

2005 Annual Services Survey -- 2005 Annual Trade Survey

The Services sector turnover in 2005 was 1,111,693 million euros, 7.9% greater than the previous year.

Persons employed increased 4.3%, rising to 8,573,021 people.

The turnover of the Services sector reached 1,111,693 million euros in 2005, which indicates an increase of 7.9% from the year 2004, according to the results of the Annual Services Survey of the National Statistics Institute (INE).

This structural annual Survey is aimed at companies dedicated to Commerce, Tourism, Transport, Information Technologies, Real Estate and Rental Activities, Business Services, Cultural and Recreational Services and Personal Services. The investigated activities account for more than 85% of the value added generated by market services, excluding Public Sewage Activities, Market Education and Health, Social Services and Financial Intermediation Services.

Main Market Service variables in year 2005

Economic variables in million euros

Variables	Year 2005	Variation 2005/2004
Number of companies	2,068,789	3.6
Turnover	1,111,693	7.9
Production value (*)	504,290	8.6
Purchases and expenses on goods and services	889,889	9.5
Value added at factor cost	284,487	8.2
Personnel expenditure	152,472	8.8
Persons employed	8,573,021	4.3

(*) In some service activities, mainly in trade, the value of merchandise purchases is high, thus resulting in the difference between turnover and production.

