

19 December 2019

Services Sector Activity Indicators (SSAI). Base 2015 October 2019. Provisional data

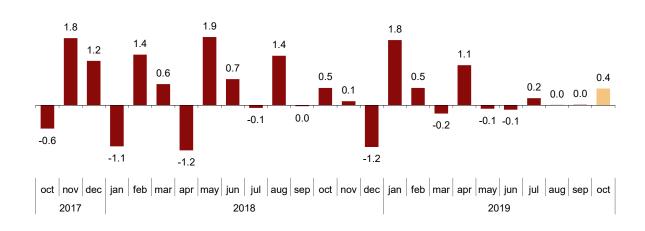
Turnover in the¹ Market Services Sector stands at 0.4%, after adjusting for seasonal and calendar effects

The annual rate stands at 2.5% in the series adjusted for seasonal and calendar effects and at 3.9% in the original series

Monthly trend in turnover for the Market Services Sector

After adjusting for seasonal and calendar effects, the monthly variation of the general index of turnover for the Market Services Sector between October and September was 0.4%. This rate is four tenths higher than that observed in September.

General index of the turnover for the Market Services Sector Seasonally and calendar adjusted. Monthly rate. Percentage



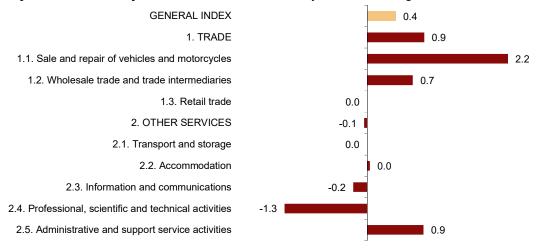
¹ As reflected in the methodology of this value index, the information is presented in current (nominal) terms, without adjusting the effects in the price variation.

After adjusting for seasonal and calendar effects, *Trade* increased by 0.9% while *Other services* decreased by 0.1%.

By sectors, Sale and repair of vehicles and motorcycles (2.2%), Administrative and support service activities (0.9%) and Wholesale trade and trade intermediaries (0.7%) registered the largest increases. In turn, *Professional, scientific and technical activities* (-1.3%) and *Information and communications* (-0.2%) recorded the largest decreases.

General and by sectors turnover Index

Seasonally and calendar adjusted. October 2019. Monthly rate. Percentage



A more detailed analysis shows the branches of activity that registered the highest monthly rates and those with the highest decreases in the month of October.

Types of activities with the highest monthly rates in the Services Sector turnover index Seasonally and calendar adjusted. October 2019. Monthly rate

Activity (CNAE-2009 groups)	Monthly rate(%)
Water transport	3.2
Sale and repair of vehicles	2.2
Office administrative and other business support activities	1.4

Types of activities with the lowest monthly rates in the Services Sector turnover index Seasonally and calendar adjusted. October 2019 .Monthly rate

Activity (CNAE-2009 groups)	Monthly rate(%)
Legal, accounting and management consulting activities	-2.2
Advertising and market research	-2.1
Other professional scientific and technical activities	-1.6

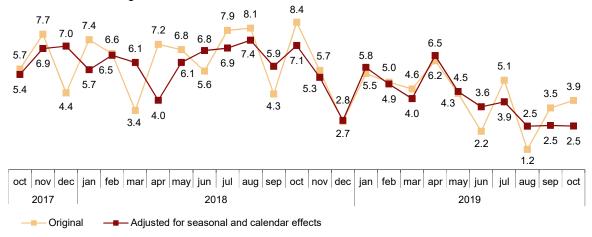
Annual trend in the turnover indices for the Market Services Sector

The general index of the turnover for the Market Services Sector, after adjusting for seasonal and calendar effects, experienced a variation of 2.5% in October compared to the same month of 2018. This rate is the same as than that recorded in September.

The original series presented an annual variation of 3.9%, which is four tenths above that registered in September.

General index of turnover for the Market Services Sector

Annual Rate. Percentage



After adjusting for seasonal and calendar effects, *Trade* increased by 2.2% as compared with October 2018 and *Other services* by 3.7%.

All sectors recorded positive annual rates. Sale and repair of vehicles and motorcycles (8.3%) and Administrative and support service activities (5.4%) increased the most.

