

26 March 2021

Industrial Turnover Indices (ITI). Base 2015 January 2021. Provisional data

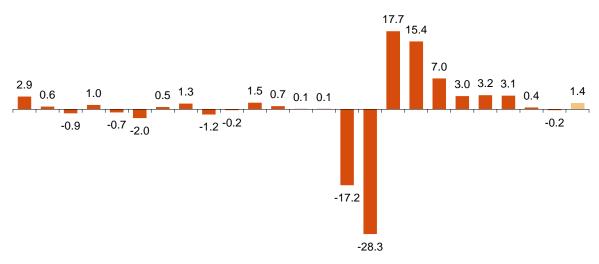
The monthly variation of the Total Industrial Turnover Index¹ stands at 1.4%, after seasonal and calendar adjustment

The annual rate stands at −3.9% in the seasonal and calendar adjusted series and at −9.9% in the original series

Monthly trend of the Industrial Turnover

The monthly variation of the seasonally and calendar adjusted Total Industrial Turnover Index between the months of January and December, stood at 1.4%. This rate was 1.6 points higher than the previous month.

Industrial Turnover Index, Total. Seasonally and calendar adjusted Monthly rate. Percentage



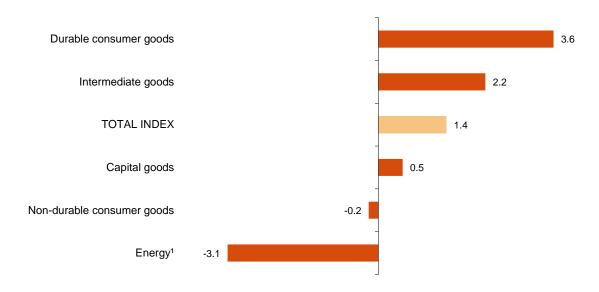
Jan Feb Mar Apr May Jun Jul Aug Sep Oct Nov Dec Jan Feb Mar Apr May Jun Jul Aug Sep Oct Nov Dec Jan 2019 2020 2021

s indicated in the methodology of this value index, the information is

¹ As indicated in the methodology of this value index, the information is presented in current terms (nominal terms), this is, without adjusting the price variation effects.

By Main Industrial Groupings (MIGs), *Durable consumer goods* (3.6%), *Intermediate goods* (2.2%) and *Capital goods* (0.5%) showed positive monthly rates. On the other hand *Energy*² (-3.1%) and *Non-durable consumer goods* (-0.2%) showed negative monthly rates.

Industrial Turnover Indices, Total and by MIGs. Seasonally and calendar adjusted. January 2021. Monthly rate. Percentage



¹ Except electricity, gas, steam, air conditioning and water supply.

A more detailed analysis showed the branches of activity with the highest and the lowest monthly rates in the month of January.

Branches of activity with the highest monthly rates of the Industrial Turnover Index. Seasonally and calendar adjusted

Branch of activity (Division of the CNAE 2009)	Monthly rate (%)
Manufacture of tobacco	14.8
Manufacture of other transport material	8.7
Metallurgy; manufacture of iron, steel and ferro-alloy products	7.6

Branches of activity with the lowest monthly rates of the Industrial Turnover Index. Seasonally and calendar adjusted

Branch of activity (Division of the CNAE 2009)	Monthly rate (%)
Other manufacturing industries	-4.5
Graphic arts and reproduction of recorded media	-4.0
Manufacture of motor vehicles, trailers and semi-trailers	-3.4

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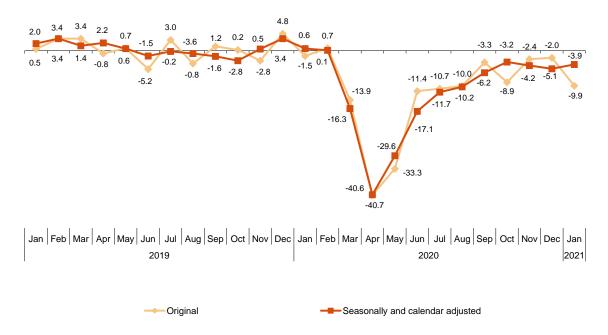
² Except electricity, gas, steam, air conditioning and water supply.

