

19 December 2019

Industrial New Orders Received Indices (INORI). Base 2015
October 2019. Provisional data

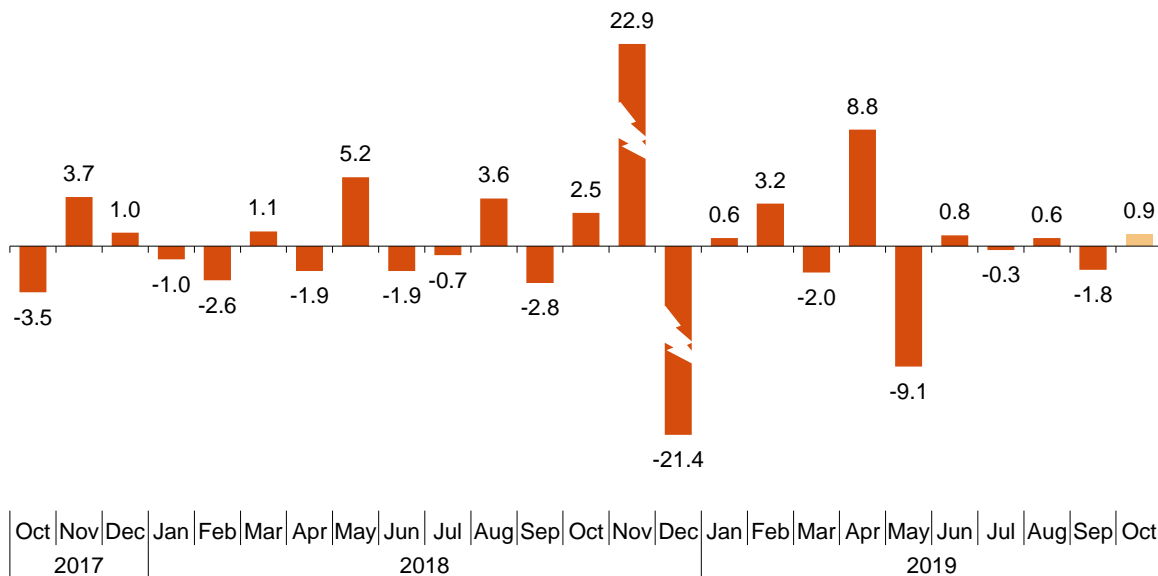
The monthly variation of the Total Industrial New Orders Received Index¹ stands at 0.9%, after seasonal and calendar adjustment

The annual rate stands at -2.6% in the seasonal and calendar adjusted series and at 0.0% in the original series

Monthly trend of Industrial New Orders Received

The monthly variation of the seasonally and calendar adjusted Industrial New Orders Received Index between October and September stood at 0.9%. This rate was 2.7 points higher than the previous month.

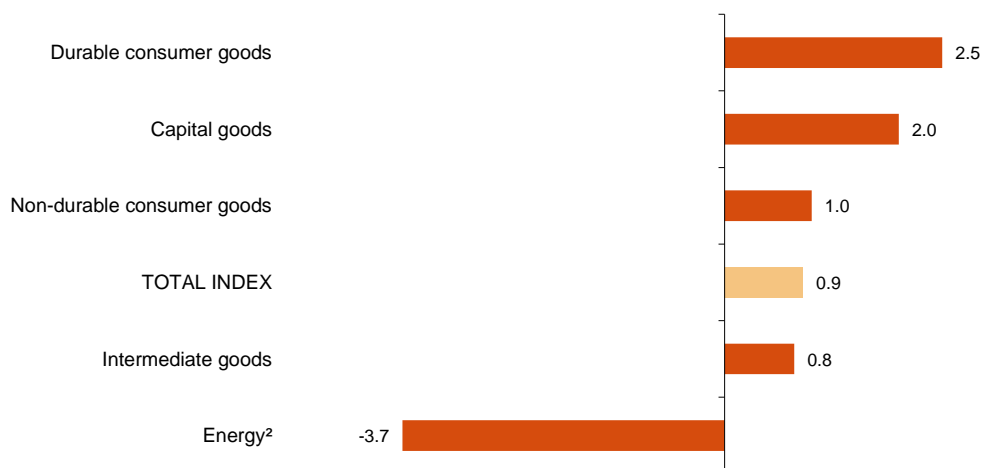
Industrial New Orders Received Index, Total. Seasonally and calendar adjusted
Monthly rate. Percentage



¹ As reflected in the methodology of this value index, the information is presented in current terms (nominal terms), this is, without adjusting the price variation effects.

