

21 January 2022

Services Sector Activity Indicators (SSAI). Base 2015 November 2021. Provisional data

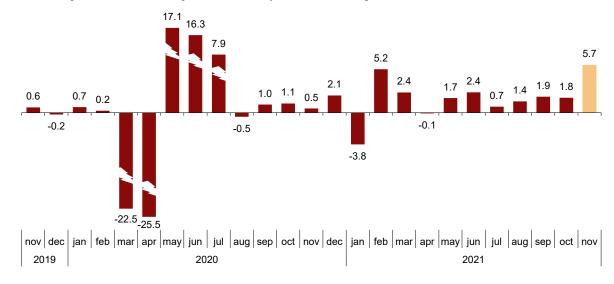
Turnover in the¹ Market Services Sector stands at 5.7%, after adjusting for seasonal and calendar effects

The annual rate stands at 23.3% in the series adjusted for seasonal and calendar effects and at 24.3% in the original series

Monthly trend in turnover for the Market Services Sector

After adjusting for seasonal and calendar effects, the monthly variation of the general index of turnover for the Market Services Sector between November and October was 5.7%. This rate is almost four points higher than that observed in October.

General index of the turnover for the Market Services Sector Seasonally and calendar adjusted. Monthly rate. Percentage



¹ As reflected in the methodology of this value index, the information is presented in current (nominal) terms, without adjusting the effects in the price variation.

After adjusting for seasonal and calendar effects, *Trade* increased by 5.6% and *Other services* by 4.4%.

Seven of the eight sectors registered positive monthly rates, noteworthy being the increase in *Transport and storage* (9.3%) followed by *Wholesale trade and trade intermediaries* (6.1%). The only sector that decreased was *Accommodation* (-0.3%).

General and by sectors turnover Index Seasonally and calendar adjusted. November 2021. Monthly rate. Percentage



A more detailed analysis shows the branches of activity that registered the highest monthly rates and those with the highest decreases in the month of November.

Types of activities with the highest monthly rates in the Services Sector turnover index Seasonally and calendar adjusted. November 2021. Monthly rate

	Monthly	
Activity (CNAE-2009 groups)	rate(%)	
Motion picture, television programme production and music publishing activities		65.6
Air transport		15.1
Warehousing and support activities for transportation		10.5

Types of activities with the lowest monthly rates in the Services Sector turnover index Seasonally and calendar adjusted. November 2021 .Monthly rate

	Monthly
Activity (CNAE-2009 groups)	rate(%)
Other professional scientific and technical activities	-8.9
Food and beverage service activities	-2.9
Advertising and market research	-0.8

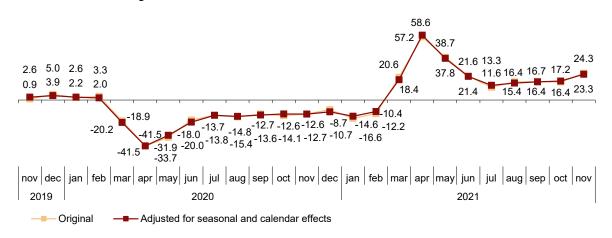
Annual trend in the turnover indices for the Market Services Sector

The general index of the turnover for the Market Services Sector, after adjusting for seasonal and calendar effects, experienced a variation of 23.3% in November compared to the same month of 2020. This rate is 6.1 points higher than that recorded in October.

The original series presented an annual variation of 24.3%, which is almost eight points above that registered in October.

General index of turnover for the Market Services Sector

Annual Rate. Percentage



After adjusting for seasonal and calendar effects, *Trade* increased by 22.0% as compared with November 2020 and *Other services* by 26.9%.

All sectors recorded positive annual rates. *Accommodation* (117.8%) and *Administrative and support service activities* (31.8%) increased the most.