Annual rates in Turnover index for the Market Services Sector: General and by sector. October 2019

	Original index	Seasonally adjusted index
	Annual rate (%)	Annual rate (%)
GENERAL INDEX	3.9	2.5
1. TRADE	3.8	2.2
1.1. Sale and repair of vehicles and motorcycles	8.5	8.3
1.2. Wholesale trade	4.0	2.1
1.3. Retail trade	1.5	1.8
2. OTHER SERVICES	4.3	3.7
2.1. Transport and storage	6.1	4.9
2.2. Accommodation	0.5	1.3
2.3. Information and communications	2.7	1.8
2.4. Professional, scientific and technical activities	4.7	4.5
2.5. Administrative and support service activities	6.3	5.4

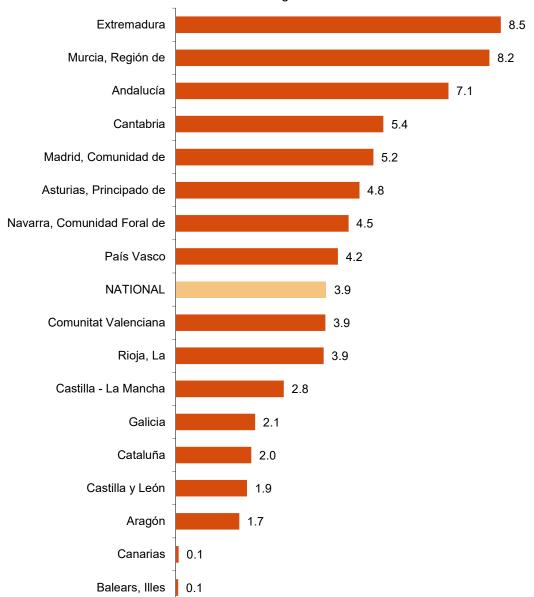
Results by Autonomous Community. Annual variation rates of turnover. Original series

All Autonomous Communities increased the Turnover index for the Market Services Sector in October as compared to 2018.

Extremadura (8.5%), Región de Murcia (8.2%) and Andalucía (7.1%) registered the largest increases. Illes Balears (0.1%), Canarias (0.1%) y Aragón (1.7%) recorded the lowest increases.

General Indices: National and by Autonomous Community





Employment trend

Employment in the Market Services Sector experienced a variation of 1.2% in October as compared to the same month of the previous year. This rate is two tenths lower than that registered in September.

The employment rate increased by 1.0% in *Trade* and by 1.3% in *Other services*.

National Indices of employed personnel by sector. October 2019

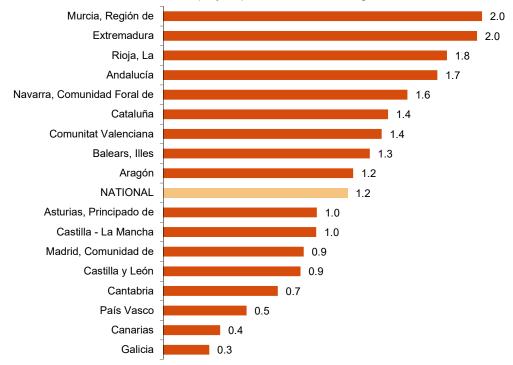
	Index	Rate (%)	
		Monthly	Annual
GENERAL INDEX	110.2	-0.3	1.2
1. TRADE	107.6	0.9	1.0
1.1. Sale and repair of vehicles and motorcycles	108.0	-0.3	1.2
1.2. Wholesale trade	111.9	2.7	1.2
1.3. Retail trade	104.8	-0.2	0.8
2. OTHER SERVICES	111.9	-11	1.3
2.1. Transport and storage	110.7	0.0	1.6
2.2. Accommodation	110.8	-4.5	0.4
2.3. Information and communications	111.2	0.3	2.9
2.4. Professional, scientific and technical activities	108.8	0.4	1.5
2.5. Administrative and support service activities	116.7	0.3	1.2

Results by Autonomous Community. Annual employment variation rates

All Autonomous Communities registered positive annual employment rates. Región de Murcia (2.0%) recorded the largest increase.