By Main Industrial Groupings (MIGs), four of the five sectors showed positive monthly rates. It is worth highlighting the increase in *Durable consumer goods* (2.5%), followed by *Capital goods* (2.0%). The only sector that decreased was *Energy*² (-3.7%).

Industrial New Orders Received Indices, Total and by MIGs. Seasonally and calendar adjusted. October 2019. Monthly rate. Percentage



¹ Except electricity, gas, steam, air conditioning and water supply.

A more detailed analysis showed the branches of activity with the highest and the lowest monthly rates in the month of October.

Branches of activity with the highest monthly rates of the Industrial New Orders Received Index, Seasonally and calendar adjusted

Branch of activity (Division of the CNAE 2009)	Monthly rate (%)
Manufacture of machinery and equipment n.e.c.	18.8
Repair and installation of machinery and equipment	10.0
Graphic arts and reproduction of recorded media	9.7

Branches of activity with the lowest monthly rates of the Industrial New Orders Received Index, Seasonally and calendar adjusted

Branch of activity (Division of the CNAE 2009)	Monthly rate (%)
Manufacture of other transport material	-21.5
Manufacture of coke and refined petroleum products	-4.5
Manufacture of computer, electronic and optical products	-1.9

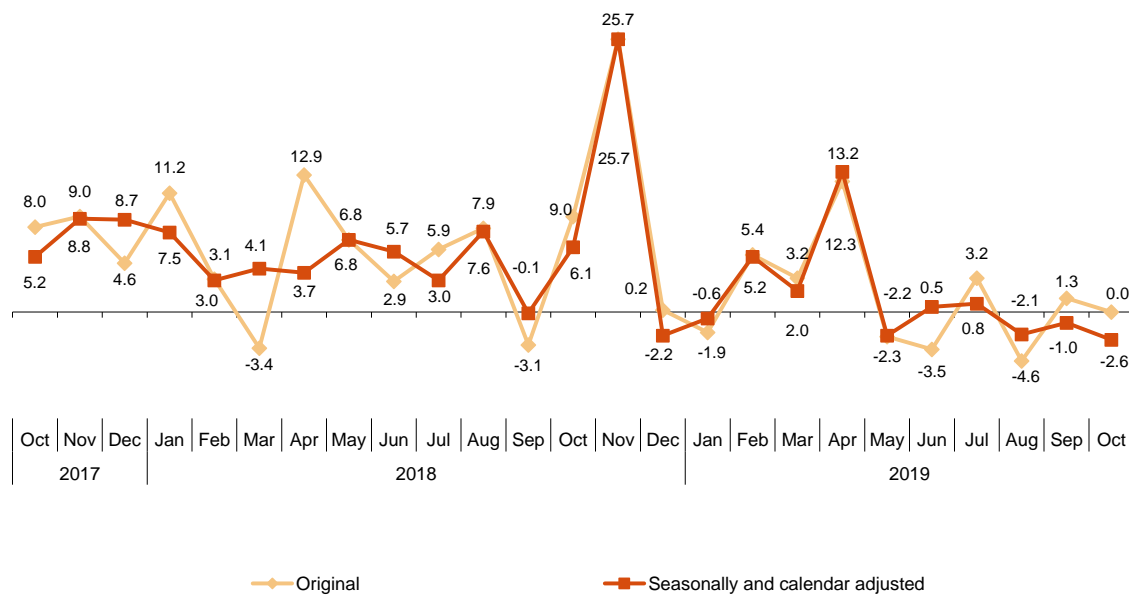
² Except electricity, gas, steam, air conditioning and water supply.

Annual trend of Industrial New Orders Received

The Total Industrial New Orders Received Index, once adjusted for seasonal and calendar effects, showed a variation of -2.6% in October, as compared with the same month of the previous year. This rate was 1.6 points lower than the one registered in September.

