

14 August 2019

Industrial New Orders Received Indices (INORI). Base 2015

June 2019. Provisional data

The monthly variation of the Total Industrial New Orders Received Index¹ stands at 1.0%, after seasonal and calendar adjustment

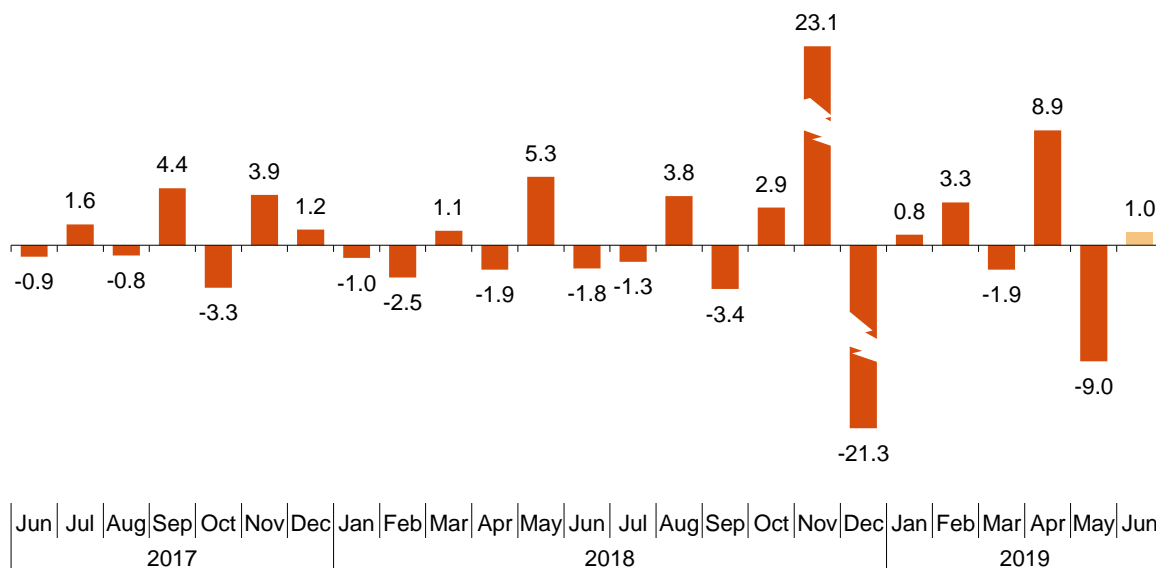
The annual rate stands at 0.9% in the seasonal and calendar adjusted series and at -3.3% in the original series

Monthly trend of Industrial New Orders Received

The monthly variation of the seasonally and calendar adjusted Industrial New Orders Received Index between June and May stood at 1.0%. This rate was 10 points higher than the previous month.

