

22 September 2022

### Industrial Turnover Indices (ITI). Base 2015 July 2022. Provisional data

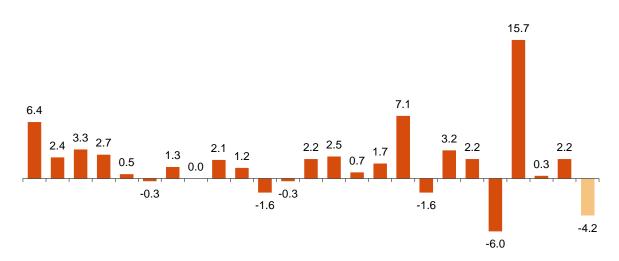
The monthly variation of the Total Industrial Turnover Index¹ stands at −4.2%, after seasonal and calendar adjustment

The annual rate stands at 24.8% in the seasonal and calendar adjusted series and at 19.9% in the original series

#### Monthly trend of the Industrial Turnover

The monthly variation of the seasonally and calendar adjusted Total Industrial Turnover Index between the months of July and June, stood at -4.2%. This rate was 6.4 points lower than the previous month.

Industrial Turnover Index, Total. Seasonally and calendar adjusted Monthly rate. Percentage

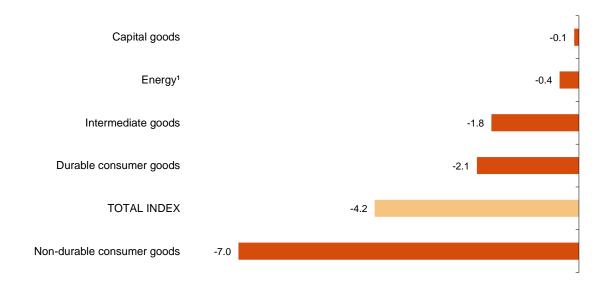


Jul Aug Sep Oct Nov Dec Jan Feb Mar Apr May Jun Jul Aug Sep Oct Nov Dec Jan Feb Mar Apr May Jun Jul 2020 2021 2022

<sup>&</sup>lt;sup>1</sup> As indicated in the methodology of this value index, the information is presented in current terms (nominal terms), this is, without adjusting the price variation effects.

By Main Industrial Groupings (MIGs), all sectors showed negative monthly rates. It is worth highlighting the decrease in *Non-durable consumer goods* (–7.0%).

### Industrial Turnover Indices, Total and by MIGs. Seasonally and calendar adjusted. July **2022.** Monthly rate. Percentage



<sup>&</sup>lt;sup>1</sup> Except electricity, gas, steam, air conditioning and water supply.

A more detailed analysis showed the branches of activity with the highest and the lowest monthly rates in the month of July.

### Branches of activity with the highest monthly rates of the Industrial Turnover Index. Seasonally and calendar adjusted

Branch of activity (Division of the CNAE 2009)	Monthly rate (%)
Manufacture of other transport material	17.5
Manufacture of tobacco	11.7
Manufacture of electrical material and equipment	1.3

## Branches of activity with the lowest monthly rates of the Industrial Turnover Index. Seasonally and calendar adjusted

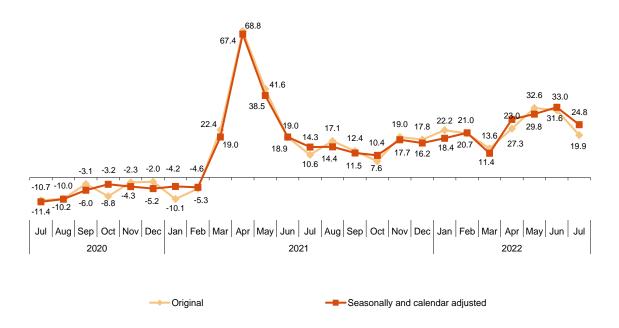
Branch of activity (Division of the CNAE 2009)	Monthly rate (%)
Manufacture of beverages	-15.0
Other mining and quarrying	-13.8
Repair and installation of machinery and equipment	-12.3

#### **Annual trend of the Industrial Turnover Indices**

The Total Industrial Turnover Index, once adjusted for seasonal and calendar effects, showed a variation of 24.8% in July, as compared with the same month of the previous year. This rate was 8.2 points lower than the one registered in June.

The ITI original series registered an annual variation of 19.9%. This rate was 11.7 points lower than the one in June.

### Industrial Turnover Index, Total. Seasonally and calendar adjusted Annual rates. Percentage



By MIGs, the seasonally and calendar adjusted indices registered positive annual rates in five of five of the analysed sectors, highlighting the increase in *Energy*<sup>2</sup> (112.2%).