The INORI original series registered no variation (0.0%). This rate was 1.3 points lower than the one in September.

Industrial New Orders Received Index, Total Seasonally and calendar adjusted. Annual rates. Percentage



By MIGs, the seasonally and calendar adjusted indices registered negative annual rates in four of five of the analysed sectors, highlighting the decrease in *Energy*² (-17.1%).

Industrial New Orders Received Index, Total and by MIGs. Annual rates

	Unadjusted index	Seasonally and calendar adjusted index
	Annual rate (%)	Annual rate (%)
TOTAL INDEX	0.0	-2.6
1. Consumer goods	4.2	0.9
1.1. Durable consumer goods	1.6	-2.1
1.2. Non-durable consumer goods	4.4	1.0
2. Capital goods	0.9	-1.1
3. Intermediate goods	0.2	-2.8
4. Energy ¹	-16.6	-17.1

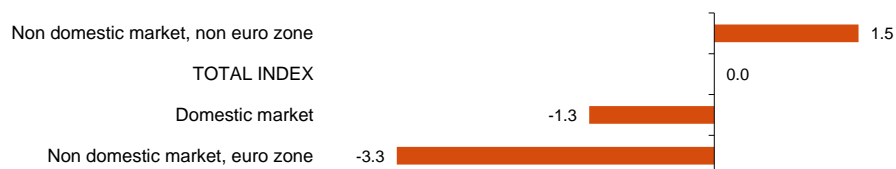
¹ Except electricity, gas, steam, air conditioning and water supply.

Annual trend of the Industrial New Orders Received by market. Original series

In October negative annual rates were observed in two of the analysed markets. It is worth noting the decrease registered in the euro area in the non-domestic market (-3.3%).

Industrial New Orders Received Index, Total and by market

October 2019. Annual rate. Percentage

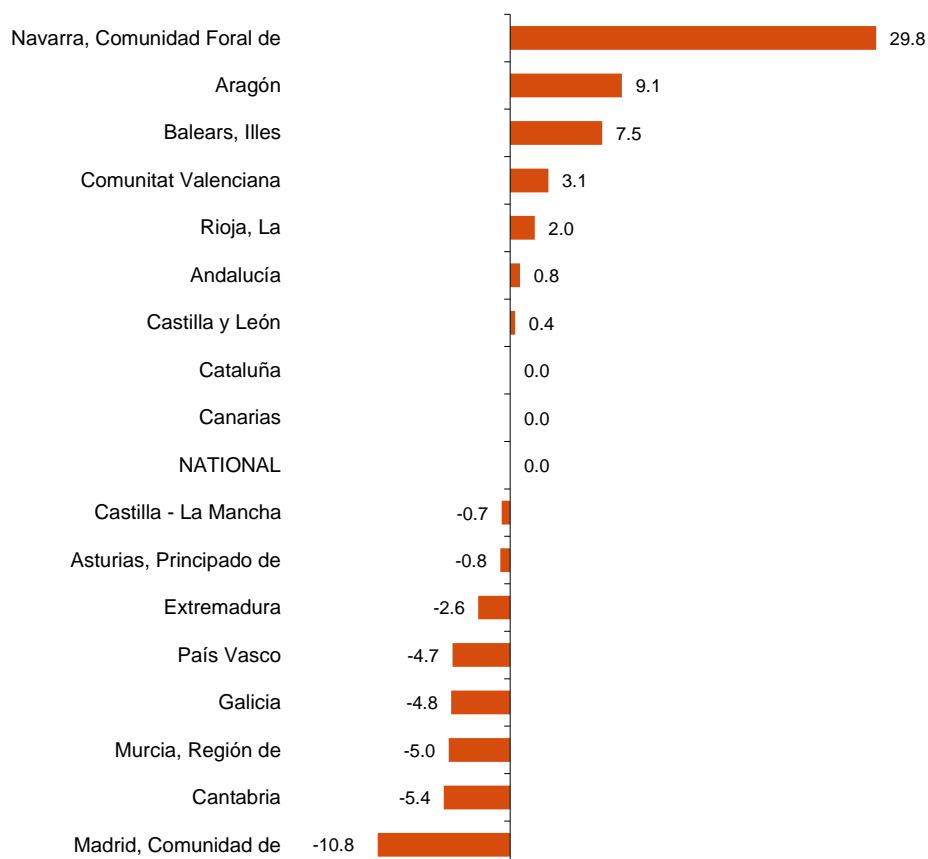


Results by Autonomous Community. Annual rate of the Industrial New Orders Received. Original series