Industrial New Orders Received Index, Total. Seasonally and calendar adjusted

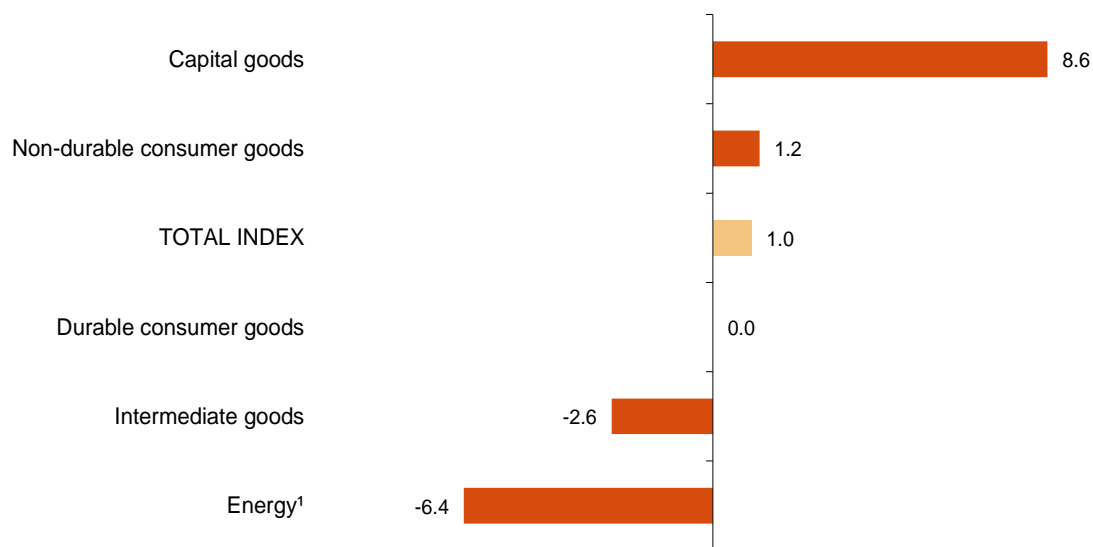
Monthly rate. Percentage



¹ As reflected in the methodology of this value index, the information is presented in current terms (nominal terms), this is, without adjusting the price variation effects.

By Main Industrial Groupings (MIGs), *Capital goods* (8.6%) and *Non-durable consumer goods* (1.2%) showed positive monthly rates. On the other hand *Energy*² (-6.4%) and *Intermediate goods* (-2.6%) showed negative monthly rates.

Industrial New Orders Received Indices, Total and by MIGs. Seasonally and calendar adjusted. June 2019. Monthly rate. Percentage



¹ Except electricity, gas, steam, air conditioning and water supply.

A more detailed analysis showed the branches of activity with the highest and the lowest monthly rates in the month of June.

Branches of activity with the highest monthly rates of the Industrial New Orders Received Index, Seasonally and calendar adjusted

Branch of activity (Division of the CNAE 2009)	Monthly rate (%)
Manufacture of other transport material	41.0
Manufacture of machinery and equipment n.e.c.	13.4
Repair and installation of machinery and equipment	13.2

Branches of activity with the lowest monthly rates of the Industrial New Orders Received Index, Seasonally and calendar adjusted

Branch of activity (Division of the CNAE 2009)	Monthly rate (%)
Manufacture of computer, electronic and optical products	-22.7
Manufacture of tobacco	-16.7
Manufacture of electrical material and equipment	-14.9

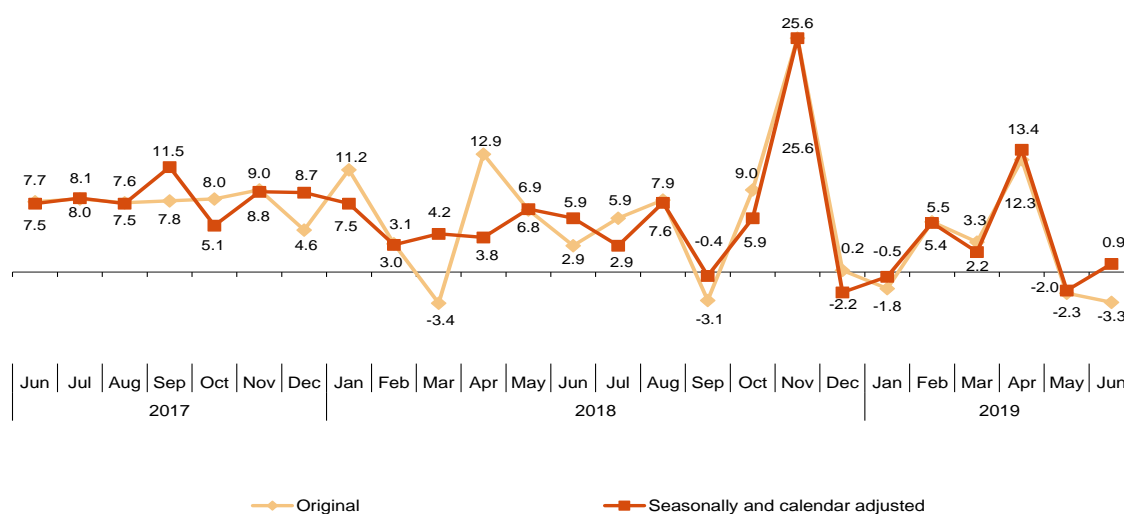
² Except electricity, gas, steam, air conditioning and water supply.

Annual trend of Industrial New Orders Received

The Total Industrial New Orders Received Index, once adjusted for seasonal and calendar effects, showed a variation of 0.9% in June, as compared with the same month of the previous year. This rate was almost three points higher than the one registered in May.

