

Press Release

22 April 2021

Industrial Turnover Indices (ITI). Base 2015 February 2021. Provisional data

The monthly variation of the Total Industrial Turnover Index¹ stands at −0.2%, after seasonal and calendar adjustment

The annual rate stands at −4.8% in the seasonal and calendar adjusted series and at −5.5% in the original series

Monthly trend of the Industrial Turnover

The monthly variation of the seasonally and calendar adjusted Total Industrial Turnover Index between the months of February and January, stood at -0.2%. This rate was 1.5 points lower than the previous month.

17.6 15.4 7.0 2.9 3.2 3.0 0.4 1.3 1.5 0.7 0.1 0.5 1.3 0.9 1.0 0.3 -1.2 -0.2 -0.3 -0.2 -0.7 -2.0 -1.1 -17.3 -28.3

Industrial Turnover Index, Total. Seasonally and calendar adjusted Monthly rate. Percentage

 Feb
 Mar
 Apr
 May
 Jun
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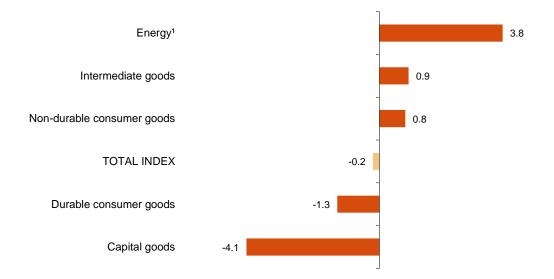
 2019
 2020
 2020
 2021
 2021

¹ As indicated in the methodology of this value index, the information is presented in current terms (nominal terms), this is, without adjusting the price variation effects.

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By Main Industrial Groupings (MIGs), *Energy*² (3.8%), *Intermediate goods* (0.9%) and *Non-durable consumer goods* (0.8%) showed positive monthly rates. On the other hand *Capital goods* (-4.1%) and *Durable consumer goods* (-1.3%) showed negative monthly rates.

Industrial Turnover Indices, Total and by MIGs. Seasonally and calendar adjusted. February 2021. Monthly rate. Percentage



¹ Except electricity, gas, steam, air conditioning and water supply.

A more detailed analysis showed the branches of activity with the highest and the lowest monthly rates in the month of February.

Branches of activity with the highest monthly rates of the Industrial Turnover Index. Seasonally and calendar adjusted

Branch of activity (Division of the CNAE 2009)	Monthly rate (%)
Manufacture of tobacco	12.4
Manufacture of computer, electronic and optical products	7.4
Metallurgy; manufacture of iron, steel and ferro-alloy products	5.5

Branches of activity with the lowest monthly rates of the Industrial Turnover Index. Seasonally and calendar adjusted

Branch of activity (Division of the CNAE 2009)	Monthly rate (%)
Manufacture of other transport material	-13.8
Manufacture of motor vehicles, trailers and semi-trailers	-9.4
Manufacture of furniture	-2.4

² Except electricity, gas, steam, air conditioning and water supply.

Annual trend of the Industrial Turnover Indices

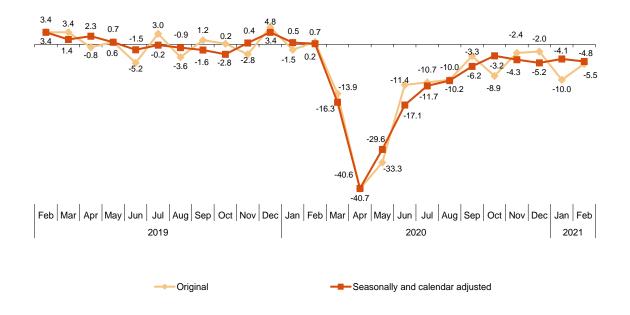
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The Total Industrial Turnover Index, once adjusted for seasonal and calendar effects, showed a variation of -4.8% in February, as compared with the same month of the previous year. This rate was seven tenths lower than the one registered in January.

The ITI original series registered an annual variation of -5.5%. This rate was 4.5 points higher than the one in January.

Industrial Turnover Index, Total. Seasonally and calendar adjusted

Annual rates. Percentage



By MIGs, the seasonally and calendar adjusted indices registered negative annual rates in three of five of the analysed sectors, highlighting the decrease in $Energy^2$ (-32.2%).

Industrial Turnover Index, Total and by MIGs. Annual rates

	Unadjusted index	Seasonally and calendar adjusted index Annual rate (%)	
	Annual rate (%)		
TOTAL INDEX	-5.5	-4.8	
1. Consumer goods	-5.2	-4.1	
1.1. Durable consumer goods	0.9	1.1	
1.2. Non-durable consumer goods	-5.6	-3.9	
2. Capital goods	-7.9	-5.2	
3. Intermediate goods	1.9	0.7	
4. Energy ¹	-31.6	-32.2	

¹ Except electricity, gas, steam, air conditioning and water supply.