Annual trend of the Industrial Turnover Indices

The Total Industrial Turnover Index, once adjusted for seasonal and calendar effects, showed a variation of -3.9% in January, as compared with the same month of the previous year. This rate was 1.2 points higher than the one registered in December.

The ITI original series registered an annual variation of −9.9%. This rate was almost eight points lower than the one in December.

Industrial Turnover Index, Total. Seasonally and calendar adjusted Annual rates. Percentage



By MIGs, the seasonally and calendar adjusted indices registered negative annual rates in three of five of the analysed sectors, highlighting the decrease in *Energy*² (-25.0%).

Industrial Turnover Index, Total and by MIGs. Annual rates

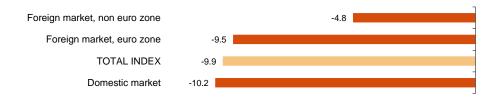
	Unadjusted index	Seasonally and calendar adjusted index	
	Annual rate (%)	Annual rate (%)	
TOTAL INDEX	-9.9	-3.9	
1. Consumer goods	-11.5	-5.9	
1.1. Durable consumer goods	-5.2	2.4	
1.2. Non-durable consumer goods	-11.8	-5.9	
2. Capital goods	-8.6	-2.4	
3. Intermediate goods	-6.0	0.5	
4. Energy ¹	-26.2	-25.0	

¹ Except electricity, gas, steam, air conditioning and water supply.

Annual trend of the Industrial Turnover Indices by market. Original series

In January all markets showed negative annual rates. It is worth noting the decrease registered in the domestic market (-10.2%)

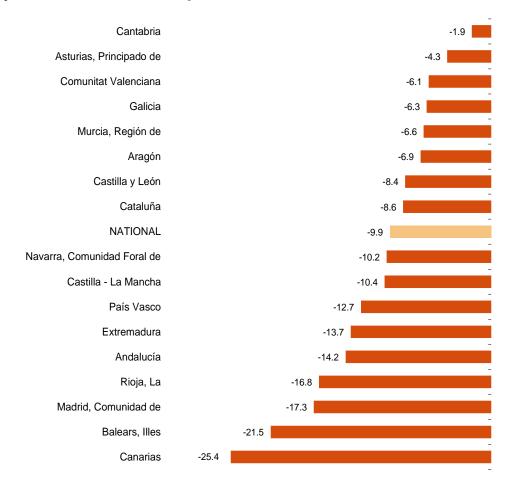
Industrial Turnover Index, Total and by market January 2021. Annual rate. Percentage



Results by Autonomous Community. Annual rates of the Industrial Turnover. Original series

Turnover decreased as compared to January 2020 in all the autonomous communities. The largest decreases were recorded in Canarias (-25.4%), Illes Balears (-21.5%) and Comunidad de Madrid (-17.3%). The lowest decreases were recorded in Cantabria (-1.9%), Principado de Asturias (-4.3%) and Comunitat Valenciana (-6.1%).

Industrial Turnover Index, Total and by Autonomous Community January 2021. Annual rate. Percentage



Revisions and data update

On the press release day, INE has updated ITI data series corresponding to the last 13 months. In the case of calendar adjusted and seasonally and calendar adjusted series, according to INE standard, series are revised since its beginning. Results are available at INEBase.

Methodological note

Industrial Turnover Indices (ITI) are short-term indicators aiming at measuring the monthly evolution of the industrial sector, excluding the construction.

The required information is collected since January 2002, together with the Industrial New Orders Received Indices (INORI) through a survey addressed to more than 12.000 industrial establishments throughout the country.

Survey Type: ongoing monthly.

