

**Services Sector Activity Indicators (SSAI). Base 2015**  
March 2023. Provisional data

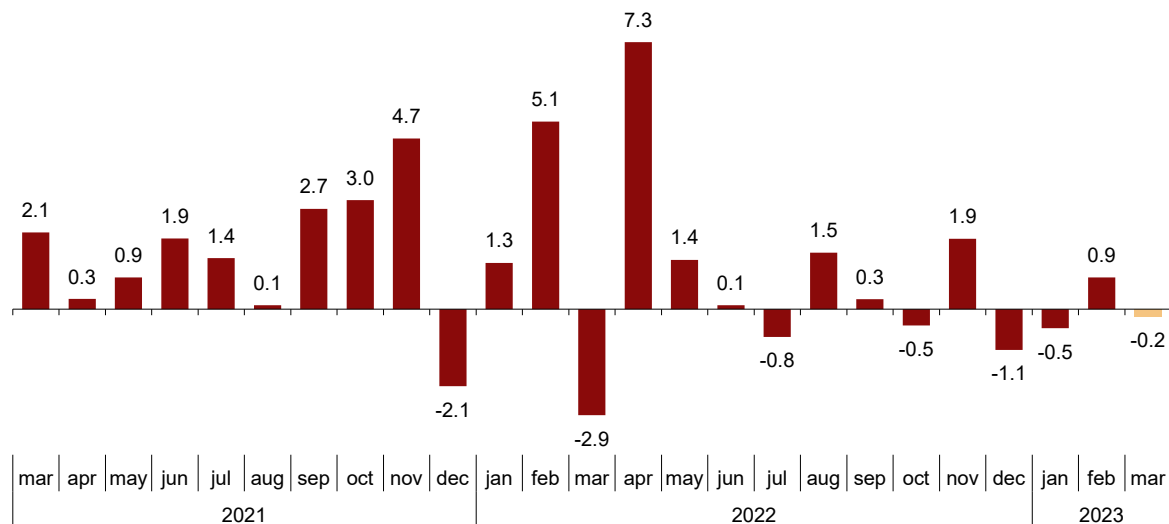
**The Turnover index in the<sup>1</sup> Market Services Sector stands at  $-0.2\%$ , after adjusting for seasonal and calendar effects**

**The annual rate stands at  $10.5\%$  in the series adjusted for seasonal and calendar effects and at  $9.8\%$  in the original series**

**Monthly trend in turnover for the Market Services Sector**

After adjusting for seasonal and calendar effects, the monthly variation of the general index of turnover for the Market Services Sector between March and February was  $-0.2\%$ . This rate is 1.1 points lower than that observed in February.

**General index of the turnover for the Market Services Sector**  
Seasonally and calendar adjusted. Monthly rate. Percentage



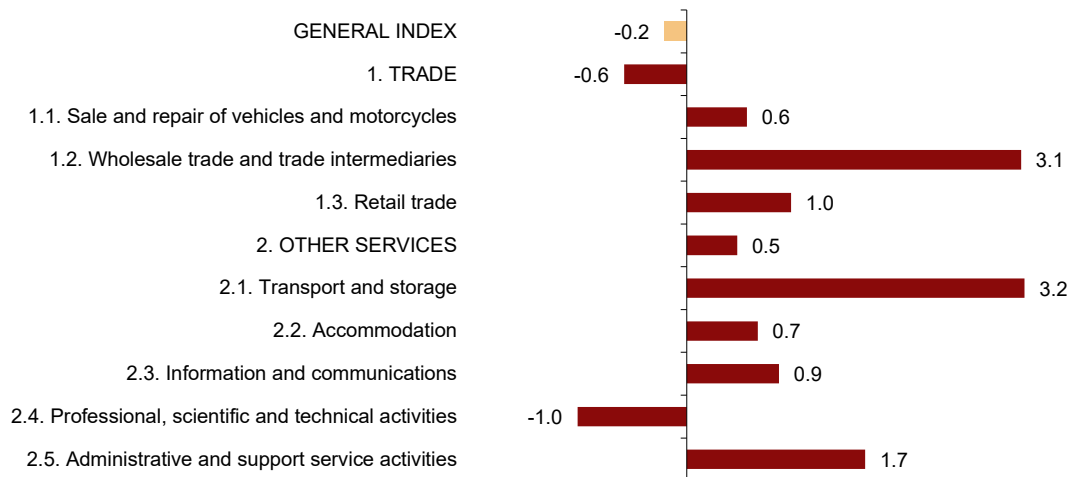
<sup>1</sup> As reflected in the methodology of this value index, the information is presented in current (nominal) terms, without adjusting the effects in the price variation.

