

23 September 2019

Industrial New Orders Received Indices (INORI). Base 2015

July 2019. Provisional data

The monthly variation of the Total Industrial New Orders Received Index¹ stands at -0.5%, after seasonal and calendar adjustment

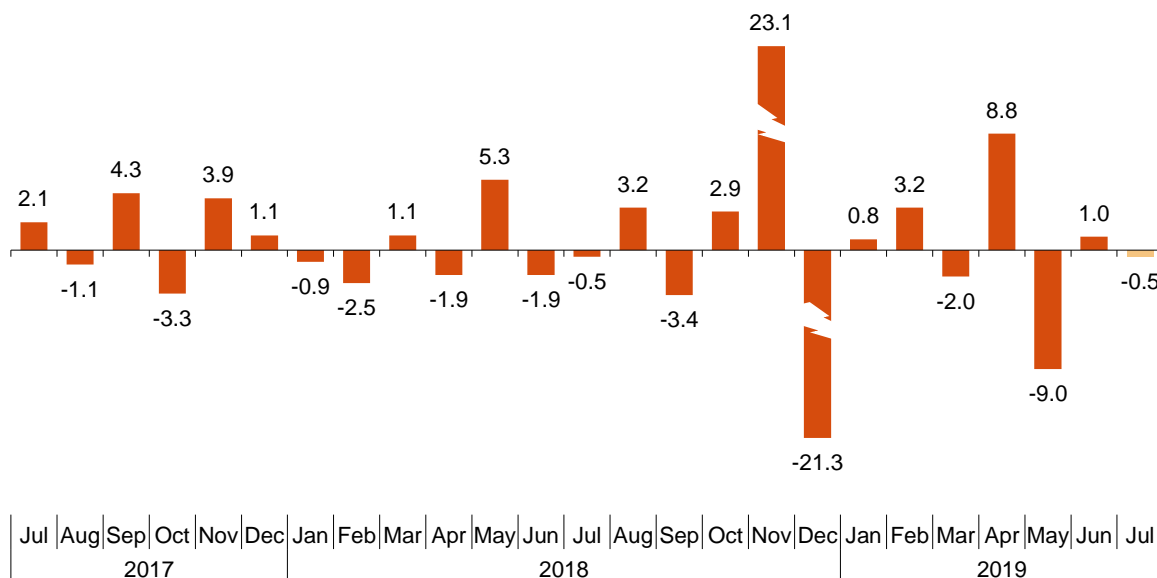
The annual rate stands at 0.8% in the seasonal and calendar adjusted series and at 3.0% in the original series

Monthly trend of Industrial New Orders Received

The monthly variation of the seasonally and calendar adjusted Industrial New Orders Received Index between July and June stood at -0.5%. This rate was 1.5 points lower than the previous month.

Industrial New Orders Received Index, Total. Seasonally and calendar adjusted

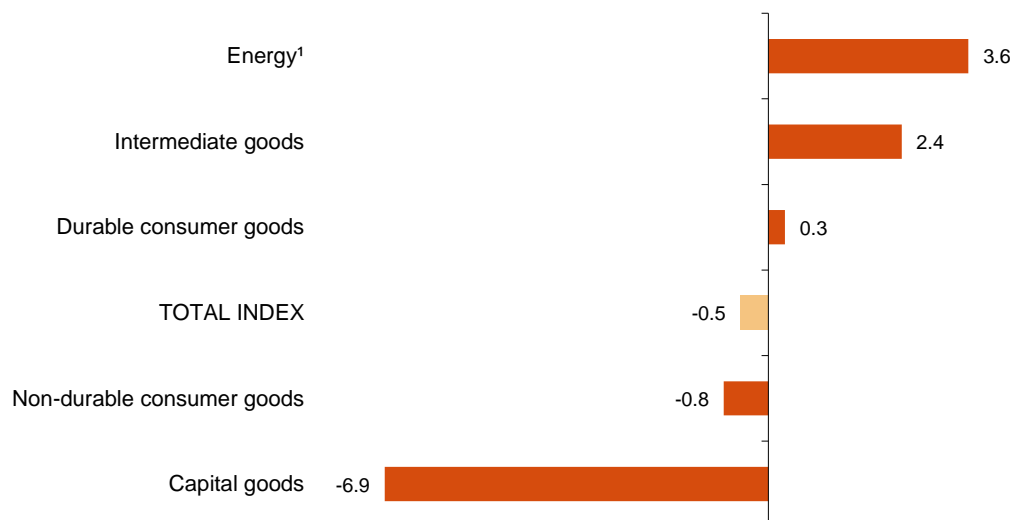
Monthly rate. Percentage



¹ As reflected in the methodology of this value index, the information is presented in current terms (nominal terms), this is, without adjusting the price variation effects.

