

22 April 2022

#### Services Sector Activity Indicators (SSAI). Base 2015 February 2022. Provisional data

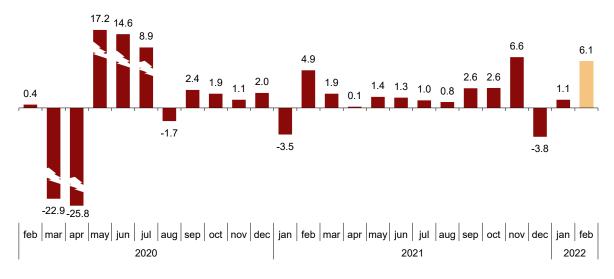
# Turnover in the<sup>1</sup> Market Services Sector stands at 6.1%, after adjusting for seasonal and calendar effects

The annual rate stands at 23.6% in the series adjusted for seasonal and calendar effects and at 23.5% in the original series

#### Monthly trend in turnover for the Market Services Sector

After adjusting for seasonal and calendar effects, the monthly variation of the general index of turnover for the Market Services Sector between February and January was 6.1%. This rate is five points higher than that observed in January.

### General index of the turnover for the Market Services Sector Seasonally and calendar adjusted. Monthly rate. Percentage



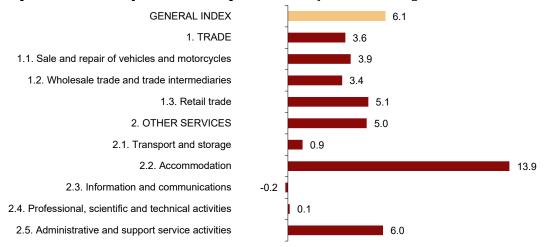
<sup>&</sup>lt;sup>1</sup> As reflected in the methodology of this value index, the information is presented in current (nominal) terms, without adjusting the effects in the price variation.

After adjusting for seasonal and calendar effects, *Trade* increased by 3.6% and *Other services* by 5.0%.

Seven of the eight sectors registered positive monthly rates, noteworthy being the increase in *Accommodation* (13.9%) followed by *Administrative and support service activities* (6.0%). The only sector that decreased was *Information and communications* (-0.2%).

### General and by sectors turnover Index

Seasonally and calendar adjusted. February 2022. Monthly rate. Percentage



A more detailed analysis shows the branches of activity that registered the highest monthly rates and those with the highest decreases in the month of February.

Types of activities with the highest monthly rates in the Services Sector turnover index Seasonally and calendar adjusted. February 2022. Monthly rate

	Monthly
Activity (CNAE-2009 groups)	rate(%)
Travel agencies and tour operator services	39.6
Accommodation	21.7
Air transport	10.2

Types of activities with the lowest monthly rates in the Services Sector turnover index Seasonally and calendar adjusted. February 2022 .Monthly rate

	Monthly	
Activity (CNAE-2009 groups)	rate(%)	
Publishing activities		-5.4
Security and invetigation activities		-2.7
Architectural and engineering activities; technical testing and analysis		-2.1

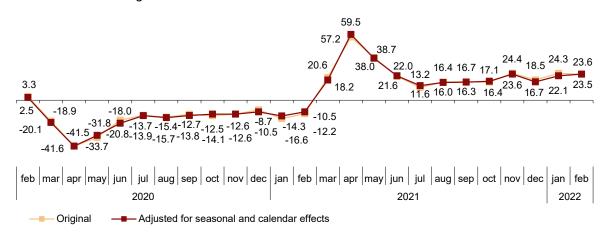
#### Annual trend in the turnover indices for the Market Services Sector

The general index of the turnover for the Market Services Sector, after adjusting for seasonal and calendar effects, experienced a variation of 23.6% in February compared to the same month of 2021. This rate is 1.5 points higher than that recorded in January.

The original series presented an annual variation of 23.5%, which is eight tenths below that registered in January.

#### General index of turnover for the Market Services Sector

Annual Rate. Percentage



After adjusting for seasonal and calendar effects, *Trade* increased by 23.1% as compared with February 2021 and *Other services* by 24.7%.

All sectors recorded positive annual rates. *Accommodation* (133.2%) and Wholesale trade (29.5%) increased the most.

