

14 November 2012

Services Sector Activity Indicators (SSAI). Base 2005
September 2012. *Provisional data*

The annual rate of turnover for the market Services Sector stands at –11.8% in September, as compared with 0.8% in August

The annual variation of employment for the market Services Sector is –3.3%

Evolution of turnover for the Services Sector

Turnover in the market Services Sector experienced an interannual variation of **–11.8%** in September, more than twelve-and-a-half points below that registered in August.

Trade registered an annual rate of **–12.4%** and an effect of **–8.058**. In turn, Other Services experienced a variation of **–10.5%**, with an effect of **–3.714** on the general index.

All sectors presented a negative effect on the general index. The greatest influence were:

- **Wholesale trade and intermediaries**, with an annual variation of **–11.5%** and an effect of **–4.263**, mainly caused by the decreases in all activities of this sector. Among them, worth noting *Wholesale of household goods* and *Wholesale of food, beverages and tobacco*.
- **Sale and repair of motor vehicles and motorcycles**, with an annual rate of **–32.3%** and an effect of **–1.938** on the general index, due to the negative evolution in the two activities comprising this sector. Among them highlighted *Sale of motor vehicles, motorcycles and spare parts*.
- **Retail trade**, with an annual variation of **–8.5%** and an effect of **–1.857**.
- **Professional, scientific and technical activities**, with a variation of **–15.4%** and an effect of **–0.946**, with the decrease of all activities.
- **Transport and storage**, with an annual variation of **–9.4%** and an effect of **–0.934** on the general index, with decreases in almost all activities. Among them highlighting *Warehousing and support activities for transportation* and *Freight transport by road and removal services*.

A more detailed analysis showed the activities that most affected the annual rate of the general index of Services Sector turnover in the month of September.

Activities with the greatest negative effect on the annual rate of the Services Sector Turnover General Index

Activity (Elementary aggregate)	Annual rate (%)	Effect
Sale of motor vehicles motorcycles and spare parts	-33.7	-1.686
Wholesale of household goods	-14.3	-1.437
Wholesale of food, beverages and tobacco	-13.5	-1.202
Wholesale of information and communication equipment	-28.9	-0.614
Wholesale of other machinery, equipment and supplies	-20.5	-0.589

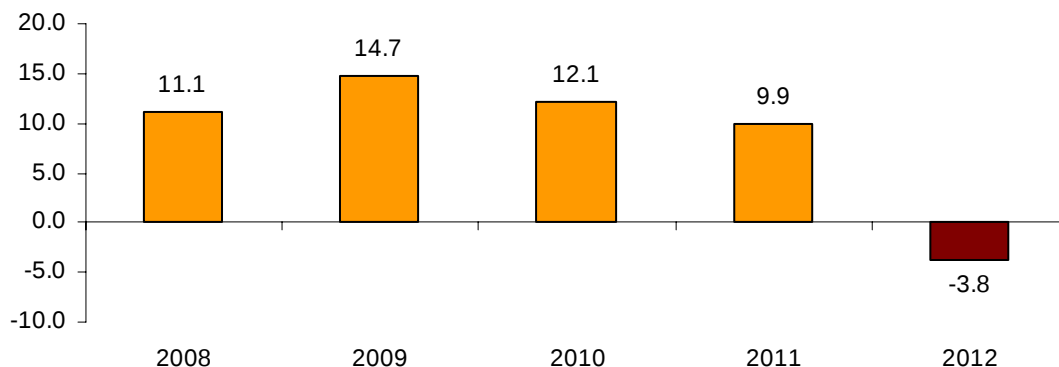
Activities with the greatest positive effect on the annual rate of the Services Sector Turnover General Index

Activity (Elementary aggregate)	Annual rate (%)	Effect
Sea transport	1.5	0.003

Monthly rate performance ¹

The variation of the Services Sector Turnover General between September and August was -3.8%. This rate was the highest registered in the last years.

