

21 May 2021

Services Sector Activity Indicators (SSAI). Base 2015
March 2021. Provisional data

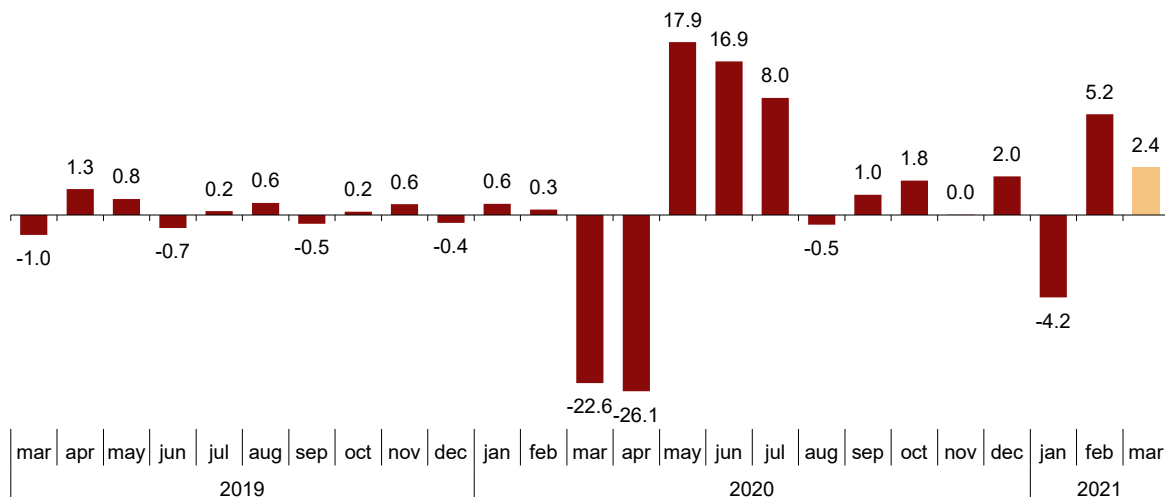
Turnover in the¹ Market Services Sector stands at 2.4%, after adjusting for seasonal and calendar effects

The annual rate stands at 18.4% in the series adjusted for seasonal and calendar effects and at 20.8% in the original series

Monthly trend in turnover for the Market Services Sector

After adjusting for seasonal and calendar effects, the monthly variation of the general index of turnover for the Market Services Sector between March and February was 2.4%. This rate is 2.8 points lower than that observed in February.

General index of the turnover for the Market Services Sector
Seasonally and calendar adjusted. Monthly rate. Percentage



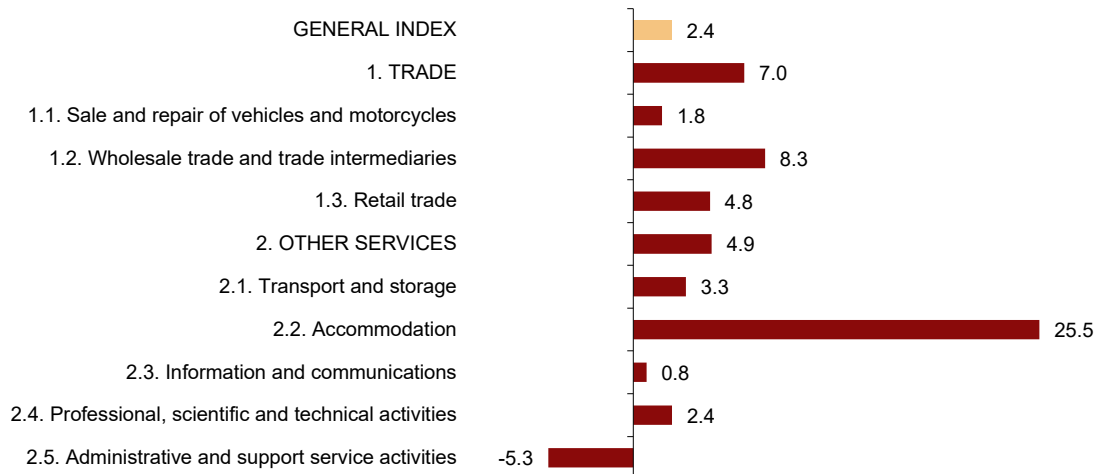
¹ As reflected in the methodology of this value index, the information is presented in current (nominal) terms, without adjusting the effects in the price variation.