Annual rates in Turnover index for the Market Services Sector: General and by sector. November 2021

	Original index	Seasonally adjusted index
	Annual rate (%)	Annual rate (%)
GENERAL INDEX	24.3	23.3
1. TRADE	22.9	22.0
1.1. Sale and repair of vehicles and motorcycles	5.7	3.4
1.2. Wholesale trade	30.1	29.0
1.3. Retail trade	14.6	14.1
2. OTHER SERVICES	27.4	26.9
2.1. Transport and storage	31.6	30.8
2.2. Accommodation	117.3	117.8
2.3. Information and communications	10.8	9.7
2.4. Professional, scientific and technical activities	11.6	10.6
2.5. Administrative and support service activities	31.8	31.8

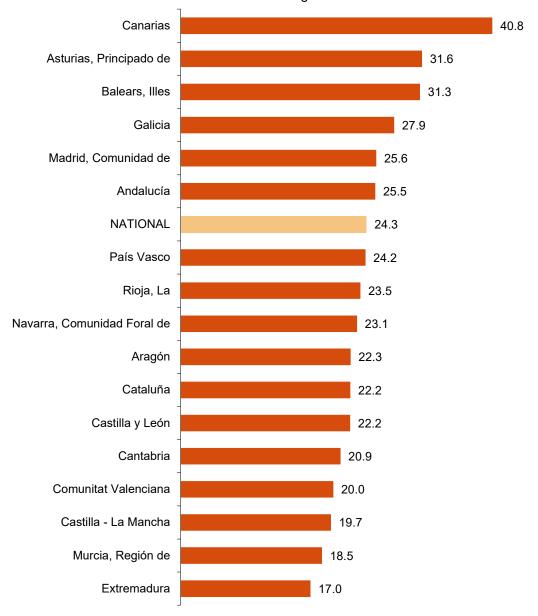
Results by Autonomous Community. Annual variation rates of turnover. Original series

All Autonomous Communities increased the Turnover index for the Market Services Sector in November as compared to 2020.

Canarias (40.8%), Principado de Asturias (31.6%) and Illes Balears (31.3%) registered the largest increases. Extremadura (17.0%), Región de Murcia (18.5%) y Castilla - La Mancha (19.7%) recorded the lowest increases.

General Indices: National and by Autonomous Community

November 2021. Turnover Annual Rate. Percentage



Employment trend

Employment in the Market Services Sector experienced a variation of 4.0% in November as compared to the same month of the previous year. This rate is six tenths higher than that registered in October.

The employment rate increased by 1.7% in *Trade* and by 5.5% in *Other services*.

National Indices of employed personnel by sector. November 2021

	Index	Rate (%)	
		Monthly	Annual
GENERAL INDEX	108.0	0.0	4.0
1. TRADE	107.1	0.7	1.7
1.1. Sale and repair of vehicles and motorcycles	105.1	0.3	1.2
1.2. Wholesale trade	112.0	0.9	0.8
1.3. Retail trade	104.3	0.7	2.5
2. OTHER SERVICES	108.5	-0.5	5.5
2.1. Transport and storage	109.1	0.6	2.5
2.2. Accommodation	96.5	-4.7	11.6
2.3. Information and communications	114.7	0.7	3.6
2.4. Professional, scientific and technical activities	109.1	0.5	2.1
2.5. Administrative and support service activities	118.7	1.4	5.6

Results by Autonomous Community. Annual employment variation rates

All Autonomous Communities registered positive annual employment rates. Illes Balears (12.2%) recorded the largest increase.

General Indices: National and by Autonomous Community



Review and update of data

On the press release day, INE has updated SSAI data series corresponding to the last five months. In the case of calendar adjusted and seasonally and calendar adjusted series, according to INE standard, series are revised since its beginning. Results are available on INEBase.

Methodological note

The Services Sector Activity Indicators (SSAI) measure the short-term evolution of the activity of companies belonging to the Non-Financial Market Services sector through two variables: turnover and employed personnel. Turnover comprises the amounts invoiced by the company for provision of services and sale of goods. Employed personnel include both paid and unpaid personnel.

In order to obtain this data, an ongoing survey is conducted, every month researching more than 28,000 companies that operate in this sector. Results are presented as indices so as to measure variations as compared to the base year 2015.

The characteristics of this statistics are:

Type of survey: monthly continuous survey.

Base year: 2015.

Population scope: companies whose main economic activity is described in sections G, (Trade), H (Transport and Storage), I (Accommodation), J (Information and Communications), M (Professional, Scientific and Technical Activities) and N (Administrative and Support Services Activities) of the National Classification of Economic Activities (CNAE-09).

