

30 March 2007

**Non-hotel tourist accommodation occupancy survey  
February 2007. Provisional data**

**Overnight stays in group non-hotel tourist accommodations  
increase by 3.7% in February, with respect to the same month in  
2006.**

Overnight stays in non-hotel tourist accommodations (apartments, camping sites and rural tourism establishments) exceeded 5,4 millions in February, 3.7% more than in the same month of the previous year. The increase in overnight stays is registered both among residents (whose interannual rate reaches 5.1%), as between non-residents (presenting a 3.4% variation).

Given that the interannual increase in the number of overnight stays exceeds that of travellers (0.8%), the average stay increases by 2.9% with respect to February 2006, reaching seven overnight stays by traveller.

Travellers and overnight stays in group non-hotel tourist accommodations during the month of February are:

| <b>February 2007</b>     | <b>Guests</b>  | <b>Overnight stays</b> |
|--------------------------|----------------|------------------------|
| Residents in Spain       | 323.397        | 980.154                |
| EU (not including Spain) | 393.033        | 3.956.921              |
| Rest of the world        | 48.421         | 507.893                |
| <b>TOTAL</b>             | <b>764.851</b> | <b>5.444.968</b>       |

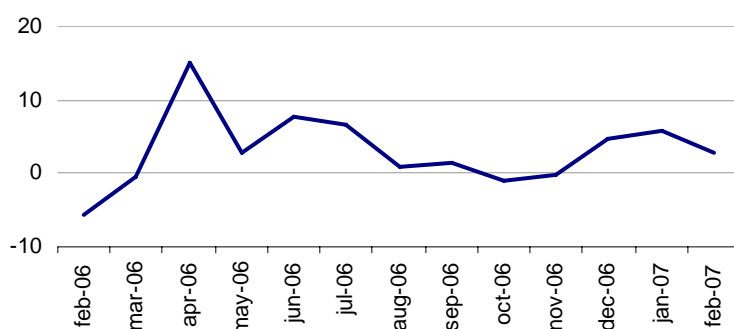
**Overnight stays in holiday dwellings increase by 3,1% in February**

Overnight stays in holiday dwellings exceed 4.3 million in February, translating into a 3.1% with respect to the same month in 2006. Resident overnight stays increase by 5.4% and non-resident overnight stays increase by 2.8%.

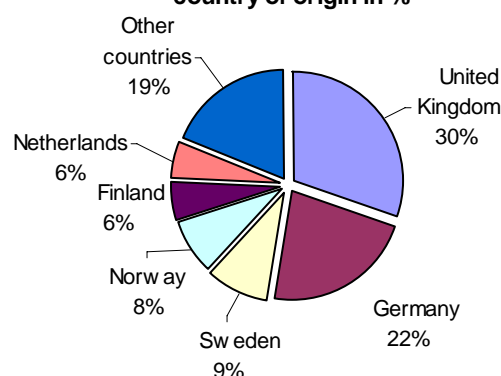
The average stay reaches 8.4 overnight stays per traveller, which implies an interannual growth of 5.1%.

The number of bed places in holiday dwellings increases by 0.2%, standing at 352 thousand bed places. 43.2% of the total number of bed places offered were occupied in February, 2.8% more than in the same month of 2006. For its parts, 64.2% out of the total number of tourist apartments offered were occupied, the same value as in February 2006.

**Interannual rates of overnight stays of  
non-residents in holiday dwellings in %**



**Overnight stays of foreign guests by  
country of origin in %**



Overnight stays of non residents represent 87.9% of the total in holiday dwellings. **The United Kingdom is the main country of origin** (with 30.5% of the total) with more than 1.1 million overnight stays in February, 0.9% less than in the previous year.

The next country of origin is Germany, with over 832 thousand overnight stays, 3.2% more than in February 2006.

**Canarias is the preferred destination** in holiday dwellings, with 3.4 million overnight stays, 3.6% more than in February 2006. The second destination is Andalucía, with 290,000 overnight stays (4.8% more).

