

16 July 2019

Industrial New Orders Received Indices (INORI). Base 2015 May 2019. Provisional data

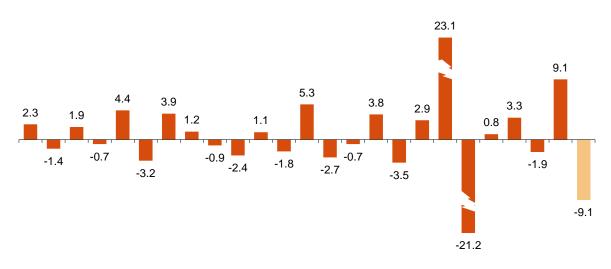
The monthly variation of the Total Industrial New Orders Receives Index¹ stands at -9.1%, after seasonal and calendar adjustment

The annual rate stands at −2.1% in the seasonal and calendar adjusted series and at −2.5% in the original series

Monthly trend of Industrial New Orders Received

The monthly variation of the seasonally and calendar adjusted Industrial New Orders Received Index between May and April stood at −9.1%. This rate was 18.2 points lower than the previous month.

Industrial New Orders Received Index, Total. Seasonally and calendar adjusted Monthly rate. Percentage

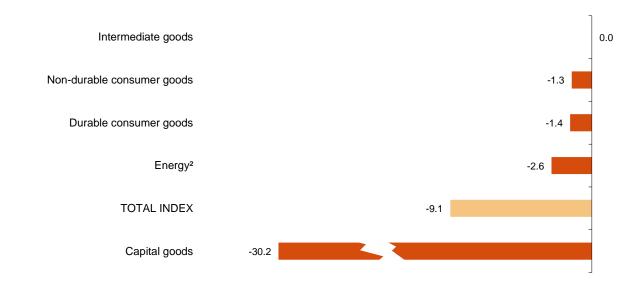


May Jun Jul Aug Sep Oct Nov Dec Jan Feb Mar Apr May Jun Jul Aug Sep Oct Nov Dec Jan Feb Mar Apr May 2017 2018 2019

¹ As reflected in the methodology of this value index, the information is presented in current terms (nominal terms), this is, without adjusting the price variation effects.

By Main Industrial Groupings (MIGs), all sectors showed negative monthly rates. It is worth highlighting the decrease in *Capital goods* (-30.2%).

Industrial New Orders Received Indices, Total and by MIGs. Seasonally and calendar adjusted. May 2019. Monthly rate. Percentage



¹ Except electricity, gas, steam, air conditioning and water supply.

A more detailed analysis showed the branches of activity with the highest and the lowest monthly rates in the month of May.

Branches of activity with the highest monthly rates of the Industrial New Orders Received Index, Seasonally and calendar adjusted

Branch of activity (Division of the CNAE 2009)	Monthly rate (%)
Manufacture of computer, electronic and optical products	26.5
Manufacture of electrical material and equipment	16.0
Leather and footwear industry	6.6

Branches of activity with the lowest monthly rates of the Industrial New Orders Received Index, Seasonally and calendar adjusted

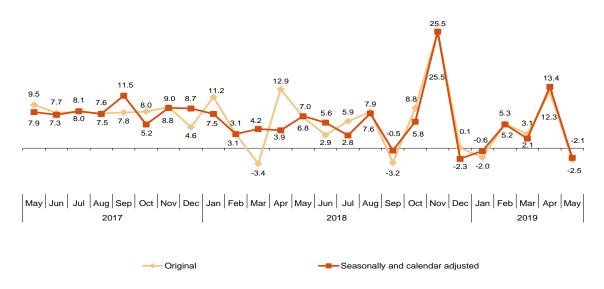
Branch of activity (Division of the CNAE 2009)	Monthly rate (%)
Manufacture of other transport material	-81.3
Repair and installation of machinery and equipment	-14.7
Manufacture of pharmaceutical products	-5.6

Annual trend of Industrial New Orders Received

The Total Industrial New Orders Received Index, once adjusted for seasonal and calendar effects, showed a variation of -2.1% in May, as compared with the same month of the previous year. This rate was 15.5 points lower than the one registered in April.

The INORI original series of the registered an annual variation of −2.5%. This rate was 14.8 points lower than the one in April.

Industrial New Orders Received Index, Total Seasonally and calendar adjusted. Annual rates. Percentage



By MIGs, the seasonally and calendar adjusted indices registered negative annual rates in three of five of the analysed sectors, highlighting the decrease in *Capital goods* (-10.7%).