The INORI original series of the registered an annual variation of -3.3%. This rate was one point lower than the one in May.

Industrial New Orders Received Index, Total Seasonally and calendar adjusted. Annual rates. Percentage



By MIGs, the seasonally and calendar adjusted indices registered positive annual rates in two of five of the analysed sectors, highlighting the increase in *Capital goods* (10.0%).

Industrial New Orders Received Index, Total and by MIGs. Annual rates

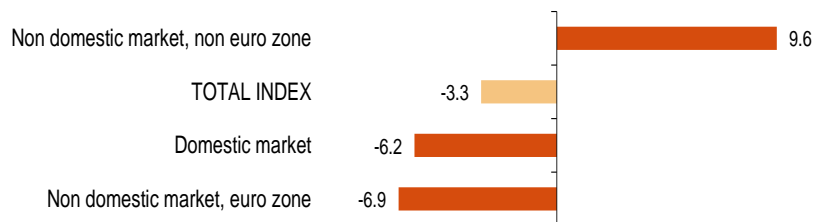
	Unadjusted index	Seasonally and calendar adjusted index
	Annual rate (%)	Annual rate (%)
TOTAL INDEX	-3.3	0.9
1. Consumer goods	-1.9	2.8
1.1. Durable consumer goods	-7.2	-2.8
1.2. Non-durable consumer goods	-1.6	3.3
2. Capital goods	6.3	10.0
3. Intermediate goods	-8.5	-3.9
4. Energy ¹	-10.6	-9.5

¹ Except electricity, gas, steam, air conditioning and water supply.

Annual trend of the Industrial New Orders Received by market. Original series

In June negative annual rates were observed in two of the analysed markets. It is worth noting the increase registered in the non euro area in the non domestic market (9.6%).

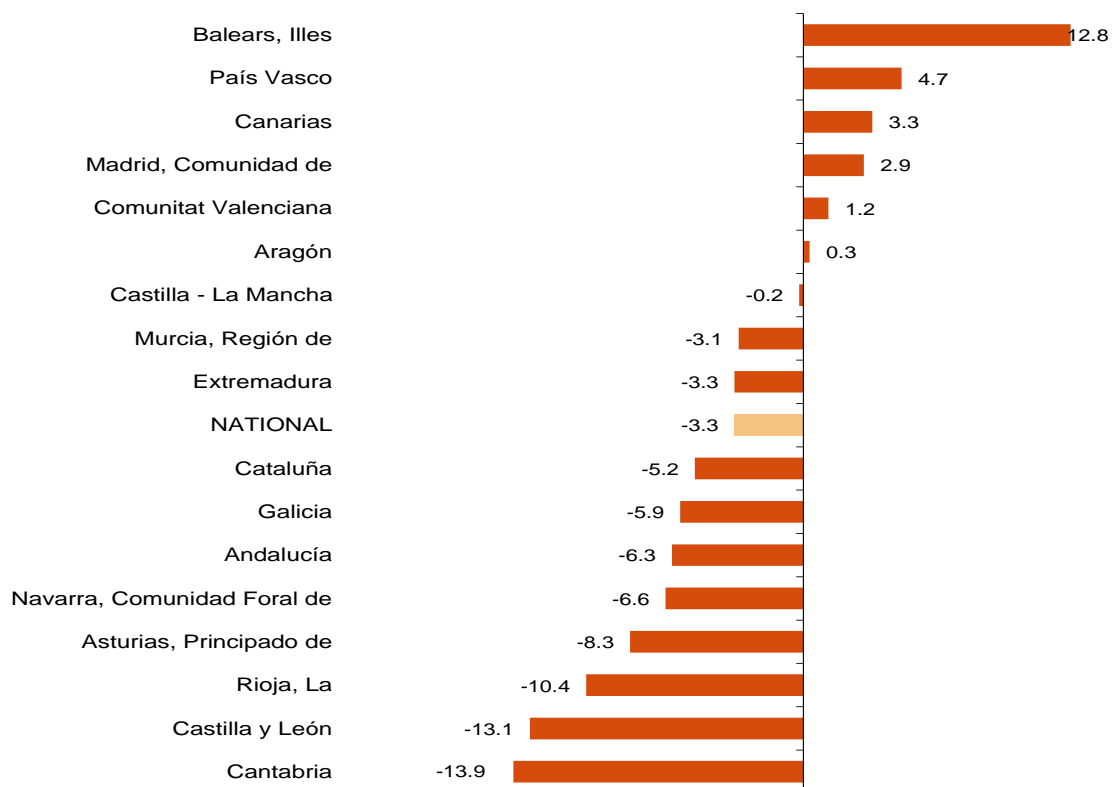
Industrial New Orders Received Index, Total and by market June 2019. Annual rate. Percentage