## Annual rates in Turnover index for the Market Services Sector: General and by sector. February 2022

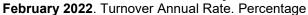
	Original index	Seasonally adjusted index
	Annual rate (%)	Annual rate (%)
GENERAL INDEX	23.5	23.6
1. TRADE	23.0	23.1
1.1. Sale and repair of vehicles and motorcycles	10.1	10.1
1.2. Wholesale trade	29.2	29.5
1.3. Retail trade	13.4	13.4
2. OTHER SERVICES	24.7	24.7
2.1. Transport and storage	26.5	27.0
2.2. Accommodation	133.3	133.2
2.3. Information and communications	7.7	7.8
2.4. Professional, scientific and technical activities	7.9	8.3
2.5. Administrative and support service activities	27.7	28.1

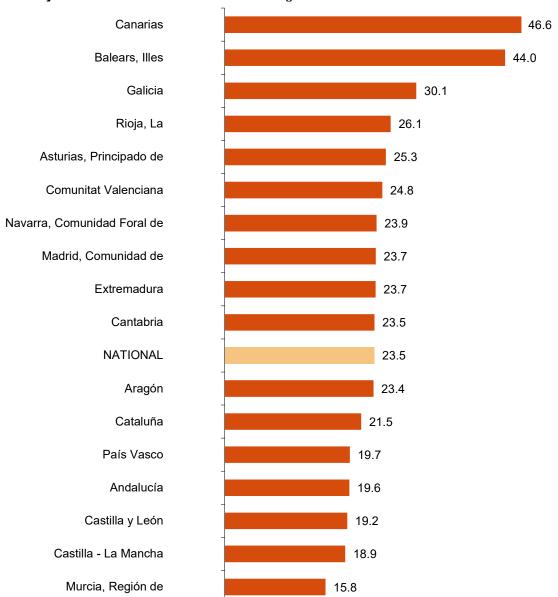
## Results by Autonomous Community. Annual variation rates of turnover. Original series

All Autonomous Communities increased the Turnover index for the Market Services Sector in February as compared to 2021.

Canarias (46.6%), Illes Balears (44.0%) and Galicia (30.1%) registered the largest increases. Región de Murcia (15.8%), Castilla - La Mancha (18.9%) y Castilla y León (19.2%) recorded the lowest increases.

### **General Indices: National and by Autonomous Community**





#### **Employment trend**

Employment in the Market Services Sector experienced a variation of 4.4% in February as compared to the same month of the previous year. This rate is four tenths higher than that registered in January.

The employment rate increased by 1.8% in *Trade* and by 6.1% in *Other services*.

National Indices of employed personnel by sector. February 2022

	Index	Rate (%)	
		Monthly	Annual
GENERAL INDEX	106.2	-0.2	4.4
1. TRADE	105.5	-0.7	1.8
1.1. Sale and repair of vehicles and motorcycles	104.1	0.1	1.2
1.2. Wholesale trade	110.1	-0.3	0.7
1.3. Retail trade	102.9	-1.2	2.6
2. OTHER SERVICES	106.6	0.1	6.1
2.1. Transport and storage	107.9	-0.3	2.6
2.2. Accommodation	94.2	1.4	14.1
2.3. Information and communications	115.8	0.8	4.9
2.4. Professional, scientific and technical activities	109.4	0.5	2.3
2.5. Administrative and support service activities	113.8	-1.3	5.3

#### Results by Autonomous Community. Annual employment variation rates

All Autonomous Communities registered positive annual employment rates. Illes Balears (9.9%) recorded the largest increase.

### General Indices: National and by Autonomous Community February 2022. Annual rate of employed personnel. Percentage



#### Review and update of data

On the press release day, INE has updated SSAI data series corresponding to the last five months. In the case of calendar adjusted and seasonally and calendar adjusted series, according to INE standard, series are revised since its beginning. Results are available on INEBase.

#### Methodological note

The Services Sector Activity Indicators (SSAI) measure the short-term evolution of the activity of companies belonging to the Non-Financial Market Services sector through two variables: turnover and employed personnel. Turnover comprises the amounts invoiced by the company for provision of services and sale of goods. Employed personnel include both paid and unpaid personnel.