After adjusting for seasonal and calendar effects, *Trade* increased by 7.0% and *Other services* by 4.9%.

Seven of the eight sectors registered positive monthly rates, noteworthy being the increase in *Accommodation* (25.5%) followed by *Wholesale trade and trade intermediaries* (8.3%). The only sector that decreased was *Administrative and support service activities* (-5.3%).

General and by sectors turnover Index

Seasonally and calendar adjusted. March 2021. Monthly rate. Percentage



A more detailed analysis shows the branches of activity that registered the highest monthly rates and those with the highest decreases in the month of March.

Types of activities with the highest monthly rates in the Services Sector turnover index
Seasonally and calendar adjusted. March 2021. Monthly rate

Activity (CNAE-2009 groups)	Monthly rate(%)
Motion picture, television programme production and music publishing activities	35.0
Food and beverage service activities	27.0
Accommodation	22.7

Types of activities with the lowest monthly rates in the Services Sector turnover index
Seasonally and calendar adjusted. March 2021. Monthly rate

Activity (CNAE-2009 groups)	Monthly rate(%)
Other professional scientific and technical activities	-1.7
Employment activities	-1.4
Publishing activities	-1.4

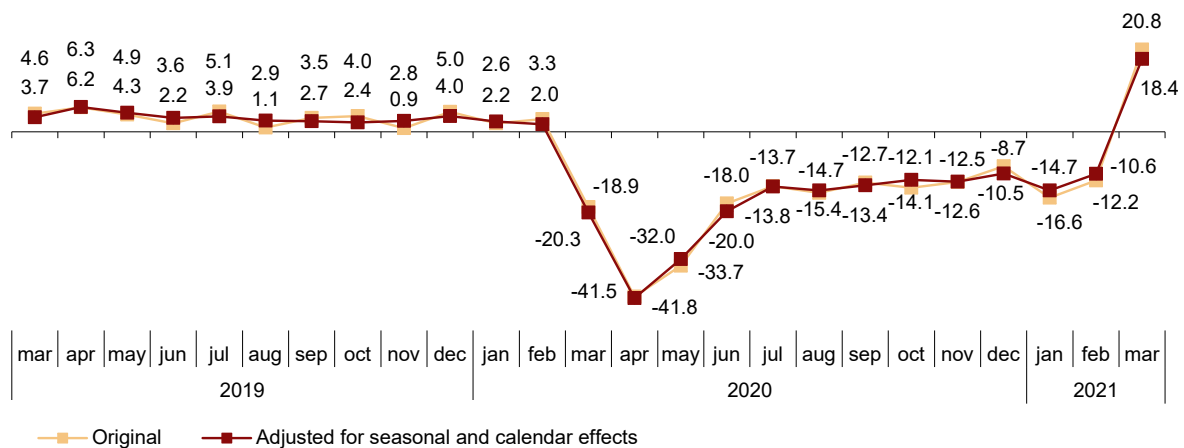
Annual trend in the turnover indices for the Market Services Sector

The general index of the turnover for the Market Services Sector, after adjusting for seasonal and calendar effects, experienced a variation of 18.4% in March compared to the same month of 2020. This rate is 29.0 points higher than that recorded in February.

The original series presented an annual variation of 20.8%, which is 33.0 points above that registered in February.

General index of turnover for the Market Services Sector

Annual Rate. Percentage



After adjusting for seasonal and calendar effects, *Trade* increased by 25.6% as compared with March 2020 and *Other services* by 8.3%.

Seven of the eight sectors registered positive annual rates, noteworthy being the increase in *Sale and repair of vehicles and motorcycles* (77.4%) followed by *Wholesale trade* (21.5%). The only sector that decreased was *Administrative and support service activities* (-5.4%).

Annual rates in Turnover index for the Market Services Sector: General and by sector. March 2021

