

# Living Conditions Survey LCS(7) 2010

## Individual questionnaire

### A. Identification

#### 1. Household identification

1. Province _____  __
2. Section order no. _____  __ __
3. Household/Dwelling _____  __ __ __ __
4. Branch/Household order no. _____  __

3

**INTERVIEWER:** Before starting to complete this questionnaire, please read the informant the following introduction: "I will now ask you some questions relating to your work, income, health, studies, etc."

#### 2. Identification of person to whom the information refers

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Name, surnames and order number of the person to whom the information refers

Mr./Mrs.....|\_\_|\_\_|

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#### Nature, characteristics and purpose

The **Living Conditions Survey** is a source of statistical information in European Union countries and is designed with the purpose of obtaining comparative data on the income and living conditions in private households.

The significance of these objectives leads us to ask for your important and valuable collaboration.

#### Legislation

##### Statistical Secrecy

The personal data obtained by the statistical services will be protected by **statistical secrecy** (art. 13.1 of the Law on Public Statistical Services, dated the 9 May 1989, LFEP). All statistical personnel will be obliged to maintain statistical secrecy (art. 17.1 of the LFEP).

##### Obligation to provide data

Laws 4/1990 and 13/1996 set out the **obligation to provide the data** that is requested for the compilation of these statistics.

Statistical services may request data from individuals and legal entities, both national and foreign, resident in Spain (art. 10.1 of the LFEP).

All individuals and legal entities that provide data **should respond in a true, exact and comprehensive way, within the stipulated deadlines**, to the questions asked by the statistical services (art. 10.2 of the LFEP).

In order to monitor compliance with these regulation, the LFEP (art. 48) grants the INE sanctioning capacity.

## B. Activity

### B.1 Current main activity

**3. Which of the following corresponds to your current situation?** (If you consider yourself to be in a number of situations, only indicate the main one)

- 
- |  |                             |                      |
|--|-----------------------------|----------------------|
| Full-time employee _____   | <input type="checkbox"/> 1  |                      |
| Part-time employee _____   | <input type="checkbox"/> 2  |                      |
| Self-employed full time (including family support) _____           | <input type="checkbox"/> 3  |                      |
| Self-employed part time (including family support) _____           | <input type="checkbox"/> 4  |                      |
| Unemployed _____   | <input type="checkbox"/> 5  | } → go to question 5 |
| Student, schoolchild or in training _____                          | <input type="checkbox"/> 6  |                      |
| Retired, retired early or have closed a business _____             | <input type="checkbox"/> 7  |                      |
| Permanently disabled and unable to work _____                      | <input type="checkbox"/> 8  |                      |
| Working in the home, looking after children or other persons _____ | <input type="checkbox"/> 9  |                      |
| Another type of economic inactivity _____                          | <input type="checkbox"/> 10 |                      |
- 

**4. Last week, from Monday to Sunday, did you undertake any paid work (in cash or in kind), as an employee (wage earner), a self-employed (freelance) worker or to help the family, even if it was only for an hour, or were you temporarily absent from a job?**

- 
- |           |                            |                       |
|-----------|----------------------------|-----------------------|
| YES _____ | <input type="checkbox"/> 1 | } → go to section B.3 |
| NO _____  | <input type="checkbox"/> 6 |                       |
- 

**5. In the last four weeks, have you actively sought work as an employee, business person or self-employed independent worker?**

*(For example: you have been in touch with a public or private unemployment office, with business people, family members, friends, a trade union... You have placed, answered or consulted adverts in the press, on the radio, television, Internet... You have undertaken a selection test or interview. You have looked for land, premises, machinery or financing, etc. in order to set yourself up on your own - licences, permits-. You are not considered to be actively looking if you are waiting for a response from previous applications, for a call from a public unemployment office or for the results of a public exam).*

- 
- |           |                            |                    |
|-----------|----------------------------|--------------------|
| YES _____ | <input type="checkbox"/> 1 |                    |
| NO _____  | <input type="checkbox"/> 6 | → go to question 7 |
- 

**6. If you found a suitable job now, would you be available to start work within two weeks or less?**

- 
- |           |                            |
|-----------|----------------------------|
| YES _____ | <input type="checkbox"/> 1 |
| NO _____  | <input type="checkbox"/> 6 |
-

**7. Did you undertake any paid work (in cash or in kind) last week from Monday to Sunday as an employee, a freelance worker or to help the family, even if this was only for an hour, or were you temporarily absent from a job?**

YES \_\_\_\_\_  1  
NO \_\_\_\_\_  6

## **B.2 Characteristics of last main job**

**8. Have you previously undertaken work, either as an employee, a freelance worker or to help the family?**

YES \_\_\_\_\_  1  
NO \_\_\_\_\_  6 → go to section B.5

**9. What was your occupation, profession or trade in your main job?**

(Please try to be as precise as possible, for example: sales assistant, car mechanic, lathe operator, labourer, crane operator, etc.).

.....  
..... (Code) |\_\_|\_\_|

**10. What was your professional situation in your main job?**

Employer \_\_\_\_\_  1 }  
Business person without employees or freelance worker \_\_\_\_\_  2 } → go to section B.5  
Employee \_\_\_\_\_  3 → go to question 11  
Family help \_\_\_\_\_  4 → go to section B.5

**11. How long did your contract last in your main job?**

Contract of indefinite duration (permanent or intermittent permanent) \_\_\_\_\_  1  
Casual or temporary contract \_\_\_\_\_  2  
No contract \_\_\_\_\_  3

**12. Did you supervise or coordinate the work of any of the employees in the company or organisation where you worked?**

YES \_\_\_\_\_  1 } If (p7=1) go to section B.3  
NO \_\_\_\_\_  6 } otherwise go to section B.5

## **B.3 Characteristics of current main job**

*The texts below, up until question 20, appear in one verb tense or another, according to whether or not the person interviewed is currently working.*

**Interviewer**, read the following to the interviewee: **1 will now ask you some questions that only refer to your current main job/the job you had last week.** ('Main' is considered to be: the job that takes up/took up the most time).