In order to obtain this data, an ongoing survey is conducted, every month researching more than 28,000 companies that operate in this sector. Results are presented as indices so as to measure variations as compared to the base year 2015.

The characteristics of this statistics are:

**Type of survey:** monthly continuous survey.

Base year: 2015.

**Population scope:** companies whose main economic activity is described in sections G, (Trade), H (Transport and Storage), I (Accommodation), J (Information and Communications), M (Professional, Scientific and Technical Activities) and N (Administrative and Support Services Activities) of the National Classification of Economic Activities (CNAE-09).

**Geographical scope:** all the national territory except for Ceuta and Melilla, for which it is only collected in division 47 of CNAE-09 (retail trade).

Sample size: 28,000 companies.

Type of sampling: stratified random sampling.

**Collection method:** completion of the questionnaire by the respondent using one of the following methods: internet (IRIA system), e-mail, fax, telephone or by postal mail.

For more information you can access the methodology at:

https://www.ine.es/metodologia/t37/notaiass15.pdf

And the standardised methodological report at:

https://www.ine.es/dynt3/metadatos/es/RespuestaDatos.html?oe=30183

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Press office: Telephone numbers: (+34) 91 583 93 63 /94 08 – gprensa@ine.es Information Area: Telephone number: (+34) 91 583 91 00 – www.ine.es/infoine/?L=1

# **Services Sector Activity Indicators. Base 2015 February 2022**

Provisional data

1. Turnover indices: General and by sector Seasonally and calendar adjusted

	Index	Rate (%)			
		Monthly	Annual	Year-to-date average	
GENERAL INDEX	138.4	6.1	23.6	22.9	
1. TRADE	144.2	3.6	23.1	22.7	
1.1. Sale and repair of vehicles and motorcycles	128.3	3.9	10.1	12.5	
1.2. Wholesale trade	157.3	3.4	29.5	29.2	
1.3. Retail trade	120.8	5.1	13.4	13.2	
2. OTHER SERVICES	125.7	5.0	24.7	23.7	
2.1. Transport and storage	131.5	0.9	27.0	27.4	
2.2. Accommodation	109.4	13.9	133.2	117.2	
2.3. Information and communications	116.7	-0.2	7.8	8.6	
2.4. Professional, scientific and technical activities	140.8	0.1	8.3	8.6	
2.5. Administrative and support service activities	119.3	6.0	28.1	24.7	

2. Turnover indices: General and by sector Calendar adjusted

	Index	Rate (%)	
		Annual	Year-to-date average
GENERAL INDEX	123.0	23.7	23.2
1. TRADE	129.1	23.2	22.7
1.1. Sale and repair of vehicles and motorcycles	118.4	10.5	12.4
1.2. Wholesale trade	144.3	29.5	29.2
1.3. Retail trade	103.4	13.7	13.3
2. OTHER SERVICES	111.7	24.8	24.2
2.1. Transport and storage	124.7	26.7	27.1
2.2. Accommodation	84.0	133.1	117.0
2.3. Information and communications	108.6	7.8	8.7
2.4. Professional, scientific and technical activities	125.5	7.9	8.1
2.5. Administrative and support service activities	104.3	27.8	24.6