#### Industrial Turnover Index, Total and by MIGs. Annual rates

	Unadjusted index		
	Annual rate (%)	Annual rate (%)	
TOTAL INDEX	19.9		
1. Consumer goods	11.4	16.1	
1.1. Durable consumer goods	9.0	15.1	
1.2. Non-durable consumer goods	11.5	16.0	
2. Capital goods	11.3	16.3	
3. Intermediate goods	13.3	18.8	
4. Energy <sup>1</sup>	110.1	112.2	

<sup>&</sup>lt;sup>1</sup> Except electricity, gas, steam, air conditioning and water supply.

<sup>&</sup>lt;sup>2</sup> Except electricity, gas, steam, air conditioning and water supply.

#### Annual trend of the Industrial Turnover Indices by market. Original series

In July all markets showed positive annual rates. It is worth noting the increase registered in the domestic market (22.7%).

#### Industrial Turnover Index, Total and by market

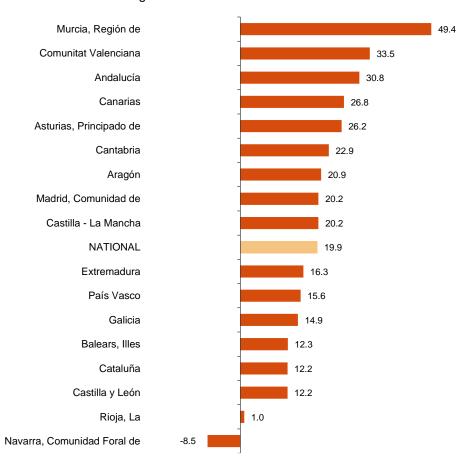
July 2022. Annual rate. Percentage



# Results by Autonomous Community. Annual rates of the Industrial Turnover. Original series

Turnover increased as compared to July 2021 in 16 Autonomous Communities and decreased only in one autonomous community. The largest increases were recorded in Región de Murcia (49.4%), Comunitat Valenciana (33.5%) and Andalucía (30.8%). The only decrease was recorded in Comunidad Foral de Navarra (-8.5%).

### Industrial Turnover Index, Total and by Autonomous Community July 2022. Annual rate. Percentage



#### Revisions and data update

On the press release day, INE has updated ITI data series corresponding to the last 13 months. In the case of calendar adjusted and seasonally and calendar adjusted series, according to INE standard, series are revised since its beginning. Results are available at INEBase.

#### Methodological note

Industrial Turnover Indices (ITI) are short-term indicators aiming at measuring the monthly evolution of the industrial sector, excluding the construction.

The required information is collected since January 2002, together with the Industrial New Orders Received Indices (INORI) through a survey addressed to more than 12.000 industrial establishments throughout the country.

Survey Type: ongoing monthly.

Base year: 2015.

**Population scope:** units of economic activity whose main activity is included in Sections B: Extractive industries (with the exception, due to their not being relevant to Spanish industry, of division 09) or C: Manufacturing industry of CNAE-2009.

**Geographical scope:** the whole country, excluding Ceuta and Melilla.

**Sample size:** Approx. 12,000 establishments.

Data collection: monthly, value of total business turnover broken down by market.

**Collection method:** fill in a questionnaire by the respondent using one of the following methods: internet (IRIA system), email, fax, telephone or post.

Further information is available in the methodology:

http://www.ine.es/dyngs/INEbase/en/operacion.htm?c=Estadistica\_C&cid=1254736148782&menu=metodologia&idp=1254735576715

And in the standardised methodological report:

http://www.ine.es/dynt3/metadatos/en/RespuestaDatos.html?oe=30052

INE's statistics are produced according to the European Statistics Code of Practice, that underlies the politicy and strategy of the institution quality. For further information, take a look at the section Quality at INE and Code of Practice at INE Website.

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# **Industrial Turnover Index. Base 2015 July 2022**

Provisional data

#### 1. Turnover indices<sup>1</sup>

Seasonally and calendar adjusted

	Index	Rate (%)		
		Monthly	Annual	Year-to-date
				average
TOTAL INDEX	142.7	-4.2	24.8	23.7
1. Consumer goods	132.5	-6.1	16.1	17.1
1.1. Durable consumer goods	132.0	-2.1	15.1	16.1
1.2. Non-durable consumer goods	131.3	-7.0	16.0	17.0
2. Capital goods	116.5	-0.1	16.3	5.9
3. Intermediate goods	154.7	-1.8	18.8	23.7
4. Energy <sup>2</sup>	252.7	-0.4	112.2	116.1

<sup>&</sup>lt;sup>1</sup>Regulation (EC) no. 656/2007 of the Commission of 14 June 2007.