Base year: 2015.

Population scope: units of economic activity whose main activity is included in Sections B: Extractive industries (with the exception, due to their not being relevant to Spanish industry, of division 09) or C: Manufacturing industry of CNAE-2009.

Geographical scope: the whole country, excluding Ceuta and Melilla.

Sample size: Approx. 12,000 establishments.

Data collection: monthly, value of total business turnover broken down by market.

Collection method: fill in a questionnaire by the respondent using one of the following methods: internet (IRIA system), email, fax, telephone or post.

Further information is available in the methodology:

http://www.ine.es/dyngs/INEbase/en/operacion.htm?c=Estadistica_C&cid=1254736148782&menu=metodologia&idp=1254735576715

And in the standardised methodological report:

http://www.ine.es/dynt3/metadatos/en/RespuestaDatos.html?oe=30052

INE's statistics are produced according to the European Statistics Code of Practice, that underlies the politicy and strategy of the institution quality. For further information, take a look at the section Quality at INE and Code of Practice at INE Website.

For further information see INEbase: www.ine.es/en/ Twitter: @es_ine

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Industrial Turnover Index. Base 2015 January 2021

Provisional data

1. Turnover indices¹

Seasonally and calendar adjusted

	Index	Rate (%)		
		Monthly	Annual	Year-to-date
				average
TOTAL INDEX	110.8	1.4	-3.9	-3.9
1. Consumer goods	105.8	-0.4	-5.9	-5.9
1.1. Durable consumer goods	107.5	3.6	2.4	2.4
1.2. Non-durable consumer goods	107.3	-0.2	-5.9	-5.9
2. Capital goods	112.2	0.5	-2.4	-2.4
3. Intermediate goods	112.2	2.2	0.5	0.5
4. Energy ²	84.3	-3.1	-25.0	-25.0

¹Regulation (EC) no. 656/2007 of the Commission of 14 June 2007.

2. Turnover indices¹ Calendar adjusted

	Index	Rate (%)	
		Annual	Year-to-date
			average
TOTAL INDEX	100.8	-4.1	-4.1
1. Consumer goods	99.3	-5.7	-5.7
1.1. Durable consumer goods	93.9	2.9	2.9
1.2. Non-durable consumer goods	99.5	-6.4	-6.4
2. Capital goods	97.5	-2.4	-2.4
3. Intermediate goods	109.9	0.8	8.0
4. Energy ²	78.1	-25.0	-25.0

¹Regulation (EC) no. 656/2007 of the Commission of 14 June 2007.

 $^{^{\}rm 2}$ Except electricity, gas, steam, air conditioning and water supply.

² Except electricity, gas, steam, air conditioning and water supply.