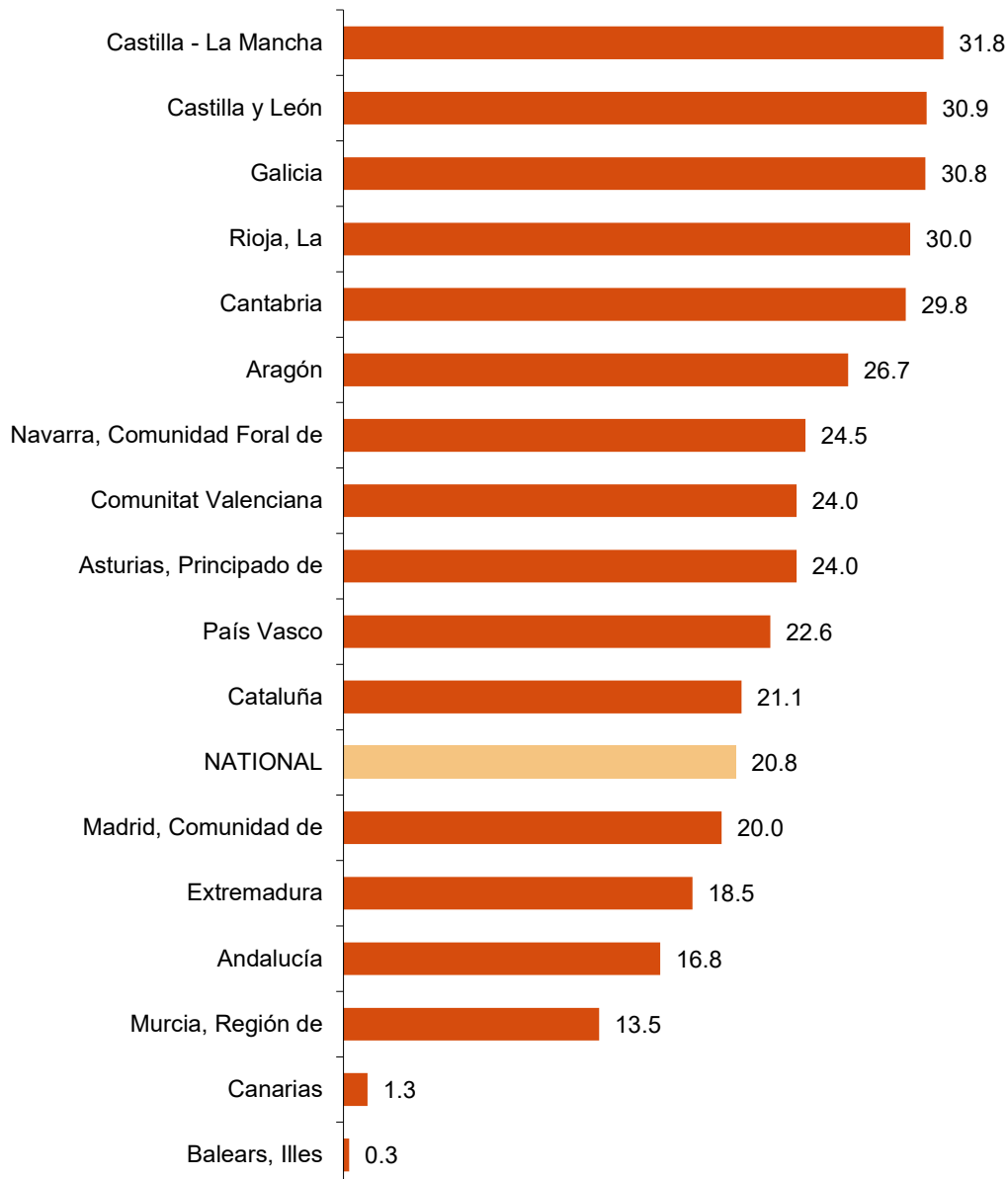
	Original index	Seasonally adjusted index
	Annual rate (%)	Annual rate (%)
GENERAL INDEX	20.8	18.4
1. TRADE	26.9	25.6
1.1. Sale and repair of vehicles and motorcycles	84.8	77.4
1.2. Wholesale trade	23.1	21.5
1.3. Retail trade	21.0	17.3
2. OTHER SERVICES	8.9	8.3
2.1. Transport and storage	12.2	11.2
2.2. Accommodation	15.0	14.6
2.3. Information and communications	6.4	5.7
2.4. Professional, scientific and technical activities	11.5	12.1
2.5. Administrative and support service activities	-2.6	-5.4

Results by Autonomous Community. Annual variation rates of turnover. Original series

All Autonomous Communities increased the Turnover index for the Market Services Sector in March as compared to 2020.

Castilla - La Mancha (31.8%), Castilla y León (30.9%) and Galicia (30.8%) registered the largest increases. Illes Balears (0.3%) and Canarias (1.3%) recorded the lowest increases.