# 3. Turnover indices: General and by branch of activity Original series

	Index	Rate (%)		
		Annual	Year-to-date average	
GENERAL INDEX	122.2	23.5	23.9	
1. TRADE	128.3	23.0	23.6	
1.1. SALE AND REPAIR OF VEHICLES	117.4	10.1	12.1	
- Sale of motor vehicles	116.9	9.1	11.6	
- Maintenance and repair of motor vehicles	120.3	16.3	15.0	
1.2. WHOLESALE TRADE AND COMMISSION TRADE	143.5	29.2	30.3	
- Wholesale on a fee or contract basis	149.8	21.9	19.4	
- Wholesale of agricultural raw materials and live animals	146.7	21.7	21.9	
- Wholesale of food, beverages and tobacco	121.3	24.7	19.9	
- Wholesale of household goods	132.2	13.8	19.7	
- Wholesale of information and communication equipment	123.0	15.3	18.2	
- Wholesale of other machinery, equipment and supplies	158.7	17.2	18.2	
- Other specialised w holesale trade	171.9	53.5	56.1	
- Non-specialised w holesale trade	179.0	27.9	29.8	
1.3. RETAIL TRADE	102.7	13.4	13.2	
2. OTHER SERVICES	111.1	24.7	24.5	
2.1. TRANSPORTATION AND STORAGE SERVICES	123.7	26.5	28.0	
Land transport	114.0	17.8	18.6	
- Rail transport	76.1	32.2	36.6	
- Taxi operation	78.2	82.8	78.9	
- Other passenger land transport	81.2	29.3	29.1	
- Freight transport by road and removal services	128.9	13.5	14.3	
Water transport	98.9	17.8	19.8	
Air transport	77.8	144.2	137.9	
Warehousing and support activities for transportation	145.0	30.6	32.5	
Post and courier activities	125.5	-4.6	-0.1	
2.2. ACCOMMODATION AND FOOD SERVICES ACTIVITIES	83.5	133.3	116.3	
Accommodation	66.5	390.2	336.8	
Food and beverage service activities	92.0	98.0	86.3	
2.3. INFORMATION AND COMMUNICATION	108.0	7.7	9.2	
Publishing activities	100.9	15.9	12.7	
Motion picture, television programme production and music publishing activities	91.7	36.3	32.5	
Programming and broadcasting activities	104.3	4.2	6.0	
Telecommunications	101.2	-0.7	0.0	
Computer programming, consultancy and related activities	119.3	11.9	16.1	
Information service activities	139.1	14.0	13.8	
2.4. PROFESSIONAL, SCIENTIFIC AND TECHNICAL ACTIVITIES	125.3	7.9	8.6	
Legal, accounting and management consulting activities	137.6	12.5	12.4	
Architectural and engineering activities; technical testing and analysis	111.4	-6.7	-2.5	
Advertising and market research		18.4	17.0	
Other professional scientific and technical activities	151.0	22.4	13.9	
2.5. ADMINISTRATIVE AND SUPPORT SERVICE ACTIVITIES	103.6	27.7	25.0	
Employment activities	141.4	14.3	12.9	
Travel agencies and tour operator services	55.5	441.9	355.1	
Security and invetigation activities	135.8	6.3	9.7	
Cleaning activities	123.0	2.7	3.4	
Office administrative and other business support activities	141.0	12.2	11.8	

#### 4. Employed personnel indices: General and by branch of activity

	Index	Rate (%)		
		Monthly	Annual	Year-to-date average
GENERAL INDEX	106.2	-0.2	4.4	4.2
1. TRADE	105.5	-0.7	1.8	1.9
1.1. SALE AND REPAIR OF VEHICLES	104.1	0.1	1.2	1.1
- Sale of motor vehicles	111.1	0.2	1.3	1.3
- Maintenance and repair of motor vehicles	97.0	0.0	1.1	1.0
1.2. WHOLESALE TRADE AND COMMISSION TRADE	110.1	-0.3	0.7	0.6
- Wholesale on a fee or contract basis	106.3	0.3	1.4	1.3
- Wholesale of agricultural raw materials and live animals	111.8	1.3	2.5	2.3
- Wholesale of food, beverages and tobacco	112.0	-1.6	-1.2	-1.1
- Wholesale of household goods	106.1	0.1	1.6	1.3
- Wholesale of information and communication equipment	113.2	0.5	3.8	3.5
- Wholesale of other machinery, equipment and supplies	113.0	0.8	0.8	0.6
- Other specialised w holesale trade	110.1	0.2	1.6	1.6
- Non-specialised w holesale trade	115.2	0.1	3.2	3.5
1.3. RETAIL TRADE	102.9	-1.2	2.6	2.9
2. OTHER SERVICES	106.6	0.1	6.1	5.8
2.1. TRANSPORTATION AND STORAGE SERVICES	107.9	-0.3	2.6	2.4
Land transport	106.3	0.1	2.3	2.2
- Rail transport	110.8	0.7	4.0	3.8
- Taxi operation	95.9	0.7	4.7	4.4
- Other passenger land transport	104.1	0.6	2.9	2.5
- Freight transport by road and removal services	109.1	-0.3	1.6	1.5
Water transport	104.2	-1.2	6.7	6.4
Air transport	105.1	-1.1	0.7	1.0
Warehousing and support activities for transportation	115.4	-0.4	5.3	5.0
Post and courier activities	99.7	-1.5	-3.1	-3.0
2.2. ACCOMMODATION AND FOOD SERVICES ACTIVITIES	94.2	1.4	14.1	12.7
Accommodation	82.6	4.6	20.0	17.2
Food and beverage service activities	97.3	0.8	12.8	11.7
2.3. INFORMATION AND COMMUNICATION	115.8	0.8	4.9	4.7
Publishing activities	96.7	1.0	0.9	0.6
Motion picture, television programme production and music publishing activities	103.4	3.4	6.3	4.2
Programming and broadcasting activities	99.9	0.1	0.0	-0.1
Telecommunications	90.8	-0.6	0.3	0.9
Computer programming, consultancy and related activities	130.7	0.8	7.0	6.8
Information service activities	109.8	0.5	2.9	2.6
2.4. PROFESSIONAL, SCIENTIFIC AND TECHNICAL ACTIVITIES	109.4	0.5	2.3	2.4
Legal, accounting and management consulting activities	107.1	0.4	2.3	2.3
Architectural and engineering activities; technical testing and analysis	118.3	0.8	2.6	2.6
Advertising and market research	101.0	0.2	2.5	2.8
Other professional scientific and technical activities	106.5	0.0	1.4	1.5
2.5. ADMINISTRATIVE AND SUPPORT SERVICE ACTIVITIES	113.8	-1.3	5.3	5.3
Employment activities	128.2	-2.7	15.3	15.0
Travel agencies and tour operator services	90.9	0.6	2.1	1.1
Security and invetigation activities	121.7	-1.7	7.3	7.3
Cleaning activities	105.7	-1.3	0.6	0.9
Office administrative and other business support activities	117.3	-0.2	4.8	4.5

