

20 June 2019

Industrial New Orders Received Indices (INORI). Base 2015
April 2019. Provisional data

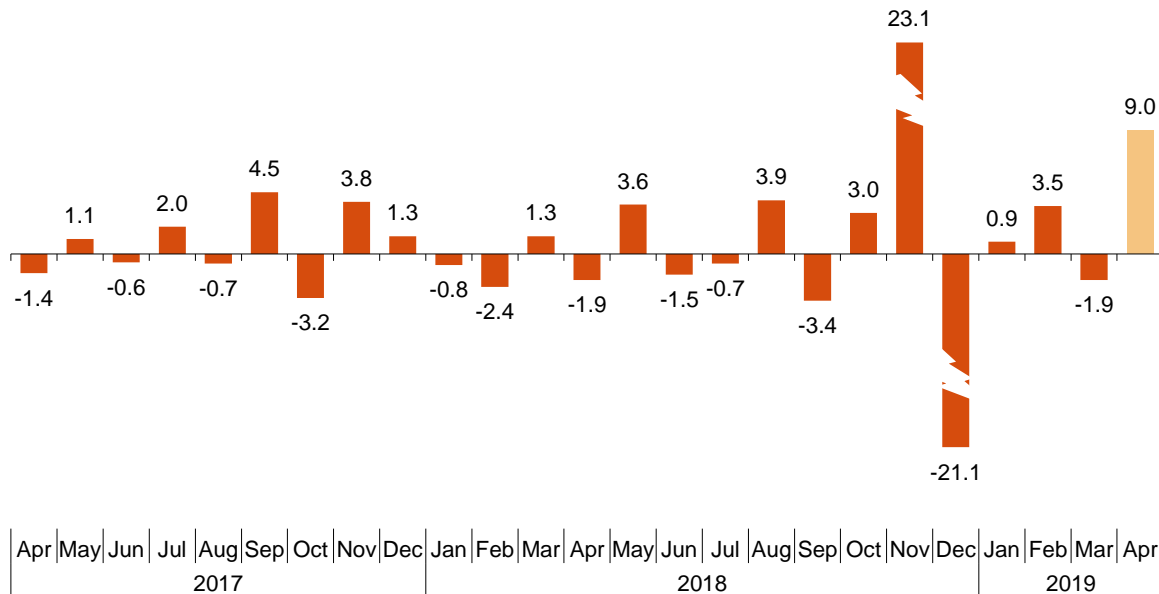
The monthly variation of the Total Industrial New Orders Received Index¹ stands at 9.0%, after seasonal and calendar adjustment

The annual rate stands at 13.5% in the seasonal and calendar adjusted series and at 12.2% in the original series

Monthly trend of Industrial New Orders Received

The monthly variation of the seasonally and calendar adjusted Industrial New Orders Received Index between April and March stood at 9.0%. This rate was almost 11 points higher than the previous month.

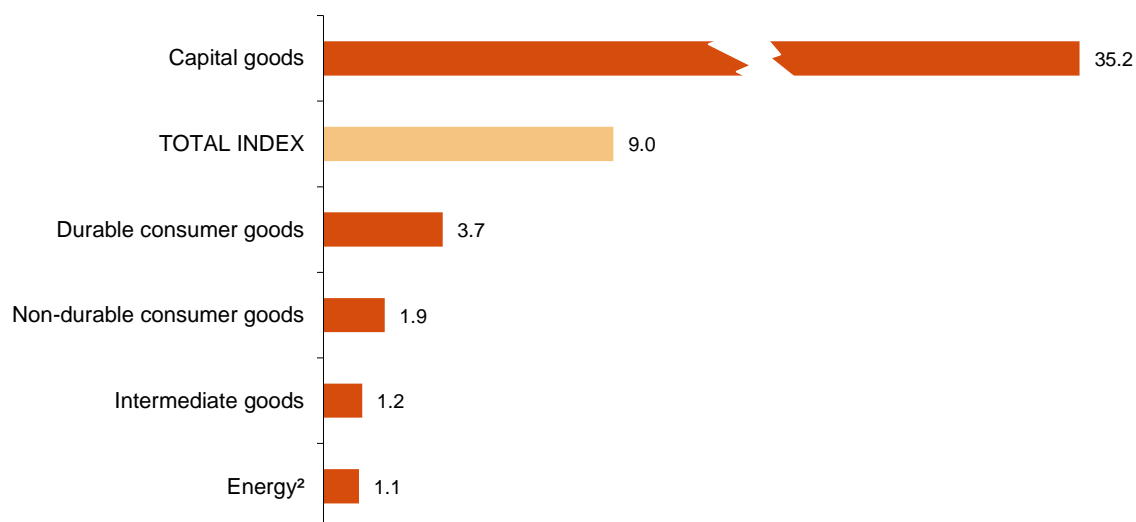
Industrial New Orders Received Index, Total. Seasonally and calendar adjusted
Monthly rate. Percentage