**13.a. Have/had you changed job in the last 12 months?**

YES \_\_\_\_\_  1

NO \_\_\_\_\_  → go to question 13 c

**13.b. Which of the following was the main reason for you changing job:**

To get a better or more suitable job? \_\_\_\_\_  1

Your contract or temporary job came to an end? \_\_\_\_\_  2

You were forced to stop working for business reasons (early retirement, dismissal, the company closed, too many employees or similar reasons)?  3

The sale or closure of your own or the family business? \_\_\_\_\_  4

To look after children or other dependent persons (elderly, sick, disabled, etc.)? \_\_\_\_\_  5

Your marriage or your spouse's job forced you to change your place of residence? \_\_\_\_\_  6

Other reasons \_\_\_\_\_  7

**13.c. What is/was your occupation, profession or trade in your main job?** ((Please be as precise as possible, for example: sales assistant, car mechanic, lathe operator, labourer, crane operator, etc.).)

.....  
..... (Code) |\_\_|\_\_|\_\_|

**14. From the following types of activity that I shall now list, please tell me which corresponds to the workplace where you work/worked.** (Show the interviewee the NACE list of Economic Activities, so that they can choose and note down the code).

.....  
.....(Code) |\_\_|\_\_|

**15. Which of the following is/was your professional situation?**

Employer \_\_\_\_\_  1 } → go to question 19

Business person without employees or freelance worker \_\_\_\_\_  2 }

Employee \_\_\_\_\_  3 }

Family help \_\_\_\_\_  4 → go to question 19

**16.1 What is/was your average gross and net monthly income in this job?**

(Include bonuses (on a pro-rata basis), as well as the paid overtime that you normally undertake or undertake on average. Please do not include extraordinary payments anticipated for this position).

(The **gross** amount refers to the amount before tax deductions, social contributions - Social Security, General Societies for Civil Servants, etc.- and other similar payments.

The **net** amount refers to the amount after tax deductions, social contributions - Social Security, General Societies for Civil Servants, etc.- and other similar payments).

1. Gross amount (Please DO NOT include extraordinary payments) \_\_\_\_\_ |\_\_|\_\_|\_\_|\_\_|\_\_| €

2. Net amount (Please DO NOT include extraordinary payments) \_\_\_\_\_ |\_\_|\_\_|\_\_|\_\_| €

**16.2 What is the gross and net income from all extraordinary payments from this position this year?** (Please write 0 if you do not receive extraordinary payments or if they are included in the previous question)

1. Gross amount of extraordinary payments |\_\_|\_\_|\_\_|\_\_| €

2. Net amount of extraordinary payments |\_\_|\_\_|\_\_|\_\_| €

**17. For how long is/was your contract in this main job?**

Contract of indefinite duration (permanent or intermittent permanent) \_\_\_\_\_  1

Casual or temporary contract \_\_\_\_\_  2

No contract \_\_\_\_\_  3

**18. Do/did you supervise or coordinate the work of any employees in the company or organisation where you work/worked?**

YES \_\_\_\_\_  1

NO \_\_\_\_\_  6

**19. How many people work/worked in this establishment?** I shall read you different bracket options (If necessary, remind the interviewee that they should include themselves too).

1 to 10 persons \_\_\_\_\_  1 → Tell me the number |\_\_|\_\_|

11 to 19 persons \_\_\_\_\_  2

20 to 49 persons \_\_\_\_\_  3

50 persons or more \_\_\_\_\_  4

Does not know, but more than 10 \_\_\_\_\_  5

Does not know, not even an approximate number \_\_\_\_\_  6

**20. How many hours a week do/did you usually work in this job?** (If you are an employee, include the overtime you usually work. If the work is irregular, indicate the average number of hours worked a week in the last four weeks). (If you do not know, due to work being irregular and it not being possible to specify the average no. of hours, please complete box 1).

Number of hours \_\_\_\_\_ |\_\_|\_\_|

You do not know the number of hours per week due to work being irregular  1

If the answer to question 3 is different from 1,2,3 or 4, go to section B.5

## B.4 Other jobs

**23. Do you have any job other than your main job?**

YES \_\_\_\_\_  1 → go to the next

NO \_\_\_\_\_  6 → chart CALCULATE

**24. How many hours a week do you usually spend in these additional jobs?** (If you have had a number of additional jobs, count the hours worked in all of them; if the work is irregular, indicate the average number of hours for the last four weeks).

Number of hours a week in additional jobs \_\_\_\_\_ |\_\_|\_\_|

**CALCULATE:** Do the following, if the questions are 20 and 24: A) If for question 20 a number of hours was answered, add to this figure the figure for question 24 (if there is no figure for question 24, only take into account the figure for question 20) and if the total is greater than 29, go to section B.5

B) If for question 20 no number of hours has been given, go to section B.5.