Geographical scope: all the national territory except for Ceuta and Melilla, for which it is only collected in division 47 of CNAE-09 (retail trade).

Sample size: 28,000 companies.

Type of sampling: stratified random sampling.

Collection method: completion of the questionnaire by the respondent using one of the following methods: internet (IRIA system), e-mail, fax, telephone or by postal mail.

For more information you can access the methodology at:

https://www.ine.es/metodologia/t37/notaiass15.pdf

And the standardised methodological report at:

https://www.ine.es/dynt3/metadatos/es/RespuestaDatos.html?oe=30183

INE statistics are produced in accordance with the Code of Good Practice for European Statistics, which is the basis for the institution's quality policy and strategy. For more information see the section on Quality at INE and the Code of Best Practices on the INE website.

For further information see INEbase: www.ine.es/en/ Twitter: @es_ine

All press releases at: www.ine.es/en/prensa/prensa_en.htm

Press office: Telephone numbers: (+34) 91 583 93 63 /94 08 – gprensa@ine.es Information Area: Telephone number: (+34) 91 583 91 00 – www.ine.es/infoine/?L=1

Services Sector Activity Indicators. Base 2015 November 2021

Provisional data

1. Turnover indices: General and by sector Seasonally and calendar adjusted

	Index	Rate (%)		
		Monthly	Annual	Year-to-date average
GENERAL INDEX	132.7	5.7	23.3	15.3
1. TRADE	135.9	5.6	22.0	15.6
1.1. Sale and repair of vehicles and motorcycles	123.1	1.6	3.4	14.5
1.2. Wholesale trade	146.3	6.1	29.0	18.9
1.3. Retail trade	118.9	4.6	14.1	9.1
2. OTHER SERVICES	126.6	4.4	26.9	14.3
2.1. Transport and storage	135.9	9.3	30.8	17.7
2.2. Accommodation	106.5	-0.3	117.8	31.1
2.3. Information and communications	119.4	5.7	9.7	5.3
2.4. Professional, scientific and technical activities	145.1	1.2	10.6	10.5
2.5. Administrative and support service activities	120.9	5.5	31.8	12.3

2. Turnover indices: General and by sector Calendar adjusted

	Index	Rate (%)	
		Annual	Year-to-date
			average
GENERAL INDEX	131.7	23.6	15.8
1. TRADE	135.9	21.9	16.0
1.1. Sale and repair of vehicles and motorcycles	127.0	3.6	15.8
1.2. Wholesale trade	145.5	28.8	19.4
1.3. Retail trade	119.8	13.7	9.0
2. OTHER SERVICES	124.1	26.9	15.2
2.1. Transport and storage	133.8	30.8	18.3
2.2. Accommodation	90.2	117.8	39.1
2.3. Information and communications	123.5	10.1	5.5
2.4. Professional, scientific and technical activities	149.5	10.9	11.0
2.5. Administrative and support service activities	110.3	31.4	14.2