After adjusting for seasonal and calendar effects, *Trade* decreased by 0.6% while *Other services* increased by 0.5%.

Seven of the eight sectors registered positive monthly rates, noteworthy being the increase in *Transport and storage* (3.2%) followed by *Wholesale trade and trade intermediaries* (3.1%). The only sector that decreased was *Professional, scientific and technical activities* (-1.0%).

### General and by sectors turnover Index

Seasonally and calendar adjusted. March 2023. Monthly rate. Percentage



A more detailed analysis shows the branches of activity that registered the highest monthly rates and those with the highest decreases in the month of March.

### Types of activities with the highest monthly rates in the Services Sector turnover index

Seasonally and calendar adjusted. March 2023. Monthly rate

Activity (CNAE-2009 groups)	Monthly rate(%)
Food and beverage service activities	6.5
Publishing activities	4.2
Air transport	3.2

### Types of activities with the lowest monthly rates in the Services Sector turnover index

Seasonally and calendar adjusted. March 2023. Monthly rate

Activity (CNAE-2009 groups)	Monthly rate(%)
Legal, accounting and management consulting activities	-2.9
Information service activities	-2.4
Employment activities	-0.4

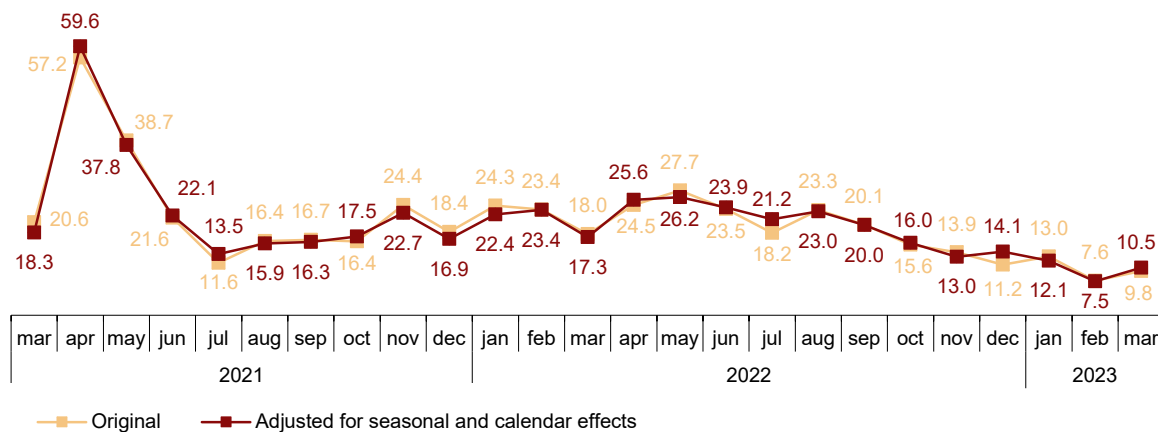
### Annual trend in the turnover index for the Market Services Sector

The general index of the turnover for the Market Services Sector, after adjusting for seasonal and calendar effects, experienced a variation of 10.5% in March compared to the same month of 2022. This rate is three points higher than that recorded in February.

The original series presented an annual variation of 9.8%, which is 2.2 points above that registered in February.

#### General index of turnover for the Market Services Sector

Annual Rate. Percentage



After adjusting for seasonal and calendar effects, *Trade* increased by 9.7% as compared with March 2022 and *Other services* by 12.0%.

All sectors recorded positive annual rates. *Sale and repair of vehicles and motorcycles* (34.7%) and *Accommodation* (17.7%) increased the most.