**25. Which of the following is the main reason you have been working less than 30 hours a week:**

Are you studying or receiving some kind of training? \_\_\_\_\_  1

Due to your own illness or disability? \_\_\_\_\_  2

Do you want to find a job with more hours, but have not found one or currently cannot? \_\_\_\_\_  3

Do you not want to work more hours? \_\_\_\_\_  4

Do you believe that you do work full-time? \_\_\_\_\_  5

Due to working in the home, looking after children or other persons? \_\_\_\_\_  6

For other reasons \_\_\_\_\_  7

## B.5 Activity situation in 2009 and 2010

**Interviewer, read the interviewee: 1 will now ask you some questions on your situation in 2009 and your situation this year. The situations considered are':**

Activity situation codes

Full-time employee \_\_\_\_\_  1

Part-time employee \_\_\_\_\_  2

Self-employed full time (including family support) \_\_\_\_\_  3

Self-employed part time (including family support) \_\_\_\_\_  4

Unemployed \_\_\_\_\_  5

Retired \_\_\_\_\_  6

Student, schoolchild or undertaking training \_\_\_\_\_  7

Another type of unpaid economic situation \_\_\_\_\_  8

**26. Out of these situations, were you always in the same one in 2009?**

YES \_\_\_\_\_  1

NO \_\_\_\_\_  6 → go to question 28

**27. What was this situation?**

..... |\_\_| → go to question 29

**28. If you were not always in the same situation, tell me which situation you were in each month:**

- 
- |     |                      |   |
|-----|----------------------|---|
| 1.  | January 2009 _____   | _ |
| 2.  | February 2009 _____  | _ |
| 3.  | March 2009 _____     | _ |
| 4.  | April 2009 _____     | _ |
| 5.  | May 2009 _____       | _ |
| 6.  | June 2009 _____      | _ |
| 7.  | July 2009 _____      | _ |
| 8.  | August 2009 _____    | _ |
| 9.  | September 2009 _____ | _ |
| 10. | October 2009 _____   | _ |
| 11. | November 2009 _____  | _ |
| 12. | December 2009 _____  | _ |
- 

**29. Have you been in the same situation from January 2010 up until now?**

YES \_\_\_\_\_  1

NO \_\_\_\_\_  6 → go to question 31

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**30. What is this situation?**

..... |\_ | → go to question C1

**31. If you have not always been in the same situation, tell me which situation you were in each month:**

- 
- |    |                     |   |
|----|---------------------|---|
| 1. | January 2010 _____  | _ |
| 2. | February 2010 _____ | _ |
| 3. | March 2010 _____    | _ |
| 4. | April 2010 _____    | _ |
| 5. | May 2010 _____      | _ |
| 6. | June 2010 _____     | _ |
- 

## **C. Personal income in 2009**

### **C.1 Income from working for others**

**32. Did you receive a wage, salary or other form of payment for work as wage-earner in 2009?** (Please consider all jobs, even if they were temporary or casual, or as a paid apprentice or worker with a public employment programme).

YES \_\_\_\_\_  1

NO \_\_\_\_\_  6 → go to section C.3

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**33. Do you know how much you earned, on a gross or net basis, from your work for others during the year 2009?** (The gross amount refers to the amount before tax deductions, social contributions -Social Security, General Societies for Civil Servants, etc.- and other similar payments.

The net amount refers to the amount after tax deductions, social contributions -Social Security, General Society for Civil Servants, etc.- and other similar payments).

YES \_\_\_\_\_ 1

Does not know the amount of either of the two \_\_\_\_\_ 6 → go to question 35

**34. Please tell me the annual amount, gross and net, of all these jobs.** (If you had more than one job, tell me the total amount for all the jobs jointly or separately, whichever is easier).

Date	Annual Gross Amount €	Annual Net Amount €	
1.1 YES/NO	1.2  _ _ _ _ _ _ _ _	1.3  _ _ _ _ _ _ _ _	} → go to question 36
2.1 YES/NO	2.2  _ _ _ _ _ _ _ _	2.3  _ _ _ _ _ _ _ _	
3.1 YES/NO	3.2  _ _ _ _ _ _ _ _	3.2  _ _ _ _ _ _ _ _	

**35. If you do not know this income (gross and net), could you tell me, at least approximately, what the average income from your work for others was (monthly, fortnightly, etc.)?** (If you had a number of jobs, please estimate the average income received from all these jobs).

1. How often did you receive this income?

Fortnightly \_\_\_\_\_ 1

Monthly \_\_\_\_\_ 2

Yearly \_\_\_\_\_ 3

Other \_\_\_\_\_ 4

2. What is the gross amount for each period? \_\_\_\_\_ |\_|\_|\_|\_|\_|\_|\_|\_| €

3. What is the net amount for each period? \_\_\_\_\_ |\_|\_|\_|\_|\_|\_|\_|\_| €

4. How many times did you receive this income in 2009? \_\_\_\_\_ |\_|\_|

**36. Did you receive any of the bonuses mentioned below during the year 2009?**

	YES	NO
1. Overtime? _____	<input type="checkbox"/> 1	<input type="checkbox"/> 6
2. Commissions? _____	<input type="checkbox"/> 1	<input type="checkbox"/> 6
3. Tips? _____	<input type="checkbox"/> 1	<input type="checkbox"/> 6
4. Shares in company profits? _____	<input type="checkbox"/> 1	<input type="checkbox"/> 6
5. Benefits for accepting a job in a city other than your place of residence? _____	<input type="checkbox"/> 1	<input type="checkbox"/> 6
6. Payments or subsidies for holidays? _____	<input type="checkbox"/> 1	<input type="checkbox"/> 6
7. Extra payments (13 or 14 monthly payments, etc.)? _____	<input type="checkbox"/> 1	<input type="checkbox"/> 6
8. Other payments? _____	<input type="checkbox"/> 1	<input type="checkbox"/> 6

*If there is an X in all NO options in the previous question, go to section C.2A*



**37. Are all these payments included in the income you provided previously?**

No, there is additional income \_\_\_\_\_ 1

Yes, they are all included \_\_\_\_\_ 6 → go to section C.2A

**38. How much income did you receive, gross and net, from these additional payments?** (If you do not know, tell me approximate figures, and if there was more than one payment, tell me the total amount for all of them either together or separately, whichever is easier).