3. Turnover indices, Total and by activities Unadjusted

	Index	Rate (%)		Effect
		Annual	Year-to-date average	Annual
TOTAL INDEX	95.8	-9.9	-9.9	
1. CONSUMER GOODS	94.2	-11.5	-11.5	-3.554
1.1. Durable consumer goods	87.8	-5.2	-5.2	-0.083
- Manufacture of consumer electronics, optical instruments and photographic equipment	64.4	-32.1	-32.1	-0.013
- Manufacture of household appliances	97.7	21.0	21.0	0.090
- Manufacture of motorcycles, bicycles, vehicles for the disabled and others	157.1	15.7	15.7	0.013
- Manufacture of furniture	83.8	-14.2	-14.2	-0.135
- Manufacture of jew ellery, costume jew ellery and musical instruments	51.8	-35.9	-35.9	-0.039
1.2. Non-durable consumer goods	94.6	-11.8	-11.8	-3.47
- Food industries (except grain mill products and food for animals)	99.3	-9.8	-9.8	-1.715
- Manufacture of beverages	70.8	-22.8	-22.8	-0.680
- Manufacture of tobacco	43.1	-15.1	-15.1	-0.000
Manufacture of tobacco Manufacture of knitted fabrics, carpets, rope, non-woven fabrics, textile products for	40.1	-13.1	-10.1	-0.008
technical use and industrial and other textile products	90.3	-9.4	-9.4	-0.058
- Manufacture of garments	79.4	-26.2	-26.2	-0.267
- Leather and footwear industry	69.3	-34.4	-34.4	-0.336
- Graphic arts and reproduction of recorded media	73.8	-16.8	-16.8	-0.330
Manufacture of cleaning articles, perfumes and cosmetics	116.6	-6.2	-6.2	
	113.1	-3.4	-3.4	-0.109
- Manufacture of pharmaceutical products	74.2	-3.4 -5.4		-0.110
- Manufacture of sporting goods; games and toys and Other manufacturing industries 2. CAPITAL GOODS	92.2	-8.6	-5.4	-0.016
- Manufacture of metal products for construction, containers made of metal, steam	92.2	-0.0	-8.6	-2.102
generators, w eapons and ammunition	79.3	-12.3	-12.3	-0.230
- Manufacture of computers, peripherals and telecommunications equipment; appliances				
for measuring and navigation; radiation and medical and therapeutic equipment	106.9	0.1	0.1	0.001
Manufacture of machinery and equipment n.e.c.	83.8	-13.6	-13.6	0.404
		-13.0		-0.49
- Manufacture of motor vehicles, trailers and semi-trailers	102.1		-2.8	-0.393
- Naval, railway, aircraft and spacecraft construction. Combat vehicles	65.6	-24.4	-24.4	-0.519
- Manufacture of medical and dental instruments and supplies	103.0	-10.5	-10.5	-0.041
- Repair and installation of machinery and equipment	81.2	-22.4	-22.4	-0.430
3. INTERMEDIATE GOODS	103.6	-6.0	-6.0	-2.226
- Mining of metal ores		•	•	
- Other mining and quarrying	84.9	-16.5	-16.5	
- Manufacture of grain mill products, starches, and food for animals	114.4	-2.8	-2.8	-0.090
- Preparation and spinning of textile fibres. Manufacture of woven textiles. Textile finishings	91.7	-4.9	-4.9	-0.022
- Wood and cork industry	108.4	-9.0	-9.0	-0.129
- Paper industry	101.6	-6.6	-6.6	-0.182
-Chemical industry except cleaning articles, perfumes and cosmetics	104.2	-0.2	-0.2	-0.013
- Rubber and plastic material transformation industry	104.1	-7.7	-7.7	-0.339
- Manufacture of other non-metallic ore products	104.0	-7.7	-7.7	-0.283
- Metallurgy; manufacture of iron, steel and ferro-alloy products	96.4	-4.6	-4.6	-0.268
- Forging, stamping, embossing and rolling of metals Manufacture of tools, hardware	10E 1	10.5	10.5	
goods, containers and other metal products	105.1	-10.5	-10.5	-0.503
- Manufacture of electronic components, assembled printed circuits, and magnetic and	126.7	_16.1	16.1	0.050
optical media	126.7	-16.1	-16.1	-0.052
- Manufacture of electrical material and equipment except household appliances	103.0	-9.7	-9.7	-0.280
4. ENERGY ¹	77.1	-26.2	-26.2	-1.977
- Extraction of anthracite, coal and lignite				-
- Extraction of crude oil, petroleum and natural gas				
- Manufacture of coke and refined petroleum products	77.6	-26.1	-26.1	-1.97

¹ Except electricity, gas, steam, air conditioning and water supply.

^(.) Data not available due to statistical confidentiality.