3. Turnover indices: General and by branch of activity Original series

Original series	Index	Rate (%)	
		Annual	Year-to-date average
GENERAL INDEX	132.2	24.3	15.5
1. TRADE	136.5	22.9	15.7
1.1. SALE AND REPAIR OF VEHICLES	127.9	5.7	15.3
- Sale of motor vehicles	128.3	4.4	15.1
- Maintenance and repair of motor vehicles	125.2	15.1	17.0
1.2. WHOLESALE TRADE AND COMMISSION TRADE	146.3	30.1	19.2
- Wholesale on a fee or contract basis	148.2	22.2	14.0
- Wholesale of agricultural raw materials and live animals	149.7	22.7	17.4
- Wholesale of food, beverages and tobacco	130.5	27.8	10.7
- Wholesale of household goods	141.2	17.1	11.6
- Wholesale of information and communication equipment	156.0	5.4	9.7
- Wholesale of other machinery, equipment and supplies	167.2	16.8	14.9
- Other specialised w holesale trade	156.3	59.5	38.9
- Non-specialised w holesale trade	201.8	23.5	19.1
1.3. RETAIL TRADE	120.2	14.6	8.7
2. OTHER SERVICES	124.4	27.4	15.0
2.1. TRANSPORTATION AND STORAGE SERVICES	134.4	31.6	18.1
Land transport	121.4	17.5	11.5
- Rail transport	93.0	58.5	18.6
- Taxi operation	85.5	90.8	23.5
- Other passenger land transport	90.9	35.8	15.4
- Freight transport by road and removal services	134.4	10.5	10.0
Water transport	123.9	38.6	18.4
Air transport	88.2	151.8	16.9
Warehousing and support activities for transportation	157.5	40.0	25.2
Post and courier activities	145.7	3.1	10.3
2.2. ACCOMMODATION AND FOOD SERVICES ACTIVITIES	90.1	117.3	38.7
Accommodation	76.9	341.6	72.8
Food and beverage service activities	96.8	82.7	29.1
2.3. INFORMATION AND COMMUNICATION	123.9	10.8	5.2
Publishing activities	113.6	9.2	13.5
Motion picture, television programme production and music publishing activities	169.2	80.7	17.9
Programming and broadcasting activities	128.8	4.2	7.5
Telecommunications	104.9	-2.2	-1.5
Computer programming, consultancy and related activities	137.2	14.9	8.4
Information service activities	148.1	14.8	10.0
2.4. PROFESSIONAL, SCIENTIFIC AND TECHNICAL ACTIVITIES	149.9	11.6	10.9
Legal, accounting and management consulting activities	155.4	16.0	11.8
Architectural and engineering activities; technical testing and analysis	144.1	6.6	4.2
Advertising and market research	151.4	10.0	17.4
Other professional scientific and technical activities	143.0	19.7	20.2
2.5. ADMINISTRATIVE AND SUPPORT SERVICE ACTIVITIES	110.6	31.8	13.9
Employment activities	161.5	12.5	18.1
Travel agencies and tour operator services	63.8	429.2	46.8
Security and invetigation activities	141.1	6.5	5.1
Cleaning activities	129.3	5.3	7.3
Office administrative and other business support activities	143.7	16.4	9.0
2 da	170.1	10.7	0.0

4. Employed personnel indices: General and by branch of activity

	Index Rate (%)	Rate (%)		
		Monthly	Annual	Year-to-date average
GENERAL INDEX	108.0	0.0	4.0	0.9
1. TRADE	107.1	0.7	1.7	0.3
1.1. SALE AND REPAIR OF VEHICLES	105.1	0.3	1.2	-0.6
- Sale of motor vehicles	112.2	0.8	1.6	-0.6
- Maintenance and repair of motor vehicles	97.7	-0.2	0.8	-0.7
1.2. WHOLESALE TRADE AND COMMISSION TRADE	112.0	0.9	0.8	0.3
- Wholesale on a fee or contract basis	105.7	-0.1	0.3	0.5
- Wholesale of agricultural raw materials and live animals	111.9	0.7	1.7	2.7
- Wholesale of food, beverages and tobacco	119.1	2.1	0.0	-0.8
- Wholesale of household goods	106.0	0.4	1.6	0.3
- Wholesale of information and communication equipment	112.7	0.9	3.1	2.6
- Wholesale of other machinery, equipment and supplies	111.8	-0.4	-0.2	0.4
- Other specialised wholesale trade	108.9	0.5	1.4	1.1
- Non-specialised wholesale trade	113.9	0.2	4.8	3.0
1.3. RETAIL TRADE	104.3	0.2	2.5	0.4
2. OTHER SERVICES	104.5	-0.5	5.5	1.2
2.1. TRANSPORTATION AND STORAGE SERVICES	100.5	0.6	2.5	0.3
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Land transport	107.0	0.7	2.3	0.5
- Rail transport	107.2	0.0	-0.8	-2.1
- Taxi operation	95.8	0.6	3.8	-2.3
- Other passenger land transport	104.1	-0.5	1.0	-2.7
- Freight transport by road and removal services	110.4	1.1	2.5	2.1
Water transport	107.4	-9.4	2.9	-2.8
Air transport	106.7	-0.6	-0.9	-3.4
Warehousing and support activities for transportation	116.2	0.6	4.8	0.5
Post and courier activities	104.1	1.0	-1.4	0.4
2.2. ACCOMMODATION AND FOOD SERVICES ACTIVITIES	96.5	-4.7	11.6	-1.7
Accommodation	89.5	-15.0	21.7	-0.9
Food and beverage service activities	98.3	-1.8	9.5	-1.9
2.3. INFORMATION AND COMMUNICATION	114.7	0.7	3.6	2.2
Publishing activities	95.8	0.3	-0.6	-2.4
Motion picture, television programme production and music publishing activities	103.3	2.1	-2.3	-3.1
Programming and broadcasting activities	98.6	-0.4	-0.7	-0.4
Telecommunications	91.6	0.2	1.2	1.6
Computer programming, consultancy and related activities	129.0	0.9	6.0	4.0
Information service activities	108.3	0.3	2.4	2.0
2.4. PROFESSIONAL, SCIENTIFIC AND TECHNICAL ACTIVITIES	109.1	0.5	2.1	1.3
Legal, accounting and management consulting activities	106.2	0.7	1.7	0.6
Architectural and engineering activities; technical testing and analysis	118.0	0.2	2.8	3.0
Advertising and market research	102.9	0.2	2.8	0.1
Other professional scientific and technical activities	105.9	0.9	0.6	0.3
2.5. ADMINISTRATIVE AND SUPPORT SERVICE ACTIVITIES	118.7	1.4	5.6	4.3
Employment activities	145.4	6.3	17.5	16.8
Travel agencies and tour operator services	90.6	-0.1	-1.5	-8.5
Security and invetigation activities	123.4	0.8	6.1	-o.5 1.5
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Cleaning activities	108.5	-1.1	0.8	2.4
Office administrative and other business support activities	119.1	1.3	4.4	1.9