*If the amount is given separately, it will be calculated automatically.*

Gross annual amount €	Net annual amount €
1.  _ _ _ _ _ _ _ _	2.  _ _ _ _ _ _ _ _

**C.2A Use of company vehicles in 2009**

**39. During the year 2009, did your company make a vehicle (car, van, motorbike, etc.) available to you for private use?**

YES \_\_\_\_\_ 1

NO \_\_\_\_\_ 6 → go to section C.2B

**40. How was this vehicle made available to you?**

Did you come to own it? \_\_\_\_\_ 1 → go to question 43

Was it loaned to you? \_\_\_\_\_ 6

**41. For how many months of 2009 was it loaned to you?**

Number of months \_\_\_\_\_ |\_|\_|

**42. Please tell me a percentage in relation to the availability of the vehicle for private use during the months that it was loaned to you that year** (If there is no restriction on use, note down 100. If there was a restriction on use -only weekends, etc. - calculate the percentage of days on which the vehicle was available for private use.)

Percentage \_\_\_\_\_ |\_|\_|\_| %

**43. Assess the current cost, at market price, of the vehicle if it were new (including expenses and taxes).**

Amount \_\_\_\_\_ |\_|\_|\_|\_|\_| €

**44. How old is the vehicle?**

*(If it is less than 1 year old, note down 0)*

Years \_\_\_\_\_ |\_|\_|

**45. What are the make and model?**

1. Make \_\_\_\_\_ |\_|\_|\_|\_|\_|\_|\_|\_|\_|\_|\_|\_|\_|\_|

2. Model \_\_\_\_\_ |\_|\_|\_|\_|\_|\_|\_|\_|\_|\_|\_|\_|\_|\_|

## C.2B Income from freelance work

**46.a. During the year 2009, did your company provide you with luncheon vouchers, restaurant cheques or similar documents to redeem in full or in part against food costs?** (Please do not include allowances or other monies reimbursed by the company for work-related expenses such as work-related travel).

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YES \_\_\_\_\_  1

NO \_\_\_\_\_  6 → go to question 46c

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**46.b. How many vouchers did you use and what was their average value?**

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Number of vouchers in 2009 \_\_\_\_\_ |\_|\_|\_|

Average value of the voucher \_\_\_\_\_ |\_|\_|\_| €

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**46.c. In 2009, did you receive meals in the workplace free of charge or at a subsidised price?** (Please do not include luncheon vouchers from the previous question or allowances or other monies reimbursed by the company for work-related expenses such as work-related travel).

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YES \_\_\_\_\_  1

NO \_\_\_\_\_  6 → go to question 46c

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**46.d. How many times have you received these meals and what was the average value of the expense covered by the company?**

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Number of times 2009 \_\_\_\_\_ |\_|\_|\_|

Average value of each meal \_\_\_\_\_ |\_|\_|\_| €

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**46.e. In 2009, did your company provide you with services relating to the dwelling, such as gas, electricity, water, telephone or mobile phone bills, etc., either subsidised or free of charge?** (Please do not include expenses derived from renting the dwelling).

---

YES \_\_\_\_\_  1

NO \_\_\_\_\_  6 → go to question 46g

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**46.f. What was the approximate total amount of these services in relation to the dwelling?**

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Amount in 2009 \_\_\_\_\_ |\_|\_|\_|\_|\_| €

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**46.g. Did your company provide you with other payments in kind, in other words, non-monetary payments (company products, low-interest loans, etc.) in 2009?** (Please answer No, if they do not exceed 10 % of total payment. Please do not include expenses derived from renting the dwelling).

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YES \_\_\_\_\_  1

NO \_\_\_\_\_  6 → go to question C.3A

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**46.h. What was the value of these payments in kind?**

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Amount in 2009 \_\_\_\_\_ |\_|\_|\_|\_|\_| €

**C.3 Income from working for yourself**

**47.a. Did you receive any income for work carried out during the year 2009, either as a business person or as a freelance worker?** (For example: agricultural business person, subcontractor, liberal professional, etc.) (*Interviewer: If the informant has a liberal profession, read them 'Royalties are included'*).

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YES \_\_\_\_\_  1

NO \_\_\_\_\_  6 → go to section C4

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**47.b. Did any other household member work in the same business or activity from which you received income from working freelance?**

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YES \_\_\_\_\_  1

NO \_\_\_\_\_  6 → go to question 50

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**48. Who is the person in charge who could provide the most appropriate information on this business or activity?**

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Yourself? \_\_\_\_\_  1 → go to question 50

Another household member? \_\_\_\_\_  6

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**49. Please tell me the name of the person in charge** (*There will be a list of people in the household and the order number will be recorded*).

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Order number of the person in charge \_\_\_\_\_ |\_|\_| → go to section C.4

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**50. Do you share the business or activity with other persons who are not household members?**

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Does not share \_\_\_\_\_  1 → go to question 51

Shares \_\_\_\_\_  6  
↓ go on to read the INTERVIEWER the table

**Interviewer: read the interviewee 'If you share the business or activity with other persons who are not members of this household, you should only indicate the portion of profit received by your household in the following questions'.**

**51. Please tell me which is the latest annual period for which you have information on the financial results - gains or losses - of your business or activity?** (If possible, referring to the period from January to December 2009).