By Main Industrial Groupings (MIGs), *Energy*² (3.6%), *Intermediate goods* (2.4%) and *Durable consumer goods* (0.3%) showed positive monthly rates. On the other hand *Capital goods* (-6.9%) and *Non-durable consumer goods* (-0.8%) showed negative monthly rates.

Industrial New Orders Received Indices, Total and by MIGs. Seasonally and calendar adjusted. July 2019. Monthly rate. Percentage



¹ Except electricity, gas, steam, air conditioning and water supply.

A more detailed analysis showed the branches of activity with the highest and the lowest monthly rates in the month of July.

Branches of activity with the highest monthly rates of the Industrial New Orders Received Index, Seasonally and calendar adjusted

Branch of activity (Division of the CNAE 2009)	Monthly rate (%)
Manufacture of electrical material and equipment	19.4
Manufacture of computer, electronic and optical products	7.7
Metallurgy; manufacture of iron, steel and ferro-alloy products	3.2

Branches of activity with the lowest monthly rates of the Industrial New Orders Received Index, Seasonally and calendar adjusted

Branch of activity (Division of the CNAE 2009)	Monthly rate (%)
Manufacture of other transport material	-28.7
Manufacture of machinery and equipment n.e.c.	-9.1
Graphic arts and reproduction of recorded media	-4.0

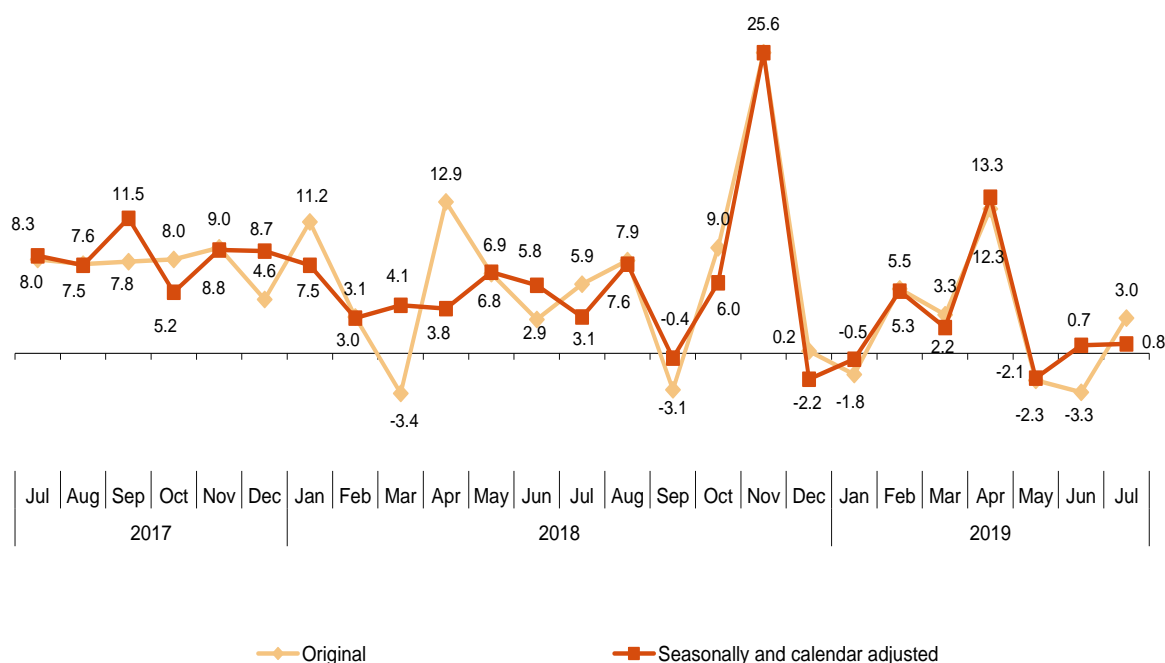
² Except electricity, gas, steam, air conditioning and water supply.

