

22 April 2021

Services Sector Activity Indicators (SSAI). Base 2015 February 2021. Provisional data

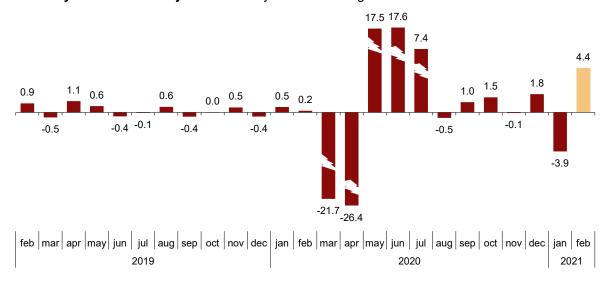
Turnover in the¹ Market Services Sector stands at 4.4%, after adjusting for seasonal and calendar effects

The annual rate stands at −11.0% in the series adjusted for seasonal and calendar effects and at −12.1% in the original series

Monthly trend in turnover for the Market Services Sector

After adjusting for seasonal and calendar effects, the monthly variation of the general index of turnover for the Market Services Sector between February and January was 4.4%. This rate is 8.3 points higher than that observed in January.

General index of the turnover for the Market Services Sector Seasonally and calendar adjusted. Monthly rate. Percentage



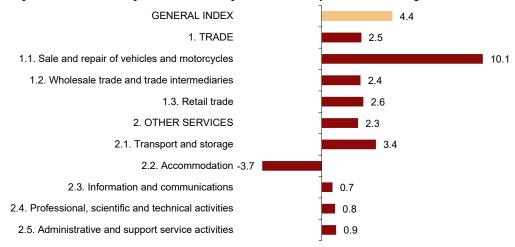
¹ As reflected in the methodology of this value index, the information is presented in current (nominal) terms, without adjusting the effects in the price variation.

After adjusting for seasonal and calendar effects, *Trade* increased by 2.5% and *Other services* by 2.3%.

Seven of the eight sectors registered positive monthly rates, noteworthy being the increase in Sale and repair of vehicles and motorcycles (10.1%) followed by Transport and storage (3.4%). The only sector that decreased was Accommodation (-3.7%).

General and by sectors turnover Index

Seasonally and calendar adjusted. February 2021. Monthly rate. Percentage



A more detailed analysis shows the branches of activity that registered the highest monthly rates and those with the highest decreases in the month of February.

Types of activities with the highest monthly rates in the Services Sector turnover index Seasonally and calendar adjusted. February 2021. Monthly rate

Activity (CNAE-2009 groups)	Monthly rate(%)
Sale and repair of vehicles	10.1
Architectural and engineering activities; technical testing and analysis	4.7
Office administrative and other business support activities	3.4

Types of activities with the lowest monthly rates in the Services Sector turnover index Seasonally and calendar adjusted. February 2021 .Monthly rate

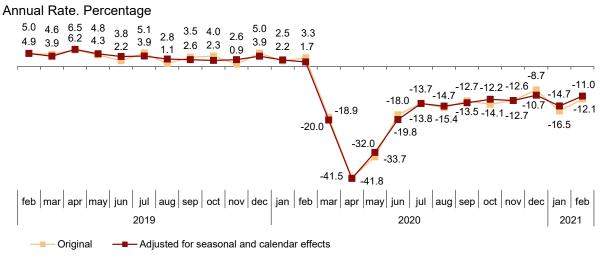
	Monthly
Activity (CNAE-2009 groups)	rate(%)
Travel agencies and tour operator services	-12.8
Publishing activities	-10.3
Accommodation	-8.9

Annual trend in the turnover indices for the Market Services Sector

The general index of the turnover for the Market Services Sector, after adjusting for seasonal and calendar effects, experienced a variation of -11.0% in February compared to the same month of 2020. This rate is 3.7 points higher than that recorded in January.

The original series presented an annual variation of −12.1%, which is 4.4 points above that registered in January.

General index of turnover for the Market Services Sector



After adjusting for seasonal and calendar effects, *Trade* decreased by 7.0% as compared with February 2020 and *Other services* by 19.8%.

By sectors, *Professional, scientific and technical activities* (-6.4%), Wholesale trade (-6.5%) and *Retail trade* (-6.7%) registered the largest increases. In turn, *Accommodation* (-62.0%) and *Administrative and support service activities* (-26.7%) recorded the largest decreases.

