

20 May 2022

Services Sector Activity Indicators (SSAI). Base 2015 March 2022. Provisional data

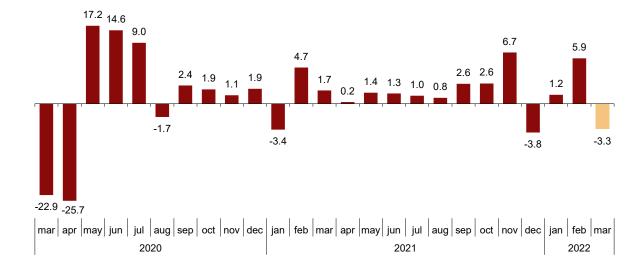
Turnover in the¹ Market Services Sector stands at −3.3%, after adjusting for seasonal and calendar effects

The annual rate stands at 17.5% in the series adjusted for seasonal and calendar effects and at 18.2% in the original series

Monthly trend in turnover for the Market Services Sector

After adjusting for seasonal and calendar effects, the monthly variation of the general index of turnover for the Market Services Sector between March and February was –3.3%. This rate is 9.2 points lower than that observed in February.

General index of the turnover for the Market Services Sector Seasonally and calendar adjusted. Monthly rate. Percentage



¹ As reflected in the methodology of this value index, the information is presented in current (nominal) terms, without adjusting the effects in the price variation.

After adjusting for seasonal and calendar effects, *Trade* decreased by 3.9% while *Other services* increased by 0.6%.

By sectors, Administrative and support service activities (3.1%), Information and communications (1.4%) and Accommodation (0.7%) registered the largest increases. In turn, Sale and repair of vehicles and motorcycles (-12.7%) and Wholesale trade and trade intermediaries (-4.5%) recorded the largest decreases.

General and by sectors turnover Index Seasonally and calendar adjusted. March 2022. Monthly rate. Percentage



A more detailed analysis shows the branches of activity that registered the highest monthly rates and those with the highest decreases in the month of March.

Types of activities with the highest monthly rates in the Services Sector turnover index Seasonally and calendar adjusted. March 2022. Monthly rate

Activity (CNAE-2009 groups)	Monthly rate(%)
Accommodation	17.6
Other professional scientific and technical activities	13.4
Air transport	10.8

Types of activities with the lowest monthly rates in the Services Sector turnover index Seasonally and calendar adjusted. March 2022 .Monthly rate

	Monthly
Activity (CNAE-2009 groups)	rate(%)
Sale and repair of vehicles	-12.7
Food and beverage service activities	-5.4
Warehousing and support activities for transportation	-5.4

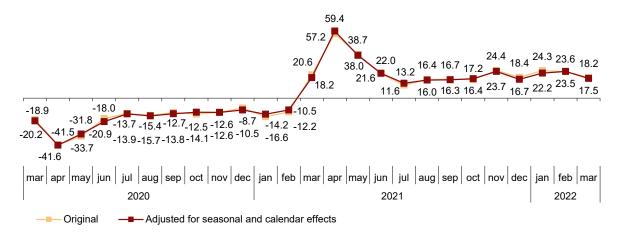
Annual trend in the turnover indices for the Market Services Sector

The general index of the turnover for the Market Services Sector, after adjusting for seasonal and calendar effects, experienced a variation of 17.5% in March compared to the same month of 2021. This rate is 6.1 points lower than that recorded in February.

The original series presented an annual variation of 18.2%, which is 5.3 points below that registered in February.

General index of turnover for the Market Services Sector

Annual Rate. Percentage



After adjusting for seasonal and calendar effects, *Trade* increased by 14.4% as compared with March 2021 and *Other services* by 22.2%.

Seven of the eight sectors registered positive annual rates, noteworthy being the increase in *Accommodation* (87.3%) followed by *Administrative and support service activities* (38.7%). The only sector that decreased was *Sale and repair of vehicles and motorcycles* (-6.9%).