#### Annual rates in Turnover index for the Market Services Sector: General and by sector. March 2023

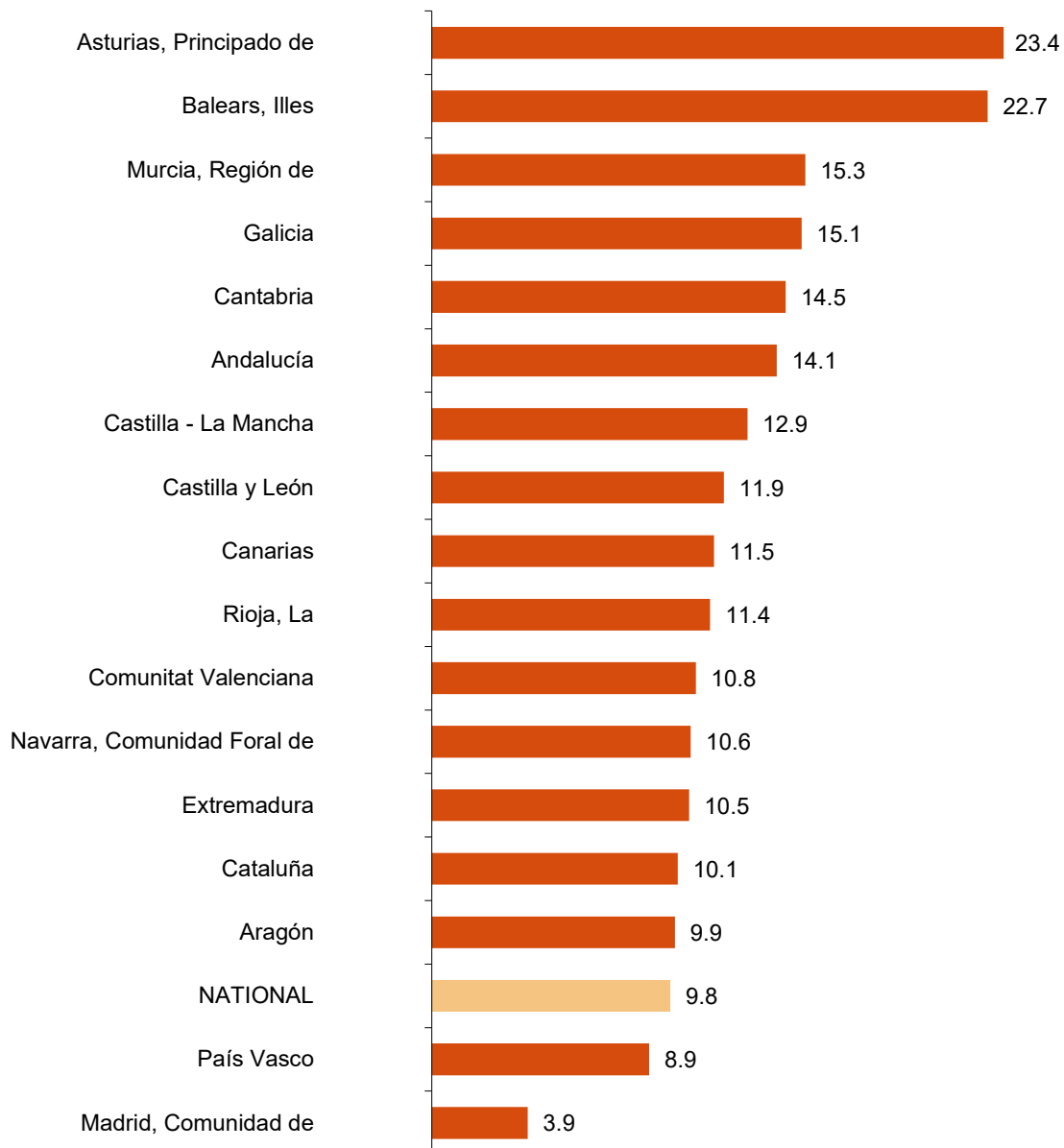
	Original index	Seasonally adjusted index
	Annual rate (%)	Annual rate (%)
<b>GENERAL INDEX</b>	9.8	10.5
<b>1. TRADE</b>	9.0	9.7
1.1. Sale and repair of vehicles and motorcycles	33.6	34.7
1.2. Wholesale trade	4.8	6.0
1.3. Retail trade	12.1	11.8
<b>2. OTHER SERVICES</b>	11.5	12.0
2.1. Transport and storage	14.1	14.4
2.2. Accommodation	18.2	17.7
2.3. Information and communications	5.7	6.5
2.4. Professional, scientific and technical activities	8.1	9.4
2.5. Administrative and support service activities	13.5	13.7

### Results by Autonomous Community. Annual variation rates of the turnover index. Original series

All Autonomous Communities increased the Turnover index for the Market Services Sector in March as compared to 2022.