Annual rates in Turnover index for the Market Services Sector: General and by sector. February 2021

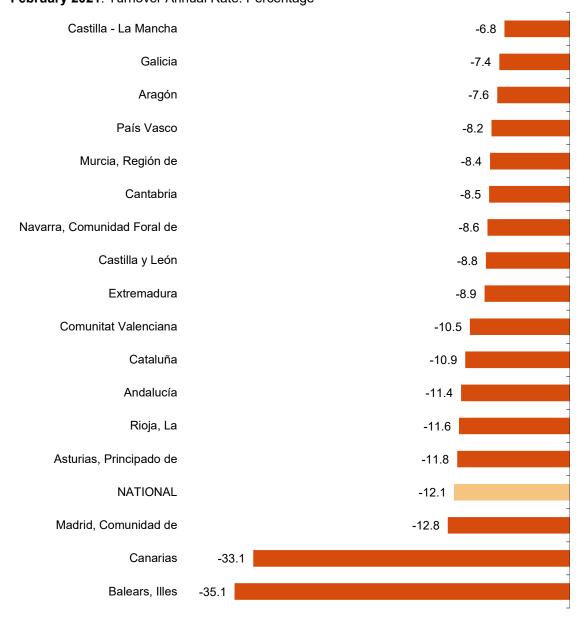
	Original index	Seasonally adjusted index
	Annual rate (%)	Annual rate (%)
GENERAL INDEX	-12.1	-11.0
1. TRADE	-7.5	-7.0
1.1. Sale and repair of vehicles and motorcycles	-12.7	-9.6
1.2. Wholesale trade	-5.8	-6.5
1.3. Retail trade	-9.4	-6.7
2. OTHER SERVICES	-20.6	-19.8
2.1. Transport and storage	-14.9	-14.2
2.2. Accommodation	-63.1	-62.0
2.3. Information and communications	-8.3	-7.1
2.4. Professional, scientific and technical activities	-6.0	-6.4
2.5. Administrative and support service activities	-28.2	-26.7

Results by Autonomous Community. Annual variation rates of turnover. Original series

Annual rate in Turnover index for the Market Services Sector decreased as compared to February 2020 in all the Autonomous Communities.

Illes Balears (-35.1%), Canarias (-33.1%) and Comunidad de Madrid (-12.8%) recorded the largest decreases.

General Indices: National and by Autonomous Community February 2021. Turnover Annual Rate. Percentage



Employment trend

Employment in the Market Services Sector experienced a variation of -4.9% in February as compared to the same month of the previous year. This rate is three tenths lower than that registered in January.

The employment rate decreased by 2.7% in *Trade* and by 6.3% in *Other services*.

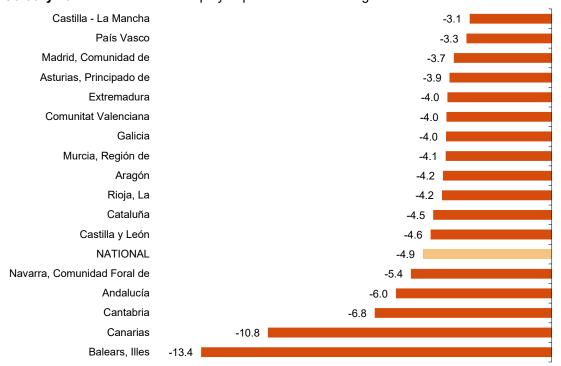
National Indices of employed personnel by sector. February 2021

	Index	Index Rate (%)	
		Monthly	Annual
GENERAL INDEX	101.8	-0.5	-4.9
1. TRADE	103.8	-0.5	-2.7
1.1. Sale and repair of vehicles and motorcycles	102.9	0.1	-4.2
1.2. Wholesale trade	109.4	-0.5	-1.3
1.3. Retail trade	100.3	-0.7	-3.4
2. OTHER SERVICES	100.5	-0.5	-6.3
2.1. Transport and storage	105.3	-0.5	-3.3
2.2. Accommodation	82.6	-1.0	-18.2
2.3. Information and communications	110.4	0.3	-1.0
2.4. Professional, scientific and technical activities	106.9	0.6	-1.0
2.5. Administrative and support service activities	108.1	-1.3	-2.8

Results by Autonomous Community. Annual employment variation rates

Annual employment rate decreased as compared to february 2020 in all the Autonomous Communities. Castilla - La Mancha (-3.1%) recorded the largest increase.

General Indices: National and by Autonomous Community February 2021. Annual rate of employed personnel. Percentage



Review and update of data

On the press release day, INE has updated SSAI data series corresponding to the last five months. In the case of calendar adjusted and seasonally and calendar adjusted series, according to INE standard, series are revised since its beginning. Results are available on INEBase.