Annual rates in Turnover index for the Market Services Sector: General and by sector. March 2022

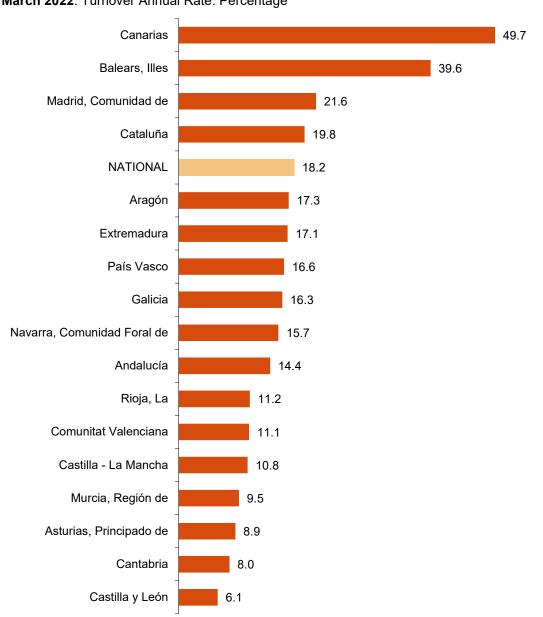
	Original index	Seasonally adjusted index
	Annual rate (%)	Annual rate (%)
GENERAL INDEX	18.2	17.5
1. TRADE	16.2	14.4
1.1. Sale and repair of vehicles and motorcycles	-6.4	-6.9
1.2. Wholesale trade	23.0	21.3
1.3. Retail trade	8.8	9.1
2. OTHER SERVICES	22.5	22.2
2.1. Transport and storage	18.7	17.9
2.2. Accommodation	85.4	87.3
2.3. Information and communications	10.0	8.9
2.4. Professional, scientific and technical activities	10.7	7.9
2.5. Administrative and support service activities	36.4	38.7

Results by Autonomous Community. Annual variation rates of turnover. Original series

All Autonomous Communities increased the Turnover index for the Market Services Sector in March as compared to 2021.

Canarias (49.7%), Illes Balears (39.6%) and Comunidad de Madrid (21.6%) registered the largest increases. Castilla y León (6.1%), Cantabria (8.0%) y Principado de Asturias (8.9%) recorded the lowest increases.

General Indices: National and by Autonomous Community March 2022. Turnover Annual Rate. Percentage



Employment trend

Employment in the Market Services Sector experienced a variation of 4.8% in March as compared to the same month of the previous year. This rate is four tenths higher than that registered in February.

The employment rate increased by 1.9% in *Trade* and by 6.7% in *Other services*.

National Indices of employed personnel by sector. March 2022

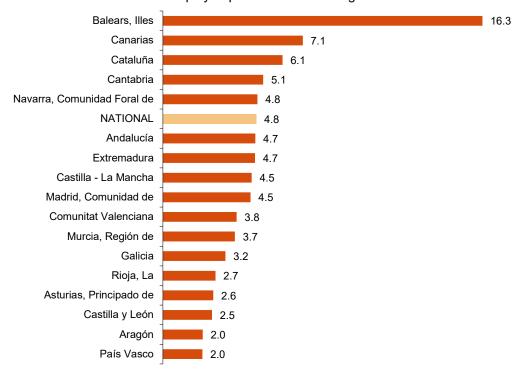
	Index	Rate (%)		
		Monthly	Annual	
GENERAL INDEX	107.2	0.9	4.8	
1. TRADE	105.7	0.1	1.9	
1.1. Sale and repair of vehicles and motorcycles	104.6	0.4	1.4	
1.2. Wholesale trade	110.5	0.4	1.4	
1.3. Retail trade	102.8	-0.1	2.3	
2. OTHER SERVICES	108.2	1.4	6.7	
2.1. Transport and storage	108.4	0.4	3.1	
2.2. Accommodation	97.6	3.5	14.8	
2.3. Information and communications	116.9	0.9	5.0	
2.4. Professional, scientific and technical activities	110.1	0.6	2.9	
2.5. Administrative and support service activities	114.9	1.0	5.7	

Results by Autonomous Community. Annual employment variation rates

All Autonomous Communities registered positive annual employment rates. Illes Balears (16.3%) recorded the largest increase.

General Indices: National and by Autonomous Community

March 2022. Annual rate of employed personnel. Percentage



Review and update of data

On the press release day, INE has updated SSAI data series corresponding to the last five months. In the case of calendar adjusted and seasonally and calendar adjusted series, according to INE standard, series are revised since its beginning. Results are available on INEBase.