Industrial New Orders Received Index, Total and by MIGs. Annual rates

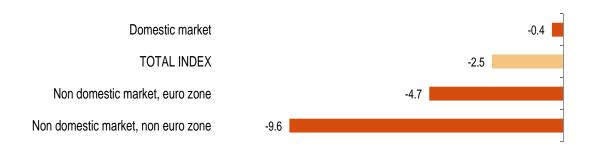
	Unadjusted index	Seasonally and calendar adjusted index Annual rate (%)	
	Annual rate (%)		
TOTAL INDEX	-2.5	-2.1	
1. Consumer goods	1.6	1.6	
1.1. Durable consumer goods	-2.3	-2.3	
1.2. Non-durable consumer goods	1.8	1.8	
2. Capital goods	-11.2	-10.7	
3. Intermediate goods	0.7	0.7	
4. Energy ¹	-2.4	-2.3	

¹ Except electricity, gas, steam, air conditioning and water supply.

Annual trend of the Industrial New Orders Received by market. Original series

In May all markets showed negative annual rates. It is worth noting the decrease registered in the non euro area in the non domestic market (-9.6%)

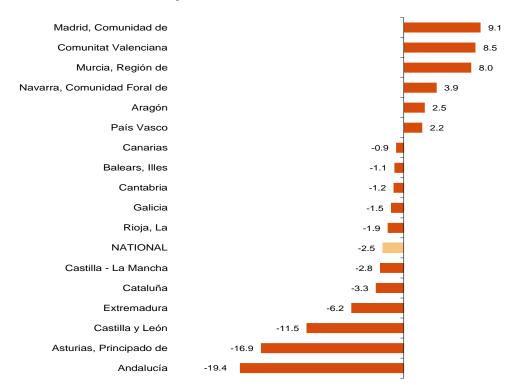
Industrial New Orders Received Index, Total and by market May 2019. Annual rate. Percentage



Results by Autonomous Community. Annual rate of the Industrial New Orders Received. Original series

New orders received increased as compared to May 2018 in six Autonomous Communities and decreased in the other 11. The largest decreases were recorded in Andalucía (-19.4%), Principado de Asturias (-16.9%) and Castilla y León (-11.5%). The largest increases were recorded in Comunidad de Madrid (9.1%), Comunitat Valenciana (8.5%) and Región de Murcia (8.0%).

Industrial New Orders Received Index, Total and by Autonomous Community May 2019. Annual rate. Percentage



Revisions and data update

On the press release day, INE has updated INORI data series corresponding to the last 13 months. In the case of calendar adjusted and seasonally and calendar adjusted series, according to INE standard, series are revised since its beginning. Results are available at INEBase.

Methodological note

Industrial New Orders Received Indices (INORI) are short-term indicators aiming at measuring the monthly evolution of the industrial sector, excluding the construction.

The required information is collected since January 2002, together with the Industrial Turnover Indices (ITI) through a survey addressed to more than 12.000 industrial establishments throughout the country.

Survey Type: ongoing monthly.

Base year: 2015.

Population scope: units of economic activity whose main activity is included in Sections B: Extractive industries (with the exception, due to their not being relevant to Spanish industry, of division 09) or C: Manufacturing industry of CNAE-2009.

Geographical scope: the whole country, excluding Ceuta and Melilla.

Sample size: Approx. 12,000 establishments.

Data collection: monthly, value of total business turnover broken down by market.

Collection method: fill in a questionnaire by the respondent using one of the following methods: internet (IRIA system), email, fax, telephone or post.

Further information is available in the methodology:

http://www.ine.es/dyngs/INEbase/en/operacion.htm?c=Estadistica_C&cid=1254736148149&menu=metodologia&idp=1254735576715

And in the standardised methodological report:

http://www.ine.es/dynt3/metadatos/en/RespuestaDatos.html?oe=30053

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Industrial New Orders Received Index. Base 2015 May 2019

Provisional data

1. New Orders Received indices¹ Seasonally and calendar adjusted

	Index	Rate (%)		
		Monthly	Annual	Year-to-date
				average
TOTAL INDEX	113.4	-9.1	-2.1	3.5
1. Consumer goods	110.5	-1.3	1.6	2.5
1.1. Durable consumer goods	108.9	-1.4	-2.3	-0.5
1.2. Non-durable consumer goods	110.7	-1.3	1.8	2.9
2. Capital goods	108.0	-30.2	-10.7	7.3
3. Intermediate goods	115.2	0.0	0.7	1.5
4. Energy ²	129.4	-2.6	-2.3	2.3

¹Regulation (EC) no. 656/2007 of the Commission of 14 June 2007.