General Indices: National and by Autonomous Community
March 2021. Turnover Annual Rate. Percentage



Employment trend

Employment in the Market Services Sector experienced a variation of -2.8% in March as compared to the same month of the previous year. This rate is 2.1 points higher than that registered in February.

The employment rate decreased by 1.6% in *Trade* and by 3.6% in *Other services*.

National Indices of employed personnel by sector. March 2021

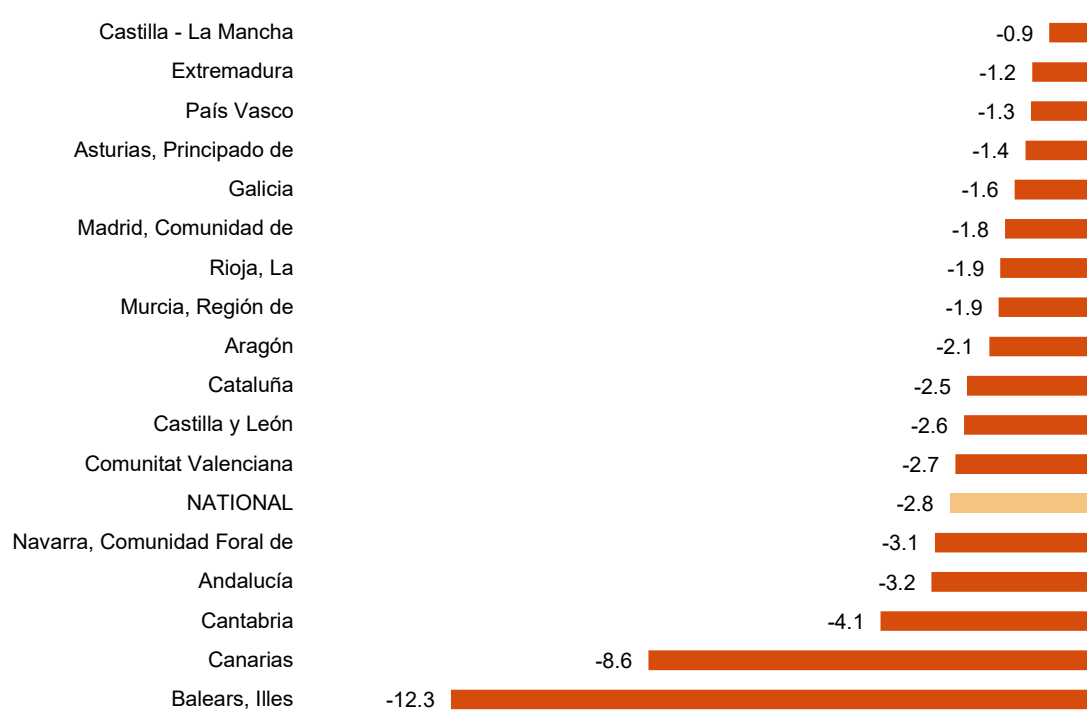
	Index	Rate (%)	
		Monthly	Annual
GENERAL INDEX	102.4	0.6	-2.8
1. TRADE	103.8	0.1	-1.6
1.1. Sale and repair of vehicles and motorcycles	103.1	0.3	-2.5
1.2. Wholesale trade	109.2	-0.1	-0.6
1.3. Retail trade	100.5	0.2	-2.1
2. OTHER SERVICES	101.4	0.9	-3.6
2.1. Transport and storage	105.1	-0.1	-2.3
2.2. Accommodation	85.0	2.9	-12.3
2.3. Information and communications	111.3	0.8	0.7
2.4. Professional, scientific and technical activities	107.1	0.2	0.0
2.5. Administrative and support service activities	108.7	0.6	-0.6

Results by Autonomous Community. Annual employment variation rates

Annual employment rate decreased as compared to march 2020 in all the Autonomous Communities. . Illes Balears (-12.3%) and Canarias (-8.6%) recorded the lowest decreases.

General Indices: National and by Autonomous Community

March 2021. Annual rate of employed personnel. Percentage



Review and update of data

On the press release day, INE has updated SSAI data series corresponding to the last five months. In the case of calendar adjusted and seasonally and calendar adjusted series, according to INE standard, series are revised since its beginning. Results are available on INEBase.

Methodological note

The Services Sector Activity Indicators (SSAI) measure the short-term evolution of the activity of companies belonging to the Non-Financial Market Services sector through two variables: turnover and employed personnel. Turnover comprises the amounts invoiced by the company for provision of services and sale of goods. Employed personnel include both paid and unpaid personnel.