Methodological note

The Services Sector Activity Indicators (SSAI) measure the short-term evolution of the activity of companies belonging to the Non-Financial Market Services sector through two variables: turnover and employed personnel. Turnover comprises the amounts invoiced by the company for provision of services and sale of goods. Employed personnel include both paid and unpaid personnel.

In order to obtain this data, an ongoing survey is conducted, every month researching more than 28,000 companies that operate in this sector. Results are presented as indices so as to measure variations as compared to the base year 2015.

The characteristics of this statistics are:

Type of survey: monthly continuous survey.

Base year: 2015.

Population scope: companies whose main economic activity is described in sections G, (Trade), H (Transport and Storage), I (Accommodation), J (Information and Communications), M (Professional, Scientific and Technical Activities) and N (Administrative and Support Services Activities) of the National Classification of Economic Activities (CNAE-09).

Geographical scope: all the national territory except for Ceuta and Melilla, for which it is only collected in division 47 of CNAE-09 (retail trade).

Sample size: 28,000 companies.

Type of sampling: stratified random sampling.

Collection method: completion of the questionnaire by the respondent using one of the following methods: internet (IRIA system), e-mail, fax, telephone or by postal mail.

For more information you can access the methodology at:

https://www.ine.es/metodologia/t37/notaiass15.pdf

And the standardised methodological report at:

https://www.ine.es/dynt3/metadatos/es/RespuestaDatos.html?oe=30183

INE statistics are produced in accordance with the Code of Good Practice for European Statistics, which is the basis for the institution's quality policy and strategy. For more information see the section on Quality at INE and the Code of Best Practices on the INE website.

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Press office: Telephone numbers: (+34) 91 583 93 63 /94 08 – gprensa@ine.es Information Area: Telephone number: (+34) 91 583 91 00 – www.ine.es/infoine/?L=1

Services Sector Activity Indicators. Base 2015 March 2022

Provisional data

1. Turnover indices: General and by sector Seasonally and calendar adjusted

	Index	Rate (%)		
		Monthly	Annual	Year-to-date average
GENERAL INDEX	133.8	-3.3	17.5	21.1
1. TRADE	138.6	-3.9	14.4	19.8
1.1. Sale and repair of vehicles and motorcycles	111.8	-12.7	-6.9	5.6
1.2. Wholesale trade	150.2	-4.5	21.3	26.5
1.3. Retail trade	117.8	-2.5	9.1	11.9
2. OTHER SERVICES	126.2	0.6	22.2	23.1
2.1. Transport and storage	127.8	-2.3	17.9	24.0
2.2. Accommodation	110.1	0.7	87.3	105.7
2.3. Information and communications	118.5	1.4	8.9	8.7
2.4. Professional, scientific and technical activities	142.0	0.7	7.9	8.5
2.5. Administrative and support service activities	124.6	3.1	38.7	29.5

2. Turnover indices: General and by sector Calendar adjusted

	Index	Rate (%)		
		Annual	Year-to-date	
			average	
GENERAL INDEX	137.4	18.0	21.3	
1. TRADE	144.0	15.0	19.9	
1.1. Sale and repair of vehicles and motorcycles	119.5	-7.1	4.7	
1.2. Wholesale trade	163.3	22.2	26.6	
1.3. Retail trade	115.0	9.7	12.0	
2. OTHER SERVICES	124.5	22.0	23.4	
2.1. Transport and storage	129.9	17.6	23.6	
2.2. Accommodation	98.1	87.3	104.6	
2.3. Information and communications	121.6	9.2	8.9	
2.4. Professional, scientific and technical activities	144.5	8.1	8.1	
2.5. Administrative and support service activities	118.1	39.1	29.6	