¹ As reflected in the methodology of this value index, the information is presented in current terms (nominal terms), this is, without adjusting the price variation effects.

By Main Industrial Groupings (MIGs), all sectors showed positive monthly rates. It is worth highlighting the increase in *Capital goods* (35.2%).

Industrial New Orders Received Indices, Total and by MIGs. Seasonally and calendar adjusted. April 2019. Monthly rate. Percentage



¹ Except electricity, gas, steam, air conditioning and water supply.

A more detailed analysis showed the branches of activity with the highest and the lowest monthly rates in the month of April.

Branches of activity with the highest monthly rates of the Industrial New Orders Received Index, Seasonally and calendar adjusted

Branch of activity (Division of the CNAE 2009)	Monthly rate (%)
Manufacture of other transport material	351.7
Repair and installation of machinery and equipment	11.9
Manufacture of pharmaceutical products	8.8

Branches of activity with the lowest monthly rates of the Industrial New Orders Received Index, Seasonally and calendar adjusted

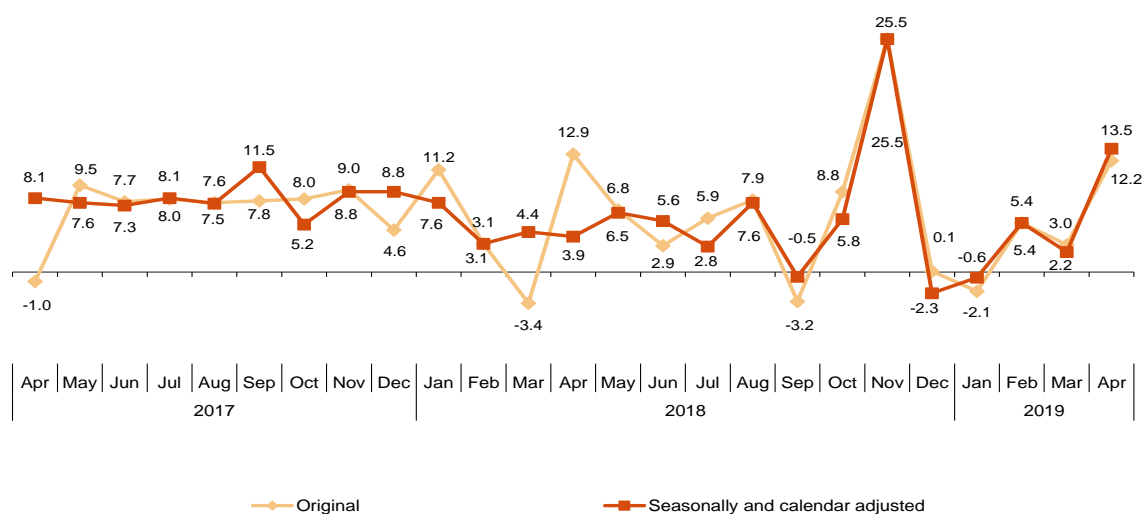
Branch of activity (Division of the CNAE 2009)	Monthly rate (%)
Manufacture of machinery and equipment n.e.c.	-7.8
Manufacture of electrical material and equipment	-6.2
Leather and footwear industry	-4.1

Annual trend of Industrial New Orders Received

The Total Industrial New Orders Received Index, once adjusted for seasonal and calendar effects, showed a variation of 13.5% in April, as compared with the same month of the previous year. This rate was 11.3 points higher than the one registered in March.