Principado de Asturias (23.4%), Illes Balears (22.7%) and Región de Murcia (15.3%) registered the largest increases. Comunidad de Madrid (3.9%), País Vasco (8.9%) y Aragón (9.9%) recorded the lowest increases.

### General Indices: National and by Autonomous Community March 2023. Annual Rate. Percentage



## Employment trend

The Employment in the Market Services Sector index experienced a variation of 2.1% in March as compared to the same month of the previous year. This rate is two tenths higher than that registered in February.

The employment rate increased by 1.5% in *Trade* and by 2.4% in *Other services*.

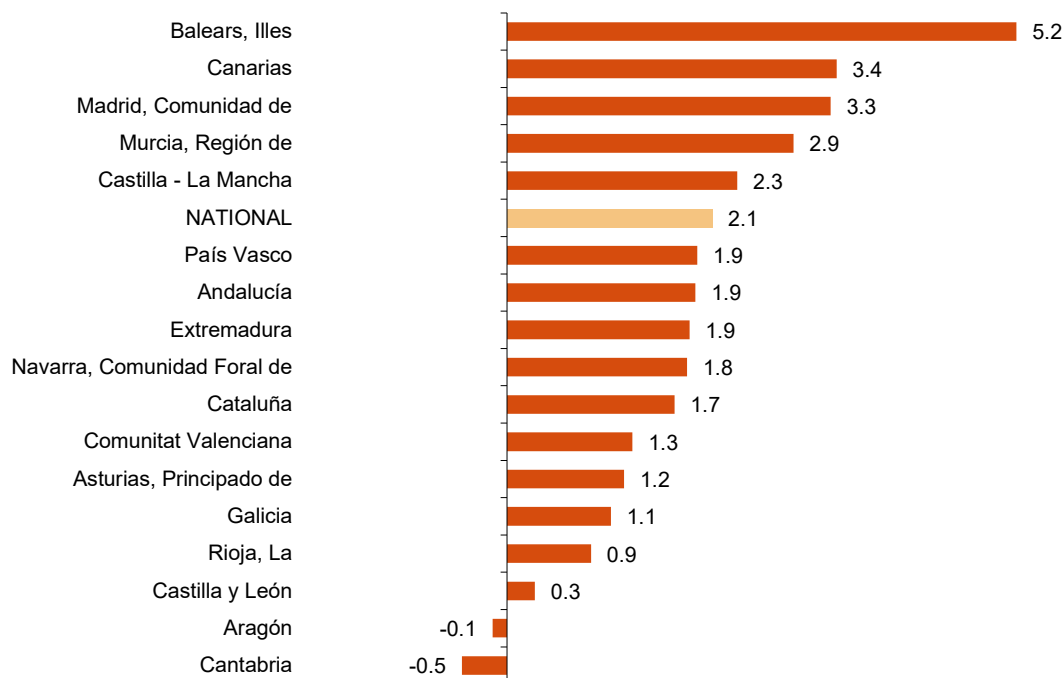
## National Indices of employed personnel by sector. March 2023

	Index	Rate (%)	
		Monthly	Annual
GENERAL INDEX	109.5	1.2	2.1
1. TRADE	107.4	0.4	1.5
1.1. Sale and repair of vehicles and motorcycles	105.9	0.3	1.2
1.2. Wholesale trade	112.4	0.5	1.7
1.3. Retail trade	104.5	0.3	1.5
2. OTHER SERVICES	110.9	1.6	2.4
2.1. Transport and storage	112.6	1.3	3.8
2.2. Accommodation	100.8	3.4	3.3
2.3. Information and communications	121.7	0.2	4.1
2.4. Professional, scientific and technical activities	113.6	0.6	3.0
2.5. Administrative and support service activities	114.6	1.6	-0.4

## Results by Autonomous Community. Annual employment variation rates index

Annual employment rate increased as compared to March 2022 in 15 Autonomous Communities and decreased in the other two. Illes Balears (5.2%) recorded the largest increase.

## General Indices: National and by Autonomous Community March 2023. Annual rate. Percentage



## Review and update of data

On the press release day, INE has updated SSAI data series corresponding to the last five months. In the case of calendar adjusted and seasonally and calendar adjusted series, according to INE standard, series are revised since its beginning. Results are available on INEBase.