3. Turnover indices: General and by branch of activity Original series

Original series	Index	Rate (%)		
		Annual	Year-to-date average	
GENERAL INDEX	140.1	18.2	21.7	
1. TRADE	147.9	16.2	20.8	
1.1. SALE AND REPAIR OF VEHICLES	124.3	-6.4	4.5	
- Sale of motor vehicles	123.8	-8.5	3.4	
- Maintenance and repair of motor vehicles	127.1	8.5	12.5	
1.2. WHOLESALE TRADE AND COMMISSION TRADE	168.4	23.0	27.5	
- Wholesale on a fee or contract basis	174.7	24.0	20.7	
- Wholesale of agricultural raw materials and live animals	168.4	10.7	17.5	
- Wholesale of food, beverages and tobacco	140.2	12.2	16.9	
- Wholesale of household goods	154.3	12.3	16.9	
- Wholesale of information and communication equipment	151.7	14.8	17.0	
- Wholesale of other machinery, equipment and supplies	177.5	13.5	16.4	
- Other specialised wholesale trade	206.2	47.0	52.6	
- Non-specialised w holesale trade	183.9	25.8	28.0	
1.3. RETAIL TRADE	116.2	8.8	11.6	
2. OTHER SERVICES	125.9	22.5	23.8	
2.1. TRANSPORTATION AND STORAGE SERVICES	133.3	18.7	24.5	
Land transport	121.3	9.8	15.4	
- Rail transport	96.4	38.3	37.2	
- Taxi operation	93.9	96.6	85.3	
- Other passenger land transport	98.9	42.2	33.8	
- Freight transport by road and removal services	131.4	1.3	9.5	
Water transport	109.6	7.5	15.0	
Air transport	103.0	161.4	146.8	
Warehousing and support activities for transportation	153.7	20.0	27.8	
Post and courier activities	134.4	-5.3	-2.4	
2.2. ACCOMMODATION AND FOOD SERVICES ACTIVITIES	96.6	85.4	103.4	
	87.3		332.5	
Accommodation		326.8 50.9		
Food and beverage service activities	101.6		71.7	
2.3. INFORMATION AND COMMUNICATION	123.6	10.0	9.5	
Publishing activities	106.4	7.6	10.9	
Motion picture, television programme production and music publishing activities	126.8	10.5	22.0	
Programming and broadcasting activities	114.1	4.0	5.3	
Telecommunications	106.4	-0.9	-0.3	
Computer programming, consultancy and related activities	146.7	22.0	18.2	
Information service activities	150.8	13.5	13.5	
2.4. PROFESSIONAL, SCIENTIFIC AND TECHNICAL ACTIVITIES	148.0	10.7	9.4	
Legal, accounting and management consulting activities	157.9	11.5	11.9	
Architectural and engineering activities; technical testing and analysis	137.5	1.7	-0.7	
Advertising and market research	137.7	15.9	16.8	
Other professional scientific and technical activities	185.3	35.4	21.6	
2.5. ADMINISTRATIVE AND SUPPORT SERVICE ACTIVITIES	118.3	36.4	29.0	
Employment activities	150.1	12.1	12.6	
Travel agencies and tour operator services	74.8	422.4	382.1	
Security and invetigation activities	155.2	12.8	10.8	
Cleaning activities	130.1	5.1	4.0	
Office administrative and other business support activities	157.1	19.0	14.3	