The INORI original series of the registered an annual variation of 12.2%. This rate was 9.2 points higher than the one in March.

Industrial New Orders Received Index, Total Seasonally and calendar adjusted. Annual rates. Percentage



By MIGs, the seasonally and calendar adjusted indices registered positive annual rates in four of five of the analysed sectors, highlighting the increase in *Capital goods* (46.0%).

Industrial New Orders Received Index, Total and by MIGs. Annual rates

	Unadjusted index	Seasonally and calendar adjusted index
	Annual rate (%)	Annual rate (%)
TOTAL INDEX	12.2	13.5
1. Consumer goods	2.9	3.6
1.1. Durable consumer goods	-1.5	2.9
1.2. Non-durable consumer goods	3.2	3.5
2. Capital goods	46.1	46.0
3. Intermediate goods	-1.0	2.5
4. Energy ¹	-0.5	-0.1

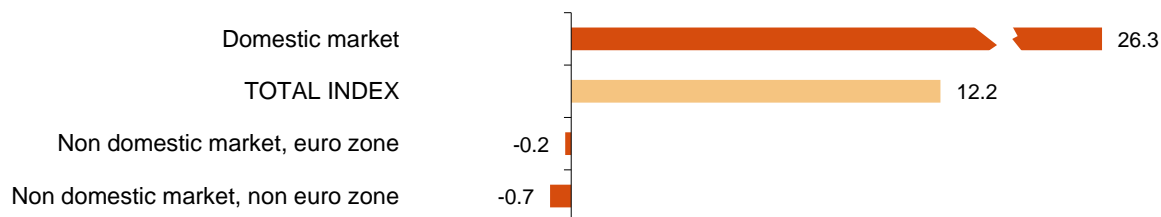
¹ Except electricity, gas, steam, air conditioning and water supply.

Annual trend of the Industrial New Orders Received by market. Original series

In April negative annual rates were observed in two of the analysed markets. It is worth noting the increase registered in the domestic market (26.3%).

Industrial New Orders Received Index, Total and by market

April 2019. Annual rate. Percentage

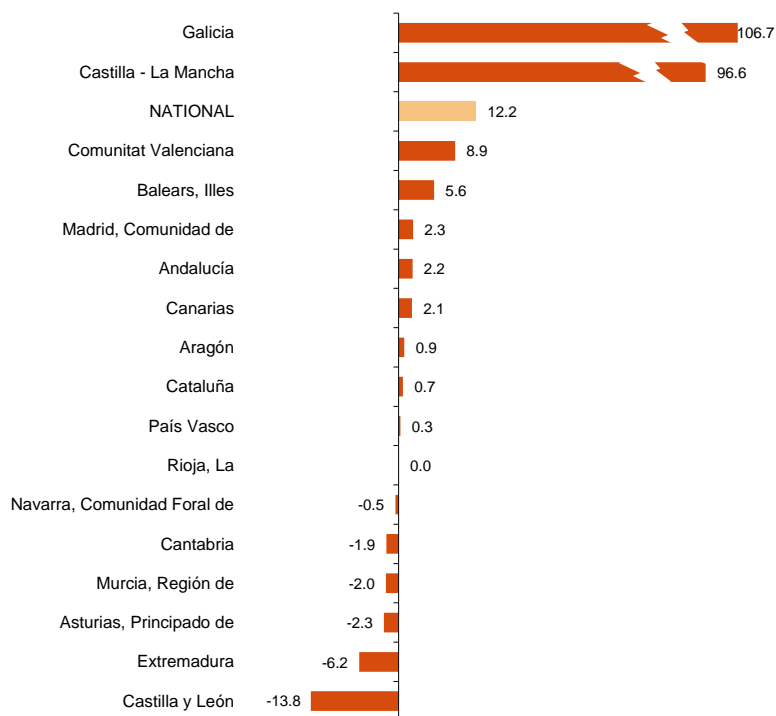


Results by Autonomous Community. Annual rate of the Industrial New Orders Received. Original series

New orders received increased in April in 10 Autonomous Communities, decreased in six and didn't vary in La Rioja. The largest increases were recorded in Galicia² (106.7%), Castilla - La Mancha² (96.6%) and Comunitat Valenciana (12.2%). The largest decreases were recorded in Castilla y León (-13.8%), Extremadura (-6.2%) and Principado de Asturias (-2.3%).