## Methodological note

The Services Sector Activity Indicators (SSAI) measure the short-term evolution of the activity of companies belonging to the Non-Financial Market Services sector through two variables: turnover and employed personnel. Turnover comprises the amounts invoiced by the company for provision of services and sale of goods. Employed personnel include both paid and unpaid personnel.

In order to obtain this data, an ongoing survey is conducted, every month researching more than 28,000 companies that operate in this sector. Results are presented as indices so as to measure variations as compared to the base year 2015.

The characteristics of this statistics are:

**Type of survey:** monthly continuous survey.

**Base year:** 2015.

**Population scope:** companies whose main economic activity is described in sections G, (Trade), H (Transport and Storage), I (Accommodation), J (Information and Communications), M (Professional, Scientific and Technical Activities) and N (Administrative and Support Services Activities) of the National Classification of Economic Activities (CNAE-09).

**Geographical scope:** all the national territory except for Ceuta and Melilla, for which it is only collected in division 47 of CNAE-09 (retail trade).

**Sample size:** 28,000 companies.

**Type of sampling:** stratified random sampling.

**Collection method:** completion of the questionnaire by the respondent using one of the following methods: internet (IRIA system), e-mail, fax, telephone or by postal mail.

For more information you can access the methodology at:

<https://www.ine.es/metodologia/t37/notaiass15.pdf>

And the standardised methodological report at:

<https://www.ine.es/dynt3/metadatos/es/RespuestaDatos.html?oe=30183>

INE statistics are produced in accordance with the Code of Good Practice for European Statistics, which is the basis for the institution's quality policy and strategy. For more information see the section on [Quality at INE and the Code of Best Practices](#) on the INE website.

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## Services Sector Activity Indicators. Base 2015

March 2023

Provisional data

### 1. Turnover indices: General and by sector Seasonally and calendar adjusted

	Index	Rate (%)		
		Monthly	Annual	Year-to-date average
GENERAL INDEX	147.9	-0.2	10.5	10.0
1. TRADE	152.7	-0.6	9.7	9.0
1.1. Sale and repair of vehicles and motorcycles	150.4	0.6	34.7	23.2
1.2. Wholesale trade	164.8	3.1	6.0	5.9
1.3. Retail trade	134.4	1.0	11.8	12.1
2. OTHER SERVICES	140.6	0.5	12.0	12.5
2.1. Transport and storage	145.8	3.2	14.4	10.5
2.2. Accommodation	125.1	0.7	17.7	20.3
2.3. Information and communications	126.7	0.9	6.5	6.6
2.4. Professional, scientific and technical activities	158.1	-1.0	9.4	11.8
2.5. Administrative and support service activities	142.7	1.7	13.7	15.8

### 2. Turnover indices: General and by sector Calendar adjusted

	Index	Rate (%)	
		Annual	Year-to-date average
GENERAL INDEX	151.1	10.2	9.9
1. TRADE	157.3	9.4	9.0
1.1. Sale and repair of vehicles and motorcycles	160.9	34.5	24.0
1.2. Wholesale trade	171.7	5.4	5.7
1.3. Retail trade	129.0	12.2	12.2
2. OTHER SERVICES	138.9	11.7	11.7
2.1. Transport and storage	148.8	14.5	10.4
2.2. Accommodation	116.0	18.1	20.4
2.3. Information and communications	129.2	6.3	6.3
2.4. Professional, scientific and technical activities	156.9	8.7	11.5
2.5. Administrative and support service activities	134.3	13.8	15.0