---

1. Initial month of the period \_\_\_\_\_ |\_|\_|

2. Initial year of the period \_\_\_\_\_ |\_|\_|\_|\_|

3. Final month of the period \_\_\_\_\_ |\_|\_|

4. Final year of the period \_\_\_\_\_ |\_|\_|\_|\_|

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**52. In relation to this period, was the result of the activity, before taxes and Social Security contributions, a profit or a loss?** (Take into consideration whether there were profits before removing money for salaries, as well as the money used for expenses or personal or household savings, or savings for your business or activity and before removing goods for private consumption in your household or for giving to other households).

*Result of the activity: Gross monetary income for the period (sales made or collections for services provided, operation subsidies or other income) less deductible expenses for the period (paid staff expenses, the purchase of materials and raw materials, running costs - rent, electricity, telephone, etc., financial expenses, provisions for amortisation, taxes linked to front-line activity).*

- Made a profit \_\_\_\_\_  1  
Made a loss \_\_\_\_\_  2  
Made neither profits nor losses \_\_\_\_\_  3 → go to section 56

**53. Do you know the resulting figure?**

- YES \_\_\_\_\_  1  
NO \_\_\_\_\_  6 → go to question 55

**54. What was the profit or loss, before taxes and Social Security contributions, of the period under consideration?**

*(Interviewer: Refer to question 50: if the interviewee answered that they share the business with another person, remind them 'If you share the business of activity with other persons who are not members of this household, please tell me only the portion of profit or loss received by your household'.)*

Gross profit (or loss ) \_\_\_\_\_ | \_ | \_ | \_ | \_ | \_ | \_ | € → go to question 56

**55. Please indicate, at least approximately, which of the following brackets corresponds to this profit or loss for the period under consideration:**

*If the interviewee answered in question 50 that they share the business with another person, the following text appears: **Interviewer: Read to the interviewee 'If you share the business or activity with other persons who are not members of this household, please tell me only the portion of profit or loss received by your household'***

- Up to 5,000 €? \_\_\_\_\_  1  
From 5,001 up to 10.000 €? \_\_\_\_\_  2  
From 10,001 up to 15,000 €? \_\_\_\_\_  3  
From 15,001 up to 20,000 €? \_\_\_\_\_  4  
From 20,001 up to 30,000 €? \_\_\_\_\_  5  
From 30,001 up to 50,000 €? \_\_\_\_\_  6  
From 50,001 up to 75,000 €? \_\_\_\_\_  7  
From 75,001 up to 100,000 €? \_\_\_\_\_  8  
More than 100,000 €? \_\_\_\_\_  9

**56. Did you make payments in instalments during this same period?**

*(Payments in instalments: this refers to the quarterly declarations).*

- YES \_\_\_\_\_  1

NO \_\_\_\_\_ 6 → go to question 58

**57. How much were these payments for in the period under consideration?**

Amount \_\_\_\_\_ |\_|\_|\_|\_|\_|\_|\_| €

**58. During this period, were you subject to income tax deductions?** (This includes the deductions relating to other household members who share the business or activity of which you are in charge).

YES \_\_\_\_\_ 1

NO \_\_\_\_\_ 6 → go to question 60

**59. How much did these deductions amount to in this period?**

Amount \_\_\_\_\_ |\_|\_|\_|\_|\_|\_|\_| €

**60. During this period, did you make Social Security contributions or similar?** (This includes contributions from other household members who share the business or activity, as well as amounts paid in relation to insurance contracts taken out with social welfare societies by professionals not registered in the Social Security special system).

YES \_\_\_\_\_ 1

NO \_\_\_\_\_ 6 → go to section C.4

**61. How much did these contributions amount to during this period?**

Amount \_\_\_\_\_ |\_|\_|\_|\_|\_|\_|\_| €

**C.4 Income from capital and property**

**62. In 2009, did you receive any income, however small, from earned income such as interest on current accounts, savings accounts, bank deposits, share dividends, investment funds, shares in company profits, etc?**

YES \_\_\_\_\_ 1

NO \_\_\_\_\_ 6 → go to section C.5

**63. Did you receive this income in your name or did you share it with other household members?**

All income in the interviewee's name only \_\_\_\_\_ 1 → go to question 65

All income received jointly with other household members \_\_\_\_\_ 2

Some income received just in the interviewee's name and other received jointly with other household members \_\_\_\_\_ 3

**Interviewer:** In the following questions, the 'Bracket Code' variable is completed as an alternative to 'Annual Amount'. If the informant does not know the exact amount, ask them which of the brackets is most appropriate and note down the corresponding code.

The codes and brackets to which they correspond are:

- |                                |                                    |
|--------------------------------|------------------------------------|
| 1. Up to 5 €                   | 6. More than 500 and up to 1000 €  |
| 2. More than 5 and up to 10 €  | 7. More than 1000 and up to 2000€  |
| 3. More than 10 and up to 50 € | 8. More than 2000 and up to 5000 € |

4. More than 50 and up to 200 €  
5. More than 200 and up to 500 €

9. More than 5000 and up to 10000 €  
10. More than 10000 €

**64. Please tell me for all earned income received jointly during the year 2009:**

(Interviewer: Make sure that the amounts are not counted twice: note down in one individual questionnaire only the total income received jointly. In the others' questions, put 0 in the amount and leave the 'Tax' and 'Deduction' variables blank).

