

After adjusting for seasonal and calendar effects, the monthly variation of the Industrial Production Index stood at 0.4%,

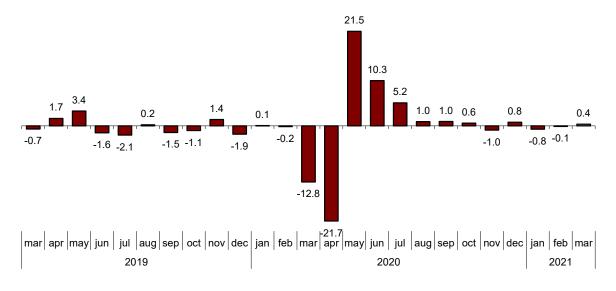
The annual rate of the Industrial Production Index stands at 12.4% in the series adjusted for seasonal and calendar effects and at 15.1% in the original series

#### Monthly evolution of industrial production

After adjusting for seasonal and calendar effects, the monthly variation of the Industrial Production Index (IPI) between March and February stood at 0.4%. This rate is 0.5 points higher than that observed in February.

#### **General Industrial Production Index**

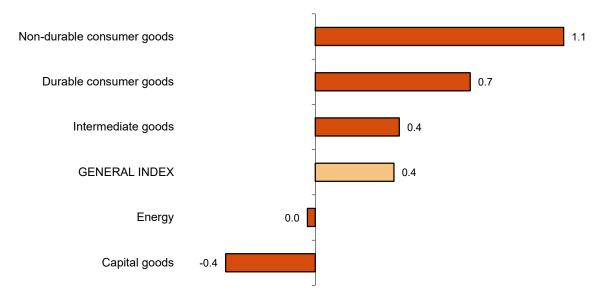
Adjusted for seasonal and calendar effects. Monthly rate (percentage)



By sectors, *Non-durable consumer goods* (1.1%), Durable consumer goods (0.7%) and *Intermediate goods* (0.4%) showed positive monthly rates. On the other hand, *Capital goods* (-0.4%) and *Energy* (0.0%) showed negative monthly rates.

#### Industrial Production Indices: General and by economic destination

Adjusted for seasonal and calendar effects March 2021. Monthly rate (percentage)



A more detailed analysis shows the branches of activity with the highest and lowest monthly rates in the month of March.

## Branches of activity with the highest monthly rates of the industrial production index adjusted for seasonal and calendar effects

Activity (Division from CNAE 2009)	Monthly rate (%)
Manufacture of garments	19.9
Textile industry	13.6
Extraction of anthracite, coal and lignite	10.2

## Branches of activity with the lowest monthly rates of the industrial production index adjusted for seasonal and calendar effects

Activity (Division from CNAE 2009)	Monthly rate (%)
Tobacco industry	-11.7
Manufacture of motor vehicles, trailers and semi-trailers	-6.6
Manufacture of coke and refined petroleum products	-4.3

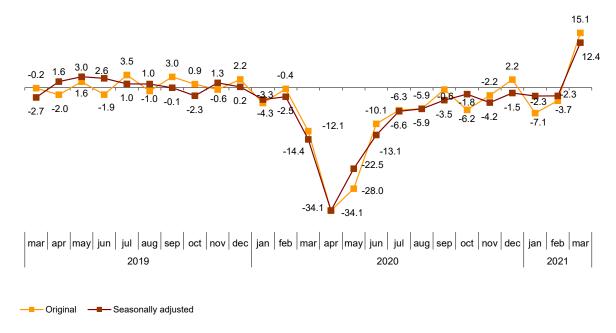
#### Annual evolution of industrial production

The Industrial Production Index, adjusted for seasonal and calendar effects, recorded a variation rate of 12.4% in March, as compared to the same month of the previous year. This rate is 14.7 points higher than that registered in February.

The original IPI series experienced an annual variation of 15.1%. This rate is 18.8 points higher than that of February.

#### **General Industrial Production Index**

Annual rate (percentage)



All sectors showed positive annual rates. It is worth highlighting the increase in *Durable consumer goods* (44.9%) followed by *Capital goods* (28.1%).

## Annual rates of industrial production indices: General and by economic destination of the goods

	Original index	Seasonally adjusted index
	Annual rate (%)	Annual rate (%)
General Index	15.1	12.4
Consumer goods	10.3	8.1
- Durable consumer goods	50.0	44.9
- Non-durable consumer goods	7.8	1.5
Capital goods	31.0	28.1
Intermediate goods	17.5	14.8
Energy	2.1	1.6

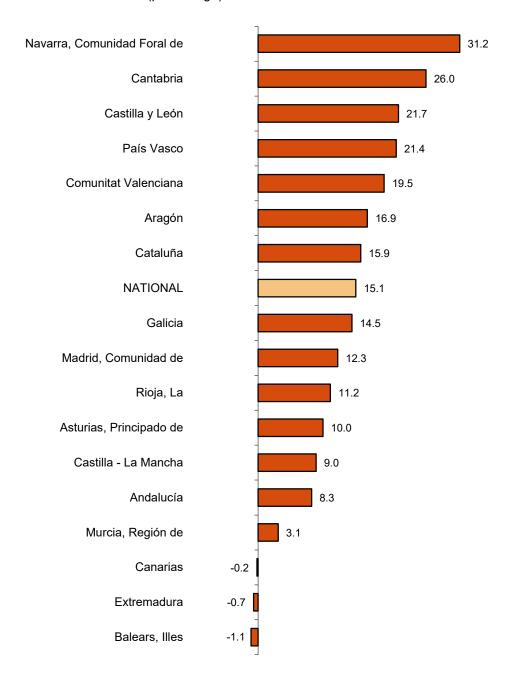
## Results by Autonomous Communities. Annual variation rates of industrial production. Original series

The annual rate of industrial production increased as compared to March 2020 in 14 Autonomous Communities and decreased in the other four.