4. Employed personnel indices: General and by branch of activity

	Index	Rate (%)		
		Monthly	Annual	Year-to-date average
GENERAL INDEX	107.2	0.9	4.8	4.4
1. TRADE	105.7	0.1	1.9	1.9
1.1. SALE AND REPAIR OF VEHICLES	104.6	0.4	1.4	1.2
- Sale of motor vehicles	111.3	0.3	1.2	1.1
- Maintenance and repair of motor vehicles	97.8	0.4	1.7	1.4
1.2. WHOLESALE TRADE AND COMMISSION TRADE	110.5	0.4	1.4	0.9
- Wholesale on a fee or contract basis	106.2	-0.2	1.8	1.5
- Wholesale of agricultural raw materials and live animals	112.8	0.0	2.7	2.9
- Wholesale of food, beverages and tobacco	112.6	0.5	0.1	-0.7
- Wholesale of household goods	106.1	0.0	1.9	1.4
Wholesale of information and communication equipment	113.8	0.6	4.4	3.8
Wholesale of other machinery, equipment and supplies	113.8	0.8	1.2	0.8
- Other specialised w holesale trade	110.7	0.6	1.8	1.6
- Non-specialised wholesale trade	114.6	-0.5	3.7	3.6
	102.8	-0.3		2.7
1.3. RETAIL TRADE		1.4	6.7	
2. OTHER SERVICES	108.2			6.1
2.1. TRANSPORTATION AND STORAGE SERVICES	108.4	0.4	3.1	2.7
Land transport	106.9	0.5	2.4	2.3
- Rail transport	110.9	0.1	4.3	4.0
- Taxi operation	97.3	1.4	6.2	5.0
- Other passenger land transport	105.3	1.1	4.0	3.0
- Freight transport by road and removal services	109.4	0.1	1.0	1.4
Water transport	105.5	1.1	5.9	6.3
Air transport	111.9	6.6	7.8	3.2
Warehousing and support activities for transportation	115.1	-0.2	6.6	5.5
Post and courier activities	99.0	-0.7	-4.0	-3.3
2.2. ACCOMMODATION AND FOOD SERVICES ACTIVITIES	97.6	3.5	14.8	13.4
Accommodation	92.4	11.8	30.1	21.6
Food and beverage service activities	98.9	1.7	11.5	11.7
2.3. INFORMATION AND COMMUNICATION	116.9	0.9	5.0	4.8
Publishing activities	96.9	0.3	1.0	0.7
Motion picture, television programme production and music publishing activities	104.8	1.4	5.2	4.5
Programming and broadcasting activities	99.7	-0.2	0.0	-0.1
Telecommunications	91.2	0.4	0.8	0.9
Computer programming, consultancy and related activities	132.3	1.2	7.1	6.9
Information service activities	110.3	0.6	3.4	2.8
2.4. PROFESSIONAL, SCIENTIFIC AND TECHNICAL ACTIVITIES	110.1	0.6	2.9	2.6
Legal, accounting and management consulting activities	107.6	0.4	2.6	2.4
Architectural and engineering activities; technical testing and analysis	119.3	0.8	3.7	3.1
Advertising and market research	102.2	1.2	2.4	2.7
Other professional scientific and technical activities	107.0	0.4	2.0	1.7
2.5. ADMINISTRATIVE AND SUPPORT SERVICE ACTIVITIES	114.9	1.0	5.7	5.4
Employment activities	129.7	1.1	15.4	15.1
Travel agencies and tour operator services	92.7	2.1	5.7	2.6
Security and invetigation activities	123.0	1.1	7.9	7.5
Cleaning activities	106.5	0.7	0.8	0.9
Office administrative and other business support activities	118.4	0.7	5.0	4.6



5. Turnover indices: National and by Autonomous Community

	Index	Rate (%)		
		Annual	Year-to-date average	
NATIONAL	140.1	18.2	21.7	
Andalucía	136.6	14.4	17.0	
Aragón	142.6	17.3	21.2	
Asturias, Principado de	124.8	8.9	17.8	
Balears, Illes	98.0	39.6	39.9	
Canarias	125.8	49.7	45.0	
Cantabria	137.1	8.0	15.6	
Castilla y León	124.8	6.1	13.4	
Castilla-La Mancha	141.0	10.8	17.0	
Cataluña	137.0	19.8	21.5	
Comunitat Valenciana	140.8	11.1	18.1	
Extremadura	141.9	17.1	22.8	
Galicia	156.6	16.3	27.5	
Madrid, Comunidad de	148.7	21.6	24.2	
Murcia, Región de	138.1	9.5	12.3	
Navarra, Comunidad Foral de	146.7	15.7	19.2	
País Vasco	143.7	16.6	18.4	
Rioja, La	148.2	11.2	19.6	

6. Employed personnel indices: National and by Autonomous Community

	Index	Rate (%)			
		Monthly	Annual	Year-to-date average	
NATIONAL	107.2	0.9	4.8	4.4	
Andalucía	105.1	1.1	4.7	4.4	
Aragón	106.6	0.6	2.0	2.2	
Asturias, Principado de	103.4	0.7	2.6	2.9	
Balears, Illes	97.4	8.5	16.3	11.1	
Canarias	103.8	1.8	7.1	6.1	
Cantabria	105.5	1.5	5.1	4.8	
Castilla y León	101.7	0.8	2.5	2.2	
Castilla-La Mancha	108.2	0.6	4.5	4.5	
Cataluña	110.1	0.8	6.1	5.8	
Comunitat Valenciana	108.3	0.4	3.8	3.2	
Extremadura	105.7	0.5	4.7	5.0	
Galicia	106.5	0.1	3.2	3.5	
Madrid, Comunidad de	109.3	0.6	4.5	4.1	
Murcia, Región de	112.6	0.3	3.7	4.5	
Navarra, Comunidad Foral de	107.6	0.3	4.8	4.8	
País Vasco	104.7	0.6	2.0	2.3	
Rioja, La	106.4	-0.1	2.7	3.0	