**3. Turnover indices: General and by branch of activity**  
**Original series**

	Index	Rate (%)	
		Annual	Year-to-date average
<b>GENERAL INDEX</b>	153.6	9.8	10.1
<b>1. TRADE</b>	160.9	9.0	9.3
<b>1.1. SALE AND REPAIR OF VEHICLES</b>	166.1	33.6	24.8
- Sale of motor vehicles	169.3	36.6	26.8
- Maintenance and repair of motor vehicles	145.7	14.5	12.4
<b>1.2. WHOLESALE TRADE AND COMMISSION TRADE</b>	175.9	4.8	6.0
- Wholesale on a fee or contract basis	168.7	-3.7	1.6
- Wholesale of agricultural raw materials and live animals	184.8	10.2	10.3
- Wholesale of food, beverages and tobacco	162.9	17.1	14.7
- Wholesale of household goods	165.6	7.5	8.9
- Wholesale of information and communication equipment	178.4	17.5	14.1
- Wholesale of other machinery, equipment and supplies	197.6	11.4	7.3
- Other specialised w wholesale trade	188.1	-8.6	-3.5
- Non-specialised w wholesale trade	208.7	13.5	7.0
<b>1.3. RETAIL TRADE</b>	130.2	12.1	12.6
<b>2. OTHER SERVICES</b>	140.2	11.5	11.8
<b>2.1. TRANSPORTATION AND STORAGE SERVICES</b>	151.7	14.1	10.7
Land transport	137.8	13.6	9.7
- Rail transport	86.0	-10.9	-4.8
- Taxi operation	106.6	13.6	18.7
- Other passenger land transport	107.2	8.7	8.3
- Freight transport by road and removal services	153.5	16.8	10.7
Water transport	147.7	34.7	27.7
Air transport	150.5	48.7	56.8
Warehousing and support activities for transportation	167.4	9.5	5.7
Post and courier activities	140.6	4.7	2.6
<b>2.2. ACCOMMODATION AND FOOD SERVICES ACTIVITIES</b>	114.2	18.2	20.3
Accommodation	105.7	21.1	32.3
Food and beverage service activities	118.9	17.0	16.2
<b>2.3. INFORMATION AND COMMUNICATION</b>	130.7	5.7	6.4
Publishing activities	121.5	14.2	8.0
Motion picture, television programme production and music publishing activities	109.8	-13.3	-4.3
Programming and broadcasting activities	112.0	-1.9	-1.8
Telecommunications	111.6	4.9	3.4
Computer programming, consultancy and related activities	160.5	9.4	11.4
Information service activities	151.1	0.1	7.9
<b>2.4. PROFESSIONAL, SCIENTIFIC AND TECHNICAL ACTIVITIES</b>	160.0	8.1	11.6
Legal, accounting and management consulting activities	166.5	5.6	11.9
Architectural and engineering activities; technical testing and analysis	153.0	11.3	13.2
Advertising and market research	146.5	6.3	5.7
Other professional scientific and technical activities	209.3	13.1	20.8
<b>2.5. ADMINISTRATIVE AND SUPPORT SERVICE ACTIVITIES</b>	134.3	13.5	15.1
Employment activities	138.4	-7.8	-8.6
Travel agencies and tour operator services	117.1	56.6	70.4
Security and investigation activities	164.1	5.7	5.9
Cleaning activities	139.2	7.1	5.2
Office administrative and other business support activities	157.8	0.5	4.0