**Monthly rate performance of the Services Sector Turnover
(month-on-month variation for September to August)**



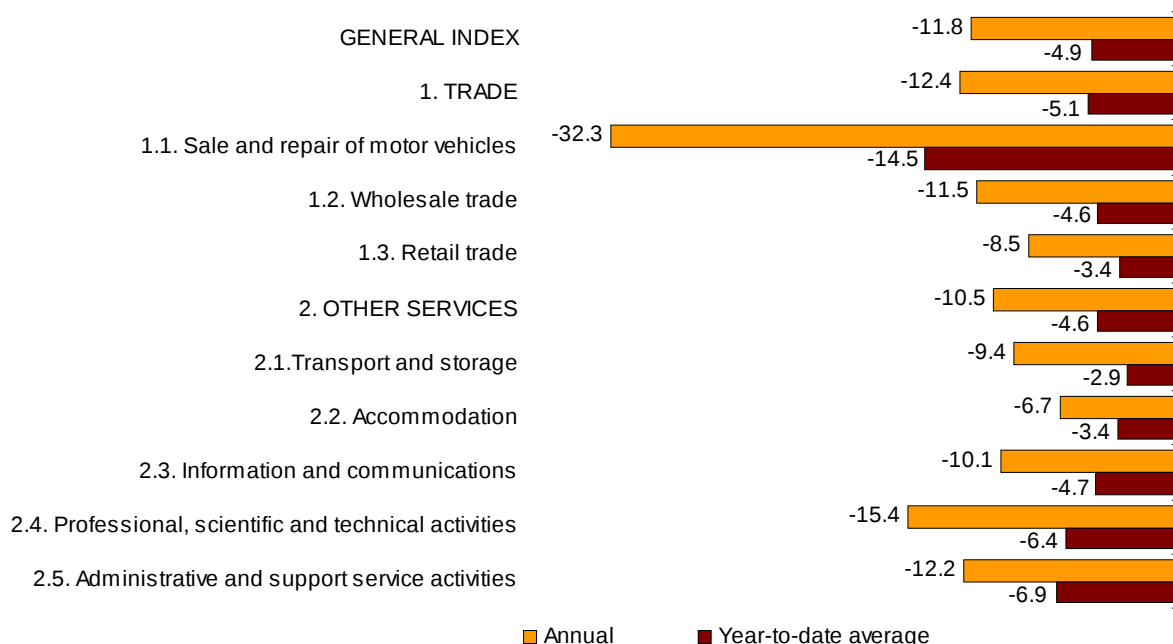
Year-to-date average rates

The average rate of the Services Sector Turnover General Index registered a variation of -4.9% in the first nine months of 2012, as compared with the same period the previous year. This rate was -5.1% in Trade and -4.6% for Other Services.

¹ To contribute to the analysis and interpretation of data, this section has been added to the evolution of the of the Services Sector Turnover in the last years. The monthly rates of this type of series may have some degree of seasonal behaviour, therefore it is recommended that it be evaluated in relation to the item of data for the same month in previous years.

By sectors, the average rate of the Services Sector Turnover experienced a negative variation rate in all sectors.

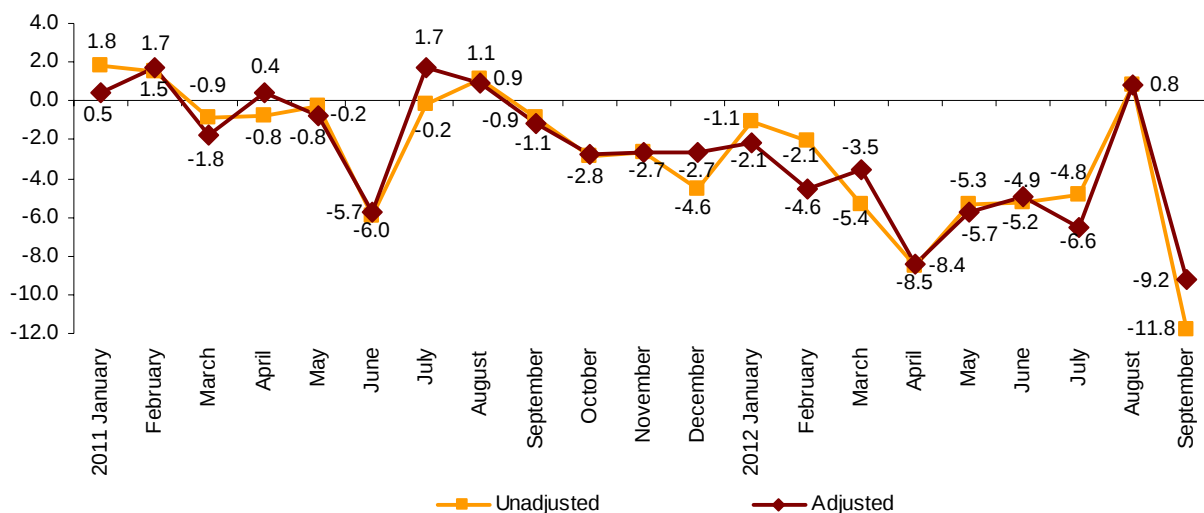
Annual and average turnover rates General index and by sector



Variation rates of the Services Sector Turnover adjusted for the calendar effect

After eliminating the calendar effect, that is, the difference between the number of working days in a given month in different years, **the annual variation of the General Index of Services Sector Turnover stood at -9.2% in September, representing ten points less than that registered in the previous month.**

Annual evolution of turnover for the services sector Adjusted and Unadjusted General Index



Evolution of employed personnel

Employment in the Services Sector experienced an annual variation of **-3.3%** in September, four tenths below that registered in August.