New orders received increased as compared to October 2018 in seven Autonomous Communities and decreased in eight. The largest increases were recorded in Comunidad Foral de Navarra (29.8%), Aragón (9.1%) and Illes Balears (7.5%). The largest decreases were recorded in Comunidad de Madrid (-10.8%), Cantabria (-5.4%) and Región de Murcia (-5.0%).

Industrial New Orders Received Index, Total and by Autonomous Community

October 2019. Annual rate. Percentage



Revisions and data update

On the press release day, INE has updated INORI data series corresponding to the last 13 months. In the case of calendar adjusted and seasonally and calendar adjusted series, according to INE standard, series are revised since its beginning. Results are available at INEBase.

Methodological note

Industrial New Orders Received Indices (INORI) are short-term indicators aiming at measuring the monthly evolution of the industrial sector, excluding the construction.

The required information is collected since January 2002, together with the Industrial Turnover Indices (ITI) through a survey addressed to more than 12.000 industrial establishments throughout the country.

Survey Type: ongoing monthly.

Base year: 2015.

Population scope: units of economic activity whose main activity is included in Sections B: Extractive industries (with the exception, due to their not being relevant to Spanish industry, of division 09) or C: Manufacturing industry of CNAE-2009.

Geographical scope: the whole country, excluding Ceuta and Melilla.

Sample size: Approx. 12,000 establishments.

Data collection: monthly, value of total business turnover broken down by market.

Collection method: fill in a questionnaire by the respondent using one of the following methods: internet (IRIA system), email, fax, telephone or post.

Further information is available in the methodology:

http://www.ine.es/dyngs/INEbase/en/operacion.htm?c=Estadistica_C&cid=1254736148149&menu=metodologia&idp=1254735576715

And in the standardised methodological report:

<http://www.ine.es/dynt3/metadatos/en/RespuestaDatos.html?oe=30053>

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Industrial New Orders Received Index. Base 2015

October 2019

Provisional data

1. New Orders Received indices¹ Seasonally and calendar adjusted

	Index	Rate (%)		Year-to-date average
		Monthly	Annual	
TOTAL INDEX	113.0	0.9	-2.6	1.3
1. Consumer goods	111.8	0.8	0.9	2.2
1.1. Durable consumer goods	109.7	2.5	-2.1	-1.4
1.2. Non-durable consumer goods	112.0	1.0	1.0	2.5
2. Capital goods	112.4	2.0	-1.1	4.3
3. Intermediate goods	112.1	0.8	-2.8	-0.2
4. Energy ²	118.7	-3.7	-17.1	-5.4

¹Regulation (EC) no. 656/2007 of the Commission of 14 June 2007.

² Except electricity, gas, steam, air conditioning and water supply.

2. New Orders Received indices¹ Calendar adjusted

	Index	Rate (%)	
		Annual	Year-to-date average
TOTAL INDEX	115.6	-2.7	1.4
1. Consumer goods	118.7	0.9	2.3
1.1. Durable consumer goods	121.0	-1.8	-1.5
1.2. Non-durable consumer goods	118.4	1.0	2.5
2. Capital goods	110.5	-1.4	4.9
3. Intermediate goods	115.0	-2.9	-0.1
4. Energy ²	123.1	-17.1	-5.7

¹Regulation (EC) no. 656/2007 of the Commission of 14 June 2007.

² Except electricity, gas, steam, air conditioning and water supply.