	With whom did you share the income? (If they shared income with a number of persons, note down 98)	What was the amount? € (If the amount has been recorded in another questionnaire, put 0)	This amount was: 1. Before deductions? 2. After deductions? 3. Without deductions?	How much was the deduction? €
1.	..... Order no.	 Annual amount      Code Bracket	<input type="checkbox"/> 1 } <input type="checkbox"/> 2 } → <input type="checkbox"/> 3 →End	
2.	..... Order no.	 Annual amount      Code Bracket	<input type="checkbox"/> 1 } <input type="checkbox"/> 2 } → <input type="checkbox"/> 3 →End	
3.	..... Order no.	 Annual amount      Code Bracket	<input type="checkbox"/> 1 } <input type="checkbox"/> 2 } → <input type="checkbox"/> 3 →End	

If the answer to question 63 is '2' \_\_\_\_\_  
If the answer to question 63 is '3' \_\_\_\_\_

→ go to section C.5  
→ go to question 65

**65. Please tell me for all earned income received only in your name during the year 2009:**

	¿What was the amount? €	This amount was: 1. Before deductions? 2. After deductions? 3. Without deductions?	How much was deducted? €
1.	 Annual amount      Bracket code	<input type="checkbox"/> 1 } <input type="checkbox"/> 2 } → <input type="checkbox"/> 3 →End	
2.	 Annual amount      Bracket code	<input type="checkbox"/> 1 } <input type="checkbox"/> 2 } → <input type="checkbox"/> 3 →End	
3.	 Annual amount      Bracket code	<input type="checkbox"/> 1 } <input type="checkbox"/> 2 } → <input type="checkbox"/> 3 →End	

## C.5 Private pension schemes not related to work

**66. In 2009, did you personally receive income from a private pension scheme not related to your job or occupation?** (This includes private pension plans that recover the invested capital all at once when the contract terms are complied with. This does not include non-contributory corporate benefits).

YES \_\_\_\_\_  1

NO \_\_\_\_\_  6 → go to question 68

**67. For each of these income amounts, tell me:**

PLAN	How often you received it? 1. Fortnightly 2. Monthly 3. Yearly 4. Just once 5. Other	What was the usual amount in this period? €	How many times did you receive it?	This amount was: 1. Before deductions? 2. After deductions? 3. Without deductions?	How much was deducted from the previous amount? €
1.	<input type="checkbox"/> 1 <input type="checkbox"/> 2 <input type="checkbox"/> 3 <input type="checkbox"/> 4 <input type="checkbox"/> 5	_ _ _ _ _ _ _	_ _	<input type="checkbox"/> 1 } <input type="checkbox"/> 2 } → <input type="checkbox"/> 3 →End	_ _ _ _ _
2.	<input type="checkbox"/> 1 <input type="checkbox"/> 2 <input type="checkbox"/> 3 <input type="checkbox"/> 4 <input type="checkbox"/> 5	_ _ _ _ _ _ _	_ _	<input type="checkbox"/> 1 } <input type="checkbox"/> 2 } → <input type="checkbox"/> 3 →End	_ _ _ _ _

**68. During the year 2009, did you personally make any contributions to private pension schemes not related to your work or occupation?** (This refers to the same type of pensions as in the previous question).

YES \_\_\_\_\_  1

NO \_\_\_\_\_  6 → go to section C.6

**69. How much did these contributions amount to?** (If you made contributions to more than one scheme, tell me what the total amount of all of these contributions was, either jointly or separately, whichever is easier)

1. Amount 1 \_\_\_\_\_ |\_|\_|\_|\_|\_|\_|\_| €

2. Amount 2 \_\_\_\_\_ |\_|\_|\_|\_|\_|\_|\_| €

## C.6 Income from social benefits

**70. Tell me if you received any of the following benefits in 2009** (Considered in this question are benefits you received personally in 2009, such as Social Security benefits, benefits from the National Employment Institute, from professional societies, etc., excluding benefits for the dwelling and family or social benefits, which are included in the Household Questionnaire):

YES NO

1. Unemployment, vocational training or work preparation \_\_\_\_\_  1  6

2. Old age or retirement \_\_\_\_\_ 1 6
3. Survival (widowhood, orphanhood or in favour of family members) \_\_\_\_\_ 1 6
4. Family protection (birth, maternity, childcare, care for the elderly, etc.) \_\_\_\_\_ 1 6
5. Illness \_\_\_\_\_ 1 6
6. Disability \_\_\_\_\_ 1 6
7. Study or grant benefits \_\_\_\_\_ 1 6
8. Other benefits or assistance \_\_\_\_\_ 1 6

*If all options are marked NO in the previous question* → go to section C.7  
*If one or more of the options are marked YES in the previous question* → go to question 71

### 71. For each benefit received in 2009, tell me:

*(For each type of benefit marked YES in the previous question, there will be a list with the specific benefits of this type, When you select one, the code will be automatically recorded)*