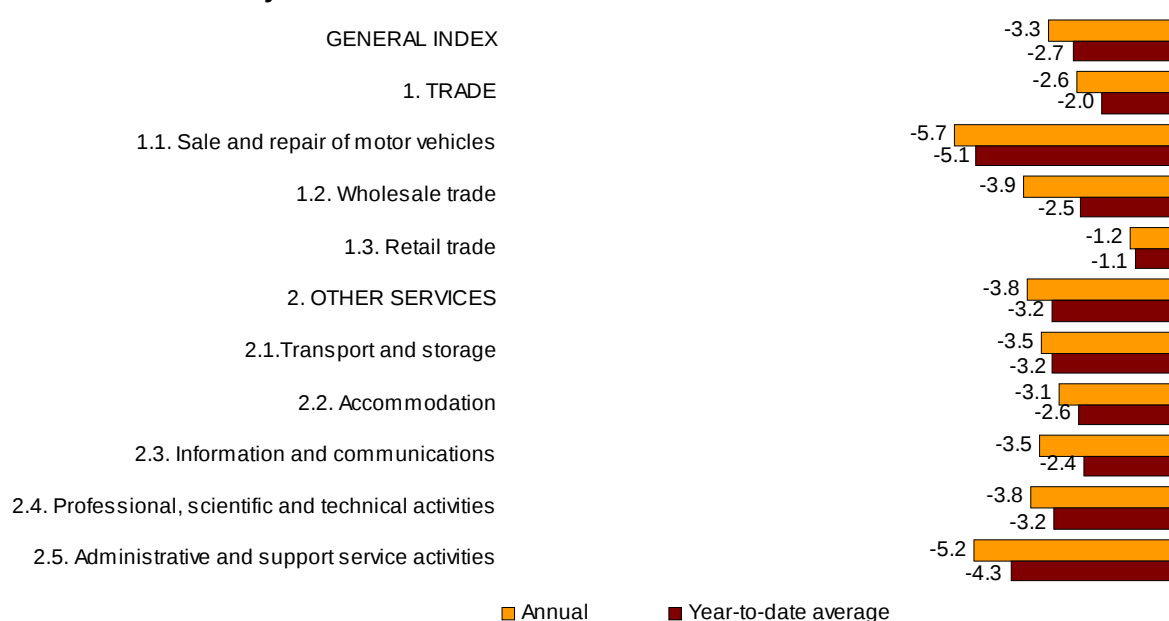
Trade registered a variation of **-2.6%** and an effect of **-1.085**. Other Services registered a variation of **-3.8%** and an effect of **-2.234**.

All sectors presented a negative effect on the general index of employed personnel. Those with the greatest influence were:

- **Administrative and support service activities**, with an annual rate of **-5.2%** and an effect of **-0.734**, motivated by the negative evolution in all activities comprising this sector. Highlighting, among them *Employment activities* and *Cleaning activities*.
- **Wholesale trade and intermediaries**, with an annual rate of **-3.9%** and an effect of **-0.564**, caused by the decrease in almost all activities of this sector. Among them, worth noting *Wholesale of fuels, metals and others* and *Wholesale of household goods*.
- **Accommodation**, with a variation of **-3.1%** and an effect of **-0.485**, caused by the decrease in the two activities comprising this sector.
- **Professional, scientific and technical activities**, with an annual decrease of **-3.8%** and an effect of **-0.422**, motivated by the negative evolution in all activities comprising this sector.
- **Transport and storage**, with an annual variation of **-3.5%** and an effect of **-0.418**, due to the general decrease in the activities comprising the sector. Highlighted the negative evolution of the employment in *Freight transport by road and removal services*.

In the first nine months of 2012, the average rate of the General Index of employed personnel stood at **-2.7%**. This rate was **-2.0%** in Trade and it was **-3.2%** in Other Services.