In order to obtain this data, an ongoing survey is conducted, every month researching more than 28,000 companies that operate in this sector. Results are presented as indices so as to measure variations as compared to the base year 2015.

The characteristics of this statistics are:

Type of survey: monthly continuous survey.

Base year: 2015.

Population scope: companies whose main economic activity is described in sections G, (Trade), H (Transport and Storage), I (Accommodation), J (Information and Communications), M (Professional, Scientific and Technical Activities) and N (Administrative and Support Services Activities) of the National Classification of Economic Activities (CNAE-09).

Geographical scope: all the national territory except for Ceuta and Melilla, for which it is only collected in division 47 of CNAE-09 (retail trade).

Sample size: 28,000 companies.

Type of sampling: stratified random sampling.

Collection method: completion of the questionnaire by the respondent using one of the following methods: internet (IRIA system), e-mail, fax, telephone or by postal mail.

For more information you can access the methodology at:

<https://www.ine.es/metodologia/t37/notaiass15.pdf>

And the standardised methodological report at:

<https://www.ine.es/dynt3/metadatos/es/RespuestaDatos.html?oe=30183>

INE statistics are produced in accordance with the Code of Good Practice for European Statistics, which is the basis for the institution's quality policy and strategy. For more information see the section on [Quality at INE and the Code of Best Practices](#) on the INE website.

For further information see INEbase: www.ine.es/en/ Twitter: [@es_ine](https://twitter.com/es_ine)

All press releases at: www.ine.es/en/prensa/prensa_en.htm

Press office: Telephone numbers: (+34) 91 583 93 63 /94 08 – gprensa@ine.es

Information Area: Telephone number: (+34) 91 583 91 00 – www.ine.es/infoine/?L=1

Services Sector Activity Indicators. Base 2015

March 2021

Provisional data

1. Turnover indices: General and by sector Seasonally and calendar adjusted

	Index	Rate (%)		
		Monthly	Annual	Year-to-date average
GENERAL INDEX	113.7	2.4	18.4	-4.0
1. TRADE	122.4	7.0	25.6	1.0
1.1. Sale and repair of vehicles and motorcycles	119.3	1.8	77.4	3.8
1.2. Wholesale trade	128.5	8.3	21.5	0.6
1.3. Retail trade	109.5	4.8	17.3	-0.5
2. OTHER SERVICES	104.5	4.9	8.3	-12.7
2.1. Transport and storage	110.1	3.3	11.2	-7.8
2.2. Accommodation	58.1	25.5	14.6	-48.2
2.3. Information and communications	108.6	0.8	5.7	-3.6
2.4. Professional, scientific and technical activities	132.7	2.4	12.1	-1.0
2.5. Administrative and support service activities	89.5	-5.3	-5.4	-21.3

2. Turnover indices: General and by sector Calendar adjusted

	Index	Rate (%)	
		Annual	Year-to-date average
GENERAL INDEX	117.3	19.9	-3.0
1. TRADE	125.3	25.7	1.6
1.1. Sale and repair of vehicles and motorcycles	128.6	78.0	6.4
1.2. Wholesale trade	134.4	21.6	1.4
1.3. Retail trade	105.0	17.9	-0.4
2. OTHER SERVICES	102.4	8.4	-11.9
2.1. Transport and storage	110.7	11.2	-7.4
2.2. Accommodation	52.4	14.6	-46.6
2.3. Information and communications	111.3	6.0	-3.4
2.4. Professional, scientific and technical activities	135.7	12.7	-0.9
2.5. Administrative and support service activities	84.9	-5.4	-20.9