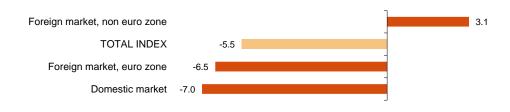


Annual trend of the Industrial Turnover Indices by market. Original series

In February negative annual rates were observed in two of the analysed markets. It is worth noting the decrease registered in the domestic market (-7.0%).

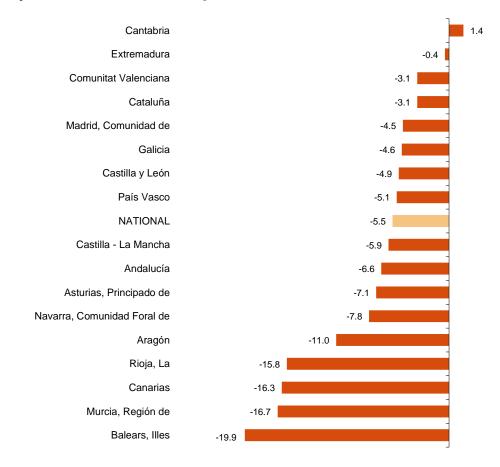
Industrial Turnover Index, Total and by market

February 2021. Annual rate. Percentage



Results by Autonomous Community. Annual rates of the Industrial Turnover. Original series

Turnover increased as compared to February 2020 only in one autonomous community and decreased in the other 16. The largest decreases were recorded in Illes Balears (-19.9%), Región de Murcia (-16.7%) and Canarias (-16.3%). The only increase was recorded in Cantabria (1.4%).



Industrial Turnover Index, Total and by Autonomous Community February 2021. Annual rate. Percentage

Revisions and data update

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On the press release day, INE has updated ITI data series corresponding to the last 13 months. In the case of calendar adjusted and seasonally and calendar adjusted series, according to INE standard, series are revised since its beginning. Results are available at INEBase.

Methodological note

Industrial Turnover Indices (ITI) are short-term indicators aiming at measuring the monthly evolution of the industrial sector, excluding the construction.

The required information is collected since January 2002, together with the Industrial New Orders Received Indices (INORI) through a survey addressed to more than 12.000 industrial establishments throughout the country.

Survey Type: ongoing monthly.

Base year: 2015.

Population scope: units of economic activity whose main activity is included in Sections B: Extractive industries (with the exception, due to their not being relevant to Spanish industry, of division 09) or C: Manufacturing industry of CNAE-2009.

Geographical scope: the whole country, excluding Ceuta and Melilla.

Sample size: Approx. 12,000 establishments.

Data collection: monthly, value of total business turnover broken down by market.

Collection method: fill in a questionnaire by the respondent using one of the following methods: internet (IRIA system), email, fax, telephone or post.

Further information is available in the methodology:

http://www.ine.es/dyngs/INEbase/en/operacion.htm?c=Estadistica_C&cid=1254736148782& menu=metodologia&idp=1254735576715

And in the standardised methodological report:

http://www.ine.es/dynt3/metadatos/en/RespuestaDatos.html?oe=30052

INE's statistics are produced according to the European Statistics Code of Practice, that underlies the politicy and strategy of the institution quality. For further information, take a look at the section Quality at INE and Code of Practice at INE Website.

For further information see INEbase: www.ine.es/en/ Twitter: @es_ine All press releases at: www.ine.es/en/prensa/prensa_en.htm Press office: Telephone numbers: (+34) 91 583 93 63 /94 08 – gprensa@ine.es

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Industrial Turnover Index. Base 2015 February 2021

Provisional data

1. Turnover indices¹ Seasonally and calendar adjusted

	Index	Index Rate (%)				
		Monthly	Annual	Year-to-date		
				average		
TOTAL INDEX	110.2	-0.2	-4.8	-4.4		
1. Consumer goods	106.4	0.3	-4.1	-4.9		
1.1. Durable consumer goods	106.4	-1.3	1.1	2.0		
1.2. Non-durable consumer goods	108.2	0.8	-3.9	-4.9		
2. Capital goods	106.9	-4.1	-5.2	-3.9		
3. Intermediate goods	113.4	0.9	0.7	0.6		
4. Energy ²	87.6	3.8	-32.2	-28.8		

¹Regulation (EC) no. 656/2007 of the Commission of 14 June 2007.

² Except electricity, gas, steam, air conditioning and water supply.