General Indices: National and by Autonomous Community

October 2019. Annual rate of employed personnel. Percentage



Review and update of data

On the press release day, INE has updated SSAI data series corresponding to the last five months. In the case of calendar adjusted and seasonally and calendar adjusted series, according to INE standard, series are revised since its beginning. Results are available on INEBase.

Methodological note

The Services Sector Activity Indicators (SSAI) measure the short-term evolution of the activity of companies belonging to the Non-Financial Market Services sector through two variables: turnover and employed personnel. Turnover comprises the amounts invoiced by the company for provision of services and sale of goods. Employed personnel include both paid and unpaid personnel.

In order to obtain this data, an ongoing survey is conducted, every month researching more than 28,000 companies that operate in this sector. Results are presented as indices so as to measure variations as compared to the base year 2015.

The characteristics of this statistics are:

Type of survey: monthly continuous survey.

Base year: 2015.

Population scope: companies whose main economic activity is described in sections G, (Trade), H (Transport and Storage), I (Accommodation), J (Information and Communications), M (Professional, Scientific and Technical Activities) and N (Administrative and Support Services Activities) of the National Classification of Economic Activities (CNAE-09).

Geographical scope: all the national territory except for Ceuta and Melilla, for which it is only collected in division 47 of CNAE-09 (retail trade).

Sample size: 28,000 companies.

Type of sampling: stratified random sampling.

Collection method: completion of the questionnaire by the respondent using one of the following methods: internet (IRIA system), e-mail, fax, telephone or by postal mail.

For more information you can access the methodology at:

https://www.ine.es/metodologia/t37/notaiass15.pdf

And the standardised methodological report at:

https://www.ine.es/dynt3/metadatos/es/RespuestaDatos.html?oe=30183

For further information see INEbase: www.ine.es/en/ Twitter: @es_ine

All press releases at: www.ine.es/en/prensa/prensa_en.htm

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Services Sector Activity Indicators. Base 2015 October 2019

Provisional data

1. Turnover indices: General and by sector Seasonally and calendar adjusted

	Index	Rate (%)			
		Monthly	Annual	Year-to-date average	
GENERAL INDEX	123.0	0.4	2.5	4.0	
1. TRADE	122.5	0.9	2.2	3.4	
1.1. Sale and repair of vehicles and motorcycles	137.7	2.2	8.3	-1.8	
1.2. Wholesale trade	125.8	0.7	2.1	4.7	
1.3. Retail trade	111.4	0.0	1.8	2.6	
2. OTHER SERVICES	124.1	-0.1	3.7	5.4	
2.1. Transport and storage	123.3	0.0	4.9	6.1	
2.2. Accommodation	118.4	0.0	1.3	3.6	
2.3. Information and communications	116.6	-0.2	1.8	2.9	
2.4. Professional, scientific and technical activities	136.7	-1.3	4.5	7.7	
2.5. Administrative and support service activities	127.0	0.9	5.4	6.2	

2. Turnover indices: General and by sector Calendar adjusted

	Index	Rate (%)		
		Annual	Year-to-date average	
GENERAL INDEX	125.5	2.6	4.1	
1. TRADE	124.8	2.2	3.4	
1.1. Sale and repair of vehicles and motorcycles	141.8	8.5	-1.4	
1.2. Wholesale trade	129.2	1.9	4.7	
1.3. Retail trade	111.6	1.5	2.6	
2. OTHER SERVICES	126.9	3.5	5.4	
2.1. Transport and storage	128.0	4.7	6.1	
2.2. Accommodation	120.0	1.1	3.6	
2.3. Information and communications	119.1	1.7	2.9	
2.4. Professional, scientific and technical activities	138.5	3.7	7.8	
2.5. Administrative and support service activities	127.6	5.5	6.2	