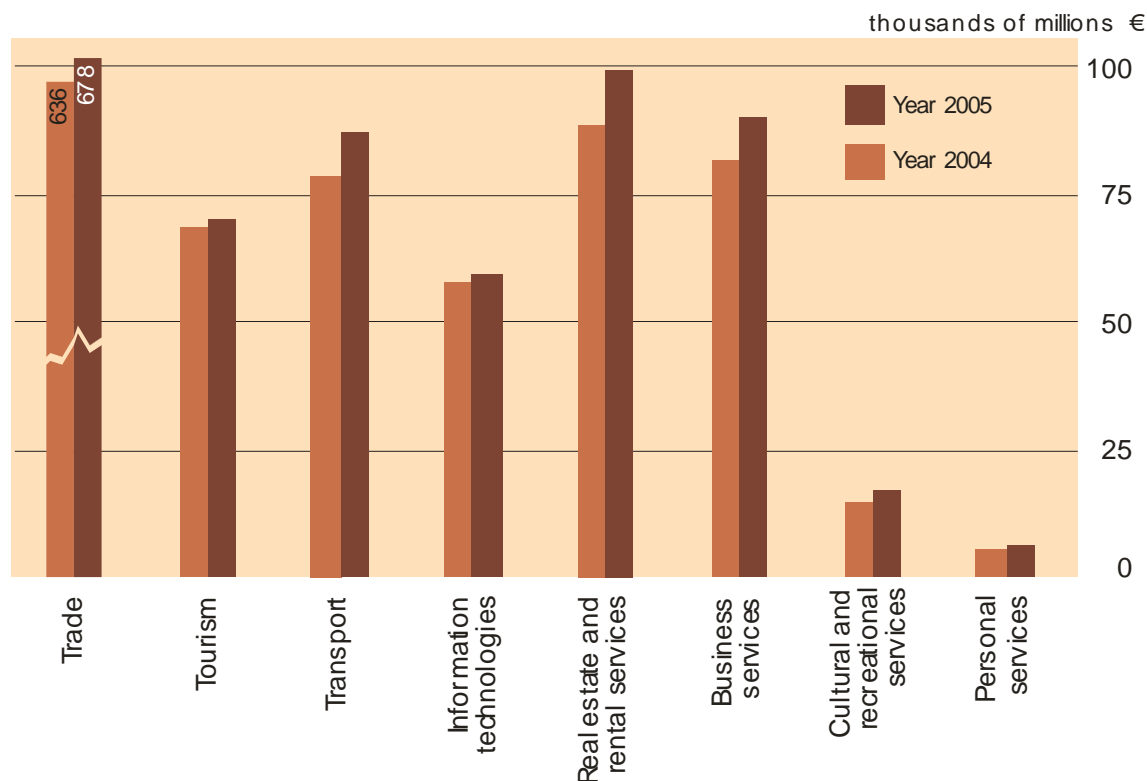
Turnover of Market Services

Activity sectors	Turnover 2005 (millions of €)	Turnover 2004 (millions of €)	Variation (%)
TOTAL	1,111,693	1,030,272	7.9
Trade	678,446	635,790	6.7
Sales and repair of vehicles; retail fuel sales	115,762	107,760	7.4
Wholesale trade and intermediaries	368,906	344,566	7.1
Retail trade and repair of household goods	193,778	183,464	5.6
Tourism	70,185	66,362	5.8
Hotels and other accommodation	15,650	15,395	1.7
Restaurants	38,187	35,834	6.6
Travel agencies	16,348	15,133	8.0
Transport	85,485	78,141	9.4
Passengers	18,018	16,923	6.5
Goods	34,137	30,931	10.4
Support activities for transportation	28,757	25,820	11.4
Postal activities	4,573	4,467	2.4
Information technologies	65,638	61,029	7.6
Telecommunications	36,346	33,238	9.4
Computer activities	18,224	17,266	5.6
Audiovisual activities	11,069	10,525	5.2
Real estate and rent	99,164	89,746	10.5
Real estate activities	88,778	80,051	10.9
Renting of machinery and equipment and of household goods	10,386	9,695	7.1
Services provided to companies	91,323	80,013	14.1
Research and development	1,178	1,036	13.7
Legal and economic advice	21,999	19,479	12.9
Market research	1,216	1,052	15.6
Technical testing	20,605	17,272	19.3
Advertising	16,110	15,189	6.1
Labour recruitment and provision of personnel	4,282	3,728	14.9
Investigation and security services	3,548	3,338	6.3
Industrial cleaning	6,437	5,684	13.3
Miscellaneous business activities n.e.c.	15,947	13,234	20.5
Cultural and recreational services	16,286	14,569	11.8
Artistic creation and production of shows	3,708	3,035	22.2
Sports activities	4,218	3,538	19.2
Diverse cultural and recreational activities	8,360	7,996	4.5
Personal services	5,166	4,622	9.5
Washing, cleaning and hanging of textile and leather garments	864	791	9.2
Hairdressing and other beauty treatment	3,126	2,805	11.4
Funeral activities	910	799	13.9
Other personnel service activities	266	227	17.4

Groups of activity

The groups of activity with the highest increases in turnover in 2005 with regard to the previous year were business services (14.1%), cultural and recreational services (11.8%), and real estate and rental activities (10.5%), which reached 91,322, 16,286 and 99,164 million euros, respectively.

Turnover



On an activity basis, companies whose main activity is artistic creation and producing shows were the ones showing the greatest increase in turnover volume, with a 22% increase as compared to year 2004, followed by technical testing services and sport activity companies, which registered a 19% turnover increase.

Regarding the market services analysed, **trade accounted for 61% of the total turnover**, while the weight of the remaining groups ranged from 6% to 9%, except for cultural and recreational services (1.5%) and personal services (0.5%).

Employment

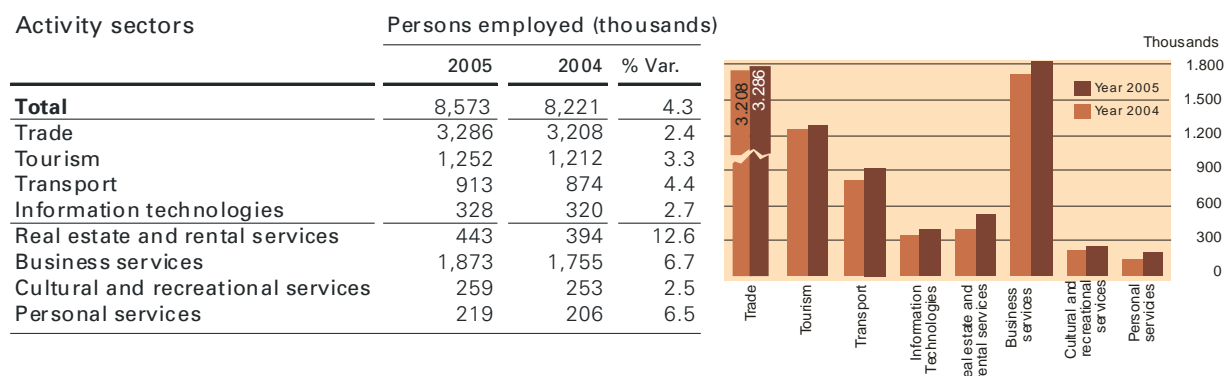
The number of persons employed in companies of the services sector rose to 8.573.021 people in 2005, representing a 4.3% increase as compared to year 2004. On an activity sector basis, real estate and recreational services were the two groups that generated more employment, with 12.6% and 6.7% increases respectively

