

22 September 2022

### Services Sector Activity Indicators (SSAI). Base 2015 July 2022. Provisional data

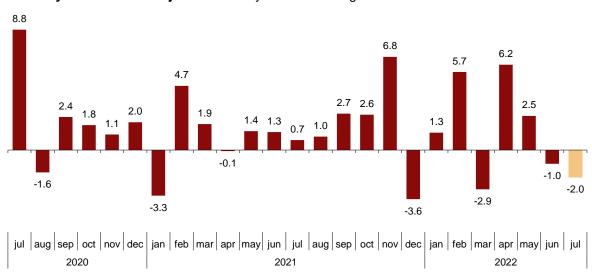
# Turnover in the¹ Market Services Sector stands at −2.0%, after adjusting for seasonal and calendar effects

The annual rate stands at 20.4% in the series adjusted for seasonal and calendar effects and at 18.3% in the original series

#### Monthly trend in turnover for the Market Services Sector

After adjusting for seasonal and calendar effects, the monthly variation of the general index of turnover for the Market Services Sector between July and June was -2.0%. This rate is one point lower than that observed in June.

## General index of the turnover for the Market Services Sector Seasonally and calendar adjusted. Monthly rate. Percentage



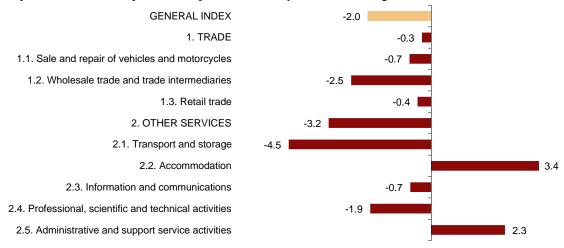
<sup>&</sup>lt;sup>1</sup> As reflected in the methodology of this value index, the information is presented in current (nominal) terms, without adjusting the effects in the price variation.



After adjusting for seasonal and calendar effects, *Trade* decreased by 0.3% and *Other services* by 3.2%.

By sectors, *Accommodation* (3.4%) and *Administrative and support service activities* (2.3%) registered the largest increases. In turn, *Transport and storage* (-4.5%) and *Wholesale trade and trade intermediaries* (-2.5%) recorded the largest decreases.

#### General and by sectors turnover Index Seasonally and calendar adjusted. July 2022. Monthly rate. Percentage



A more detailed analysis shows the branches of activity that registered the highest monthly rates and those with the highest decreases in the month of July.

## Types of activities with the highest monthly rates in the Services Sector turnover index Seasonally and calendar adjusted. July 2022. Monthly rate

	Monthly
Activity (CNAE-2009 groups)	rate(%)
Travel agencies and tour operator services	5.6
Office administrative and other business support activities	2.9
Air transport	2.1

# Types of activities with the lowest monthly rates in the Services Sector turnover index Seasonally and calendar adjusted. July 2022 .Monthly rate

Activity (CNAE-2009 groups)	Monthly rate(%)
Motion picture, television programme production and music publishing activities	-35.7
Other professional scientific and technical activities	-11.5
Water transport	-8.2



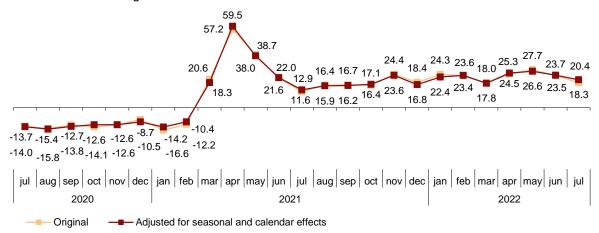
#### Annual trend in the turnover indices for the Market Services Sector

The general index of the turnover for the Market Services Sector, after adjusting for seasonal and calendar effects, experienced a variation of 20.4% in July compared to the same month of 2021. This rate is 3.3 points lower than that recorded in June.

The original series presented an annual variation of 18.3%, which is 5.2 points below that registered in June.

#### General index of turnover for the Market Services Sector

Annual Rate. Percentage



After adjusting for seasonal and calendar effects, *Trade* increased by 19.0% as compared with July 2021 and *Other services* by 22.2%.

All sectors recorded positive annual rates. *Administrative and support service activities* (41.3%) and *Accommodation* (38.4%) increased the most.