Methodological note

The Services Sector Activity Indicators (SSAI) measure the short-term evolution of the activity of companies belonging to the Non-Financial Market Services sector through two variables: turnover and employed personnel. Turnover comprises the amounts invoiced by the company for provision of services and sale of goods. Employed personnel include both paid and unpaid personnel.

In order to obtain this data, an ongoing survey is conducted, every month researching more than 28,000 companies that operate in this sector. Results are presented as indices so as to measure variations as compared to the base year 2015.

The characteristics of this statistics are:

Type of survey: monthly continuous survey.

Base year: 2015.

Population scope: companies whose main economic activity is described in sections G, (Trade), H (Transport and Storage), I (Accommodation), J (Information and Communications), M (Professional, Scientific and Technical Activities) and N (Administrative and Support Services Activities) of the National Classification of Economic Activities (CNAE-09).

Geographical scope: all the national territory except for Ceuta and Melilla, for which it is only collected in division 47 of CNAE-09 (retail trade).

Sample size: 28,000 companies.

Type of sampling: stratified random sampling.

Collection method: completion of the questionnaire by the respondent using one of the following methods: internet (IRIA system), e-mail, fax, telephone or by postal mail.

For more information you can access the methodology at:

https://www.ine.es/metodologia/t37/notaiass15.pdf

And the standardised methodological report at:

https://www.ine.es/dynt3/metadatos/es/RespuestaDatos.html?oe=30183

INE statistics are produced in accordance with the Code of Good Practice for European Statistics, which is the basis for the institution's quality policy and strategy. For more information see the section on Quality at INE and the Code of Best Practices on the INE website.

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Services Sector Activity Indicators. Base 2015 February 2021

Provisional data

1. Turnover indices: General and by sector Seasonally and calendar adjusted

	Index	Rate (%)			
		Monthly	Annual	Year-to-date average	
GENERAL INDEX	110.1	4.4	-11.0	-12.8	
1. TRADE	114.6	2.5	-7.0	-8.6	
1.1. Sale and repair of vehicles and motorcycles	116.4	10.1	-9.6	-15.3	
1.2. Wholesale trade	118.8	2.4	-6.5	-8.1	
1.3. Retail trade	104.7	2.6	-6.7	-7.8	
2. OTHER SERVICES	100.0	2.3	-19.8	-20.7	
2.1. Transport and storage	106.6	3.4	-14.2	-15.5	
2.2. Accommodation	46.3	-3.7	-62.0	-61.2	
2.3. Information and communications	107.4	0.7	-7.1	-7.8	
2.4. Professional, scientific and technical activities	128.7	0.8	-6.4	-6.9	
2.5. Administrative and support service activities	94.6	0.9	-26.7	-27.1	

2. Turnover indices: General and by sector Calendar adjusted

	Index	Rate (%)		
		Annual	Year-to-date average	
GENERAL INDEX	99.5	-11.1	-12.8	
1. TRADE	105.0	-6.8	-8.7	
1.1. Sale and repair of vehicles and motorcycles	107.3	-10.0	-15.5	
1.2. Wholesale trade	111.6	-6.1	-7.8	
1.3. Retail trade	91.0	-7.0	-8.1	
2. OTHER SERVICES	89.5	-19.6	-20.5	
2.1. Transport and storage	98.2	-14.2	-15.5	
2.2. Accommodation	36.1	-62.0	-61.2	
2.3. Information and communications	100.8	-7.2	-7.9	
2.4. Professional, scientific and technical activities	116.2	-6.7	-7.5	
2.5. Administrative and support service activities	81.6	-26.8	-27.1	