Results by Autonomous Community. Annual rate of the Industrial New Orders Received. Original series

New orders received increased as compared to June 2018 in six Autonomous Communities and decreased in the other 11. The largest decreases were recorded in Cantabria (-13.9%), Castilla y León (-13.1%) and La Rioja (-10.4%). The largest increases were recorded in Illes Balears (12.8%), País Vasco (4.7%) and Canarias (3.3%).

Industrial New Orders Received Index, Total and by Autonomous Community June 2019. Annual rate. Percentage



Revisions and data update

On the press release day, INE has updated INORI data series corresponding to the last 13 months. In the case of calendar adjusted and seasonally and calendar adjusted series, according to INE standard, series are revised since its beginning. Results are available at INEBase.

Methodological note

Industrial New Orders Received Indices (INORI) are short-term indicators aiming at measuring the monthly evolution of the industrial sector, excluding the construction.

The required information is collected since January 2002, together with the Industrial Turnover Indices (ITI) through a survey addressed to more than 12.000 industrial establishments throughout the country.

Survey Type: ongoing monthly.

Base year: 2015.

Population scope: units of economic activity whose main activity is included in Sections B: Extractive industries (with the exception, due to their not being relevant to Spanish industry, of division 09) or C: Manufacturing industry of CNAE-2009.

Geographical scope: the whole country, excluding Ceuta and Melilla.

Sample size: Approx. 12,000 establishments.

Data collection: monthly, value of total business turnover broken down by market.

Collection method: fill in a questionnaire by the respondent using one of the following methods: internet (IRIA system), email, fax, telephone or post.

Further information is available in the methodology:

http://www.ine.es/dyngs/INEbase/en/operacion.htm?c=Estadistica_C&cid=1254736148149&menu=metodologia&idp=1254735576715

And in the standardised methodological report:

<http://www.ine.es/dynt3/metadatos/en/RespuestaDatos.html?oe=30053>

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Industrial New Orders Received Index. Base 2015

June 2019

Provisional data

1. New Orders Received indices¹ Seasonally and calendar adjusted

	Index	Rate (%)		
		Monthly	Annual	Year-to-date average
TOTAL INDEX	114.5	1.0	0.9	3.1
1. Consumer goods	111.8	0.9	2.8	2.6
1.1. Durable consumer goods	108.8	0.0	-2.8	-0.9
1.2. Non-durable consumer goods	112.2	1.2	3.3	3.0
2. Capital goods	117.4	8.6	10.0	7.8
3. Intermediate goods	112.0	-2.6	-3.9	0.8
4. Energy ²	120.0	-6.4	-9.5	0.2

¹Regulation (EC) no. 656/2007 of the Commission of 14 June 2007.

² Except electricity, gas, steam, air conditioning and water supply.

2. New Orders Received indices¹ Calendar adjusted

	Index	Rate (%)	
		Annual	Year-to-date average
TOTAL INDEX	116.9	0.6	3.2
1. Consumer goods	115.8	2.9	2.7
1.1. Durable consumer goods	118.2	-2.7	-1.1
1.2. Non-durable consumer goods	115.9	3.4	3.0
2. Capital goods	115.0	9.8	8.1
3. Intermediate goods	118.0	-4.2	0.8
4. Energy ²	122.7	-9.7	0.0

¹Regulation (EC) no. 656/2007 of the Commission of 14 June 2007.

² Except electricity, gas, steam, air conditioning and water supply.