Annual trend of Industrial New Orders Received

The Total Industrial New Orders Received Index, once adjusted for seasonal and calendar effects, showed a variation of 0.8% in July, as compared with the same month of the previous year. This rate was a tenth higher than the one registered in June.

The INORI original series of the registered an annual variation of 3.0%. This rate was 6.3 points higher than the one in June.

Industrial New Orders Received Index, Total Seasonally and calendar adjusted. Annual rates. Percentage



By MIGs, the seasonally and calendar adjusted indices registered positive annual rates in three of five of the analysed sectors, highlighting the increase in *Non-durable consumer goods* (2.9%).

Industrial New Orders Received Index, Total and by MIGs. Annual rates

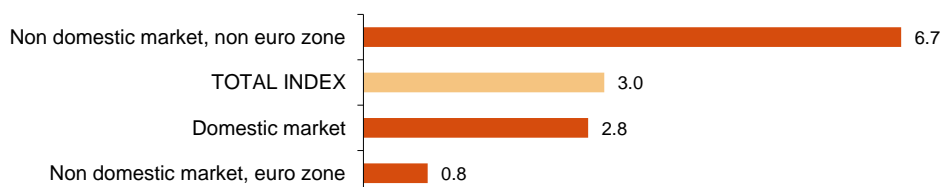
	Unadjusted index	Seasonally and calendar adjusted index
	Annual rate (%)	Annual rate (%)
TOTAL INDEX	3.0	0.8
1. Consumer goods	6.0	2.9
1.1. Durable consumer goods	3.6	0.7
1.2. Non-durable consumer goods	6.1	2.9
2. Capital goods	1.2	-0.2
3. Intermediate goods	3.5	0.6
4. Energy ¹	-4.6	-5.0

¹ Except electricity, gas, steam, air conditioning and water supply.

Annual trend of the Industrial New Orders Received by market. Original series

In July all markets showed positive annual rates. It is worth noting the increase registered in the non euro area in the non domestic market (6.7%).

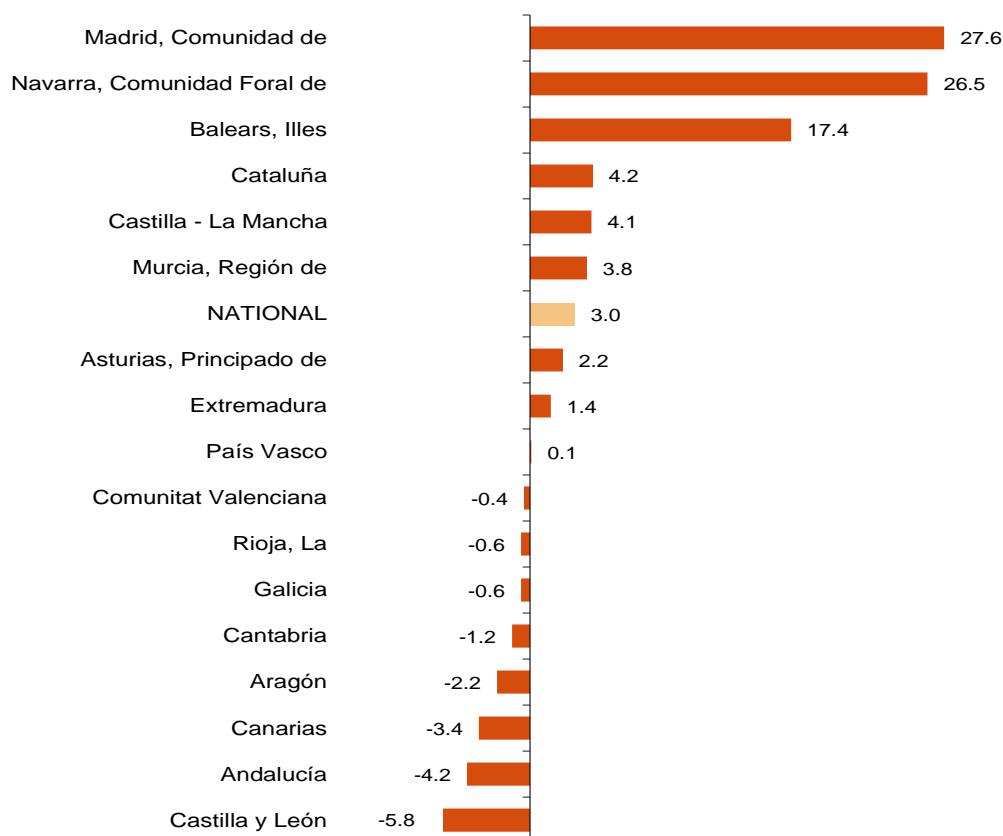
Industrial New Orders Received Index, Total and by market July 2019. Annual rate. Percentage