## 4. Employed personnel indices: General and by branch of activity

	Index	Rate (%)		
		Monthly	Annual	Year-to-date average
<b>GENERAL INDEX</b>	109.5	1.2	2.1	1.9
<b>1. TRADE</b>	107.4	0.4	1.5	1.3
<b>1.1. SALE AND REPAIR OF VEHICLES</b>	105.9	0.3	1.2	1.3
- Sale of motor vehicles	112.1	0.1	0.8	0.8
- Maintenance and repair of motor vehicles	99.4	0.5	1.8	1.9
<b>1.2. WHOLESALE TRADE AND COMMISSION TRADE</b>	112.4	0.5	1.7	1.5
- Wholesale on a fee or contract basis	106.3	-0.3	0.1	0.1
- Wholesale of agricultural raw materials and live animals	114.6	1.6	1.7	1.0
- Wholesale of food, beverages and tobacco	114.7	1.3	2.1	1.3
- Wholesale of household goods	108.9	0.1	2.5	2.4
- Wholesale of information and communication equipment	118.0	0.2	3.7	4.0
- Wholesale of other machinery, equipment and supplies	114.0	0.3	0.3	0.8
- Other specialised wholesale trade	111.9	-0.2	0.9	1.3
- Non-specialised wholesale trade	119.7	0.4	4.4	3.6
<b>1.3. RETAIL TRADE</b>	104.5	0.3	1.5	1.2
<b>2. OTHER SERVICES</b>	110.9	1.6	2.4	2.3
<b>2.1. TRANSPORTATION AND STORAGE SERVICES</b>	112.6	1.3	3.8	3.1
Land transport	110.0	1.1	2.9	2.3
- Rail transport	127.6	1.9	15.1	13.9
- Taxi operation	101.3	1.7	3.8	3.9
- Other passenger land transport	110.2	1.3	4.6	4.4
- Freight transport by road and removal services	111.1	0.9	1.6	0.8
Water transport	116.0	4.0	9.8	7.0
Air transport	122.2	9.3	9.2	8.5
Warehousing and support activities for transportation	122.2	1.1	5.9	4.9
Post and courier activities	99.9	0.1	0.9	0.0
<b>2.2. ACCOMMODATION AND FOOD SERVICES ACTIVITIES</b>	100.8	3.4	3.3	3.6
Accommodation	100.0	8.5	8.2	10.5
Food and beverage service activities	101.0	2.1	2.1	2.0
<b>2.3. INFORMATION AND COMMUNICATION</b>	121.7	0.2	4.1	4.6
Publishing activities	99.5	0.2	2.6	2.4
Motion picture, television programme production and music publishing activities	108.2	2.5	3.2	2.7
Programming and broadcasting activities	100.5	-0.2	0.9	1.0
Telecommunications	92.6	0.4	1.6	1.4
Computer programming, consultancy and related activities	139.3	0.0	5.3	6.2
Information service activities	113.3	-0.8	2.7	3.7
<b>2.4. PROFESSIONAL, SCIENTIFIC AND TECHNICAL ACTIVITIES</b>	113.6	0.6	3.0	3.1
Legal, accounting and management consulting activities	110.5	0.3	2.6	2.7
Architectural and engineering activities; technical testing and analysis	124.6	0.9	4.3	4.3
Advertising and market research	105.0	1.0	2.4	2.6
Other professional scientific and technical activities	108.4	0.3	1.4	1.5
<b>2.5. ADMINISTRATIVE AND SUPPORT SERVICE ACTIVITIES</b>	114.6	1.6	-0.4	-0.8
Employment activities	116.6	3.3	-10.1	-11.1
Travel agencies and tour operator services	102.3	2.8	10.4	9.9
Security and investigation activities	128.0	1.3	4.0	3.4
Cleaning activities	107.3	1.3	0.6	0.1
Office administrative and other business support activities	121.2	0.9	2.3	2.3

## 5. Turnover indices: National and by Autonomous Community

	Index	Rate (%)	
		Annual	Year-to-date average
NATIONAL	153.6	9.8	10.1
Andalucía	156.0	14.1	13.6
Aragón	156.7	9.9	10.7
Asturias, Principado de	153.7	23.4	15.1
Balears, Illes	120.4	22.7	22.8
Canarias	139.7	11.5	18.4
Cantabria	157.0	14.5	10.9
Castilla y León	139.3	11.9	11.0
Castilla-La Mancha	158.8	12.9	11.0
Cataluña	150.7	10.1	10.7
Comunitat Valenciana	155.6	10.8	7.9
Extremadura	150.5	10.5	6.8
Galicia	180.0	15.1	13.7
Madrid, Comunidad de	154.5	3.9	6.2
Murcia, Región de	159.1	15.3	10.6
Navarra, Comunidad Foral de	161.7	10.6	12.5
País Vasco	155.9	8.9	9.8
Rioja, La	165.0	11.4	8.5

## 6. Employed personnel indices: National and by Autonomous Community

	Index	Rate (%)		
		Monthly	Annual	Year-to-date average
NATIONAL	109.5	1.2	2.1	1.9
Andalucía	107.4	1.4	1.9	1.9
Aragón	106.6	0.8	-0.1	-0.6
Asturias, Principado de	104.8	0.7	1.2	1.0
Balears, Illes	102.8	7.9	5.2	5.7
Canarias	107.2	0.6	3.4	3.9
Cantabria	105.0	1.0	-0.5	-0.7
Castilla y León	102.1	0.5	0.3	0.3
Castilla-La Mancha	110.7	0.8	2.3	2.0
Cataluña	112.1	0.6	1.7	2.0
Comunitat Valenciana	109.7	1.6	1.3	0.4
Extremadura	107.8	0.6	1.9	1.8
Galicia	107.6	0.4	1.1	0.9
Madrid, Comunidad de	112.9	0.7	3.3	3.1
Murcia, Región de	115.9	3.5	2.9	1.1
Navarra, Comunidad Foral de	109.8	1.8	1.8	0.9
País Vasco	106.8	0.9	1.9	1.6
Rioja, La	107.3	0.5	0.9	0.4