3. New Orders Received indices, Total and by activities Unadjusted

	Index	Rate (%)		Effect
		Annual	Year-to-date average	Annual
TOTAL INDEX	111.7	-3.3	2.2	
1. CONSUMER GOODS	109.8	-1.9	1.5	-0.577
1.1. Durable consumer goods	111.7	-7.2	-2.2	-0.139
- Manufacture of consumer electronics, optical instruments and photographic equipment	122.0	6.3	-3.6	0.003
- Manufacture of household appliances	80.5	-14.9	-6.2	-0.069
- Manufacture of motorcycles, bicycles, vehicles for the disabled and others	150.7	3.7	6.9	0.003
- Manufacture of furniture	127.0	-6.3	-0.8	-0.076
- Manufacture of jewellery, costume jewellery and musical instruments	103.4	0.3	-5.4	0.000
1.2. Non-durable consumer goods	109.6	-1.6	1.8	-0.438
- Food industries (except grain mill products and food for animals)	108.5	-0.4	1.9	-0.067
- Manufacture of beverages	119.3	-3.5	3.3	-0.131
- Manufacture of tobacco	53.2	-17.8	9.6	-0.012
- Manufacture of knitted fabrics, carpets, rope, non-woven fabrics, textile products for technical use and industrial and other textile products	113.8	-7.7	-1.3	-0.054
- Manufacture of garments	99.6	-2.8	-3.3	-0.025
- Leather and footwear industry	80.7	-7.2	-0.6	-0.053
- Graphic arts and reproduction of recorded media	95.0	-0.8	0.2	-0.008
- Manufacture of cleaning articles, perfumes and cosmetics	130.8	-2.0	1.6	-0.035
- Manufacture of pharmaceutical products	114.8	-1.1	3.7	-0.031
- Manufacture of sporting goods; games and toys and Other manufacturing industries	109.9	-5.6	0.5	-0.022
2. CAPITAL GOODS	110.6	6.3	7.1	1.464
- Manufacture of metal products for construction, containers made of metal, steam generators, weapons and ammunition	112.4	-2.7	7.4	-0.058
- Manufacture of computers, peripherals and telecommunications equipment; appliances for measuring and navigation; radiation and medical and therapeutic equipment	120.2	-7.9	4.1	-0.050
- Manufacture of machinery and equipment n.e.c.	127.6	-5.3	3.7	-0.246
- Manufacture of motor vehicles, trailers and semi-trailers	93.0	-6.5	-7.3	-0.790
- Naval, railway, aircraft and spacecraft construction. Combat vehicles	162.8	155.0	86.7	2.225
- Manufacture of medical and dental instruments and supplies	119.9	-2.5	4.1	-0.009
- Repair and installation of machinery and equipment	127.6	22.3	19.1	0.392
3. INTERMEDIATE GOODS	112.0	-8.5	-0.2	-3.213
- Mining of metal ores	.	.	.	.
- Other mining and quarrying	111.8	-1.2	6.4	.
- Manufacture of grain mill products, starches, and food for animals	107.3	-0.2	3.2	-0.004
- Preparation and spinning of textile fibres. Manufacture of woven textiles. Textile finishings	91.6	-13.0	-7.8	-0.058
- Wood and cork industry	129.8	-2.6	1.0	-0.038
- Paper industry	108.1	-5.3	1.9	-0.142
- Chemical industry except cleaning articles, perfumes and cosmetics	105.0	-10.0	-0.8	-0.680
- Rubber and plastic material transformation industry	112.3	-7.1	0.1	-0.311
- Manufacture of other non-metallic ore products	126.4	1.1	6.6	0.039
- Metallurgy; manufacture of iron, steel and ferro-alloy products	101.5	-19.5	-7.1	-1.314
- Forging, stamping, embossing and rolling of metals. - Manufacture of tools, hardware goods, containers and other metal products	124.9	-5.4	0.7	-0.265
- Manufacture of electronic components, assembled printed circuits, and magnetic and optical media	112.5	4.3	4.5	0.009
- Manufacture of electrical material and equipment except household appliances	115.9	-11.8	0.8	-0.362
4. ENERGY¹	121.4	-10.6	-0.3	-0.953
- Extraction of anthracite, coal and lignite	.	.	.	.
- Extraction of crude oil, petroleum and natural gas	.	.	.	.
- Manufacture of coke and refined petroleum products	122.2	-10.3	0.0	-0.931

¹ Except electricity, gas, steam, air conditioning and water supply.