Results by Autonomous Community. Annual rate of the Industrial New Orders Received. Original series

New orders received increased as compared to July 2018 in nine Autonomous Communities and decreased in the other eight. The largest increases were recorded in Comunidad de Madrid (27.6%), Comunidad Foral de Navarra (26.5%) and Illes Balears (17.4%). The largest decreases were recorded in Castilla y León (-5.8%), Andalucía (-4.2%) and Canarias (-3.4%).

Industrial New Orders Received Index, Total and by Autonomous Community July 2019. Annual rate. Percentage



Revisions and data update

On the press release day, INE has updated INORI data series corresponding to the last 13 months. In the case of calendar adjusted and seasonally and calendar adjusted series, according to INE standard, series are revised since its beginning. Results are available at INEBase.

Methodological note

Industrial New Orders Received Indices (INORI) are short-term indicators aiming at measuring the monthly evolution of the industrial sector, excluding the construction.

The required information is collected since January 2002, together with the Industrial Turnover Indices (ITI) through a survey addressed to more than 12.000 industrial establishments throughout the country.

Survey Type: ongoing monthly.

Base year: 2015.

Population scope: units of economic activity whose main activity is included in Sections B: Extractive industries (with the exception, due to their not being relevant to Spanish industry, of division 09) or C: Manufacturing industry of CNAE-2009.

Geographical scope: the whole country, excluding Ceuta and Melilla.

Sample size: Approx. 12,000 establishments.

Data collection: monthly, value of total business turnover broken down by market.

Collection method: fill in a questionnaire by the respondent using one of the following methods: internet (IRIA system), email, fax, telephone or post.

Further information is available in the methodology:

http://www.ine.es/dyngs/INEbase/en/operacion.htm?c=Estadistica_C&cid=1254736148149&menu=metodologia&idp=1254735576715

And in the standardised methodological report:

<http://www.ine.es/dynt3/metadatos/en/RespuestaDatos.html?oe=30053>

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Industrial New Orders Received Index. Base 2015

July 2019

Provisional data

1. New Orders Received indices¹ Seasonally and calendar adjusted

	Index	Rate (%)		
		Monthly	Annual	Year-to-date average
TOTAL INDEX	113.6	-0.5	0.8	2.7
1. Consumer goods	111.4	-0.2	2.9	2.6
1.1. Durable consumer goods	109.4	0.3	0.7	-0.6
1.2. Non-durable consumer goods	111.2	-0.8	2.9	2.9
2. Capital goods	109.0	-6.9	-0.2	6.6
3. Intermediate goods	115.0	2.4	0.6	0.8
4. Energy ²	124.9	3.6	-5.0	-0.6

¹Regulation (EC) no. 656/2007 of the Commission of 14 June 2007.

² Except electricity, gas, steam, air conditioning and water supply.

2. New Orders Received indices¹ Calendar adjusted

	Index	Rate (%)	
		Annual	Year-to-date average
TOTAL INDEX	116.6	0.5	2.8
1. Consumer goods	117.7	2.8	2.7
1.1. Durable consumer goods	120.3	0.6	-0.7
1.2. Non-durable consumer goods	117.5	2.9	3.0
2. Capital goods	108.2	-0.8	6.9
3. Intermediate goods	118.9	0.6	0.8
4. Energy ²	129.6	-5.1	-0.8

¹Regulation (EC) no. 656/2007 of the Commission of 14 June 2007.

² Except electricity, gas, steam, air conditioning and water supply.