# Annual rates in Turnover index for the Market Services Sector: General and by sector. July 2022

	Original index	Seasonally adjusted index
	Annual rate (%)	Annual rate (%)
GENERAL INDEX	18.3	20.4
1. TRADE	16.4	19.0
1.1. Sale and repair of vehicles and motorcycles	3.0	8.5
1.2. Wholesale trade	20.7	23.6
1.3. Retail trade	11.7	14.2
2. OTHER SERVICES	22.0	22.2
2.1. Transport and storage	24.2	27.1
2.2. Accommodation	39.7	38.4
2.3. Information and communications	7.3	9.3
2.4. Professional, scientific and technical activities	8.2	10.4
2.5. Administrative and support service activities	40.6	41.3

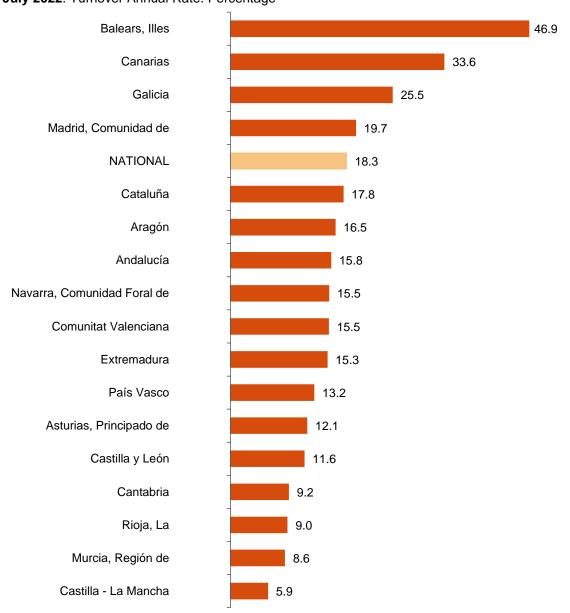


# Results by Autonomous Community. Annual variation rates of turnover. Original series

All Autonomous Communities increased the Turnover index for the Market Services Sector in July as compared to 2021.

Illes Balears (46.9%), Canarias (33.6%) and Galicia (25.5%) registered the largest increases. Castilla - La Mancha (5.9%), Región de Murcia (8.6%) y La Rioja (9.0%) recorded the lowest increases.

# General Indices: National and by Autonomous Community July 2022. Turnover Annual Rate. Percentage





#### **Employment trend**

Employment in the Market Services Sector experienced a variation of 4.0% in July as compared to the same month of the previous year. This rate is almost one point lower than that registered in June.

The employment rate increased by 2.0% in *Trade* and by 5.3% in *Other services*.

National Indices of employed personnel by sector. July 2022

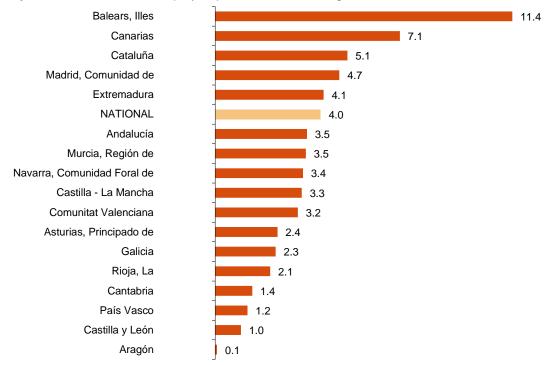
	Index	Rate (%)	
		Monthly	Annual
GENERAL INDEX	111.2	-0.2	4.0
1. TRADE	108.1	0.2	2.0
1.1. Sale and repair of vehicles and motorcycles	105.7	0.4	1.0
1.2. Wholesale trade	109.4	-1.3	1.7
1.3. Retail trade	107.6	1.1	2.4
2. OTHER SERVICES	113.2	-0.5	5.3
2.1. Transport and storage	111.2	-0.1	3.7
2.2. Accommodation	109.2	-0.8	8.5
2.3. Information and communications	119.3	0.4	5.9
2.4. Professional, scientific and technical activities	111.8	0.1	3.5
2.5. Administrative and support service activities	118.0	-1.2	4.3

### Results by Autonomous Community. Annual employment variation rates

All Autonomous Communities registered positive annual employment rates. Illes Balears (11.4%) recorded the largest increase.