The largest increases were recorded in Comunidad Foral de Navarra (31.2%), Cantabria (26.0%) and Castilla y León (21.7%). The largest decreases were recorded in Illes Balears (-1.1%), Extremadura (-0.7%) and Canarias (-0.2%).

#### General indices: national and by Autonomous Communities

March 2021. Annual rate (percentage)



#### **Data Review and Update**

Coinciding with today's publication, the INE has updated the data of the IPI series corresponding to the last two months. In the case of the series adjusted for calendar effects and for seasonal and calendar effects, the series is revised from the beginning, following the INE standard. The results are available at INEBase.

#### Methodological note

The Industrial Production Index (IPI) is a short-term indicator that measures the monthly evolution of the productive activity of the industrial branches, excluding construction, contained in the National Classification of Economic Activities 2009 (CNAE-2009). It therefore investigates the activities included in sections B, C, D and division 36: Water collection, treatment and supply, from section E of the CNAE-2009.

The IPI measures the joint evolution of quantity and quality, eliminating the influence of prices.

**Type of survey**: monthly continuous survey.

**Base year:** 2015.

Population scope: industrial establishments whose main activity is included in sections B,

C, D and division 36 of the CNAE-2009.

**Geographical scope**: the entire national territory.

Sample size: 11,500 industrial establishments and more than 1,100 products.

**Collection method:** completion of the questionnaire by the respondent using one of the following methods: internet (IRIA system), e-mail, fax, telephone or by postal mail.

For more information the methodology can be accessed at:

https://www.ine.es/en/daco/daco43/metoipi15 en.pdf

And the standardised methodological report at:

https://www.ine.es/dynt3/metadatos/en/RespuestaDatos.html?oe=30050

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# Industrial Production Indices. Base 2015 March 2021

Provisional Data

## 1. Industrial Production Indices: General and by economic destination adjusted for seasonal and calendar effects

	Index	Rate (%)		
		Monthly	Annual	Year-to-date
				average
General Index	101.1	0.4	12.4	2.2
Consumer goods	99.9	1.0	8.1	-0.2
- Durable consumer goods	100.8	0.7	44.9	9.5
- Non-durable consumer goods	99.9	1.1	1.5	-1.4
Capital goods	102.6	-0.4	28.1	2.4
Intermediate goods	107.2	0.4	14.8	3.8
Energy	94.6	0.0	1.6	2.6

## 2. Industrial Production Indices: General and by economic destination adjusted for seasonal and calendar effects

	Index	Rate (%)	
		Annual	Year-to-date
			average
General Index	107.8	12.7	2.6
Consumer goods	106.7	8.8	0.1
- Durable consumer goods	108.2	45.1	10.6
- Non-durable consumer goods	105.5	5.3	-0.9
Capital goods	112.0	27.7	3.1
Intermediate goods	116.9	14.9	4.2
Energy	94.4	1.6	2.7

#### 3. Industrial Production Indices: General and by economic destination. Original series

	Index	Rate (%)		Repercussion	
		Annual	Year-to-date	Annual	
	_		average		
General Index	111.7	15.1	1.2		
Consumer goods	110.0	10.3	-1.4	2.743	
- Durable consumer goods	113.9	50.0	9.4	0.788	
- Non-durable consumer goods	109.6	7.8	-2.2	1.955	
Capital goods	116.9	31.0	1.7	6.350	
Intermediate goods	121.2	17.5	2.9	5.599	
Energy	95.1	2.1	1.2	0.443	