### 2. Turnover indices<sup>1</sup> Calendar adjusted

	Index	Rate (%)	
		Annual	Year-to-date
			average
TOTAL INDEX	152.2	24.7	23.8
1. Consumer goods	141.2	15.8	17.1
1.1. Durable consumer goods	147.4	14.8	16.5
1.2. Non-durable consumer goods	140.6	15.8	17.1
2. Capital goods	118.6	16.5	6.2
3. Intermediate goods	161.5	18.5	23.8
4. Energy <sup>2</sup>	264.7	112.5	117.1

<sup>&</sup>lt;sup>1</sup>Regulation (EC) no. 656/2007 of the Commission of 14 June 2007.

 $<sup>^{\</sup>rm 2}$  Except electricity, gas, steam, air conditioning and water supply.

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### 3. Turnover indices, Total and by activities Unadjusted

	Index	Rate (%)	Rate (%)	
		Annual	Year-to-date average	Annual
TOTAL INDEX	146.2	19.9	23.3	
1. CONSUMER GOODS	135.5	11.4	16.6	3.500
1.1. Durable consumer goods	139.7	9.0	16.0	0.175
- Manufacture of consumer electronics, optical instruments and photographic equipment	152.7	11.7	31.5	0.006
- Manufacture of household appliances	107.7	6.4	4.6	0.030
- Manufacture of motorcycles, bicycles, vehicles for the disabled and others	293.0	44.8	31.8	0.050
- Manufacture of furniture	147.5	6.1	15.8	0.072
- Manufacture of jew ellery, costume jew ellery and musical instruments	135.0	12.3	46.0	0.017
1.2. Non-durable consumer goods	135.2	11.5	16.6	3.325
- Food industries (except grain mill products and food for animals)	139.2	15.6	16.8	2.583
- Manufacture of beverages	137.8	4.3	17.3	0.163
- Manufacture of tobacco	52.3	18.0	-3.4	0.008
- Manufacture of knitted fabrics, carpets, rope, non-woven fabrics, textile products for technical use and industrial and other textile products	129.7	3.9	12.2	0.027
- Manufacture of garments	101.6	7.3	23.8	0.057
- Leather and footw ear industry	115.6	15.7	26.5	0.126
- Graphic arts and reproduction of recorded media	93.2	8.2	16.7	0.070
Manufacture of cleaning articles, perfumes and cosmetics	149.2	4.3	15.6	0.075
Manufacture of pharmaceutical products	144.5	6.6	13.8	0.073
Manufacture of sporting goods; games and toys and Other manufacturing industries	119.8	1.1	12.7	0.213
2. CAPITAL GOODS	113.3	11.3	5.8	2.431
- Manufacture of metal products for construction, containers made of metal, steam generators, we apons and ammunition	133.5	5.4	17.5	0.122
Manufacture of computers, peripherals and telecommunications equipment; appliances for measuring and navigation; radiation and medical and therapeutic equipment	121.8	-11.1	-3.3	-0.069
- Manufacture of machinery and equipment n.e.c.	129.5	0.4	5.7	0.016
- Manufacture of motor vehicles, trailers and semi-trailers	91.0	9.0	0.3	0.873
- Naval, railway, aircraft and spacecraft construction. Combat vehicles	188.0	60.2	23.0	1.504
Manufacture of medical and dental instruments and supplies	141.5	1.0	9.2	0.004
- Repair and installation of machinery and equipment	112.9	-1.1	11.0	-0.020
3. INTERMEDIATE GOODS	154.3	13.3	23.3	5.298
- Mining of metal ores	104.0	10.0	20.0	0.230
· ·	120.1	175		
- Other mining and quarrying	130.1	17.5	27.2	0.000
- Manufacture of grain mill products, starches, and food for animals	162.1	27.6	24.4	0.836
- Preparation and spinning of textile fibres. Manufacture of w oven textiles. Textile finishings	126.1	5.0	17.2	0.024
- Wood and cork industry	175.0	7.4	25.6	0.128
- Paper industry	163.6	24.8	33.2	0.718
-Chemical industry except cleaning articles, perfumes and cosmetics	154.7	18.8	30.0	1.344
- Rubber and plastic material transformation industry	139.0	11.9	16.8	0.505
- Manufacture of other non-metallic ore products	170.4	17.9	21.1	0.731
- Metallurgy; manufacture of iron, steel and ferro-alloy products	155.6	5.1	27.3	0.378
<ul> <li>Forging, stamping, embossing and rolling of metals Manufacture of tools, hardware goods, containers and other metal products</li> </ul>	145.0	9.6	19.4	0.449
<ul> <li>Manufacture of electronic components, assembled printed circuits, and magnetic and optical media</li> </ul>	181.1	8.6	14.8	0.027
- Manufacture of electrical material and equipment except household appliances	147.5	5.1	8.9	0.158
4. ENERGY <sup>1</sup>	261.7	110.1	116.8	8.634
- Extraction of anthracite, coal and lignite	-		•	
- Extraction of crude oil, petroleum and natural gas				
- Manufacture of coke and refined petroleum products	263.6	110.2	116.8	8.635

<sup>&</sup>lt;sup>1</sup> Except electricity, gas, steam, air conditioning and water supply.