### **General Indices: National and by Autonomous Community**

July 2022. Annual rate of employed personnel. Percentage





#### Review and update of data

On the press release day, INE has updated SSAI data series corresponding to the last five months. In the case of calendar adjusted and seasonally and calendar adjusted series, according to INE standard, series are revised since its beginning. Results are available on INEBase.

### Methodological note

The Services Sector Activity Indicators (SSAI) measure the short-term evolution of the activity of companies belonging to the Non-Financial Market Services sector through two variables: turnover and employed personnel. Turnover comprises the amounts invoiced by the company for provision of services and sale of goods. Employed personnel include both paid and unpaid personnel.

In order to obtain this data, an ongoing survey is conducted, every month researching more than 28,000 companies that operate in this sector. Results are presented as indices so as to measure variations as compared to the base year 2015.

The characteristics of this statistics are:

**Type of survey:** monthly continuous survey.

Base year: 2015.

**Population scope:** companies whose main economic activity is described in sections G, (Trade), H (Transport and Storage), I (Accommodation), J (Information and Communications), M (Professional, Scientific and Technical Activities) and N (Administrative and Support Services Activities) of the National Classification of Economic Activities (CNAE-09).

**Geographical scope:** all the national territory except for Ceuta and Melilla, for which it is only collected in division 47 of CNAE-09 (retail trade).

Sample size: 28,000 companies.

Type of sampling: stratified random sampling.

**Collection method:** completion of the questionnaire by the respondent using one of the following methods: internet (IRIA system), e-mail, fax, telephone or by postal mail.

For more information you can access the methodology at:

https://www.ine.es/metodologia/t37/notaiass15.pdf

And the standardised methodological report at:

https://www.ine.es/dynt3/metadatos/es/RespuestaDatos.html?oe=30183

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# **Services Sector Activity Indicators. Base 2015 July 2022**

Provisional data

1. Turnover indices: General and by sector Seasonally and calendar adjusted

	Index	Rate (%)			
		Monthly	Annual	Year-to-date average	
GENERAL INDEX	142.2	-2.0	20.4	22.8	
1. TRADE	146.5	-0.3	19.0	21.5	
1.1. Sale and repair of vehicles and motorcycles	128.0	-0.7	8.5	5.5	
1.2. Wholesale trade	161.5	-2.5	23.6	28.0	
1.3. Retail trade	126.6	-0.4	14.2	13.5	
2. OTHER SERVICES	134.8	-3.2	22.2	25.5	
2.1. Transport and storage	148.3	-4.5	27.1	29.0	
2.2. Accommodation	124.7	3.4	38.4	77.6	
2.3. Information and communications	121.6	-0.7	9.3	9.1	
2.4. Professional, scientific and technical activities	143.9	-1.9	10.4	9.7	
2.5. Administrative and support service activities	132.3	2.3	41.3	36.5	

2. Turnover indices: General and by sector Calendar adjusted

	Index	Rate (%)	
		Annual	Year-to-date average
GENERAL INDEX	153.7	20.4	22.9
1. TRADE	156.4	19.0	21.6
1.1. Sale and repair of vehicles and motorcycles	136.7	8.3	5.1
1.2. Wholesale trade	170.4	24.1	28.0
1.3. Retail trade	136.1	14.1	13.5
2. OTHER SERVICES	148.6	23.1	25.4
2.1. Transport and storage	156.4	26.9	28.7
2.2. Accommodation	157.2	38.5	72.8
2.3. Information and communications	119.6	9.1	9.2
2.4. Professional, scientific and technical activities	155.1	10.1	9.5
2.5. Administrative and support service activities	159.0	42.1	37.0