2. New Orders Received indices¹ Calendar adjusted

	Index	Rate (%)	
		Annual	Year-to-date
			average
TOTAL INDEX	118.0	-2.5	3.5
1. Consumer goods	112.9	1.6	2.7
1.1. Durable consumer goods	115.0	-2.3	-0.7
1.2. Non-durable consumer goods	112.8	1.8	2.9
2. Capital goods	111.7	-11.2	7.8
3. Intermediate goods	123.7	0.7	1.5
4. Energy ²	133.3	-2.4	2.2

¹Regulation (EC) no. 656/2007 of the Commission of 14 June 2007.

 $^{^{\}rm 2}$ Except electricity, gas, steam, air conditioning and water supply.

² Except electricity, gas, steam, air conditioning and water supply.

3. New Orders Received indices, Total and by activities Unadjusted

	Index	Rate (%)	<u> </u>	Effect	
		Annual	Year-to-date average	Annual	
TOTAL INDEX	119.8	-2.5	3.1		
1. CONSUMER GOODS	114.9	1.6	2.2	0.447	
1.1. Durable consumer goods	117.1	-2.3	-1.1	-0.042	
- Manufacture of consumer electronics, optical instruments and photographic equipment	109.5	-7.5	-5.8	-0.003	
- Manufacture of household appliances	91.4	-1.7	-4.3	-0.007	
- Manufacture of motorcycles, bicycles, vehicles for the disabled and others	118.7	-6.0	7.7	-0.004	
- Manufacture of furniture	133.3	-2.2	0.4	-0.025	
- Manufacture of jew ellery, costume jew ellery and musical instruments	103.7	-1.6	-6.6	-0.002	
1.2. Non-durable consumer goods	114.8	1.8	2.5	0.489	
- Food industries (except grain mill products and food for animals)	116.3	2.9	2.3	0.455	
- Manufacture of beverages	120.2	-1.0	4.9	-0.035	
- Manufacture of tobacco	72.2	16.3	16.5	0.010	
Manufacture of knitted fabrics, carpets, rope, non-woven fabrics, textile products for					
technical use and industrial and other textile products	122.5	-2.0	0.3	-0.013	
- Manufacture of garments	91.4	3.4	-3.4	0.025	
- Leather and footwear industry	101.3	5.4	0.5	0.042	
- Graphic arts and reproduction of recorded media	98.6	-3.0	0.4	-0.030	
- Manufacture of cleaning articles, perfumes and cosmetics	126.2	-3.0	2.2	-0.048	
- Manufacture of pharmaceutical products	113.5	4.2	4.7	0.107	
- Manufacture of sporting goods; games and toys and Other manufacturing industries	112.1	-6.2	2.6	-0.024	
2. CAPITAL GOODS	113.0	-11.2	7.3	-2.988	
Manufacture of metal products for construction, containers made of metal, steam generators, weapons and ammunition	113.6	13.9	8.3	0.247	
- Manufacture of computers, peripherals and telecommunications equipment; appliances for measuring and navigation; radiation and medical and therapeutic equipment	175.8	39.7	6.4	0.225	
- Manufacture of machinery and equipment n.e.c.	115.4	-8.5	6.0	-0.344	
- Manufacture of motor vehicles, trailers and semi-trailers	109.1	-7.1	-7.3	-0.963	
- Naval, railway, aircraft and spacecraft construction. Combat vehicles	112.0	-49.0	79.4	-2.277	
- Manufacture of medical and dental instruments and supplies	126.0	9.5	5.6	0.032	
- Repair and installation of machinery and equipment	117.0	5.2	18.4	0.092	
3. INTERMEDIATE GOODS	125.9	0.7	1.1	0.263	
- Mining of metal ores	.20.0			- 0.200	
- Other mining and quarrying	114.5	3.4	7.7		
Manufacture of grain mill products, starches, and food for animals	121.1	5.9	3.9	0.159	
 Preparation and spinning of textile fibres. Manufacture of woven textiles. Textile finishings 	107.3	-8.8	-6.8	-0.041	
- Wood and cork industry	142.3	1.0	1.9	0.015	
- Paper industry	122.1	1.3	3.4	0.013	
-Chemical industry except cleaning articles, perfumes and cosmetics	119.3	-1.4	1.1		
	127.5	1.3	1.7	-0.090	
Rubber and plastic material transformation industry Manufacture of other non-metallic ore products				0.055	
·	136.3	6.0	7.7	0.217	
 Metallurgy; manufacture of iron, steel and ferro-alloy products Forging, stamping, embossing and rolling of metals. Manufacture of tools, hardware 	117.4	-6.0	-4.7	-0.373	
goods, containers and other metal products	132.8	-3.5	-1.2	-0.169	
 - Manufacture of electronic components, assembled printed circuits, and magnetic and optical media 	105.0	-2.9	4.7	-0.006	
- Manufacture of electrical material and equipment except household appliances	140.6	16.8	3.7	0.444	
4. ENERGY ¹	133.8	-2.4	2.0	-0.205	
- Extraction of anthracite, coal and lignite		. –		•	
- Extraction of crude oil, petroleum and natural gas		•			
- Manufacture of coke and refined petroleum products	134.7	-2.2	2.3	-0.186	

¹ Except electricity, gas, steam, air conditioning and water supply.

