

Press Release

26 June 2023

Annual Industrial Products Survey Year 2022

The value of sales of manufacturing industry products increased by 21.8% in 2022

All industrial activities grew, with *Manufacture of coke and refined petroleum products* experiencing the highest increase (77.4%)

The product with the highest sales value was diesel, with 29.4 billion euros, 99.0% more than in 2021

The value of sales of manufacturing industry products reached 556,282 million euros in 2022, an increase of 21.8% over the previous year.

Sales of products of manufacturing industry

Annual variation rate (%)

Year 2016	Year 2017	Year 2018	Year 2019	Year 2020	Year 2021	Year 2022
1,5	7,6	5,4	1,2	-12,0	16,3	21,8

Internal sales figures by activity division

The activities that contributed the most to the total internal sales of the manufacturing industry in 2022 were the *Manufacture of food products* (with 20.8%), *Manufacture of coke and refined petroleum products* (10.5%) and the *Motor vehicles* (10.2%).

All activities increased their sales (in current prices) compared to 2021. The highest increases were in *Manufacture of coke and refined petroleum products* (77.4%), *Printing and reproduction of recorded media* (29.4%) and *Metal products* (23.6%).

On the other hand, the activities of the *Manufacture of tobacco products* recorded the smallest increase (2.1%).

Sales figures of production by division. Year 2022

NACE-09	Division	Millions of euros	% of the total	% Annual variation
10		<u>culos</u> 115.518	20,8	20,5
10	Food products Coke and refined petroleum products	58.423	20,8	20,5
29	Motor vehicles	56.495	10,5	13,5
20	Chemical products	47.390	8,5	20,2
25	Metal products	41.536	7,5	23,6
24	Manufacture of basic metals	38.181	6,9	16,1
22	Rubber and plastic products	22.832	4,1	15,6
28	Machinery and equipment	22.172	4,0	14,4
23	Other non-metallic mineral products	21.171	3,8	19,7
17	Paper	19.140	3,4	22,4
11	Beverages	19.066	3,4	12,3
33	Repair and installation of machinery and equipment	16.464	3,0	14,4
27	Electrical equipment	15.215	2,7	13,1
30	Other transport equipment	10.761	1,9	7,2
21	Pharmaceutical products	10.618	1,9	13,5
16	Wood and cork	8.059	1,4	20,0
31	Furniture	7.761	1,4	15,7
13	Textiles	4.821	0,9	9,6
18	Printing and reproduction of recorded media	4.808	0,9	29,4
32	Other manufacturing industries	4.308	0,8	8,4
26	Computer, electronic and optical products	4.105	0,7	9,8
14	Wearing apparel	3.610	0,6	16,9
15	Leather and Footwear industry	3.536	0,6	23,4
12	Tobacco	292	0,1	2,1
	TOTAL	556.282	100,0	21,8

Sales figures by product

In terms of the specific products with the highest sales figures in 2022, diesel, gasoline vehicles with a cylinder capacity less than or equal to 1,500 cm³ and unleaded petrol stood out.

The value of diesel sales reached 29,414 million euros, 99.0% more than in 2021, even though the quantity sold increased by only 2.5%.

Gasoline vehicles invoiced 14,457 million euros (12.4% more).

On the other hand, the value of unleaded gasoline sales was 8,716 billion (26.6% more), although the quantity sold decreased by 19.6%.

Main products according to the value sold. Year 2022

Description	Unit	Quantity	Value (millions of euros)	Value annual variation (%)
Diesel for motor vehicles	Tonnes	28.566.573	29.414	99,0
Gasoline vehicles for the transport of less than 10 persons, with a cc less than or equal to 1,500 cm3	Units	1.100.264	14.457	12,4
Gasoline for engines, w/o lead	Tonnes	8.824.837	8.716	26,6
Preparations used for farm animal feeding: Pigs	Tonnes	13.895.472	5.681	28,7
Ceramic plates and tiles for paving or cladding	Thousand M2	643.604	4.872	21,7
Paperboard or corrugated cardboard boxes	Tonnes	3.695.864	4.718	27,5
Diesel vehicles for the transport of less than 10 persons, with a cc between 1,500 and 2,500 cm3	Units	238.594	4.334	-0,4
Unrefined virgin olive oil: Extra	Tonnes	1.091.670	4.198	15,4
Preparations used for farm animal feeding: cattle, sheep	Tonnes	9.761.231	3.942	18,9
Malt beer with alcohol	Thousand litres	3.937.766	3.793	4,5
Fresh pastry	Tonnes	795.937	3.377	35,9
Fresh bread, without adding honey, eggs, cheese or fruit	Tonnes	2.963.964	3.074	23,2
Prefabricated elements of cement, concrete or artificial stone for construction or engineering	Tonnes	8.679.340	2.146	17,8
Wind power generator sets	Units	3.111	1.958	38,0
Portland cement except white	Tonnes	17.957.263	1.527	29,4

Among the products with the highest increase in sales value, several food products stand out, such as pastries (35.9%), bread (23.2%) or extra virgin olive oil (15.4%), as well as products for farm animal feeding, e.g. for pigs (28.7%).

In all these cases, the increase was due more to price rises than to any increase in quantities sold.

