

21 October 2019

Services Sector Activity Indicators (SSAI). Base 2015 August 2019. Provisional data

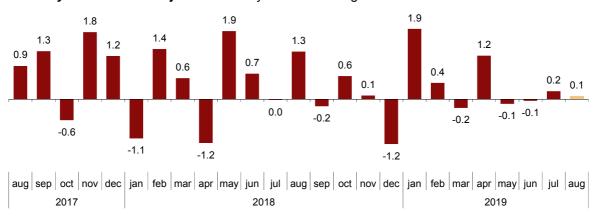
Turnover in the¹ Market Services Sector stands at 0.1%, after adjusting for seasonal and calendar effects

The annual rate stands at 2.7% in the series adjusted for seasonal and calendar effects and at 1.2% in the original series

Monthly trend in turnover for the Market Services Sector

After adjusting for seasonal and calendar effects, the monthly variation of the general index of turnover for the Market Services Sector between August and July was 0.1%. This rate is one tenth lower than that observed in July.

General index of the turnover for the Market Services Sector Seasonally and calendar adjusted. Monthly rate. Percentage



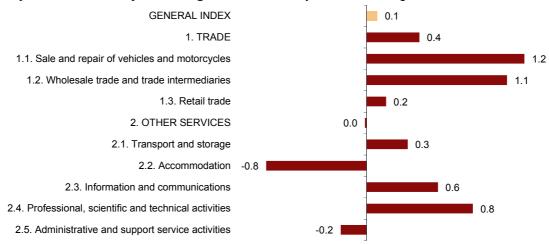
¹ As reflected in the methodology of this value index, the information is presented in current (nominal) terms, without adjusting the effects in the price variation.

After adjusting for seasonal and calendar effects, *Trade* increased by 0.4% while *Other services* decreased by 0.0%.

By sectors, Sale and repair of vehicles and motorcycles (1.2%), Wholesale trade and trade intermediaries (1.1%) and Professional, scientific and technical activities (0.8%) registered the largest increases. In turn, Accommodation (-0.8%) and Administrative and support service activities (-0.2%) recorded the largest decreases.

General and by sectors turnover Index

Seasonally and calendar adjusted. August 2019. Monthly rate. Percentage



A more detailed analysis shows the branches of activity that registered the highest monthly rates and those with the highest decreases in the month of August.

Types of activities with the highest monthly rates in the Services Sector turnover index Seasonally and calendar adjusted. August 2019. Monthly rate

Activity (CNAE-2009 groups)	Monthly rate(%)
Programming and broadcasting activities	4.3
Other professional scientific and technical activities	4.2
Motion picture, television programme production and music publishing activities	3.9

Types of activities with the lowest monthly rates in the Services Sector turnover index Seasonally and calendar adjusted. August 2019 .Monthly rate

Activity (CNAE-2009 groups)	Monthly rate(%)
Office administrative and other business support activities	-4.1
Architectural and engineering activities; technical testing and analysis	-1.6
Security and invetigation activities	-13

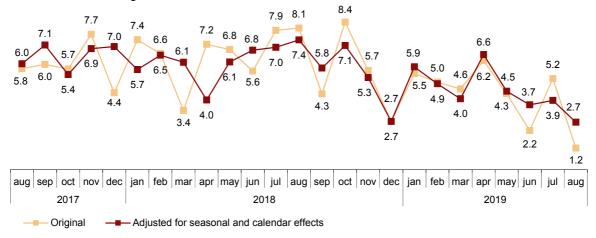
Annual trend in the turnover indices for the Market Services Sector

The general index of the turnover for the Market Services Sector, after adjusting for seasonal and calendar effects, experienced a variation of 2.7% in August compared to the same month of 2018. This rate is 1.2 points lower than that recorded in July.

The original series presented an annual variation of 1.2%, which is four points below that registered in July.

General index of turnover for the Market Services Sector

Annual Rate. Percentage



After adjusting for seasonal and calendar effects, *Trade* increased by 1.6% as compared with August 2018 and *Other services* by 4.4%.

Seven of the eight sectors registered positive annual rates, noteworthy being the increase in *Professional, scientific and technical activities* (5.7%) followed by *Administrative and support service activities* (5.4%). The only sector that decreased was *Sale and repair of vehicles and motorcycles* (–19.3%).