(.) Data not available due to statistical confidentiality.

4. New Orders Received indices, Total and by branch of activity Unadjusted

	Index	Rate (%)		Effect Annual
		Annual	Year-to-date average	
TOTAL INDEX	111.7	-3.3	2.2	
B. Mining and quarrying industries	111.7	-14.1	-2.1	-0.109
Extraction of anthracite, coal and lignite	.	.	.	.
Extraction of crude oil, petroleum and natural gas	.	.	.	.
Mining of metal ores	.	.	.	.
Other mining and quarrying	111.8	-1.2	6.4	.
C. Manufacturing industry	111.7	-3.2	2.2	-3.171
Food industry	108.3	-0.4	2.1	-0.071
Manufacture of beverages	119.3	-3.5	3.3	-0.131
Manufacture of tobacco	53.2	-17.8	9.6	-0.012
Textile industry	104.4	-9.7	-4.0	-0.112
Manufacture of garments	99.6	-2.8	-3.3	-0.025
Leather and footwear industry	80.7	-7.2	-0.6	-0.053
Manufacture of wood and of products of wood and cork, except furniture; basketmaking and wickerwork	129.8	-2.6	1.0	-0.038
Paper industry	108.1	-5.3	1.9	-0.142
Graphic arts and reproduction of recorded media	95.0	-0.8	0.2	-0.008
Manufacture of coke and refined petroleum products	122.2	-10.3	0.0	-0.931
Chemical industry	109.7	-8.4	-0.3	-0.715
Manufacture of pharmaceutical products	114.8	-1.1	3.7	-0.031
Rubber and plastic material transformation industry	112.3	-7.1	0.1	-0.311
Manufacture of other non-metallic ore products	126.4	1.1	6.6	0.039
Metallurgy; manufacture of iron, steel and ferro-alloy products	101.5	-19.5	-7.1	-1.314
Manufacture of metal products, except machinery and equipment	120.7	-4.5	2.6	-0.324
Manufacture of computer, electronic and optical products	118.2	-4.3	3.8	-0.038
Manufacture of electrical material and equipment	109.8	-12.2	-0.2	-0.431
Manufacture of machinery and equipment n.e.c.	127.6	-5.3	3.7	-0.246
Manufacture of motor vehicles, trailers and semi-trailers	93.0	-6.5	-7.3	-0.790
Manufacture of other transport material	162.5	146.6	84.6	2.228
Manufacture of furniture	127.0	-6.3	-0.8	-0.076
Other manufacturing industries	112.9	-3.5	1.1	-0.031
Repair and installation of machinery and equipment	127.6	22.3	19.1	0.392

(.) Data not available due to statistical confidentiality.

5. New Orders Received indices, Total and by branch of activity Unadjusted

	Index	Rate (%)	
		Annual	Year-to-date average
GENERAL INDEX	111.7	-3.3	2.2
1. Domestic market	112.0	-6.2	4.8
2. Non domestic market	108.3	-0.3	-0.3
2.1. Non domestic market, euro area	103.7	-6.9	-1.2
2.2. Non domestic market, non euro area	114.3	9.6	1.7

**6. New Orders Received indices, National and by Autonomous Community
Unadjusted**

	Index	Rate (%)	
		Annual	Year-to-date average
NATIONAL	111.7	-3.3	2.2
Andalucía	109.2	-6.3	-1.3
Aragón	106.8	0.3	3.4
Asturias, Principado de	110.5	-8.3	-0.7
Balears, Illes	122.4	12.8	6.1
Canarias	104.0	3.3	2.7
Cantabria	104.6	-13.9	-3.7
Castilla y León	101.8	-13.1	-10.2
Castilla - La Mancha	119.2	-0.2	24.2
Cataluña	107.0	-5.2	-0.3
Comunitat Valenciana	114.8	1.2	4.0
Extremadura	115.4	-3.3	-2.7
Galicia	118.3	-5.9	18.6
Madrid, Comunidad de	104.1	2.9	3.1
Murcia, Región de	128.8	-3.1	-7.5
Navarra, Comunidad Foral de	124.1	-6.6	1.9
País Vasco	122.5	4.7	3.4
Rioja, La	90.9	-10.4	1.2