Nearly a quarter of sector employees were self employed The highest percentages of **self employed** corresponded to legal services (58.4%), hairdressers' (43%), technical services (39.1%) freight transport by road (32.8%) and retail trade (29.4%). Regarding taxi transport, this percentage stood at 76.1%.

Considering female participation, **43.7% of persons employed in the sector were women**. In transport, female employment barely accounted for 17% of the total, being scarcely representative in taxi transport (4.4%), freight transport by road (7.4%), railway transport (9.9%) and transport travellers by bus (11.4%).

On the other hand, the share of female participation exceeded 50% in travel agencies (69.4%), in retail trade (63.2%), in hotels and other accommodation (54%) and in business services as a whole (group of activities among which cleaning services, market research and legal activities stand out, with 78.2%, 62.6% and 50.7% respectively). The highest percentages of female workers were achieved in personal services, where women represented over three fourths of the total persons employed.

Market service sector: persons employed



Investment

Market services companies invested 73.056 million euros in 2005, which represented 6.6% of their turnover. By groups of activity, real estate and letting companies, transport services and cultural services were those which most increased their productive capacity, acquiring investment goods for a value of 26.7%, 13.4% and 13.0% of their turnover.

Investment in tangible good stood at 62.182 million euros (85.1% of total investment) and its distribution differed on a sector of activity basis. Transport companies dedicated the greatest percentage of material investments (29%) to transport elements, while in the tourism sector 37% of this investment was allocated to the construction and renovation and repair of buildings. Real estate companies devoted the greatest percentage of their investment to land.

Intangible assets represented 14.9% of total investment, a percentage that ranged from 5% in activities dedicated to accommodation and restaurants and real estate and renting activities, to 30.5% in computer activities.

Market Services Sector 2005: Investment

Investment versus turnover (%)		Investment in intangibles goods (million euros)	
Total	6.6	Total	62,182
Trade	2.5	Land	10,116
Tourism	6.1	Hardware	2,120
Transport	13.4	Buildings	10,323
Information technologies	10.2	Constructions	19,120
Real estate and rental services	26.7	Transport elements	9,918
Business services	5.1	Machinery	4,368
Cultural and recreational services	13.0	Other assets	6,218
Personal services	8.6		

Results by regions

The regions that contributed the most to the turnover of the market services sector in 2005 were Comunidad de Madrid (25.9%), Cataluña (19.6%), Andalucía (12.2%) and Comunitat Valenciana (9.9%).

This concentration was more noticeable in the business services group, where 58% of the turnover was generated in Comunidad de Madrid and Cataluña, and in information technologies services, where 55.8% of the turnover was invoiced in Comunidad de Madrid.

Market services in year 2005 by regions

Turnover	% of total
Andalucía (*)	12.2
Aragón	2.6
Asturias (Principado de)	1.6
Balears (Illes)	2.3
Canarias	4.1
Cantabria	0.9
Castilla y León	3.7
Castilla-La Mancha	2.7
Cataluña	19.6
Comunitat Valenciana	9.9
Extremadura	1.2
Galicia	4.4
Madrid (Comunidad de)	25.9
Murcia (Región de)	2.7
Navarra (Comunidad Foral de)	1.1
País Vasco	4.6
Rioja (La)	0.5

(*) Includes Ceuta and Melilla

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