Industrial New Orders Received Index, Total and by Autonomous Community

April 2019. Annual rate. Percentage



² The positive annual rates in Galicia and Castilla – La Mancha are due to great value orders that took place in the branch of activity *Manufacture of other transport material*

Revisions and data update

On the press release day, INE has updated INORI data series corresponding to the last 13 months. In the case of calendar adjusted and seasonally and calendar adjusted series, according to INE standard, series are revised since its beginning. Results are available at INEBase.

Methodological note

Industrial New Orders Received Indices (INORI) are short-term indicators aiming at measuring the monthly evolution of the industrial sector, excluding the construction.

The required information is collected since January 2002, together with the Industrial Turnover Indices (ITI) through a survey addressed to more than 12.000 industrial establishments throughout the country.

Survey Type: ongoing monthly.

Base year: 2015.

Population scope: units of economic activity whose main activity is included in Sections B: Extractive industries (with the exception, due to their not being relevant to Spanish industry, of division 09) or C: Manufacturing industry of CNAE-2009.

Geographical scope: the whole country, excluding Ceuta and Melilla.

Sample size: Approx. 12,000 establishments.

Data collection: monthly, value of total business turnover broken down by market.

Collection method: fill in a questionnaire by the respondent using one of the following methods: internet (IRIA system), email, fax, telephone or post.

Further information is available in the methodology:

http://www.ine.es/dyngs/INEbase/en/operacion.htm?c=Estadistica_C&cid=1254736148149&menu=metodologia&idp=1254735576715

And in the standardised methodological report:

<http://www.ine.es/dynt3/metadatos/en/RespuestaDatos.html?oe=30053>

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Press office: Telephone numbers: (+34) 91 583 93 63 /94 08 – gprensa@ine.es

Information Area: Telephone number: (+34) 91 583 91 00 – www.ine.es/infoine/?L=1

Industrial New Orders Received Index. Base 2015

April 2019

Provisional data

1. New Orders Received indices¹ Seasonally and calendar adjusted

	Index	Rate (%)		Year-to-date average
		Monthly	Annual	
TOTAL INDEX	125.2	9.0	13.5	5.1
1. Consumer goods	111.9	2.1	3.6	2.7
1.1. Durable consumer goods	110.3	3.7	2.9	-0.1
1.2. Non-durable consumer goods	111.9	1.9	3.5	3.0
2. Capital goods	154.5	35.2	46.0	12.3
3. Intermediate goods	115.2	1.2	2.5	1.7
4. Energy ²	133.3	1.1	-0.1	3.7

¹Regulation (EC) no. 656/2007 of the Commission of 14 June 2007.

² Except electricity, gas, steam, air conditioning and water supply.

2. New Orders Received indices¹ Calendar adjusted

	Index	Rate (%)	
		Annual	Year-to-date average
TOTAL INDEX	127.6	14.4	5.1
1. Consumer goods	109.4	4.0	2.8
1.1. Durable consumer goods	105.8	2.9	-0.3
1.2. Non-durable consumer goods	109.5	3.6	3.1
2. Capital goods	164.2	48.6	13.0
3. Intermediate goods	115.6	2.4	1.7
4. Energy ²	133.5	0.0	3.5

¹Regulation (EC) no. 656/2007 of the Commission of 14 June 2007.

² Except electricity, gas, steam, air conditioning and water supply.