Annual rates in Turnover index for the Market Services Sector: General and by sector. August 2019

	Original index	Seasonally adjusted index
	Annual rate (%)	Annual rate (%)
GENERAL INDEX	1.2	2.7
1. TRADE	0.1	16
1.1. Sale and repair of vehicles and motorcycles	-19.1	-19.3
1.2. Wholesale trade	2.4	4.4
1.3. Retail trade	2.6	2.6
2. OTHER SERVICES	3.3	4.4
2.1. Transport and storage	3.5	5.0
2.2. Accommodation	3.6	3.4
2.3. Information and communications	1.1	2.2
2.4. Professional, scientific and technical activities	4.8	5.7
2.5. Administrative and support service activities	3.4	5.4

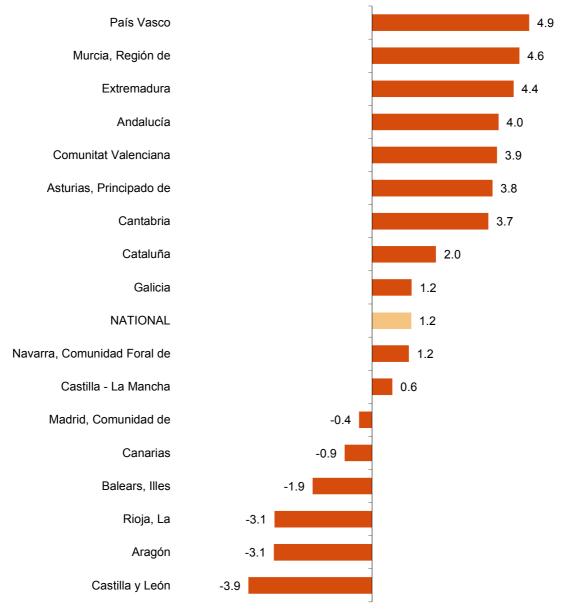
Results by Autonomous Community. Annual variation rates of turnover. Original series

Annual rate in Turnover index for the Market Services Sector increased as compared to August 2018 in 11 Autonomous Communities and decreased in the other six.

País Vasco (4.9%), Región de Murcia (4.6%) and Extremadura (4.4%) registered the largest increases. Castilla y León (-3.9%), Aragón (-3.1%) and La Rioja (-3.1%) recorded the largest decreases.

General Indices: National and by Autonomous Community





Employment trend

Employment in the Market Services Sector experienced a variation of 1.4% in August as compared to the same month of the previous year. This rate is two tenths lower than that registered in July.

The employment rate increased by 1.4% in *Trade* and by 1.4% in *Other services*.

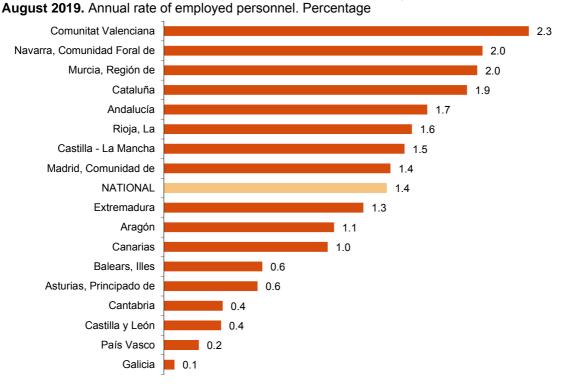
National Indices of employed personnel by sector. August 2019

	Index	Rate (%)	_	
		Monthly	Annual	
GENERAL INDEX	109.9	-0.7	1.4	
1. TRADE	107.0	-0.5	14	
1.1. Sale and repair of vehicles and motorcycles	108.0	-0.3	11	
1.2. Wholesale trade	107.7	-0.7	2.0	
1.3. Retail trade	106.3	-0.3	11	
2. OTHER SERVICES	111.8	-0.9	14	
2.1. Transport and storage	110.2	-0.3	1.7	
2.2. Accommodation	115.5	-0.1	0.7	
2.3. Information and communications	109.8	-0.5	2.7	
2.4. Professional, scientific and technical activities	107.4	-1.0	2.0	
2.5. Administrative and support service activities	113.3	-2.2	11	

Results by Autonomous Community. Annual employment variation rates

All Autonomous Communities registered positive annual employment rates. Comunitat Valenciana (2.3%) recorded the largest increase.