Among non residents, the preferred destinations are Canarias, Comunidad Valenciana and Andalucía. For their part, the destinations with more overnight stays of resident travellers are Canarias, Cataluña and Andalucía.

**Canarias** shows the **greatest level of occupation** in holiday dwellings, with 75,9% of available apartments occupied. It is followed by Comunidad de Madrid (74.4%) and Illes Balears (58%).

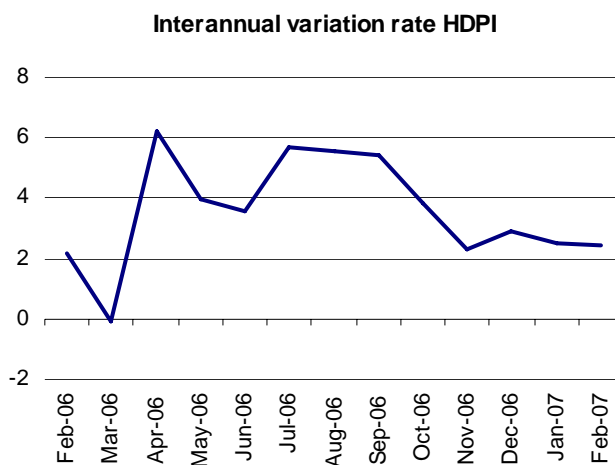
By **tourist areas**, Gran Canaria is the preferred destination in this accommodation modality, with over 1.4 million overnight stays in February and occupancy of 86.2%.

The tourist sites with the greatest number of overnight stays are San Bartolomé de Tirajana, Mogán and Tías.

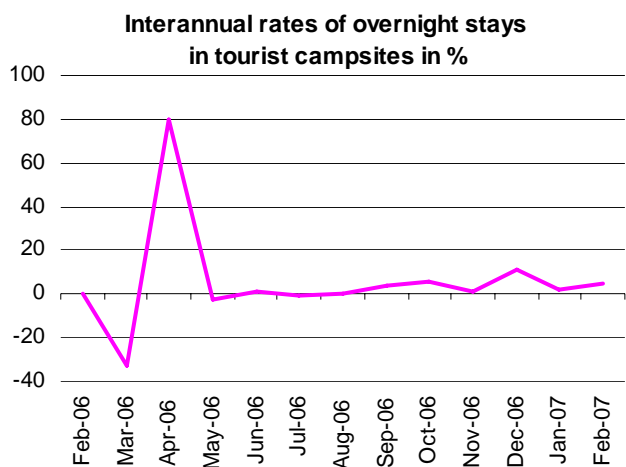
## Prices in tourist apartments increased by 2.5% in February

The Price Index in Holiday Dwellings registered an identical rate of 2.5% in February. The interannual rate of "tour-operator" fees, which has the greatest weight in this month's weight structure (69.5%), increased by 2.4%.

By modalities, 2/4 bed place apartments, whose weight is 70.2%, increased their prices by 2.1% as compared with February 2006.



## Overnight stays in tourist campsites increased by 4.7%



Overnight stays in tourist campsites exceeded 826 thousand in February, representing a 4.7% interannual rate increase. Overnight stays by non resident travellers increased by 7.4%, while those of residents decreased by 3%.

Tourist campsites offer 276 thousand bed places, 1.7% less than in the same month of 2006. 37.5% of the lots offered are occupied (0.3% less) and the level of occupation by lots during the weekend reached 40.3% (3.6% more).

76.3% of overnight stays in tourist apartments are carried out by non-residents. **The United Kingdom is the main country of origin** with 37.2% of overnight stays by non-residents (11.5% more than in 2006). The following country of origin is Germany.