^(.) Data not available due to statistical confidentiality.

4. New Orders Received indices, Total and by branch of activity Unadjusted

	Index	Rate (%)		Effect	
		Annual	Year-to-date	Annual	
			average		
TOTAL INDEX	119.8	-2.5	3.1		
B. Mining and quarrying industries	119.1	-0.3	0.4	-0.002	
Extraction of anthracite, coal and lignite					
Extraction of crude oil, petroleum and natural gas					
Mining of metal ores					
Other mining and quarrying	114.5	3.4	7.7		
C. Manufacturing industry	119.8	-2.5	3.1	-2.481	
Food industry	117.0	3.4	2.5	0.613	
Manufacture of beverages	120.2	-1.0	4.9	-0.035	
Manufacture of tobacco	72.2	16.3	16.5	0.010	
Textile industry	116.1	-4.7	-2.7	-0.054	
Manufacture of garments	91.4	3.4	-3.4	0.025	
Leather and footwear industry	101.3	5.4	0.5	0.042	
Manufacture of wood and of products of wood and cork, except furniture;	142.3	1.0	1.9	0.015	
basketmaking and wickerwork	142.5	1.0	1.5	0.013	
Paper industry	122.1	1.3	3.4	0.035	
Graphic arts and reproduction of recorded media	98.6	-3.0	0.4	-0.030	
Manufacture of coke and refined petroleum products	134.7	-2.2	2.3	-0.186	
Chemical industry	120.6	-1.7	1.3	-0.138	
Manufacture of pharmaceutical products	113.5	4.2	4.7	0.107	
Rubber and plastic material transformation industry	127.5	1.3	1.7	0.055	
Manufacture of other non-metallic ore products	136.3	6.0	7.7	0.217	
Metallurgy; manufacture of iron, steel and ferro-alloy products	117.4	-6.0	-4.7	-0.373	
Manufacture of metal products, except machinery and equipment	126.3	1.2	1.5	0.078	
Manufacture of computer, electronic and optical products	152.8	26.7	5.4	0.216	
Manufacture of electrical material and equipment	132.1	14.2	2.6	0.437	
Manufacture of machinery and equipment n.e.c.	115.4	-8.5	6.0	-0.344	
Manufacture of motor vehicles, trailers and semi-trailers	109.1	-7.1	-7.3	-0.963	
Manufacture of other transport material	112.2	-48.4	77.7	-2.281	
Manufacture of furniture	133.3	-2.2	0.4	-0.025	
Other manufacturing industries	116.3	0.7	2.4	0.006	
Repair and installation of machinery and equipment	117.0	5.2	18.4	0.092	

^(.) Data not available due to statistical confidentiality.

5. New Orders Received indices, Total and by branch of activity Unadjusted

	Index	Rate (%)	Year-to-date	
		Annual		
			average	
GENERAL INDEX	119.8	-2.5	3.1	
1. Domestic market	122.1	-0.4	7.1	
2. Non domestic market	115.3	-8.3	-0.6	
2.1. Non domestic market, euro area	116.6	-4.7	-0.1	
2.2. Non domestic market, non euro area	115.5	-9.6	-0.1	

6. New Orders Received indices, National and by Autonomous Community Unadjusted

	Index	Rate (%)	
		Annual	Year-to-date average
NATIONAL	119.8	-2.5	3.1
Andalucía	117.8	-19.4	-0.5
Aragón	125.0	2.5	3.9
Asturias, Principado de	122.7	-16.9	0.9
Balears, Illes	127.1	-1.1	5.5
Canarias	108.0	-0.9	2.4
Cantabria	115.8	-1.2	-1.5
Castilla y León	108.9	-11.5	-9.6
Castilla - La Mancha	118.1	-2.8	29.6
Cataluña	114.7	-3.3	0.1
Comunitat Valenciana	131.8	8.5	4.6
Extremadura	120.5	-6.2	-2.7
Galicia	120.8	-1.5	24.1
Madrid, Comunidad de	108.2	9.1	3.2
Murcia, Región de	148.8	8.0	-8.2
Navarra, Comunidad Foral de	127.0	3.9	3.9
País Vasco	124.0	2.2	2.9
Rioja, La	108.4	-1.9	3.4