3. Turnover indices: General and by branch of activity Original series

	Index	Rate (%)	
		Annual	Year-to-date average
GENERAL INDEX	118.8	20.8	-3.8
1. TRADE	127.3	26.9	0.7
1.1. SALE AND REPAIR OF VEHICLES	133.0	84.8	5.4
- Sale of motor vehicles	135.5	89.8	5.5
- Maintenance and repair of motor vehicles	117.4	55.0	4.6
1.2. WHOLESALE TRADE AND COMMISSION TRADE	136.9	23.1	0.8
- Wholesale on a fee or contract basis	140.1	17.5	-2.3
- Wholesale of agricultural raw materials and live animals	151.8	16.2	6.9
- Wholesale of food, beverages and tobacco	125.3	9.2	-5.3
- Wholesale of household goods	137.5	26.2	3.9
- Wholesale of information and communication equipment	132.3	21.3	7.9
- Wholesale of other machinery, equipment and supplies	156.4	25.3	4.4
- Other specialised w holesale trade	140.0	37.0	0.7
- Non-specialised w holesale trade	146.3	18.2	1.7
1.3. RETAIL TRADE	106.9	21.0	-0.9
2. OTHER SERVICES	103.2	8.9	-12.5
2.1. TRANSPORTATION AND STORAGE SERVICES	112.2	12.2	-8.1
Land transport	110.5	14.7	-7.0
- Rail transport	69.7	4.0	-33.9
- Taxi operation	47.7	6.0	-44.8
- Other passenger land transport	69.0	13.0	-29.3
- Freight transport by road and removal services	129.7	16.0	1.8
Water transport	101.9	2.0	-18.5
Air transport	38.9	-55.9	-66.1
Warehousing and support activities for transportation	128.0	20.0	0.5
Post and courier activities	142.1	43.5	16.4
2.2. ACCOMMODATION AND FOOD SERVICES ACTIVITIES	52.1	15.0	-47.0
Accommodation	20.5	-49.6	-75.2
Food and beverage service activities	67.3	40.8	-37.1
2.3. INFORMATION AND COMMUNICATION	112.3	6.4	-4.3
Publishing activities	98.9	16.2	4.8
Motion picture, television programme production and music publishing activities	114.8	36.8	-17.6
Programming and broadcasting activities	109.7	-8.4	-11.3
Telecommunications	107.4	2.1	-1.6
Computer programming, consultancy and related activities	120.2	7.7	-5.8
Information service activities	132.0	2.8	1.0
2.4. PROFESSIONAL, SCIENTIFIC AND TECHNICAL ACTIVITIES	135.9	11.5	-1.6
Legal, accounting and management consulting activities	141.8	14.0	0.0
Architectural and engineering activities; technical testing and analysis	141.7	12.2	0.7
Advertising and market research	118.6	4.5	-8.9
Other professional scientific and technical activities	136.9	17.4	2.8
2.5. ADMINISTRATIVE AND SUPPORT SERVICE ACTIVITIES	86.7	-2.6	-21.1
Employment activities	133.8	11.4	-1.9
Travel agencies and tour operator services	14.2	-65.3	-82.0
Security and investigation activities	137.7	6.6	-0.2
Cleaning activities	123.7	6.3	1.1
Office administrative and other business support activities	132.0	10.8	-9.7