# 3. Turnover indices: General and by branch of activity Original series

	Index	Rate (%)		
		Annual	Year-to-date average	
GENERAL INDEX	150.9	18.3	22.7	
1. TRADE	152.9	16.4	21.4	
1.1. SALE AND REPAIR OF VEHICLES	132.8	3.0	4.6	
- Sale of motor vehicles	132.4	2.7	3.8	
- Maintenance and repair of motor vehicles	135.5	5.2	10.8	
1.2. WHOLESALE TRADE AND COMMISSION TRADE	165.6	20.7	27.7	
- Wholesale on a fee or contract basis	189.0	33.0	29.4	
- Wholesale of agricultural raw materials and live animals	151.2	21.0	19.7	
- Wholesale of food, beverages and tobacco	137.0	10.3	16.8	
- Wholesale of household goods	139.7	6.7	14.3	
- Wholesale of information and communication equipment	133.2	10.0	16.2	
- Wholesale of other machinery, equipment and supplies	181.2	8.9	15.5	
- Other specialised w holesale trade	216.6	42.8	54.0	
- Non-specialised w holesale trade	187.2	19.4	24.8	
1.3. RETAIL TRADE	134.6	11.7	13.3	
2. OTHER SERVICES	147.2	22.0	25.3	
2.1. TRANSPORTATION AND STORAGE SERVICES	153.1	24.2	28.4	
Land transport	127.5	15.8	18.7	
- Rail transport	102.3	17.3	33.7	
- Taxi operation	110.4	52.4	78.8	
- Other passenger land transport	91.1	33.5	37.2	
Freight transport by road and removal services	140.0	11.8	13.1	
Water transport	185.5	18.0	19.4	
Air transport	183.6	123.9	160.0	
Warehousing and support activities for transportation	173.6	20.3	29.0	
Post and courier activities	131.2	1.0	-0.8	
2.2. ACCOMMODATION AND FOOD SERVICES ACTIVITIES	151.2	39.7	73.1	
Accommodation	203.2	67.0	161.4	
	138.7		_	
Food and beverage service activities		25.6	48.9	
2.3. INFORMATION AND COMMUNICATION	117.6	7.3	9.2	
Publishing activities	120.1	2.6	6.2	
Motion picture, television programme production and music publishing activities	92.3	7.3	21.4	
Programming and broadcasting activities	104.1	-5.0	0.1	
Telecommunications	104.3	1.8	0.8	
Computer programming, consultancy and related activities	137.2	15.2	17.6	
Information service activities	149.7	13.7	14.7	
2.4. PROFESSIONAL, SCIENTIFIC AND TECHNICAL ACTIVITIES	152.3	8.2	9.5	
Legal, accounting and management consulting activities	172.6	14.6	12.3	
Architectural and engineering activities; technical testing and analysis	135.0	0.0	0.7	
Advertising and market research	143.2	12.0	15.3	
Other professional scientific and technical activities	160.4	-2.1	16.1	
2.5. ADMINISTRATIVE AND SUPPORT SERVICE ACTIVITIES	157.3	40.6	36.8	
Employment activities	161.9	0.3	7.0	
Travel agencies and tour operator services	182.1	151.4	258.1	
Security and invetigation activities	153.3	9.2	11.1	
Cleaning activities	129.5	1.8	3.5	
Office administrative and other business support activities	162.8	16.9	16.0	