<sup>(.)</sup> Data not available due to statistical confidentiality.

# 4. Turnover indices, Total and by branch of activity Unadjusted

	Index	Rate (%)		Effect	
		Annual	Year-to-date	Annual	
			average		
TOTAL INDEX	146.2	19.9	23.3		
B. Mining and quarrying industries	129.2	0.0	18.1	0.000	
Extraction of anthracite, coal and lignite					
Extraction of crude oil, petroleum and natural gas					
Mining of metal ores					
Other mining and quarrying	130.1	17.5	27.2		
C. Manufacturing industry	146.3	20.0	23.4	19.862	
Food industry	142.6	17.4	18.0	3.419	
Manufacture of beverages	137.8	4.3	17.3	0.163	
Manufacture of tobacco	52.3	18.0	-3.4	0.008	
Textile industry	128.2	4.4	14.3	0.050	
Manufacture of garments	101.6	7.3	23.8	0.057	
Leather and footwear industry	115.6	15.7	26.5	0.126	
Manufacture of wood and of products of wood and cork, except furniture; bas	175.0	7.4	25.6	0.128	
Paper industry	163.6	24.8	33.2	0.718	
Graphic arts and reproduction of recorded media	93.2	8.2	16.7	0.070	
Manufacture of coke and refined petroleum products	263.6	110.2	116.8	8.635	
Chemical industry	153.7	15.9	27.2	1.419	
Manufacture of pharmaceutical products	144.5	6.6	13.8	0.213	
Rubber and plastic material transformation industry	139.0	11.9	16.8	0.505	
Manufacture of other non-metallic ore products	170.4	17.9	21.1	0.731	
Metallurgy, manufacture of iron, steel and ferro-alloy products	155.6	5.1	27.3	0.378	
Manufacture of metal products, except machinery and equipment	141.1	8.2	18.8	0.571	
Manufacture of computer, electronic and optical products	139.8	-3.7	3.7	-0.037	
Manufacture of electrical material and equipment	140.6	5.3	8.3	0.188	
Manufacture of machinery and equipment n.e.c.	129.5	0.4	5.7	0.016	
Manufacture of motor vehicles, trailers and semi-trailers	91.0	9.0	0.3	0.873	
Manufacture of other transport material	190.6	59.6	23.5	1.553	
Manufacture of furniture	147.5	6.1	15.8	0.072	
Other manufacturing industries	130.9	2.8	15.4	0.026	
Repair and installation of machinery and equipment	112.9	-1.1	11.0	-0.020	

<sup>(.)</sup> Data not available due to statistical confidentiality.

# 5. Turnover indices, Total and by branch of activity Unadjusted

	Index	Rate (%	Rate (%)	
	7	Annual	Year-to-date	
			average	
GENERAL INDEX	146.2	19.9	23.3	
1. Domestic market	149.6	22.7	27.1	
2. Non domestic market	138.2	15.4	16.2	
2.1. Non domestic market, euro area	136.7	16.3	16.9	
2.2. Non domestic market, non euro area	142.1	14.7	14.7	

### **6. Turnover indices, National and by Autonomous Community Unadjusted**

	Index	Index Rate (%)		
		Annual	Year-to-date average	
NATIONAL	146.2	19.9	23.3	
Andalucía	166.4	30.8	33.1	
Aragón	136.3	20.9	18.1	
Asturias, Principado de	152.6	26.2	27.7	
Balears, Illes	128.1	12.3	29.7	
Canarias	119.8	26.8	25.8	
Cantabria	144.2	22.9	25.2	
Castilla y León	121.4	12.2	17.8	
Castilla - La Mancha	151.4	20.2	27.4	
Cataluña	136.2	12.2	16.5	
Comunitat Valenciana	158.5	33.5	27.7	
Extremadura	157.2	16.3	25.9	
Galicia	149.6	14.9	16.6	
Madrid, Comunidad de	135.0	20.2	19.6	
Murcia, Región de	221.2	49.4	52.0	
Navarra, Comunidad Foral de	108.7	-8.5	12.8	
País Vasco	151.6	15.6	27.9	
Rioja, La	105.2	1.0	14.8	