3. Turnover indices: General and by branch of activity Original series

Original series	Index	Rate (%)		
		Annual	Year-to-date average	
GENERAL INDEX	99.1	-12.1	-14.4	
1. TRADE	104.5	-7.5	-10.5	
1.1. SALE AND REPAIR OF VEHICLES	106.8	-12.7	-18.3	
- Sale of motor vehicles	107.2	-13.6	-19.1	
- Maintenance and repair of motor vehicles	103.8	-6.5	-12.2	
1.2. WHOLESALE TRADE AND COMMISSION TRADE	111.2	-5.8	-9.5	
- Wholesale on a fee or contract basis	122.7	-5.1	-10.4	
- Wholesale of agricultural raw materials and live animals	120.3	3.0	1.5	
- Wholesale of food, beverages and tobacco	97.6	-12.1	-12.6	
- Wholesale of household goods	116.4	-1.8	-6.3	
- Wholesale of information and communication equipment	106.4	7.5	0.9	
- Wholesale of other machinery, equipment and supplies	135.6	-0.6	-5.1	
- Other specialised w holesale trade	112.1	-8.6	-14.0	
- Non-specialised w holesale trade	141.1	1.2	-5.4	
1.3. RETAIL TRADE	90.6	-9.4	-10.0	
2. OTHER SERVICES	89.1	-20.6	-21.6	
2.1. TRANSPORTATION AND STORAGE SERVICES	97.8	-14.9	-17.0	
Land transport	96.8	-14.0	-16.3	
- Rail transport	57.5	-46.0	-46.1	
- Taxi operation	42.8	-55.8	-56.6	
- Other passenger land transport	62.7	-41.2	-41.5	
- Freight transport by road and removal services	113.5	-1.8	-5.1	
Water transport	84.2	-27.7	-27.4	
Air transport	31.9	-70.0	-70.2	
Warehousing and support activities for transportation	110.9	-6.8	-8.4	
Post and courier activities	131.6	11.2	5.6	
2.2. ACCOMMODATION AND FOOD SERVICES ACTIVITIES	35.9	-63.1	-61.6	
Accommodation	13.6	-83.0	-81.9	
Food and beverage service activities	46.5	-56.0	-54.6	
2.3. INFORMATION AND COMMUNICATION	100.3	-8.3	-9.4	
Publishing activities	87.0	-4.3	-0.4	
Motion picture, television programme production and music publishing activities	67.2	-39.5	-38.8	
Programming and broadcasting activities	100.1	-14.0	-12.8	
Telecommunications	101.9	-2.0	-3.4	
Computer programming, consultancy and related activities	106.6	-9.4	-12.1	
Information service activities	122.1	-0.1	0.1	
2.4. PROFESSIONAL, SCIENTIFIC AND TECHNICAL ACTIVITIES	116.1	-6.0	-8.1	
Legal, accounting and management consulting activities	121.7	-4.4	-6.9	
Architectural and engineering activities; technical testing and analysis	120.0	-0.2	-5.3	
Advertising and market research	100.2	-17.6	-15.3	
Other professional scientific and technical activities	123.7	-1.8	-3.9	
2.5. ADMINISTRATIVE AND SUPPORT SERVICE ACTIVITIES	81.1	-28.2	-28.4	
Employment activities	123.7	-8.2	-7.8	
Travel agencies and tour operator services	10.3	-87.1	-86.2	
Security and invetigation activities	127.6	-4.0	-3.5	
Cleaning activities	119.8	0.2	-1.4	
Office administrative and other business support activities	125.5	-16.5	-17.9	