3. New Orders Received indices, Total and by activities Unadjusted

	Index	Rate (%)		Effect
		Annual	Year-to-date average	Annual
TOTAL INDEX	120.6	0.0	1.3	
1. CONSUMER GOODS	124.6	4.2	2.3	1.287
1.1. Durable consumer goods	127.5	1.6	-1.3	0.031
- Manufacture of consumer electronics, optical instruments and photographic equipment	136.2	3.8	4.9	0.002
- Manufacture of household appliances	107.1	-3.5	-7.1	-0.018
- Manufacture of motorcycles, bicycles, vehicles for the disabled and others	194.5	37.0	20.5	0.029
- Manufacture of furniture	134.6	1.0	-0.5	0.011
- Manufacture of jewellery, costume jewellery and musical instruments	123.4	5.2	-2.9	0.007
1.2. Non-durable consumer goods	124.4	4.4	2.5	1.256
- Food industries (except grain mill products and food for animals)	126.2	5.6	3.0	0.938
- Manufacture of beverages	116.5	0.0	2.5	-0.001
- Manufacture of tobacco	65.9	-1.7	4.7	-0.001
- Manufacture of knitted fabrics, carpets, rope, non-woven fabrics, textile products for technical use and industrial and other textile products	119.3	0.9	-1.1	0.006
- Manufacture of garments	107.5	0.4	-2.9	0.003
- Leather and footwear industry	143.8	-0.4	-0.7	-0.004
- Graphic arts and reproduction of recorded media	104.9	7.2	-0.7	0.071
- Manufacture of cleaning articles, perfumes and cosmetics	142.6	-2.1	1.6	-0.038
- Manufacture of pharmaceutical products	127.0	10.5	5.6	0.290
- Manufacture of sporting goods; games and toys and Other manufacturing industries	111.7	-2.4	-1.0	-0.009
2. CAPITAL GOODS	114.3	0.9	4.8	0.213
- Manufacture of metal products for construction, containers made of metal, steam generators, weapons and ammunition	120.2	11.4	8.0	0.224
- Manufacture of computers, peripherals and telecommunications equipment; appliances for measuring and navigation; radiation and medical and therapeutic equipment	127.3	-0.5	5.6	-0.003
- Manufacture of machinery and equipment n.e.c.	144.6	24.6	4.6	0.932
- Manufacture of motor vehicles, trailers and semi-trailers	107.1	-1.0	-5.9	-0.128
- Naval, railway, aircraft and spacecraft construction. Combat vehicles	82.3	-36.5	56.7	-1.019
- Manufacture of medical and dental instruments and supplies	127.9	6.8	3.5	0.024
- Repair and installation of machinery and equipment	135.5	9.1	14.9	0.182
3. INTERMEDIATE GOODS	120.8	0.2	-0.1	0.070
- Mining of metal ores	.	.	.	.
- Other mining and quarrying	118.3	5.3	5.3	.
- Manufacture of grain mill products, starches, and food for animals	126.8	6.2	4.1	0.179
- Preparation and spinning of textile fibres. Manufacture of woven textiles. Textile finishings	106.6	-4.0	-6.8	-0.018
- Wood and cork industry	141.1	9.2	2.7	0.127
- Paper industry	118.7	1.6	1.7	0.042
- Chemical industry except cleaning articles, perfumes and cosmetics	112.9	-0.8	-1.6	-0.048
- Rubber and plastic material transformation industry	121.3	1.7	1.0	0.069
- Manufacture of other non-metallic ore products	131.9	7.6	6.1	0.266
- Metallurgy; manufacture of iron, steel and ferro-alloy products	112.9	-8.0	-8.3	-0.498
- Forging, stamping, embossing and rolling of metals. - Manufacture of tools, hardware goods, containers and other metal products	127.4	-2.5	-0.1	-0.119
- Manufacture of electronic components, assembled printed circuits, and magnetic and optical media	127.1	14.0	7.5	0.029
- Manufacture of electrical material and equipment except household appliances	120.5	0.7	6.1	0.019
4. ENERGY¹	124.4	-16.6	-5.7	-1.576
- Extraction of anthracite, coal and lignite	.	.	.	.
- Extraction of crude oil, petroleum and natural gas	.	.	.	.
- Manufacture of coke and refined petroleum products	125.2	-16.5	-5.5	-1.561

¹ Except electricity, gas, steam, air conditioning and water supply.