General Indices: National and by Autonomous Community



Review and update of data

On the press release day, INE has updated SSAI data series corresponding to the last five months. In the case of calendar adjusted and seasonally and calendar adjusted series, according to INE standard, series are revised since its beginning. Results are available on INEBase.

Methodological note

The Services Sector Activity Indicators (SSAI) measure the short-term evolution of the activity of companies belonging to the Non-Financial Market Services sector through two variables: turnover and employed personnel. Turnover comprises the amounts invoiced by the company for provision of services and sale of goods. Employed personnel include both paid and unpaid personnel.

In order to obtain this data, an ongoing survey is conducted, every month researching more than 28,000 companies that operate in this sector. Results are presented as indices so as to measure variations as compared to the base year 2015.

The characteristics of this statistics are:

Type of survey: monthly continuous survey.

Base year: 2015.

Population scope: companies whose main economic activity is described in sections G, (Trade), H (Transport and Storage), I (Accommodation), J (Information and Communications), M (Professional, Scientific and Technical Activities) and N (Administrative and Support Services Activities) of the National Classification of Economic Activities (CNAE-09).

Geographical scope: all the national territory except for Ceuta and Melilla, for which it is only collected in division 47 of CNAE-09 (retail trade).

Sample size: 28,000 companies.

Type of sampling: stratified random sampling.

Collection method: completion of the questionnaire by the respondent using one of the following methods: internet (IRIA system), e-mail, fax, telephone or by postal mail.

For more information you can access the methodology at:

https://www.ine.es/metodologia/t37/notaiass15.pdf

And the standardised methodological report at:

https://www.ine.es/dynt3/metadatos/es/RespuestaDatos.html?oe=30183

For further information see INEbase: www.ine.es/en/ Twitter: @es_ine

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Services Sector Activity Indicators. Base 2015 August 2019

Provisional data

1. Turnover indices: General and by sector Seasonally and calendar adjusted

	Index	Rate (%)			
		Monthly	Annual	Year-to-date average	
GENERAL INDEX	122.7	0.1	2.7	4.5	
1. TRADE	122.7	0.4	1.6	3.9	
1.1. Sale and repair of vehicles and motorcycles	128.0	1.2	-19.3	-3.7	
1.2. Wholesale trade	128.0	1.1	4.4	5.7	
1.3. Retail trade	111.6	0.2	2.6	2.7	
2. OTHER SERVICES	123.3	0.0	4.4	5.7	
2.1. Transport and storage	122.2	0.3	5.0	6.2	
2.2. Accommodation	119.0	-0.8	3.4	4.2	
2.3. Information and communications	116.2	0.6	2.2	3.1	
2.4. Professional, scientific and technical activities	138.6	0.8	5.7	8.3	
2.5. Administrative and support service activities	123.6	-0.2	5.4	6.2	

2. Turnover indices: General and by sector Calendar adjusted

	Index	Rate (%)	
		Annual	Year-to-date average
GENERAL INDEX	114.9	2.5	4.6
1. TRADE	112.4	1.6	3.9
1.1. Sale and repair of vehicles and motorcycles	102.3	-19.1	-3.1
1.2. Wholesale trade	115.1	4.5	5.7
1.3. Retail trade	108.7	2.6	2.7
2. OTHER SERVICES	119.5	4.1	5.8
2.1. Transport and storage	117.0	4.9	6.2
2.2. Accommodation	153.5	3.1	4.2
2.3. Information and communications	101.8	2.1	3.2
2.4. Professional, scientific and technical activities	103.3	5.8	8.5
2.5. Administrative and support service activities	132.1	4.2	6.3