3. Turnover indices: General and by branch of activity Original series

	Index	Rate (%)	
		Annual	Year-to-date
CENIEDAL INDEV	400.0		average
GENERAL INDEX	128.0	3.9	4.1
1. TRADE	127.8	3.8	3.4
1.1. SALE AND REPAIR OF VEHICLES	143.4	8.5	-1.5
- Sale of motor vehicles	145.8	8.7	-2.3
- Maintenance and repair of motor vehicles	128.0	6.7	4.9
1.2. WHOLESALE TRADE AND COMMISSION TRADE	133.2	4.0	4.7
- Wholesale on a fee or contract basis	145.3	12.3	8.6
- Wholesale of agricultural raw materials and live animals	131.8	10.8	9.1
- Wholesale of food, beverages and tobacco	119.2	4.1	4.0
- Wholesale of household goods	134.0	4.3	4.1
- Wholesale of information and communication equipment	123.3	6.6	4.7
- Wholesale of other machinery, equipment and supplies	152.2	11.9	8.4
- Other specialised w holesale trade	142.0	-0.2	3.9
- Non-specialised w holesale trade	163.9	16.6	18.1
1.3. RETAIL TRADE	112.2	1.5	2.6
2. OTHER SERVICES	128.4	4.3	5.4
2.1. TRANSPORTATION AND STORAGE SERVICES	130.6	6.1	6.1
Land transport	124.4	3.7	4.5
- Rail transport	118.7	-0.5	2.3
- Taxi operation	114.9	2.9	1.6
- Other passenger land transport	131.7	5.6	4.4
- Freight transport by road and removal services	123.9	3.9	5.0
Water transport	132.8	13.8	9.3
Air transport	140.5	8.1	11.4
Warehousing and support activities for transportation	134.8	7.5	6.4
Post and courier activities	130.0	8.9	5.5
2.2. ACCOMMODATION AND FOOD SERVICES ACTIVITIES	119.1	0.5	3.6
Accommodation	121.2		
		-0.6	3.7
Food and beverage service activities	118.8	1.0	3.5
2.3. INFORMATION AND COMMUNICATION	120.8	2.7	2.9
Publishing activities	108.8	-0.3	6.1
Motion picture, television programme production and music publishing activities	129.8	-1.1	5.3
Programming and broadcasting activities	126.1	0.9	3.0
Telecommunications	110.4	2.7	-0.4
Computer programming, consultancy and related activities	132.9	4.0	5.1
Information service activities	129.6	8.1	7.3
2.4. PROFESSIONAL, SCIENTIFIC AND TECHNICAL ACTIVITIES	140.4	4.7	7.8
Legal, accounting and management consulting activities	144.5	4.9	7.3
Architectural and engineering activities; technical testing and analysis	139.3	8.8	9.5
Advertising and market research	135.7	0.5	7.4
Other professional scientific and technical activities	141.3	-1.1	4.2
2.5. ADMINISTRATIVE AND SUPPORT SERVICE ACTIVITIES	129.2	6.3	6.2
Employment activities	154.9	3.1	3.4
Travel agencies and tour operator services	117.3	5.8	5.7
Security and invetigation activities	137.4	12.6	10.2
Cleaning activities	124.7	4.7	4.3
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4. Employed personnel indices: General and by branch of activity