Annual and average rates of employed personnel General index and by sector



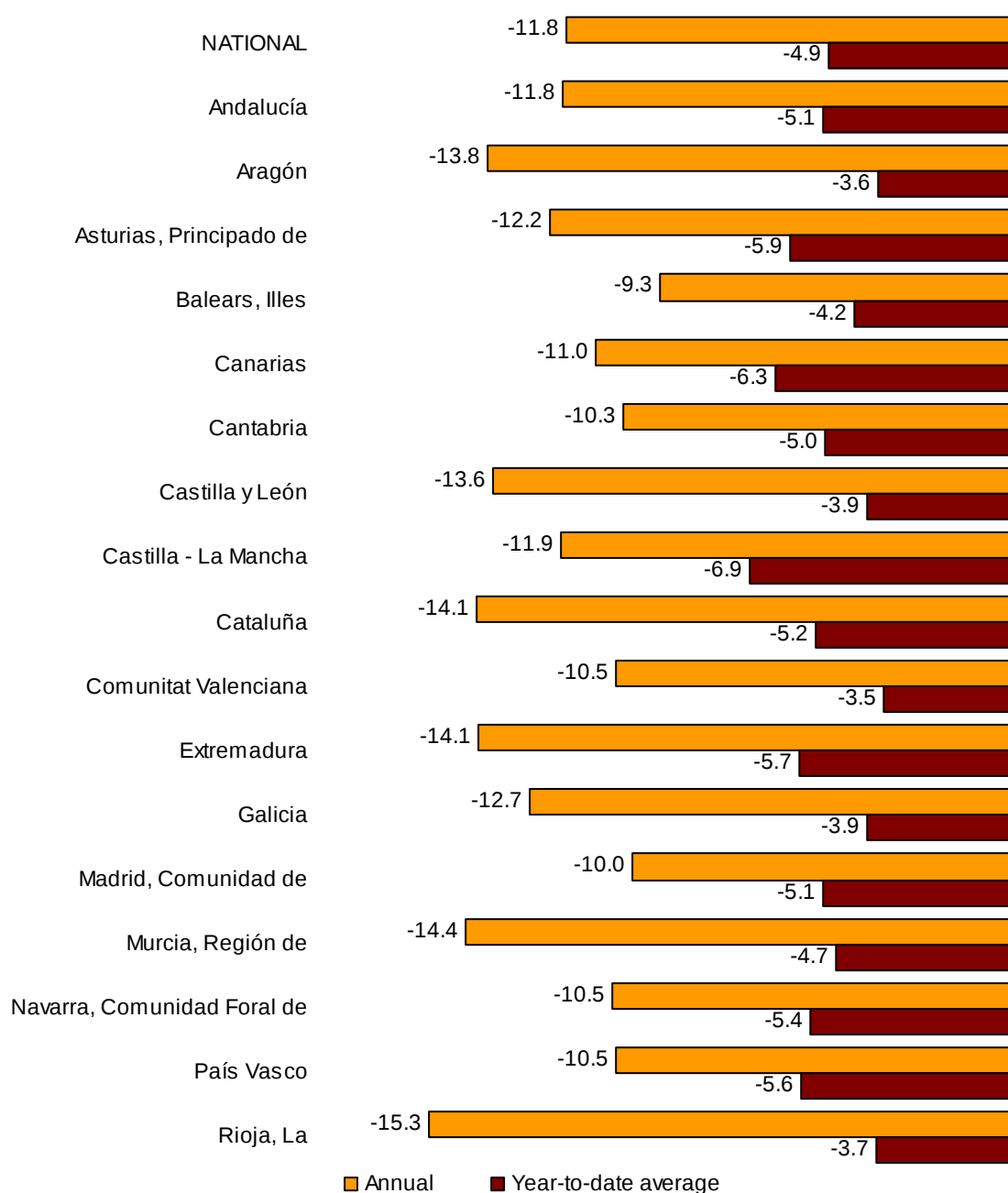
Autonomous Communities. Turnover variation rates

All Autonomous Communities presented a negative evolution of Turnover in the Service Sector in September.

The greatest decreases were registered in La Rioja (–15.3%), Region de Murcia (–14.4%) and Cataluña and Extremadura (both with –14.1%). In turn, The smallest decreases were registered in Illes Balears(–9.3%), Comunidad de Madrid (–10.0%) and Cantabria (–10.3%).