5. Turnover indices: National and by Autonomous Community

	Index	Rate (%)		
		Annual	Year-to-date average	
NATIONAL	132.2	24.3	15.5	
Andalucía	127.1	25.5	14.1	
Aragón	136.6	22.3	14.8	
Asturias, Principado de	128.8	31.6	14.2	
Balears, Illes	91.3	31.3	21.2	
Canarias	117.2	40.8	14.2	
Cantabria	138.4	20.9	14.0	
Castilla y León	125.1	22.2	15.5	
Castilla-La Mancha	141.2	19.7	14.1	
Cataluña	127.1	22.2	15.0	
Comunitat Valenciana	136.9	20.0	16.2	
Extremadura	138.8	17.0	11.5	
Galicia	137.7	27.9	16.5	
Madrid, Comunidad de	139.2	25.6	17.2	
Murcia, Región de	140.6	18.5	7.0	
Navarra, Comunidad Foral de	136.8	23.1	13.9	
País Vasco	138.2	24.2	15.4	
Rioja, La	144.4	23.5	15.2	

6. Employed personnel indices: National and by Autonomous Community

	Index	Rate (%)		
		Monthly	Annual	Year-to-date average
NATIONAL	108.0	0.0	4.0	0.9
Andalucía	105.1	0.1	4.3	1.0
Aragón	109.1	-0.7	2.7	0.8
Asturias, Principado de	105.4	-0.4	4.0	1.3
Balears, Illes	96.0	-14.1	12.2	1.0
Canarias	103.4	0.9	5.0	-2.8
Cantabria	107.7	0.1	4.1	0.7
Castilla y León	102.4	-0.2	1.6	-0.1
Castilla-La Mancha	109.2	0.2	3.9	2.2
Cataluña	110.0	0.1	4.8	1.2
Comunitat Valenciana	111.8	1.0	2.7	1.0
Extremadura	105.8	0.3	3.0	0.6
Galicia	107.7	0.0	2.5	1.1
Madrid, Comunidad de	109.5	0.9	3.7	0.9
Murcia, Región de	115.9	0.7	4.7	1.9
Navarra, Comunidad Foral de	109.7	0.4	5.0	1.3
País Vasco	106.2	0.5	3.2	1.0
Rioja, La	108.1	0.0	2.6	0.8