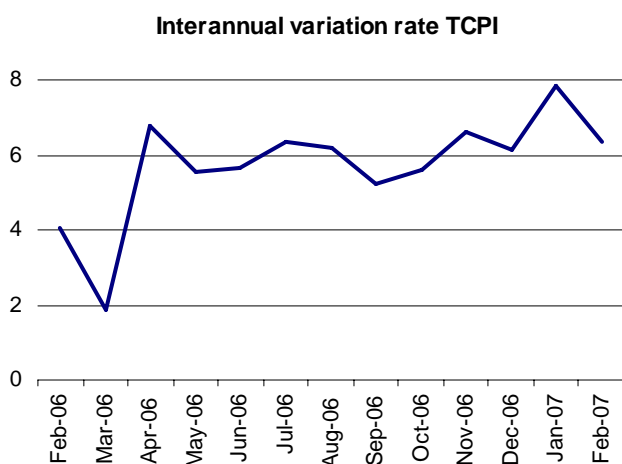
The **Comunidad Valenciana** is the **preferred camping destination**, with over 354 thousand overnight stays, 8.6% more than in february 2006. Andalucía is the second destination of choice, with over 166 thousand overnight stays (4.3% less).

Among non-residents, Comunidad Valenciana, Andalucía and Región de Murcia are the preferred destinations. For their part, the destinations with more overnight stays of resident travellers are Cataluña, Comunidad Valenciana and Andalucía.

**Región de Murcia** reached in February **the greatest degree of occupation in campsites** (with 61.8% of offered lots). It is followed by Comunidad Valenciana (60.9%) and La Rioja (56.8%).

By **tourist areas**, Costa Blanca is the preferred destination for camping, with 208 thousand overnight stays and occupancy of 72.9% in february. The **tourist destinations** with more overnight stays are Benidorm, Cartagena and Mazarrón.

## Prices in tourist campsites increased by 7.9%



The Tourist Campsite Price Index showed an interannual growth of 6.3% in February. The "normal" rate, which has a greater weight in the weight structure for this month (51.8%) shows a 4.8% increase.

Regarding categories, second class, which has a 68.3% weight in February, increased by 6.1%.

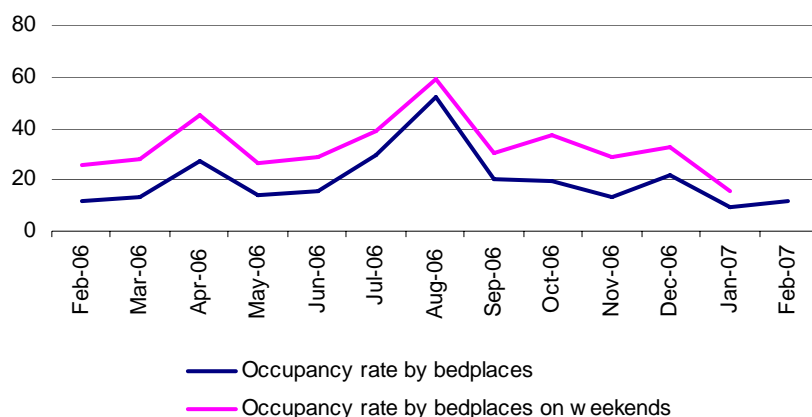
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## Overnight stays by residents in rural tourist accommodations decreased by 10.5% as compared with the same month in the previous year

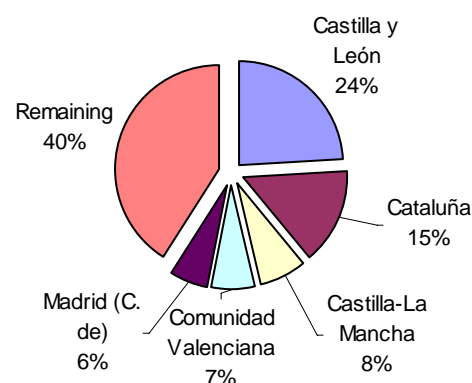
Overnight stays in rural tourist accommodations almost reached 323 thousand in February, which translates into a 8.6% increase with regards to the same month in the previous year. Overnight stays by residents increase by 10.5% while non-resident stays increased by 0.7%.

Rural tourism accommodation establishments offered 96 thousand bed places in February, 9.2% more than in the same month of 2006. 11.9% of these bed places were occupied, implying a 0.4% drop. The level of occupation during weekends stands at 25.4%, 1.4% less than in the previous year.