Annual and average turnover rates

General index by Autonomous Community

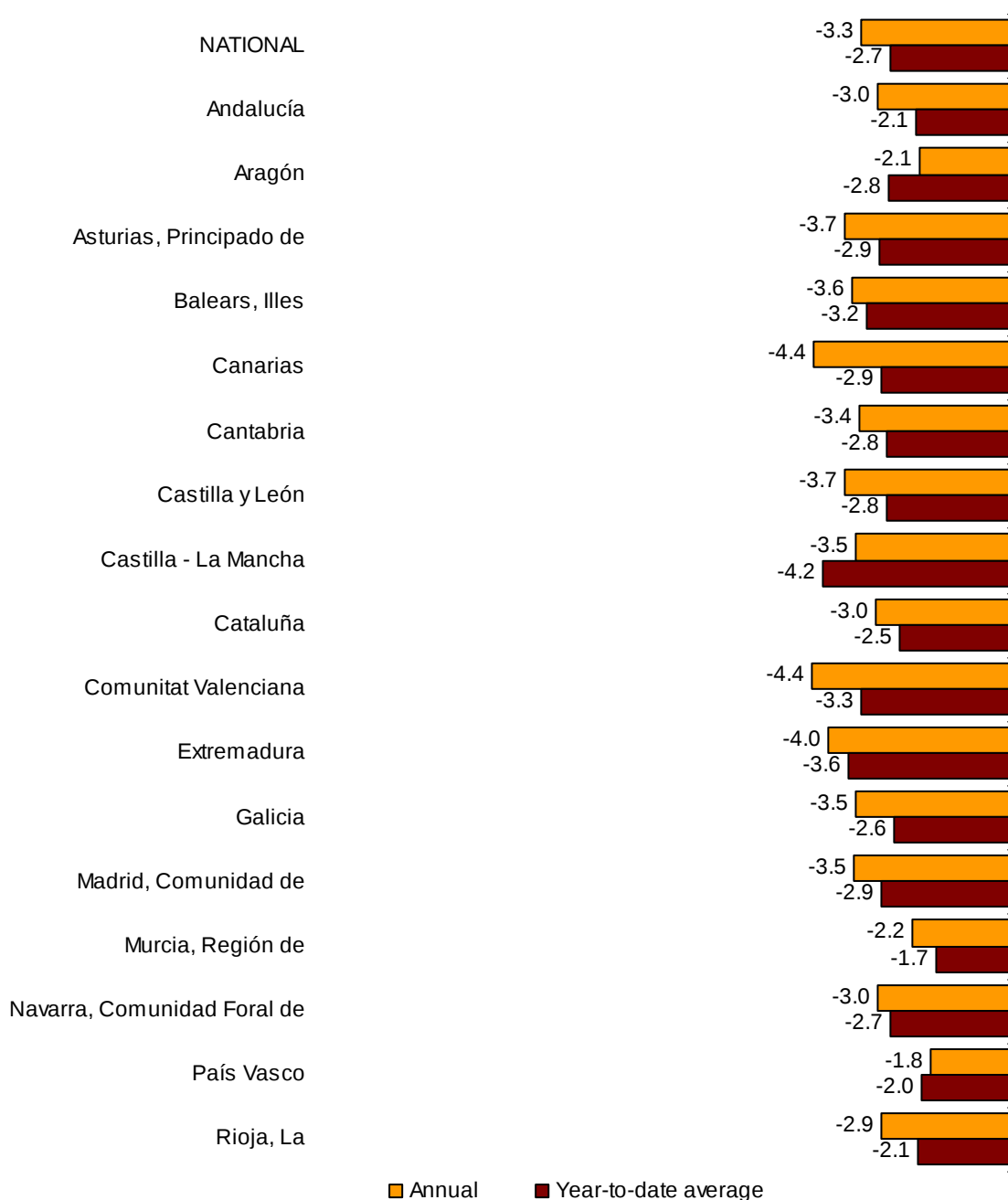


Autonomous Communities. Variation rates of employed personnel

All Autonomous Communities registered negative annual rates in employment in September.

The greatest decreases were in Canarias and Comunitat Valenciana (both with –4.4%) and Extremadura (–4.0%). In turn, the smallest decreases were registered in País Vasco (–1.8%), Aragón (–2.1%) and Region de Murcia (–2.2%).

Annual and average rates of employed personnel General index by Autonomous Community