#### 5. Turnover indices: National and by Autonomous Community

	Index	Rate (%)		
		Annual	Year-to-date average	
NATIONAL	122.2	23.5	23.9	
Andalucía	117.7	19.6	18.4	
Aragón	124.7	23.4	23.7	
Asturias, Principado de	117.1	25.3	23.1	
Balears, Illes	81.7	44.0	40.0	
Canarias	107.0	46.6	42.4	
Cantabria	128.0	23.5	20.3	
Castilla y León	112.3	19.2	18.1	
Castilla-La Mancha	126.4	18.9	21.1	
Cataluña	118.0	21.5	22.3	
Comunitat Valenciana	128.6	24.8	22.6	
Extremadura	122.9	23.7	26.5	
Galicia	140.8	30.1	34.8	
Madrid, Comunidad de	127.8	23.7	25.7	
Murcia, Región de	125.6	15.8	14.0	
Navarra, Comunidad Foral de	131.2	23.9	21.4	
País Vasco	123.8	19.7	19.7	
Rioja, La	132.2	26.1	25.1	

### 6. Employed personnel indices: National and by Autonomous Community

	Index	Rate (%)			
		Monthly	Annual	Year-to-date average	
NATIONAL	106.2	-0.2	4.4	4.2	
Andalucía	103.8	-0.1	4.2	4.1	
Aragón	106.0	-0.9	1.8	2.2	
Asturias, Principado de	102.7	-0.9	2.7	3.1	
Balears, Illes	89.7	2.4	9.9	8.5	
Canarias	101.9	-0.5	5.5	5.5	
Cantabria	103.9	-1.0	4.9	4.7	
Castilla y León	100.8	-0.5	2.0	2.0	
Castilla-La Mancha	107.5	-0.6	4.3	4.4	
Cataluña	109.3	0.1	6.0	5.7	
Comunitat Valenciana	108.0	-1.3	3.3	3.0	
Extremadura	105.2	-0.3	5.2	5.1	
Galicia	106.4	0.0	4.0	3.6	
Madrid, Comunidad de	108.6	0.1	4.1	3.9	
Murcia, Región de	112.2	-0.1	4.8	4.9	
Navarra, Comunidad Foral de	107.3	-0.5	4.7	4.9	
País Vasco	104.1	-0.6	2.2	2.4	
Rioja, La	106.5	-0.5	3.6	3.1	