4. Employed personnel indices: General and by branch of activity

	Index	Rate (%)		
		Monthly	Annual	Year-to-date average
GENERAL INDEX	101.8	-0.5	-4.9	-4.8
1. TRADE	103.8	-0.5	-2.7	-2.6
1.1. SALE AND REPAIR OF VEHICLES	102.9	0.1	-4.2	-4.2
- Sale of motor vehicles	109.7	0.2	-3.7	-3.7
- Maintenance and repair of motor vehicles	96.0	0.0	-4.8	-4.7
1.2. WHOLESALE TRADE AND COMMISSION TRADE	109.4	-0.5	-1.3	-1.2
- Wholesale on a fee or contract basis	105.4	0.1	-1.1	-1.1
- Wholesale of agricultural raw materials and live animals	109.0	0.9	2.0	2.0
- Wholesale of food, beverages and tobacco	113.5	-1.3	-1.5	-1.4
- Wholesale of household goods	104.5	-0.5	-1.7	-1.4
- Wholesale of information and communication equipment	109.2	0.0	0.3	0.2
- Wholesale of other machinery, equipment and supplies	112.0	0.3	-1.6	-1.6
- Other specialised w holesale trade	108.3	0.2	-1.3	-1.1
- Non-specialised w holesale trade	111.9	1.0	-1.9	-1.9
1.3. RETAIL TRADE	100.3	-0.7	-3.4	-3.4
2. OTHER SERVICES	100.5	-0.5	-6.3	-6.1
2.1. TRANSPORTATION AND STORAGE SERVICES	105.3	-0.5	-3.3	-3.0
Land transport	103.9	-0.2	-3.4	-3.2
- Rail transport	106.5	0.3	-2.9	-2.7
- Taxi operation	91.7	0.1	-8.5	-8.6
- Other passenger land transport	101.1	-0.2	-7.7	-7.5
- Freight transport by road and removal services	107.5	-0.3	-1.0	-0.7
Water transport	97.5	-1.9	-11.0	-10.1
Air transport	104.3	-0.6	-8.4	-7.7
Warehousing and support activities for transportation	109.6	-0.9	-2.6	-2.3
Post and courier activities	102.9	-1.2	-1.6	-1.6
2.2. ACCOMMODATION AND FOOD SERVICES ACTIVITIES	82.6	-1.0	-18.2	-17.5
Accommodation	68.8	-0.3	-25.1	-23.6
Food and beverage service activities	86.3	-1.1	-16.6	-16.1
2.3. INFORMATION AND COMMUNICATION	110.4	0.3	-1.0	-0.9
Publishing activities	95.8	0.3	-4.7	-4.8
Motion picture, television programme production and music publishing activities	97.3	-0.8	-12.0	-11.1
Programming and broadcasting activities	100.0	-0.2	-1.9	-1.7
Telecommunications	90.6	0.6	1.0	0.7
Computer programming, consultancy and related activities	122.1	0.4	0.5	0.5
Information service activities	106.6	-0.1	1.4	1.4
2.4. PROFESSIONAL, SCIENTIFIC AND TECHNICAL ACTIVITIES	106.9	0.6	-1.0	-1.3
Legal, accounting and management consulting activities	104.6	0.4	-0.8	-1.1
Architectural and engineering activities; technical testing and analysis	115.5	1.1	0.9	0.8
Advertising and market research	98.5	0.7	-6.2	-6.9
Other professional scientific and technical activities	105.0	0.2	-1.8	-1.9
2.5. ADMINISTRATIVE AND SUPPORT SERVICE ACTIVITIES	108.1	-1.3	-2.8	-2.8
Employment activities	111.3	-3.1	-5.2	-5.6
Travel agencies and tour operator services	89.0	-1.2	-14.3	-13.6
Security and invetigation activities	113.5	-1.6	-1.9	-1.8
Cleaning activities	105.0	-0.8	0.3	0.2
Office administrative and other business support activities	112.0	-0.7	-3.6	-3.4

5. Turnover indices: National and by Autonomous Community

	Index	Rate (%)		
		Annual	Year-to-date average	
NATIONAL	99.1	-12.1	-14.4	
Andalucía	98.6	-11.4	-12.4	
Aragón	101.4	-7.6	-11.4	
Asturias, Principado de	93.4	-11.8	-12.5	
Balears, Illes	56.7	-35.1	-35.2	
Canarias	73.1	-33.1	-34.3	
Cantabria	103.8	-8.5	-10.3	
Castilla y León	94.1	-8.8	-11.2	
Castilla-La Mancha	106.2	-6.8	-11.5	
Cataluña	97.4	-10.9	-13.6	
Comunitat Valenciana	103.2	-10.5	-11.1	
Extremadura	99.4	-8.9	-11.5	
Galicia	108.3	-7.4	-12.8	
Madrid, Comunidad de	103.3	-12.8	-15.5	
Murcia, Región de	108.5	-8.4	-9.2	
Navarra, Comunidad Foral de	105.9	-8.6	-10.4	
País Vasco	103.5	-8.2	-8.8	
Rioja, La	104.8	-11.6	-12.2	

6. Employed personnel indices: National and by Autonomous Community

	Index	Rate (%)			
		Monthly	Annual	Year-to-date average	
NATIONAL	101.8	-0.5	-4.9	-4.8	
Andalucía	99.6	-0.3	-6.0	-5.6	
Aragón	104.3	0.0	-4.2	-4.3	
Asturias, Principado de	99.9	-0.4	-3.9	-3.7	
Balears, Illes	81.7	-0.2	-13.4	-12.3	
Canarias	96.6	-0.5	-10.8	-10.9	
Cantabria	99.0	-1.3	-6.8	-6.3	
Castilla y León	98.8	-0.7	-4.6	-4.6	
Castilla-La Mancha	103.1	-0.4	-3.1	-3.1	
Cataluña	103.1	-0.6	-4.5	-4.4	
Comunitat Valenciana	104.7	-1.7	-4.0	-3.6	
Extremadura	99.9	-0.6	-4.0	-4.0	
Galicia	102.3	-0.8	-4.0	-3.8	
Madrid, Comunidad de	104.3	-0.3	-3.7	-3.7	
Murcia, Región de	107.1	0.2	-4.1	-4.1	
Navarra, Comunidad Foral de	102.4	-0.2	-5.4	-5.6	
País Vasco	101.8	-0.3	-3.3	-3.3	
Rioja, La	102.9	-1.2	-4.2	-4.0	