Services Sector Activity Indicators. Base 2005

September 2012

Provisional data

1. Monthly turnover indices by sector

	Index	% variation		Contribution
		Annual	Year-to-date average	Annual
GENERAL INDEX	83,7	-11,8	-4,9	
1. TRADE	79,3	-12,4	-5,1	-8,058
1.1. SALE AND REPAIR OF VEHICLES	39,9	-32,3	-14,5	-1,938
- Sale of motor vehicles	36,3	-33,7	-15,8	-1,686
- Maintenance and repair of motor vehicles	72,0	-25,4	-7,2	-0,252
1.2. WHOLESALE TRADE	84,0	-11,5	-4,6	-4,263
- Wholesale on a fee or contract basis	81,2	-5,6	-1,6	-0,023
- Wholesale of agricultural raw materials and live animals	96,3	-7,2	-0,3	-0,131
- Wholesale of food, beverages and tobacco	82,5	-13,5	-3,3	-1,202
- Wholesale of household goods	95,6	-14,3	-3,6	-1,437
- Wholesale of information and communication equipment	57,0	-28,9	-16,2	-0,614
- Wholesale of other machinery, equipment and supplies	63,4	-20,5	-6,1	-0,589
- Wholesale of fuels, metals and others	86,7	-2,3	-4,9	-0,249
- Non-specialised wholesale trade	101,2	-14,8	-3,2	-0,018
1.3. RETAIL TRADE	88,9	-8,5	-3,4	-1,857
2. OTHER SERVICES	93,1	-10,5	-4,6	-3,714
2.1. TRANSPORTATION AND STORAGE SERVICES	98,5	-9,4	-2,9	-0,934
Land transport	85,7	-10,4	-4,2	-0,444
- Rail transport	122,6	-11,4	-9,0	-0,029
- Taxi operation	102,8	-6,0	-3,1	-0,016
- Other passenger land transport	117,6	-4,6	-1,1	-0,030
- Freight transport by road and removal services	77,7	-12,0	-4,5	-0,369
Water transport	120,0	1,5	0,2	0,003
Air transport	117,7	-3,2	-1,2	-0,036
Warehousing and support activities for transportation	110,9	-9,8	-1,5	-0,372
Post and courier activities	91,4	-16,2	-7,3	-0,085
2.2. ACCOMMODATION AND FOOD SERVICES ACTIVITIES	101,0	-6,7	-3,4	-0,415
Accommodation	136,5	-3,6	0,0	-0,085
Food and beverage service activities	86,4	-8,7	-5,2	-0,330
2.3. INFORMATION AND COMMUNICATION	91,9	-10,1	-4,7	-0,802
Publishing activities	76,6	-13,2	-8,2	-0,118
Motion picture, television programme production and music publishing activities	93,2	-20,7	-7,9	-0,118
Programming and broadcasting activities	82,7	-3,3	-5,9	-0,020
Telecommunications	82,4	-11,4	-7,8	-0,404
Computer programming, consultancy and related activities	125,0	-6,5	2,5	-0,140
Information service activities	125,7	-0,2	0,6	0,000
2.4. PROFESSIONAL, SCIENTIFIC AND TECHNICAL ACTIVITIES	78,5	-15,4	-6,4	-0,946
Legal, accounting and management consulting activities	83,5	-17,0	-3,7	-0,391
Architectural and engineering activities; technical testing and analysis	78,6	-17,2	-6,8	-0,355
Advertising and market research	74,8	-10,6	-9,7	-0,162
Other professional scientific and technical activities	63,2	-15,7	-6,8	-0,038
2.5. ADMINISTRATIVE AND SUPPORT SERVICE ACTIVITIES	95,7	-12,2	-6,9	-0,617
Employment activities	78,5	-22,8	-11,2	-0,105
Travel agencies and tour operator services	103,0	-11,9	-7,7	-0,239
Security and investigation activities	107,4	-7,9	-3,4	-0,035
Cleaning activities	118,7	-6,9	-3,5	-0,060
Office administrative and other business support activities	77,9	-14,1	-7,9	-0,178

2. National turnover indices, adjusted for the calendar effect

	Original index	% variation		Adjusted index	% variation	
		Annual	Year-to-date average		Annual	Year-to-date average
GENERAL INDEX	83,7	-11,8	-4,9	84,9	-9,2	-5,0
1. Trade	79,3	-12,4	-5,1	80,7	-9,3	-5,2
1.1. Sale and repair of vehicles	39,9	-32,3	-14,5	40,7	-29,6	-14,9
1.2. Wholesale trade	84,0	-11,5	-4,6	85,9	-7,6	-4,6
1.3. Retail trade	88,9	-8,5	-3,4	89,9	-6,8	-3,6
2. Other Services	93,1	-10,5	-4,6	93,9	-9,1	-4,7
2.1. Transportation and storage	98,5	-9,4	-2,9	99,9	-6,7	-3,0
2.2. Accommodation and food service activities	101,0	-6,7	-3,4	100,6	-7,7	-3,7
2.3. Information and communication	91,9	-10,1	-4,7	93,0	-8,1	-4,6
2.4. Professional, scientific and technical activities	78,5	-15,4	-6,4	78,8	-14,1	-6,3
2.5. Administrative and support service activities	95,7	-12,2	-6,9	96,8	-10,6	-7,1

3. Interannual rates. General Index and by sector

Period	General Index		Trade		Sale and repair of vehicles		Wholesale trade	
	Original	Adjusted ¹	Original	Adjusted ¹	Original	Adjusted ¹	Original	Adjusted ¹
2011 September	-0,9	-1,1	-2,6	-2,9	-2,9	-3,6	-3,2	-3,6
October	-2,8	-2,8	-4,3	-4,2	-1,1	-1,2	-5,4	-5,3
November	-2,7	-2,7	-3,7	-3,7	-3,0	-3,0	-3,9	-3,9
December	-4,6	-2,7	-5,5	-3,1	-6,6	-8,1	-6,4	-3,5
2012 January	-1,1	-2,1	-1,2	-2,5	-6,1	-8,6	0,4	-1,3
February	-2,1	-4,6	-2,5	-5,2	-8,4	-12,3	-2,0	-4,5
March	-5,4	-3,5	-5,2	-3,0	-12,1	-11,4	-6,0	-3,2
April	-8,5	-8,4	-9,9	-9,8	-19,6	-17,0	-8,8	-8,7
May*	-5,3	-5,7	-5,1	-5,6	-15,8	-16,6	-5,2	-5,8
June*	-5,2	-4,9	-5,5	-5,1	-17,8	-19,7	-5,2	-4,7
July*	-4,8	-6,6	-5,3	-7,4	-13,6	-14,6	-4,5	-7,1
August*	0,8	0,8	2,3	2,3	-1,1	-1,1	3,2	3,2
September	-11,8	-9,2	-12,4	-9,3	-32,3	-29,6	-11,5	-7,6