3. Turnover indices: General and by branch of activity Original series

	Index	ex Rate (%)		
		Annual	Year-to-date average	
GENERAL INDEX	114.3	1.2	4.3	
1. TRADE	111.7	0.1	3.5	
1.1. SALE AND REPAIR OF VEHICLES	103.5	-19.1	-3.2	
- Sale of motor vehicles	103.6	-21.4	-4.2	
- Maintenance and repair of motor vehicles	102.9	0.5	4.5	
1.2. WHOLESALE TRADE AND COMMISSION TRADE	114.1	2.4	5.2	
- Wholesale on a fee or contract basis	118.0	15.7	8.3	
- Wholesale of agricultural raw materials and live animals	104.3	6.2	8.4	
- Wholesale of food, beverages and tobacco	120.6	3.4	4.0	
- Wholesale of household goods	113.5	4.7	4.2	
- Wholesale of information and communication equipment	86.4	6.6	4.3	
- Wholesale of other machinery, equipment and supplies	104.8	5.9	7.9	
- Other specialised w holesale trade	117.5	-2.5	5.7	
- Non-specialised w holesale trade	116.7	18.3	18.7	
1.3. RETAIL TRADE	109.3	2.6	2.7	
2. OTHER SERVICES	119.1	3.3	5.6	
2.1. TRANSPORTATION AND STORAGE SERVICES	116.3	3.5	5.9	
Land transport	100.8	0.4	4.5	
- Rail transport	98.7	4.0	3.1	
- Taxi operation	101.3	1.6	1.3	
- Other passenger land transport	94.6	2.0	4.0	
Freight transport by road and removal services	102.3	-0.5	5.1	
Water transport	165.6	12.5	9.3	
·	174.7	≥.5 14.6	11.4	
Air transport Warehousing and support activities for transportation	118.9	2.1	5.8	
Post and courier activities	98.4	8.6	4.9	
2.2. A CCOMMODATION AND FOOD SERVICES ACTIVITIES	153.9	3.6	4.9	
	2019	3.7	4.3	
Accommodation				
Food and beverage service activities	132.3	3.6	4.3	
2.3. INFORMATION AND COMMUNICATION		1.1	2.9	
Publishing activities	89.4	5.3	7.1	
Motion picture, television programme production and music publishing activities	104.9	4.5	6.9	
Programming and broadcasting activities	92.0	9.4	4.0	
Telecommunications	106.6	-0.8	-0.7	
Computer programming, consultancy and related activities	98.9	0.1	4.6	
Information service activities	116.0	7.9	7.5	
2.4. PROFESSIONAL, SCIENTIFIC AND TECHNICAL ACTIVITIES	102.8	4.8	8.3	
Legal, accounting and management consulting activities	103.9	5.5	7.4	
Architectural and engineering activities; technical testing and analysis	110.3	4.2	9.8	
Advertising and market research	88.6	4.3	8.5	
Other professional scientific and technical activities	110.9	5.5	5.0	
2.5. ADMINISTRATIVE AND SUPPORT SERVICE ACTIVITIES	131.7	3.4	6.1	
Employment activities	136.3	0.4	3.2	
Travel agencies and tour operator services	172.8	4.9	5.7	
Security and invetigation activities	130.2	9.6	9.9	
Cleaning activities	113.1	4.4	4.3	
Office administrative and other business support activities	107.4	-0.7	7.7	