2. Turnover indices¹ Calendar adjusted

	Index	Rate (%)	
		Annual	Year-to-date
			average
TOTAL INDEX	105.9	-5.0	-4.7
1. Consumer goods	100.2	-4.2	-5.0
1.1. Durable consumer goods	103.2	1.1	2.2
1.2. Non-durable consumer goods	100.0	-4.3	-5.4
2. Capital goods	107.8	-5.4	-4.1
3. Intermediate goods	115.3	1.1	0.9
4 Energy ²	80.3	-32.2	-28.8

¹Regulation (EC) no. 656/2007 of the Commission of 14 June 2007.

² Except electricity, gas, steam, air conditioning and water supply.

3. Turnover indices, Total and by activities Unadjusted

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	Index	Rate (%)		Effect	
		Annual	Year-to-date average	Annual	
TOTAL INDEX	105.2	-5.5	-7.7		
1. CONSUMER GOODS	99.4	-5.2	-8.5	-1.524	
1.1. Durable consumer goods	102.4	0.9	-1.7	0.015	
- Manufacture of consumer electronics, optical instruments and photographic equipment	85.7	-15.9	-23.7	-0.006	
- Manufacture of household appliances	97.9	24.8	22.9	0.098	
- Manufacture of motorcycles, bicycles, vehicles for the disabled and others	190.7	19.5	17.7	0.019	
- Manufacture of furniture	104.8	-7.9	-10.4	-0.083	
- Manufacture of jew ellery, costume jew ellery and musical instruments	66.8	-12.5	-24.0	-0.012	
1.2. Non-durable consumer goods	99.2	-5.6	-8.8	-1.539	
- Food industries (except grain mill products and food for animals)	103.5	-2.4	-6.3	-0.382	
- Manufacture of beverages	73.0	-18.1	-20.4	-0.503	
- Manufacture of tobacco	59.9	14.9	0.1	0.008	
 Manufacture of knitted fabrics, carpets, rope, non-w oven fabrics, textile products for technical use and industrial and other textile products 	97.1	-6.2	-7.6	-0.038	
- Manufacture of garments	73.3	-22.2	-24.4	-0.189	
- Leather and footwear industry	85.8	-28.0	-31.1	-0.294	
- Graphic arts and reproduction of recorded media	80.6	-9.9	-13.3	-0.096	
- Manufacture of cleaning articles, perfumes and cosmetics	124.1	-3.9	-5.0	-0.067	
- Manufacture of pharmaceutical products	118.1	1.0	-1.5	0.029	
- Manufacture of sporting goods; games and toys and Other manufacturing industries	86.6	-2.3	-3.9	-0.007	
2. CAPITAL GOODS	106.4	-7.9	-8.3	-2.115	
- Manufacture of metal products for construction, containers made of metal, steam generators, w eapons and ammunition	99.1	-0.1	-5.6	-0.002	
- Manufacture of computers, peripherals and telecommunications equipment; appliances for measuring and navigation; radiation and medical and therapeutic equipment	134.7	17.3	9.0	0.099	
- Manufacture of machinery and equipment n.e.c.	99.5	-5.3	-9.3	-0.196	
- Manufacture of motor vehicles, trailers and semi-trailers	112.3	-7.4	-5.3	-1.144	
- Naval, railway, aircraft and spacecraft construction. Combat vehicles	93.4	-18.3	-21.7	-0.488	
- Manufacture of medical and dental instruments and supplies	118.6	-2.9	-6.6	-0.011	
- Repair and installation of machinery and equipment	91.7	-18.9	-20.6	-0.373	
3. INTERMEDIATE GOODS	114.8	1.9	-2.1	0.690	
- Mining of metal ores					
- Other mining and quarrying	102.0	-5.2	-10.7		
- Manufacture of grain mill products, starches, and food for animals	114.1	4.7	0.7	0.135	
 Preparation and spinning of textile fibres. Manufacture of w oven textiles. Textile finishings 		-2.8	-4.3	-0.012	
- Wood and cork industry	119.5	-0.6	-4.9	-0.009	
- Paper industry	105.1	3.0	-1.9	0.000	
-Chemical industry except cleaning articles, perfumes and cosmetics	113.3	5.7	2.7	0.368	
- Rubber and plastic material transformation industry	113.8	-2.7	-5.2	-0.120	
- Manufacture of other non-metallic ore products	120.3	-0.2	-4.0	-0.120	
- Metallurgy; manufacture of iron, steel and ferro-alloy products	112.8	8.7	1.9	0.499	
- Forging, stamping, embossing and rolling of metals Manufacture of tools, hardw are goods, containers and other metal products	116.0	-4.8	-7.6	-0.229	
- Manufacture of electronic components, assembled printed circuits, and magnetic and optical media	136.9	-10.1	-13.1	-0.031	
Manufacture of electrical material and equipment except household appliances	124.6	0.5	-4.3	0.016	
4. ENERGY ¹	80.4	-31.6	-4.3	-2.557	
- Extraction of anthracite, coal and lignite	00.4	-31.0	-29.0	-2.007	
	•	•			
Extraction of crude oil, petroleum and natural gas Manufacture of coke and refined petroleum products	81.0	_21 F	-29.0	-2 540	
- Manufacture of coke and refined petroleum products	01.0	-31.5	-29.0	-2.549	

¹ Except electricity, gas, steam, air conditioning and water supply.