Period	Retail trade		Other Services		Transportation and storage services		Accommodation and food services activities	
	Original	Adjusted ¹	Original	Adjusted ¹	Original	Adjusted ¹	Original	Adjusted ¹
2011 September	-1,3	-1,6	2,3	2,2	4,5	4,3	3,7	3,7
October	-3,3	-3,4	0,0	0,1	0,1	0,2	0,3	0,3
November	-3,7	-3,7	-0,6	-0,6	-0,7	-0,7	-0,4	-0,4
December	-3,8	-3,0	-2,8	-1,7	-0,8	1,2	-1,4	-2,1
2012 January	-2,4	-3,6	-0,9	-1,5	0,8	-0,3	-1,3	-0,9
February	-1,5	-4,5	-1,3	-3,4	0,4	-2,4	-1,1	-3,8
March	-1,6	-1,4	-5,6	-4,5	-4,4	-2,5	-1,7	-2,3
April	-9,1	-7,6	-5,7	-5,7	-4,7	-4,6	-5,0	-5,0
May*	-1,7	-2,3	-5,8	-6,0	-3,8	-4,2	-3,6	-3,4
June*	-2,4	-3,2	-4,6	-4,5	-3,0	-2,7	-2,8	-2,9
July*	-4,3	-4,7	-4,0	-5,0	-0,9	-2,6	-4,2	-3,6
August*	1,7	1,7	-1,9	-1,9	-0,2	-0,2	-3,1	-3,1
September	-8,5	-6,8	-10,5	-9,1	-9,4	-6,7	-6,7	-7,7

Period	Information and communication		Professional, scientific and technical activities		Administrative and support service activities	
	Original	Adjusted ¹	Original	Adjusted ¹	Original	Adjusted ¹
2011 September	-2,3	-2,4	3,0	2,8	3,4	3,3
October	-0,3	-0,3	1,0	1,0	-1,3	-1,2
November	-0,7	-0,7	1,4	1,4	-3,5	-3,5
December	-5,7	-4,5	-2,6	-1,6	-3,1	-1,9
2012 January	-0,8	-1,7	-1,9	-2,5	-2,8	-3,5
February	-1,4	-1,7	-2,4	-2,6	-3,3	-6,3
March	-5,8	-4,2	-10,8	-9,8	-4,5	-3,4
April	-2,8	-2,8	-7,7	-7,7	-10,7	-10,7
May*	-6,2	-6,4	-8,7	-8,8	-7,6	-7,8
June*	-6,1	-6,1	-6,5	-6,5	-5,1	-5,0
July*	-5,4	-6,9	-1,1	-2,1	-10,6	-11,6
August*	-2,5	-2,5	-0,9	-0,9	-3,4	-3,4
September	-10,1	-8,1	-15,4	-14,1	-12,2	-10,6