3. New Orders Received indices, Total and by activities Unadjusted

	Index	Rate (%)		Effect
		Annual	Year-to-date average	Annual
TOTAL INDEX	119.3	3.0	2.3	
1. CONSUMER GOODS	120.9	6.0	2.2	1.820
1.1. Durable consumer goods	123.8	3.6	-1.2	0.069
- Manufacture of consumer electronics, optical instruments and photographic equipment	169.5	23.7	1.1	0.012
- Manufacture of household appliances	86.2	-7.4	-6.2	-0.033
- Manufacture of motorcycles, bicycles, vehicles for the disabled and others	254.9	63.9	17.2	0.057
- Manufacture of furniture	137.0	3.2	0.0	0.038
- Manufacture of jewellery, costume jewellery and musical instruments	101.1	-3.8	-5.6	-0.005
1.2. Non-durable consumer goods	120.7	6.1	2.4	1.751
- Food industries (except grain mill products and food for animals)	117.7	6.6	2.5	1.063
- Manufacture of beverages	142.5	5.4	3.7	0.217
- Manufacture of tobacco	47.0	-16.8	5.3	-0.010
- Manufacture of knitted fabrics, carpets, rope, non-wool fabrics, textile products for technical use and industrial and other textile products	120.6	0.5	-1.1	0.003
- Manufacture of garments	104.9	-6.5	-4.0	-0.063
- Leather and footwear industry	103.5	0.8	-0.6	0.007
- Graphic arts and reproduction of recorded media	89.4	2.2	0.4	0.020
- Manufacture of cleaning articles, perfumes and cosmetics	144.9	4.2	2.0	0.075
- Manufacture of pharmaceutical products	126.9	16.4	5.5	0.446
- Manufacture of sporting goods; games and toys and Other manufacturing industries	126.0	-1.6	0.2	-0.007
2. CAPITAL GOODS	110.2	1.2	6.3	0.293
- Manufacture of metal products for construction, containers made of metal, steam generators, weapons and ammunition	113.2	8.5	7.6	0.168
- Manufacture of computers, peripherals and telecommunications equipment; appliances for measuring and navigation; radiation and medical and therapeutic equipment	119.4	-0.9	3.3	-0.005
- Manufacture of machinery and equipment n.e.c.	120.7	-0.5	3.2	-0.021
- Manufacture of motor vehicles, trailers and semi-trailers	102.9	-5.5	-7.0	-0.727
- Naval, railway, aircraft and spacecraft construction. Combat vehicles	114.9	33.6	80.6	0.647
- Manufacture of medical and dental instruments and supplies	123.7	1.8	3.9	0.007
- Repair and installation of machinery and equipment	127.3	11.8	18.1	0.226
3. INTERMEDIATE GOODS	122.0	3.5	0.2	1.256
- Mining of metal ores	.	.	.	.
- Other mining and quarrying	117.6	11.8	7.1	.
- Manufacture of grain mill products, starches, and food for animals	115.9	6.2	3.6	0.169
- Preparation and spinning of textile fibres. Manufacture of woollen textiles. Textile finishings	108.0	-2.1	-6.9	-0.010
- Wood and cork industry	141.5	8.6	1.8	0.125
- Paper industry	120.5	5.3	2.4	0.140
- Chemical industry except cleaning articles, perfumes and cosmetics	113.1	-1.8	-1.0	-0.119
- Rubber and plastic material transformation industry	121.7	4.2	0.7	0.177
- Manufacture of other non-metallic ore products	134.0	7.6	6.7	0.283
- Metallurgy; manufacture of iron, steel and ferro-alloy products	108.3	-8.0	-7.2	-0.497
- Forging, stamping, embossing and rolling of metals. - Manufacture of tools, hardware goods, containers and other metal products	133.5	3.0	1.0	0.144
- Manufacture of electronic components, assembled printed circuits, and magnetic and optical media	123.8	16.4	6.3	0.034
- Manufacture of electrical material and equipment except household appliances	141.5	29.1	4.6	0.743
4. ENERGY¹	130.3	-4.6	-0.9	-0.414
- Extraction of anthracite, coal and lignite	.	.	.	.
- Extraction of crude oil, petroleum and natural gas	.	.	.	.
- Manufacture of coke and refined petroleum products	131.2	-4.3	-0.7	-0.387

¹ Except electricity, gas, steam, air conditioning and water supply.