3. New Orders Received indices, Total and by activities Unadjusted

	Index	Rate (%)		Effect
		Annual	Year-to-date average	Annual
TOTAL INDEX	127.4	12.2	4.6	
1. CONSUMER GOODS	109.8	2.9	2.3	0.850
1.1. Durable consumer goods	104.7	-1.5	-0.9	-0.026
- Manufacture of consumer electronics, optical instruments and photographic equipment	110.9	-10.7	-5.3	-0.005
- Manufacture of household appliances	71.8	-10.4	-5.3	-0.041
- Manufacture of motorcycles, bicycles, vehicles for the disabled and others	124.9	5.2	11.7	0.004
- Manufacture of furniture	122.2	2.2	1.2	0.024
- Manufacture of jewellery, costume jewellery and musical instruments	97.4	-5.3	-8.0	-0.007
1.2. Non-durable consumer goods	110.1	3.2	2.5	0.876
- Food industries (except grain mill products and food for animals)	110.6	3.6	2.0	0.565
- Manufacture of beverages	109.2	4.9	7.0	0.154
- Manufacture of tobacco	58.3	17.9	16.5	0.009
- Manufacture of knitted fabrics, carpets, rope, non-woven fabrics, textile products for technical use and industrial and other textile products	111.2	-3.1	1.0	-0.021
- Manufacture of garments	101.0	-4.2	-4.8	-0.040
- Leather and footwear industry	107.6	-6.0	-2.2	-0.059
- Graphic arts and reproduction of recorded media	94.5	6.1	1.2	0.058
- Manufacture of cleaning articles, perfumes and cosmetics	124.1	0.6	3.5	0.010
- Manufacture of pharmaceutical products	113.3	6.8	4.9	0.183
- Manufacture of sporting goods; games and toys and Other manufacturing industries	109.1	4.8	5.1	0.017
2. CAPITAL GOODS	164.0	46.1	12.4	11.725
- Manufacture of metal products for construction, containers made of metal, steam generators, weapons and ammunition	102.8	5.3	6.4	0.099
- Manufacture of computers, peripherals and telecommunications equipment; appliances for measuring and navigation; radiation and medical and therapeutic equipment	121.6	3.3	-2.0	0.019
- Manufacture of machinery and equipment n.e.c.	112.6	0.0	9.9	-0.001
- Manufacture of motor vehicles, trailers and semi-trailers	111.5	-9.1	-7.3	-1.392
- Naval, railway, aircraft and spacecraft construction. Combat vehicles	617.5	775.9	152.2	12.498
- Manufacture of medical and dental instruments and supplies	114.3	2.2	4.6	0.008
- Repair and installation of machinery and equipment	135.1	27.2	21.9	0.494
3. INTERMEDIATE GOODS	115.1	-1.0	1.2	-0.360
- Mining of metal ores	.	.	.	.
- Other mining and quarrying	110.7	10.1	9.1	.
- Manufacture of grain mill products, starches, and food for animals	112.9	5.7	3.3	0.155
- Preparation and spinning of textile fibres. Manufacture of woven textiles. Textile finishings	99.2	-8.7	-6.0	-0.040
- Wood and cork industry	125.7	-2.0	2.1	-0.029
- Paper industry	115.3	4.8	4.2	0.125
- Chemical industry except cleaning articles, perfumes and cosmetics	113.0	1.2	1.7	0.082
- Rubber and plastic material transformation industry	117.6	-0.6	1.8	-0.025
- Manufacture of other non-metallic ore products	125.2	3.8	8.2	0.140
- Metallurgy; manufacture of iron, steel and ferro-alloy products	111.1	-5.3	-4.3	-0.337
- Forging, stamping, embossing and rolling of metals. - Manufacture of tools, hardware goods, containers and other metal products	120.7	-3.8	-0.6	-0.180
- Manufacture of electronic components, assembled printed circuits, and magnetic and optical media	99.9	10.2	6.8	0.018
- Manufacture of electrical material and equipment except household appliances	103.8	-11.5	0.5	-0.320
4. ENERGY¹	133.4	-0.5	3.3	-0.046
- Extraction of anthracite, coal and lignite	.	.	.	.
- Extraction of crude oil, petroleum and natural gas	.	.	.	.
- Manufacture of coke and refined petroleum products	134.3	-0.3	3.6	-0.027

¹ Except electricity, gas, steam, air conditioning and water supply.