¹ Index rates adjusted for calendar effects

* Revised data

4. National employed personnel indices by branch of activity

	Index	% variation		Contribution Annual
		Annual	Year-to-date average	
GENERAL INDEX	93,9	-3,3	-2,7	
1. TRADE	93,0	-2,6	-2,0	-1,085
1.1. SALE AND REPAIR OF VEHICLES	83,3	-5,7	-5,1	-0,230
- Sale of motor vehicles	78,6	-6,6	-6,2	-0,140
- Maintenance and repair of motor vehicles	89,1	-4,7	-3,9	-0,089
1.2. WHOLESALE TRADE	89,8	-3,9	-2,5	-0,564
- Wholesale on a fee or contract basis	89,1	-0,4	-0,6	-0,004
- Wholesale of agricultural raw materials and live animals	98,4	-5,3	-3,3	-0,027
- Wholesale of food, beverages and tobacco	93,3	-2,6	0,7	-0,115
- Wholesale of household goods	89,2	-4,3	-4,2	-0,140
- Wholesale of information and communication equipment	95,8	-2,4	-0,9	-0,019
- Wholesale of other machinery, equipment and supplies	86,3	-4,6	-4,1	-0,074
- Wholesale of fuels, metals and others	84,7	-6,5	-5,7	-0,185
- Non-specialised wholesale trade	100,3	-0,4	-0,3	0,000
1.3. RETAIL TRADE	96,8	-1,2	-1,1	-0,291
2. OTHER SERVICES	94,5	-3,8	-3,2	-2,234
2.1. TRANSPORTATION AND STORAGE SERVICES	93,7	-3,5	-3,2	-0,418
Land transport	93,1	-3,1	-2,9	-0,230
- Rail transport	97,7	-0,5	0,0	-0,001
- Taxi operation	106,1	-0,5	-0,5	-0,006
- Other passenger land transport	113,3	-2,8	-1,5	-0,040
- Freight transport by road and removal services	85,6	-3,9	-4,1	-0,183
Water transport	86,8	-10,2	-6,2	-0,009
Air transport	86,2	-5,2	-3,0	-0,025
Warehousing and support activities for transportation	100,4	-2,9	-2,9	-0,078
Post and courier activities	88,0	-5,9	-5,6	-0,076
2.2. ACCOMMODATION AND FOOD SERVICES ACTIVITIES	95,4	-3,1	-2,6	-0,485
Accommodation	102,4	-4,5	-3,2	-0,172
Food and beverage service activities	93,4	-2,6	-2,4	-0,313
2.3. INFORMATION AND COMMUNICATION	97,6	-3,5	-2,4	-0,174
Publishing activities	79,2	-7,7	-6,3	-0,053
Motion picture, television programme production and music publishing activities	78,8	-10,6	-9,2	-0,044
Programming and broadcasting activities	93,8	-5,6	-3,8	-0,027
Telecommunications	83,5	-7,1	-5,8	-0,053
Computer programming, consultancy and related activities	114,5	0,2	1,3	0,005
Information service activities	109,8	-0,8	-1,3	-0,002
2.4. PROFESSIONAL, SCIENTIFIC AND TECHNICAL ACTIVITIES	95,6	-3,8	-3,2	-0,422
Legal, accounting and management consulting activities	104,4	-2,2	-1,8	-0,120
Architectural and engineering activities; technical testing and analysis	91,3	-5,8	-5,1	-0,202
Advertising and market research	80,1	-4,8	-3,7	-0,067
Other professional scientific and technical activities	91,4	-3,9	-3,0	-0,033
2.5. ADMINISTRATIVE AND SUPPORT SERVICE ACTIVITIES	92,1	-5,2	-4,3	-0,734
Employment activities	71,5	-9,7	-8,0	-0,272
Travel agencies and tour operator services	83,4	-3,7	-4,2	-0,023
Security and investigation activities	108,7	-4,5	-3,9	-0,074
Cleaning activities	102,9	-4,7	-2,8	-0,270
Office administrative and other business support activities	91,4	-3,0	-3,9	-0,096

5. General turnover index by Autonomous Community

	Index	% variation	
		Annual	Year-to-date average
NATIONAL INDEX	83,7	-11,8	-4,9
Andalucía	72,4	-11,8	-5,1
Aragón	86,9	-13,8	-3,6
Asturias, Principado de	85,6	-12,2	-5,9
Balears, Illes	110,8	-9,3	-4,2
Canarias	78,2	-11,0	-6,3
Cantabria	86,8	-10,3	-5,0
Castilla y León	82,1	-13,6	-3,9
Castilla - La Mancha	73,2	-11,9	-6,9
Cataluña	85,5	-14,1	-5,2
Comunitat Valenciana	79,7	-10,5	-3,5
Extremadura	79,1	-14,1	-5,7
Galicia	94,3	-12,7	-3,9
Madrid, Comunidad de	85,6	-10,0	-5,1
Murcia, Región de	77,4	-14,4	-4,7
Navarra, Comunidad Foral de	91,6	-10,5	-5,4
País Vasco	91,0	-10,5	-5,6
Rioja, La	88,4	-15,3	-3,7

6. General employed personnel index by Autonomous Community

	Index	% variation	
		Annual	Year-to-date average
NATIONAL INDEX	93,9	-3,3	-2,7
Andalucía	93,3	-3,0	-2,1
Aragón	95,0	-2,1	-2,8
Asturias, Principado de	98,3	-3,7	-2,9
Balears, Illes	110,0	-3,6	-3,2
Canarias	87,4	-4,4	-2,9
Cantabria	99,6	-3,4	-2,8
Castilla y León	99,2	-3,7	-2,8
Castilla - La Mancha	89,4	-3,5	-4,2
Cataluña	94,2	-3,0	-2,5
Comunitat Valenciana	86,1	-4,4	-3,3
Extremadura	96,0	-4,0	-3,6
Galicia	98,9	-3,5	-2,6
Madrid, Comunidad de	93,2	-3,5	-2,9
Murcia, Región de	93,2	-2,2	-1,7
Navarra, Comunidad Foral de	98,8	-3,0	-2,7
País Vasco	97,9	-1,8	-2,0
Rioja, La	98,6	-2,9	-2,1