What type of benefit was it?	CODE	How often did you receive it? 1. Fortnightly 2. Monthly 3. Yearly 4. Other	What was the usual amount in this period? €	How many times did you receive this benefit?	This amount was: 1. Before deductions? 2. After deductions? 3. Without deductions?	How much was deducted? €
1..... .....	____	<input type="checkbox"/> 1 <input type="checkbox"/> 2 <input type="checkbox"/> 3 <input type="checkbox"/> 4	_____	____	<input type="checkbox"/> 1 } <input type="checkbox"/> 2 } → <input type="checkbox"/> 3 →End	_____
2..... .....	____	<input type="checkbox"/> 1 <input type="checkbox"/> 2 <input type="checkbox"/> 3 <input type="checkbox"/> 4	_____	____	<input type="checkbox"/> 1 } <input type="checkbox"/> 2 } → <input type="checkbox"/> 3 →End	_____
3..... .....	____	<input type="checkbox"/> 1 <input type="checkbox"/> 2 <input type="checkbox"/> 3 <input type="checkbox"/> 4	_____	____	<input type="checkbox"/> 1 } <input type="checkbox"/> 2 } → <input type="checkbox"/> 3 →End	_____
4..... .....	____	<input type="checkbox"/> 1 <input type="checkbox"/> 2 <input type="checkbox"/> 3 <input type="checkbox"/> 4	_____	____	<input type="checkbox"/> 1 } <input type="checkbox"/> 2 } → <input type="checkbox"/> 3 →End	_____
5..... .....	____	<input type="checkbox"/> 1 <input type="checkbox"/> 2 <input type="checkbox"/> 3 <input type="checkbox"/> 4	_____	____	<input type="checkbox"/> 1 } <input type="checkbox"/> 2 } → <input type="checkbox"/> 3 →End	_____

## C.7 Income tax in 2009

**72. In terms of income tax, please tell me whether in 2009 you made any payments or received any rebates in relation to declarations from 2008 or previous years:**

- I had to pay \_\_\_\_\_ 1
- I received a rebate \_\_\_\_\_ 2
- I did not pay or receive a rebate \_\_\_\_\_ 3 → go to section D.1



**73. Please tell me if you did your tax return jointly or individually:**

---

Individual return 1 → How much was the payment or rebate for |\_|\_|\_|\_|\_|\_|\_|\_| € go to D.1

Joint return 6

---

**74. Please tell me the name of the person with whom you did the joint return (A list of household members will appear and the order number will be recorded)**

---

Order number \_\_\_\_\_ |\_|\_|

**75. Please tell me the amount of the payment or rebate (If the amount has been recorded in another questionnaire, put 0)**

---

Amount \_\_\_\_\_ |\_|\_|\_|\_|\_|\_|\_| €

---

**D. Other personal data**

**D.1 Health**

**76 What is your state of health in general? Possible answers are:**

---

Very good \_\_\_\_\_ 1

Good \_\_\_\_\_ 2

Acceptable \_\_\_\_\_ 3

Poor \_\_\_\_\_ 4

Very poor \_\_\_\_\_ 5

---

**77. Do you have a chronic illness, or a chronic disability or handicap? Chronic refers to illnesses or health problems that have lasted, or are expected to last, at least 6 months.**

---

YES \_\_\_\_\_ 1

NO \_\_\_\_\_ 6

---

**78. During at least the last six months, to what extent have your basic everyday activities been limited due to health reasons? Would you say that you have been... (read the options)**

---

Severely limited? \_\_\_\_\_ 1

Somewhat limited? \_\_\_\_\_ 2

Not at all limited? \_\_\_\_\_ 3

---

**D.2 Access to health care**

**79. In the last 12 months, on any occasion, have you needed to visit a doctor (except a dentist) or to receive medical treatment, but have not done so?**

---

Yes, at least once \_\_\_\_\_ 1

No, not once \_\_\_\_\_ 2

→ go to question 81

**80. Which of the following options was the main reason for not having visited the doctor (except a dentist) or for not having received the necessary medical treatment:**

---

- Could you not afford it financially? \_\_\_\_\_ 1
- Were you on a waiting list or did not have the referral? \_\_\_\_\_ 2
- Did you not have time because of work of looking after children or other persons? \_\_\_\_\_ 3
- Was the surgery/office too far to travel to or was there no means of transport? \_\_\_\_\_ 4
- Are you afraid of doctors, hospitals, treatment, etc.? \_\_\_\_\_ 5
- Did you prefer to wait and see if the problem improved on its own? \_\_\_\_\_ 6
- Did you not know of any competent doctors or specialists? \_\_\_\_\_ 7
- Other reasons? \_\_\_\_\_ 8
- 

**81. Have you needed on any occasion in the last 12 months to visit a dentist or to receive dental treatment and have not done so?**

---

- Yes, at least once \_\_\_\_\_ 1
- No, not once \_\_\_\_\_ 2 → go to section D.3

**82. Which of the following options was the main reason for not having gone to the dentist or for not having received the necessary dental treatment:**

---

- Could not afford it financially? \_\_\_\_\_ 1
- Is on a waiting list? \_\_\_\_\_ 2
- Did not have time because of work or looking after children or other people? \_\_\_\_\_ 3
- The surgery was too far to get to or there was no means of transport? \_\_\_\_\_ 4
- Afraid of doctors, hospitals, treatment, etc.? \_\_\_\_\_ 5
- Preferred to wait and see if the problem improved on its own? \_\_\_\_\_ 6
- Did not know of any dentist? \_\_\_\_\_ 7
- Other reasons \_\_\_\_\_ 8
- 

**D.3 Biographic data**

**83. Were you born in Spain?**

---

- YES \_\_\_\_\_ 1 → go to question 85
- NO \_\_\_\_\_ 6
- 

**84. Which country were you born in?**

---

.....:..... (Code) |\_|\_|\_|

**85. What is your current legal status?** (This refers to your current legal situation and not the de facto situation. If, for example, you are only de facto separated, you need to indicate married).

- Single \_\_\_\_\_  1  
Married \_\_\_\_\_  2  
Separated \_\_\_\_\_  3  
Widower \_\_\_\_\_  4  
Divorced \_\_\_\_\_  5

## D.4 Education

**89. Are you currently undertaking any kind of studies or training?** (Includes all kinds of courses).

- YES \_\_\_\_\_  1  
NO \_\_\_\_\_  6 → go to question 91

**90. What type of studies are you undertaking?** (If you are doing more than one type, tell me which you think is most important).