4. Turnover indices, Total and by branch of activity Unadjusted

	Index Rate (%		<u> </u>	Effect	
		Annual	Year-to-date average	Annual	
TOTAL INDEX	95.8	-9.9	-9.9		
B. Mining and quarrying industries	97.5	-10.2	-10.2	-0.072	
Extraction of anthracite, coal and lignite					
Extraction of crude oil, petroleum and natural gas					
Mining of metal ores					
Other mining and quarrying	84.9	-16.5	-16.5		
C. Manufacturing industry	95.7	-9.9	-9.9	-9.789	
Food industry	101.6	-8.7	-8.7	-1.805	
Manufacture of beverages	70.8	-22.8	-22.8	-0.680	
Manufacture of tobacco	43.1	-15.1	-15.1	-0.009	
Textile industry	90.9	-7.6	-7.6	-0.080	
Manufacture of garments	79.4	-26.2	-26.2	-0.267	
Leather and footwear industry	69.3	-34.4	-34.4	-0.336	
Manufacture of wood and of products of wood and cork, except furniture; bas	108.4	-9.0	-9.0	-0.129	
Paper industry	101.6	-6.6	-6.6	-0.182	
Graphic arts and reproduction of recorded media	73.8	-16.8	-16.8	-0.171	
Manufacture of coke and refined petroleum products	77.6	-26.1	-26.1	-1.971	
Chemical industry	106.4	-1.5	-1.5	-0.122	
Manufacture of pharmaceutical products	113.1	-3.4	-3.4	-0.110	
Rubber and plastic material transformation industry	104.1	-7.7	-7.7	-0.339	
Manufacture of other non-metallic ore products	104.0	-7.7	-7.7	-0.283	
Metallurgy; manufacture of iron, steel and ferro-alloy products	96.4	-4.6	-4.6	-0.268	
Manufacture of metal products, except machinery and equipment	96.4	-11.0	-11.0	-0.733	
Manufacture of computer, electronic and optical products	110.1	-7.0	-7.0	-0.064	
Manufacture of electrical material and equipment	102.1	-5.7	-5.7	-0.190	
Manufacture of machinery and equipment n.e.c.	83.8	-13.6	-13.6	-0.491	
Manufacture of motor vehicles, trailers and semi-trailers	102.1	-2.8	-2.8	-0.393	
Manufacture of other transport material	67.9	-22.9	-22.9	-0.506	
Manufacture of furniture	83.8	-14.2	-14.2	-0.135	
Other manufacturing industries	82.1	-12.1	-12.1	-0.095	
Repair and installation of machinery and equipment	81.2	-22.4	-22.4	-0.430	

^(.) Data not available due to statistical confidentiality.

5. Turnover indices, Total and by branch of activity Unadjusted

	Index	Rate (%)	
		Annual	Year-to-date
			average
GENERAL INDEX	95.8	-9.9	-9.9
1. Domestic market	93.9	-10.2	-10.2
2. Non domestic market	98.7	-8.1	-8.1
2.1. Non domestic market, euro area	101.3	-9.5	-9.5
2.2. Non domestic market, non euro area	95.6	-4.8	-4.8

6. Turnover indices, National and by Autonomous Community Unadjusted

	Index	Rate (%)	
		Annual	Year-to-date average
NATIONAL	95.8	-9.9	-9.9
Andalucía	89.9	-14.2	-14.2
Aragón	109.5	-6.9	-6.9
Asturias, Principado de	89.9	-4.3	-4.3
Balears, Illes	66.6	-21.5	-21.5
Canarias	69.5	-25.4	-25.4
Cantabria	96.5	-1.9	-1.9
Castilla y León	90.7	-8.4	-8.4
Castilla - La Mancha	90.4	-10.4	-10.4
Cataluña	98.3	-8.6	-8.6
Comunitat Valenciana	96.6	-6.1	-6.1
Extremadura	101.7	-13.7	-13.7
Galicia	110.4	-6.3	-6.3
Madrid, Comunidad de	78.0	-17.3	-17.3
Murcia, Región de	106.2	-6.6	-6.6
Navarra, Comunidad Foral de	107.8	-10.2	-10.2
País Vasco	95.5	-12.7	-12.7
Rioja, La	79.9	-16.8	-16.8