(.) Data not available due to statistical confidentiality.

4. Turnover indices, Total and by branch of activity Unadjusted

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	Index Rate (%))	Effect	
		Annual	Year-to-date average	Annual	
TOTAL INDEX	105.2	-5.5	-7.7		
B. Mining and quarrying industries	108.0	-0.1	-5.1	-0.001	
Extraction of anthracite, coal and lignite					
Extraction of crude oil, petroleum and natural gas					
Mining of metal ores					
Other mining and quarrying	102.0	-5.2	-10.7		
C. Manufacturing industry	105.2	-5.5	-7.7	-5.504	
Food industry	105.1	-1.3	-5.2	-0.247	
Manufacture of beverages	73.0	-18.1	-20.4	-0.503	
Manufacture of tobacco	59.9	14.9	0.1	0.008	
Textile industry	97.5	-4.8	-6.2	-0.050	
Manufacture of garments	73.3	-22.2	-24.4	-0.189	
Leather and footwear industry	85.8	-28.0	-31.1	-0.294	
Manufacture of wood and of products of wood and cork, except furniture; bas	119.5	-0.6	-4.9	-0.009	
Paper industry	105.1	3.0	-1.9	0.074	
Graphic arts and reproduction of recorded media	80.6	-9.9	-13.3	-0.096	
Manufacture of coke and refined petroleum products	81.0	-31.5	-29.0	-2.549	
Chemical industry	115.2	3.7	1.1	0.301	
Manufacture of pharmaceutical products	118.1	1.0	-1.5	0.029	
Rubber and plastic material transformation industry	113.8	-2.7	-5.2	-0.120	
Manufacture of other non-metallic ore products	120.3	-0.2	-4.0	-0.006	
Metallurgy; manufacture of iron, steel and ferro-alloy products	112.8	8.7	1.9	0.499	
Manufacture of metal products, except machinery and equipment	110.3	-3.5	-7.0	-0.231	
Manufacture of computer, electronic and optical products	132.7	6.6	0.0	0.061	
Manufacture of electrical material and equipment	120.0	3.4	-0.9	0.114	
Manufacture of machinery and equipment n.e.c.	99.5	-5.3	-9.3	-0.196	
Manufacture of motor vehicles, trailers and semi-trailers	112.3	-7.4	-5.3	-1.144	
Manufacture of other transport material	95.8	-17.0	-20.2	-0.469	
Manufacture of furniture	104.8	-7.9	-10.4	-0.083	
Other manufacturing industries	96.2	-3.9	-7.9	-0.031	
Repair and installation of machinery and equipment	91.7	-18.9	-20.6	-0.373	

(.) Data not available due to statistical confidentiality.

5. Turnover indices, Total and by branch of activity Unadjusted

	Index	Rate (%)	
		Annual	Year-to-date
			average
GENERAL INDEX	105.2	-5.5	-7.7
1. Domestic market	100.8	-7.0	-8.7
2. Non domestic market	111.3	-3.1	-5.5
2.1. Non domestic market, euro area	110.8	-6.5	-8.0
2.2. Non domestic market, non euro area	113.6	3.1	-0.6

6. Turnover indices, National and by Autonomous Community Unadjusted

	Index	Rate (%)		
		Annual	Year-to-date average	
NATIONAL	105.2	-5.5	-7.7	
Andalucía	96.7	-6.6	-10.8	
Aragón	107.1	-11.0	-9.7	
Asturias, Principado de	94.8	-7.1	-5.8	
Balears, Illes	75.1	-19.9	-20.6	
Canarias	77.1	-16.3	-20.9	
Cantabria	104.4	1.4	0.2	
Castilla y León	96.9	-4.9	-6.6	
Castilla - La Mancha	100.1	-5.9	-8.0	
Cataluña	108.3	-3.1	-5.8	
Comunitat Valenciana	110.7	-3.1	-4.6	
Extremadura	114.0	-0.4	-6.9	
Galicia	119.0	-4.6	-5.5	
Madrid, Comunidad de	96.7	-4.5	-10.6	
Murcia, Región de	114.4	-16.7	-12.2	
Navarra, Comunidad Foral de	112.1	-7.8	-9.0	
País Vasco	106.6	-5.1	-8.7	
Rioja, La	84.6	-15.8	-16.4	