**Evolution of occupancy rates by bedplaces and by bedplaces on weekends**



**Distribution of overnight stays of Spanish guests in %**



**Castilla y León** is the **preferred destination in Rural tourism accommodation**, with over than 68 thousand overnight stays, 17.7% more than in February 2006. Cataluña is the second destination of choice with 41 thousand overnight stays (20% more).

**Among non-residents, Canarias is the preferred destination.** For their part, the destinations with more overnight stays by resident travellers are Castilla y León, Cataluña and Castilla-La Mancha.

Canarias reached the highest degree of occupation of rural tourist accommodations in February (with 32.2% of offered bed places). It is followed by Illes Balears (23.9%) and Comunidad de Madrid (18.1%)

By **tourist areas**, Pirineo Catalán is the preferred destination, with more than 20 thousand overnight stays and a occupancy level of 14.1% in February. The Island of Gran Canaria achieved the greatest level of occupancy by weekend vacancies (45.9%).

## Annex

### Evolution of travellers and overnight stays in all Spanish collective tourist accommodations

**Overnight stays in all Spanish collective tourist accommodations** (hotels, apartments, camp sites and rural tourism accommodations) **registered a 3.3% interannual increase** in February. Resident overnight stays grew by 1.4% and non-residents 4.6%.

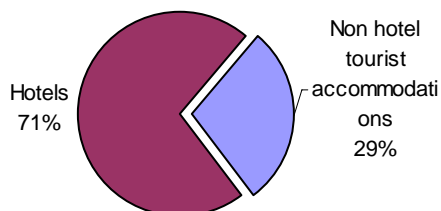
Given that the interannual increase in overnight stays is lower to that of travellers (3.4%), the **average stay decreased by 0.1%** standing at 3.4 overnight stays by traveller.

Travellers and overnight stays in collective tourist accommodations are:

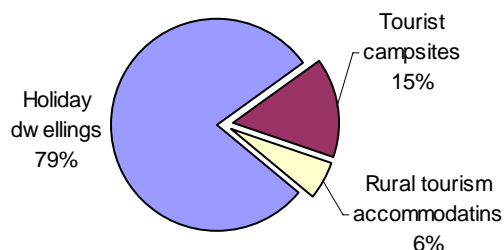
| <b>February 2007</b>   | Hotels     | Holiday dwellings | Campsites | Rural T. | Total      |
|------------------------|------------|-------------------|-----------|----------|------------|
| <b>Guests</b>          | 4.889.119  | 509.050           | 117.062   | 138.739  | 5.653.970  |
| Residents              | 3.100.160  | 112.100           | 82.739    | 128.558  | 3.423.557  |
| Non-residents          | 1.788.960  | 396.950           | 34.323    | 10.181   | 2.230.414  |
| <b>Overnight stays</b> | 13.643.325 | 4.294.629         | 826.718   | 323.620  | 19.088.292 |
| Residents              | 6.449.471  | 517.868           | 195.922   | 266.364  | 7.429.625  |
| Non-residents          | 7.193.855  | 3.776.761         | 630.797   | 57.256   | 11.658.669 |

71% out of the total overnight stays in collective tourist accommodations in January correspond to hotels, and 29% to non-hotel tourist accommodations.

**Distribution of overnight stays in tourist accommodations in %**



**Distribution of overnight stays of non hotel tourist accommodations by modality in %**



The **main countries of origin** in the overall set of regulated tourist accommodations are the United Kingdom (with 28% of the total number of non-resident overnight stays), Germany (with 26.8%) and Holland with (4.6%).

**Canarias** is the **preferred destination** regarding overall Spanish tourist accommodations, with almost 7 million of overnight stays, 3.8% more than in February 2006. Andalucía is the second destination of choice, with over 2.9 thousand overnight stays (3.7% more).

The preferred destinations by non-residents are Canarias, Andalucía and Comunidad Valenciana. For their part, the destinations with more overnight stays by residents are Andalucía, Comunidad Valenciana and Cataluña.