4. Employed personnel indices: General and by branch of activity

	Index	Rate (%)	·	
		Monthly	Annual	Year-to-date average
GENERAL INDEX	109.9	-0.7	1.4	18
1. TRADE	107.0	-0.5	1.4	1.5
1.1. SALE AND REPAIR OF VEHICLES	108.0	-0.3	11	1.7
- Sale of motor vehicles	114.7	-0.4	2.0	2.8
- Maintenance and repair of motor vehicles	101.1	-0.3	0.1	0.4
1.2. WHOLESALE TRADE AND COMMISSION TRADE	107.7	-0.7	2.0	2.2
- Wholesale on a fee or contract basis	106.7	1.7	3.2	2.6
- Wholesale of agricultural raw materials and live animals	106.1	0.6	1.8	2.4
- Wholesale of food, beverages and tobacco	105.7	-2.0	2.9	3.3
- Wholesale of household goods	107.9	-0.3	0.8	0.9
- Wholesale of information and communication equipment	108.8	-0.5	11	1.5
- Wholesale of other machinery, equipment and supplies	112.7	-0.4	2.2	2.3
- Other specialised w holesale trade	108.3	-0.2	1.6	1.8
- Non-specialised w holesale trade	112.7	-1.4	2.5	2.4
1.3. RETAIL TRADE	106.3	-0.3	11	11
2. OTHER SERVICES	111.8	-0.9	14	2.0
2.1. TRANSPORTATION AND STORAGE SERVICES	110.2	-0.3	17	2.1
Land transport	107.6	-0.5	1.2	14
- Rail transport	107.1	0.2	0.2	-0.2
- Taxi operation	103.7	-0.2	-0.1	0.8
- Other passenger land transport	107.8	-1.4	2.1	2.2
- Freight transport by road and removal services	108.4	-0.3	1.3	14
Water transport	145.3	-0.5	5.1	5.4
Air transport	123.2	0.0	5.6	6.3
Warehousing and support activities for transportation	115.4	-0.3	1.9	3.3
Post and courier activities	104.8	-0.1	0.7	17
2.2. ACCOMMODATION AND FOOD SERVICES ACTIVITIES	115.5	-0.1		
Accommodation	138.3		2.1	16
Food and beverage service activities	109.4	-0.3	0.2	0.8
2.3. INFORMATION AND COMMUNICATION	109.8	-0.5	2.7	3.1
Publishing activities	99.8	-0.3	-0.5	-0.3
Motion picture, television programme production and music publishing activities	108.3	-2.6	1.3	18
Programming and broadcasting activities	102.5	0.2	1.9	14
Telecommunications	89.5	-0.2	-1.4	-1. ⁻
Computer programming, consultancy and related activities	119.1	-0.3	4.6	5.1
Information service activities	104.3	-1.0	1.5	2.0
2.4. PROFESSIONAL, SCIENTIFIC AND TECHNICAL ACTIVITIES	107.4	-1.0	2.0	2.3
Legal, accounting and management consulting activities	104.9	-1.1	0.6	17
Architectural and engineering activities; technical testing and analysis	114.2	-0.2	5.0	4.5
Advertising and market research	102.9	-2.5	0.9	0.2
Other professional scientific and technical activities	106.4	-1.1	1.0	0.6
2.5. ADMINISTRATIVE AND SUPPORT SERVICE ACTIVITIES	113.3	-2.2	11	2.2
Employment activities	122.8	-9.6	-0.3	0.8
Travel agencies and tour operator services	107.8	-1.3	0.4	14
Security and invetigation activities	120.9	1.5	6.0	6.0
Cleaning activities	107.7	8.0	1.6	2.3
Office administrative and other business support activities	113.4	-2.1	-0.4	18

5. Turnover indices: National and by Autonomous Community

	Index	Rate (%)		
		Annual	Year-to-date average	
NATIONAL	114.3	1.2	4.3	
Andalucía	112.8	4.0	6.1	
Aragón	110.3	-3.1	3.5	
Asturias, Principado de	118.9	3.8	5.5	
Balears, Illes	167.9	-1.9	1.3	
Canarias	123.4	-0.9	1.5	
Cantabria	138.9	3.7	6.7	
Castilla y León	108.1	-3.9	2.2	
Castilla-La Mancha	118.9	0.6	4.1	
Cataluña	108.0	2.0	3.4	
Comunitat Valenciana	115.2	3.9	4.7	
Extremadura	123.5	4.4	6.1	
Galicia	135.0	1.2	4.9	
Madrid, Comunidad de	110.8	-0.4	4.4	
Murcia, Región de	110.7	4.6	6.3	
Navarra, Comunidad Foral de	117.2	1.2	5.2	
País Vasco	104.6	4.9	4.6	
Rioja, La	116.6	-3.1	4.1	

6. Employed personnel indices: National and by Autonomous Community

	Index	Rate (%)		
		Monthly	Annual	Year-to-date average
NATIONAL	109.9	-0.7	1.4	1.8
Andalucía	107.4	-0.1	1.7	2.0
Aragón	112.7	0.0	1.1	1.4
Asturias, Principado de	106.4	-0.5	0.6	1.0
Balears, Illes	137.1	-0.5	0.6	1.7
Canarias	110.7	0.3	1.0	1.0
Cantabria	112.4	-0.6	0.4	1.0
Castilla y León	107.1	-0.1	0.4	0.7
Castilla-La Mancha	109.8	-0.3	1.5	1.4
Cataluña	112.2	-1.0	1.9	2.1
Comunitat Valenciana	107.7	-1.3	2.3	2.4
Extremadura	109.4	-0.3	1.3	2.5
Galicia	109.9	-0.1	0.1	1.6
Madrid, Comunidad de	108.0	-1.1	1.4	1.9
Murcia, Región de	111.2	-2.8	2.0	1.5
Navarra, Comunidad Foral de	110.2	-0.9	2.0	2.3
País Vasco	105.6	-0.7	0.2	1.4
Rioja, La	109.2	-0.5	1.6	2.1