	Index	Rate (%)		
		Monthly	Annual	Year-to-date average
GENERAL INDEX	110.2	-0.3	12	17
1. TRADE	107.6	0.9	1.0	15
1.1. SALE AND REPAIR OF VEHICLES	108.0	-0.3	1.2	16
- Sale of motor vehicles	114.4	-0.2	2.1	2.6
- Maintenance and repair of motor vehicles	101.4	-0.3	0.2	0.4
1.2. WHOLESALE TRADE AND COMMISSION TRADE	111.9	2.7	12	2.1
- Wholesale on a fee or contract basis	108.5	13	13	2.6
- Wholesale of agricultural raw materials and live animals	108.3	0.5	13	2.2
- Wholesale of food, beverages and tobacco	117.8	7.8	1.0	3.0
- Wholesale of household goods	107.2	-0.1	0.6	0.9
Wholesale of information and communication equipment	109.0	0.1	0.4	13
- Wholesale of other machinery, equipment and supplies	113.1	0.2	2.4	2.3
- Other specialised w holesale trade	108.9	0.1	17	18
- Non-specialised wholesale trade	112.3	0.5	2.9	2.5
·	104.8	-0.2	0.8	10
1.3. RETAIL TRADE 2. OTHER SERVICES	111.9	-0.2	1.3	18
2.1. TRANSPORTATION AND STORAGE SERVICES	110.7	0.0	1.5	2.1
Land transport	108.9	0.4	1.2	13
- Rail transport	107.5	0.3	1.6	0.1
- Taxi operation	102.8	-0.5	-0.4	0.6
- Other passenger land transport	113.3	-0.4	2.0	2.1
- Freight transport by road and removal services	108.8	0.9	13	13
Water transport	134.8	-5.2	7.7	5.6
Air transport	117.3	-3.5	5.4	6.1
Warehousing and support activities for transportation	115.4	-0.2	13	3.1
Post and courier activities	105.4	0.4	2.5	19
2.2. ACCOMMODATION AND FOOD SERVICES ACTIVITIES	110.8	-4.5	0.4	0.9
Accommodation	119.9	-8.8	2.1	17
Food and beverage service activities	108.3	-3.1	-0.1	0.7
2.3. INFORMATION AND COMMUNICATION	111.2	0.3	2.9	3.1
Publishing activities	100.1	0.2	-0.5	-0.3
Motion picture, television programme production and music publishing activities	112.3	0.3	1.6	19
Programming and broadcasting activities	101.8	-0.4	0.9	13
Telecommunications	90.0	0.2	-1.1	-10
Computer programming, consultancy and related activities	120.9	0.4	4.8	5.0
Information service activities	105.5	-0.1	1.4	2.0
2.4. PROFESSIONAL, SCIENTIFIC AND TECHNICAL ACTIVITIES	108.8	0.4	1.5	2.2
Legal, accounting and management consulting activities	106.4	0.3	0.6	15
Architectural and engineering activities; technical testing and analysis	114.4	0.3	3.6	4.4
Advertising and market research	107.2	0.9	0.3	0.3
Other professional scientific and technical activities		10	1.2	0.8
2.5. ADMINISTRATIVE AND SUPPORT SERVICE ACTIVITIES	107.8	0.3	1.2	2.1
Employment activities	133.5	3.3	-14	0.5
Travel agencies and tour operator services	107.5	-0.2	0.7	13
Security and invetigation activities	119.6	-0.7	3.9	5.6
Cleaning activities	108.4	-16	2.9	2.4
Office administrative and other business support activities	118.5	12	0.2	15

5. Turnover indices: National and by Autonomous Community

	Index	Rate (%)		
		Annual	Year-to-date average	
NATIONAL	128.0	3.9	4.1	
Andalucía	120.9	7.1	6.2	
Aragón	130.4	1.7	3.3	
Asturias, Principado de	122.7	4.8	5.4	
Balears, Illes	121.8	0.1	1.2	
Canarias	123.0	0.1	1.1	
Cantabria	133.2	5.4	6.3	
Castilla y León	117.3	1.9	2.0	
Castilla-La Mancha	131.1	2.8	3.8	
Cataluña	123.8	2.0	3.3	
Comunitat Valenciana	122.8	3.9	4.5	
Extremadura	129.4	8.5	6.4	
Galicia	137.7	2.1	4.3	
Madrid, Comunidad de	137.0	5.2	4.3	
Murcia, Región de	120.7	8.2	6.4	
Navarra, Comunidad Foral de	129.2	4.5	4.7	
País Vasco	128.4	4.2	4.5	
Rioja, La	129.8	3.9	4.2	

6. Employed personnel indices: National and by Autonomous Community

	Index	Rate (%)		_
		Monthly	Annual	Year-to-date average
NATIONAL	110.2	-0.3	1.2	1.7
Andalucía	107.7	0.1	1.7	1.9
Aragón	112.3	-0.4	1.2	1.3
Asturias, Principado de	106.2	-0.6	1.0	0.9
Balears, Illes	124.1	-7.0	1.3	1.6
Canarias	110.5	-0.2	0.4	0.9
Cantabria	110.4	-0.9	0.7	0.9
Castilla y León	106.4	-0.6	0.9	0.7
Castilla-La Mancha	107.9	-1.0	1.0	1.4
Cataluña	111.2	-1.5	1.4	2.0
Comunitat Valenciana	112.5	2.6	1.4	2.3
Extremadura	107.3	-2.2	2.0	2.4
Galicia	109.0	-1.2	0.3	1.4
Madrid, Comunidad de	109.9	0.2	0.9	1.7
Murcia, Región de	112.9	2.6	2.0	1.5
Navarra, Comunidad Foral de	110.3	-0.4	1.6	2.1
País Vasco	107.2	0.2	0.5	11
Rioja, La	110.1	-1.0	1.8	2.0