(.) Data not available due to statistical confidentiality.

4. New Orders Received indices, Total and by branch of activity Unadjusted

	Index	Rate (%)		Effect Annual
		Annual	Year-to-date average	
TOTAL INDEX	119.3	3.0	2.3	
B. Mining and quarrying industries	118.2	6.0	-1.0	0.041
Extraction of anthracite, coal and lignite	.	.	.	.
Extraction of crude oil, petroleum and natural gas	.	.	.	.
Mining of metal ores	.	.	.	.
Other mining and quarrying	117.6	11.8	7.1	.
C. Manufacturing industry	119.3	2.9	2.3	2.917
Food industry	117.4	6.6	2.7	1.232
Manufacture of beverages	142.5	5.4	3.7	0.217
Manufacture of tobacco	47.0	-16.8	5.3	-0.010
Textile industry	115.2	-0.6	-3.5	-0.006
Manufacture of garments	104.9	-6.5	-4.0	-0.063
Leather and footwear industry	103.5	0.8	-0.6	0.007
Manufacture of wood and of products of wood and cork, except furniture; basketmaking and wickerwork	141.5	8.6	1.8	0.125
Paper industry	120.5	5.3	2.4	0.140
Graphic arts and reproduction of recorded media	89.4	2.2	0.4	0.020
Manufacture of coke and refined petroleum products	131.2	-4.3	-0.7	-0.387
Chemical industry	118.8	-0.5	-0.4	-0.044
Manufacture of pharmaceutical products	126.9	16.4	5.5	0.446
Rubber and plastic material transformation industry	121.7	4.2	0.7	0.177
Manufacture of other non-metallic ore products	134.0	7.6	6.7	0.283
Metallurgy; manufacture of iron, steel and ferro-alloy products	108.3	-8.0	-7.2	-0.497
Manufacture of metal products, except machinery and equipment	126.7	4.6	2.9	0.312
Manufacture of computer, electronic and optical products	123.3	4.9	3.9	0.041
Manufacture of electrical material and equipment	131.9	23.6	3.1	0.709
Manufacture of machinery and equipment n.e.c.	120.7	-0.5	3.2	-0.021
Manufacture of motor vehicles, trailers and semi-trailers	102.9	-5.5	-7.0	-0.727
Manufacture of other transport material	118.5	34.9	78.7	0.704
Manufacture of furniture	137.0	3.2	0.0	0.038
Other manufacturing industries	121.1	-0.6	0.8	-0.005
Repair and installation of machinery and equipment	127.3	11.8	18.1	0.226

(.) Data not available due to statistical confidentiality.

5. New Orders Received indices, Total and by branch of activity Unadjusted

	Index	Rate (%)	
		Annual	Year-to-date average
GENERAL INDEX	119.3	3.0	2.3
1. Domestic market	123.5	2.8	4.5
2. Non domestic market	112.1	3.0	0.1
2.1. Non domestic market, euro area	108.8	0.8	-0.9
2.2. Non domestic market, non euro area	119.9	6.7	2.5

**6. New Orders Received indices, National and by Autonomous Community
Unadjusted**

	Index	Rate (%)	
		Annual	Year-to-date average
NATIONAL	119.3	3.0	2.3
Andalucía	116.4	-4.2	-1.8
Aragón	114.2	-2.2	2.7
Asturias, Principado de	127.2	2.2	-0.2
Balears, Illes	128.0	17.4	6.9
Canarias	104.4	-3.4	1.6
Cantabria	108.1	-1.2	-3.4
Castilla y León	109.1	-5.8	-9.6
Castilla - La Mancha	124.2	4.1	21.0
Cataluña	120.1	4.2	0.3
Comunitat Valenciana	125.4	-0.4	3.3
Extremadura	127.2	1.4	-2.2
Galicia	123.4	-0.6	15.7
Madrid, Comunidad de	122.2	27.6	6.4
Murcia, Región de	141.7	3.8	-5.9
Navarra, Comunidad Foral de	111.5	26.5	4.6
País Vasco	110.8	0.1	2.9
Rioja, La	108.3	-0.6	1.1