*(Interviewer: if necessary, give the interviewee some possible options, for example: 4th academic year of Obligatory Secondary Education; 3rd academic year of a university degree in Physical Sciences; Masters in Business Administration; 1st academic year of an intermediate Vocational Training programme*

.....(Code) |\_|\_|

**91. What is the highest level of training you have reached?**

*(Interviewer: if necessary, give the interviewee some possible options, for example: spent less than five years at school; sixth year of Post-Secondary education and final exam in the old system; three complete academic years of Economic Sciences and Business studies; doctorate in Social Sciences; industrial Vocational Training, etc).*

..... (Code) |\_|\_|

**92. How old were you in the year you achieved your highest level of training?**

*(Interviewer: if interviewee has never studied, record 00)*

Age \_\_\_\_\_ |\_|\_|

## D.5 Professional experience

**93. Excluding temporary work, such as during the holidays or very casual work when you were young, have you ever worked regularly?**

*(This questions will be automatically completed if there is enough information).*

- YES \_\_\_\_\_  1  
NO \_\_\_\_\_  6 → END

**94. How old were you when you started in your first job?** (Does not include possible jobs that you did temporarily, for example during the holidays, or sporadically when you were young).

Age \_\_\_\_\_ |\_|\_|

**95. Since then, how many years have you been working, approximately?** (Also include periods when you have worked as an apprentice or you have been training with a public employment programme or family assistance).

Years \_\_\_\_\_ |\_\_|

## **E. ADDITIONAL MODULE. DISTRIBUTION OF THE RESOURCES WITHIN THE HOUSEHOLD.**

If there are not at least two persons aged 16 years old or over in the household → END OF THE QUESTIONNAIRE

### **E1. Contribution to the common household budget**

**96. What proportion of your personal income do you set aside from the common household budget?**

1. I set aside my entire personal income \_\_\_\_\_  1
2. I set aside more than half of my personal income \_\_\_\_\_  2
3. I set aside about half of my personal income \_\_\_\_\_  3
4. I set aside less than half of my personal income \_\_\_\_\_  4
5. I contribute the entirety of my personal income to the common household budget \_\_\_\_\_  5
6. The respondent has no personal income \_\_\_\_\_  6

### **E2. Access to a bank account**

**97. Are you authorized to access a bank account?** (Also consider the case that you are not the owner, but you are allowed access).

- YES \_\_\_\_\_  1
- NO \_\_\_\_\_  6

### **E3. Capacity to decide about expenditure on personal consumption, leisure activities and hobbies**

**98. Can you decide what is spent on your own consumption, leisure activities and hobbies?**

- Yes, always or almost always \_\_\_\_\_  1
- Yes, sometimes \_\_\_\_\_  2
- Never or hardly ever \_\_\_\_\_  3

#### **E4. Capacity to decide on expenditure related to the needs of the children (including pay)**

(This section should only be completed if there are household members under the age of 16).

#### **99. Can you decide or participate in the decision on what is spent to cover the needs of the children (including pocket money)?**

Yes, always or almost always \_\_\_\_\_  1

Yes, sometimes \_\_\_\_\_  2

Never or hardly ever \_\_\_\_\_  3

#### **E5. Duration of the coexistence of the couple**

If the person does not have a partner who is a household member → End of the questionnaire

#### **100. How long have you lived with your spouse or partner?**

Number of years \_\_\_\_\_ |\_\_|

#### **E6. Capacity in making decisions**

*'Attention interviewer, read the following to the informant: 'The next questions about making certain decisions relate to you and your partner'*

#### **101. Who makes decisions about grocery shopping?**

I do \_\_\_\_\_  1

Both of us do \_\_\_\_\_  2

My partner does \_\_\_\_\_  3

Neither of us has had to make such decisions \_\_\_\_\_  4

If there are household members under the age of 16 → go to question 102

Otherwise → go to question 103

#### **102. Who makes decisions about major expenses regarding the children?**

I do \_\_\_\_\_  1

Both of us do \_\_\_\_\_  2

My partner does \_\_\_\_\_  3

Neither of us has had to make such decisions \_\_\_\_\_  4

**103. Who makes the decision to buy durable consumer goods or furniture?**

---

I do \_\_\_\_\_ 1

Both of us do \_\_\_\_\_ 2

My partner does \_\_\_\_\_ 3

Neither of us has had to make such decisions \_\_\_\_\_ 4

---

**104. Who makes the decision to apply for a loan (including mortgages and instalment purchases)?**

---

I do \_\_\_\_\_ 1

Both of us do \_\_\_\_\_ 2

My partner does \_\_\_\_\_ 3

Neither of us has had to make such decisions \_\_\_\_\_ 4

---

**105. Who makes the decisions on how to use the savings?**

---

I do \_\_\_\_\_ 1

Both of us do \_\_\_\_\_ 2

My partner does \_\_\_\_\_ 3

We have no savings in common \_\_\_\_\_ 4

Neither of us has had to make such decisions \_\_\_\_\_ 5

---

**106. Who makes the important decisions in general?**

---

I do \_\_\_\_\_ 1

Both of us do \_\_\_\_\_ 2

My partner does \_\_\_\_\_ 3

Neither of us has had to make such decisions \_\_\_\_\_ 4

---

**'Interviewer: please write the type of interview for this Individual Questionnaire'**

1.- Personal interview with the subject \_\_\_\_\_ 1

2.- Telephone interview with the subject \_\_\_\_\_ 2

4.- Information supplied by another member ("proxy") \_\_\_\_\_ 4