# 4. Industrial Production Indices: General and by branches of activity (CNAE 2009). Original series

Annual Year-to- date average   Annual date average
General Index         111.7         15.1         1.2           B. Mining and quarrying industries         96.2         24.5         -1.6         0.136           Extraction of anthracite, coal and lignite                National crude petroleum and natural gas                 Extraction of metallic ores
General Index         111.7         15.1         1.2           B. Mining and quarrying industries         96.2         24.5         -1.6         0.136           Extraction of anthracite, coal and lignite                 National crude petroleum and natural gas
B. Mining and quarrying industries       96.2       24.5       -1.6       0.136         Extraction of anthracite, coal and lignite             National crude petroleum and natural gas              Extraction of metallic ores               Other mining and quarrying       113.7       43.2       11.1       0.201         C. Manufacturing industry       115.6       17.6       0.8       14.279         Food Industry       107.1       1.7       -2.3       0.218         Manufacture of beverages.       102.7       18.6       -0.7       0.546         Tobacco industry.              Textile industry       112.7       34.7       6.0       0.325
Extraction of anthracite, coal and lignite
National crude petroleum and natural gas
Extraction of metallic ores
Other mining and quarrying         113.7         43.2         11.1         0.201           C. Manufacturing industry         115.6         17.6         0.8         14.279           Food Industry         107.1         1.7         -2.3         0.218           Manufacture of beverages.         102.7         18.6         -0.7         0.546           Tobacco industry.               Textile industry         112.7         34.7         6.0         0.325
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Food Industry       107.1       1.7       -2.3       0.218         Manufacture of beverages.       102.7       18.6       -0.7       0.546         Tobacco industry.              Textile industry       112.7       34.7       6.0       0.325
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Manufacture of beverages.       102.7       18.6       -0.7       0.546         Tobacco industry.             Textile industry       112.7       34.7       6.0       0.325
Textile industry 112.7 34.7 6.0 0.325
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Manufacture of garments 125.8 39.4 -7.2 0.340
Leather and footwear industry 85.9 16.3 -15.8 0.117
Manufacture of wood and of products of wood and cork, except
furniture; basketmaking and wickerwork 117.0 24.1 7.2 0.291
Manufacture of paper and paper-products 108.2 -0.4 -1.0 -0.012
Graphic arts and reproduction of recorded media 85.3 13.2 -7.3 0.167
Manufacture of coke and refined petroleum products 90.3 -10.8 -13.5 -0.269
Chemical Industry 123.4 8.4 3.1 0.608
Manufacture of pharmaceutical products 138.1 5.5 0.1 0.272
Rubber and plastic material transformation industry 125.6 23.5 6.4 1.118
Manufacture of other non-metallic ore products 124.6 25.8 8.3 0.977
Metallurgy; manufacture of iron, steel and ferro-alloy products 114.3 18.3 2.6 0.624
Manufacture of metal products, except machinery and equipment 121.0 21.8 0.0 1.755
Manufacture of computers, electronic and optical products 132.8 16.1 -1.2 0.200
Manufacture of electrical material and equipment 126.2 26.8 2.2 0.771
Manufacture of machinery and equipment n.e.c. 142.2 38.5 7.6 1.872
Manufacture of motor vehicles, trailers and semi-trailers 103.1 46.5 2.5 2.754
Manufacture of other transport equipment 104.1 12.1 -10.1 0.318
Manufacture of furniture. 120.1 49.4 7.7 0.521
Other manufacturing industries 127.2 55.3 8.9 0.515
Repair and installation of machinery and equipment 114.3 8.1 -2.1 0.242
D. Supply of electrical energy, gas, steam and air conditioning 96.2 4.3 4.0 0.673
E. Water supply, activities,
waste management and decontamination* 95.1 1.8 -1.8 0.049

<sup>\*</sup> It only includes Water collection, treatment and supply

<sup>(..)</sup> Data not available due to statistical secrecy.

### 5. Industrial production indices: national and by Autonomous Community. Original series

	Index	Rate (%)	
		Annual	Year-to-date average
National	111.7	15.1	1.2
Andalucía	93.7	8.3	-3.6
Aragón	112.5	16.9	1.5
Asturias, Principado de	105.2	10.0	-0.1
Balears, Illes	76.0	-1.1	-7.6
Canarias	93.6	-0.2	-9.0
Cantabria	128.8	26.0	10.9
Castilla y León	104.0	21.7	5.9
Castilla-La Mancha	108.6	9.0	-1.3
Cataluña	116.5	15.9	1.8
Comunitat Valenciana	119.5	19.5	3.2
Extremadura	99.9	-0.7	0.1
Galicia	111.9	14.5	3.5
Madrid, Comunidad de	116.7	12.3	0.6
Murcia, Región de	115.0	3.1	-2.7
Navarra, Comunidad Foral de	120.6	31.2	1.7
País Vasco	112.1	21.4	1.4
Rioja, La	97.2	11.2	-0.8

#### More detailed information by Autonomous Community may be obtained at:

Andalucía www.juntadeandalucia.es/institutodeestadisticaycartografia

Aragón <u>www.aragon.es/iaest/ipi</u>

Principado de Asturias <u>www.sadei.es</u>
Illes Balears <u>www.ibestat.caib.es</u>

Canarias <u>www.gobiernodecanarias.org/istac</u>

Cantabria <u>www.icane.es</u>

Castilla y León <u>www.jcyl.es/estadistica</u>
Castilla - La Mancha <u>www.jccm.es/estadistica</u>

Cataluña <u>www.idescat.cat</u>
Comunitat Valenciana <u>www.ive.es</u>

Extremadura <a href="http://estadistica.juntaex.es">http://estadistica.juntaex.es</a>

Galicia <a href="http://econet.carm.es">www.ige.xunta.es</a>
Comunidad de Madrid <a href="http://econet.carm.es">www.madrid.org/iestadis</a>
Región de Murcia <a href="http://econet.carm.es">http://econet.carm.es</a>
La Rioja <a href="http://econet.carm.es">www.larioja.org</a>