Sales figures by autonomous communities and cities

In 2022, the autonomous communities with the greatest weight in the sales figures of manufacturing industry products were Cataluña (with 21.5% of the total), Andalucía (12.1%) and Comunitat Valenciana (11.2%).

Value of production by autonomous communities and cities. Year 2022

Autonomous communities	Millions of euros	% of the total	
Cataluña	119.442	21,5	
Andalucía	67.469	12,1	
Comunitat Valenciana	62.029	11,2	
País Vasco	54.381	9,8	
Galicia	39.949	7,2	
Castilla y León	37.887	6,8	
Madrid, Comunidad de	33.065	5,9	
Castilla-La Mancha	31.589	5,7	
Aragón	28.963	5,2	
Murcia, Región de	23.358	4,2	
Navarra, Comunidad Foral de	20.192	3,6	
Asturias, Principado de	12.643	2,3	
Cantabria	8.030	1,4	
Extremadura	7.162	1,3	
Rioja, La	4.796	0,9	
Canarias	3.227	0,6	
Balears, Illes	2.071	0,4	
Ceuta	22	0,0	
Melilla	7	0,0	
TOTAL	556.282	100,0	

With regard to the industrial specialisation of the Autonomous Communities, the following table shows the two most relevant in each division, together with their respective weights:

Autonomous communities with more weight in each division. Year 2022 Percentages

Divisions	CCAA 1	Weight 1	CCAA2	Weight 2
Food products	Cataluña	22,7	Andalucía	14,5
Beverages	Castilla - La Mancha	20,2	Cataluña	16,5
Tobacco	Canarias	58,1	Extremadura	22,1
Textiles	Cataluña	44,0	Comunitat Valenciana	32,5
Wearing apparel	Galicia	46,7	Cataluña	21,8
Leather and footwear industry	Comunitat Valenciana	43,5	Cataluña	14,6
Wood and cork	Galicia	18,2	Comunitat Valenciana	14,2
Paper	Cataluña	27,5	Comunitat Valenciana	14,1
Printing and reproduction of recorded media	Cataluña	26,4	Madrid, Comunidad de	26,4
Coke and refined petroleum products	Andalucía	29,7	País Vasco	15,6
Chemical products	Cataluña	41,3	Andalucía	15,3
Pharmaceutic products	Cataluña	41,9	Madrid, Comunidad de	30,5
Rubber and plastic products	Cataluña	21,4	Comunitat Valenciana	15,3
Other non-metallic mineral products	Comunitat Valenciana	30,4	Andalucía	13,3
Manufacture of basic metals	País Vasco	19,6	Andalucía	17,2
Metal products	Cataluña	19,4	País Vasco	18,3
Computer, electronic and optical products	Cataluña	33,5	Madrid, Comunidad de	27,6
Electrical equipment	Cataluña	25,8	Comunitat Valenciana	12,5
Machinery and equipment	Cataluña	25,4	País Vasco	20,1
Motor vehicles	Cataluña	17,8	Galicia	14,0
Other transport equipment	País Vasco	26,4	Madrid, Comunidad de	21,1
Furniture	Comunitat Valenciana	17,6	Andalucía	14,3
Other manufacturing industries	Cataluña	35,4	Madrid, Comunidad de	17,2
Repair and installation of machinery and equipment	Cataluña	20,2	Madrid, Comunidad de	20,2

Other communities with a high industrial weight in certain divisions were Cantabria (Manufacture of tobacco products, 18.9%), Castilla y León (Wood and cork industry, 14.1%; Motor vehicles, 13.5%), Region of Murcia (Manufacture of coke and refined petroleum products, 15%), Principality of Asturias (Metallurgy, 13.1%) and Aragón (Motor vehicles, 10.6%).

Methodological note

The Annual Industrial Products Survey is an annual structural survey aimed at all establishments dedicated to the industrial sector (Sections B and C of the CNAE 2009). This operation provides information on the production of a set of industrial products (approximately 4,000) that account for the entire Spanish industrial sector.

The survey targets a sample of 39,240 industrial establishments. It allows us to obtain detailed national results for the different products that make up the survey, as well as aggregated results by autonomous communities and cities and divisions of activity.

The National Statistics Institute (INE) is publishing today the results of the survey, with a gap of less than six months after the end of the reference period.

Type of Survey: Continuous annual survey.

Population scope: Industrial establishments, regardless of whether the main activity of the legal unit to which they belong is industrial or not.

Geographical scope: The entire national territory.

Reference period for the results: The calendar year.

Reference period for the information: The calendar year. Establishments that operate by season or campaign -which include two different years- can use data referring to the campaign ending in the survey reference year.

Type of sampling: Probability sampling.

Sample size: 39,240 industrial establishments, belonging to 33,231 companies with main activity in industry (the majority) or in another sector.

Collection method: Completion of the questionnaire by the respondent using, almost exclusively, the internet (IRIA system). Very exceptionally, it is permitted to use other means (e-mail, post, etc.).

For more information the methodology can be accessed at

https://www.ine.es/metodologia/t05/t053004966.pdf

The standardized methodological report is at:

https://www.ine.es/dynt3/metadatos/es/RespuestaDatos.html?oe=30049

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Press office: Telephone numbers: (+34) 91 583 93 63 /94 08 – gprensa@ine.es Information Area: Telephone number: (+34) 91 583 91 00 – www.ine.es/infoine/?L=1