(.) Data not available due to statistical confidentiality.

4. New Orders Received indices, Total and by branch of activity Unadjusted

	Index	Rate (%)		Effect Annual
		Annual	Year-to-date average	
TOTAL INDEX	127.4	12.2	4.6	
B. Mining and quarrying industries	111.2	5.1	0.7	0.034
Extraction of anthracite, coal and lignite	.	.	.	.
Extraction of crude oil, petroleum and natural gas	.	.	.	.
Mining of metal ores	.	.	.	.
Other mining and quarrying	110.7	10.1	9.1	.
C. Manufacturing industry	127.6	12.2	4.6	12.136
Food industry	111.0	3.9	2.2	0.720
Manufacture of beverages	109.2	4.9	7.0	0.154
Manufacture of tobacco	58.3	17.9	16.5	0.009
Textile industry	106.1	-5.4	-1.9	-0.061
Manufacture of garments	101.0	-4.2	-4.8	-0.040
Leather and footwear industry	107.6	-6.0	-2.2	-0.059
Manufacture of wood and of products of wood and cork, except furniture; basketmaking and wickerwork	125.7	-2.0	2.1	-0.029
Paper industry	115.3	4.8	4.2	0.125
Graphic arts and reproduction of recorded media	94.5	6.1	1.2	0.058
Manufacture of coke and refined petroleum products	134.3	-0.3	3.6	-0.027
Chemical industry	115.0	1.1	2.1	0.091
Manufacture of pharmaceutical products	113.3	6.8	4.9	0.183
Rubber and plastic material transformation industry	117.6	-0.6	1.8	-0.025
Manufacture of other non-metallic ore products	125.2	3.8	8.2	0.140
Metallurgy; manufacture of iron, steel and ferro-alloy products	111.1	-5.3	-4.3	-0.337
Manufacture of metal products, except machinery and equipment	114.7	-1.2	1.5	-0.081
Manufacture of computer, electronic and optical products	115.1	4.0	-0.1	0.032
Manufacture of electrical material and equipment	98.3	-11.4	-0.3	-0.361
Manufacture of machinery and equipment n.e.c.	112.6	0.0	9.9	-0.001
Manufacture of motor vehicles, trailers and semi-trailers	111.5	-9.1	-7.3	-1.392
Manufacture of other transport material	605.2	743.9	148.2	12.501
Manufacture of furniture	122.2	2.2	1.2	0.024
Other manufacturing industries	109.3	2.1	2.8	0.018
Repair and installation of machinery and equipment	135.1	27.2	21.9	0.494

(.) Data not available due to statistical confidentiality.

5. New Orders Received indices, Total and by branch of activity Unadjusted

	Index	Rate (%)	
		Annual	Year-to-date average
GENERAL INDEX	127.4	12.2	4.6
1. Domestic market	145.0	26.3	9.1
2. Non domestic market	110.9	-0.9	1.6
2.1. Non domestic market, euro area	116.2	-0.2	1.0
2.2. Non domestic market, non euro area	105.8	-0.7	2.7

**6. New Orders Received indices, National and by Autonomous Community
Unadjusted**

	Index	Rate (%)	
		Annual	Year-to-date average
NATIONAL	127.4	12.2	4.6
Andalucía	115.9	2.2	5.7
Aragón	119.7	0.9	4.1
Asturias, Principado de	113.8	-2.3	6.7
Balears, Illes	114.5	5.6	7.8
Canarias	106.9	2.1	3.1
Cantabria	108.5	-1.9	-1.6
Castilla y León	98.5	-13.8	-9.1
Castilla - La Mancha	220.8	96.6	38.7
Cataluña	114.5	0.7	1.0
Comunitat Valenciana	126.2	8.9	3.5
Extremadura	111.4	-6.2	-1.8
Galicia	250.7	106.7	31.1
Madrid, Comunidad de	102.1	2.3	1.7
Murcia, Región de	131.3	-2.0	-12.0
Navarra, Comunidad Foral de	108.7	-0.5	3.9
País Vasco	110.7	0.3	3.1
Rioja, La	105.1	0.0	4.6