4. Employed personnel indices: General and by branch of activity

	Index	Rate (%)		
		Monthly	Annual	Year-to-date average
GENERAL INDEX	102.4	0.6	-2.8	-4.1
1. TRADE	103.8	0.1	-1.6	-2.3
1.1. SALE AND REPAIR OF VEHICLES	103.1	0.3	-2.5	-3.7
- Sale of motor vehicles	109.9	0.2	-2.5	-3.3
- Maintenance and repair of motor vehicles	96.2	0.4	-2.5	-4.0
1.2. WHOLESALE TRADE AND COMMISSION TRADE	109.2	-0.1	-0.6	-1.0
- Wholesale on a fee or contract basis	104.7	-0.3	0.5	-0.7
- Wholesale of agricultural raw materials and live animals	109.6	0.5	3.0	2.4
- Wholesale of food, beverages and tobacco	112.9	-0.5	-1.5	-1.5
- Wholesale of household goods	104.2	-0.3	-1.2	-1.4
- Wholesale of information and communication equipment	109.0	0.0	0.6	0.3
- Wholesale of other machinery, equipment and supplies	112.3	0.3	0.0	-1.1
- Other specialised w holesale trade	108.8	0.4	0.1	-0.7
- Non-specialised w holesale trade	110.4	-1.0	-0.4	-1.5
1.3. RETAIL TRADE	100.5	0.2	-2.1	-3.0
2. OTHER SERVICES	101.4	0.9	-3.6	-5.3
2.1. TRANSPORTATION AND STORAGE SERVICES	105.1	-0.1	-2.3	-2.8
Land transport	104.4	0.5	-2.3	-2.9
- Rail transport	106.3	-0.2	-3.3	-2.9
- Taxi operation	91.7	0.0	-7.1	-8.1
- Other passenger land transport	101.3	0.2	-6.6	-7.1
- Freight transport by road and removal services	108.2	0.7	0.2	-0.4
Water transport	99.6	2.1	-8.5	-9.6
Air transport	103.9	-0.4	-7.4	-7.6
Warehousing and support activities for transportation	107.8	-1.6	-3.1	-2.5
Post and courier activities	103.1	0.1	1.8	-0.5
2.2. ACCOMMODATION AND FOOD SERVICES ACTIVITIES	85.0	2.9	-12.3	-15.8
Accommodation	71.0	3.3	-20.7	-22.6
Food and beverage service activities	88.7	2.8	-10.2	-14.2
2.3. INFORMATION AND COMMUNICATION	111.3	0.8	0.7	-0.4
Publishing activities	96.0	0.2	-4.0	-4.5
Motion picture, television programme production and music publishing activities	99.6	2.5	-4.9	-9.1
Programming and broadcasting activities	99.7	-0.2	-1.0	-1.5
Telecommunications	90.5	-0.1	1.2	0.8
Computer programming, consultancy and related activities	123.4	1.1	2.1	1.1
Information service activities	106.8	0.1	1.4	1.4
2.4. PROFESSIONAL, SCIENTIFIC AND TECHNICAL ACTIVITIES	107.1	0.2	0.0	-0.9
Legal, accounting and management consulting activities	104.8	0.2	-0.2	-0.8
Architectural and engineering activities; technical testing and analysis	115.2	-0.2	1.8	1.1
Advertising and market research	99.9	1.4	-2.1	-5.3
Other professional scientific and technical activities	104.9	-0.1	-2.0	-1.9
2.5. ADMINISTRATIVE AND SUPPORT SERVICE ACTIVITIES	108.7	0.6	-0.6	-2.1
Employment activities	112.4	1.0	0.3	-3.7
Travel agencies and tour operator services	87.7	-1.5	-13.8	-13.7
Security and investigation activities	114.1	0.5	-1.4	-1.6
Cleaning activities	105.7	0.6	0.7	0.3
Office administrative and other business support activities	112.7	0.6	-0.7	-2.5

5. Turnover indices: National and by Autonomous Community

	Index	Rate (%)	
		Annual	Year-to-date average
NATIONAL	118.8	20.8	-3.8
Andalucía	119.8	16.8	-3.3
Aragón	121.9	26.7	0.0
Asturias, Principado de	114.3	24.0	-1.6
Balears, Illes	69.9	0.3	-25.1
Canarias	84.2	1.3	-24.8
Cantabria	126.8	29.8	1.4
Castilla y León	117.6	30.9	1.4
Castilla-La Mancha	127.4	31.8	1.3
Cataluña	114.4	21.1	-3.3
Comunitat Valenciana	126.8	24.0	-0.4
Extremadura	120.7	18.5	-2.3
Galicia	134.6	30.8	0.3
Madrid, Comunidad de	122.9	20.0	-4.9
Murcia, Región de	125.7	13.5	-2.0
Navarra, Comunidad Foral de	126.3	24.5	0.2
País Vasco	123.1	22.6	0.9
Rioja, La	133.9	30.0	0.5

6. Employed personnel indices: National and by Autonomous Community

	Index	Rate (%)		
		Monthly	Annual	Year-to-date average
NATIONAL	102.4	0.6	-2.8	-4.1
Andalucía	100.5	0.9	-3.2	-4.8
Aragón	104.4	0.2	-2.1	-3.6
Asturias, Principado de	100.7	0.7	-1.4	-2.9
Balears, Illes	83.8	2.6	-12.3	-12.3
Canarias	96.9	0.3	-8.6	-10.2
Cantabria	100.3	1.3	-4.1	-5.6
Castilla y León	99.2	0.5	-2.6	-3.9
Castilla-La Mancha	103.6	0.5	-0.9	-2.4
Cataluña	103.8	0.7	-2.5	-3.8
Comunitat Valenciana	104.5	-0.1	-2.7	-3.4
Extremadura	100.9	0.9	-1.2	-3.1
Galicia	103.2	0.9	-1.6	-3.0
Madrid, Comunidad de	104.7	0.3	-1.8	-3.1
Murcia, Región de	108.6	1.4	-1.9	-3.4
Navarra, Comunidad Foral de	102.6	0.1	-3.1	-4.8
País Vasco	102.6	0.8	-1.3	-2.7
Rioja, La	103.6	0.7	-1.9	-3.3