(.) Data not available due to statistical confidentiality.

4. New Orders Received indices, Total and by branch of activity Unadjusted

	Index	Rate (%)		Effect Annual
		Annual	Year-to-date average	
TOTAL INDEX	120.6	0.0	1.3	
B. Mining and quarrying industries	113.6	1.0	-1.6	0.006
Extraction of anthracite, coal and lignite	.	.	.	.
Extraction of crude oil, petroleum and natural gas	.	.	.	.
Mining of metal ores	.	.	.	.
Other mining and quarrying	118.3	5.3	5.3	.
C. Manufacturing industry	120.7	0.0	1.3	-0.016
Food industry	126.3	5.7	3.2	1.116
Manufacture of beverages	116.5	0.0	2.5	-0.001
Manufacture of tobacco	65.9	-1.7	4.7	-0.001
Textile industry	113.9	-1.1	-3.4	-0.012
Manufacture of garments	107.5	0.4	-2.9	0.003
Leather and footwear industry	143.8	-0.4	-0.7	-0.004
Manufacture of wood and of products of wood and cork, except furniture; basketmaking and wickerwork	141.1	9.2	2.7	0.127
Paper industry	118.7	1.6	1.7	0.042
Graphic arts and reproduction of recorded media	104.9	7.2	-0.7	0.071
Manufacture of coke and refined petroleum products	125.2	-16.5	-5.5	-1.561
Chemical industry	118.3	-1.1	-1.0	-0.086
Manufacture of pharmaceutical products	127.0	10.5	5.6	0.290
Rubber and plastic material transformation industry	121.3	1.7	1.0	0.069
Manufacture of other non-metallic ore products	131.9	7.6	6.1	0.266
Metallurgy; manufacture of iron, steel and ferro-alloy products	112.9	-8.0	-8.3	-0.498
Manufacture of metal products, except machinery and equipment	125.0	1.6	2.2	0.105
Manufacture of computer, electronic and optical products	127.7	3.3	6.0	0.028
Manufacture of electrical material and equipment	118.2	0.0	4.1	0.001
Manufacture of machinery and equipment n.e.c.	144.6	24.6	4.6	0.932
Manufacture of motor vehicles, trailers and semi-trailers	107.1	-1.0	-5.9	-0.128
Manufacture of other transport material	85.1	-34.5	55.6	-0.990
Manufacture of furniture	134.6	1.0	-0.5	0.011
Other manufacturing industries	120.1	2.6	0.6	0.022
Repair and installation of machinery and equipment	135.5	9.1	14.9	0.182

(.) Data not available due to statistical confidentiality.

5. New Orders Received indices, Total and by branch of activity Unadjusted

	Index	Rate (%)	
		Annual	Year-to-date average
GENERAL INDEX	120.6	0.0	1.3
1. Domestic market	121.2	-1.3	2.7
2. Non domestic market	117.1	-0.2	-0.2
2.1. Non domestic market, euro area	114.3	-3.3	-1.5
2.2. Non domestic market, non euro area	120.5	1.5	1.9

**6. New Orders Received indices, National and by Autonomous Community
Unadjusted**

	Index	Rate (%)	
		Annual	Year-to-date average
NATIONAL	120.6	0.0	1.3
Andalucía	120.4	0.8	-2.6
Aragón	127.9	9.1	2.6
Asturias, Principado de	116.9	-0.8	-0.9
Balears, Illes	113.4	7.5	4.8
Canarias	111.8	0.0	1.0
Cantabria	111.8	-5.4	-4.1
Castilla y León	111.0	0.4	-7.2
Castilla - La Mancha	123.8	-0.7	14.0
Cataluña	121.9	0.0	-0.2
Comunitat Valenciana	123.1	3.1	2.1
Extremadura	126.8	-2.6	-3.0
Galicia	124.5	-4.8	11.3
Madrid, Comunidad de	104.3	-10.8	4.0
Murcia, Región de	137.7	-5.0	-5.4
Navarra, Comunidad Foral de	153.9	29.8	8.4
País Vasco	110.8	-4.7	1.3
Rioja, La	119.1	2.0	1.6