### 4. Employed personnel indices: General and by branch of activity

	Index	Rate (%)		
		Monthly	Annual	Year-to-date average
GENERAL INDEX	111.2	-0.2	4.0	4.8
1. TRADE	108.1	0.2	2.0	2.1
1.1. SALE AND REPAIR OF VEHICLES	105.7	0.4	1.0	1.2
- Sale of motor vehicles	112.7	0.6	0.6	1.1
- Maintenance and repair of motor vehicles	98.4	0.1	1.3	1.4
1.2. WHOLESALE TRADE AND COMMISSION TRADE	109.4	-1.3	1.7	1.5
- Wholesale on a fee or contract basis	106.6	0.2	0.9	1.5
- Wholesale of agricultural raw materials and live animals	113.2	-1.3	1.6	2.2
- Wholesale of food, beverages and tobacco	107.3	-3.9	1.7	0.9
- Wholesale of household goods	107.5	0.4	2.0	2.0
- Wholesale of information and communication equipment	114.4	-0.7	2.7	3.4
- Wholesale of other machinery, equipment and supplies	113.8	-0.4	0.5	1.0
- Other specialised w holesale trade	111.8	-0.2	2.2	1.8
- Non-specialised w holesale trade	117.9	0.3	4.1	4.2
1.3. RETAIL TRADE	107.6	1.1	2.4	2.5
2. OTHER SERVICES	113.2	-0.5	5.3	6.5
2.1. TRANSPORTATION AND STORAGE SERVICES	111.2	-0.1	3.7	3.3
Land transport	107.5	-1.1	2.5	2.5
- Rail transport	114.2	1.0	7.7	5.3
- Taxi operation	99.8	0.7	6.6	5.9
- Other passenger land transport	104.8	-3.7	6.2	4.6
Freight transport by road and removal services	109.7	-0.8	0.2	1.1
Water transport	144.7	9.0	13.6	9.9
Air transport	124.7	2.5	10.6	7.6
Warehousing and support activities for transportation	124.7	1.0	7.7	6.8
Post and courier activities	100.3	0.3	-3.4	-3.7
2.2. ACCOMMODATION AND FOOD SERVICES ACTIVITIES	100.3	-0.8	8.5	14.1
Accommodation	137.9	3.9	20.1	29.1
	101.5	-2.4	4.9	
Food and beverage service activities  2.3. INFORMATION AND COMMUNICATION	119.3	0.4	5.9	10.5
***************************************				
Publishing activities	98.8	0.8	3.0	1.5
Motion picture, television programme production and music publishing activities	103.0	-0.7 0.2	4.8 0.2	3.9 -0.3
Programming and broadcasting activities	100.8			
Telecommunications	92.1	0.1	0.8	0.9
Computer programming, consultancy and related activities	136.0	0.6	8.0	7.5
Information service activities	113.0	0.0	5.6	4.4
2.4. PROFESSIONAL, SCIENTIFIC AND TECHNICAL ACTIVITIES	111.8	0.1	3.5	2.9
Legal, accounting and management consulting activities	109.1	0.1	3.8	3.1
Architectural and engineering activities; technical testing and analysis	121.4	0.7	3.8	3.2
Advertising and market research	103.8	-0.8	2.6	2.6
Other professional scientific and technical activities	107.7	-0.3	1.4	1.6
2.5. ADMINISTRATIVE AND SUPPORT SERVICE ACTIVITIES	118.0	-1.2	4.3	5.2
Employment activities	136.6	-3.3	5.3	11.2
Travel agencies and tour operator services	102.5	1.9	12.5	7.8
Security and invetigation activities	125.4	0.9	5.8	7.4
Cleaning activities	108.2	-0.7	0.7	0.7
Office administrative and other business support activities	120.0	-1.5	6.7	5.7



## 5. Turnover indices: National and by Autonomous Community

	Index	Rate (%)		
		Annual	Year-to-date average	
NATIONAL	150.9	18.3	22.7	
Andalucía	143.1	15.8	18.9	
Aragón	154.3	16.5	20.1	
Asturias, Principado de	146.2	12.1	17.6	
Balears, Illes	189.5	46.9	52.2	
Canarias	141.0	33.6	43.6	
Cantabria	159.8	9.2	17.0	
Castilla y León	134.5	11.6	15.0	
Castilla-La Mancha	144.5	5.9	14.7	
Cataluña	146.1	17.8	21.8	
Comunitat Valenciana	156.5	15.5	18.5	
Extremadura	153.0	15.3	17.5	
Galicia	173.0	25.5	27.0	
Madrid, Comunidad de	153.6	19.7	25.7	
Murcia, Región de	145.1	8.6	11.5	
Navarra, Comunidad Foral de	151.5	15.5	22.5	
País Vasco	147.5	13.2	18.4	
Rioja, La	152.7	9.0	16.2	

## 6. Employed personnel indices: National and by Autonomous Community

	Index	Rate (%)			
		Monthly	Annual	Year-to-date average	
NATIONAL	111.2	-0.2	4.0	4.8	
Andalucía	108.0	-0.6	3.5	4.9	
Aragón	110.4	0.6	0.1	1.5	
Asturias, Principado de	109.2	1.4	2.4	3.3	
Balears, Illes	133.3	2.4	11.4	16.5	
Canarias	106.2	0.4	7.1	6.8	
Cantabria	111.5	2.8	1.4	4.0	
Castilla y León	104.0	0.6	1.0	2.1	
Castilla-La Mancha	112.1	-0.1	3.3	4.5	
Cataluña	115.1	-0.2	5.1	5.9	
Comunitat Valenciana	109.4	-1.4	3.2	3.6	
Extremadura	111.0	0.2	4.1	5.0	
Galicia	110.1	0.6	2.3	3.2	
Madrid, Comunidad de	111.1	-0.6	4.7	4.5	
Murcia, Región de	120.6	-0.3	3.5	3.8	
Navarra, Comunidad Foral de	109.4	-0.1	3.4	4.3	
País Vasco	104.7	-1.2	1.2	2.2	
Rioja, La	108.6	0.5	2.1	2.4	